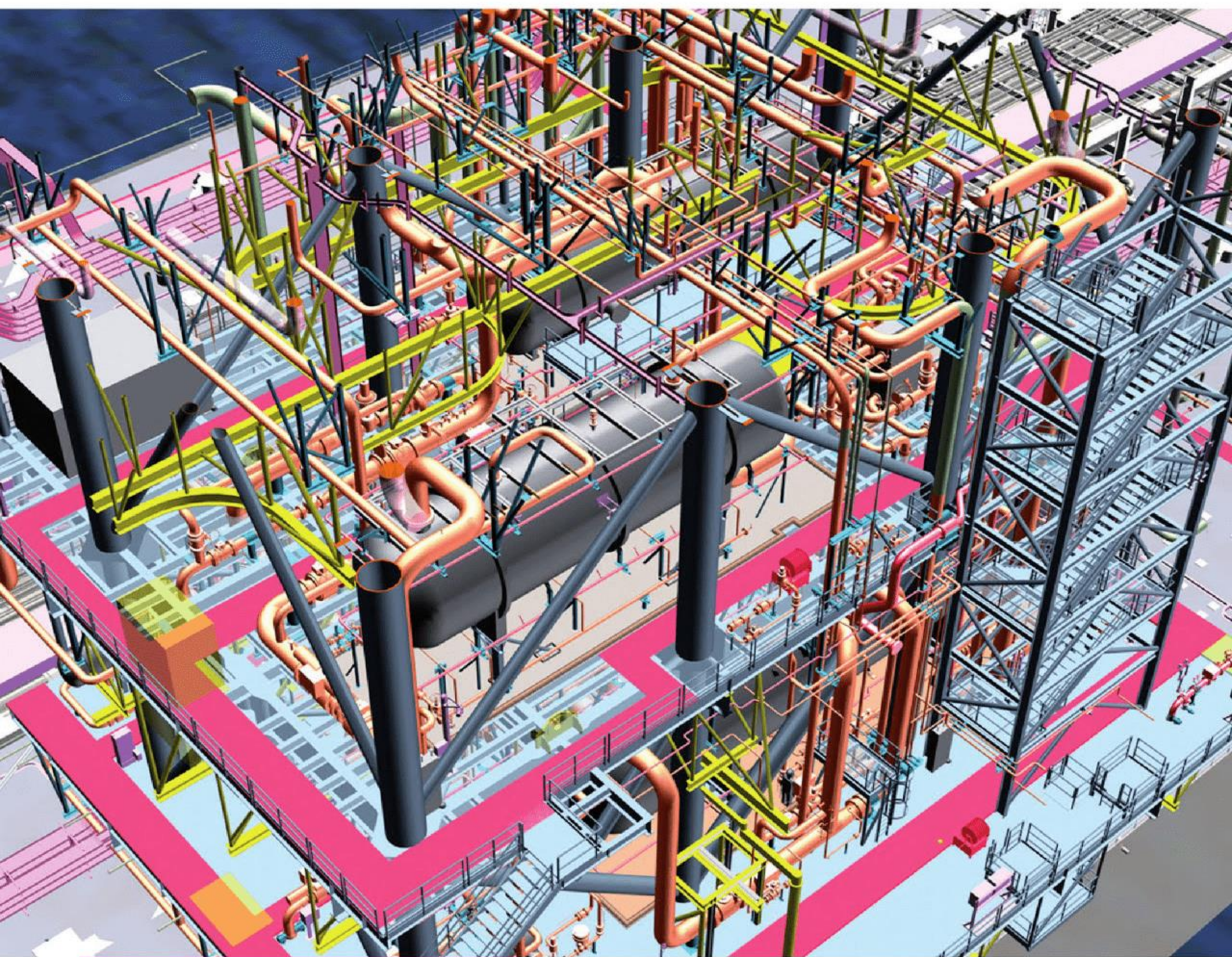


SECOND EDITION

THE OIL & GAS

ENGINEERING GUIDE

Hervé Baron



Editions TECHNIP

THE
OIL & GAS ENGINEERING
GUIDE

Hervé Baron

SECOND ÉDITION

2015



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Usual Engineering Abbreviations

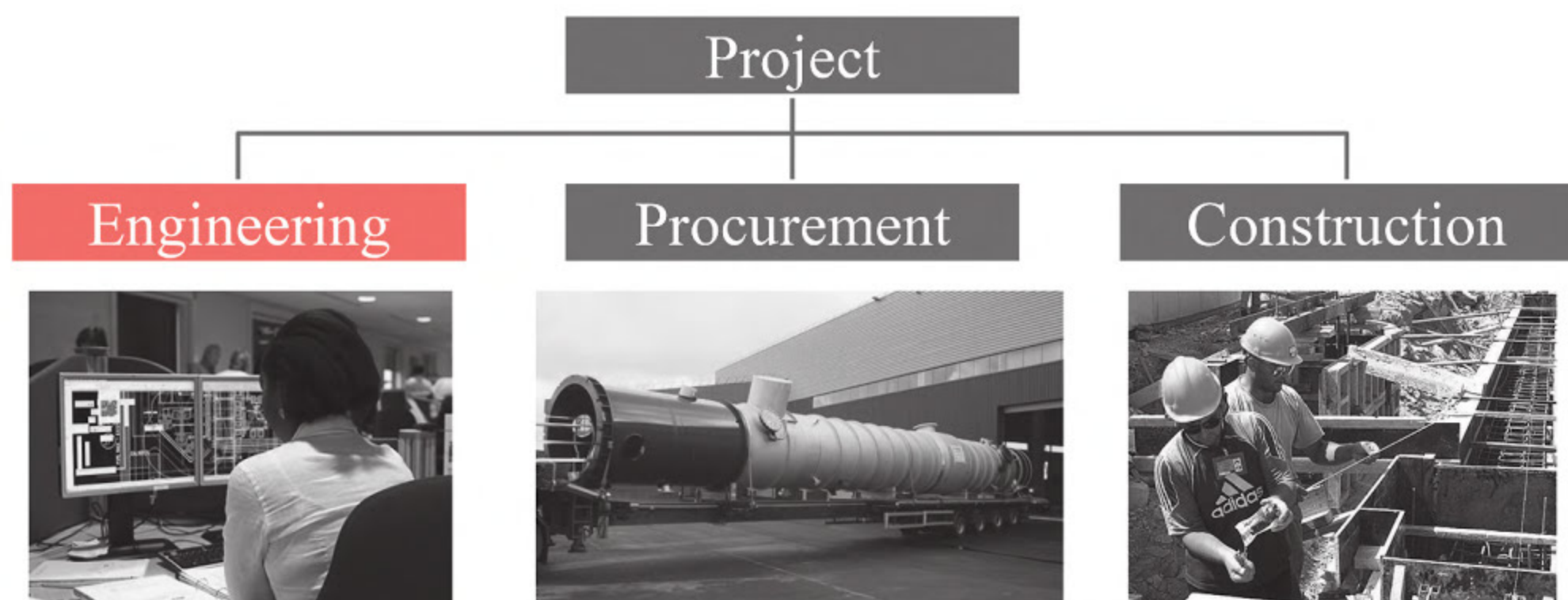


3D	3 Dimensions
BOM	Bill Of Materials
BOQ	Bill Of Quantities
CWI	Civil Works Installation drawing
DCS	Distributed Control System
EPC	Engineering, Procurement and Construction
ESD	Emergency Shut Down
FEED	Front End Engineering Design
F&G	Fire and Gas
FPSO	Field Production, Storage and Off-loading vessel
HAZID	HAZard and IDentification
HAZOP	HAZard and OPerability study
HSE	Health, Safety and Environment
HVAC	Heating, Ventilation and Air Conditioning
IFC	Issue For Construction
IFD	Issue For Design
IFR	Issue For Review
ISA	Instrumentation Society of America
LLI	Long Lead Item
LSTK	Lump Sum Turn-Key
MTO	Material Take-Off
NDE	Non Destructive Examination
PCS	Process Control System
PFD	Process Flow Diagram
P&ID	Piping & Instrumentation Diagram
PSS	Process Shutdown System
PWHT	Post Weld Heat Treatment
QRA	Quantitative Risk Analysis
SIL	Safety Integrity Level

Introduction



The execution of a Project for an industrial facility consists of three main activities: Engineering, Procurement and Construction, which are followed by Commissioning and Start-up.



Engineering designs the facilities, produces the list, specifications and data sheets of all equipment and materials, and issues all drawings required to erect the Plant. Procurement purchases all equipment and materials based on the lists and specifications prepared by Engineering.

Construction erects all equipment and materials purchased by Procurement as per the drawings and in accordance with the specifications produced by Engineering.



Engineering design is the first, and most critical part, of the execution of a project. It is indeed Engineering that writes the music that will then be played by all project functions: Procurement procures nothing else that what Engineering specified and Construction erects as per engineering drawings.

Engineering is the task of translating a set of functional requirements into a full set of drawings and specifications depicting every detail of an industrial facility. It involves several disciplines: Process, Safety, Mechanical, Piping, Civil, Electrical, Instrumentation etc. and a large number of tasks, from high level conceptual ones to the production of very numerous and detailed installation drawings.

Cost pressures in the past decade have resulted in the transfer a many tasks from high cost countries to low cost satellite offices. This does not make it easy for today's engineers to get the full picture. Providing such overall picture is one of the objectives of this work.

The first Chapters describe the work of the different engineering disciplines, showing a sample of each document commonly produced. The work of engineering disciplines is highly interwoven. Chapter 14 explains the overall work process.

The following Chapters describe effective methods to organize and control Engineering activities to ensure they match the project needs, particularly its schedule.

What is described in this book is applicable to both On-Shore and Off-Shore facilities. The specificities of Off-Shore Engineering are covered in Chapter 13.



This work is dedicated to my colleagues, who generously shared the knowledge collected here.

I wish to specifically acknowledge the contribution of Michel Angot and to thank SAIPEM, TECHNIP and LABBE Stainless Steel Vessel Manufacturer (www.labbe-france.fr) for their authorization to show their documents.

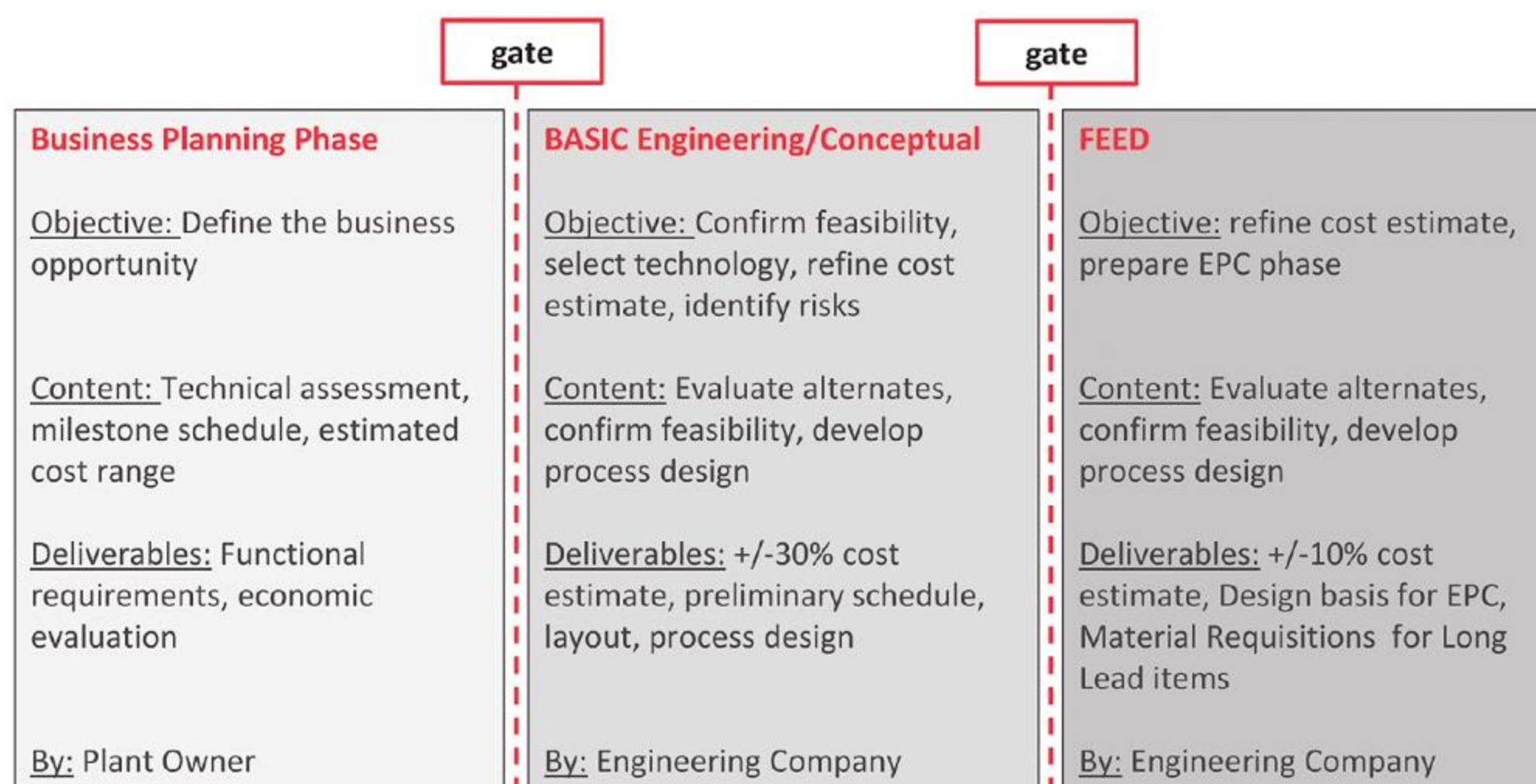
I will be glad to receive the reader's feedback and can be contacted at herve.baron@gmail.com

Project Engineering



An Oil & Gas facility project is usually developed in 4 steps.

- The business planning phase,
- The conceptual design, also called **Basic Engineering** phase,
- The Front End Engineering Design (**FEED**) stage,
- The facility **Detail Engineering** and Construction,



The 2 first steps of design development, **BASIC** and **Front End Engineering Design (FEED)**, which take place prior to the investment decision, progressively provide a more precise estimate of the projected facility CAPEX.

FEED provides the usual $\pm 10\%$ accuracy required to make the investment.

The economic viability of the Plant is assessed during these first 2 stages and different schemes could be tried and a Value Engineering study done to identify alternatives.

The objective of the FEED is also to produce a comprehensive set of documents that precisely define all technical requirements (scope of work, drawings, and specifications) for the Plant detail design and construction, which can thus be contracted under a Lump Sum contract.

Detail Design entails the specification of all Plant Equipment, and the preparation of all Construction drawings and specifications.

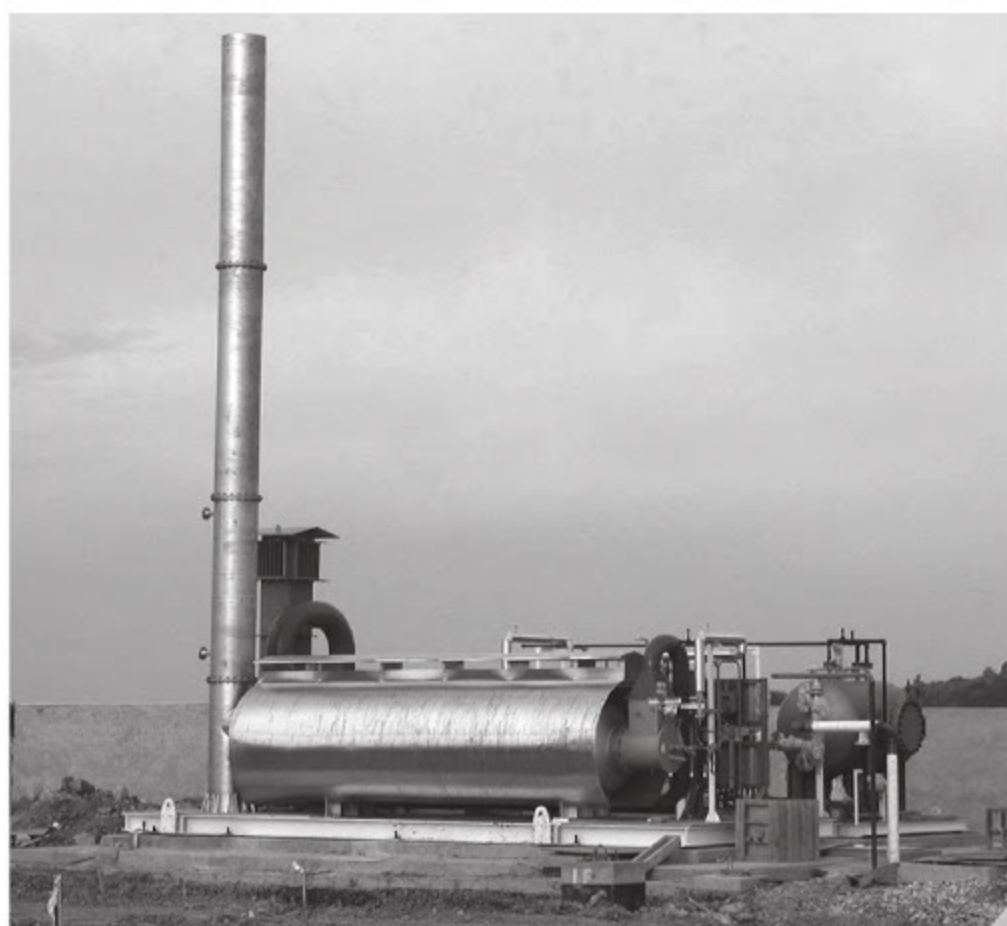
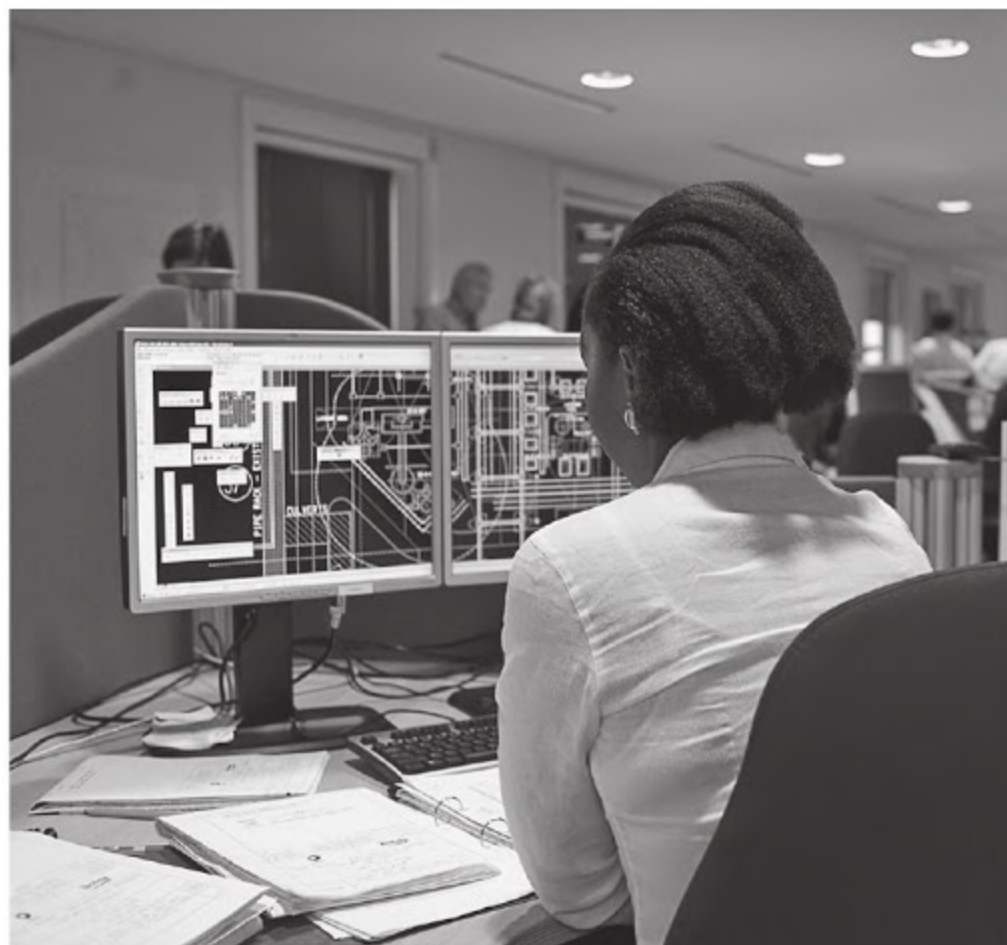
The main difference between FEED and Detail Design is that no Equipment is purchased at FEED stage.

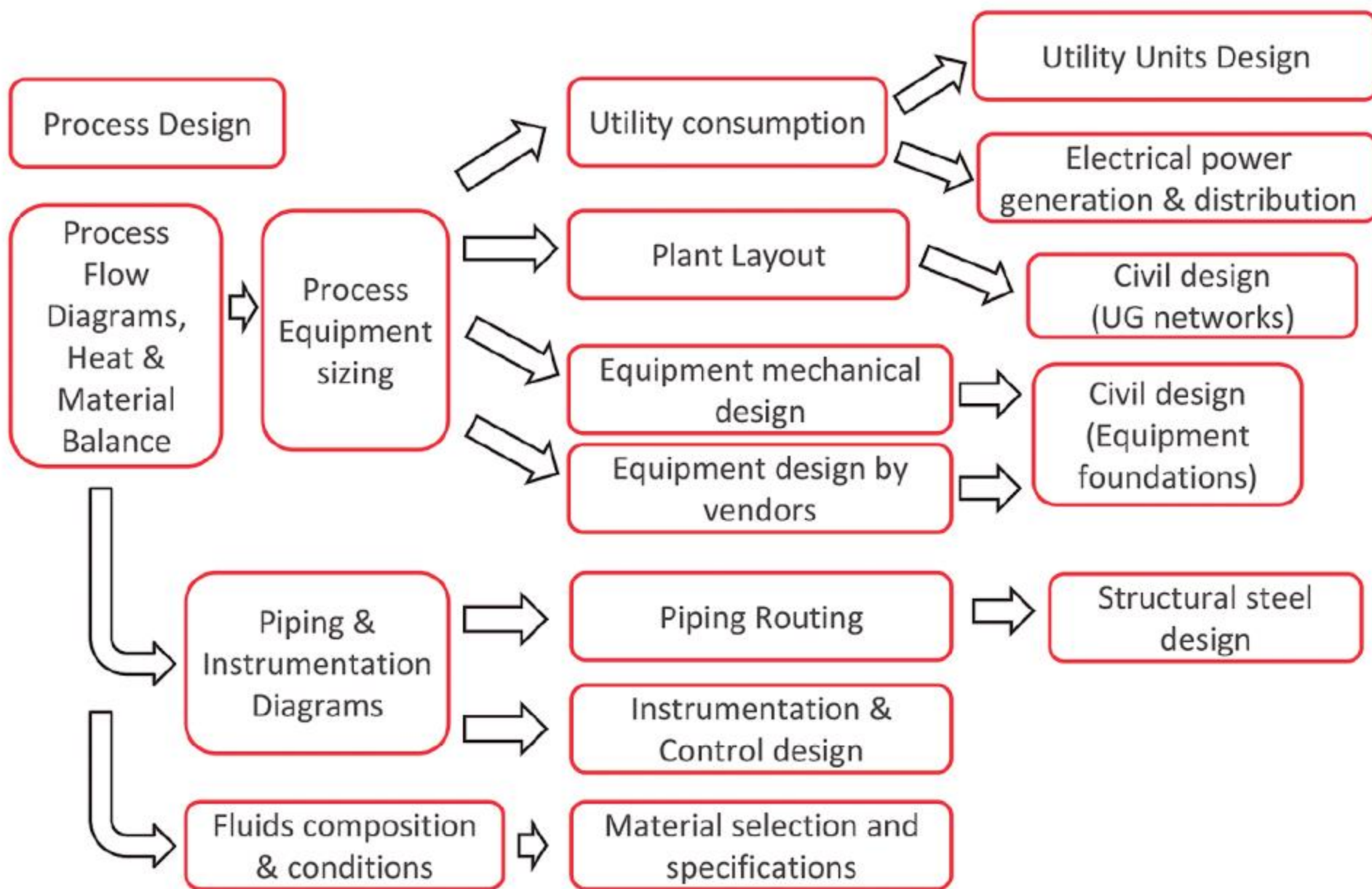
During Detail Design, on the contrary, Equipment are purchased from vendors.

This allows equipment data, such as dimensions, electric power consumption, etc. to be received from Vendors and Equipment to be integrated into the Plant design.

At FEED stage, the Plant design is based on estimates of equipment dimensions, power consumptions, etc.

The overall design of a facility can be summarized as depicted hereinafter.





Process design comes first. It establishes the process scheme, performs simulations enabling to define the size/duty of process equipment.

Equipment mechanical design follows, which yields equipment dimensions, from which the Plant Layout can be done, and weight/loads, based on which equipment foundations are designed.

Process design progresses further and defines all lines and instruments required for Plant operation. These serve as scope of work for Piping and Instrumentation disciplines.

Piping routing determines the required pipe-racks, access platforms for operator access to valves, etc.

Electrical power generation is sized from equipment consumption. Electrical power distribution is designed on the basis of the Plant layout and location of the main consumers.

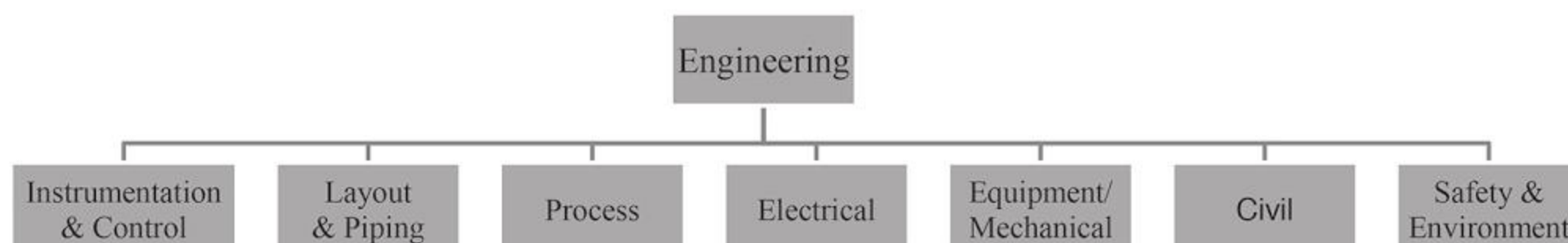
The same applies to other utilities required by the Plant equipment, such as cooling or heating fluids, fuel gas, etc.

The material of construction of each line and equipment is selected on the basis of the operating conditions and the fluid handled.

Engineering is not, however, a linear process. It is an **iterative process**. The Plant layout, for instance, might require to be revised upon the results of

subsequent design activities including equipment design by vendors, piping routing and calculation, routing of underground networks (sewage, cables, fire water).

Engineering work is split among disciplines. The usual split among disciplines is shown below:



The split in disciplines corresponds to a split of the Plant equipment/materials by type, e.g., mechanical equipment, pipes, electrical equipment, instruments, systems, etc. Each discipline is assigned certain categories of equipment/materials that it is responsible to specify and quantify to allow their purchase.

Each engineering discipline is headed by a **Lead Discipline Engineer (LDE)**. The LDE establishes the design bases and criteria, plans and oversees the activity of the discipline and interfaces with other disciplines and with the Client. **Engineers** are in charge of the designs and calculations. They provide design results to **Designers & Draftsmen** who prepare the drawings.

The disciplines are coordinated by the **Engineering Manager**. The work of the engineering disciplines, which is described in Chapters 3 through 13 of this book, is highly interdependent. Chapter 14 explains the overall work process and the interfaces.

The role of the engineering manager is to co-ordinate the engineering disciplines, making sure, through regular meetings with all disciplines, that information awaited by one discipline from another is identified and promptly provided. The engineering manager may be assisted by **Project Engineers** who are assigned transversal tasks involving several disciplines.

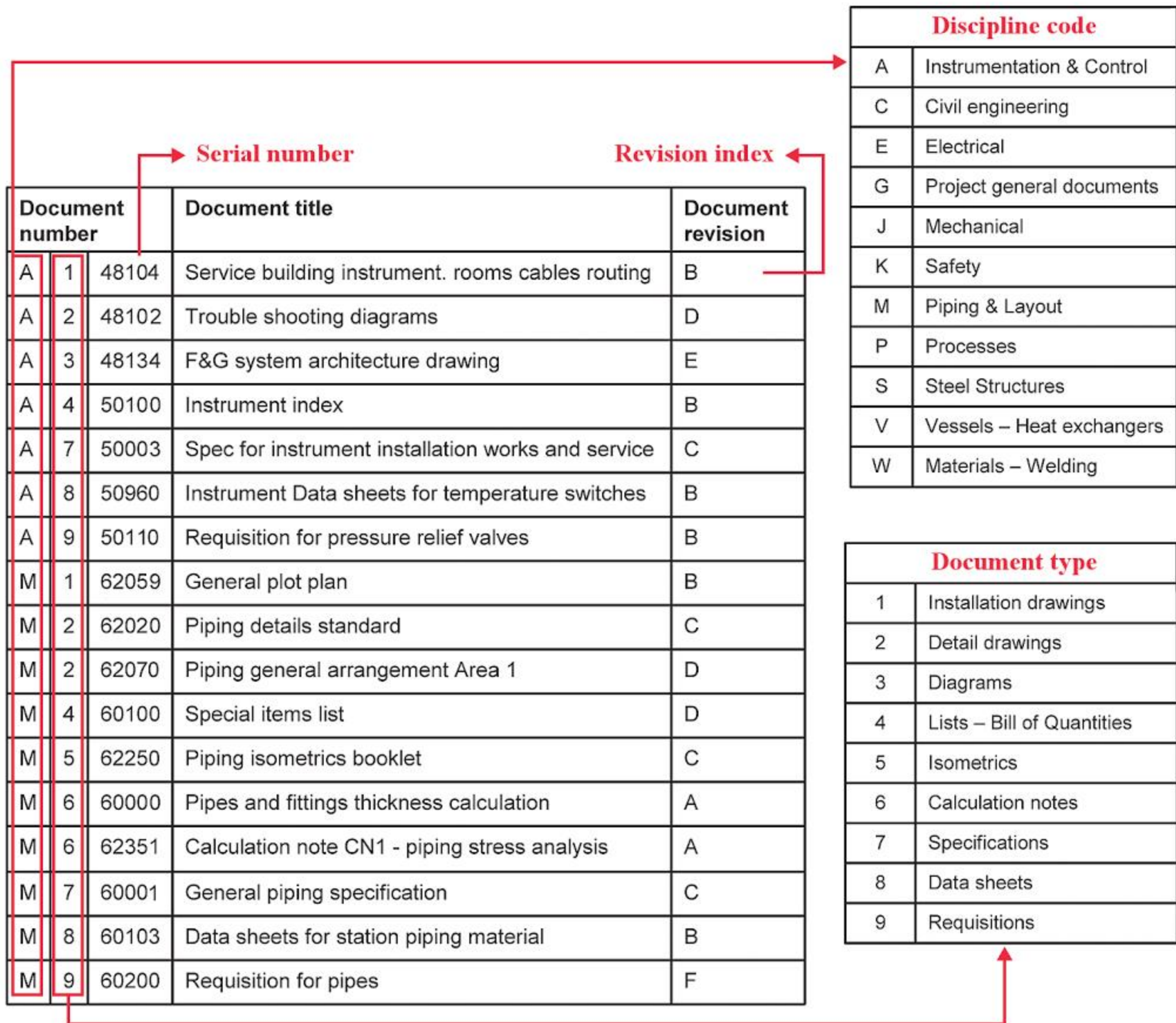
Thousands of **Engineering documents and drawings** are issued on a Project. They are nevertheless only of a few types.

For instance, although Piping issues many drawings to cover the whole Plant area, all are of the same type: "Piping General Arrangement Drawing".

A sample of all commonly issued Engineering drawings and documents is shown in this book.

Engineering documents and drawings are called **deliverables**, as they constitute what Engineering delivers.

A document codification system is used, allowing quick identification of the project number, unit number, issuing discipline, document or material type, serial number and revision.



The **Master Document Register** shows at any time the list and current revision of all documents.

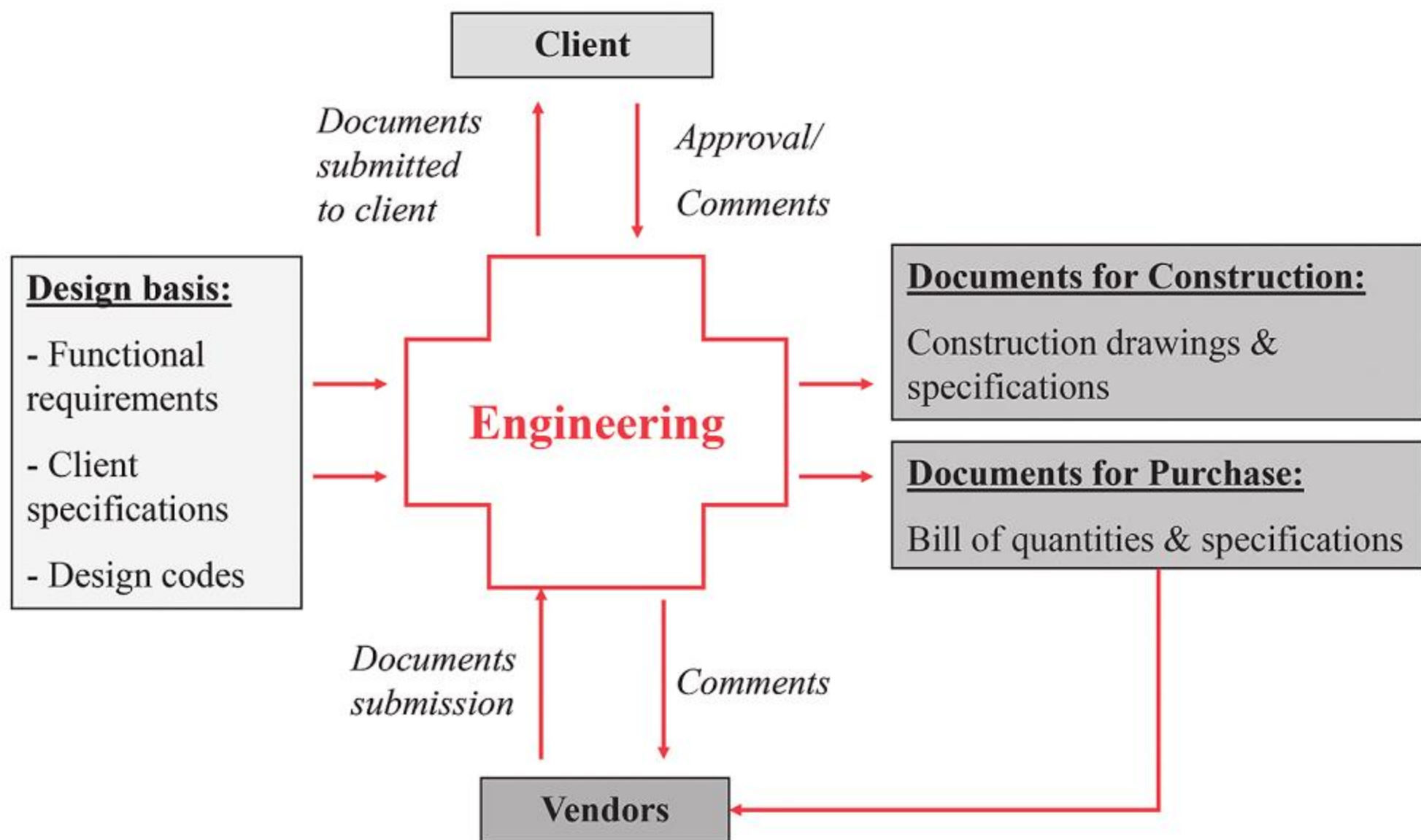
The Engineering process is iterative. Documents undergo revisions as design progresses. A document is typically issued for the Client review (IFR), for design (IFD) and finally for construction (IFC).

The typical time schedule of Engineering is shown in Chapter 14.

Engineering documents include diagrams, which show a concept, drawings, which show the physical reality, have a scale and an orientation to the North, key plans, which show the sub-division of the Plant territory in individual drawings, data sheets, calculation notes and specifications.

Specifications include **Design Specifications**, containing the design bases and criteria, **Supply Specifications**, containing technical requirements for equipment and materials and **Site Works Specifications**, prescribing requirements for construction.

The parties involved in Engineering include the Plant Owner, i.e., the Engineer's "Client", who reviews the design, as well as suppliers.



Supplies include equipment and materials. Equipment means Mechanical Equipment, such as a pressure vessel, heat exchanger, etc. Materials, also called bulk, mean non-itemized commodities such as pipes, manual valves, cables, etc.

The Engineer usually carries out Engineering and Procurement in-house and sub-contracts Construction activities to local contractors.

An Independent Design Verification body (third party) is required by law in some countries to review some parts of the design, and may also be imposed by the Client.

The design basis



The design of a new process facility starts by the definition, as per Client requirements, of its function. In short, what is the process to be performed: liquefaction of natural gas, separation and stabilisation of crude oil, etc., the required capacity, the feed stock composition, products specifications and Plant performance (thermal efficiency, etc.).

The typical duty of an oil production facility would be:

“The facilities will be designed to handle production rates of 1391 m³/hr (210 kbpd) (annual average) of oil production and a peak of 13.6 Msm³/d (480 Mscfd) of gas production.

The full wellstream production from the subsea wells will be separated into oil, water, and gas phases in a three-stage flash separation process with inter-stage cooling designed to produce a stabilized crude product of 0.897 bara (13 psia) (true vapor pressure). Water will be removed in the flash separation/stabilization process in order to reach of 0.5 vol.% BS&W oil specification. The produced gas will be compressed, dehydrated and be injected into the reservoir to maintain pressure as well as conserve the gas.”

The functional requirements are guaranteed by the Engineer who provides a Performance Guarantee. The Engineer also provides a Mechanical Warranty for a limited period (typically 2 years) against faulty design, materials and workmanship.

The liability of the Engineer, even under the most inclusive forms of contract (LSTK), does not extend beyond these performance guarantee and mechanical warranty.

The Owner has additional needs, including that the facilities lasts its intended life, typically 25 years, operates continuously with minimum downtime, is easy to operate and maintain, etc.

The way for the Owner to ensure that these requirements are taken into account is to specify industry codes and standards, as well as its own specifications.

The industry standard for pumps, for instance, prescribes design, material selection and inspections during fabrication to limit wear and need for maintenance, ensuring uninterrupted operation over a long time.

The Owner's specifications are also the means the Owner collects and transfers its operating experience to the Engineer.

All design bases are grouped in one document, the **Engineering Design Data**, also called **General Design Criteria specification**. This document forms the Project technical referential. It will be used by all parties, including Engineering disciplines and Vendors. It ensures consistency across all parties: each party will use, in its design, the same Site maximum outside temperature for instance. It shall contain the following information:

- Unit of measures
- Applicable codes and standards, with revision
- Legal requirements, e.g., for pressure vessels, pollutants emission limits, etc.
- Applicable Client specifications and standards
- Feedstock conditions, composition, variation over Plant life
- Plant capacity, design case and turndown
- Products specifications
- Battery limits & battery limits conditions
- Design criteria, design life of facility
- Sparing philosophy
- Energy efficiency, performance guarantees, maximum noise level
- Site climatic conditions: temperature, humidity, rain, wind, seismic
- Utilities conditions: Fuel gas, electric power supply, etc.
- Relief system, type of drains and rain water treatment to be provided

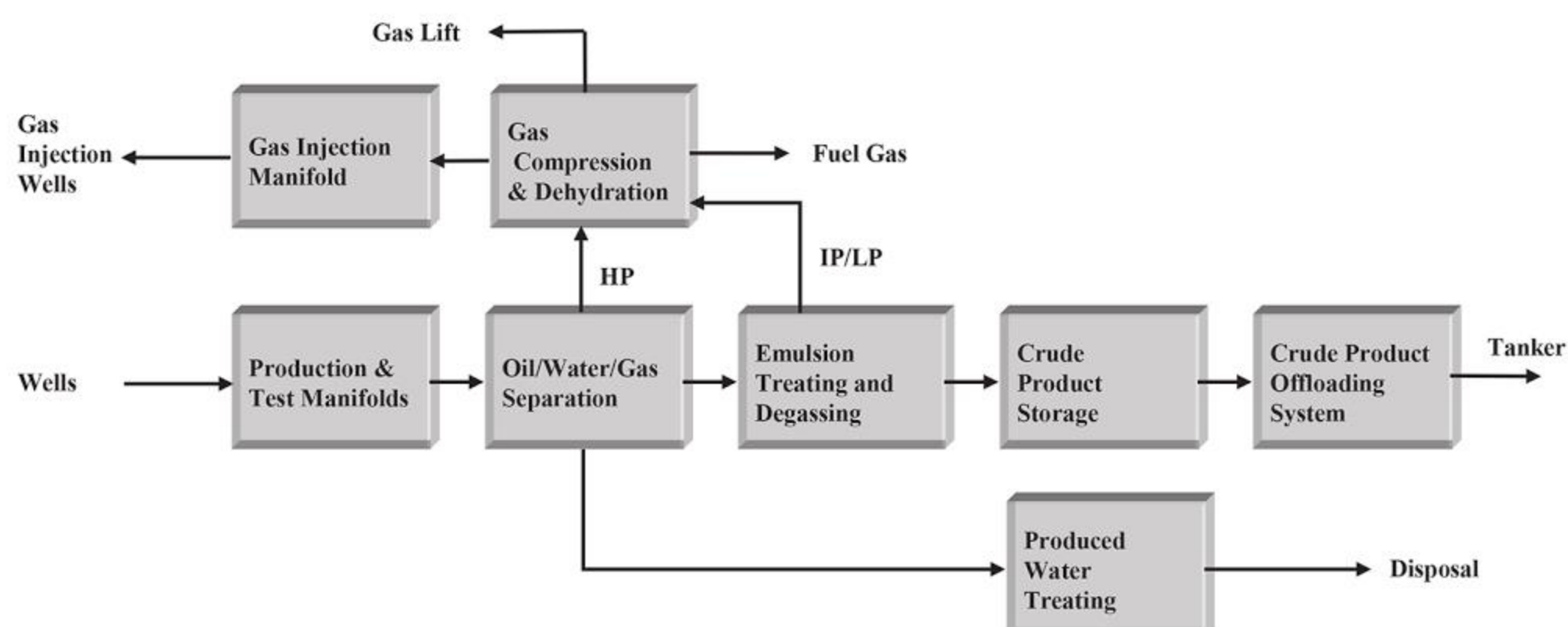
Process



The first task of the Process engineer designing Oil & Gas facilities is to define the process scheme to transform the feedstock into the required products.

Processes applied in Oil & Gas facilities are always the same, as the products (crude oil, sales gas, LPG, gasoline, etc.) and their specifications are the same.

Oil production facilities, for instance have an overall process as depicted on the **Block Flow Diagram** shown here:

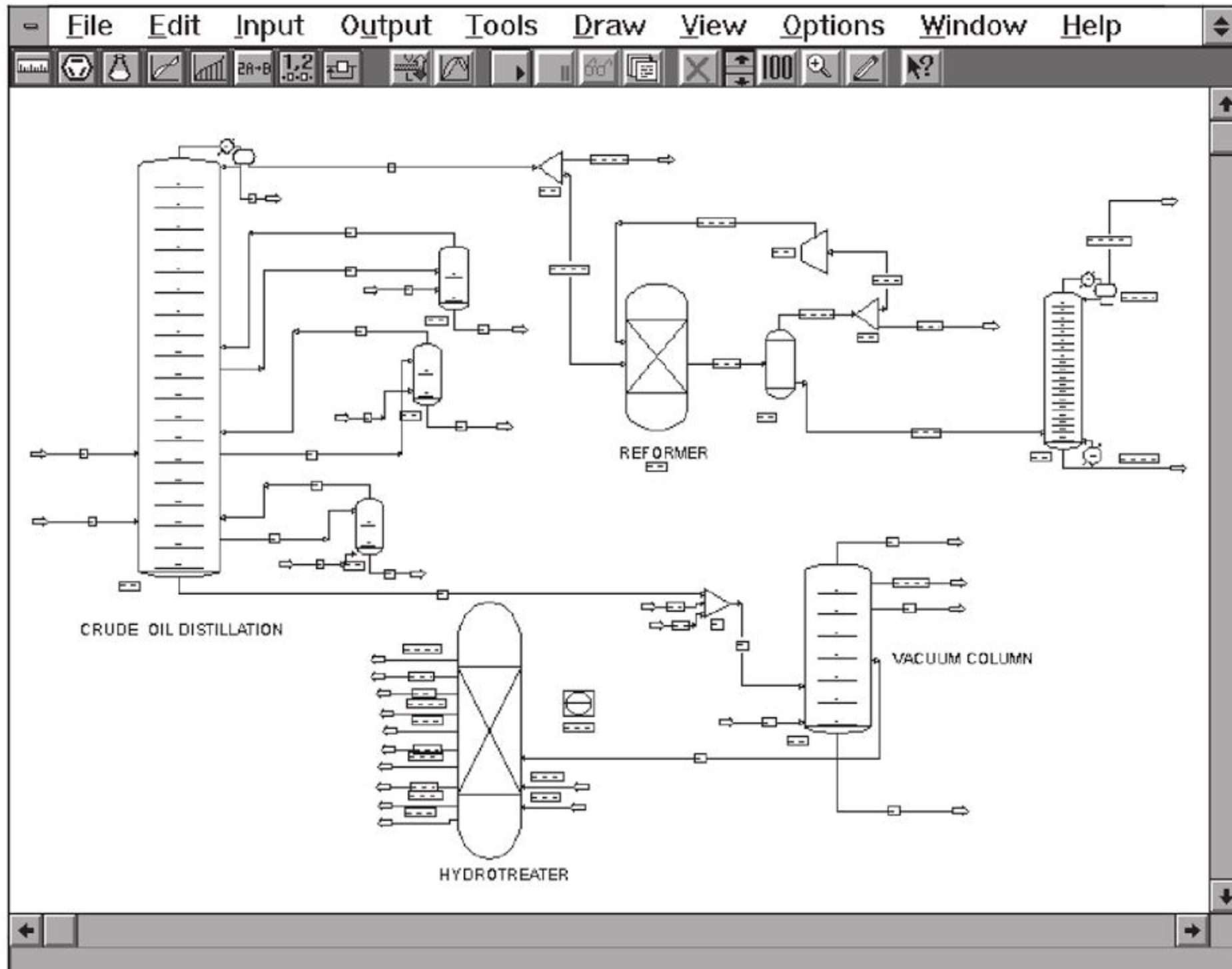


The task of the Process engineer is to adapt the above standard process to the particularity of the feedstock, which will vary from one facility to the other as the reservoir fluids are always different.

