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 **PRESIDENCY UNIVERSITY**

  **Bengaluru**

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| **Ph.D. Course Work End Term Examinations –JAN-FEB 2025** |
| **Date:** 30 – 01- 2025 **Time:**09:30 am – 12:30 pm |

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| **School:** SOC | **Program:** Ph.D. |
| **Course Code :**COM 810 | **Course Name :**Mergers and acquisitions |
| **Semester**: | **Max Marks**:100 | **Weightage**:50% |

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| **CO - Levels** | **CO1** | **CO2** | **CO3** | **CO4** | **CO5** |
| **Marks** |  |  |  |  |  |

**Instructions:**

1. *Read all questions carefully and answer accordingly.*
2. *Do not write anything on the question paper other than roll number.*

**Part A**

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| **Answer ALL the Questions. Each question carries 10marks. 6Q x 10M=60Marks** |
| **1** | Briefly explain the factors affecting the valuation of mergers and acquisitions. | **10 Marks** | **L** | **CO** |
| **2** | Describe the concept of anti-takeover amendments and their importance. | **10 Marks** | **L** | **CO** |
| **3** | Discuss the relevance of the SEBI Guidelines in the context of mergers and acquisitions. | **10 Marks** | **L** | **CO** |
| **4** | What are the key steps in identifying a target for a merger or acquisition? | **10 Marks** | **L** | **CO** |
| **5** | Highlight the key provisions of the Companies Act, 2013, related to mergers and acquisitions. | **10 Marks** | **L** | **CO** |
| **6** | Discuss the role of negotiation and deal closure in the merger process | **10 Marks** | **L** | **CO** |

**Part B**

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| **Answer the Questions. Each question carries 20 marks 2Q x 20 = 40 Marks** |
| **7.** |  | Compare and contrast the different methods of merger valuation: asset-based, income-based, and market-based approaches. | **20 Marks** | **L** | **CO** |
|  |
| **8.** |  | Evaluate the organizational and human aspects of mergers and acquisitions with examples. | **20 Marks** | **L** | **CO** |

**\*\*\*\*\* BEST WISHES \*\*\*\*\***