The feedstock will also vary over the facility's life. As a reservoir depletes, for instance, its pressure decreases, more gas and water and less oil are present in the wells effluent. The range of feedstock that the facility will be designed to treat is the basis for the process design. It is defined, along with the required products specifications, in the **Process Design Data**.

As shown on the Block Flow Diagram, the process scheme of a facility is made of a set of interconnected process units. Most process units employ "open art" processes. A few units, in particular in Refining, use a licensed process. In such cases, the process design work described in this chapter will not be done by the process discipline of the Engineering contractor but by the process Licensor.

The first task of the process engineer is to model the tentative process scheme in a thermodynamic simulation software. The later uses thermodynamic models to simulate fluid behaviors under the different process operations: phase separation, compression, heat exchange, expansion, etc.

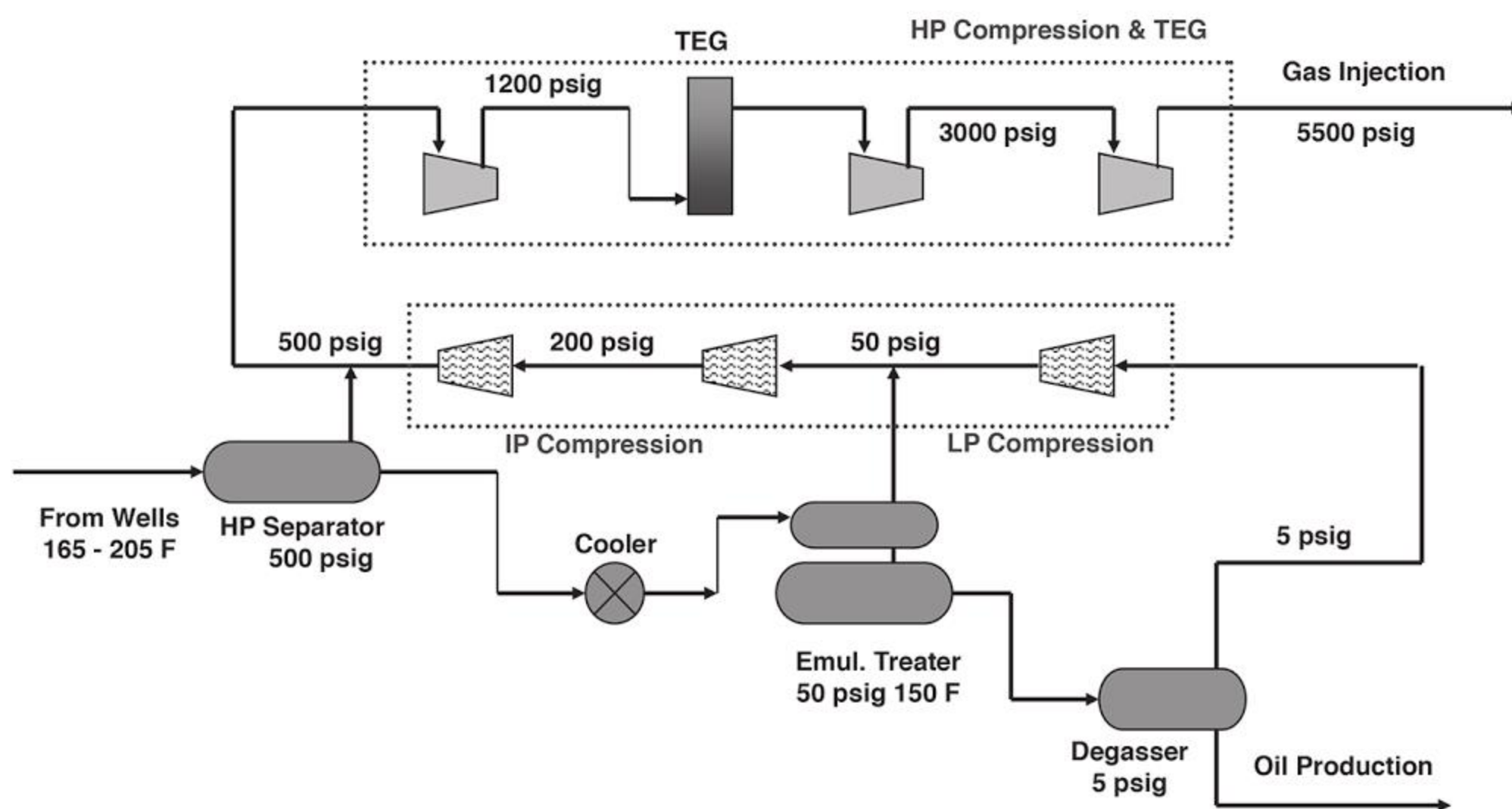


The calculations done by the software would be very difficult to do manually, as petroleum fluids contain a large variety of components. The software incorporates the thermodynamic properties of all these components.

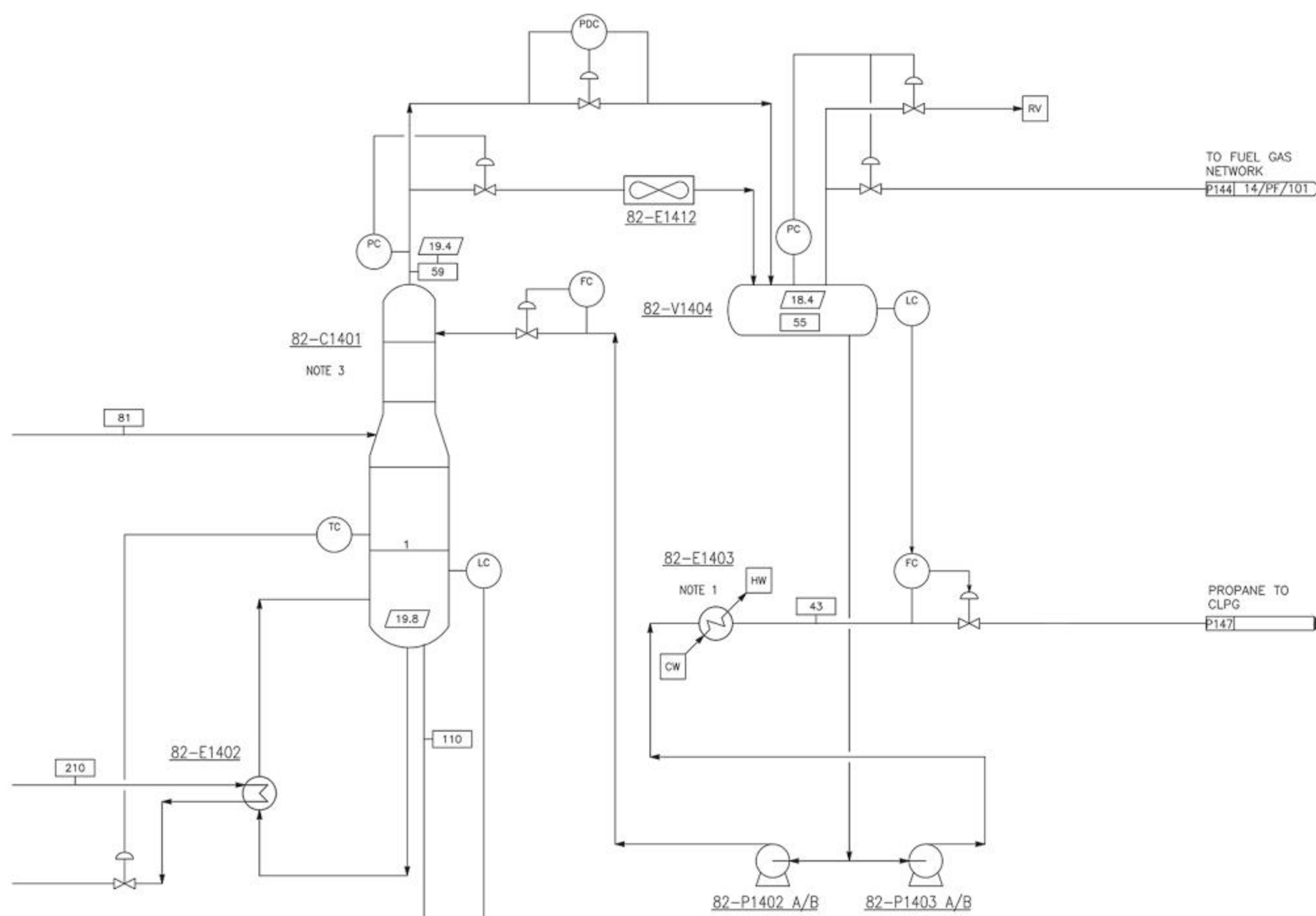
The software also calculates the duty of the equipment, which is the difference between the enthalpy of the equipment inlet and outlet streams.

CONDENSER DUTIES (GJ/h)	
Wasteheat Exchanger (WHE1)	-94.714
Condenser (CD1)	-20.921
Condenser (CD2)	-12.664
Condenser (CD3)	-5.671
Condenser (CD4)	-4.220
Wasteheat Exchanger (WHE2)	-46.997

Different variations of the basic **process scheme** are tested to find the economical optimum. In an oil production facility, for instance, the number of oil/gas separation stages and their respective pressure will be optimized to meet the required oil degassing specification while minimizing the number of equipment and matching the available compressor sizes.



The selected process scheme is shown on the **Process Flow Diagrams (PFDs)**. These diagrams show the process equipment, e.g., separators, heat exchangers, pumps, etc., the main process lines and the process controls.



The **Process description** walks the reader through the PFDs and explains how the process operates and is controlled.

Propane is withdrawn on top of the column under pressure control and is routed to Condenser 82-E1412.

Liquid Propane is then sent to the Ovhd Drum 82-V1404. Non condensable vapors are exiting the drum at the top and are routed to the fuel gas network under pressure control. It is also possible to release these non-condensable vapors to the flare in case the pressure in the drum keeps increasing. The drum operates at pressure of 18.4 barg and the pressure is ensured by differential pressure control between the drum and the Column Overhead.

Propane is refluxed on the top tray of Column 82-C1401 under flow control by pumps 82-P1402 A/B.

Remaining product is sent to CLPG, by pumps 82-P1403 A/B, under flow control (cascaded by level control), through the Propane Trim Cooler 82-E1403 that further cools down the Propane to 43°C.

Process streams are numbered on the PFDs. Their flow, conditions and composition are obtained from the process simulator and tabulated, for the various operating cases, in the **Heat & Mass Balance (HMB)**.

HEAT AND MATERIAL BALANCE				
DESIGN CASE - SUMMER				
Stream Number		12	13	14
Stream Phase		Vapor	Liquid	Liquid
Total Molar Comp. Rates KG-MOL/HR				
WATER		0,1	0,1	0,1
HYDROGEN SULFIDE		0,0	0,0	0,0
METHANE		0,0	0,0	0,0
ETHANE		11,0	11,0	9,1
N2		0,0	0,0	0,0
PROPANE		1040,9	1040,9	869,1
I-BUTANE		26,4	26,4	22,0
N-BUTANE		6,2	6,2	5,2
NEOPENTANE		0,0	0,0	0,0
I-PENTANE		0,0	0,0	0,0
N-PENTANE		0,0	0,0	0,0
CARBON DIOXYDE		0,0	0,0	0,0
Total stream rate	KG-MOL/HR	1 084,5	1 084,5	905,6
	KG/HR	48 121	48 121	40 182
Temperature	C	59	55	55
Pressure	BARG	19,4	18,4	18,4
Total Enthalpy	M*KCAL/HR	4,94	1,78	1,48
Total Molecular Weight		44,4	44,4	44,4
Liquid Mole Fraction		0,00	1,00	1,00

The Heat and Mass Balance shows the characteristics of the inlet and outlet streams for each piece of equipment (compressor, heat exchanger, separator, etc.). This is the basis for the specification of the equipment.

Process discipline only designs, i.e., sizes, some type of equipment. Other equipment are simply specified by Process, i.e., their duty only is defined while the sizing is left to Equipment suppliers.

Equipment performing a process function, such as phase separation (separators), distillation (columns), reaction (reactors) are **designed** by process. Equipment performing a

mechanical function (pumps, compressors) or thermal function (heat exchangers, heaters, boilers) are **specified** only.

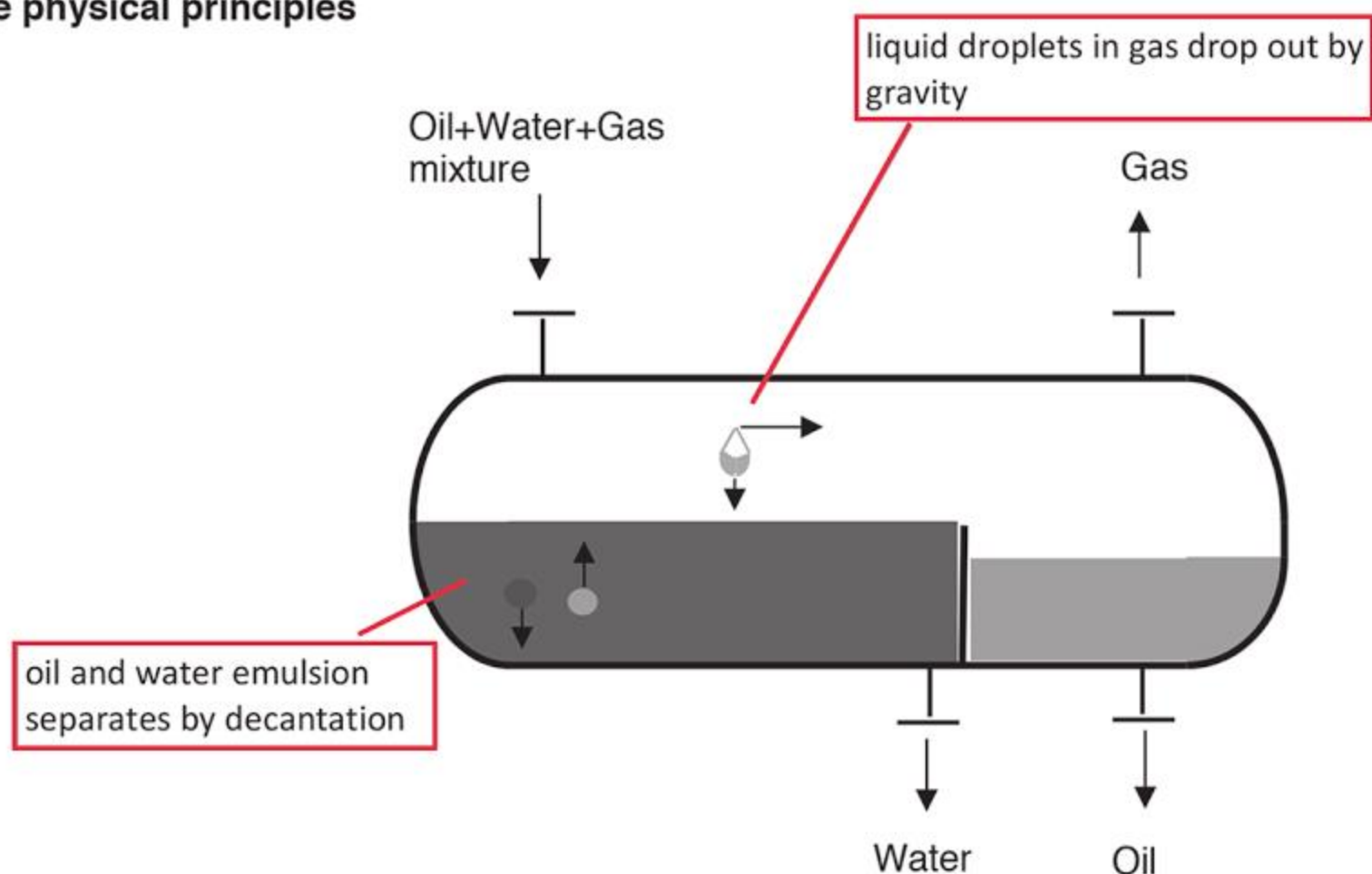
The example that follows shows how a typical process equipment, a production separator, is sized.

The function of a production separator is to separate the oil, water and gas present in the effluent coming from the wells. It separates oil from water, on the one hand, and gas from liquids, on the other hand, by gravity.

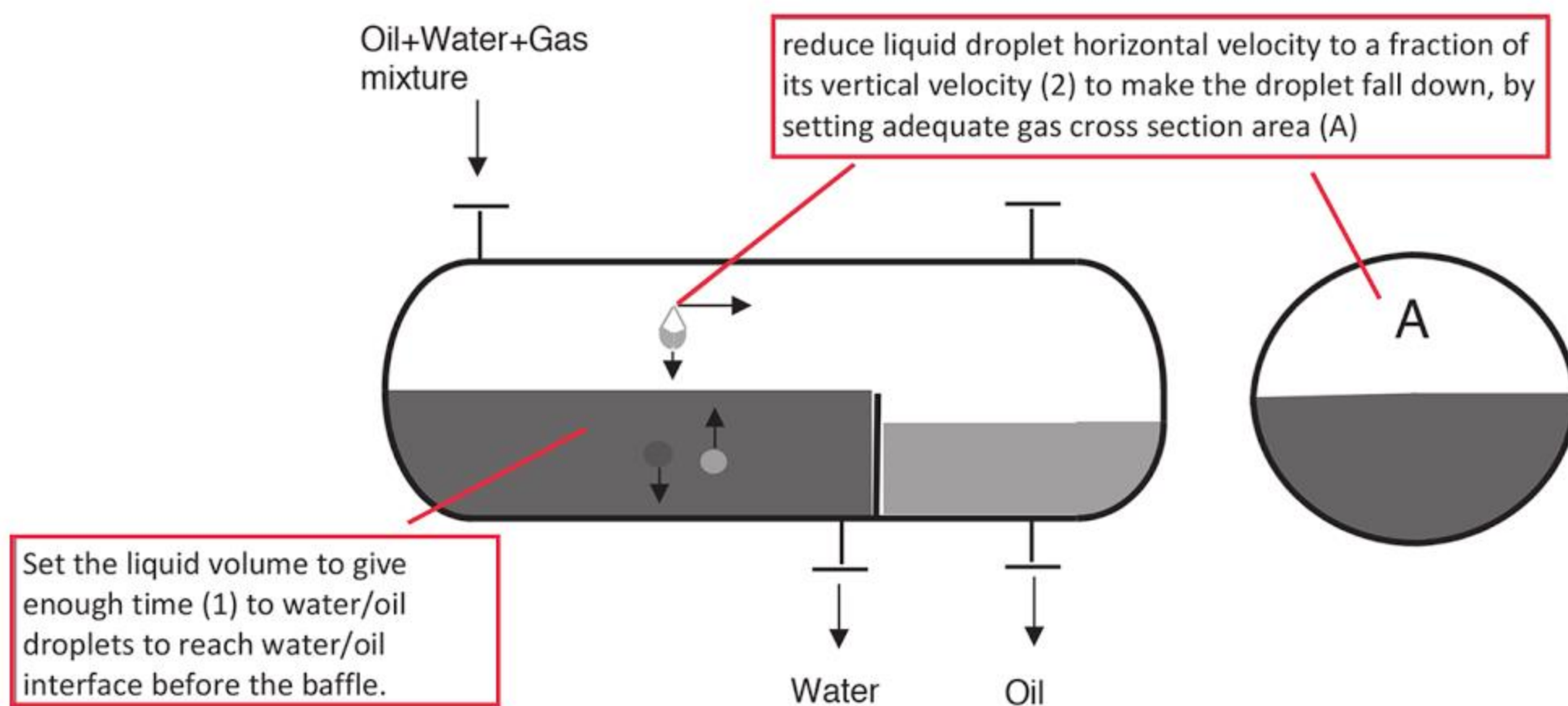
The vessel is sized to reduce the velocity of the liquid droplets present in the gas phase so that they fall to the liquid phase at the bottom of the vessel, and to provide sufficient time for the liquids (oil and water) to separate by decantation.

Sizing of a production separator

The physical principles



Application of principles



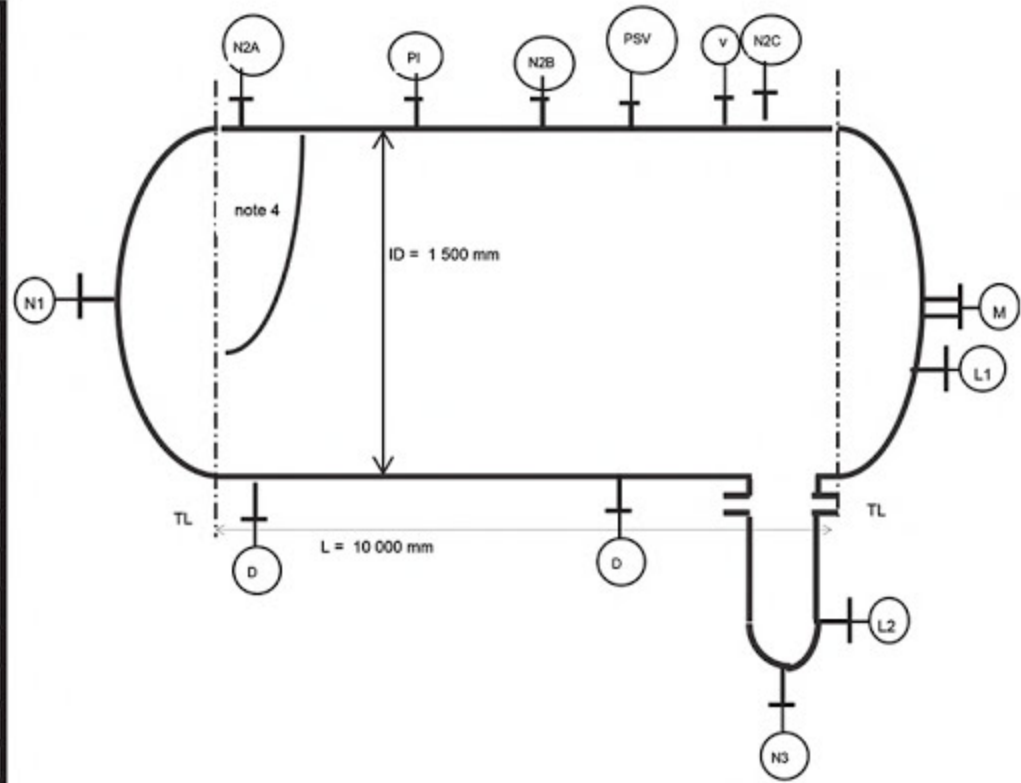
(1) oil/water settling velocity is given by Stokes law. It depends on the difference of density between oil and water and viscosity.

(2) vertical velocity is given by Newton law. It depends on the difference of densities between liquid and gas.

Such sizing of Process vessels is part of the know-how of the Engineer and the criteria used and calculation notes are kept internal.

The resulting dimensions of the vessel are shown on a skeleton drawing part of the **Equipment Process Data Sheet**.

SERVICE		Slug Catcher		VESSEL	
OPERATING CONDITIONS					
FLUID					
Natural Gas					
OPER. PRESSURE	9.7	MPa(a)			
OPER. TEMPERATURE	30	°C			
LIQ. DENSITY	1000	kg/m ³			
EROSION, CORROSIVE DUE TO	H2S : max 5mg/Sm3				
FLAMMABLE - EXPLOSIVE	Flammable				
CONSTRUCTION DATA					
DESIGN PRESSURE	10.11	MPa(a)			
DESIGN VACUUM PRESSURE		MPa(a)			
DESIGN TEMPERATURE	-20/50	°C			
CAPACITY	18	m ³			
MATERIAL	CS				
CORROSION ALLOWANCE	3	mm			
STRESS RELIEVE	YES		NO		
LINING, INSULATION, INTERNALS					
REFERENCE CODE	ASME VIII div1				
NOZZLES					
MARK	Nb	SIZE	SERVICE		
PSV	1	3"	Relief Valve		
N1	1	48"	Inlet		
N2A/B/C	3	24"	Gas Outlets		
N3	1	4"	Liquid Outlet		
L1 / L2	2	3"	Standpipe		
M	1	24"	Manhole		



The process data sheet indicates operating and design conditions, fluid properties, generic material of construction and corrosion allowance, defined jointly with the materials specialist (see chapter 8), specification of the vessel internals: demister, distributor, baffle, etc.

For columns, a dedicated data sheet is issued to specify the trays or packing.

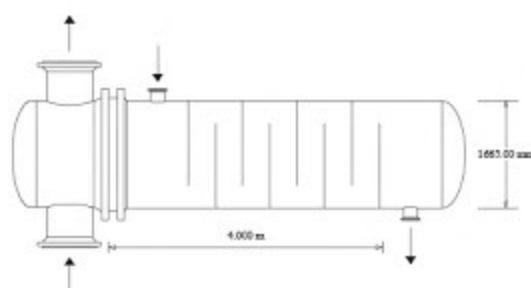


PROCESS DATA SHEET COLUMN TRAYS		Max.	Min.	
Tray type		VALVE	VALVE	
Number of trays		18 (2- 19)	18 (2- 19)	
Trays item		2	19	
Inside diameter (A)	mm	1400 (2)	1400 (2)	
Tray spacing	mm	500	500	
□ P Max. / Tray	mbar	(3)	(3)	
Max. flooding	%	80	80	
Number of passes		1	1	
Product quality		Amine	Amine	
Foaming factor		0.85	0.85	
VAPOR TO TRAY	Temperature	°C	130,3	116.8
	Pressure	bar g.	1,5	1,32
	Density at T	kg/m ³	1,38	1,67
	Flowrate	kg/h	6200	4726
	Flow under conditions	m ³ /h	4486	2833
	Molecular weight		18,1	22.8
LIQUID FROM TRAY	Temperature	°C	130.3	116.8
	Viscosity	Cp	0,44	0,53
	Surface tension	dynes/cm	46,3	47,7
	Density at T	kg/m ³	957,6	979
	Total flowrate	kg/h	60537	59440
	Total flow at T	m ³ /h	63,2	60,7
Tray material		SS 316 L (4)	SS 316 L (4)	
Corrosion allowance	mm	0	0	
Valve material		SS 316 L	SS 316 L	
NOTES: (*) Trays shall operate satisfactorily when loads range between 50% and 110% of design load				
(2) Diameter to be confirmed by supplier.				
(3) Total pressure drop across column shall not exceed 200 mbar @ maximum capacity.				

For the most common types of heat exchangers, shell & tubes, Process defines the type (U/straight tubes, removable bundle or not, etc.), based on fouling factors and difference of temperature of the fluids on each side, pressure, etc.

Process usually performs the thermal sizing of this type of heat exchanger which determines the number of tubes and dimensions of the equipment. It does so using a computer software that determines the heat transfer, given the heat exchange surface area, geometry, fluids velocities and properties. The results are recorded on the **Thermal Data Sheet**.

Overall Performance Data				
Overall coef., Req/Clean/Actual	(W/m ² -K)	404.25 /	501.27 /	410.71
Heat duty, Calculated/Specified	(MegaWatts)	32.7979 /		
Effective overall temperature difference	(Deg C)	31.6		
EMTD = (MTD) * (DELTA) * (F/G/H)	(Deg C)	36.51 *	0.8668 *	1.0000



Shell Construction Information				
TEMA shell type	BEU	Shell ID	(mm)	1665.00
Shells Series	1 Parallel 4	Total area	(m ²)	2747.19
Passes Shell	1 Tube 2	Eff. area	(m ² /shell)	641.005
Shell orientation angle (deg)	0.00			
Impingement present	Rectangular plate	Imp. length/width (mm)		295 / 572
Pairs seal strips	2	Passlane seal rods (mm)	0.000	No. 0
Shell expansion joint	No	Full support at U-Bend		No
Weight estimation Wet/Dry/Bundle		45140.8 /	28756.6 /	15909.2 (kg/shell)

Tube Information				
Tube type	Plain	Tubecount per shell		1894
Length to tangent	(m) 4.000	Pct tubes removed (both)		2.16
Effective length	(m) 4.241	Outside diameter	(mm)	25.400
Total tubesheet	(mm) 303.000	Wall thickness	(mm)	2.110
Area ratio	(out/in) 1.1992	Pitch (mm)	31.7500	Ratio 1.2500
Tube metal	304 Stainless steel (18 Cr, 8 Ni)	Tube pattern (deg)		90

For equipment that are *specified* rather than *designed* by Process, i.e., plate & frame heat exchangers, air-cooled heat exchangers, rotating equipment, fired heaters, the Process Data Sheet simply indicates the conditions of the inlet and outlet streams, which define the duty, and the required equipment oversize, typically 10%.

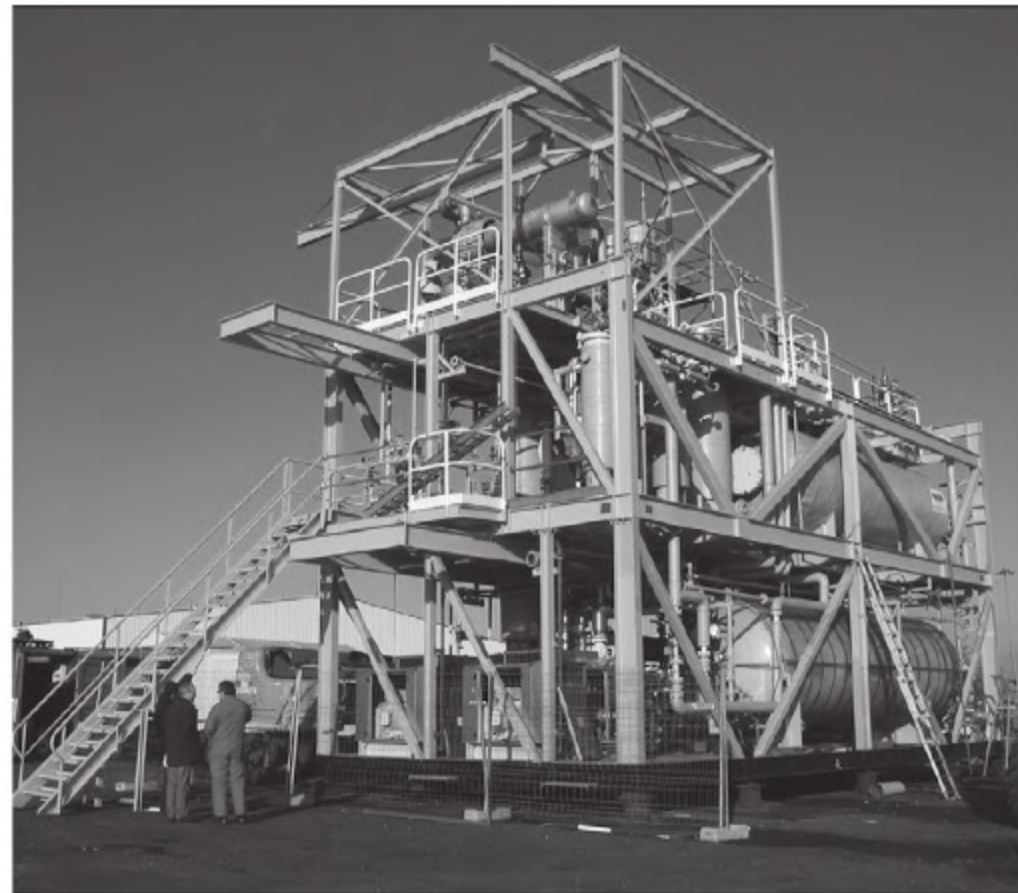


The sizing of the equipment is left to the Equipment vendor.

ITEM		82-E1403	SHELL SIDE: PROPANE			
SERVICE		PROPANE TRIM COOLER	TUBES SIDE : COOLING WATER			
OPERATING CASE		Design case : Summer				
HEAT EXCHANGED		0.08 MW	SHELL SIDE		TUBES SIDE	
PROCESS DATA	TOTAL FLOWRATE	kg/h	7939 (1)		13931 (1)	
			INLET	OUTLET	INLET	OUTLET
	LIQUID HC	kg/h	7939	7939		
	H2O	kg/h			13780	13780
	OPERATING TEMPERATURE	°C	55,3	43	35	40
	OPERATING PRESSURE	bar g.	31,7	31,2		
	DESIGN TEMPERATURE	°C	80 / -42		80	
	DESIGN PRESSURE	bar g.	37.5		28,9	
	ALLOWABLE PRESSURE DROP	bar	0,5		0,7	
	FOULING FACTOR	h°Cm²/kcal	0,0003		0,0004	
FLEXIBILITY		50%		50%		
CHARACTERISTICS	LIQUID		INLET	OUTLET	INLET	OUTLET
		SPECIFIC GRAVITY 60/60				
		SPECIFIC GRAVITY at T	0,446	0,468	Water properties	
		VISCOSITY cP	0,07	0,08		
		SPECIFIC HEAT kcal/kg°C	0,712	0,668		
		THERMAL CONDUCTIVITY kcal/h m² °C/m	0,0855	0,0947		
		ENTHALPY kcal/kg	36,6	28,1		
		POUR POINT °C				

NOTES: 10% oversize to be considered on duty and flow.

Parts of the Plant are purchased as functional units, called packaged units or packages. This is the case of units which require a specific know-how. Their process design is done by vendors. The Engineer specifies their functional requirements in the **Duty Specification** which indicates the inlet stream characteristics, product specification, required unit capacity, battery limit conditions and the performances to be guaranteed.



The **Process Equipment List** shows the list of process equipment and their main characteristics.

IDENTIFICATION		DESIGN CONDITIONS										
TAG	SERVICE	POWER/DUTY kW	POSITION	OVERALL DIMENSIONS			Design flow m ³ /h	Head (m)	inlet temperature °C	Design pressure barg	Design Temperature °C	MATERIAL
				DIAMETER (ID) / WIDTH mm	LENGTH mm	HEIGHT mm						
VESSELS												
82-C1401	LPG Splitter		V	1600		8900				21.3	125 / -4	CS+1.5
ROTATING EQUIPMENT												
82-P1401 A/B	LPG Splitter Feed Pumps	75					74	312			80	CS
82-P1403 A/B	Propane Export Pumps	22					20	308			80/42	LTCS
EXCHANGERS												
82-E1402	LPG Splitter Reboiler	4,6								shell 21.7 / tube 25	shell 125/-4 / tube 230	shell CS+1.5 tube CS+3
HEATERS												
82-E1401	Regeneration Gas Heater	0.35							49	33	335	CS+3
PACKAGES												
82-Y1401	LPG Dryer Package						66.8					

The cost of the equipment can be estimated on the basis of the above list and recent similar equipment purchases. The overall facility CAPEX can then be estimated by applying a factor, accounting for the cost piping, instrumentation, civil, etc., typically around 5, to the main equipment cost.

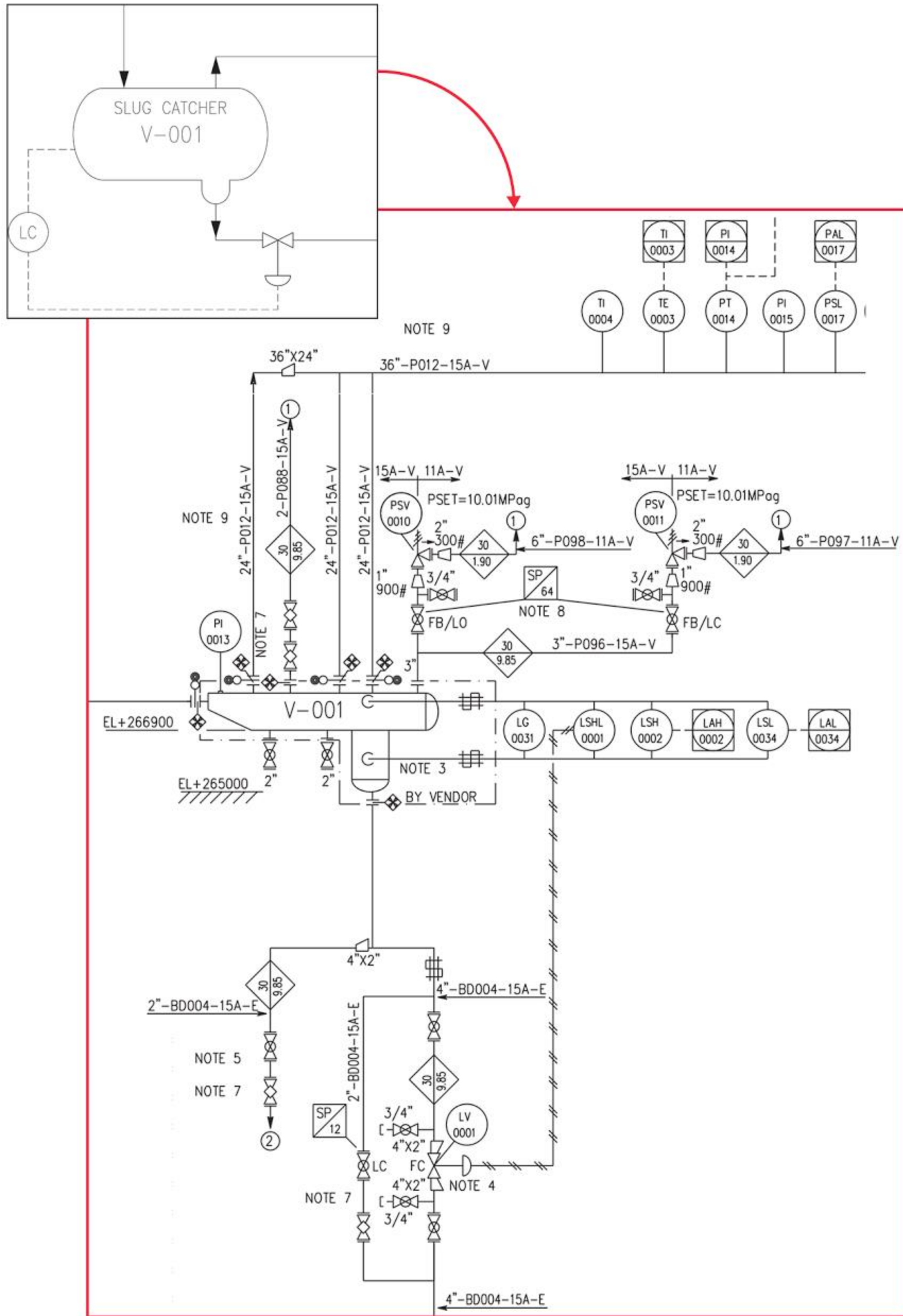
Process determines the utility consumption of each equipment, such as that of cooling/heating fluid, fuel gas, etc. and tabulates it in the **Utility Consumption List**.

ITEM N°	SERVICE	ELECTR. POWER CONSUMPT. kWh/h	BOILER FEED WATER, STEAM, CONDENSATES				COOLING WATER DESIGN FLOW m ³ /h	FUEL GAS kg/h	NITROGEN Nm ³ /h	INSTRUMENT AIR Nm ³ /h
			STEAM t/h	BOILER FEED WATER t/h	CONDENSATES t/h	LOSSES t/h				
82-Y1401	LPG Dryer Package	-360						-1790		
82-E1403	Propane Trim Cooler						-14			
82-E1412	LPG Splitter Condenser	-180								
82-P1401 A/B	LPG Splitter Feed Pumps	-58								
82-P1402 A/B	LPG Splitter Reflux Pumps	-20								
82-E1406	Cold flare gas heater		-0,30							
	Unit 14 Instrument Control								-60	
	UNIT TOTAL	-618	-0,3				-14	-1790	-60	

NOTES: + FOR PRODUCED QUANTITIES - FOR CONSUMED QUANTITIES

The Utility consumption list provides the design basis for the Utility units. It also serves to estimate the facility operating cost (OPEX).

The process diagrams (PFDs) are developed into **Piping & Instrumentation Diagrams (P&IDs)**.

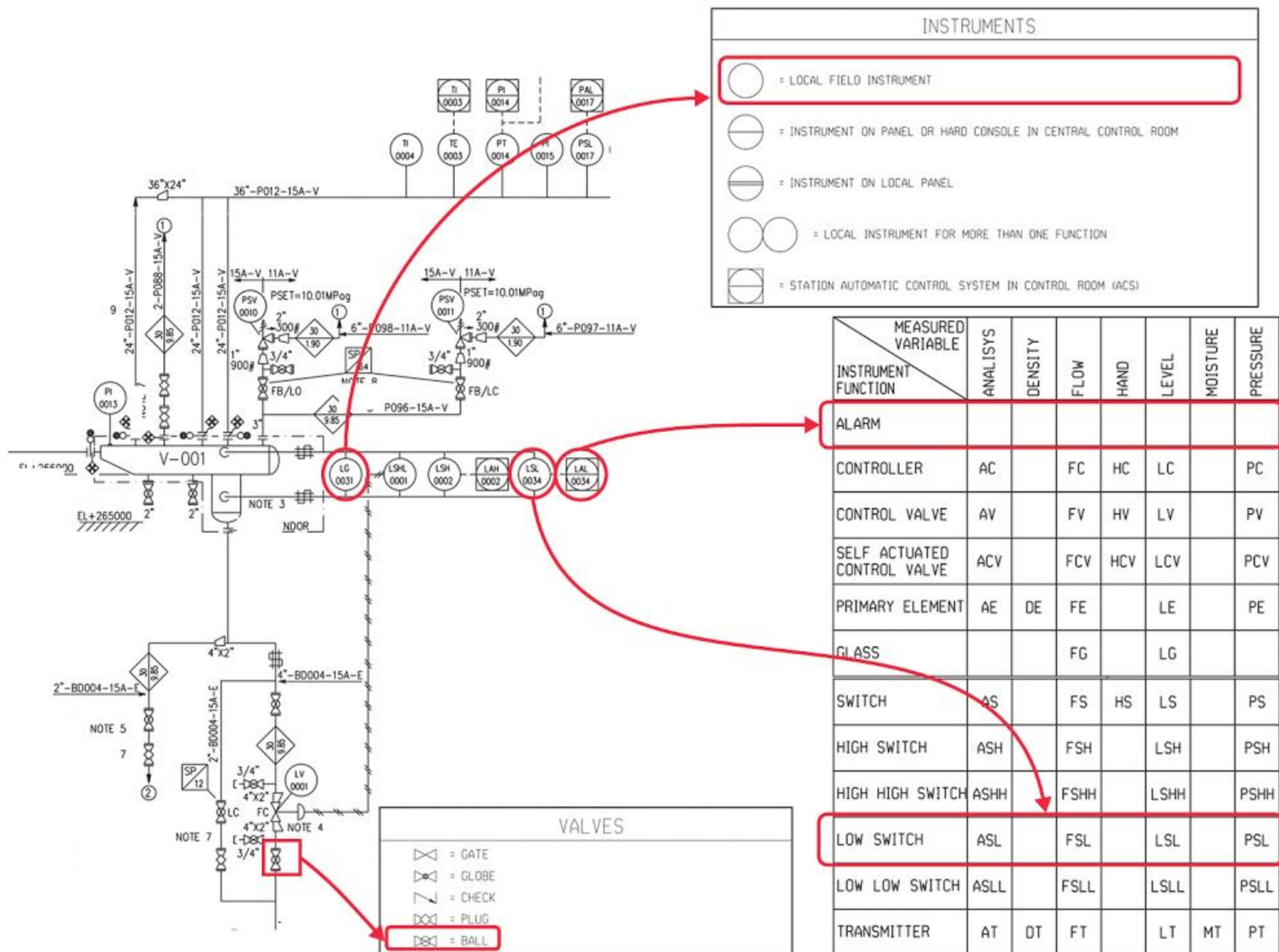


P&IDs show in details the equipment, piping, valves (manual/motorized/control safety), instrumentation, process controls, process alarms, process and emergency shutdown devices required during normal operation, as well as for start-up, maintenance, operation of the Plant at a low throughput, etc.

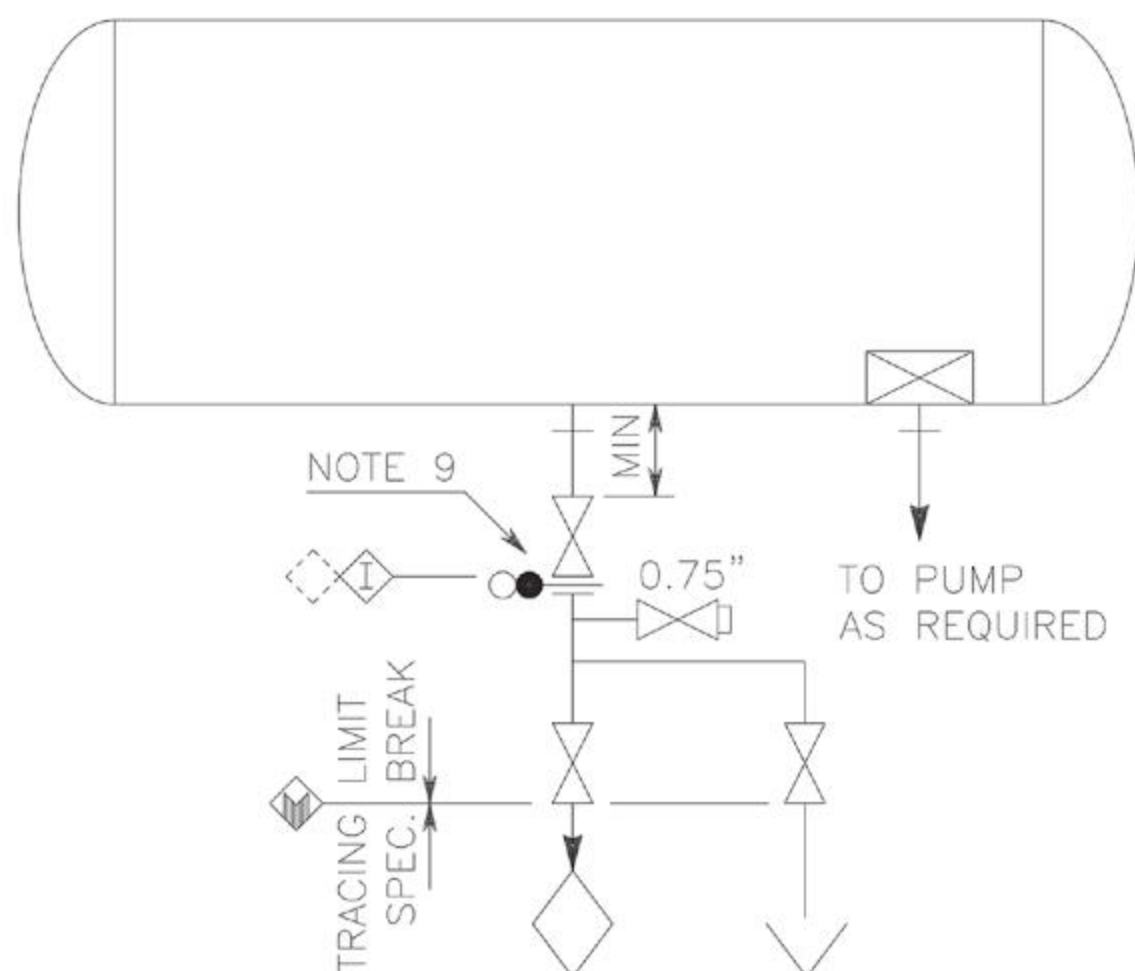
The P&IDs take into account numerous requirements for Operation, Safety, Maintenance, etc. including:

- Process monitoring: temperature, pressure and flow instruments, including indication whether the measured value shall be available locally only or displayed in control room,
- Process controls, which are shown on the P&IDs by means of a dotted line between the controlled process parameter (flow, pressure, temperature) and the controlling valve,
- Process automations,
- Redundancy of equipment and instruments,
- Process emergency shutdown: sensors and shutdown valves,
- Plant emergency isolation and depressurization: to limit the extent of a leak, the Plant is split in sections that can be isolated, by emergency shutdown valves, and depressurized,
- Isolation philosophy to allow dismantling for maintenance: Isolation and bypass valves are provided for isolation of equipment and instrument for maintenance. Vents, drains and inerting lines are provided to depressurize, drain and inert the equipment.
- Drainage philosophy: recovery and segregation of drains,
- Pressure relief system (equipment pressure safety relief valves, vent and flare lines),
- Start-up and shutdown lines for pressurization, warm-up, etc.
- Equipment and line heat insulation/tracing,

The **Legend and Symbols P&ID** shows the meaning of the graphical elements and symbols used on the P&IDs. For instrumentation, a depiction standard (ISA) is used, providing a means of communicating instrumentation, automation and control requirements that all parties can readily understand.



Numerous arrangements are repeated several times on P&IDs: Equipment isolation, drains, vents, PSVs, isolation and bypass of control valves, battery limits, sample collection. These typical arrangements must be defined at the start of the Project, shown on the **Typical P&IDs** and then applied on each concerned P&ID.



P&IDs are the documents through which Process communicates its requirements to Instrumentation & Piping disciplines. They shall show:

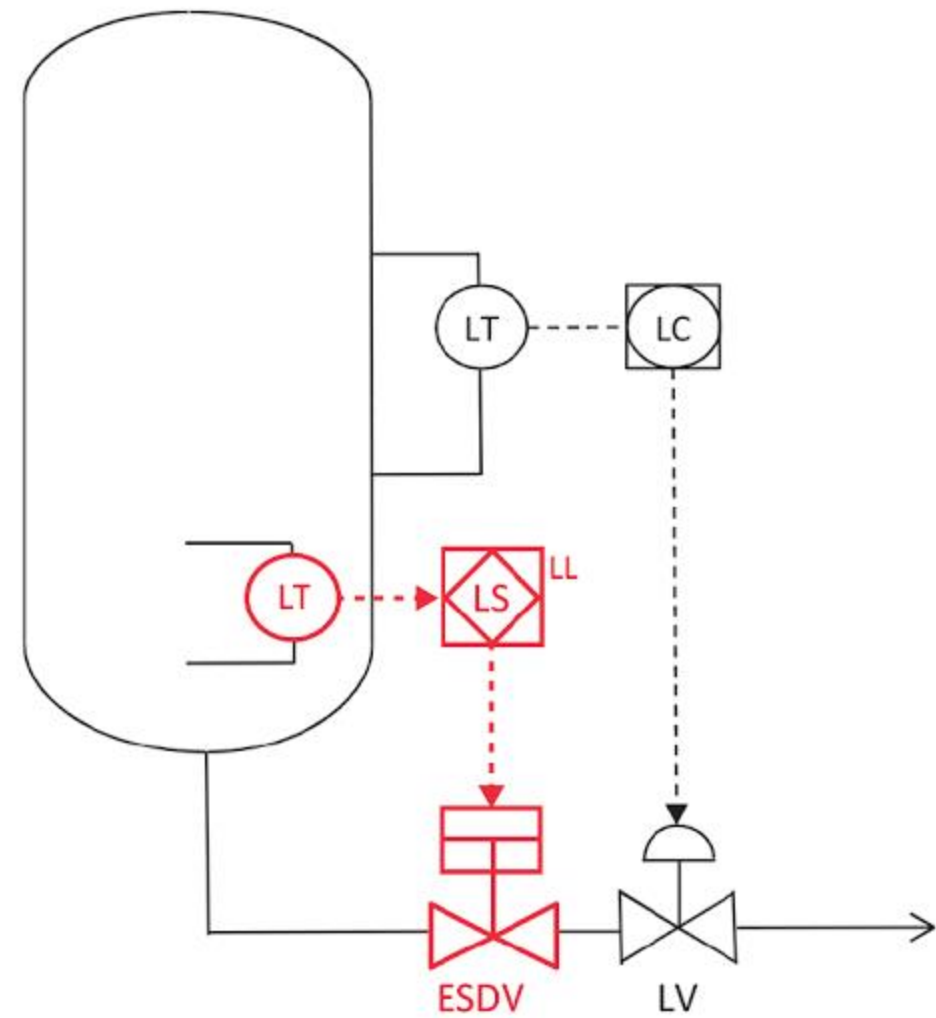
- ❑ All itemized equipment,
- ❑ Item number and service description of each equipment with relevant design condition,
- ❑ Pertinent interior arrangement of equipment, e.g., distributor, weir, etc.
- ❑ All lines (process, utilities, start-up, maintenance), with indication of diameter, rating, material, service, line number, piping class, piping class break/change, external finishing (such as insulation, personal protection, tracing...),
- ❑ Battery limits between Parties, e.g., contractor and vendor,
- ❑ All valves for operation, start-up, maintenance, including isolation valves, check valves, etc. with indication of valve type,
- ❑ All instruments with detailed control loops, drawn as per ISA symbols, tagged as per the Project united numbering system, local instruments or instruments on local panel, sequences and interlocks (with brief description, e.g., start/stop, permissive to start, etc.),
- ❑ Control valves, ON/OFF valves,
- ❑ Safety valves (with set point and inlet/outlet size),
- ❑ Electrical controls, such as pump local or remote start/stop, emergency shutdown,
- ❑ Control and monitoring signals for rotating equipment and electrical motors,
- ❑ Requirements related to line routing/supports: straight lengths, slope, no pocket, minimum distance, symmetrical arrangement, safe location requirement for vents, 2 phase flow, etc.

The P&IDs are the main documents that show the facility's process, in particular to its future Operator. A **P&ID review** meeting between the Engineer and the Owner is held at an early stage of the Project, to collect the requirements of the Owner. The P&IDs are then revised to incorporate these requirements and receive the Owner's Approval. This constitutes a major step in the design. At this point, indeed, the P&IDs are "Issued For Design" for the other engineering disciplines, in particular Piping and Instrumentation, to develop their design.

Process designs the Process Shutdown System (PSS), which consists of instrumented safeguards to protect against failure of the Process Control System (PCS) leading to deviation of process parameters. The PSS is an altogether different system from the Process Control System. It has separate sensors, processors, cables and final elements (shutdown valves). In such a way, the PSS acts as a back-up in case of failure of the function of the PCS.

The level controller "LC" shown here is part of the PCS. It maintains the level in the vessel by opening/closing the control valve.

Should it fail, the PSS will, upon detection of very low level in the column, close the shutdown valve located upstream of the control valve in order to prevent loss of liquid level in the vessel and gas escape through the liquid outlet line. The very low level sensor and shutdown valve are part of the PSS.



- LT Level Transmitter
- LC Level Controller
- LV Level control Valve
- ESDV Emergency Shutdown Valve
- LS Level Switch

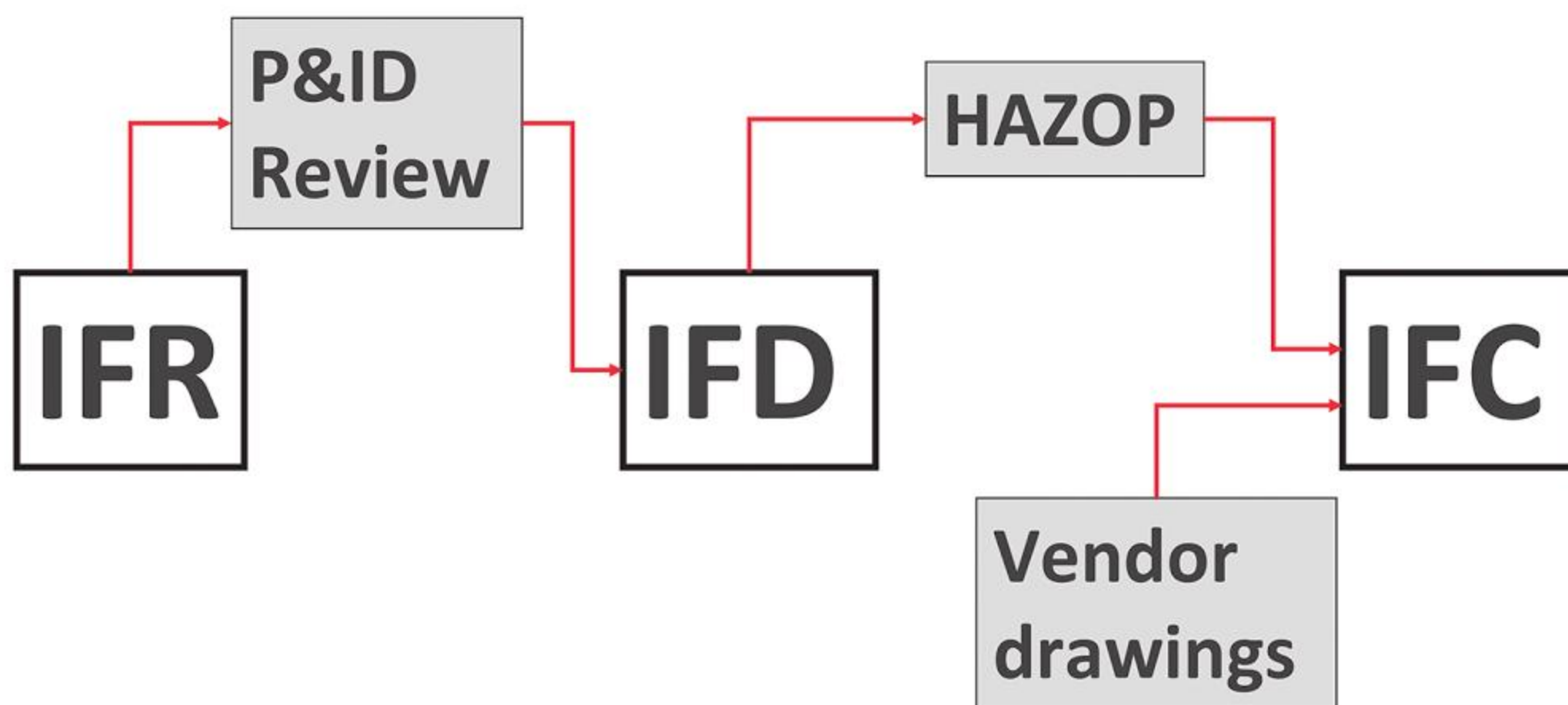
The logic of operation is described in the **Safeguarding Narrative** which includes **Cause & Effect Diagrams**, also called SAFE (Safety Analysis Function Evaluation) Charts.

CAUSE AND EFFECT CHART				EFFECT			
							SERVICE
CAUSE				TAG No.	18	19	20
SERVICE		TAG No.		82-ESDV 1241	82-LV 1241	82-ESDV 1242	
EQUIPMT	DESCRIPTION	TAG No.					
82-C1203	Gasoil Product Pump Shutdown	82-HS 1232A/B	11				
82-V1201	LSLL in 82-V1201	82-LSLL 1244	12				
82-V1201	LSLL in 82-V1201	82-LSLL 1243	13	C	C		
82-V1201	82-V1201 H/C Outlet Isolation	82-HS 1244	14				C
82-V1202	LSLL in 82-V1202	82-LSLL 1247	15				

Following the review of the P&IDs with the Client and incorporation of the required changes, the P&IDs are submitted to an Audit related to the Process Safety, called **HAZard and OPerability (HAZOP)** review. The main purpose of the HAZOP is to check that all required Process ShutDown devices, to protect against deviation of process parameters outside their acceptable range, are provided.

Even though the HAZOP is purely related to the safety of the process, the HAZOP session is usually organized by Safety discipline. Please refer to chapter 6 for details.

The P&IDs are revised, further to the HAZOP, to incorporate the design changes required following the HAZOP and information from Vendors: Equipment/packages piping connections, control system interfaces with equipment/packages, precise limits of supply, utility lines for packages, etc.



Contents of P&ID revisions		
IFR	IFD	IFC
<ul style="list-style-type: none"> ➤ Exercised contract option(s) ➤ Diameter of process lines 	<ul style="list-style-type: none"> ➤ Client comments ➤ Diameter of utility lines 	<ul style="list-style-type: none"> ➤ HAZOP actions ➤ Finalized interfaces with equipment and packages ➤ Size, number of PSVs and control valves

Process produces the **Process fluids list**, which shows the various fluids, their conditions (pressure, temperature) and the material suitable for the service and to prevent corrosion. The required piping material classes will then be identified by joint discussion between Process and Piping with the aim to standardize piping materials.

Process Fluids List

FLUID	SYMBOL	OPERATING & DESIGN CONDITIONS				MATERIAL
		T °C		bar		
		MAX/DESIGN	MAX/DESIGN	MAX/DESIGN	MAX/DESIGN	
Drain	BD	30	50	atm	19	CS
Drain	BD	30	50	atm	98,5	CS
Drain	BD	50	70	atm	265	CS
Fuel Gas	FG	30	50	8	9	SS
Fuel Gas	FG	40	60	45	49	SS
Fuel Gas	FG	55	75	98	98,5	CS
Diesel fuel	FO	amb	50	2	3	CS
Fire Water	FW	amb	50	11	12	HDPE
Fire Water	FW	amb	50	11	12	CS
Lube Oil	LO	30	80	4,2	5	GALVAN
Methanol	ME	20	50	atm	3	SS
Methanol	ME	20	50	254,5	265	SS
Open drain	OY	amb	50	atm	3	CS
Hydrocarbon Gas	P	30	50	atm	19	CS
Hydrocarbon Gas	P	30	50	98	98,5	CS
Hydrocarbon Gas	P	-40/30	-46/50	atm	2	LTCS
Hydrocarbon Gas	P	-40/30	-46/50	98	98,5	LTCS
Hydrocarbon Gas	P	138	160	253,5	265	CS
Hydrocarbon Gas	P	50	70	253,5	265	CS
Hydrocarbon Gas	P	138	160	253,5	291	CS
Hydrocarbon Gas	P	-40/138	-46/160	253,5	291	LTCS
Hydrocarbon Gas	P	-40/50	-46/70	253,5	265	LTCS
Utility Air	UA	30	50	11	12	CS
Utility Water	UW	amb	50	3	4	GALVAN

List of Piping Classes

Class	Material	Rating	Pbar/T°C Design
11A	CS	150	19 / 50
15A	CS	600	98.5 / 75
18A	CS	2500	265 / 160
21A	LTCS	150	2 / -46 TO 50
25A	LTCS	600	98.5 / -46 TO 50
28A	LTCS	2500	265 / -46 TO 70
31A	304LSS	150	9 / 50
35A	304LSS	600	49 / 60
38A	304LSS	2500	280 / 50
91A	CS GALVA	150	5 / 80

Process assigns a number and a piping class to each line and calculates its diameter. The diameter is calculated based on hydraulic requirements, for a few concerned lines, but for most lines using formula limiting the velocity to prevent erosion, vibration and excessive noise. Corresponding calculations are recorded in the **Line sizing calculation note**. The diameter of Process critical lines, i.e., lines whose pressure drop shall be limited (PSV inlet lines, pump suction lines) is checked by Process once the isometric drawing is issued by Piping.

3. Process

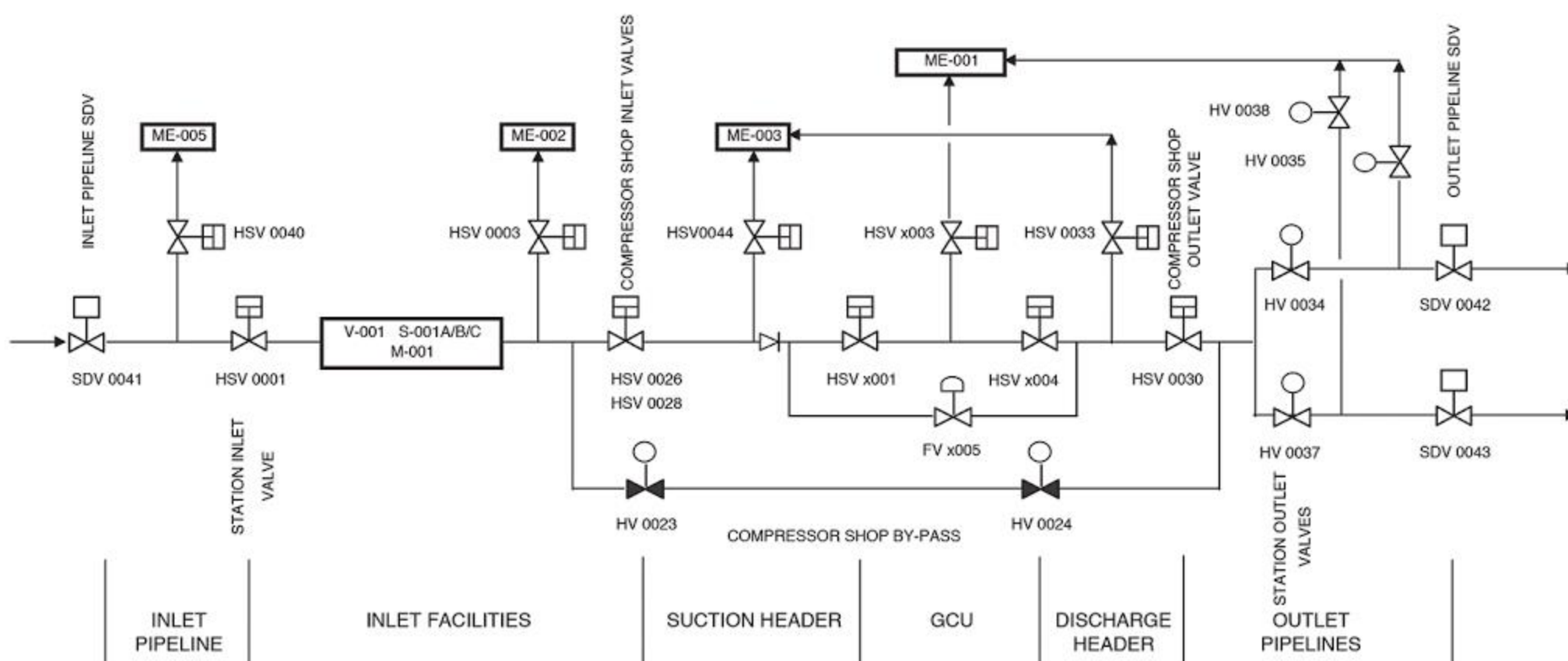
The **Process line list** shows the process conditions in all lines. The operating temperature will be used by Piping to calculate the line thermal expansion. The design pressure will set the hydrostatic test pressure.

Line Number			Line Size	Class	Insulation		P&ID Dwg. No.	Line Connection		Fluid Phase	Operating Condition		Density	Design Condition			Full Vacuum
Fluid Code	Unit Code	Seq. No.			Code	Thk.		From	To		Press	Temp		Press	Temp (Max.)	Temp (Min.)	
										barg	degC	kg/m3	barg	degC	degC	(Y/N)	
GN	71	61106	22	3C3AS1	N	NO	80-212	LNG STORAGE	UNIT 93	V	27,6	55	18,2	34,5	100	N	
GN	71	61106	20	3C3AS1	N	NO	80-212	LNG STORAGE	UNIT 93	V	27,6	55	18,2	34,5	100	N	
GN	71	61106	12	3C3AS1	N	NO	80-212	LNG STORAGE	UNIT 93	V	27,6	55	18,2	34,5	100	N	
LNG	71	60001	32	3R0JLL	6	180	80-302	668-P001 A/B/C	LNG RUNDOWN HEADER	L	11,1	-159	439	30	80	-167	N
LNG	71	60001	22	3R0JLL	6	170	80-302	668-P001 A/B/C	LNG RUNDOWN HEADER	L	11,1	-159	439	30	80	-167	N
DOW	72	63000	0,75	1P1	N	NO	72-204	72-P061A	72ET-60105	L	0	48	1000	2	82	N	
DOW	72	63001	0,75	1P1	N	NO	72-204	72-P061B	72ET-60105	L	0	48	1000	2	82	N	
DOW	72	63002	0,75	1P1	N	NO	72-204	72-P062A	72ET-60105	L	0	48	1000	2	82	N	
DOW	72	63003	0,75	1P1	N	NO	72-204	72-P062B	72ET-60105	L	0	48	1000	2	82	N	

The Process Shutdown System described above isolates individual lines and shuts down individual equipment upon deviation of process parameters outside the acceptable range. A system is also required to isolate and shut down an entire section of the Plant, or even the whole Plant, in case of an emergency, mainly in case of gas leak or fire. This system is called the **Emergency ShutDown system (ESD)**. It is also designed by the Process Engineer.

The system comprises emergency isolation valves, called ESDV (Emergency ShutDown Valves), to isolate the Plant in sections, shutting the flow of process fluids to an area where gas leak/fire have been detected and limiting the inventory of flammable fluids.

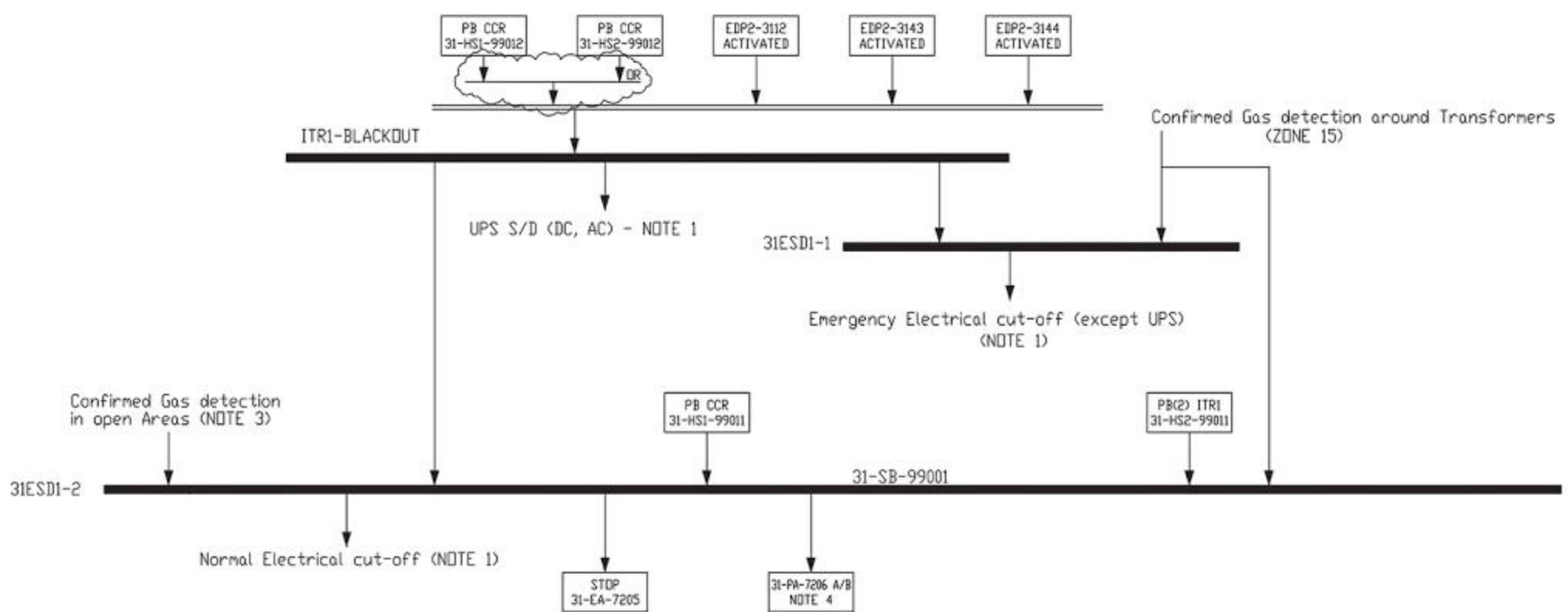
The **ESD Block Diagram** provides an overview of how the Plant can be isolated in various sections.



Emergency depressurisation valves are provided to depressurize each section of the Plant. These valves are also shown on the ESD Block Diagram.

The philosophy of isolation and depressurisation of the Plant in an emergency is described in the **Emergency Shutdown and Depressurization philosophy**. Different levels of emergency shutdown are defined. The highest level shuts down and depressurizes the whole Plant while the lower levels shut down a single unit only.

The logic of activation of the various levels of the Plant Emergency Shutdown system, and their actions, is shown on the **ESD logic diagrams**.



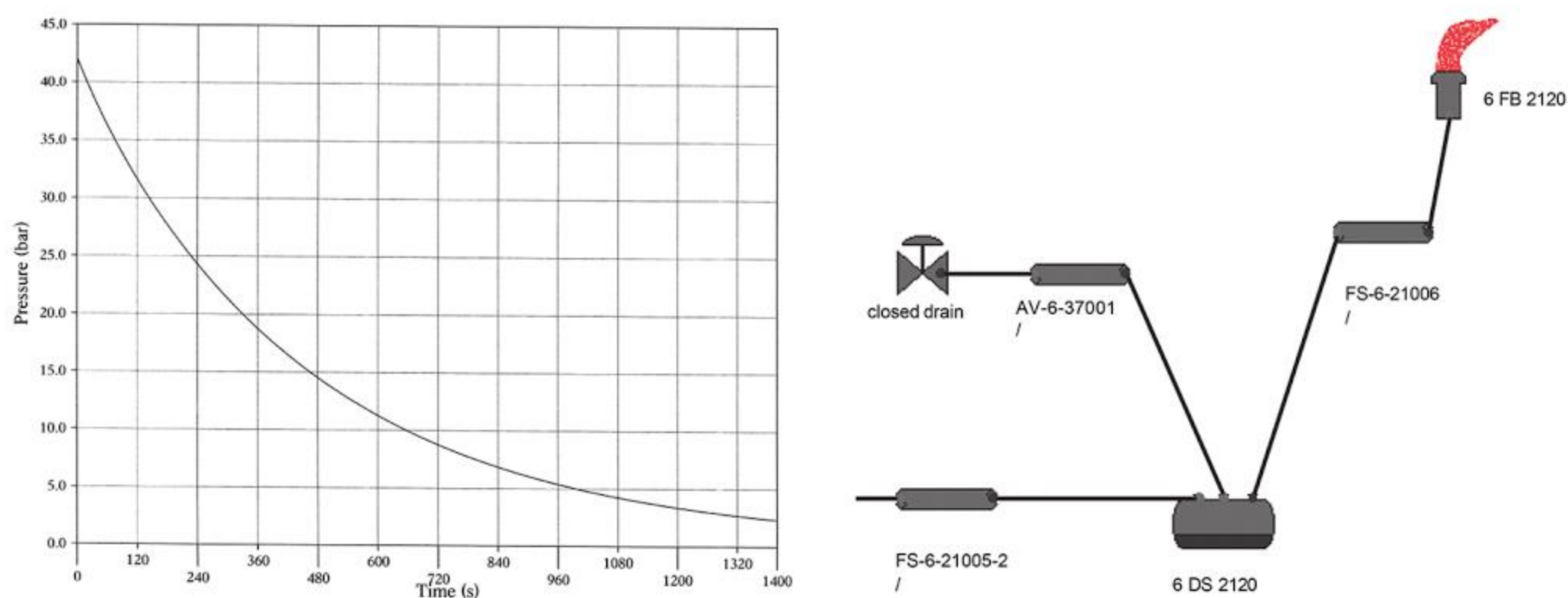
The above logic is also shown on Cause & Effect diagrams. The logic diagram is nevertheless easier to read.

The emergency depressurisation of the Plant requires a relief system. Such system might be a cold vent, in which case gas is released to the atmosphere without being ignited, or a flare.

Process discipline is in charge of designing the pressure relief system. The design starts with the inventory of all relieving devices and scenarii. All relieving devices (emergency depressurization valves, pressure control valves, equipment pressure safety relief valves) and released flow in all scenarii (emergency, fire, loss of electrical power, loss of cooling medium, etc.) must be considered. The relieving devices and flow are shown in the **Relief Load Summary**.

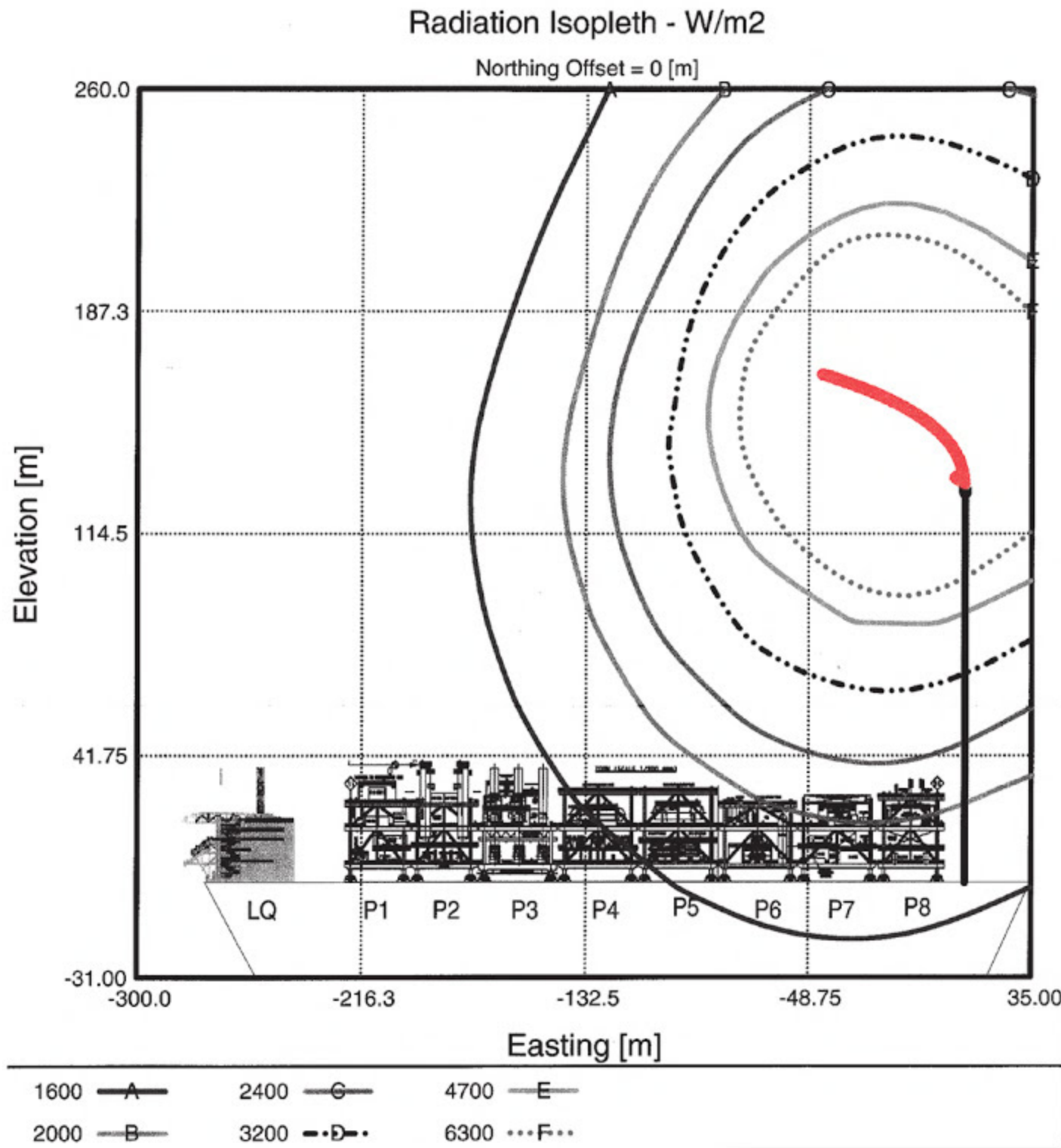
ITEM	LOCATION	SET PRES. bar g.	INDIVIDUAL AIR-COOLED CONDENSER FAILURE t/h	GENERAL ELECTRICAL POWER FAILURE t/h	FIRE t/h	COOLING WATER FAILURE t/h	OTHER CASES (as specified) t/h	REMARKS
PRV-12116	82-C1201	6.0	499	182	23.5	-	542	Reflux loss
PRV-12136	82-V1203	20.5	-	-	38.1	-	-	
PRV-12160	82-V1206	7.5	-	-	8.6	-	-	
PRV-12117	82-C1204	3.5	14.1	5	2.5	1.4	35.0	Pumparound Pump P1217 Failure
PRV 12122	82-V1207	3.5	-	-	0.7	-	0.01	Blocked Outlet
Maximum Flare Load			499	187	38.1	-	542	

Process then sizes the relief system: diameter of relief lines, design pressure of liquid collection vessel (flare knock-out drum), capacity of flare tip, etc. The relief system design criteria are given by codes or Owner requirements, such as the requirement to depressurize the Plant to 7 bars in less than 20 minutes that is commonly applied to Off-Shore facilities.



The **Flare Report** details the relief calculations and results, including the levels of low temperature reached in the pressure vessels and relief lines during depressurization. Very fast depressurization from high pressures to very low pressure in a few minutes leads to very low temperature. The depressurization conditions determine the low design temperature of the pressure vessels and the flare system. It may dictate the use of special materials such as low temperature carbon steel, or even stainless steel.

Flare heat radiation calculations are done as part of the flare study, to define the height of the flare stack. The required stack height is the one that gives low enough a level of heat radiation at grade/closest operating areas.



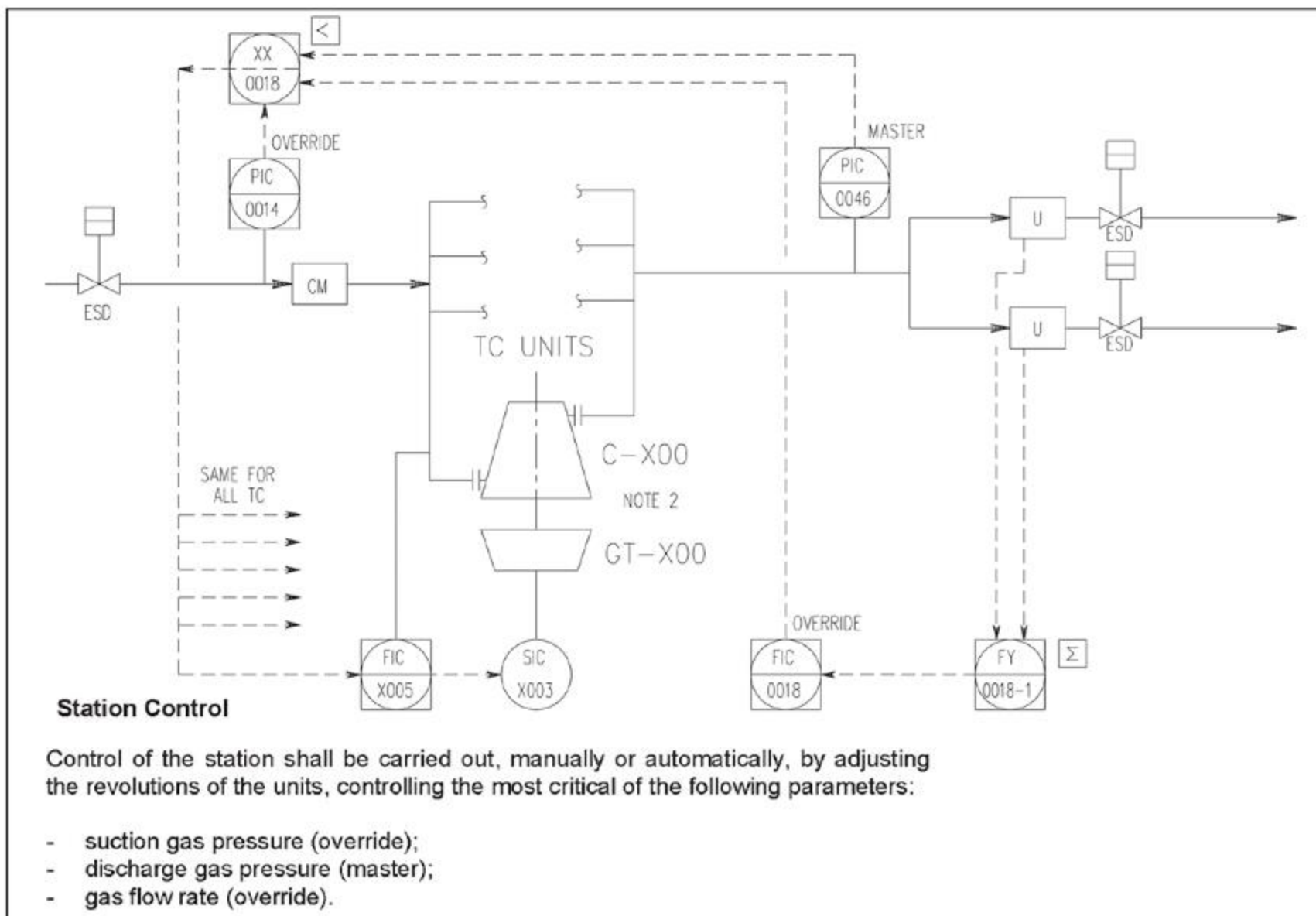
Instrument Process Data Sheets are issued for control valves. They indicate the extreme operating cases for the selection of valves whose size will allow effective control over the whole operating range.



3. Process

CONTROL VALVE PROCESS DATA SHEET				PCV-0041	
QUANTITY	1	LINE n°	2"-FG-005-15A-B	PID n°	P-3-08590
FLUID CHARACTERISTICS					
FLUID STATE	1 <input checked="" type="checkbox"/>	GAS	2 <input type="checkbox"/>	LIQUID	<input type="checkbox"/>
DENSITY				kg/m ³	66.3 / 45.3
MOLECULAR WEIGHT (GAS)				g/mole	16.5
VAPOUR ABS. PRESSURE AT T (OPERATING TEMPERATURE)				MPa	N/A
CRITICAL ABS. PRESSURE				MPa	N/A
DYNAMIC VISCOSITY				cP	N/A
COMPRESSIBILITY FACTOR (GAS)				-	0.90 / 0.92
RATIO OF SPECIFIC HEATS (GAS)				-	1.54 / 1.45
OPERATING CONDITIONS					
OPERATING CASE		Max. Flowrate	Min. Flowrate		
FLOW AT P1 AND T	kg/h	60	20		
UPSTREAM ABS. PRESSURE	MPa	9,7	6,8		
DOWNSTREAM ABS. PRESSURE	MPa	0,8	0,8		
UPSTREAM TEMPERATURE	°C	50	50		
DONNEES DE CONSTRUCTION / CONSTRUCTION DATA					
MAX. ABS. PRESS.	9,95	MPa	MAX. TEMPERATURE	60	°C
MAX. DIFFERENTIAL PRESSURE WHEN CLOSED VALVE (FOR ACTUATOR SIZING)				9,85	MPa
ETIGHT ACCORDING	CLASSE / CLASS			Δ P	MPa
ON POWER FAILURE, VALVE TENDS TO	FO <input type="checkbox"/>	FC <input checked="" type="checkbox"/>	FL <input type="checkbox"/>	FI <input type="checkbox"/>	
	OPEN	CLOSED	LOCKED	INDETERMINATE	
PLUG CHARACTERISTIC	EQUAL % <input type="checkbox"/>	LINEAR <input type="checkbox"/>	OTHER	<input type="checkbox"/>	
NOISE LEVEL AT 1 m	MAXIMUM ALLOWED			80	dBA
HAND WHEEL	YES <input checked="" type="checkbox"/>	NO	<input type="checkbox"/>		

The **Operating and Control Philosophy** describes the Process controls and automations. It will be used to program the Process control system.



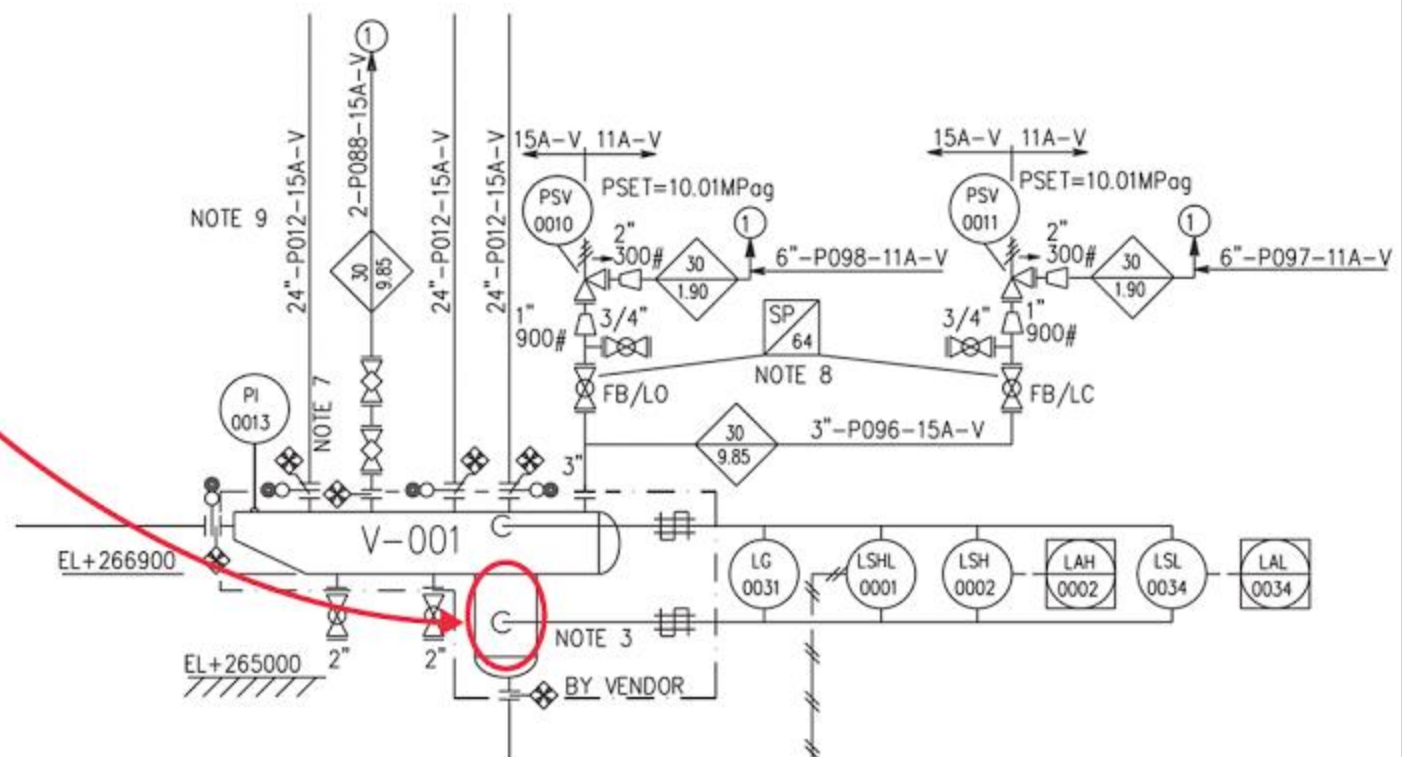
Complex control loops description, describing the control loops other than simple direct acting controllers, are issued to Instrumentation & Control discipline to facilitate the understanding of the control function.

Finally, Process issues the **Operating Manual**, containing a detailed description of the facilities, of the Operator interface with the Plant systems, detailed instructions for start-up, operation and emergency.

4.1.1.3.3 Slug catcher lining-up and liquid sealing

Refer to the following Piping & Instrument Diagram:
 - P-3-08512 : Liquid disposal system

- Fill bottom of boot with diesel oil through connection of one of non installed instruments (LSH or LSL) at least up to LSL-000 (Level Switch Low) in order to avoid gas blow-by through drain line as transported gas expected quality is dry. Blind the connection again. Check that LV is still closed.
- Ensure that all spectacle blinds (one at drum inlet, three at drum outlet) around slug catcher are in open position.
- Close the two 2" plug valves on vent line.
- Close the two 2" plug valves on each drain.
- Ensure that mechanical interlock between the PSV is in right position, i.e. the closure of one isolation valve



The operating manual provides reference information such as the capacity of all vessels, set-points of controllers, alarms, safety switches, etc.

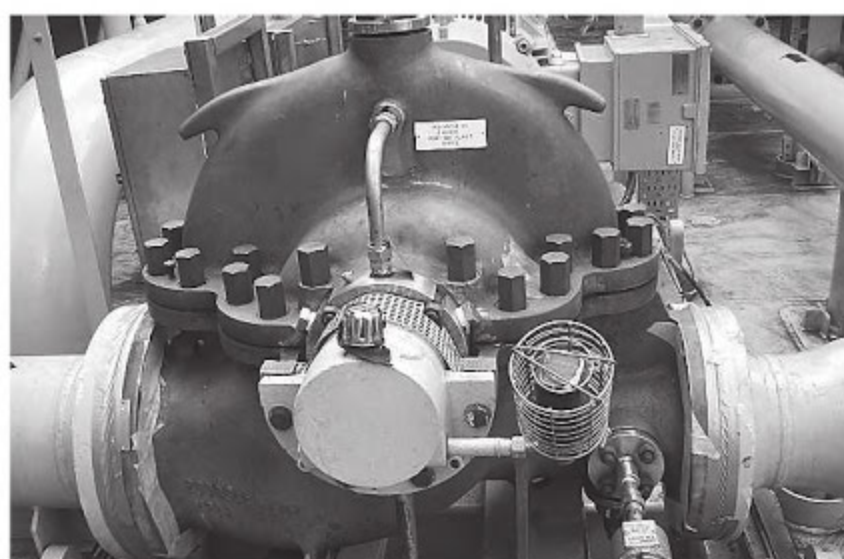
TAG	Position	Control device	PID	Unit	Set point	Alarm		Range
						low	high	
PCV0001	Pilot gas for level valves	LVs	8513	bar	11			
LSHL0001	Slug catcher D-001 boot	LV-0001	8512	mm	-150/50			
LAH0002	Slug catcher D-001 boot		8512	mm			200	
LAL0034	Slug catcher D-001 boot		8512	mm		-450		
PIC0014	Header inlet filters separators S-001		8550	bar	67			
PAL0017	Inlet gas filters S-001 inlet header		8512	bar		64,5		50 - 70

The operating manual contains information about the *Plant* systems (process, utility, emergency shutdown). Information on the operation and maintenance of individual equipment are found in the equipment vendor documentation.

Equipment/Mechanical



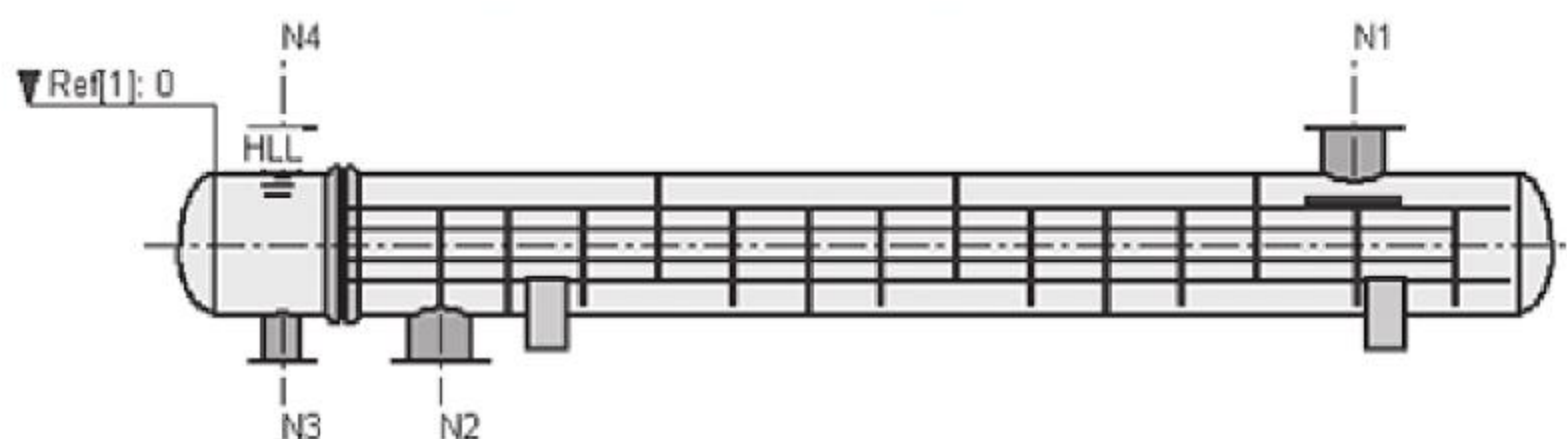
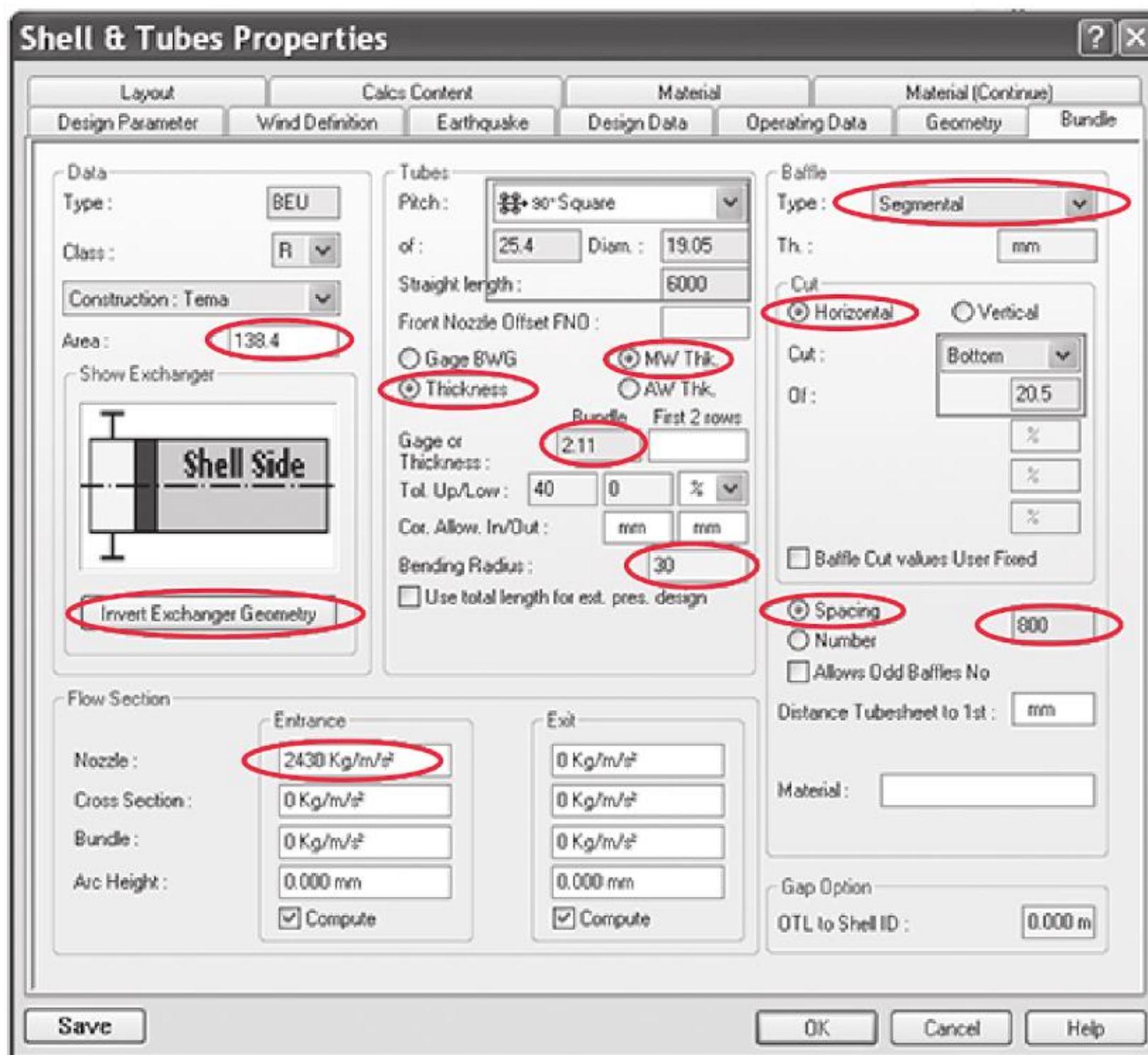
Equipment, also called Mechanical, discipline specifies the Equipment purchased from Vendors. It is split into different specialities: static equipment (pressure vessels, heat exchangers), fired equipment (furnaces, boilers, incinerator, flare), rotating equipment (pumps, compressors) and packages (gas treatment, water treatment, air and nitrogen generation, chemical injection, solid handling, etc.). The work of the Equipment engineer depends on the type of Equipment: it includes the mechanical design of pressure vessels and shell & tubes heat exchangers but not that of other types of equipment.



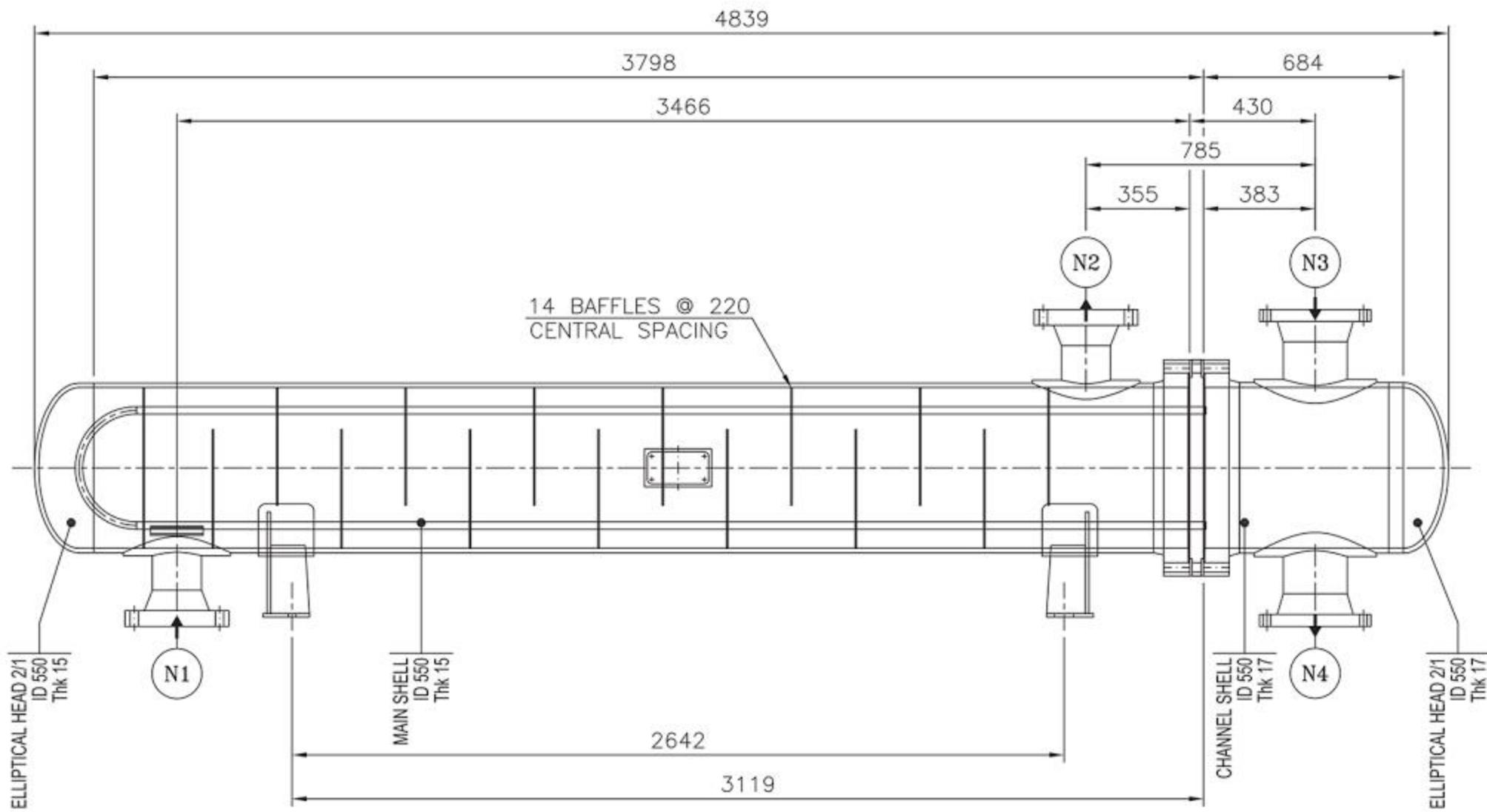
The mechanical design of pressure vessels entails the selection of the material and the calculation of the wall thickness of all vessel parts. It is done according to a pressure design code, usually the ASME (American Society of Mechanical Engineers) code.

The wall thickness of every part of the vessel is calculated so that the stress under the combined loads does not exceed the allowable stress for the selected material. Loads include internal pressure, external pressure (for vessels operating under vacuum conditions), wind, seismic, reaction forces from connected pipes, self-weight and weight of contents.

Calculations are heavy and done using software that includes code formula and material properties.



The mechanical design output is a **Mechanical Data Sheet** comprising an **Engineering Drawing**.



MATERIALS		DESIGN CONDITIONS	
SHELLS / HEADS	SA516GR60N	SERVICE	SHELL SIDE TUBE SIDE
CHANNEL FLANGES	SA266GR2	FLUID	RECYCLE GAS PREHEATER
BOLTS-NUTS FOR CHANNEL	SA193GRB7M/SA194GR2HM	OPERATING PRESSURE	H2+H2S+HC H2+H2S+HC+NH3
COVER	-	OPERATING TEMPERATURE	40.6/- 25.1/-
BOLTS-NUTS FOR COVER	-	DESIGN CODE	125.5/166.1 189.4/168.3
NOZZLE FLANGE	SA105N	INTERNAL DESIGN PRESSURE	ASME SEC.VII DIV.1 2010 Ed. ADD.2011+TEMA CLASS 'R'
NOZZLE NECK	SA516GR60N	AT DESIGN TEMPERATURE	54.4+F.V 41.8+F.V
NOZZLE REINF.	SA516GR60N	EXTERNAL DESIGN PRESSURE	191 214
CLADDING / OVERLAY	N/A	AT DESIGN TEMPERATURE	F.V F.V
TIE RODS	SA36	MDMT (AT DESIGN PRESSURE)	AMB. AMB.
SLID. RAIL/PASS. STRIP	SA516GR60N	CORROSION ALLOW./CLADDING	4 4
BAFFLES/SUPPORT PLATES	SA516GR60N	CORROSION ALLOW. FOR INTERNALS	3/- 6/-
SPACERS	SA179	JOINT EFFICIENCY	AS PER TEMA AS PER TEMA
TUBES	SA179	RADIOGRAPHY	1.0 1.0
TUBESHEET	SA266GR2	POST WELD HEAT TREATMENT	FULL FULL
		INSULATION	YES YES
		EXCHANGER TYPE	BEU

LIFTING WEIGHT (KN) : 27.9		BUNDLE WEIGHT (KN) : 12.16			
LOADING DATA (**)					
	LIFTING	ERECTION	OPERATING+WIND	OPERATING+SEISMIC	TEST
WEIGHT (KN)	27.91	27.91	37.65	37.65	37.65
SHEARING LOAD LEFT SADDLE (KN)	-	-	6.34	5.42	8.21
SHEARING LOAD RIGHT SADDLE (KN)	-	-	9.22	8.97	1.16
MOMENT LEFT SADDLE (KN.m)	-	-	3.96	2.04	1.55
MOMENT RIGHT SADDLE (KN.m)	-	-	6.31	6.23	6.16

The Engineering drawing indicates the equipment dimensions, required by Plant Layout discipline to prepare the Plot Plan, the positions of nozzles, required by Piping to route the connecting lines, as well as the number, position and loads on supports, required by Civil to design the equipment support foundation.

4. Equipment/Mechanical

The Engineering drawing is sometimes called “**guide drawing**” which reflects that it is issued by the Engineer and not by the Vendor hence it is not the final Equipment drawing. Minor changes might be necessary for manufacturing reasons.

Engineering performs the mechanical design of pressure vessels and shell and tubes heat exchangers only. The mechanical design of other types of equipment (rotating, fired, air-coolers, etc.) is done by vendors. This is why, for these types of equipment, Plant layout, Piping and Civil disciplines cannot proceed with their work before receiving vendor drawings showing equipment size, setting plan with loads, piping connections, etc.



The **Mechanical Data Sheet** that is issued for such types merely of equipment supplements the Process data sheet with the design and construction code, types of auxiliaries, materials of construction (as defined by the Materials specialist: see chapter 8), Site conditions, equipment location (indoor / outdoor, in hazardous area), utilities available, noise limit, etc.

DATA SHEET FOR		Project N°	Unit	Document Code	Serial N°	Rev	Page																				
CENTRIFUGAL COMPRESSOR (API 617-7TH)																											
APPLICABLE TO: <input checked="" type="radio"/> PROPOSAL <input type="radio"/> PURCHASE <input type="radio"/> AS BUILT SERVICE RECYCLE COMPRESSOR				ITEM K-01 MR																							
NO. REQUIRED 1 (ONE) <input checked="" type="radio"/> CONTINUOUS <input type="radio"/> INTERMITTENT <input type="radio"/> STAND BY		DRIVER TYPE (3.1.1) Electrical motor and Gear DRIVER ITEM NO. _____ SERIAL NO. _____																									
MANUFACTURER _____ MODEL _____		NOTE: INFORMATION TO BE COMPLETED: <input type="radio"/> BY PURCHASER <input type="checkbox"/> BY MANUFACTURER																									
LOCATION: (2.1.9) <input type="radio"/> INDOOR <input checked="" type="radio"/> OUTDOOR <input type="radio"/> GRADE <input type="radio"/> HEATED <input checked="" type="radio"/> UNDER ROOF <input checked="" type="radio"/> MEZZANINE <input checked="" type="radio"/> UNHEATED <input type="radio"/> PARTIAL SIDES <input type="radio"/> _____ <input checked="" type="radio"/> ELEC. AREA CLASSIFICATION (2.1.15) Zone 2 GR IIC CL T3				NOISE SPECIFICATIONS: (2.1.10) <input type="radio"/> APPLICABLE TO MACHINE: SEE SPECIFICATION 85 dBA @ 1m <input type="radio"/> APPLICABLE TO NEIGHBORHOOD: SEE SPECIFICATION _____ ACOUSTIC HOUSING: <input type="radio"/> YES <input type="radio"/> NO																							
SITE DATA: See Basic Engineering Design Data (3.4.6.6) <input type="radio"/> ELEVATION _____ m BAROMETER _____ (BAR abs) <input type="radio"/> RANGE OF AMBIENT TEMPS: <table style="width: 100%; border: none;"> <tr> <td></td> <td>°C</td> <td>DRY BULB</td> <td>WET BULB</td> </tr> <tr> <td>NORMAL</td> <td></td> <td>_____</td> <td>_____</td> </tr> <tr> <td>MAXIMUM</td> <td>°C</td> <td>49</td> <td>_____</td> </tr> <tr> <td>MINIMUM</td> <td>°C</td> <td>4</td> <td>_____</td> </tr> <tr> <td></td> <td>°C</td> <td>_____</td> <td>_____</td> </tr> </table>					°C	DRY BULB	WET BULB	NORMAL		_____	_____	MAXIMUM	°C	49	_____	MINIMUM	°C	4	_____		°C	_____	_____	APPLICABLE SPECIFICATIONS: API 617, CENTRIFUGAL COMPR. FOR GEN. REFINERY SERV. <input type="radio"/> VENDOR HAVING UNIT RESPONSIBILITY (2.9.1.7) AND JOB SPEC.N° XXX & NACE MR 0103 <input type="radio"/> GOVERNING SPECIFICATION (IF DIFFERENT)			
	°C	DRY BULB	WET BULB																								
NORMAL		_____	_____																								
MAXIMUM	°C	49	_____																								
MINIMUM	°C	4	_____																								
	°C	_____	_____																								
UNUSUAL CONDITIONS: <input checked="" type="radio"/> DUST <input type="radio"/> FUMES <input checked="" type="radio"/> OTHER (2.1.9) Dust, marine, high temperature, Desert condition.				PAINTING: <input type="radio"/> MANUFACTURER'S STD. <input checked="" type="radio"/> OTHER <u>see spec#....</u>																							

A Mechanical data sheet template is given in the American Petroleum Institute (API) codes for rotating equipment (pumps, compressors). Pump sealing requirements (single seal, double seals, pressurized seals) are defined by Process based on the level of hazard of the pumped fluid.

Besides the data sheet, a **Supply Specification** is prepared, describing the Equipment Vendor scope of supply and services and containing the technical requirements.

A **General Supply Specification** is issued for each *type* of Equipment, i.e., centrifugal pumps, shell & tube heat exchangers, etc. The code specified for these equipment already contains technical requirements covering all aspects of their design and fabrication. The General specification does not repeat them. It only indicates additional requirements, Purchaser's choices and any deviations.

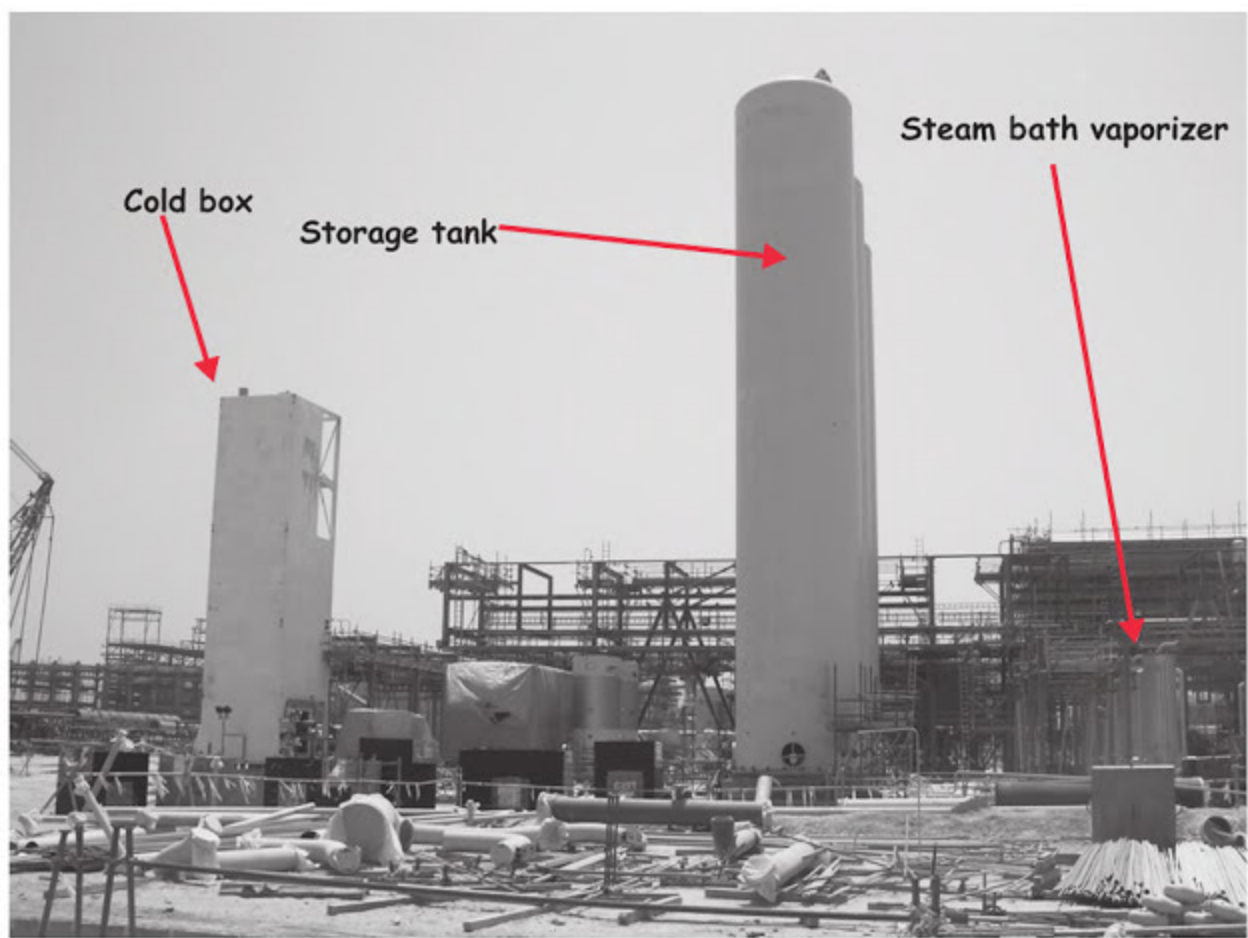
Particular Supply Specifications are issued for Equipment with extended scope of supplies, such as turbo-machineries, boilers and packages. A package is a functional unit which comes complete with all equipment, piping, instrumentation, etc. Some specific process units, such as gas treatment, utility units, such as instrument and Plant air, nitrogen, chemical injection, water treatment and solid handling units are usually purchased as packages.

Packaged units may come pre-assembled, in one or several "modules", as shown here. These modularized, also called skid mounted, packages save construction time at Site, as assembly is carried out at the vendor's premises.

Packages do not always come pre-assembled and their equipment may come loose as that of the nitrogen generation unit shown hereinafter.



4. Equipment/Mechanical



The scope of supply of the package vendor in all disciplines must be precisely defined. For a package made of several modules, for instance, the party who is supplying the interconnecting pipes between modules must be specified. A detailed matrix, such as the one shown below for Instrumentation, is the most efficient way to precisely define the split of responsibilities.

DESIGNATION	DESIGN		SUPPLY		INSTALLATION	
	P	V	P	V	P	V
Instrument air supply at battery limit	X		X		X	
Instrument air distribution inside BL		X		X		X
Instruments inside BL		X		X		X
Junction boxes at BL		X		X		X
Cables between instruments and JB's		X		X		X
Fire & Gas detectors inside BL	X		X		X	

P = Purchaser, V = Vendor, BL = Battery Limits, JB = Junction Box.

The **Particular Supply Specification** specifies the applicable codes and specifications, e.g., Owner’s specifications, any deviations agreed during the clarifications between the Engineer and the Vendor, the design requirements in all engineering disciplines, the shop assembly level, inspection and testing as

well as performance guarantees. Indeed, contrary to an individual Equipment whose Vendor provides a mechanical warranty only, Package Vendors provide functional guarantees, i.e., guarantee that the packaged unit will reach the required performance.

A **Material Requisition** is issued for each equipment type, e.g., centrifugal pumps, shell & tubes heat exchangers, air cooled heat exchangers, as well as for each equipment/package purchased individually.

1. LIST OF MATERIALS			
ITEM	QUANTITY	TAG N°	DESIGNATION
1	6	TC-1/2/3/4/5/6	TURBO COMPRESSORS
2	1		SET OF 2 YEARS SPARE PARTS

2. APPLICABLE DOCUMENTS		
2.1. Project General Specifications		
Technical Specification Centrifugal Compressor	J-7-30001	Rev. 2
Data Sheets Centrifugal Compressor	J-8-30101	Rev. 2
General spec. for L.V. Switchboards for Packaged Unit	E-7-40011	Rev. A
2.2. International Codes and Standards		
Gas Turbines	API 616	1992
Centrifugal Compressors	API 617	1995
Gear Boxes	API 613	1995

The documents listed here depend on the equipment type:

The Material Requisition of *Centrifugal Pumps* includes:

- ☞ The Mechanical data sheet of each pump,
- ☞ The General specification for centrifugal pumps,

The Material Requisition of a *Package* includes:

- ☞ The Process duty specification,
- ☞ The Particular specification,
- ☞ The general specifications for all equipment and materials included in the package, such as Instrumentation etc.
- ☞ All concerned disciplines (civil, structure, piping, electrical, instrumentation) design and materials specifications and standards,

The project specifications applicable to all supplies are also listed: Engineering Design Data, Welding, NDE specification, Painting specification, Specification for Engineering and Manufacturing data books, etc.

3. QUALITY ASSURANCE PROGRAM STANDARD AND INSPECTION REQUIREMENTS
COMPANY INSPECTION LEVEL REQUIREMENTS <input type="checkbox"/> Level 0 - Review of documents only <input type="checkbox"/> Level 1 - Attendance to Final inspection/Tests prior to shipment only <input checked="" type="checkbox"/> Level 2 - Includes "in progress" surveillance, attendance to all witness and hold points, final inspection and release for shipment <input type="checkbox"/> Level 3 - Resident inspector continuously monitoring the work

The Inspection level is set according to both the Equipment criticality and Vendor's rating. The Equipment criticality derives from Manufacturing Difficulty, impact on Plant performance or Project Schedule. The supplier rating derives from previous experience of Purchaser with this supplier, audit, the references of the supplier etc. The Engineer sometimes goes into more details and includes an Inspection and Test Plan, showing which tests it intends to attend.

4. SUPPLIER'S DOCUMENTS – REQUIREMENT SCHEDULE					
Item	Document	1 st Issue	2 nd issue	Final Issue	Document subject to LDs
		Days after PO	Days after PO	Days after PO	
1	P&IDs	30	45	90	YES
2	General Arrangement	30	45	90	YES
3	Foundation Plan	30	45	75	YES
4	Electrical load list	45	75	105	YES
5	Filled-in data sheet	30	45	90	
6	Instrument list	60	90	180	
7	Logic, sequence and control description & diagrams	105	165	185	YES
8	I/O list for DCS	75	N/A	105	YES
9	Instruments and JB layout	150		210	

PO: Purchase Order, LDs: Liquidated Damages, i.e., penalties for late submission

Documents to be issued by the supplier include:

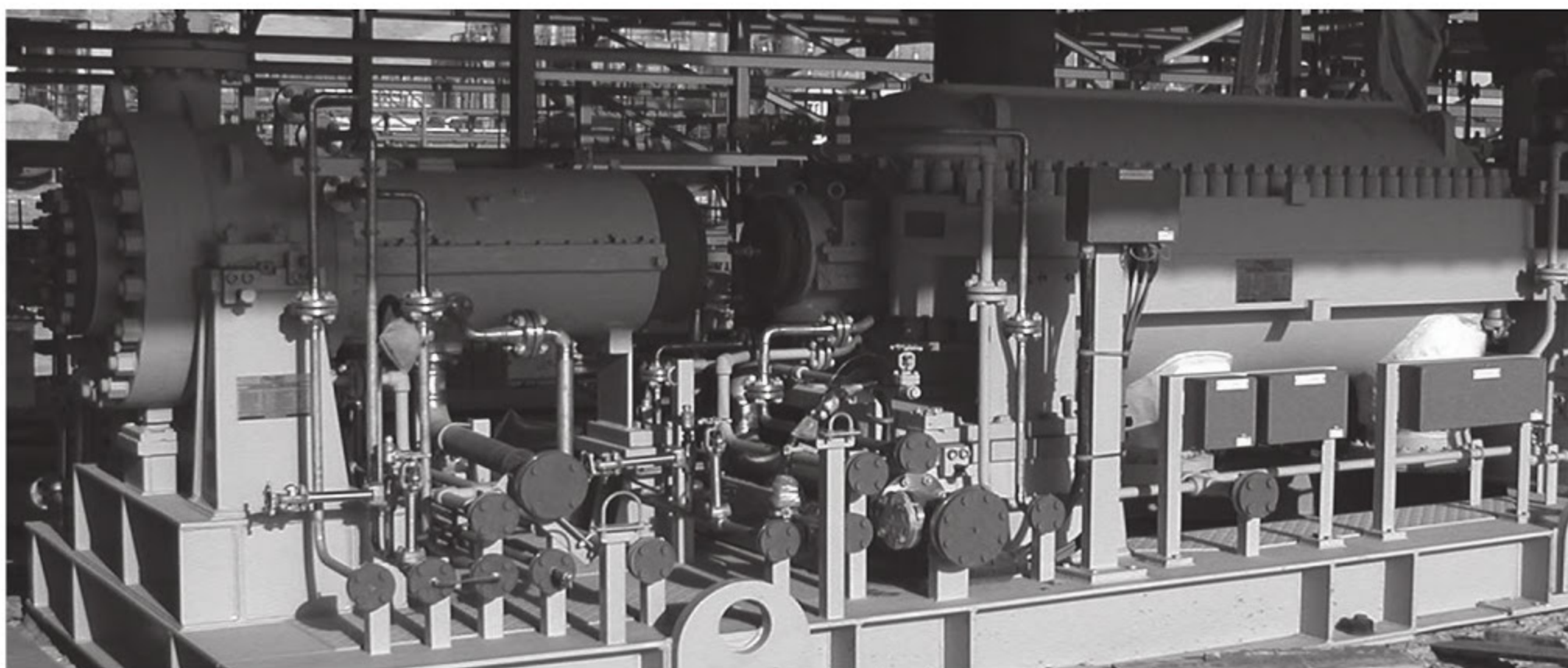
- Vendor internal engineering documents, such as calculation notes, assembly drawings,
- Interface documents, showing all the equipment connections to the Plant: equipment supports and loads, nozzles, electrical and instrumentation connections etc.
- Manufacturing documents such as welding and testing procedures, inspection and test reports, drawings with identification of components/welds allowing traceability to material certificates/welding procedure and weld inspection records, material certificates etc...
- Documents required at the construction Site: preservation procedure, list of components that will be delivered (packing list), lifting instructions, commissioning and start-up instructions
- Documents to be retained by the Plant Owner: manufacturing records, Operating and maintenance manual, list, references and drawings of spare parts...

The *interface documents* and the schedule of their submission are of primary importance to the Engineer, for integration of the equipment/package into the overall plant. These vendor documents must be synchronised with the engineering schedule. Chapter 14 gives the list of concerned documents.

The Material Requisition and the documents it references must provide all the following information:

- ✓ Scope of supply, including spare parts
- ✓ Limits of supply, exclusions
- ✓ Scope of services
- ✓ Applicable documents, codes & standards
- ✓ Site and Utility conditions
- ✓ Design requirements in all disciplines
- ✓ Noise limit, Hazardous area classification, winterization
- ✓ Performance guarantees, mechanical warranty
- ✓ Inspection and testing
- ✓ Shop assembly and delivery conditions
- ✓ Packing, marking, preparation for shipment
- ✓ Vendor documents requirements and schedule
- ✓ Data to be submitted with bid

4. Equipment/Mechanical



Upon receipt of the inquiry, vendors perform their own design. Rotating equipment vendors fill the boxes of the data sheet template which the code specifies they should fill.

DATA SHEET FOR	ITEM	K-01
CENTRIFUGAL COMPRESSOR (API 617-7TH)	SERVICE	RECYCLE COMPRESSOR
APPLICABLE TO: <input checked="" type="radio"/> PROPOSAL <input type="radio"/> PURCHASE <input type="radio"/> AS BUILT NOTE: INFORMATION TO BE COMPLETED: <input type="radio"/> BY PURCHASER <input checked="" type="checkbox"/> BY MANUFACTURER		
CONSTRUCTION FEATURES		
<input type="checkbox"/> SPEEDS: MAX. CONT. _____ RPM TRIP _____ RPM MAX. TIP SPEEDS: _____ m/s @ 100% SPEED <input type="checkbox"/> LATERAL CRITICAL SPEEDS (DAMPED) FIRST CRITICAL _____ RPM _____ MODE SECOND CRITICAL _____ RPM _____ MODE <input checked="" type="checkbox"/> TRAIN LATERAL ANALYSIS REQUIRED (2.9.2.3) (23) <input checked="" type="checkbox"/> TRAIN TORSIONAL ANALYSIS REQUIRED (24)	SHAFT SEALS: <input checked="" type="checkbox"/> SEAL TYPE (2.8.3) Dry gas seal <input checked="" type="checkbox"/> SETTLING OUT PRESSURE (BARG) 26,5 <input type="checkbox"/> SPECIAL OPERATION (2.8.1) _____ <input type="checkbox"/> SUPPLEMENTAL DEVICE REQUIRED FOR CONTACT SEALS (2.8.3.2) TYPE _____ <input checked="" type="checkbox"/> BUFFER GAS SYSTEM REQUIRED (2.8.7) <input type="checkbox"/> MANIFOLD (3.5.1.6) <input checked="" type="checkbox"/> TYPE BUFFER GAS Nitrogen	

Bids received are reviewed to confirm compliance to technical requirements. Numerous aspects need to be adjusted between what is requested and what is offered. These adjustments are made during clarifications meetings with vendors.

Following the clarifications, Engineering issues the **Technical Bid Tabulation**. It indicates compliance, or not, of each vendor and covers all requirements: scope of supply and services, performance guarantees, design and fabrication code, inspection and quality requirements, extent of shop assembly, technical documentation, supplier’s references in similar supplies, etc. For each item, the specified requirements are shown together with what is offered by each vendor.

	Requirements	Supplier 1	Supplier 2
1 -SCOPE OF SUPPLY SUMMARY (continued)			
1.6 Piping / Structure / Painting / Misc.			
Piping:			
Interconnecting piping between skids or equipment (fuel, lube oil, water, steam, etc...):	included	included	included
Painting			
Non insulated equipment (motor, valves, steel structures, platforms, etc...)	Max. at shop		up to final coat
Boiler block	Max. at shop	sandblasting & primer + insulation at shop	Primer + insulation/lagging at shop
1 -SCOPE OF SUPPLY (continued)			
1.7 Services			
Shop inspection and tests (as a minimum)		included	
Superheater	As per ASME	Hydrotested before shipping	Hydrotested before shipping
Boiler	As per ASME	Hydrotested before shipping	Hydrotested before shipping
1 -SCOPE OF SUPPLY (continued)			
1.8 Codes & standards			
Boiler pressure parts & safety valves	ASME I	ASME I with S stamp	ASME
Pressure parts materials	ASME I	ASME I with S stamp	ASME
2 -OPERATING CONDITIONS			
2.1 Design conditions			
Feed Water Temperature @ BL	(MCR/Peak Load) °C	120	120
Feed Water Pressure	(Mini required / Mecha desig) barg	68 / 90	65 / 90
2.2 Guaranteed performances			
Steam Flow	(MCR) t/h	240	240
Steam Outlet Temperature at BL	°C	384 +/- 5	384 +/- 6
Steam Outlet Pressure at BL	barg	41,3 +/- 1	41,3
3 - CONSTRUCTION DATA			
3.1 General			
Boiler area dimensions	W x L (w/o eco / w eco)	m	By Vendor
			~16000x25000 / ~17000x25000
			~24076x27147 / ~25231x26916
Boiler dimensions	W x L x H	m	By Vendor
			12500 x 15500 x 10500
			8670 x 19000 x 10250
3.2 Steam Drum			
Pressure	operating / design	barg	As per ASME
			47,5 / 54,0
Temperature	operating / design	°C	By Vendor
			262 / 295
Length (TL-TL)		mm	By Vendor
			14200
			14833

At the bottom of the technical bid tabulation the technical compliance (Yes/No) of each vendor is stated.

Once the most competitive technically acceptable bidder is selected, the material requisition is revised "For Purchase", to reflect what has been agreed during the clarifications, such as deviations.

The purchase order is then placed on the basis of the up-dated material requisition and specification. The vendor acknowledgment of the purchase order and confirmation of compliance to all requirements is requested.

Once the equipment is purchased, the vendor submits its documents to Engineering for review and approval. Approval of key documents, such as mechanical design calculation note for pressure vessels, is required before Vendor is allowed to proceed with fabrication. Vendor documents concerning several disciplines are circulated and the comments are consolidated by the discipline that issued the Material Requisition. The reviewed documents are returned to Vendors with a review code.

4. Equipment/Mechanical

COMMENT STATUS : THE APPROVAL OF THIS DOCUMENT DOES NOT RELIEVE THE SUPPLIER OF ITS CONTRACTUAL RESPONSABILITIES			
1	NO COMMENT OR FORMAL COMMENTS PROCEED WITH FABRICATION RESUBMIT WITH UPPER REVISION STAMPED APPROVED FOR CONSTRUCTION	4	FOR INFORMATION REFERENCE ONLY
2	APPROVED AS NOTED PROCEED WITH FABRICATION IN ACCORDANCE WITH COMMENTS RESUBMIT CORRECTED DOCUMENTS FOR APPROVAL WITH UPPER REVISION	5	FINAL DOCUMENT
3	DISAPPROVED DO NOT FABRICATE RESUBMIT CORRECTED DOCUMENT FOR APPROVAL WITH UPPER REVISION		
		CHECKED BY :	DATE :

Vendor documents provide information on equipment, such as dimensions, weight, electrical and other utilities consumption which Engineering incorporates in the overall Plant design.

The **Project Equipment List**, that has been initiated by Process is completed by the Engineering Manager with the Material Requisition number, Vendor name, and information from Vendors: equipment dimensions and weight.

TAG	SERVICE NAME	MATERIAL REQUISITION NO.	VENDOR NAME	TYPE	QUANTITY	DUTY /DRIVER	CAPACITY [m3/h unless specified]	HEAD [m]	P O S I T I O N	DIMENSIONS [mm]		WEIGHT (ton)	INSULATION	FIRE PROOFING
						kw				I. DIA / WIDTH [m]	LENGTH / HEIGHT [m]	EACH		
P-1 A/B	MDEA TRANSFER PUMP	MR-1	A	Centrifugal	2		32.0	103.2	H	1,50	2,10	1,3		
PM-1 A/B	MDEA TRANSFER PUMP MOTOR	MR-1	A	Motor	2	37 (rated power)								
C-1	MDEA Absorber	MR-2	B	Vessel	1				V	6,51	21,95	1 007,4	Y	Y
C-1-X	MDEA Absorber internal	MR-3	C	Internal	1							34,0		
D-1	DESUPERHEATER	MR-4	D	In-line	1									
S-1	MDEA Solution Filter	MR-5	E	Filter	1		286		H	0,73	2,09	3,8		
Y-1	FILTRATION PACKAGE	MR-5	E		1					7,00	12,00	80,5		
E-1	THERMAL REACTOR WASTE HEAT BOILER	MR-6	F		1	59540	3200.7 t/h steam	-	H	3.7 / 4.6 channel	(*)	186.46		
F-1	IN-LINE HEATER FURNACE	MR-7	G	Vessel	1	-	-	-	H	3,30	11,20	54,0		
X-1	STEAM EJECTORS	MR-8	H	Ejector	1	-	4365 kg/h	-		-	-	0,4		
X-2	PRV4901A Silencer	MR-9	I	Silencer	1	-	-	-		0,61	0,76	0,18		
Y-2	PHOSPHATE MIXER	MR-10	J	Mixer	1	-	-	-		-	-	(*)		

The purpose of the Project Equipment list is first to make sure every piece of equipment is identified and ordered.

Equipment dimensions and weights allow to identify the capacity of cranes required and will be used to prepare the Equipment erection contract.

Equipment insulation and fire proofing requirements are indicated to identify the volume of such works and place the corresponding contract.

Plant Layout



Once the Plant equipment is defined, upon completion of the Process Flow Diagrams (PFDs), Plant Layout discipline performs layout studies, which consist of defining the spatial organisation of the facility.

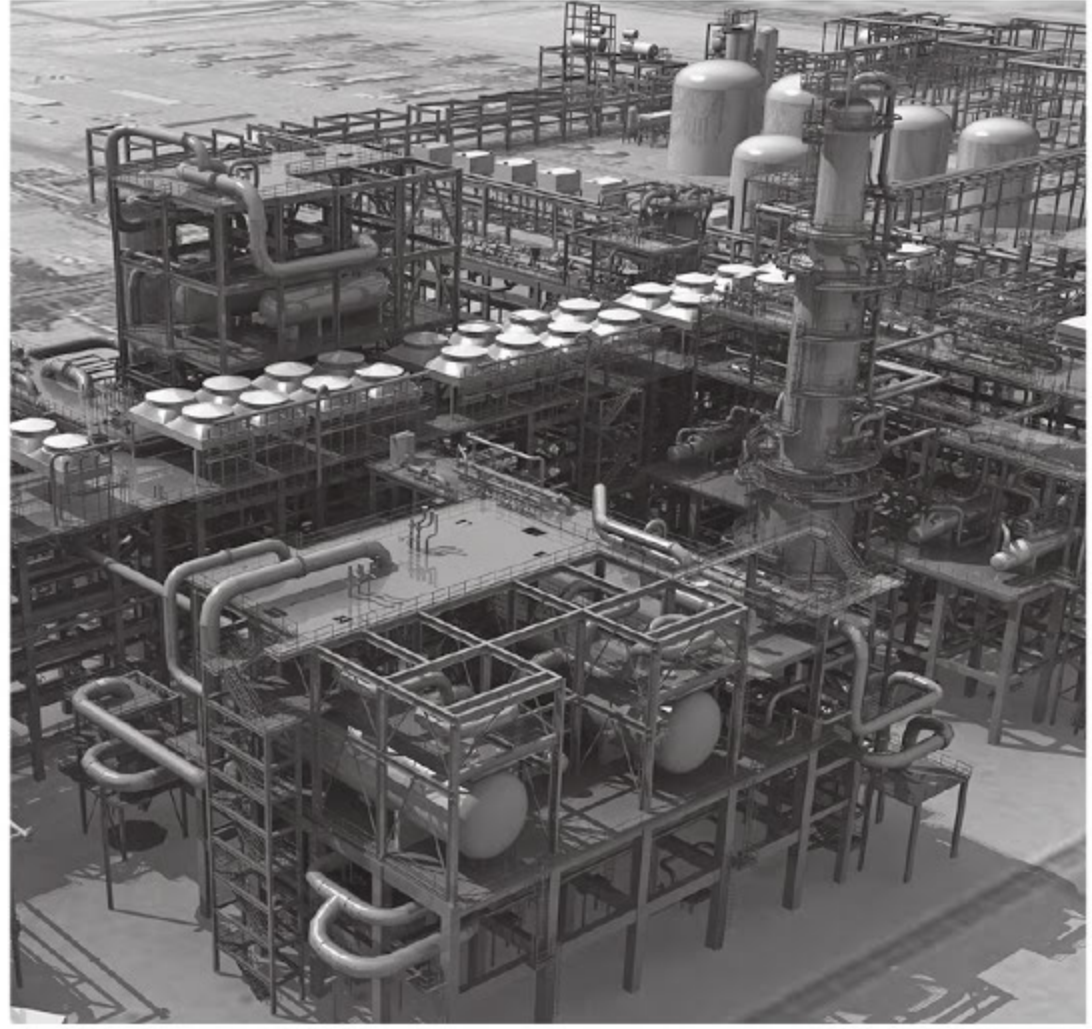
An industrial facility is usually split into 3 zones: Process, Utilities and Offsite.

- The Process units are where the feedstock is processed into products,
- Utilities units include electrical power generation, production and handling of utility fluids such as steam, heating/cooling medium, water, compressed air, nitrogen, treatment of the waste fluids such as rain and oily water, drains, waste gas, etc.
- Offsites are product storage and shipping facilities,

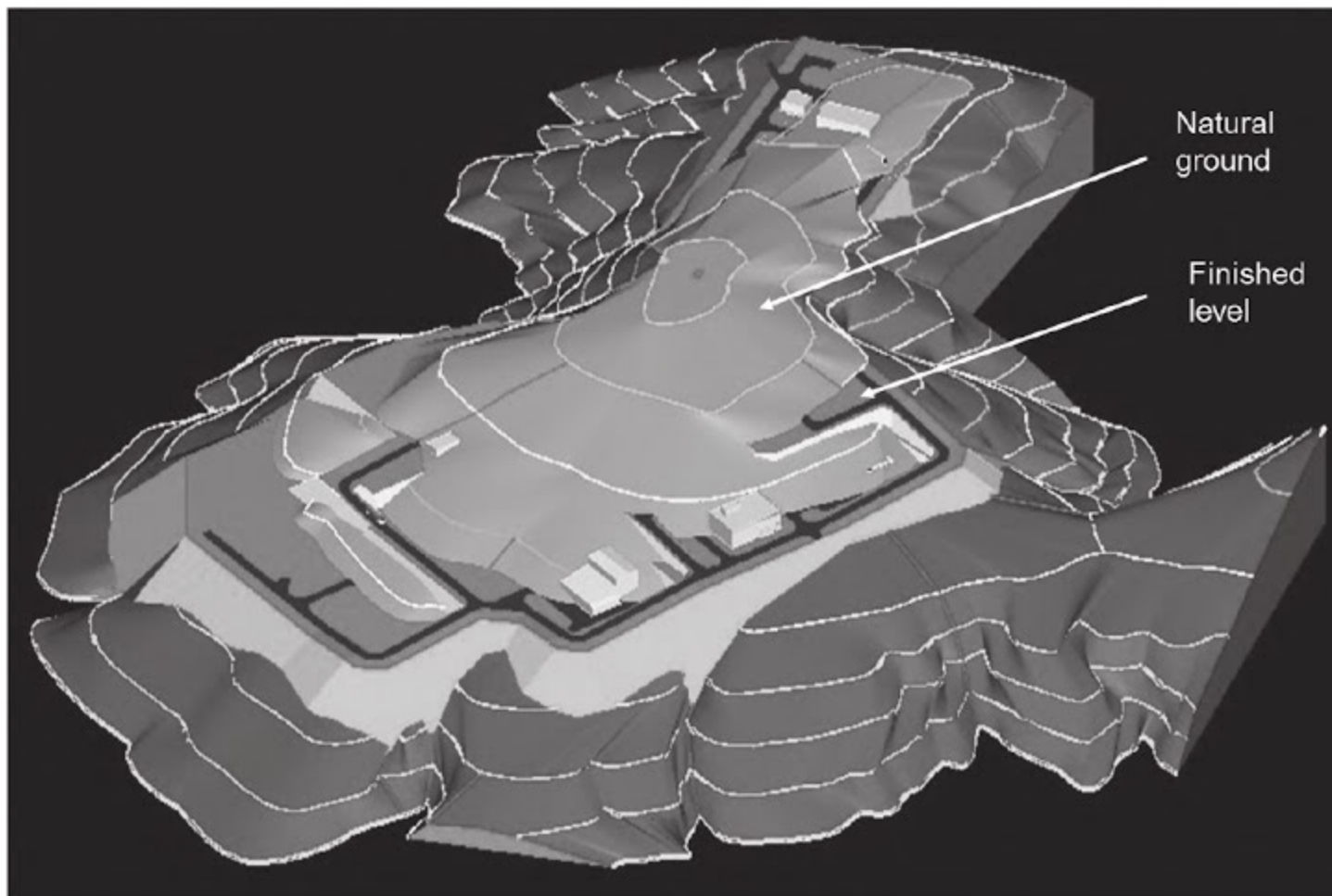
An off-shore facility also comprises living quarters (LQ) and a helicopter landing pad, located as far as possible from the process units.

The Site where the Plant is to be built impacts its layout:

A restricted land plot size imposes a vertical stacking of the equipment rather than their horizontal spread.



A sloped relief promotes a terraced arrangement to minimize earthworks.



Plant layout takes into account the Plant environment: location of access/exit roads, external connecting networks: pipelines, electrical grid, water supply, etc.

Process units are segregated and located away from utility units and buildings with permanent human occupation. Flammable storage is reduced to a minimum within Process units and relocated outside.

Ignitions sources, such as open flame fired heaters and electrical sub-stations, are located upwind of process units.

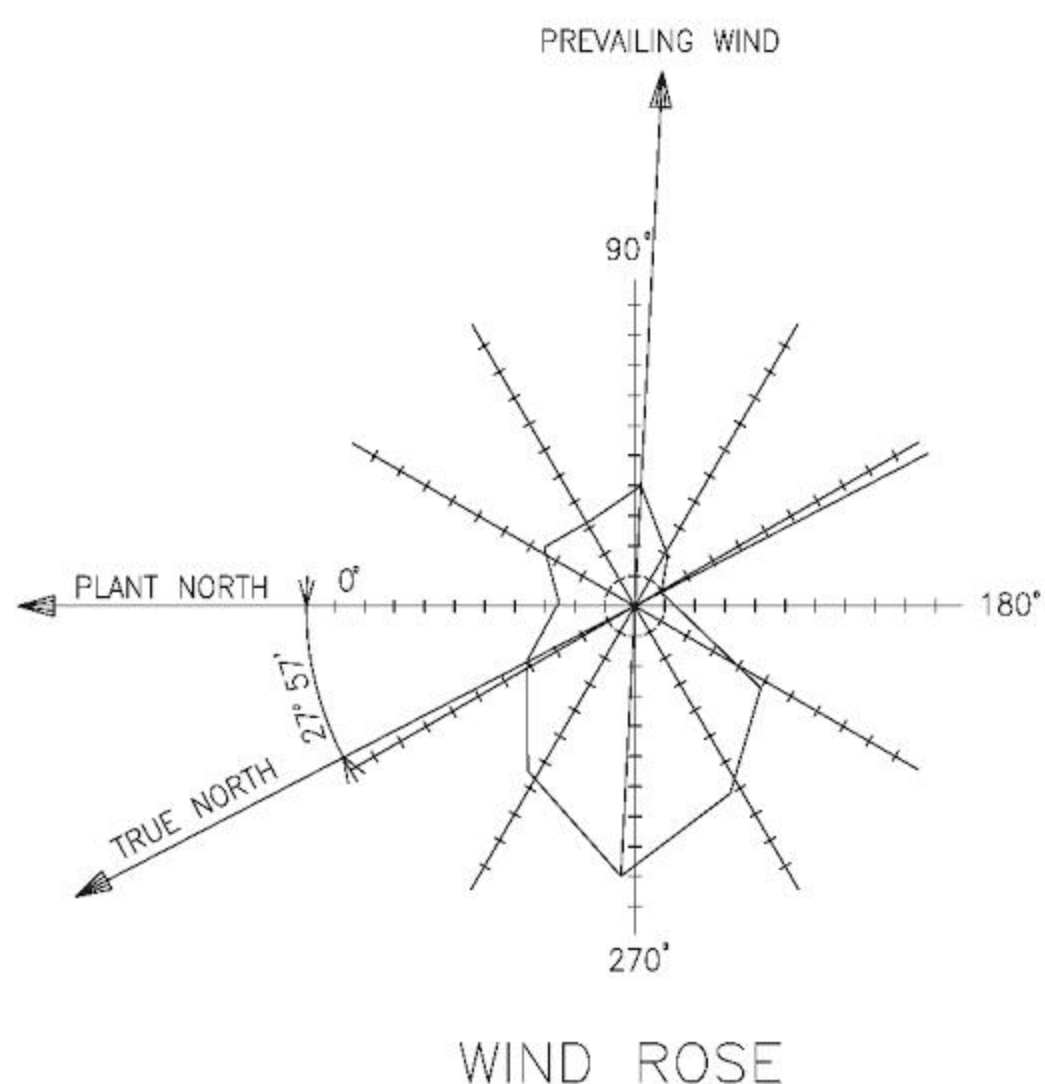
This prevents a gas cloud developing from a leak in process units to reach an ignition source.

The prevailing wind direction at Site is considered.

Separation distances are provided between Process units. They limit the risk to adjacent facilities, as heat radiation reduces quickly with distance. They also reduce the impact of an explosion, in one process unit on the other units, as the blast overpressure also reduces quickly with distance.

Separation distances between process units are usually set according to the GE GAP¹ Guidelines, unless more stringent legal regulation applies. The first step is to rate the fire/explosion risk of each Process unit.

The risk is that of release and ignition of flammable material. It derives from the fluid handled, the type of process (non-reactive such as distillation, endothermic reaction or exothermic reaction for which runaway is possible) and the operating conditions: pressure and temperature. The risk level is classified as High Hazard (HH), Intermediate Hazard (IH) or Moderate Hazard (MH).



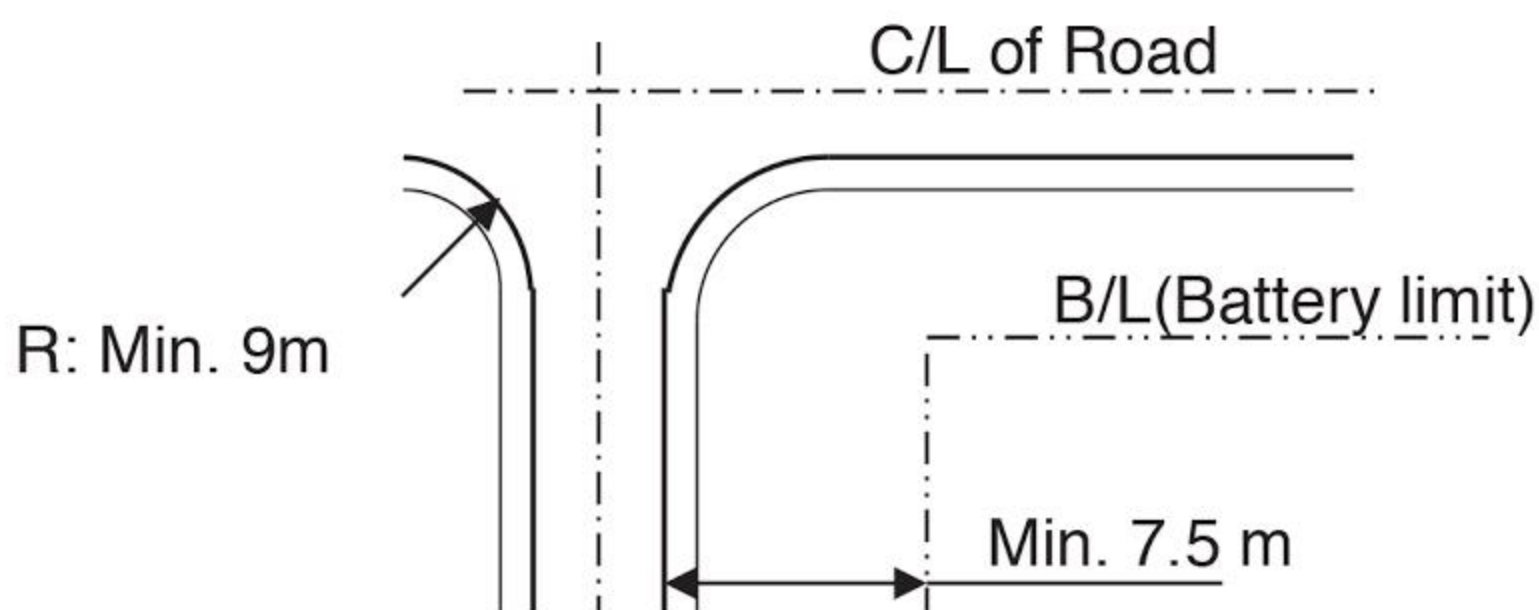
1. GE Global Asset Protection Services, Oil & Chemical Plant Layout and Spacing recommendations, ref. GAP.2.5.2

UNIT	UNIT NAME	Hazard Classification
10	Crude Distillation (CDU)	MH
11	Vacuum Distillation Unit (VDU)	MH
12	Naphta Hydrotreater (NHT)	IH
13	Continuous Catalytic Reformer (CCR)	IH
14	Vacuum Residue Hydrodesulphurization Unit	HH
15	Hydrocracker Unit	HH

The code specifies minimum distances between two units as per the combination of risk:

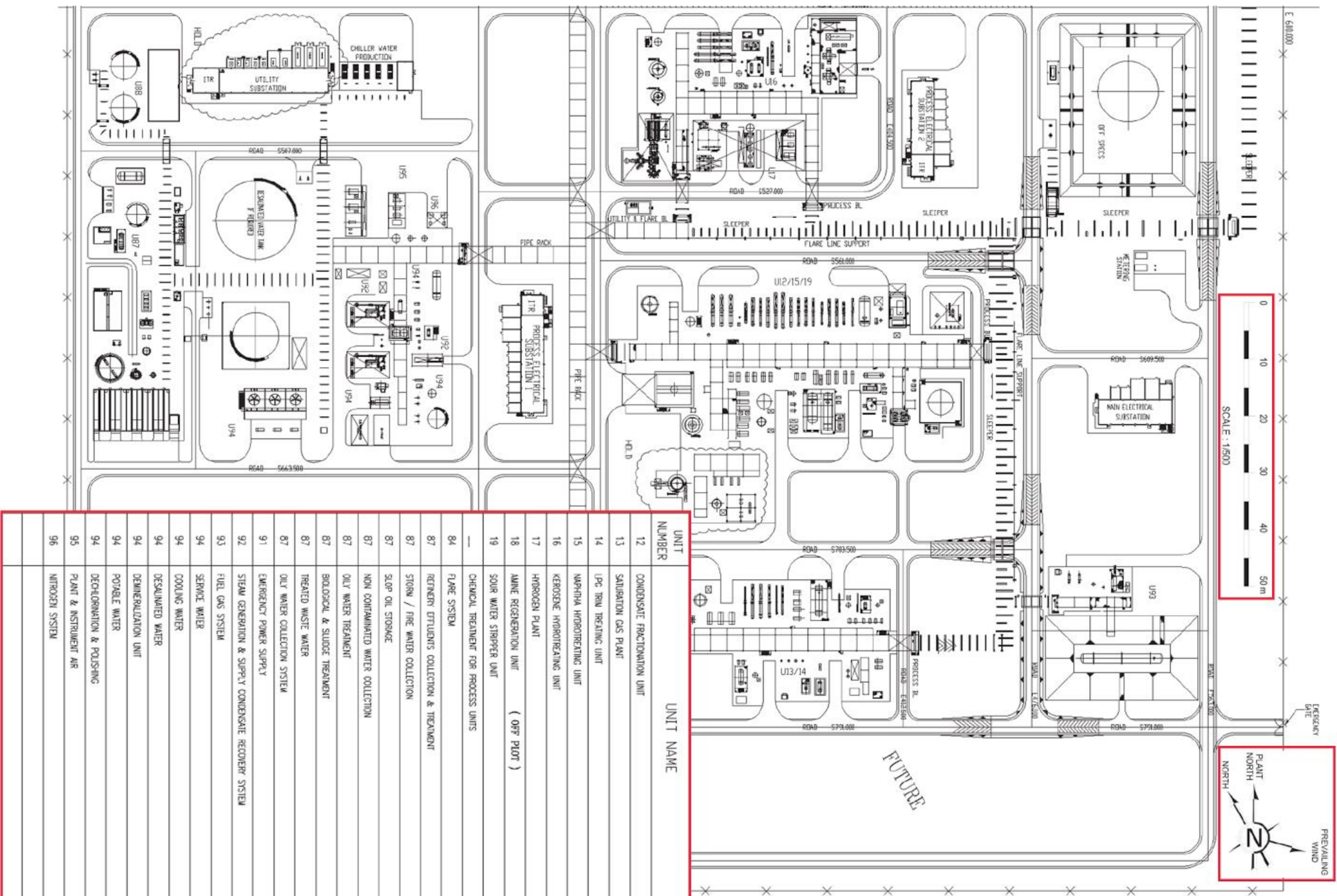
(in m)	MH	IH	HH
MH	15	30	60
IH		30	60
HH			60

Other rules are applied to establish the Plant layout, as defined in the **Plant Layout guidelines specification**, issued to the Client and Approved beforehand.



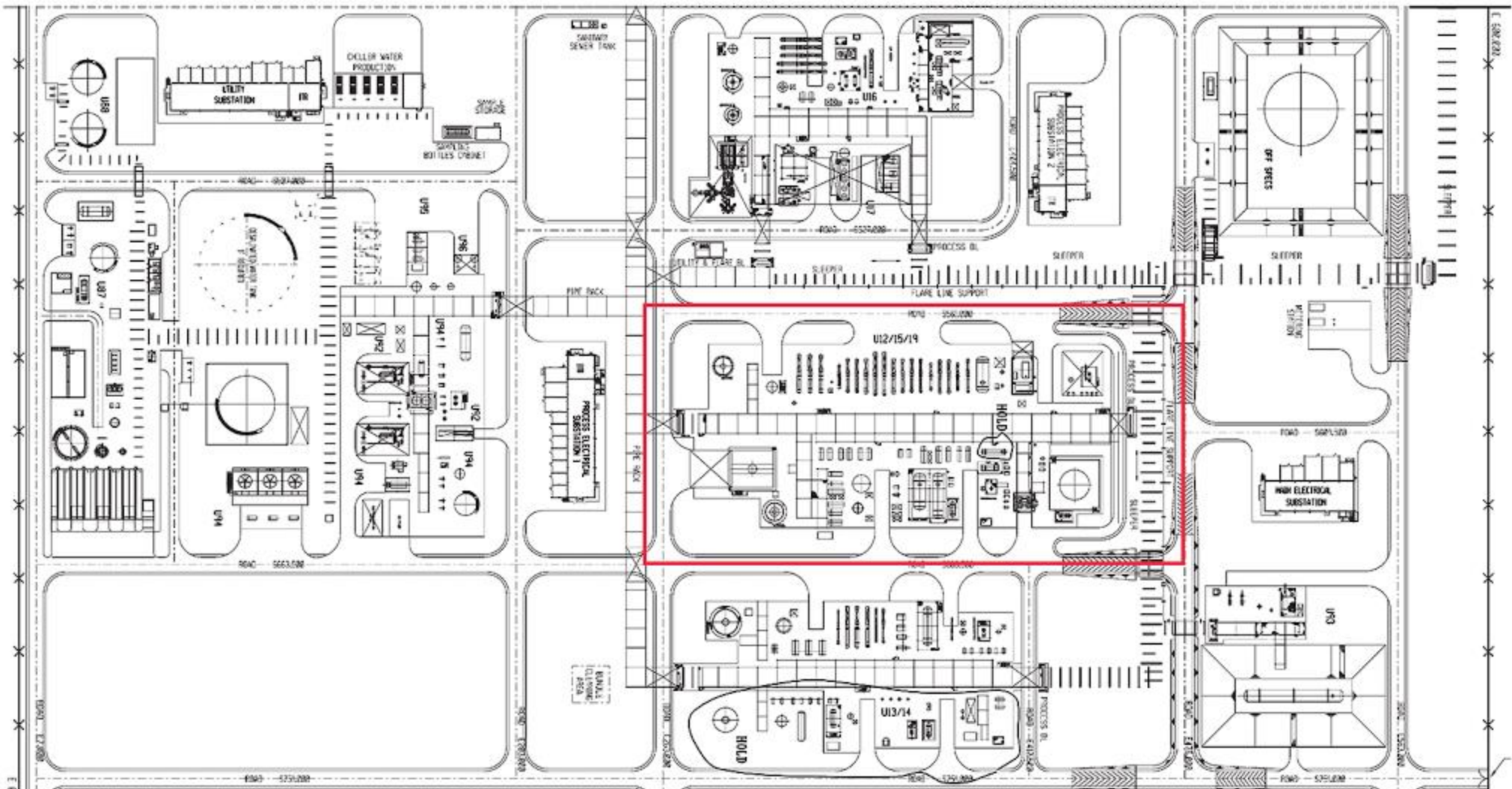
The **General Plot Plan** shows the entire Plant territory, up to its fence, the location of the various units, buildings, as well as the connections of the Plant with its surroundings: access roads, etc.

5. Plant Layout



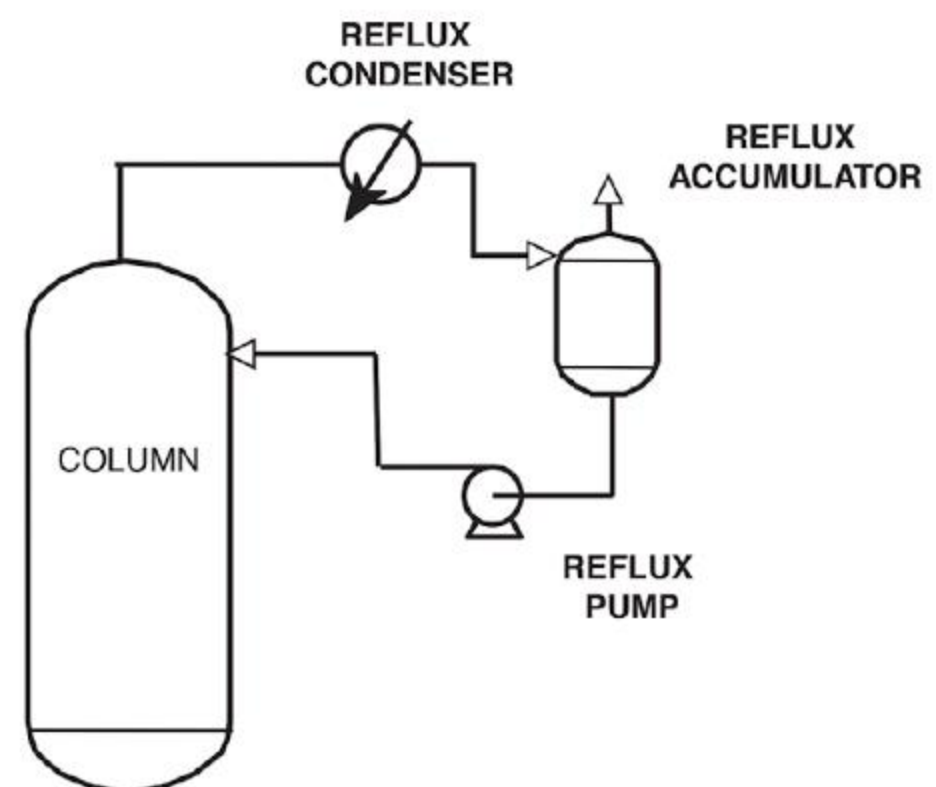
The General Plot Plan is reviewed during the HAZID (refer to Chapter 6 for details). The results of this review might include the relocation of some units, e.g., product storage upwind of process units, etc.

Once the locations of Process and Utility units within the Plant, i.e., the General Plot Plan, is defined, the positions of equipment within units, i.e., the **Unit Plot Plan**, is prepared.

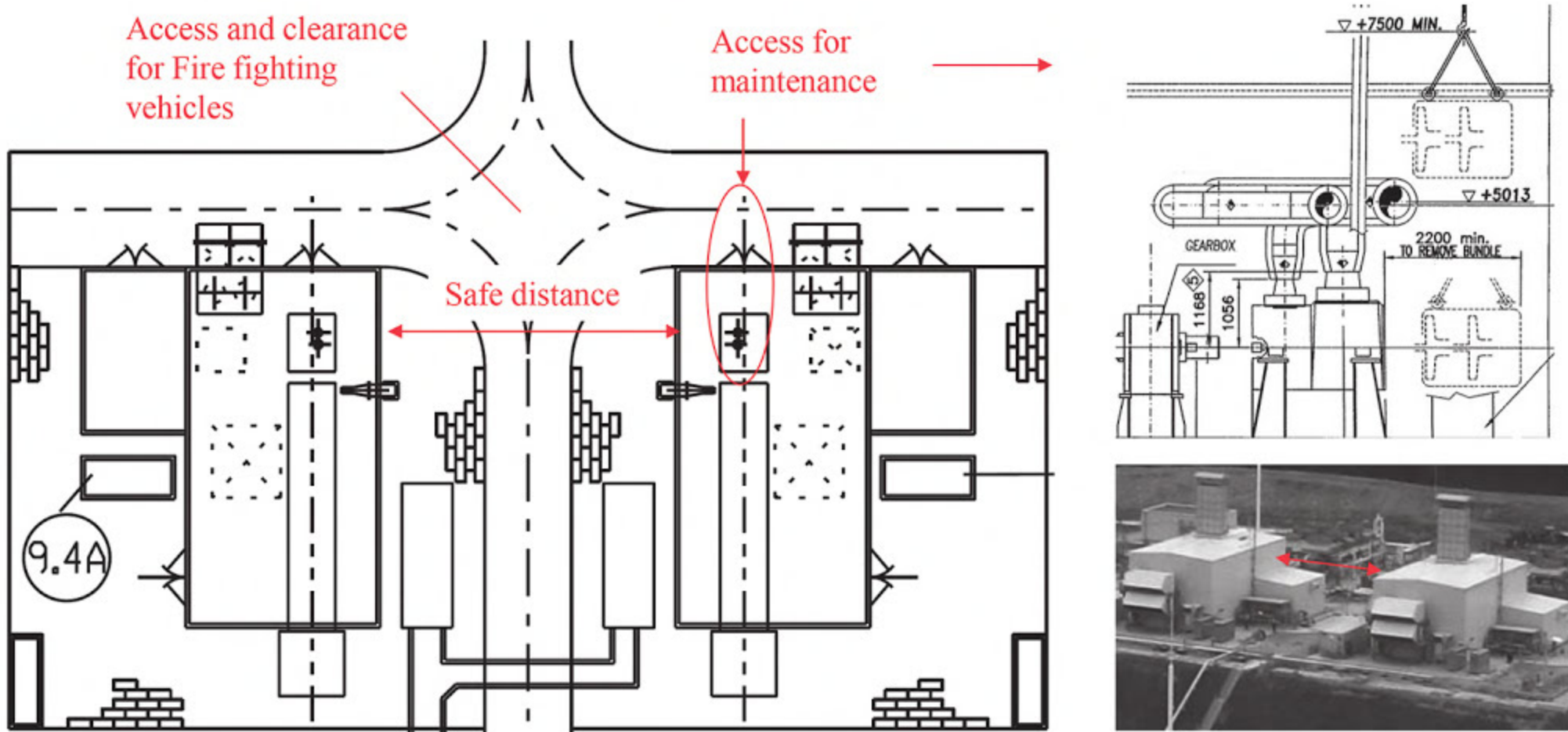
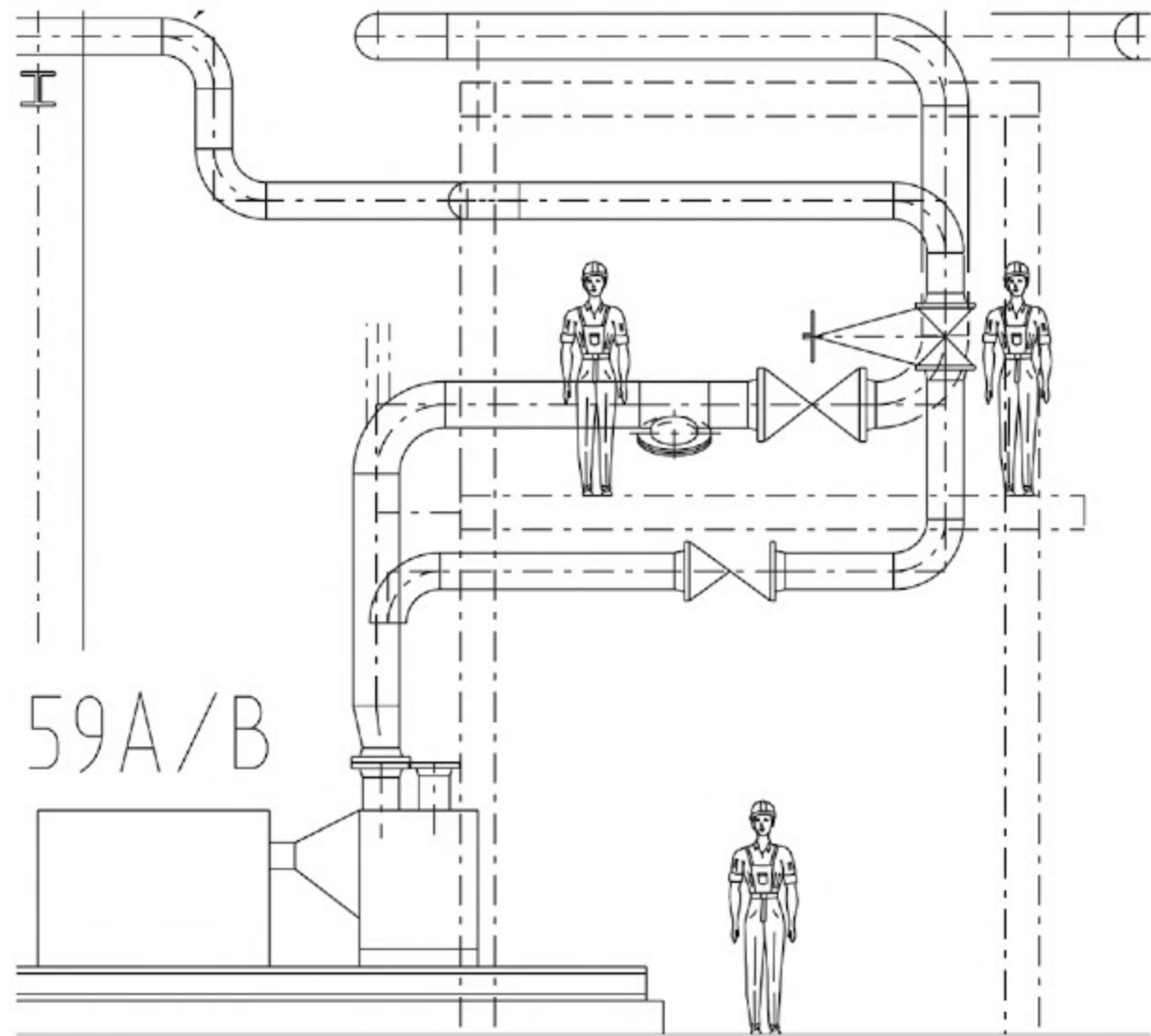


Positions of equipment are set following a number of requirements:

- Equipment are grouped by Process functional sub-units,
- Lengths of equipment interconnections are minimized, to reduce cost, particularly for expensive lines (large diameter, alloy steels),
- Exclusion area are kept around open flame furnaces,
- Operator access to instruments and valves is enabled,



- Evacuation paths for personnel to exit operating units in the event of a fire, vapor release, toxic material spill, or other emergency,
- Flexibility for high temperature large diameter lines to allow thermal expansion as well as lines connecting rotating equipment,
- Access for fire fighting and for maintenance (access by truck for removal of parts, loading of catalyst, etc.)

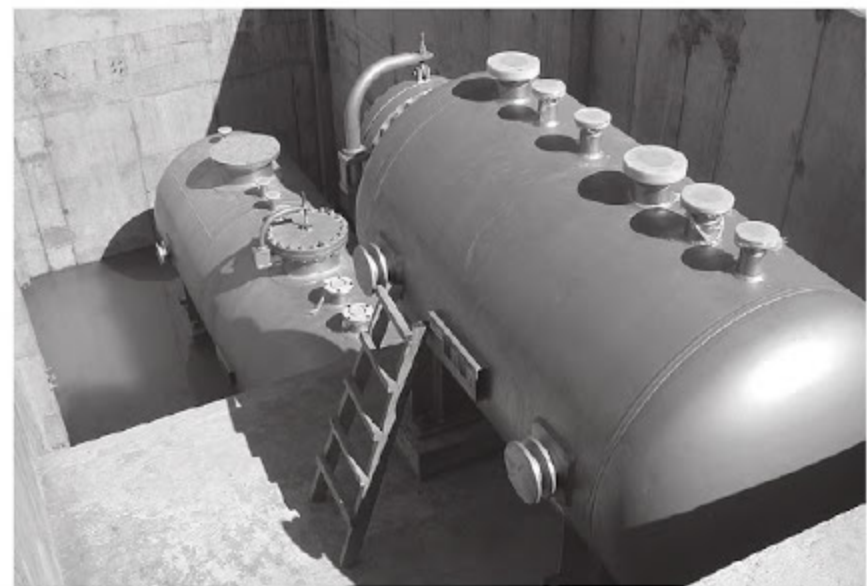


- Separation distances are provided around equipment with significant risk hazard. It includes pumps handling flammable or combustible liquids at high temperature and high pressure, which are classified High Hazard (HH) and other pumps handling flammable or combustible liquids, which are classified Intermediate Hazard (IH).

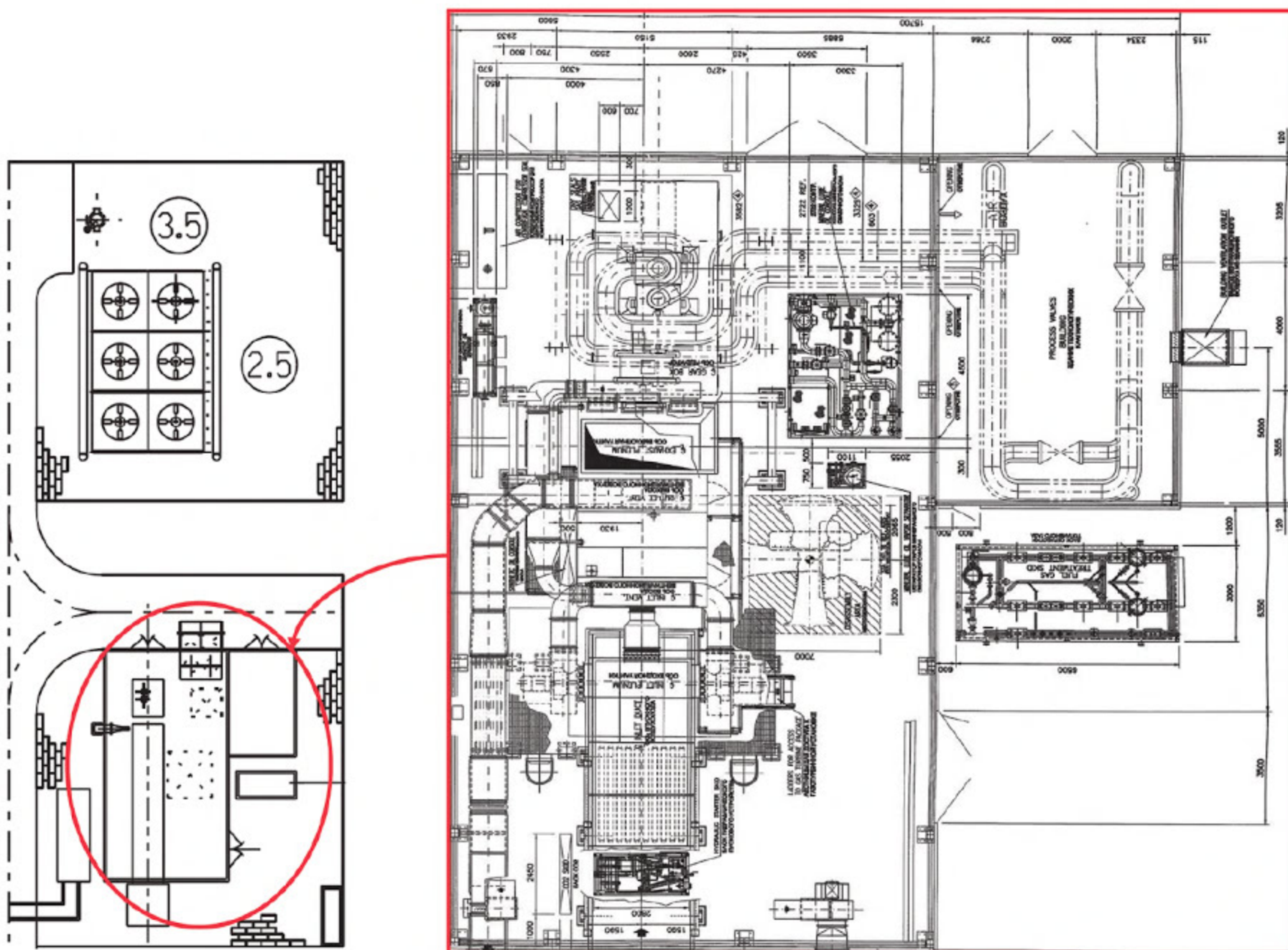
5. Plant Layout

Minimum distance between equipment (meters)	Compressors	Intermediate Hazard (IH) pump	High Hazard (HH) pumps	High Hazard (HH) reactor	Columns, drums	Fired Equipment	Air-cooled heat exchangers
Compressors	10						
IH pumps	10	1.5					
HH pumps	15	1.5	1.5				
HH reactors	15	3	5	7.5			
Columns, drums	15	3	5	15	5		
Fired Equipment	15	15	15	15	15	7.5	
Air-cooled HX	10	5	5	7.5	3	15	None

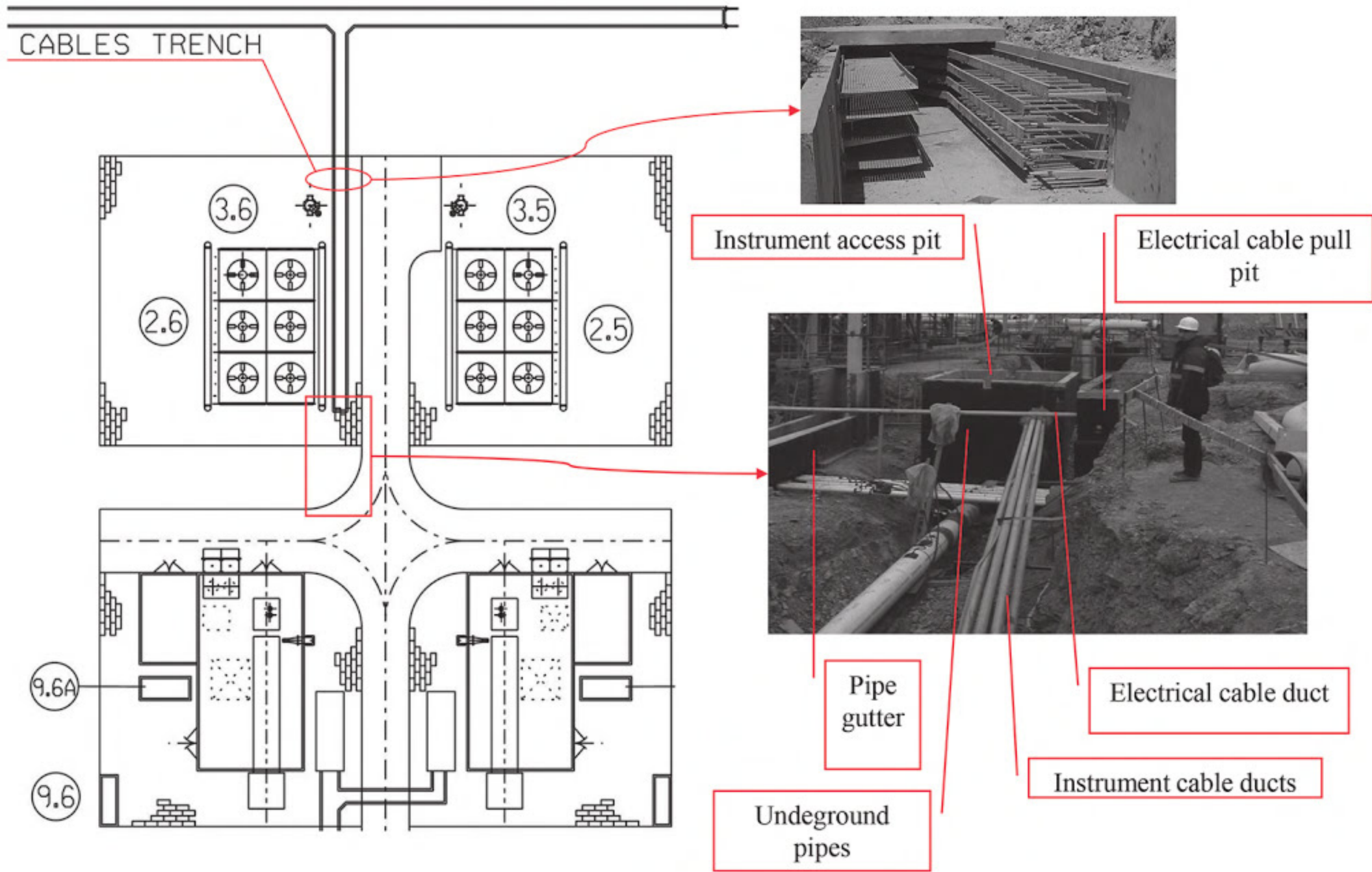
- Vertically, Equipment are stacked as per Process requirements: Columns/drums feeding a pump are located a few meters above the pump, drain vessels which collect drains by gravity from all vessels are located underground in a pit, etc.



The dimensions of Equipment designed by vendors, such as rotating equipment, will only be known once the order is placed. Required space, including that for auxiliaries, must be saved on the Plot Plan.



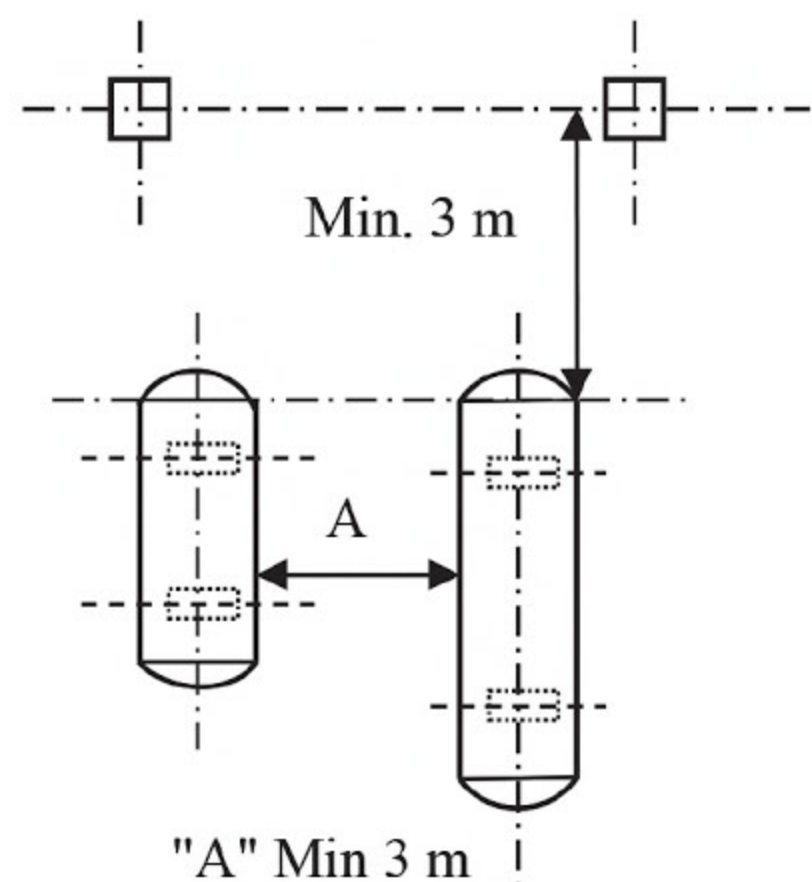
Space for routing of *all* networks, including underground networks (drains, sewage, pits, fire water ring, Electrical & Instrumentation cables) must be taken into account while doing the Plant Layout.



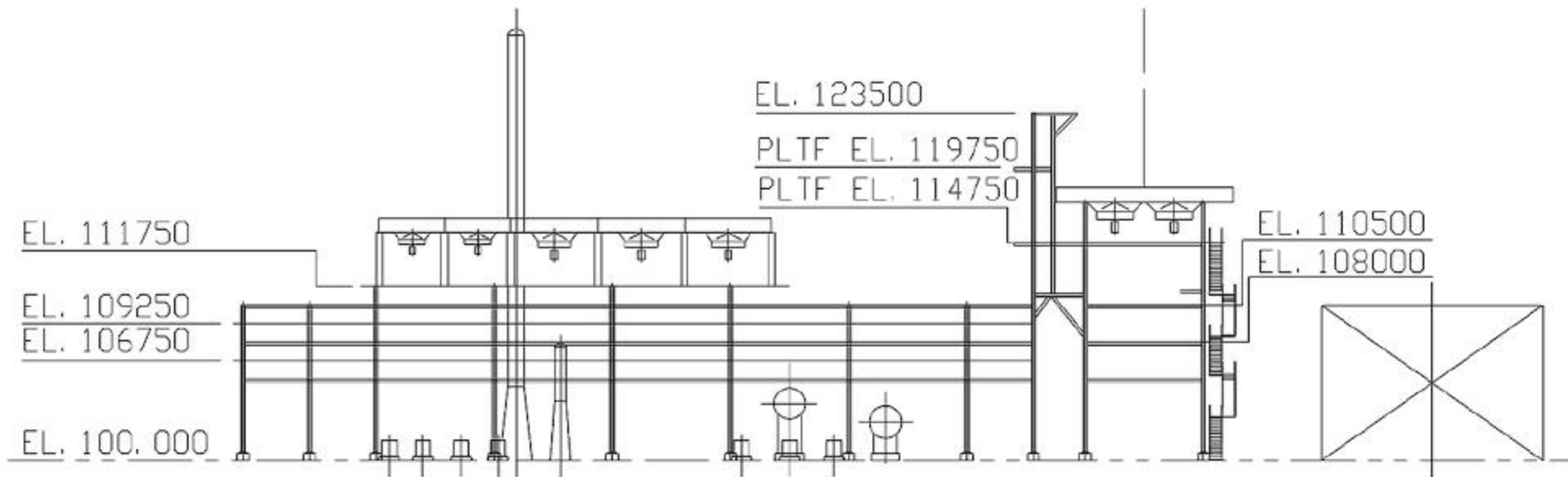
Plant layout takes a lot of experience: One needs to have a vision of the completed equipment environment, including all pipes, valves, small bore lines and access platforms before they are designed in order to provide free space.

A number of criteria, such as standard distances between equipment, pipe-rack, etc., are defined in the **Plant Layout guidelines specification**.

The typical **Unit Plot Plan** of a Process Unit is shown on the next page. Equipment are arranged on both sides of a central pipe-rack supporting their interconnections and interconnections lines with the rest of the Plant. A ring road and access ways allow easy access to equipment for maintenance and fire fighting.



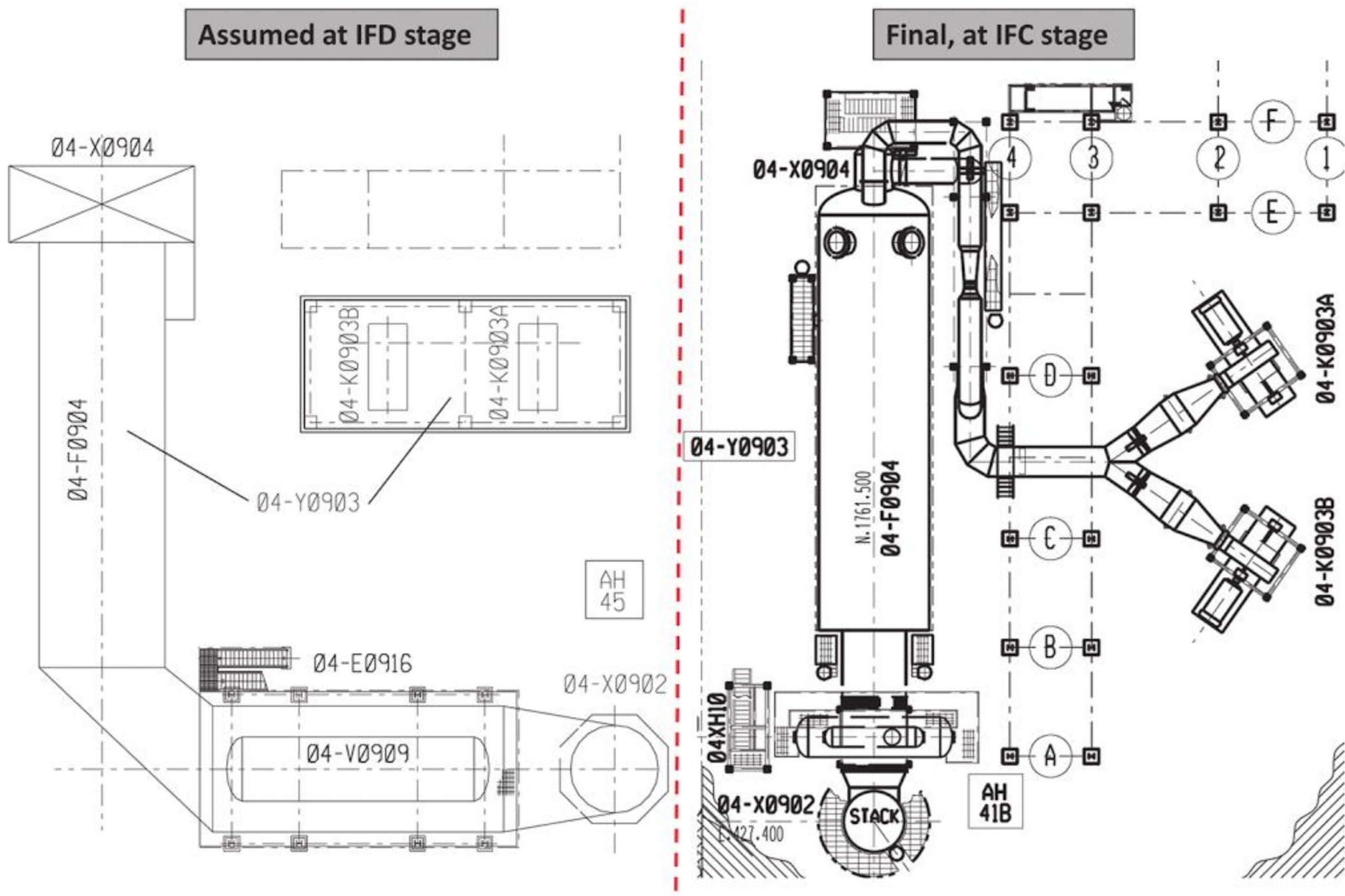
Elevation views are produced in addition to the plan view.



The Unit Plot Plan is confirmed once the line routing (see Chapter 9) has been done and shows that interconnecting line lengths are minimized. It is then reviewed with the Client and during the constructability review. The constructability review might lead to relocation of heavy equipment to ease their installation.

The layout of the Plant equipment is further reviewed in the 3D model, during the first (30%) model review (see Chapter 10). The Plot Plan is issued for design (IFD) after the review. All Engineering disciplines develop their design on this basis.

The Plot Plan is finalized with dimensions of Vendor designed equipment, which might be very different from those assumed originally, as shown for this package (incinerator with waste heat boiler, stack and air blowers).



Safety & Environment



Health, Safety and Environment (HSE), also called Loss Prevention Engineering or simply “Safety”, works at preventing the likelihood and minimizing the consequences of fire and explosion resulting from leaks.

Safety is involved in several aspects of the design:

- Hazard identification
- Risk assessment
- Plant Layout
- Emergency shutdown
- Fire protection & fire fighting
- Fire & gas detection
- Hazardous area classification
- Escape & evacuation

The **Safety Concept** describes the design activities that will be carried out in all the above areas and specifies the codes and design criteria that will be applied.

The **HAZID** (HAZard IDentification) review looks at both the hazards that could face the Plant, from external causes, due to its location and at the hazards created by the Plant itself.

A multi-disciplinary team looks at the following categories of hazards:

- Environment hazards: is the Plant suitably designed for climate extremes (heavy rain, strong wind), earthquake, tsunami, etc.
- Human hazards: can the Plant be affected by adjacent human activity/land use (industrial, farming, traffic, etc.)?
- Process hazards: what type of fluids does the Plant process? What type of hazard do they create: fire? Explosion? Toxic hazard to people? Risk of pollution?
- Facility operation hazard: what type of hazard come from the operation of the Plant, such as storage of products, overhead lifts for maintenance

The team looks mainly at the Plant Layout (Plot Plan) and Process scheme (Process Flow Diagrams and Heat & Mass balance) and proceeds by Plant area.

The HAZID team raises questions or provides recommendations, which are recorded on HAZID action sheets issued as part of the **HAZID report**.

ACTION ON:		RESPOND BY: A.S.A.P
ACTION NO: 67	MEETING DATES:	
DRAWINGS AND DOCUMENTS: OVERALL PLOT PLAN		
ITEM: OFF SPEC TANKS		
CAUSE: Tank bottom corrosion		(Discharge to soil Accidental/Emerg)
CONSEQUENCE: Soil and underground contamination.		
SAFEGUARDS: -Tank leak detection system, -Tank bottom is sloped to drain detection point, - Material selection.		
ACTION: To ensure that there is an internal epoxy coating.		
RESPONSE: (Action 67)		DATED:
SIGNED:		
ENTER YOUR RESPONSE IN THE BOX ABOVE, THEN SIGN AND RETURN TO: PROJECT:		

The Engineer answers the action sheets up to their close-out by the Client.

The HAZID is also called Qualitative Risk Assessment. Indeed, quantitative evaluation of hazard likeliness nor consequence evaluation and risk rating is don.

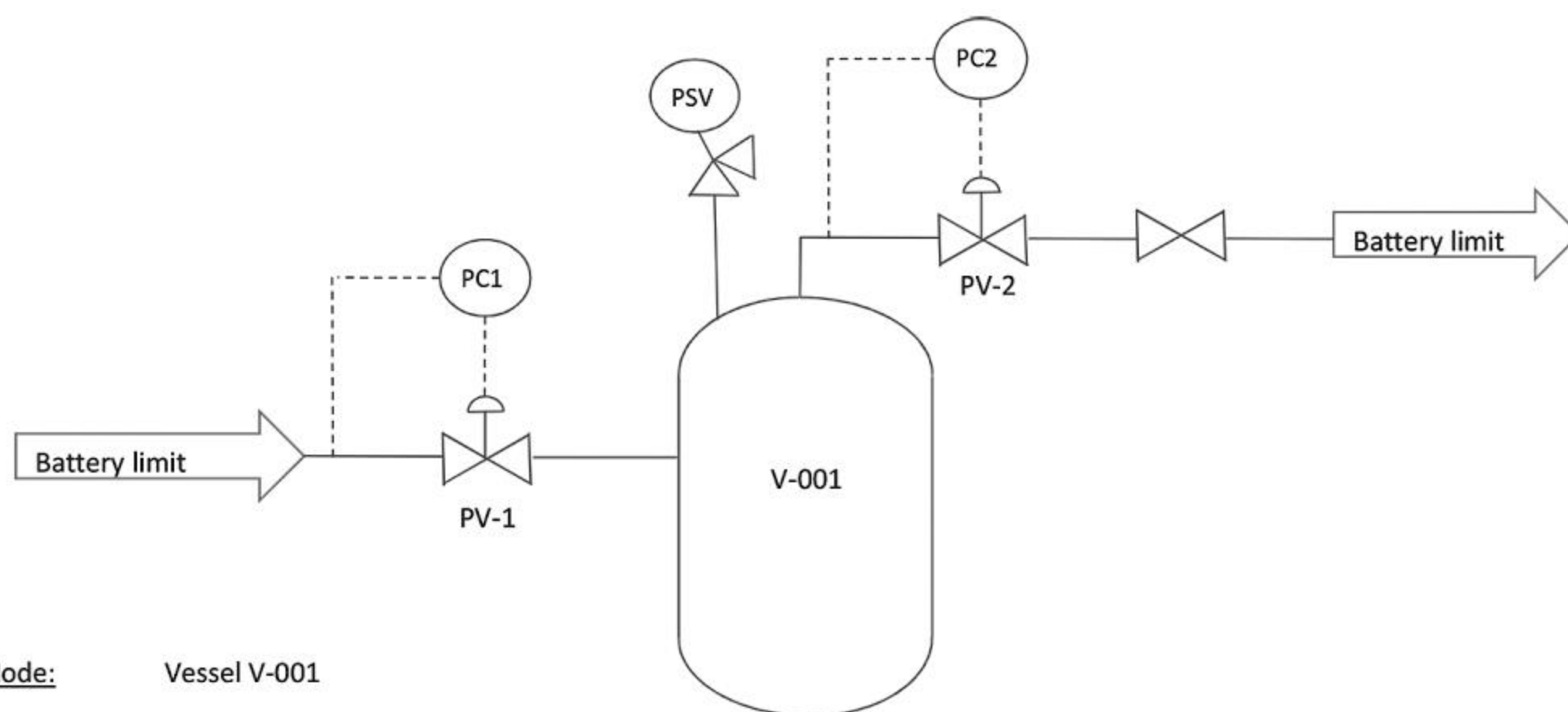
The **HAZOP** (HAZard and OPerability) review looks at possible process upsets that originate from process controls malfunction, equipment failure or operator error. The HAZOP review team verifies that safeguards are built in the design to protect the integrity of the Plant against those process upsets.

A very systematic method is used which reviews all possible process upsets:

- Too much or too little pressure,
- Too much or too little temperature,
- Too much or too little flow, no flow, reverse flow or misdirected flow,

At each point – called node – of the process, the team looks at the possibility to have any of the above deviations. If a deviation is possible, the team identifies what could be the consequence and whether a safeguard is present.

When scrutinizing the too much pressure deviation in the vessel below, for instance, the HAZOP team will fill the table shown.



Node: Vessel V-001

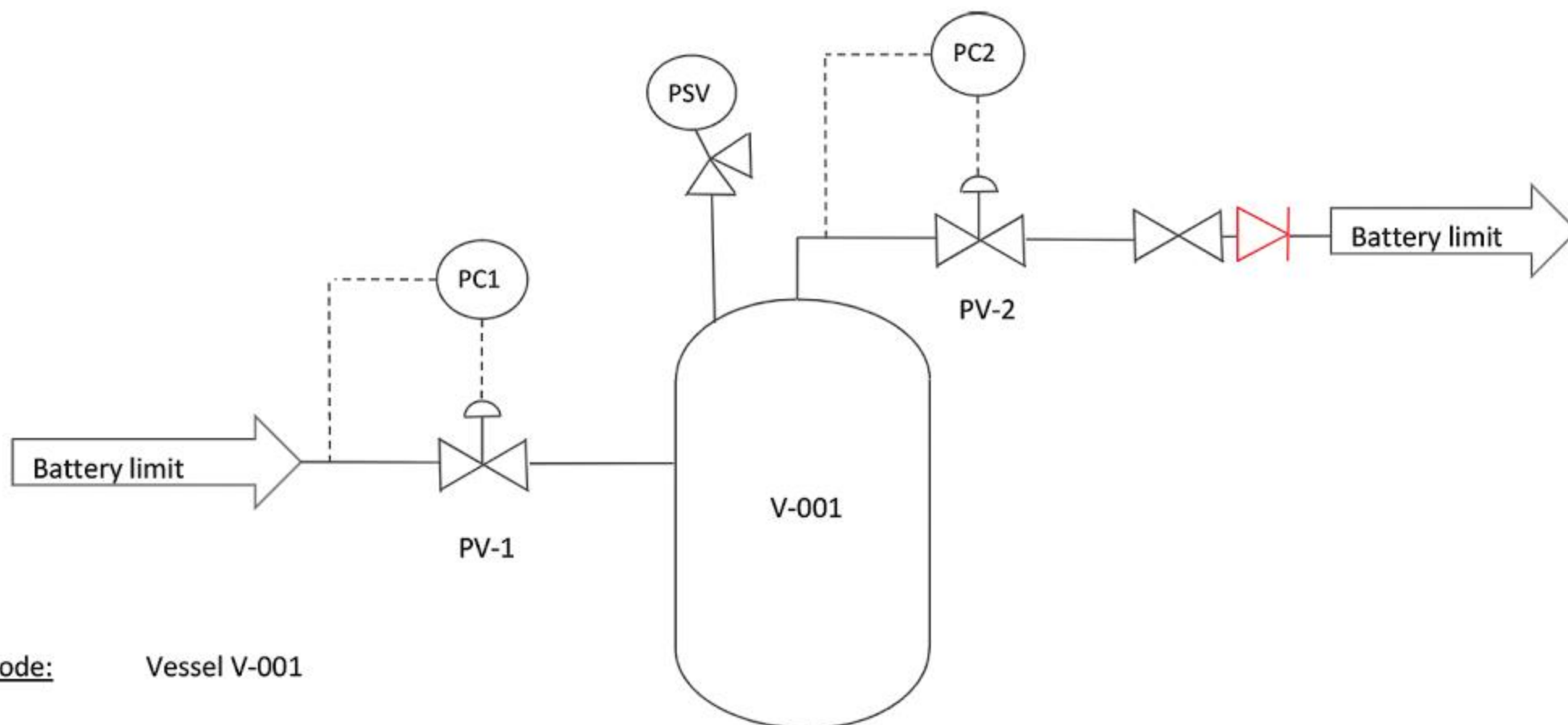
Deviation: Too high pressure

Cause	Consequence	Safeguard	Recommendation
Failure of PC2/PV-2	V-001 overpressure and rupture	PSV	-
Closure of outlet valve	V-001 overpressure and rupture	PSV	-

As, in the above case, a safeguard is already provided in the design (the Pressure Safety relief Valve), no recommendation is made.

6. Safety & Environment

Should there be no safeguard, such as for the case of reverse flow below, a recommendation would be made.



Node: Vessel V-001

Deviation: Reverse flow

Cause	Consequence	Safeguard	Recommendation
Reverse flow from battery limit	Contamination of vessel V-001	None	Add a non-return valve

The HAZOP team fills an HAZOP Action sheet with the recommendation.

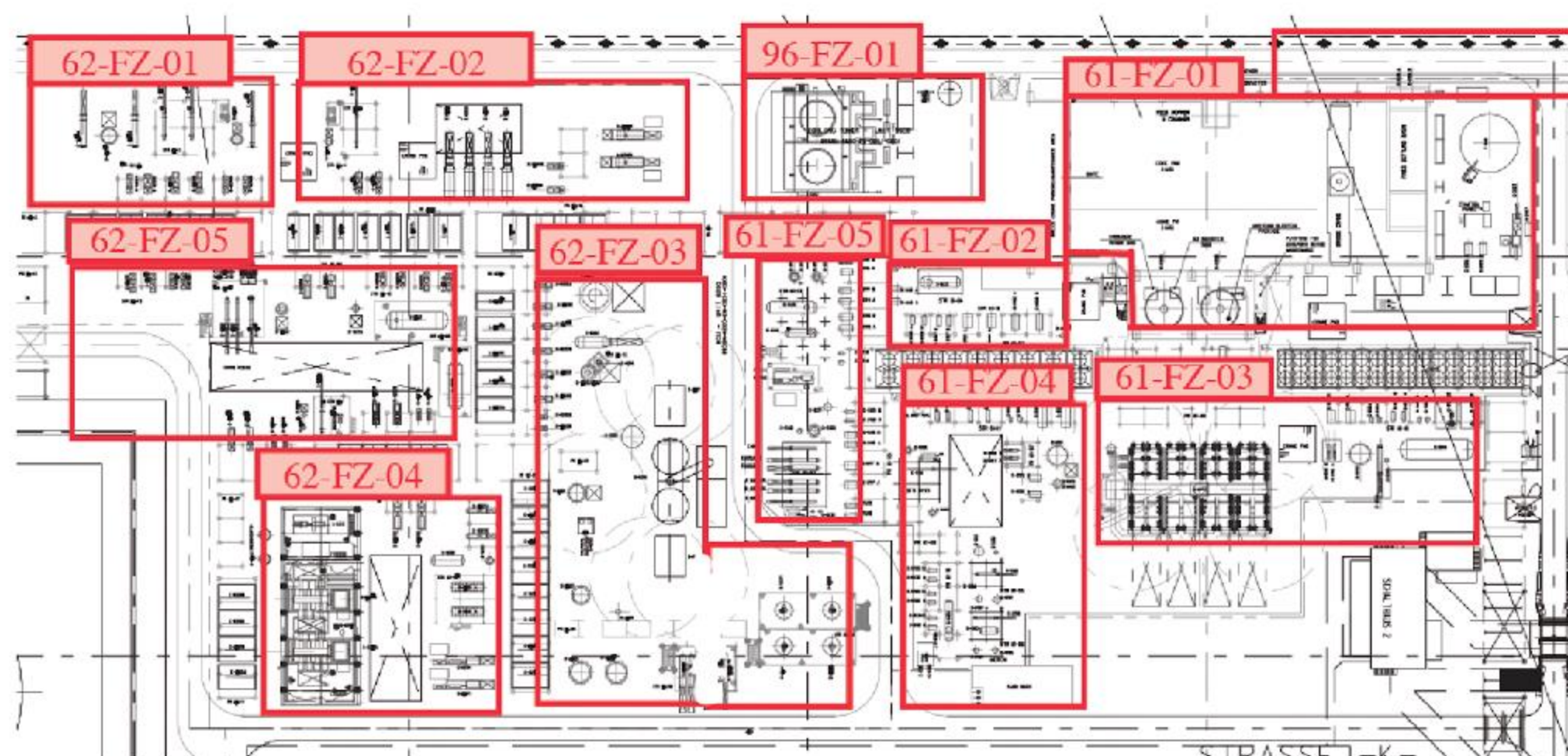
ACTION ON:		RESPOND BY: A.S.A.P
ACTION NO: 1	MEETING DATES:	
DRAWINGS AND DOCUMENTS: Neutralizing & Corrosion inhibitor injection		
ITEM: Neutralizing & corrosion inhibitor injection PK-201		(Hazop Node 201)
CAUSE: 3. Tank refilling.		(Flow Reverse)
CONSEQUENCE: Potential nitrogen back-flow through the filling line.		
SAFEGUARDS: None		
ACTION: Ensure there is a non-return device either on the tank side hose connection or on the tank TK-241 filling line.		
RESPONSE: (Action 1)		DATED:
SIGNED:		
ENTER YOUR RESPONSE IN THE BOX ABOVE, THEN SIGN AND RETURN TO:		

The HAZOP action sheets are issued as part of the **HAZOP report** to the Engineer who fills the answer until close-out by the third party having chaired the HAZOP or, more often, the Client.

HAZOP reviews are usually conducted by a third party to avoid conflicts of interest between the Engineer and the Client. Indeed, the recommendations made in HAZOP could imply re-work.

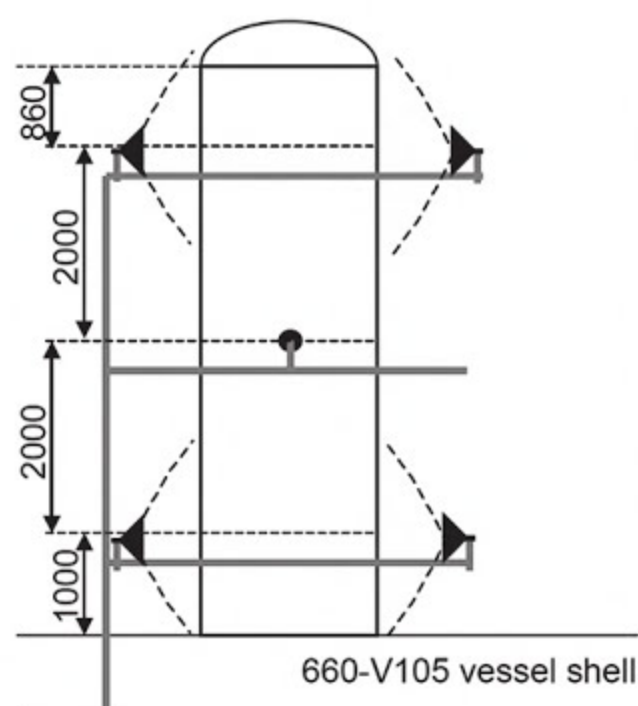
The HAZOP review does not assess the reliability of the safeguards. It considers that when there is a safeguard, the safeguard will not fail to operate. Indeed failure of the safeguard at the same time as the process upset would be a double jeopardy with a remote probability of occurrence. The review of the reliability of safeguards is the subject of the SIL review discussed in the Instrumentation & Control section.

Second only to the safety of the Plant process is the safety of the Plant layout. As explained in the Plant Layout Chapter, separation distances are provided between the Plant Units. This limits the extent of a potential fire to a certain area, called a fire zone. The Plant **Fire Partitioning Drawing** shows the extent of the Fire Zones.



Such partitioning allows to consider the scenario of a fire in a limited area – one fire zone – only and to set the fire water pumps and storage capacities accordingly.

The capacity of the fire water pumps and storage takes into account the highest fire water needs in any Fire Zone, considering the operation of all fire fighting equipment: deluge, fire monitors and hydrants in this area. These calculations are detailed in the **Fire Water demand calculation note**.



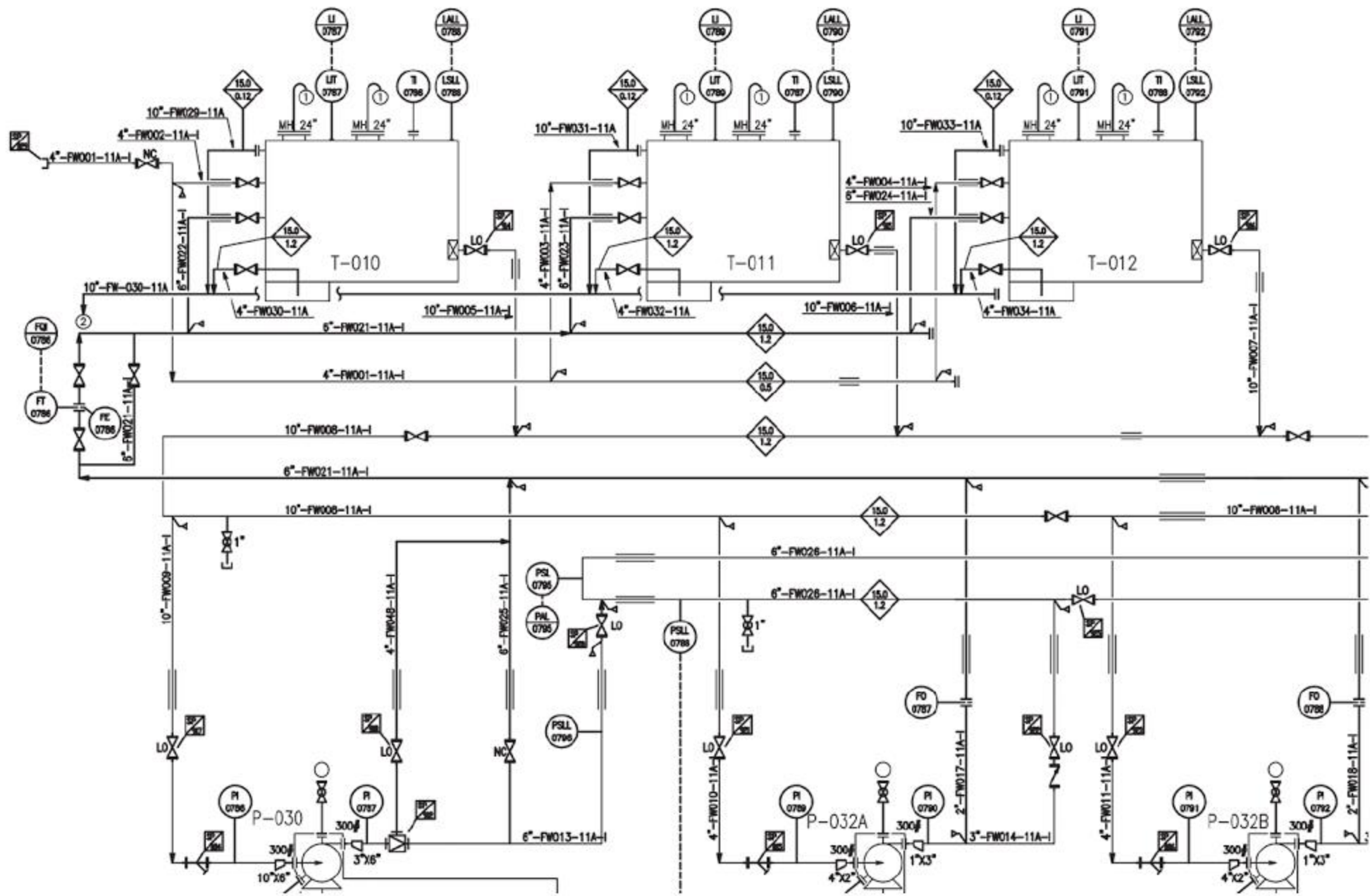
Item	Calculated flow rate
Maximum flowrate for spray and deluge system	141 m ³ /h
Flowrate for monitors (2)	228 m ³ /h
Flowrate for hoses (2)	114 m ³ /h
BOG booster compressor area total firewater demand	483 m³/h

The deluge system consists of spray nozzles (sprinklers) arranged around selected¹ proces equipment, that automatically spray water on the equipment upon detection of fire. The purpose of the water spray is either to absorb the heat generated by the fire or to cool down the equipment, for instance a pressure vessel, to prevent the steel from loosing its strength at elevated temperature which could lead to loss of containment. The *deluge* water demand is calculated from the number of sprinkler nozzles, itself a function of the surface areas of the protected vessels.

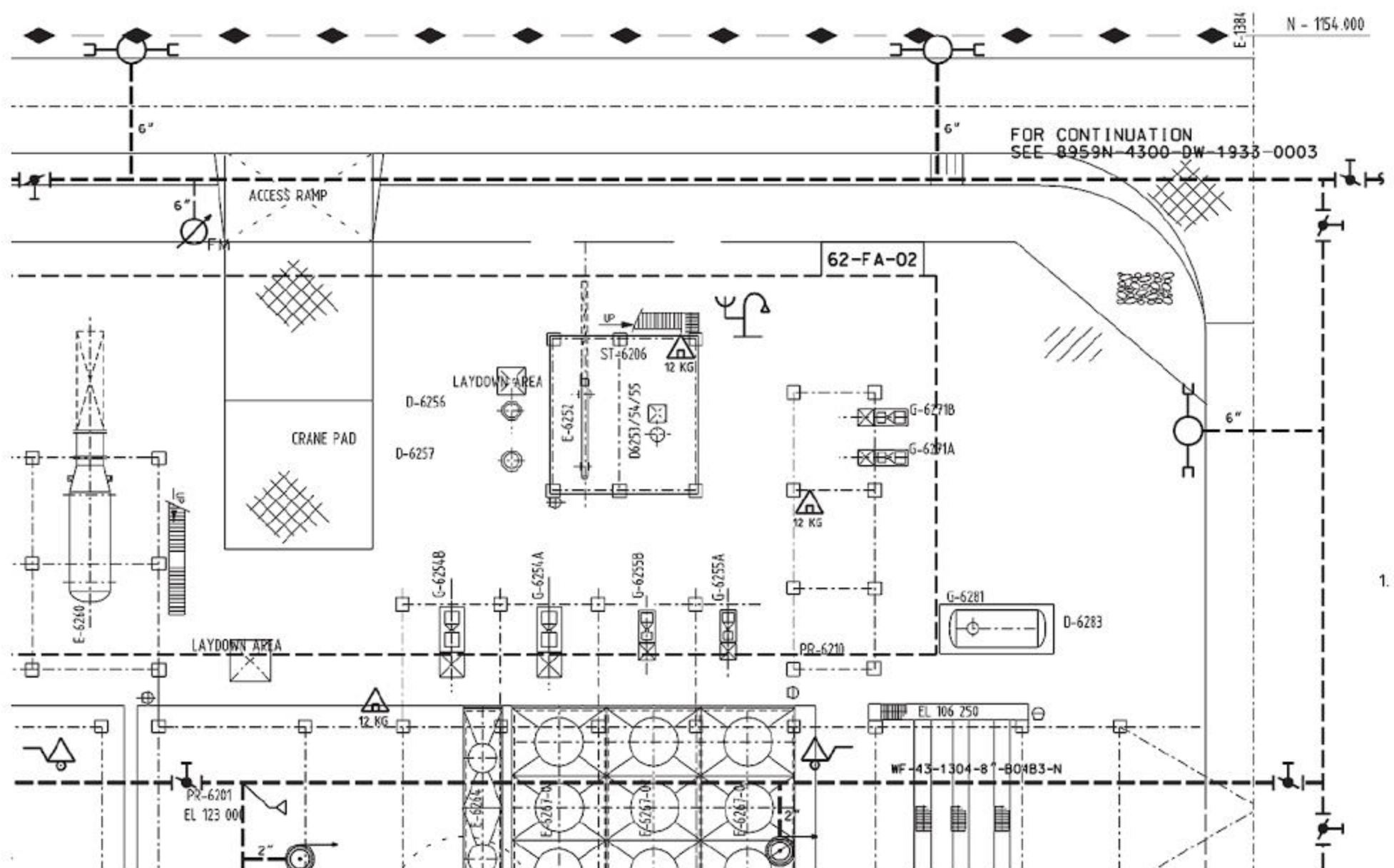
The fire water demand calculation leads to the sizing of the fire water storage and pumps, for which Safety issues "Process" Data sheets.

1. Almost all equipment of Off-Shore facilities but only a few, the ones which create a high fire hazard or that are not accessible by fire monitors, On-Shore

The fire water system is depicted on the **Fire Water P&IDs**.



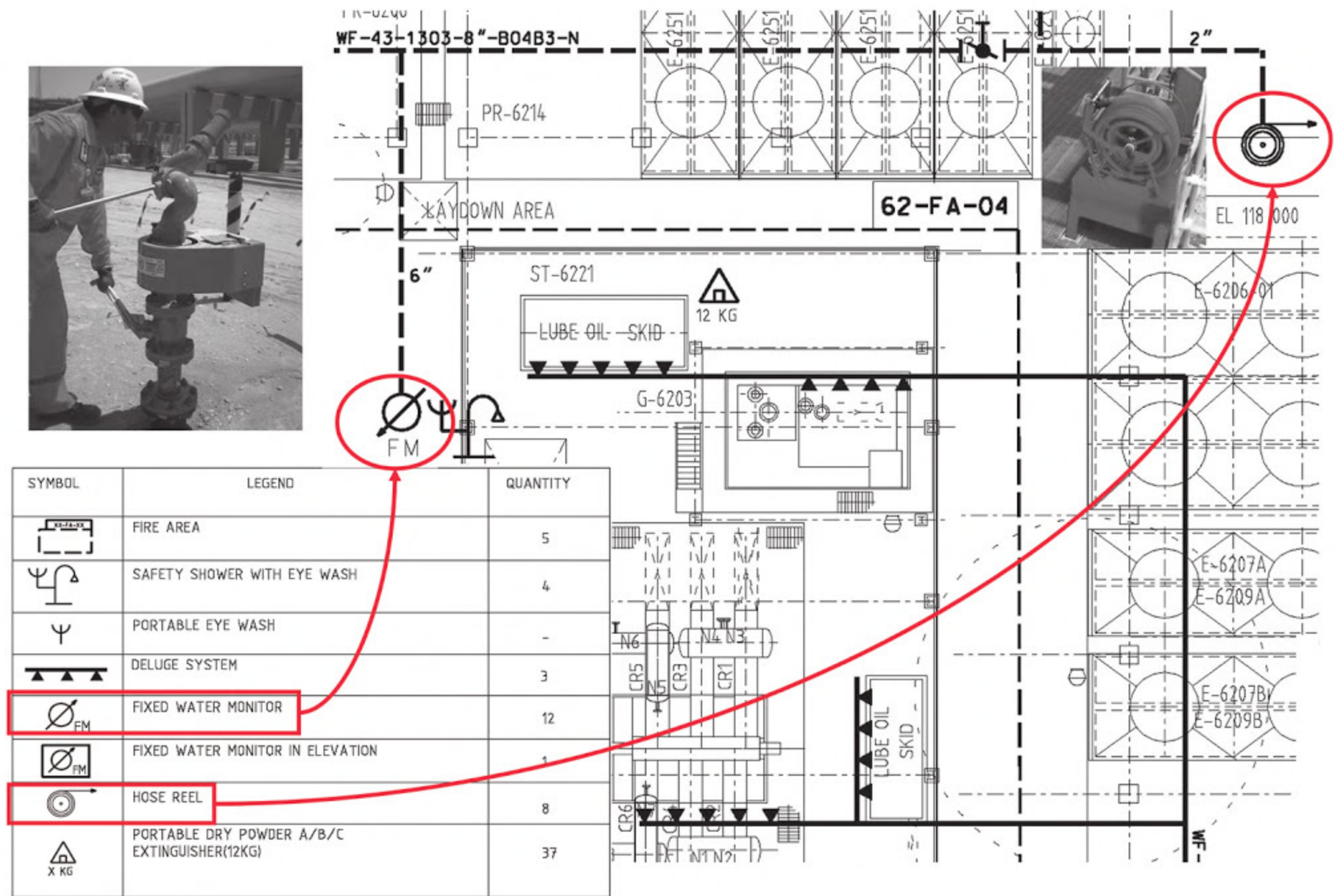
The fire water distribution piping is routed around the areas to be protected as shown on the **Fire Protection drawing**.



6. Safety & Environment

Isolation valves are provided on the fire water distribution network to allow isolation of any damaged part while maintaining supply on the rest of the network. The distribution network is a ring around the protected area. The combination allows to supply fire water to any area even if part of the fire water distribution network is damaged.

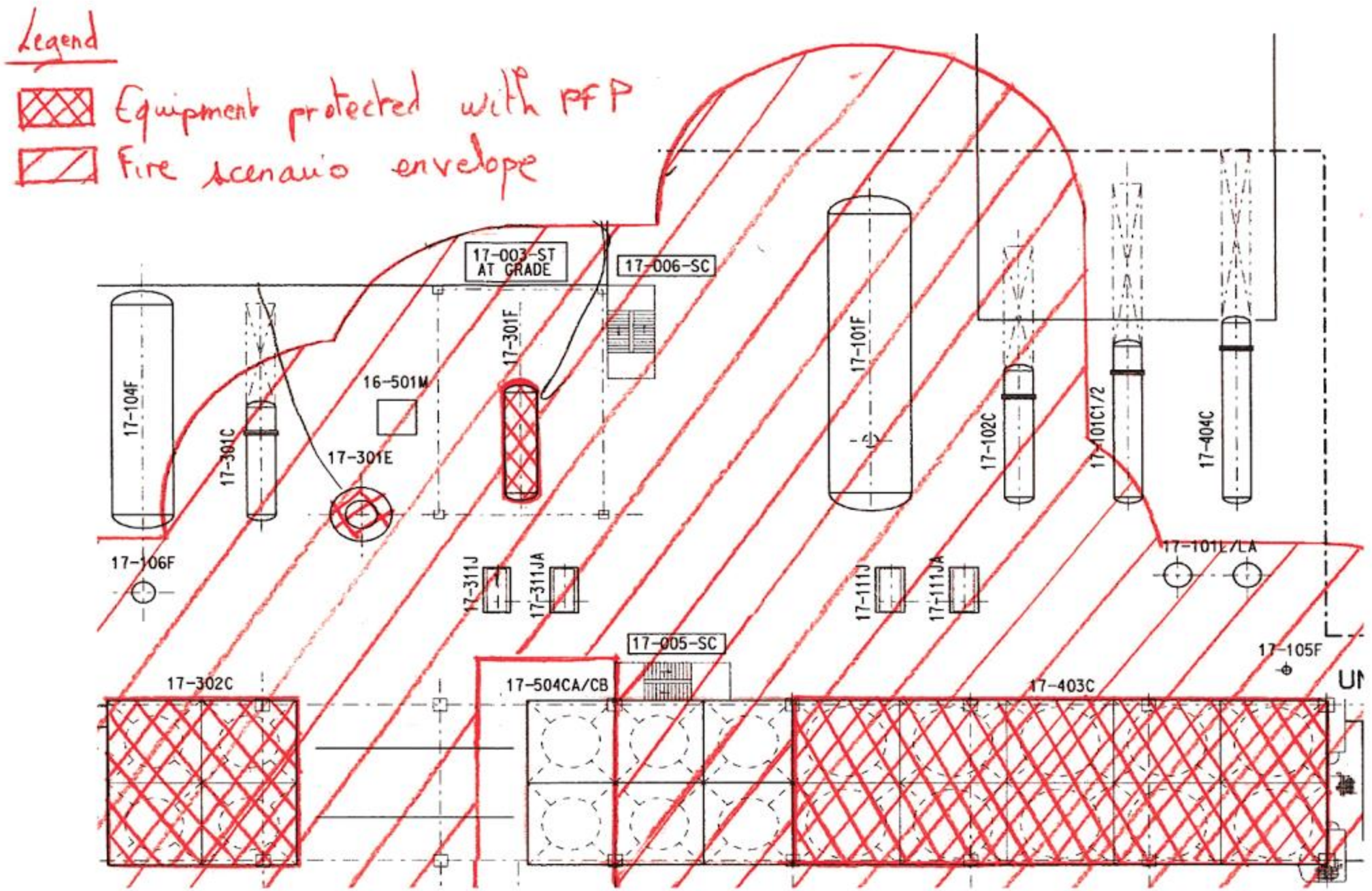
The Fire Protection drawing also shows the Fire fighting equipment location.



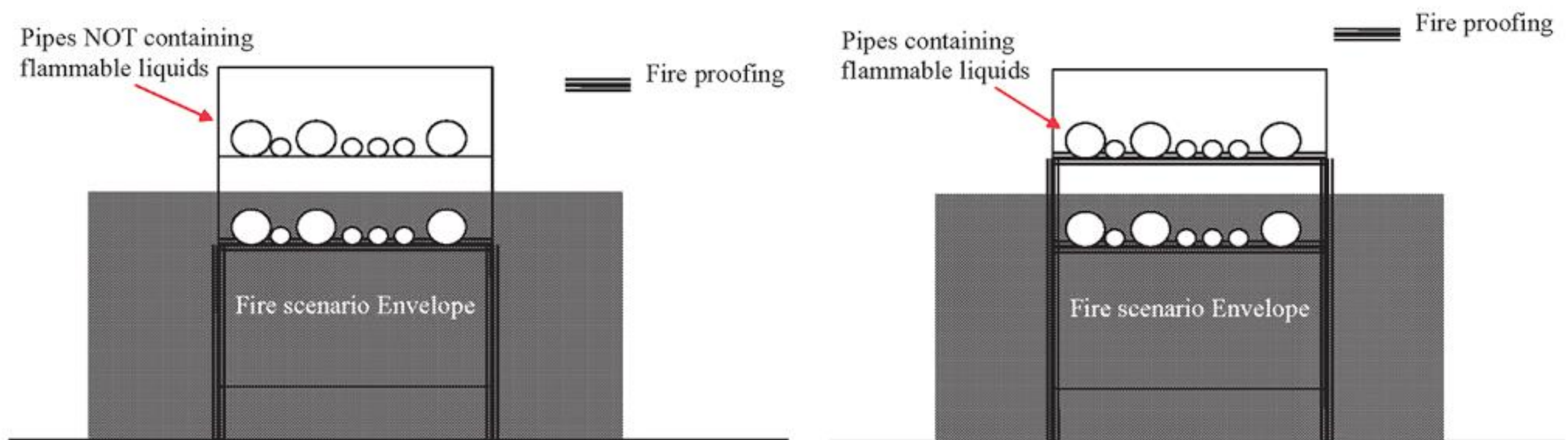
Passive fire fighting, i.e., fireproofing, is applied to structures supporting equipment and pipes. Protection of such structures prevents/delays the fall of critical equipment or pipes if the structure is engulfed in a fire, avoiding the escalation of the fire.

In order to define which structures shall be fireproofed, Safety establishes the list of equipment generating a fire hazard, i.e., equipment containing a significant volume of flammable fluids.

Each such equipment creates a “fire scenario envelope” in its surroundings. The various envelopes are consolidated on the **Passive Fire Protection (PFP) drawings**.

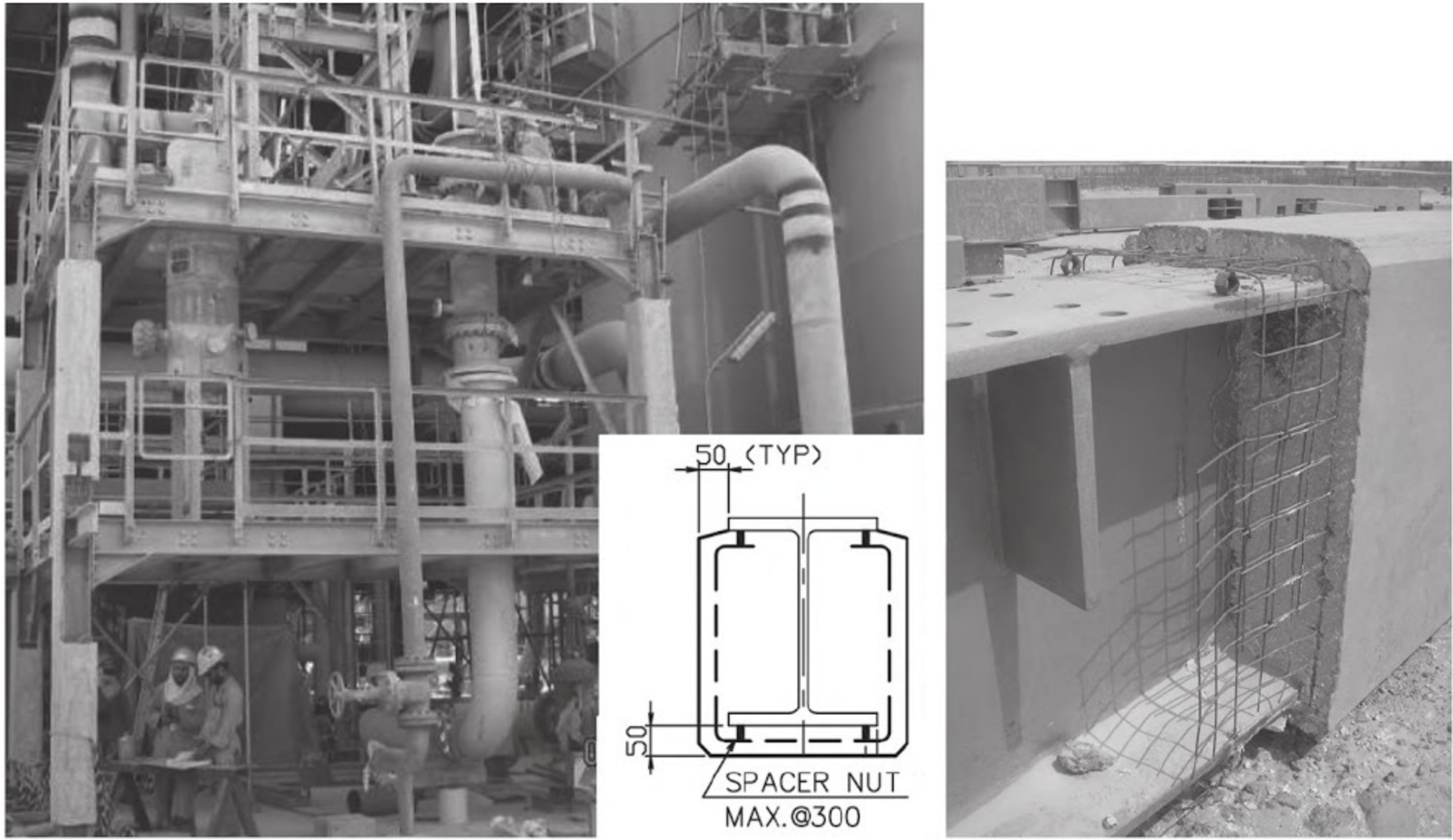


Equipment within the fire envelope that contain hydrocarbons are identified and their supporting structures fire proofed. The extent of fireproofing is defined by means of typical drawings.

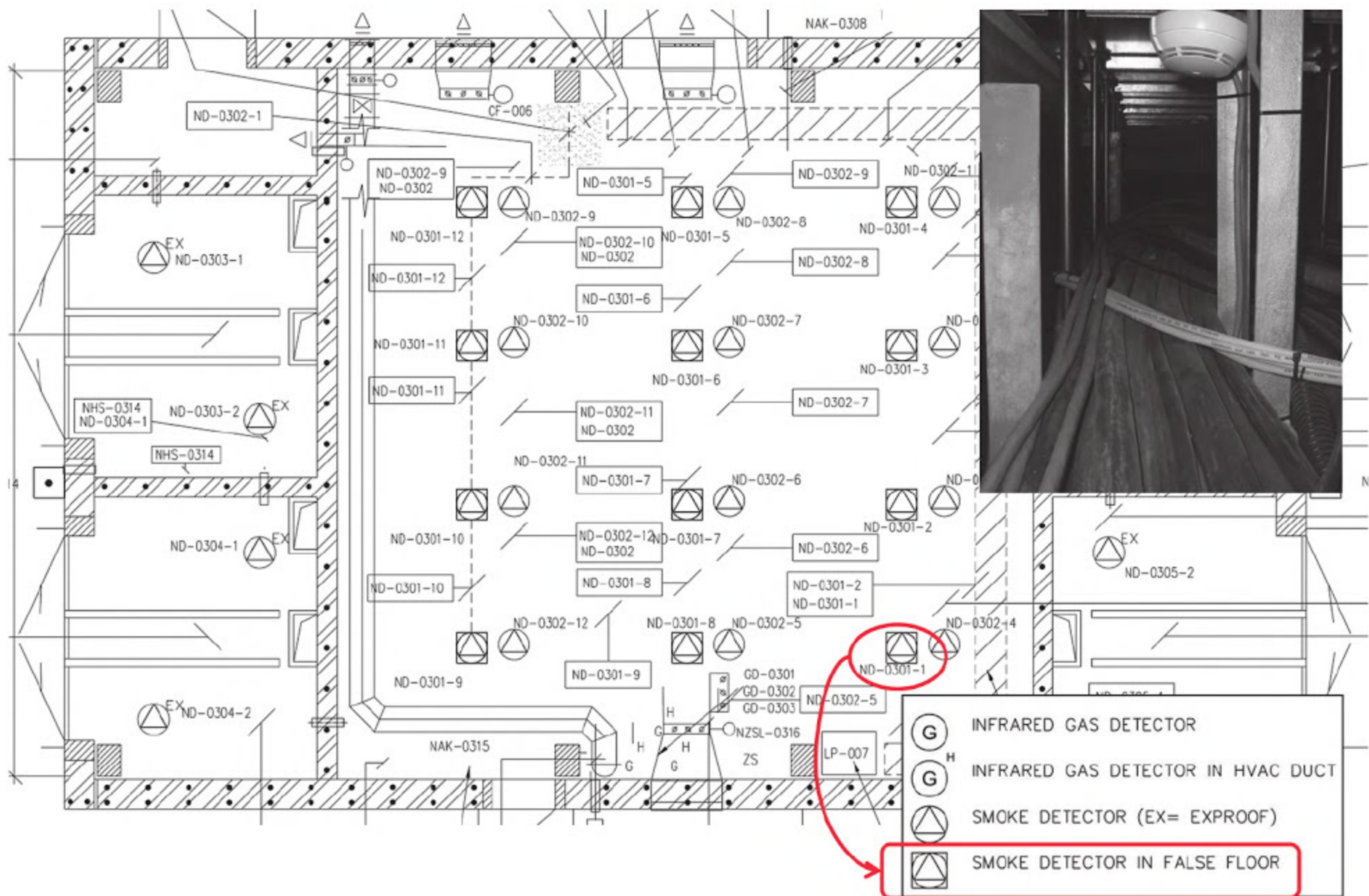


Fire proofing is done by concrete (On-Shore) or lighter (Off-Shore) coating. Concrete coating of beams is done as per a standard issued by Civil.

6. Safety & Environment



The **Fire and Gas detection system** activates alarm and performs automatic actions, such as emergency shutdown of the process, in case of fire or gas detection. The number, location and type of Fire and Gas detectors is defined by Safety and shown on the **Fire & Gas detection layout drawings**.

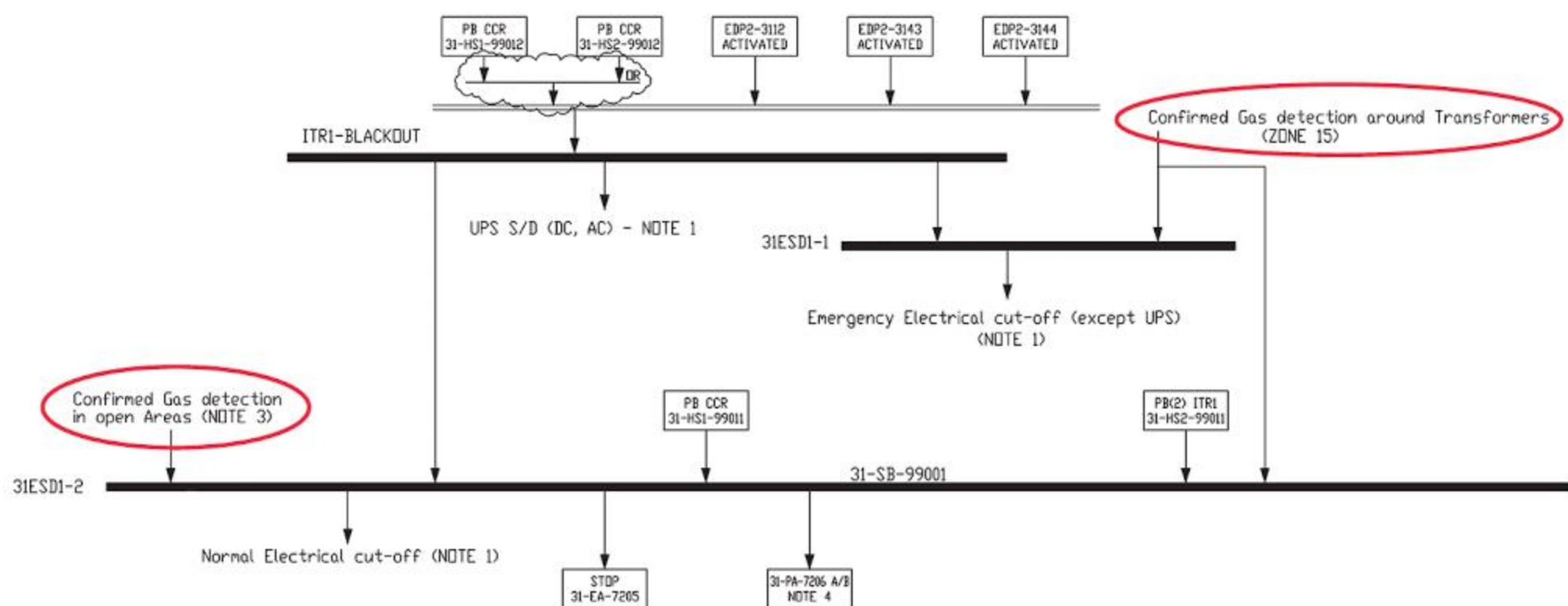


The actions to be implemented upon fire or gas detection, e.g, alarm, process shutdown, release of CO₂, etc., are defined on the **Fire and Gas Matrix**.

CAUSES				EFFECTS							
Location	Causes	Voting	Setpoint	Local F&G panel	Master F&G panel	Gate house F&G panel	Fire building F&G panel	Audible and visible Fire alarm	Audible and visible Gas alarm	SD-2	Close electrical substation 27.1 fire dampers and stop HVAC
Compressor unit 27.1 - Electrical substation Transformers	Optical smoke detector	1 out of 2		X	X	X	X				
		2 out of 2		X	X	X	X	X			
	Manual Fire Alarm Station	1 out of 1		X	X	X	X	X			
HVAC inlet	Infrared gas detection	1 out of 3	10% LFL	X	X	X	X				
		1 out of 3	20% LFL	X	X	X	X				
		2 out of 3	10% LFL	X	X	X	X		X		
		2 out of 3	20% LFL	X	X	X	X		X		X
Electrical room and false floor	Optical smoke detector	1 out of 2		X	X	X	X				
		2 out of 2		X	X	X	X	X			X
	Manual Fire Alarm Station	1 out of 1		X	X	X	X	X			

In the example shown above, detection of gas in the air inlet duct of the building ventilation system causes the ventilation fan to stop and the damper (shutter of the ventilation duct) to close. Indeed, the equipment located inside buildings is not designed to work in an explosive atmosphere.

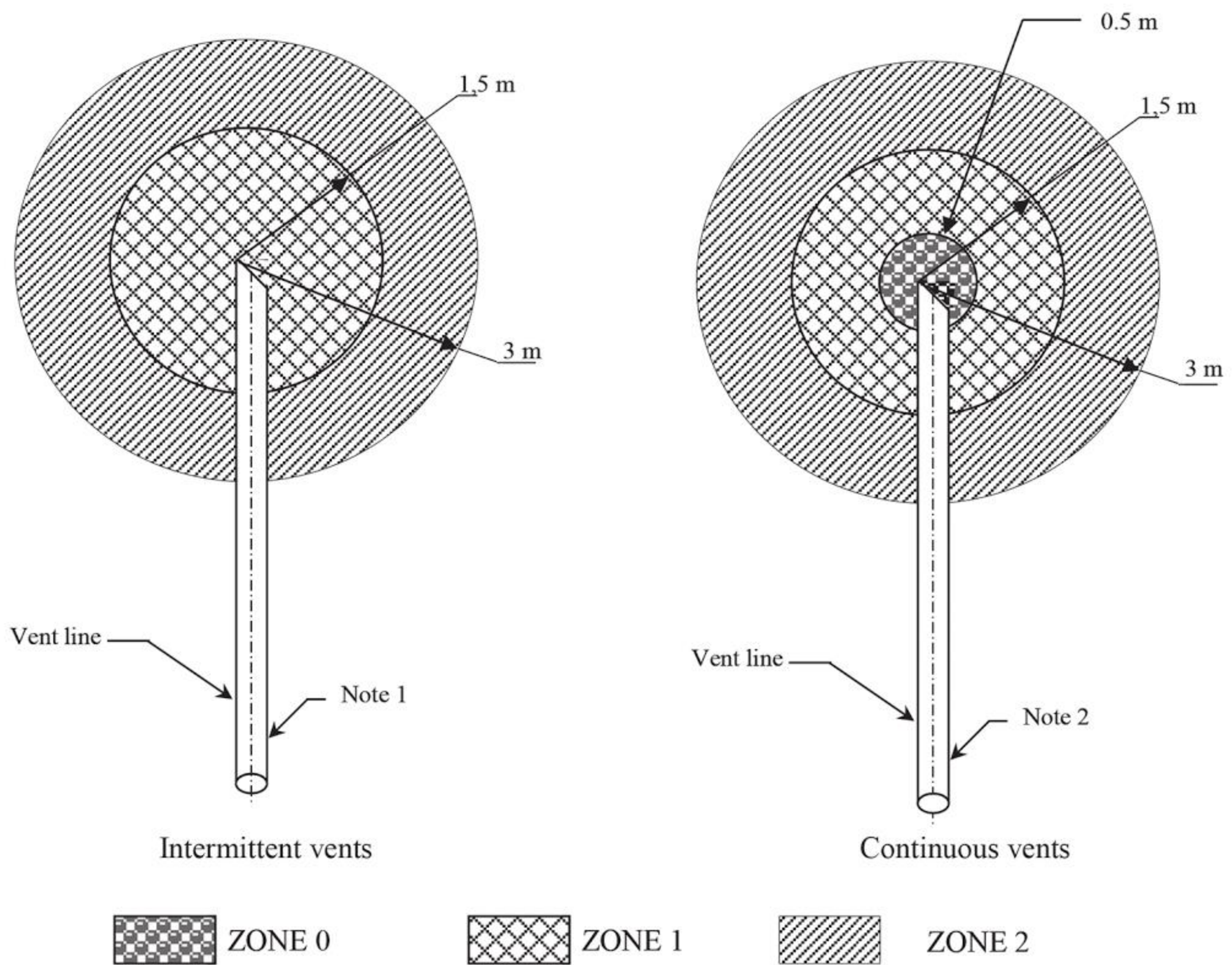
The same information is shown, in a more synthetic and easy to read way, on the **ESD logic diagrams**.



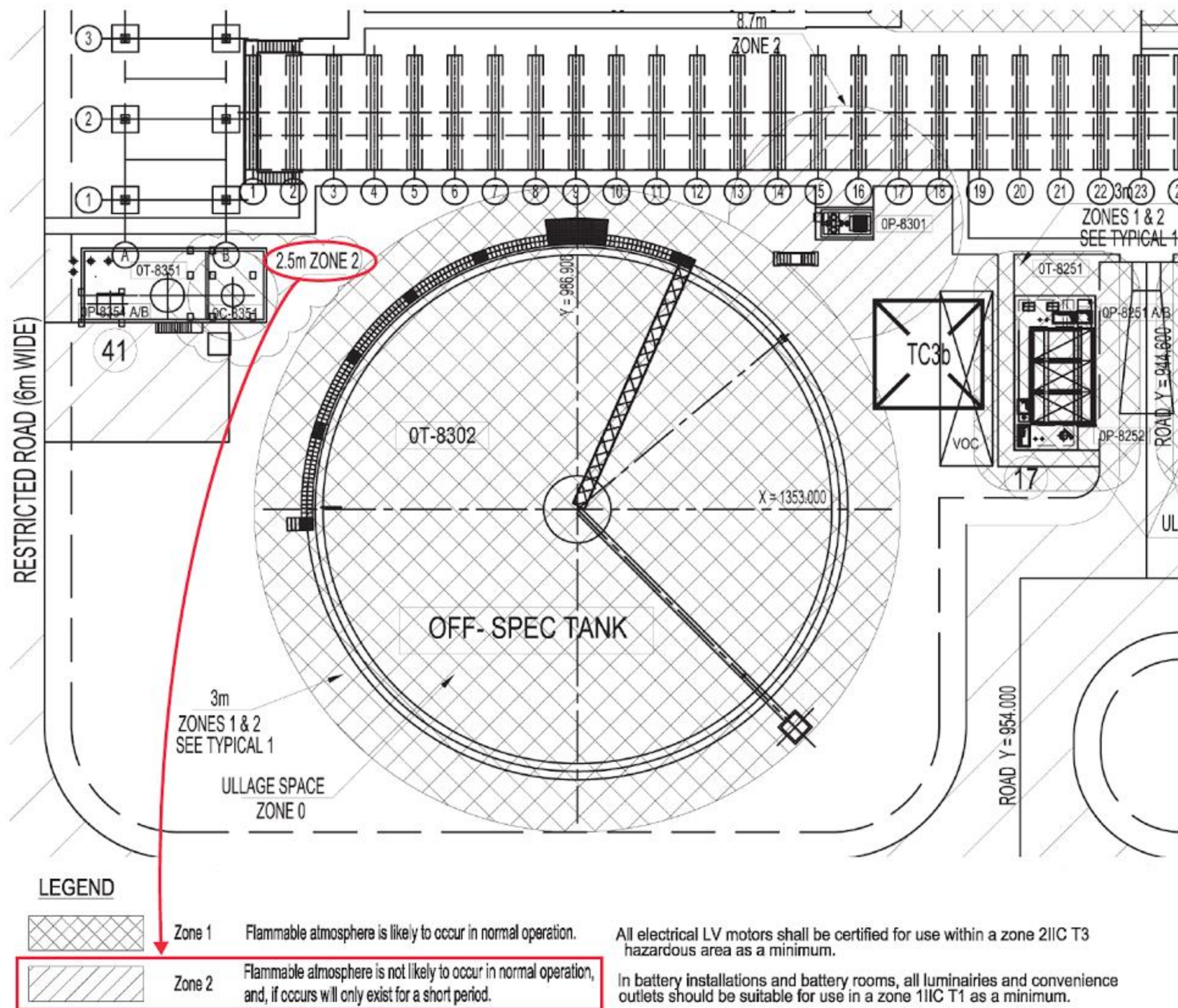
Safety identifies the areas of the Plant where explosive atmospheres could be present. This is based on the identification of both permanent vents and potential sources of leaks.

The shape and extent of the explosive atmosphere considered around a source depends on the type of fluid (gas lighter/heavier than air), degree of confinement and is specified in the codes.

PROCESS VENT IN A NON ENCLOSED ADEQUATELY VENTILATED AREA



Hazardous area classification drawings are prepared on this basis, showing areas where an explosive atmosphere could be present and its likelihood (Zone 0/1/2/outside hazardous area).



Electrical and Instrumentation equipment located in hazardous areas must be of a special design so that they are not a source of ignition. Such special design provides various degree of protection against the risk of being a source of ignition.

The required degree of protection is determined based on the classification (zone 0 > 1 > 2) of the area where the equipment is located.

Protection could be achieved by different designs such as:

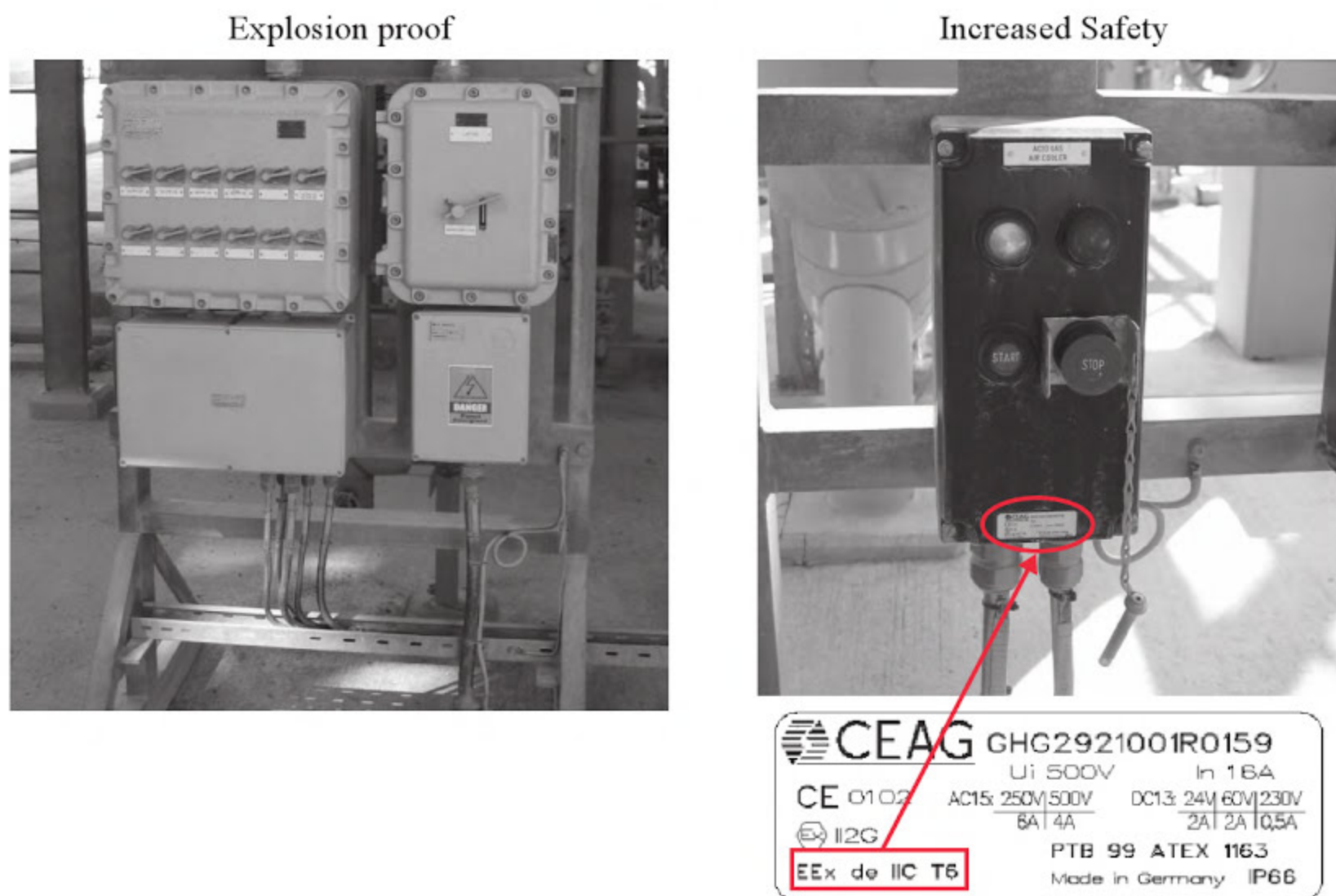
- explosion proof, referred to as “Ex d”: the equipment is enclosed inside a heavy duty enclosure that would contain an explosion and avoid its propagation,
- increased safety, referred to as “Ex e”: the equipment is designed not to generate any spark,
- intrinsic safety, referred to as “Ex i”: the amount of energy created by a spark in the equipment is not enough to ignite the explosive atmosphere,

Besides this level of explosion protection, Safety specifies the composition of the explosive atmosphere to which the equipment could be exposed. The nature of the explosive atmosphere has indeed a direct impact on the minimum ignition energy. An atmosphere of hydrogen, such as the one that could develop in a battery room during charging, requires much less energy to ignite than a natural gas atmosphere for instance. The nature of the atmosphere is specified by reference to a gas group, e.g., IIC for hydrogen.

Finally, Safety specifies the maximum temperature authorized on the equipment surface. Indeed, the explosive atmosphere will ignite if it comes in contact with a temperature above its self-ignition temperature. This again depends on the composition of the explosive atmosphere: methane self-ignition temperature is around 600°C whereas that of ethylene is 425°C.

The maximum equipment surface temperature is specified by means of a temperature class, e.g., T3 means maximum surface temperature of 200°C.

Electrical equipment protected against explosion is clearly marked by means of an international code encompassing the information above:



The **Quantitative Risk Analysis (QRA)** is a way to assess the severity and probability of damages to people or assets associated with the operation of the Plant. The analysis is related to loss of containment reading to explosion, fire or release of toxic materials.

Each accidental event is plotted inside a risk matrix, according to its frequency and severity.

Action is required for any event falling in the “Intolerable Risk Area” of the matrix. Its frequency or consequences must be reduced to bring it into the “ALARP (As Low As Reasonably Practicable)” or “Acceptable” risk areas, through risk reduction measures.

The first step of the QRA is to perform a hazard identification.

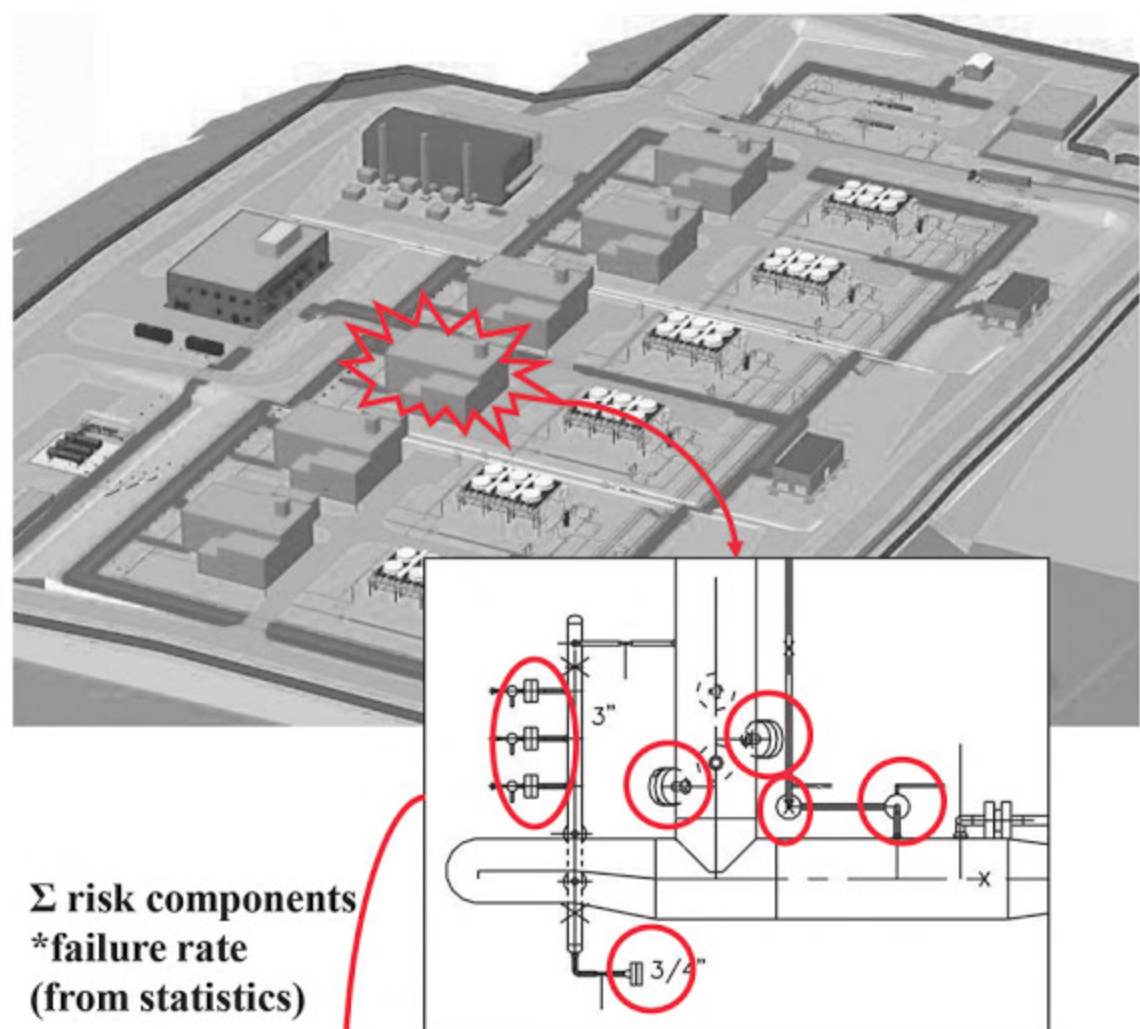
In the example that follows, the hazard reviewed is that of an explosion due to leak from piping. The cause could be material defects, construction errors, corrosion, maintenance overlook, etc.

The section considered here is the building housing a compressor.

The inventory of each component from which the leak could originate (flanges, pumps, valves, instruments...) is made. Frequency of leak of individual components is taken from statistical data found in the literature, for various leak size, e.g., 5% of component bore size, etc.

The sum of the individual component leak frequencies and sizes give the overall leak frequency and size.

Case study: Gas leak from random piping component rupture
Cause: installation error, corrosion, material defect...
Possible consequence: Dispersion without ignition / jet fire / flash fire / explosion
Section considered: Compressor building



Step 1:
Identification and characterisation of initiating events

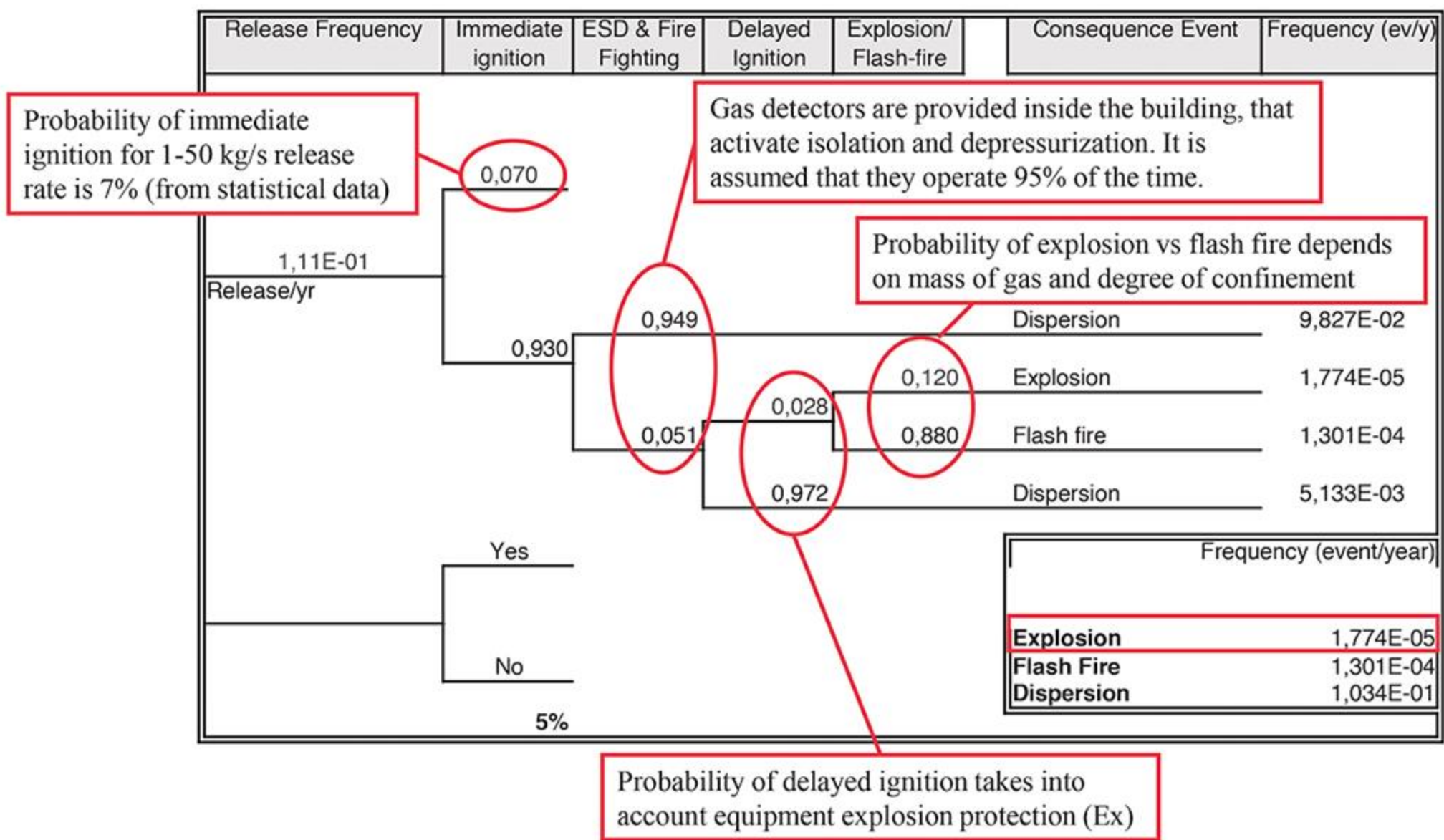
Gas leak inside compressor building due to component rupture	Hole size (% of component section)		
	5%	20%	Full
Frequency (event/year)	1,11E-01	5,06E-04	6,83E-05
Outflow rate (kg/s)	5,7	90,8	2270,0

6. Safety & Environment

Release of gas to atmosphere can give rise to different effects, such as simple dispersion without harm or on the contrary fire, explosion, etc. This depends on a number of factors, such the presence of ignition sources, the degree of confinement, etc. It is the purpose of the second step of the QRA to evaluate the probability of each possible consequence.

The various scenarios are shown on an event tree. The frequency of each event is factored by the probability of the subsequent one, resulting in the frequency of the various possible ultimate consequences.

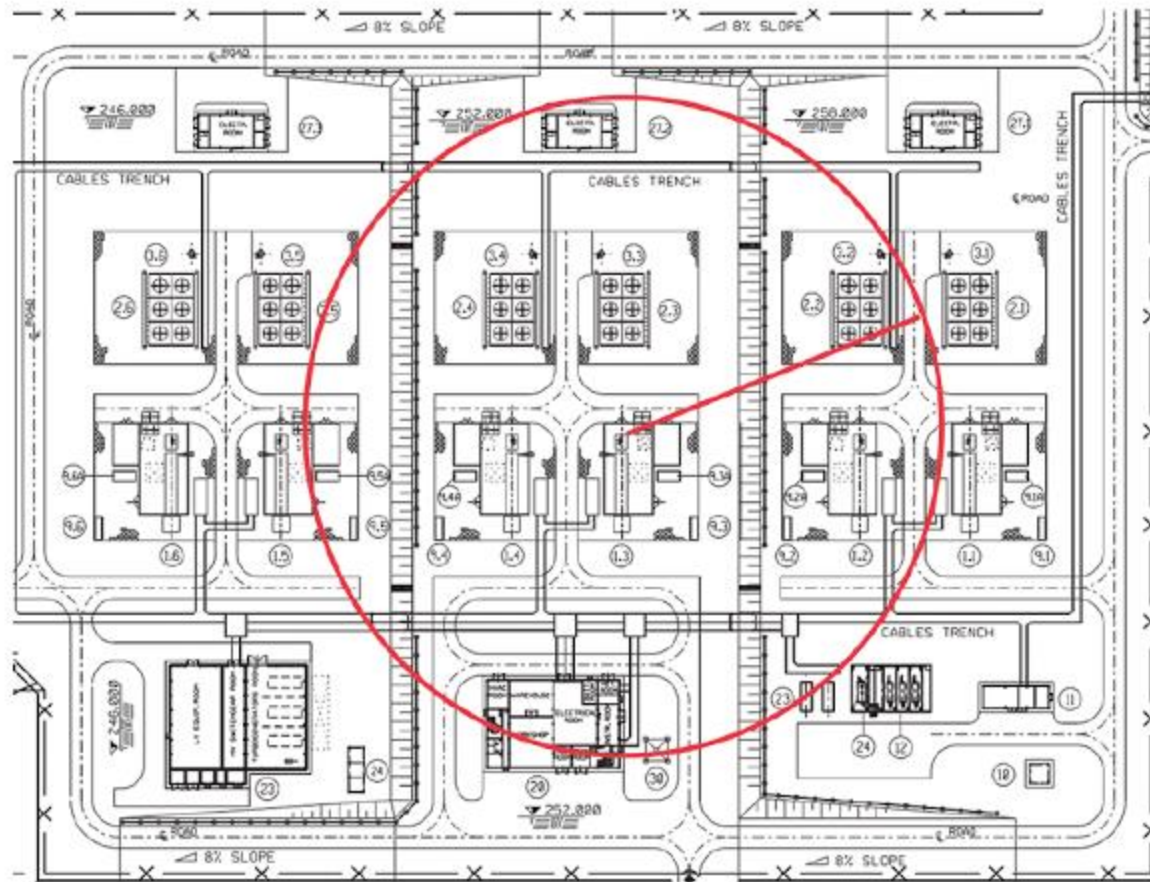
*Step 2:
Event tree analysis*



The third step of the QRA is to evaluate the effects of each accidental scenario. Consequences are expressed in terms of reference values of overpressure, heat radiation, etc.

Step 3:
Consequence evaluation

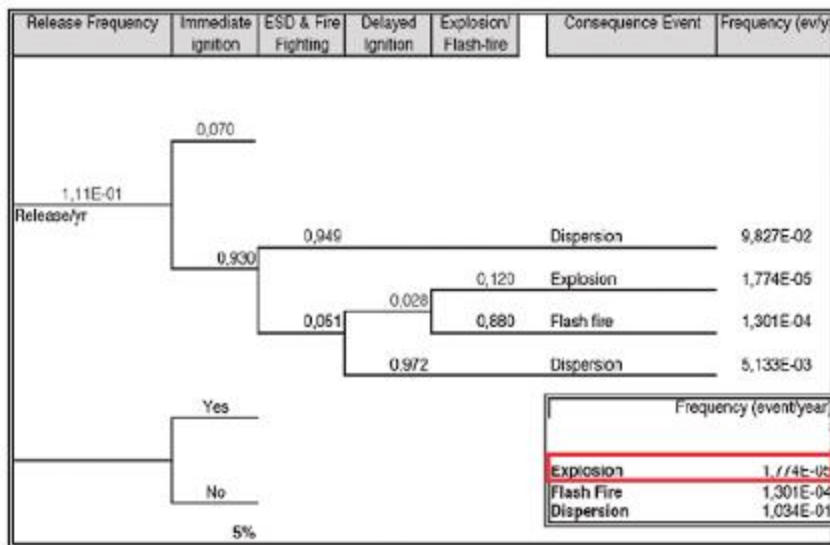
Overpressure (bar)	0.2	0.1	0.01
Distance (m)	96	167	1270



CONSEQUENCE CLASS	QUANTITATIVE CRITERIA	EFFECTS
MINOR	≤0.1 bar locally (within 10m)	No effect, no damage
SIGNIFICANT	≤0.1 bar locally (within 50m)	Limited damage to plant and operators
SEVERE	> 0.1 bar within plant	Damage to plant and operators
MAJOR	> 0.1 bar on populated areas	Damage to plant, operators & public

The consequence and probability are plotted on the Risk Matrix to check the acceptability of the risk.

Final step:
classification of risk



	Unacceptable risk area— Design change necessary
	As Low As Reasonably Practicable — Plant Management measures
	Acceptable risk area

1.0E-02				
1.0E-03				
1.0E-04 Unlikely				
1.0E-05 Rare				
1.0E-06	Minor	Significant	Severe	Major

CONSEQUENCE CLASS	QUANTITATIVE CRITERIA	EFFECTS
MINOR	≤0.1 bar locally (within 10m)	No effect, no damage
SIGNIFICANT	≤0.1 bar locally (within 50m)	Limited damage to plant and operators
SEVERE	> 0.1 bar within plant	Damage to plant and operators
MAJOR	> 0.1 bar on populated areas	Damage to plant, operators & public

Should the risk fall outside the acceptable area, design changes are required.

Such design changes could include requirements for blast resistance of buildings, reinforcement of structures supporting safety critical elements, etc.

The impact of the Plant on the environment is specified and evaluated by the HSE discipline.

An **ENVID** (ENVironmental aspects IDentification) review is performed to identify all environmental impacts of the Plant.

Aspect	Health	Air	Water		Raw material	Waste
			Resource Consumption	Liquid effluents		
		Gaseous emissions			Petroleum/gas /Chemicals	
Relief (flare/vent)	Noise*	CO, NO _x , PM, SO ₂ , VOC				
Power generation		CO, NO _x , PM, SO ₂			Fuelgas	
Gas compression	Noise*	Fugitive VOC			Gas	
Fresh water	Potable		X			
Cooling water	Legionella		X	Effluent Water Temperature	Biocides, pH Control	
Effluent water (open drains/ treatment Plant)				Hydrocarbons, Suspended Solids		Biosludges, Oily sludge

The review covers, for each aspect, the corresponding environmental concerns (noise, NO_x emission, energy consumption, waste generation...) and the measures that are implemented in the design to control the environmental impact.

The **Health and Environment Requirements specification** states the requirements for each of the identified environmental aspect: regulatory standards, limits for all emissions (contaminants in discharged water, pollutants in gaseous discharges, etc.), design dispositions to limit/monitor pollutants for each type of emission/effluent discharge, ambient air quality, noise limits, disposition for disposal of hazardous wastes, etc.

Effluent Quality Criteria for Discharge into Sea				
Organic Species				
Parameter	Symbol	Units	Monthly Average	Maximum Allowable
Oil & Grease		mg/l	5	10
Phenols		mg/l	0.1	0.5
Total Organic Carbon	TOC	mg/l	50	75
Halogenated hydrocarbons and Pesticides		mg/l	***	

The above requirements are fed back into the design (water segregation and treatment system, height of exhaust stacks) and addressed to equipment vendors (limits of NO_x for gas turbines, etc.).

The **Environmental Impact Assessment (EIA)** is performed to verify that the design complies with the above requirements.

It includes an analysis of the dispersion of atmospheric pollutants released by the Plant to evaluate its impact on the surrounding air quality. It entails an inventory of all sources of atmospheric emissions (machinery exhausts, etc.), and the modelling of the atmospheric dispersion according to local meteorological data. It results in the calculation of levels of ground concentration of atmospheric pollutants at various distances from the Plant, e.g., within the facility, in nearby populated areas, etc.

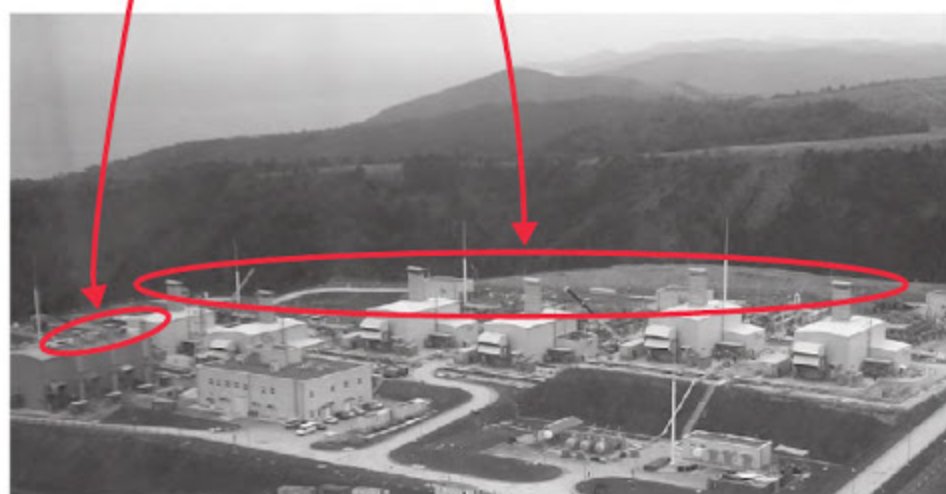
6. Safety & Environment

Sources description

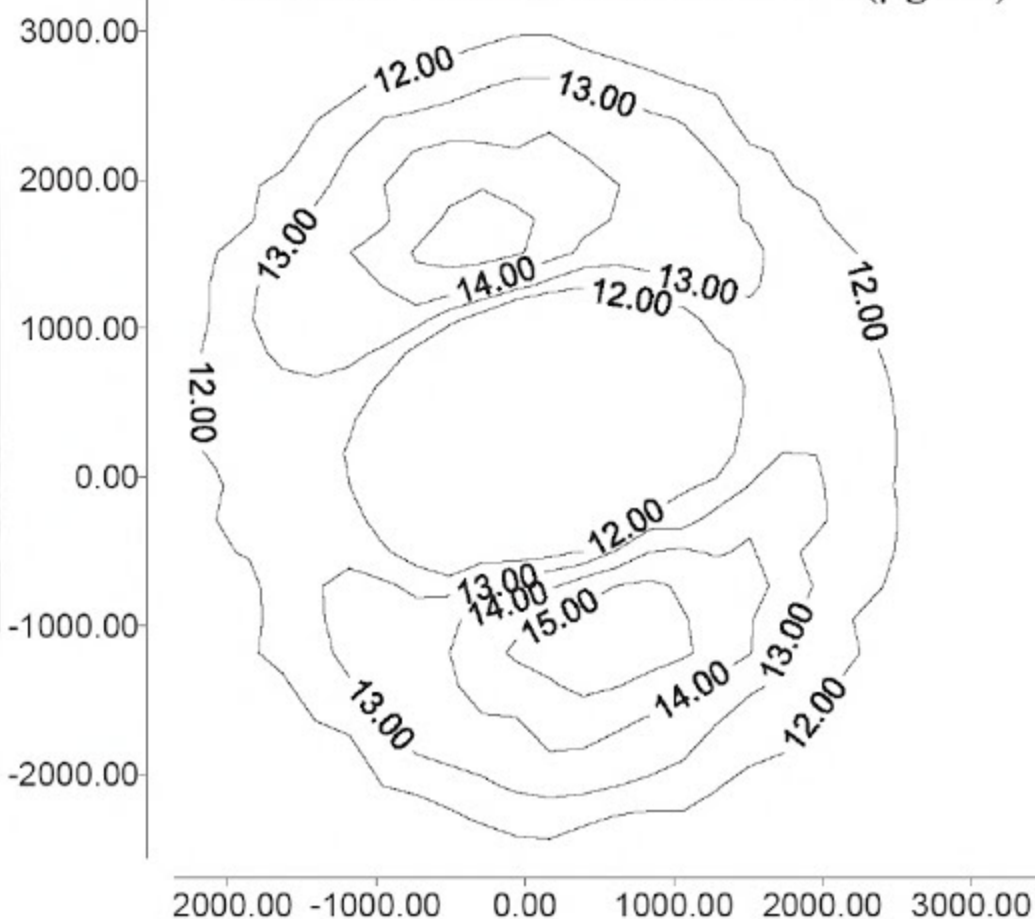
SOURCE NAME	Stack Height (m)	Stack diam. (m)	Flue gas temp. (°K)	Flue gas velocity (m/s)	Q _{WET} (Nm ³ /h)	NO _x (g/s)	CO (g/s)
Turbocompressor TC-100	15	2.9	775	28	206000	2.87	8.60
Turbocompressor TC-200	15	2.9	775	28	206000	2.87	8.60
Turbocompressor TC-300	15	2.9	775	28	206000	2.87	8.60
Turbocompressor TC-400	15	2.9	775	28	206000	2.87	8.60
Turbogenerator TG-001	15	1.38	806	28	45000	0.63	1.88
Turbogenerator TG-002	15	1.38	806	28	45000	0.63	1.88

Coordinates of the sources

	X (m)	Y (m)
Turbocompressor TC-100	127	365
Turbocompressor TC-200	127	331
Turbocompressor TC-300	127	268
Turbocompressor TC-400	127	235
Turbogenerator TG-001	182	177
Turbogenerator TG-002	190	177



Ground Concentration of NO_x (µg/m³)



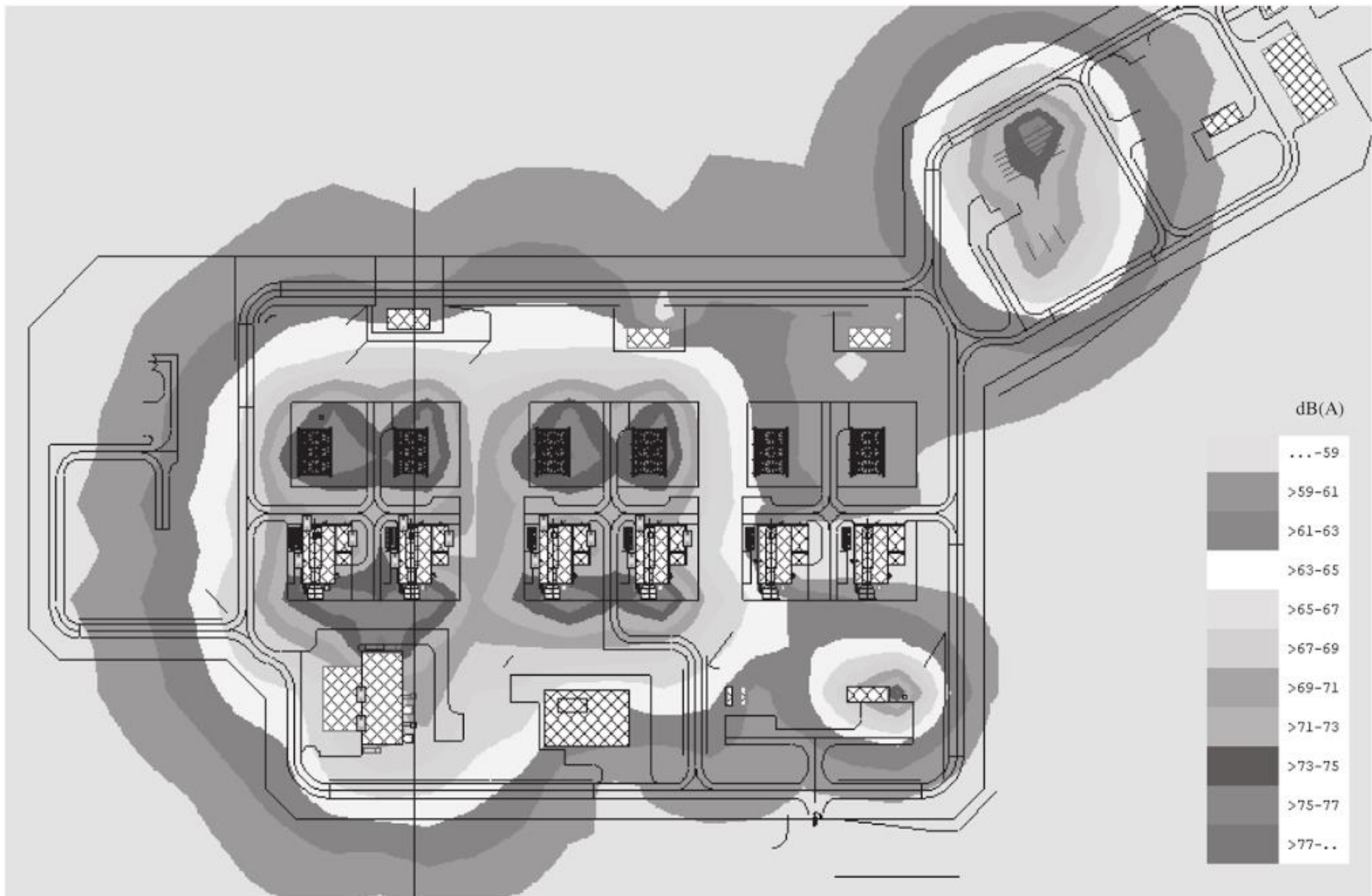
The scope of the Environmental Impact Assessment covers emissions in normal operation only. Accidental emissions and their impact on the facilities or populations is out of the scope and is covered in the Quantitative Risk Assessment.

The environmental impact assessment also includes a **Noise study**. It starts with the inventory of all noise sources. Noise levels are obtained from reference data base during preliminary studies, then from each equipment vendor after purchase. A computer is used to run a model of the noise dispersion. Both noise sources and barrier elements, with noise screen effect such as buildings, are entered in the model. The noise level at each location of the Plant is evaluated. Verification is done that noise levels in working areas, and at the facility’s boundaries, are within the safe/ legal limits.

The noise study records the bases and results of noise calculations. Equipment noise insulation requirements are derived from the noise study.



The results of the noise study are shown on the **Noise map**.



Finally, the Environmental Impact Assessment includes a waste management study. The wastes generated by the Plant are inventoried and the possible options for recycling, treatment or disposal are studied based on existing local waste recycling/treatment/disposal facilities. This study allows to size the temporary waste storage area required on Site.

Civil Engineering



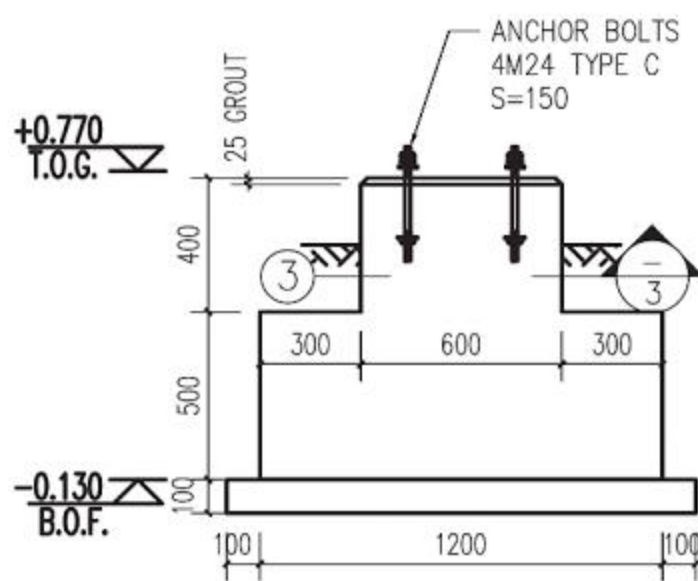
The first step of civil engineering for an on-shore Plant is to know the Site and the type of soil on which it will be built. A survey is required to collect topographical, hydrological, geological and geotechnical data. A **Soil Investigations Specification** is prepared by the Geotechnical Engineer to define the scope of this survey. The survey includes soil investigations, by means of geotechnical and geophysical methods, to collect a good understanding of the type of soil and its variability over the Plant area. The type of soil determines the type of equipment required for excavations (excavators/explosives) and the type of foundations (shallow /deep) of Plant equipment.

The survey also includes the identification of any local geo hazards, such as seismic hazard, collapsible soil, underground cavities, underground water level, etc. The soil characteristics including the bearing capacity are defined, after soil investigations, in the **Geotechnical Survey Report**. The bearing capacity of soil is one of the key information which shows the load versus settlement capacity of the soil. The information of this report provides the geotechnical parameters and data needed to design foundations.

Foundations are structural elements that connect a structure to the ground that supports it and are typically composed of reinforced concrete and steel.

Foundations can generally be classified into two broad categories: shallow foundations and deep foundations.

Deep foundations transfer some or the entire load to deeper soils, and are considerably more expensive and complex than shallow foundations. Deep foundations are used for structures or heavy loads when shallow foundations cannot provide adequate capacity, due to size and structural limitations. They may also be used to transfer superstructure loads past unsuitable soil layers. While shallow foundations rely solely on the bearing capacity of the soil beneath them, deep foundations can rely on end bearing resistance, frictional resistance along their length, or both in developing the required capacity.



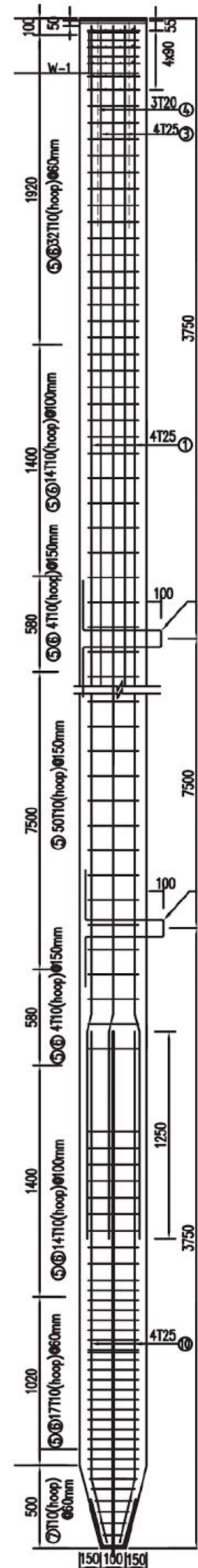
Shallow vs deep foundations

Examples of deep foundations include piles, drilled shafts, and caissons.

The selection between these two types is varying regarding the situation and economic measures, and normally, the shallow foundation is the first choice because it is simpler and more economic.

Sometimes civil design team reduces the tension (pressure) beneath the shallow foundation by increasing the size of it to maintain the tension under bearing capacity of the soil, however, depending on type of the load (dynamic/static or lateral), size of the load, soil characteristics and the settlement limitations, sometimes using deep foundation is not avoidable.

Since to select shallow foundation instead of deep foundation requires more concrete volume, time and cost estimation should be done for both alternatives to evaluate the economic measures,



especially, in a situation where concrete material is hard to provide and expensive or the underground water is too high.

When a project encounters difficult foundation conditions, another possible alternate solution is to modify the existing ground. There are plenty of methods for **Soil Improvement** such as vibration, grouting, preloading, reinforcing earth, etc. Since these technics are generally expensive and their effectiveness completely depends on the soil conditions, a thorough study is required before selection of methodology and scope of application.

The **Specification for Topographical Survey** is necessary to clarify the type and scope of topographical survey and its deliverables. The outcome of this survey is the **Topography drawing** which is needed to decide about Site preparation elevations and cut/fill volumes. These measures are absolutely essential economically, for instance, any increase in volume of cut/fill leads to a rise in spending resources and time.

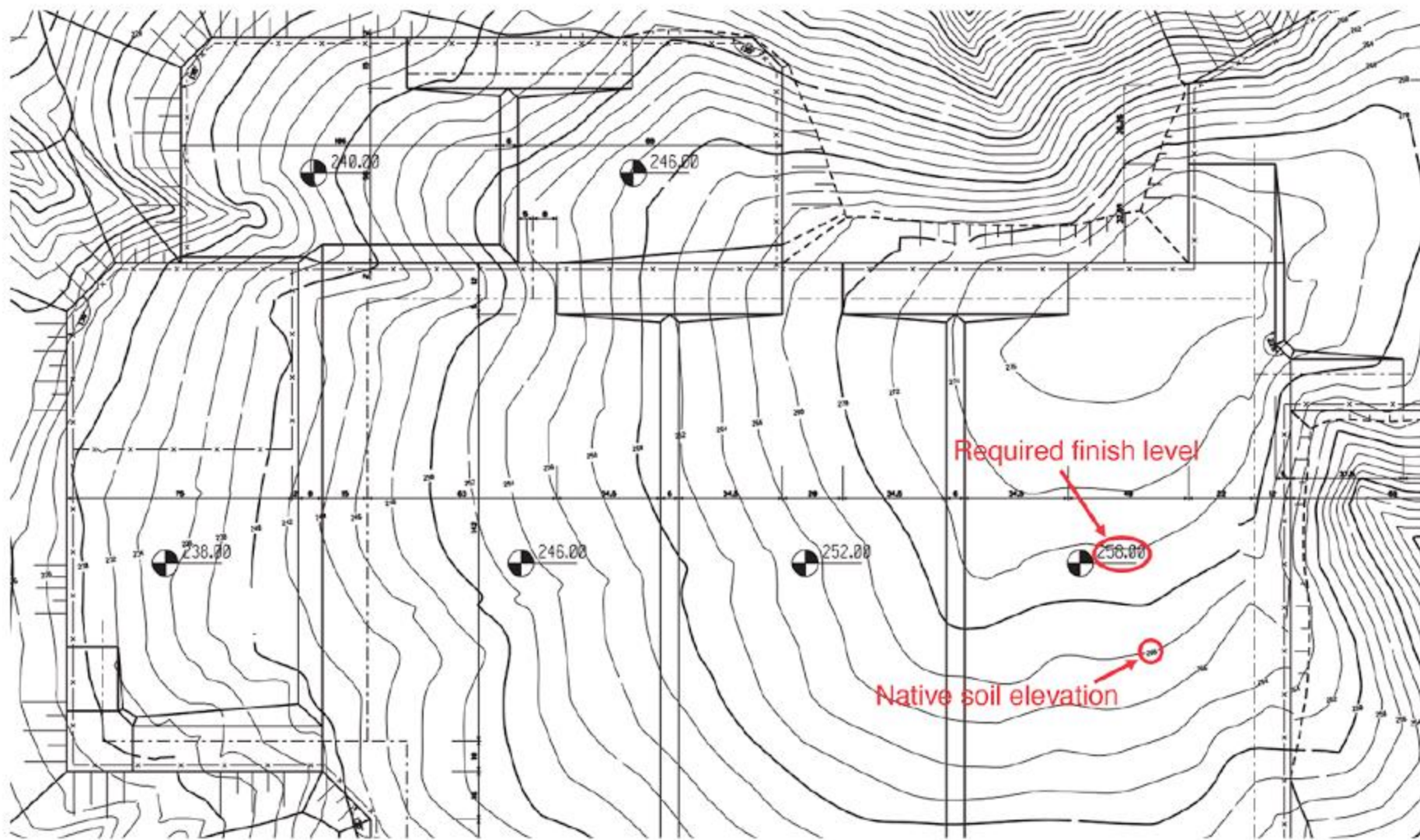
One of the key information to select the final level of the Plant is the **Hydrology Study** and its flood assessment. In some situations, for instance wetlands, a massive amount of fill material should be transported to Site and compacted layer by layer to level up the Plant, therefore, the hydrology study and elevation of the Site preparation impact the project time and cost noticeably.



Earthworks equipment excavate/fill in order to reach the required finish level.

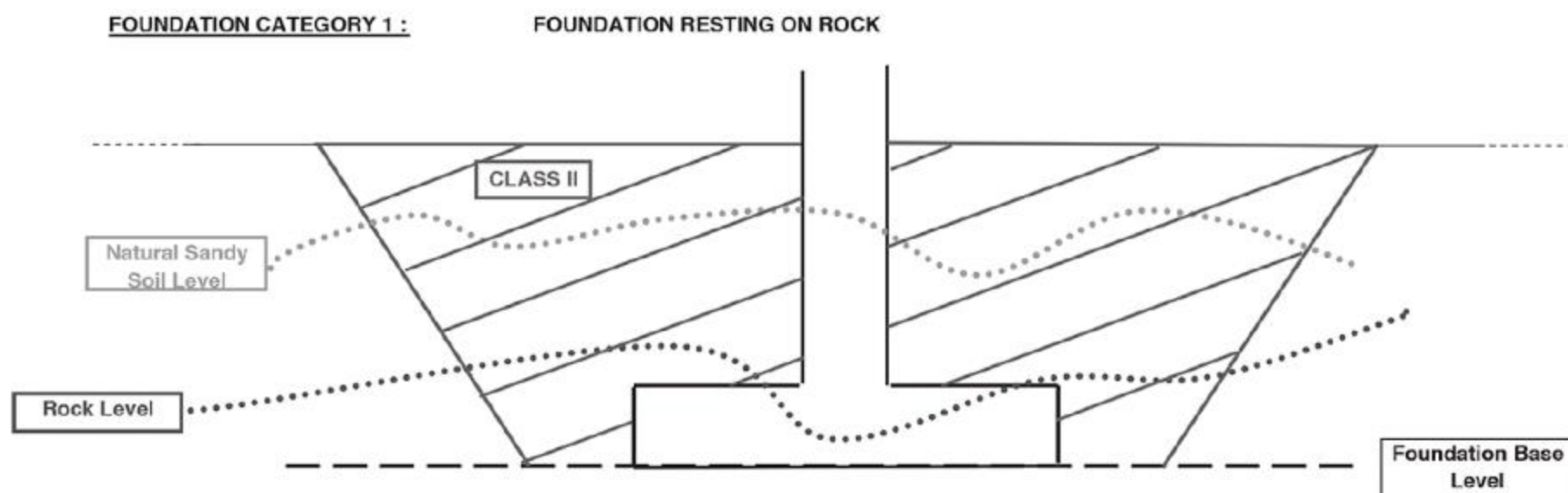
To provide suitable soil material or disposal of excavation surplus of the project borrow/disposal pits should be designated and prepared based on the Geotechnical Survey Report. The **Earthworks Specification** specifies tests and boreholes to be done in borrow pit locations to make sure that the soil is proper for the project.

The **Grading Plan** shows the natural ground and final desired elevations.



The geotechnical investigations report provides the design basis for foundations: foundation type, expected depth of selected bed soil at different locations of the Plant territory, soil bearing capacity, ground water level. This is recorded in the **Civil Design Criteria**, which also specifies the applicable codes, safety factors, materials (rebars, anchor bolts, concrete), loads (wind, seismic, live loads), load combinations as well as any specific design requirement, e.g., minimum concrete cover, etc.

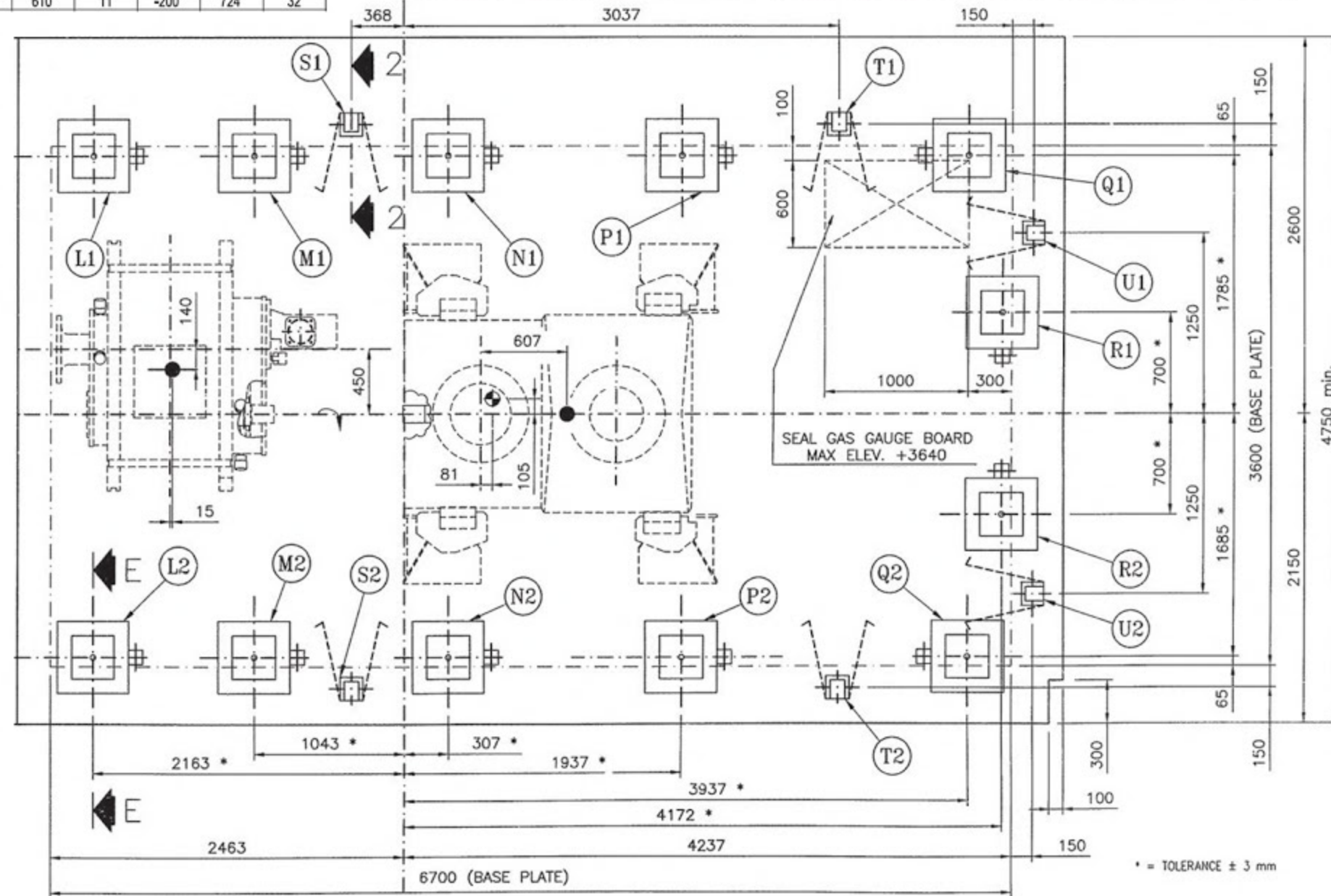
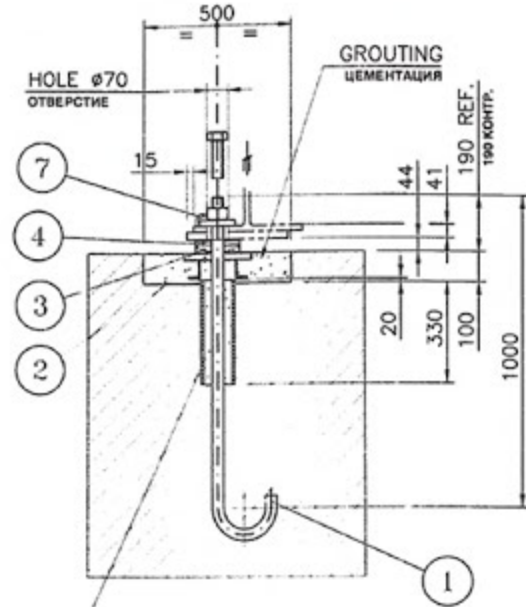
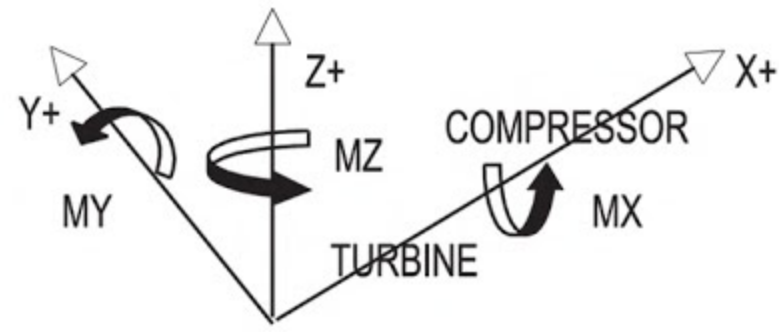
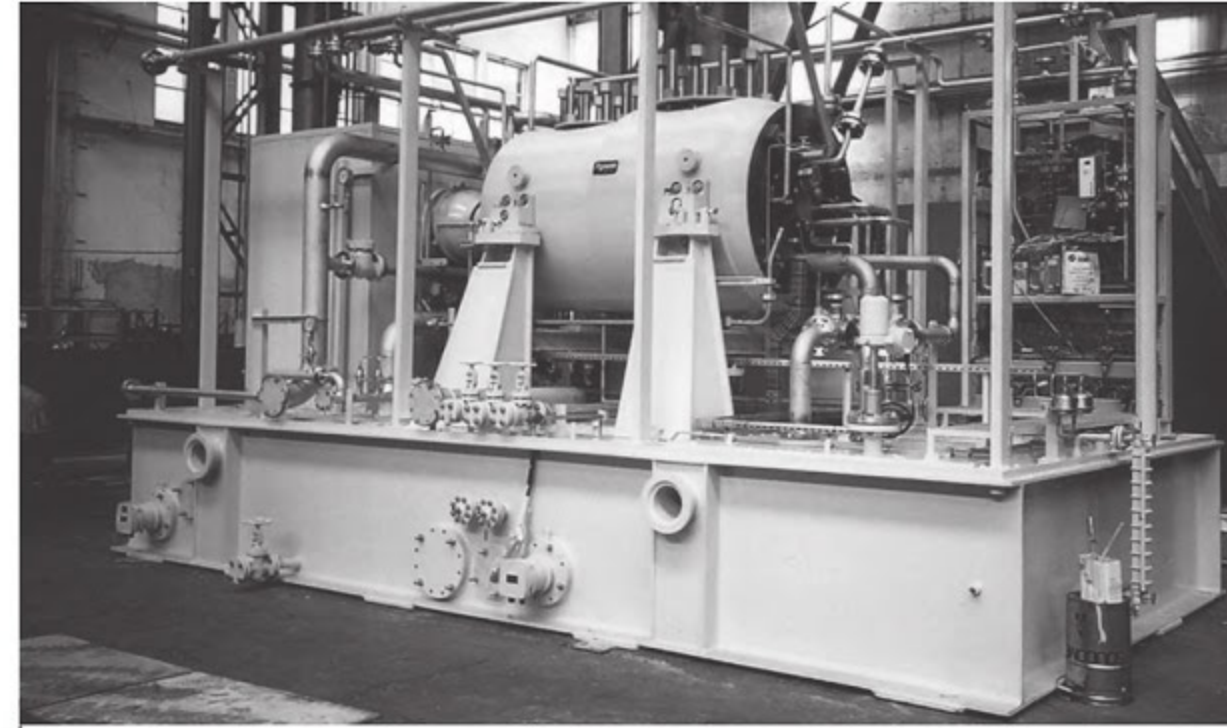
BED SOIL FOUNDATION CATEGORIES - SIMPLIFIED SKETCHES -



Design of equipment foundation requires Vendor information: location of anchor bolts as well as static and dynamic loads. This information is received on a drawing, like the one shown hereinafter.

FOUNDATIONS LOADS

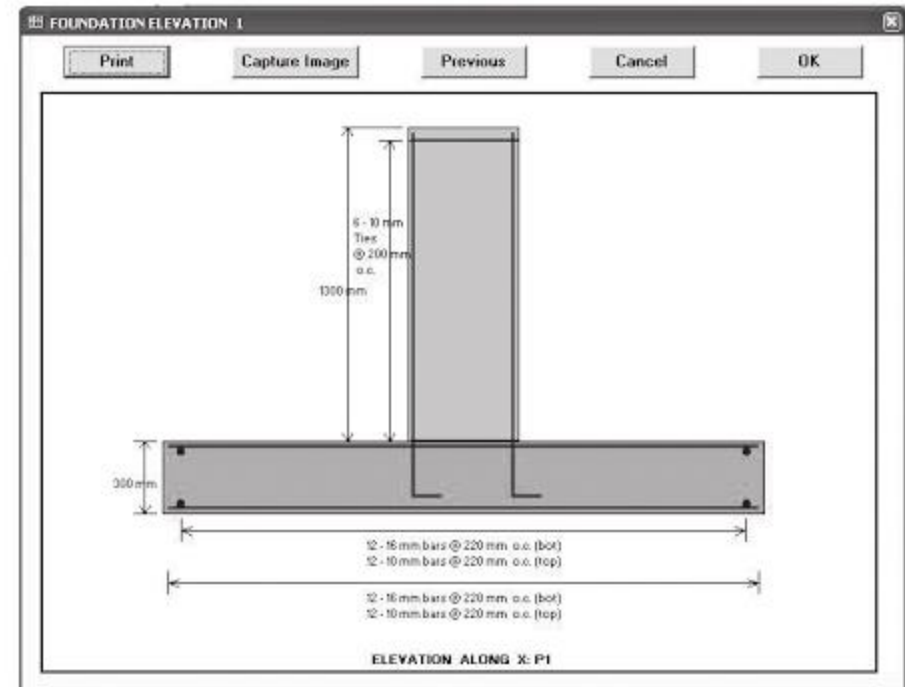
STATIC LOADS				OPERATING LOADS									
fX	fY	mX	mY	live loads					pressure loads				
				fZ	fX	fY	mX	mY	fZ	fX	fY	mX	mY
	17	-64		413	27	37	-166	76	270	-37	62	75	-25
10	100	392		-2009	26	92	-389	76	540		345	480	
-42	184	-680	-31	-1875	430	137	-568	80	786		522	930	
28	160	-583	12	-1022	430	88	-344	81	600		429	728	
	144	-537	13	-3030	27	100	-433	76	563		355	563	
	845	-336		-26	24	86	-358	72	416		260	300	
	223	-738		-297	25	14	-78	74	257	40	69	30	27
21	40	-97	69	75	30	18	-70	136		-427	-22	90	-966
-20	32	-79	-67	43			-34		-14	485	-16	68	1161
-19		-22	59	-15	20	28	-133	151	177	-865	-29	160	-2260
-10	17	-47	-32	-12			-29	50	152	735	-10	58	1830
	-53	88		118	24	29	-146	72	52	-72	-128	300	-32
	-88	308		-268	23	20	-132	70	394		-49	324	17
-56	-144	499	-34	1170	418		100	77	853	136	-180	668	23
-14		59		-1640	418		-56	76	600	40	-300	773	-35
		70	11	-437	23		-72	70	610	11	-200	724	32



7. Civil Engineering

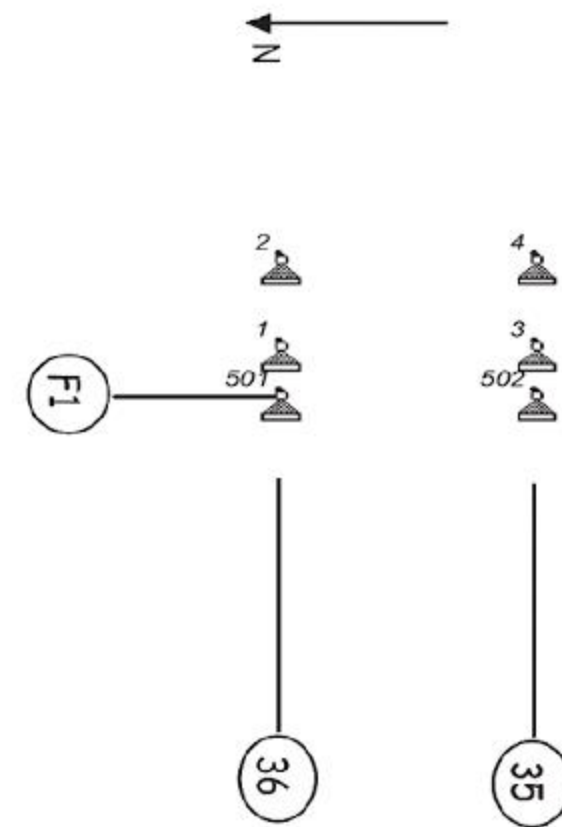
The civil engineer designs the foundation using computer software.

Equipment foundations are sized to prevent Equipment from sliding or overturning while not exerting on the soil a pressure higher than its bearing capacity. Equipment static (dead, live, test) and dynamic loads, loads from external environment (wind, seismic action) are taken into account using combinations prescribed by the code. Stability formula given by the code must be satisfied, with the safety factor decided by the Project as part of the Civil Design Criteria, otherwise the foundation size needs to be increased.



Design bases and calculations results are recorded in the **Foundation calculation note**.

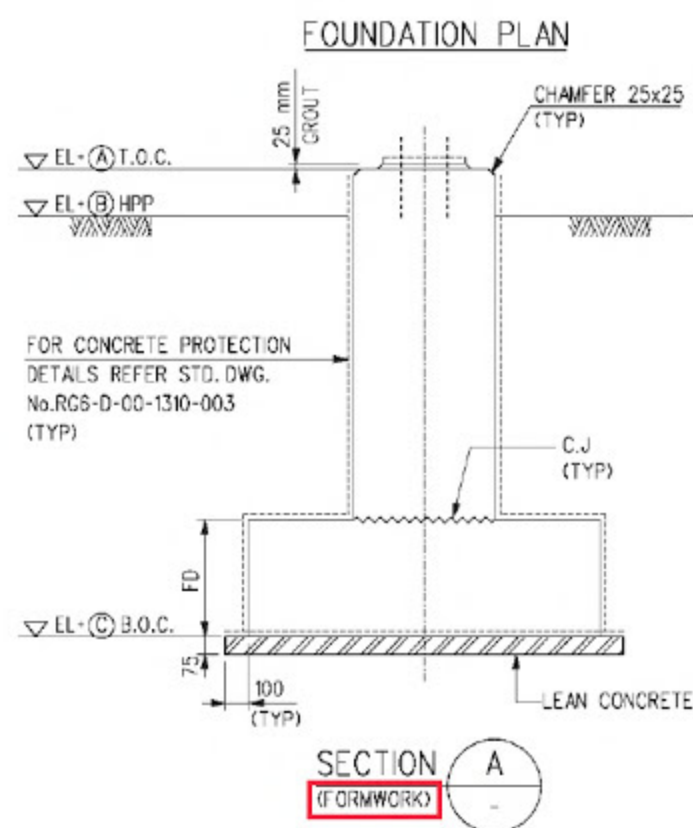
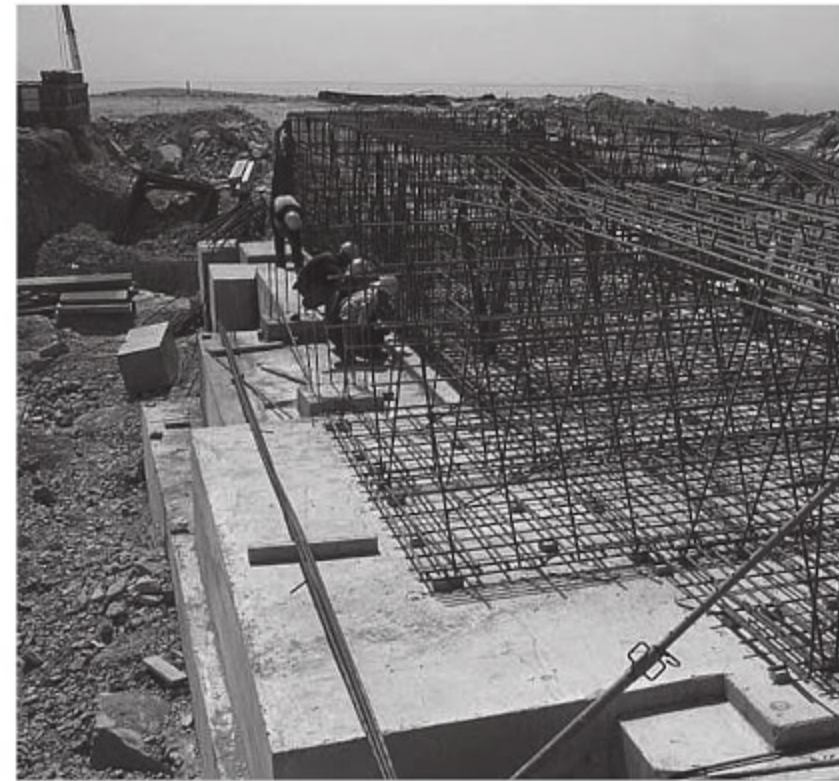
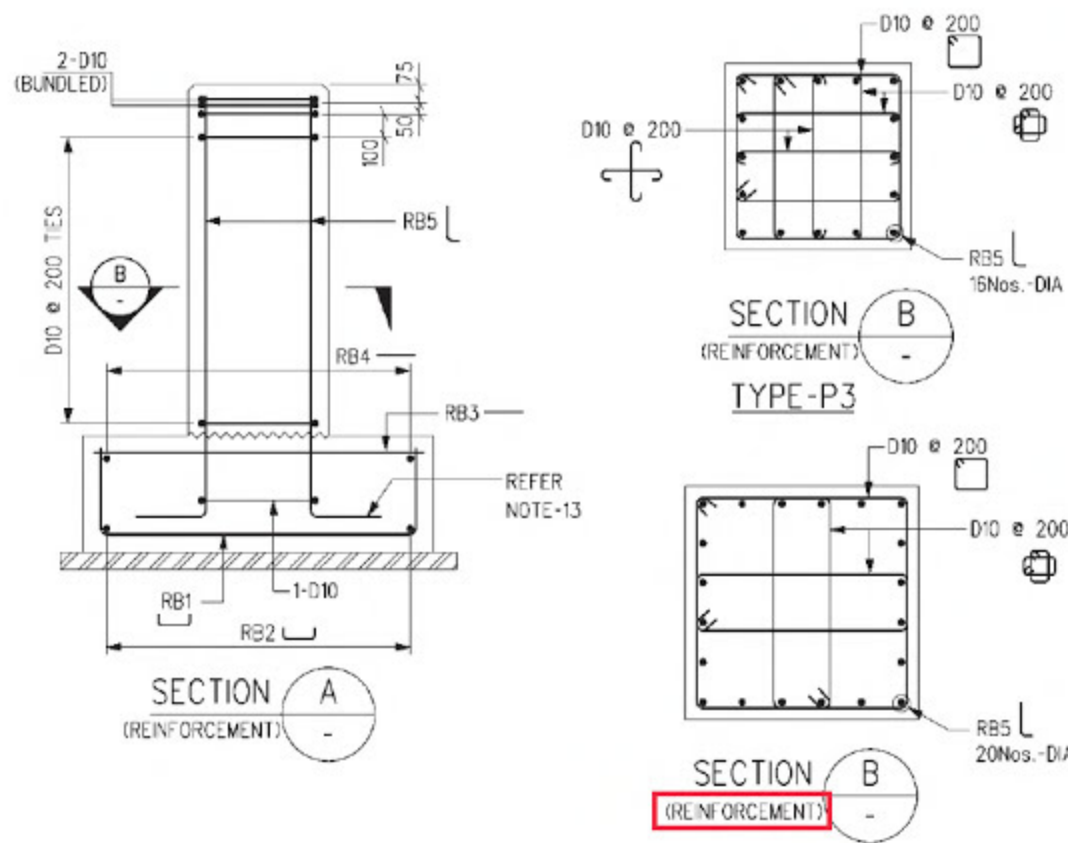
DESIGN CODE		ACI 318 - 2002		FOOTING DESIGN INFORMATION	
CONCRETE PARAMETERS:				E-W Dim (mm)	2600.00
Compressive Strength (N/sq mm)	28.00	N-S Dim (mm)	2600.00		
Unit Weight (kN/cu m)	24.00	Thickness (mm)	550.00		
REINFORCING STEEL PARAMETERS:				Bottom Steel (Bot)	11 - 16 mm bars @ 225 mm o.c. (bot)
Yield Strength (N/sq mm)	420.00			Max Long Bar Size	20
Unit Weight (kN/cu m)	78.50			Min Long Bar Size	20
Modulus of Elasticity (kN/sq mm)	210.00			Max Tie Bar Size	10
SOIL PARAMETERS:				Min Tie Bar Size	10
Allowable Net Bearing Capacity (kN/sq r)	350.00			Max Ftg Bar Size	25
Unit Weight (kN/cu m)	18.00			Min Ftg Bar Size	12
MINIMUM FOUNDATION CRITERIA:				Temp & Shrinkage Steel Ratio	0.0009
Depth of Footing Below Grade (mm)	1450			Consider Buoyancy:	No
Minimum Soil Cover (mm)	900.00			Consider soil for buoyancy:	No
Grade Elevation (mm)	3000.00			Water table below grade (t)	0
APPLIED LOADS					
P8					
Load Case	Axial (kN)	Shear E-W (kN)	Mom N-S (kN m)	Shear N-S (kN)	Mom E-W (kN m)
1 - Dead	83.99	-0.63	0.00	-3.66	0.00
2 - PDL	232.12	-4.64	0.00	-11.98	0.00
3 - POL	123.68	-6.98	0.00	-1.88	0.00
4 - TL	0.00	0.00	0.00	0.00	0.00
5 - PTL	0.00	0.00	0.00	0.00	0.00
6 - TF	186.61	-27.75	0.00	-34.21	0.00
7 - Wind_X	45.48	-0.90	0.00	-20.89	0.00



BEARING CAPACITY/STABILITY RATIO						
Load	Max	All	S.R.	S.R.	All	Rem
Comb	Pressure	Pressure	N/S.	E/W	S.R.	
	(kN/sq m)	(kN/sq m)				
1 - Dead + PDL	84.97	376.09	25.83	76.61	2.00	
2 - Dead + PDL + PTL + BL	84.97	376.09	25.83	76.61	2.00	
MAXIMUM SHEAR - E-W DIRECTION						
Load	Left	Max	Shear	All	Rem	
Comb	Dist	Shear	Stress	Stress		
	(m)	(kN)	(kN/sq m)	(kN/sq m)		
1 - 0.9Dead + 0.9PDL + 0.45POL + 1.26Wind_X + 1.6BL	0.59	93.88	78.99	659.07		
2 - 0.9Dead + 0.9PDL + 0.45POL + -1.28Wind_X + 1.6BL	0.59	65.64	55.40	659.07		
3 - 0.9Dead + 0.9PDL + 0.45POL + 1.26Wind_Z + 1.6BL	0.59	158.35	133.24	659.07		

2 different type of construction drawings are issued for foundations, with associated Bill Of Quantities: the **Reinforcement drawings** and **Formwork drawings**. Also a pile layout and detail is needed for the pile foundations.

The position and elevation of the equipment are obtained from the Plant Layout discipline. Civil must also co-ordinate any other requirements, such as embedding sleeves for cables or pipes, with other disciplines.



Besides drawings, Civil issues **Civil works specifications**, for each trade, e.g., Site preparation, concrete works, roads, buildings, etc. which defines the materials to be used, how the work shall be done, the inspections and testing requirements, etc.

3 MATERIALS

3.1 Special requirements

3.1.1 Cement

Cement characteristics shall conform to BS 12, BS 146, BS 1370, BS 4027, BS 4246, BS 6588 or equivalent Russian code. The type of cement to be used and the relevant strength shall be specified on the design drawings and/or in other contract documents.

3.1.2 Water

The water used for making concrete or cleaning out shuttering, curing concrete or similar purposes shall be taken from the mains supply wherever possible, and shall comply with the requirements of BS 3148: or equivalent Russian code. Where water is not available from the mains the Customer's approval shall be obtained before use.

3.1.3 Sand (Fine aggregate)

Sand shall come from rivers, quarries, from natural sources or crushing of compact siliceous, quartz, granitic or calcareous rock. The sand shall be clean, free from silt and any other foreign matter that may affect the strength and/or the normal curing time of the concrete.

The grain size shall be well graded within the following range:

Sieve (BS 410)	% Passing (by mass)
10 mm	100
5 mm	95-100
2.36 mm	80-100
1.18 mm	50-85
600 μm	25-60
300 μm	10-30
150 μm	2-10

The content in fines (passing through a sieve of 75 μm) shall not exceed the following values:

- 3% by mass for natural sand
- 5% by mass for sand produced by crushing.



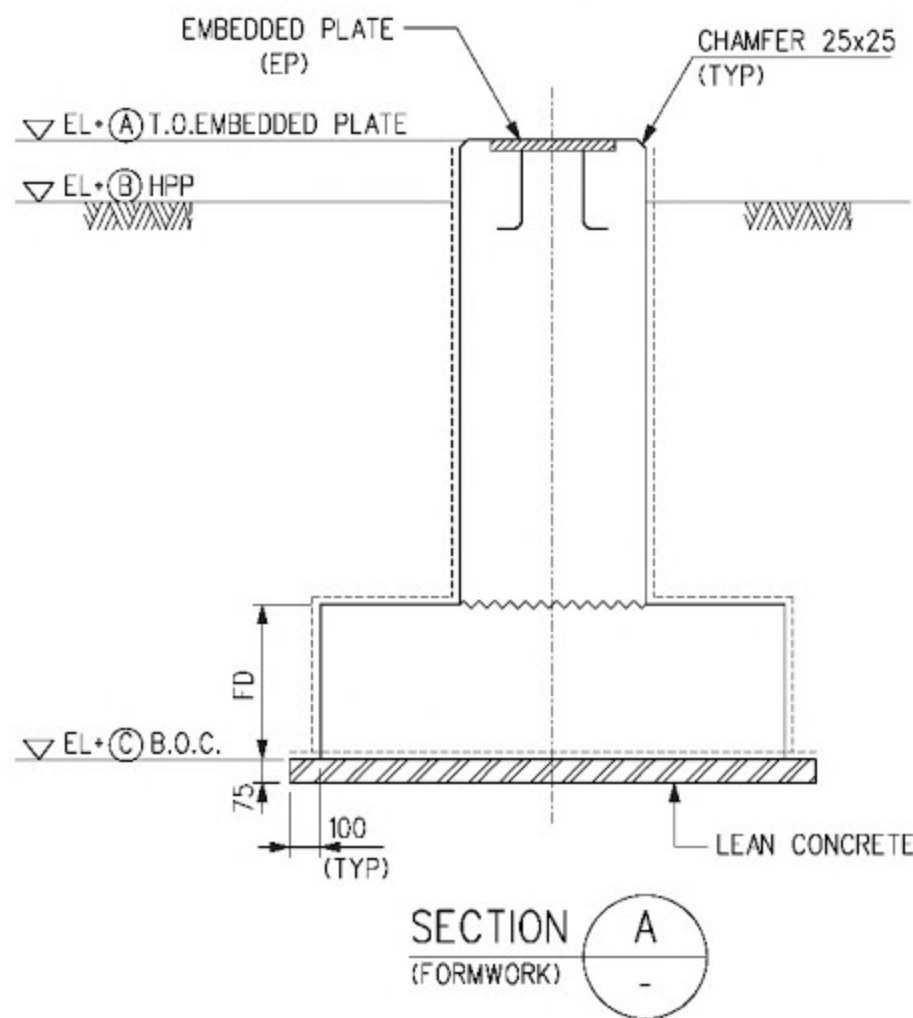
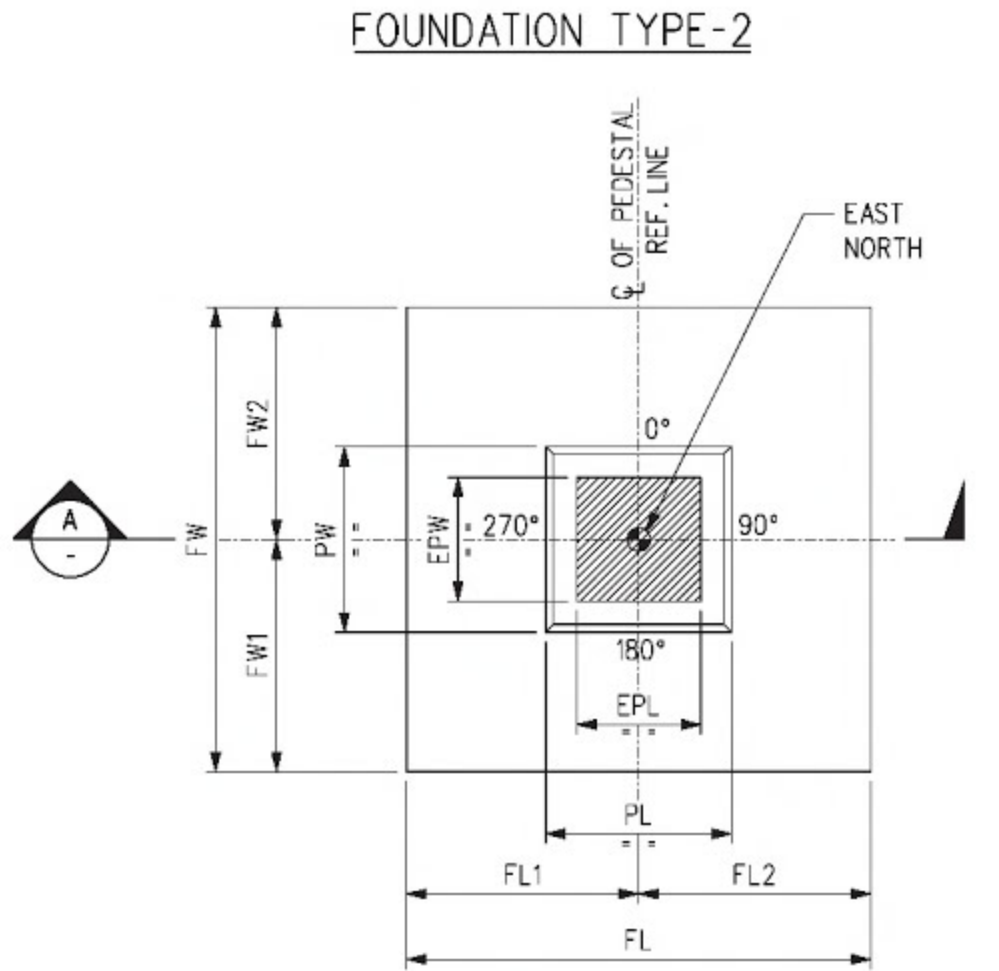
The range and number of Site works specifications vary according the requirements of the project and enterprise environmental factors. In some projects even the tile spec is prepared while in others the specs limited to some major items like earthworks, concrete and steel and other requirements are referred to standards and contractual obligations.

On the basis of the Site works specifications and the applicable codes and standards, **Inspection and Test Plans (ITP)** are prepared for each major Site activity. For concrete, for instance, tests and inspections are done before, during and after the concrete placement. The ITP specifies the required tests, the applicable codes, the acceptance criteria and the responsibilities of the parties (contractor, client). The objective of the ITP is to ensure that the required quality is achieved.

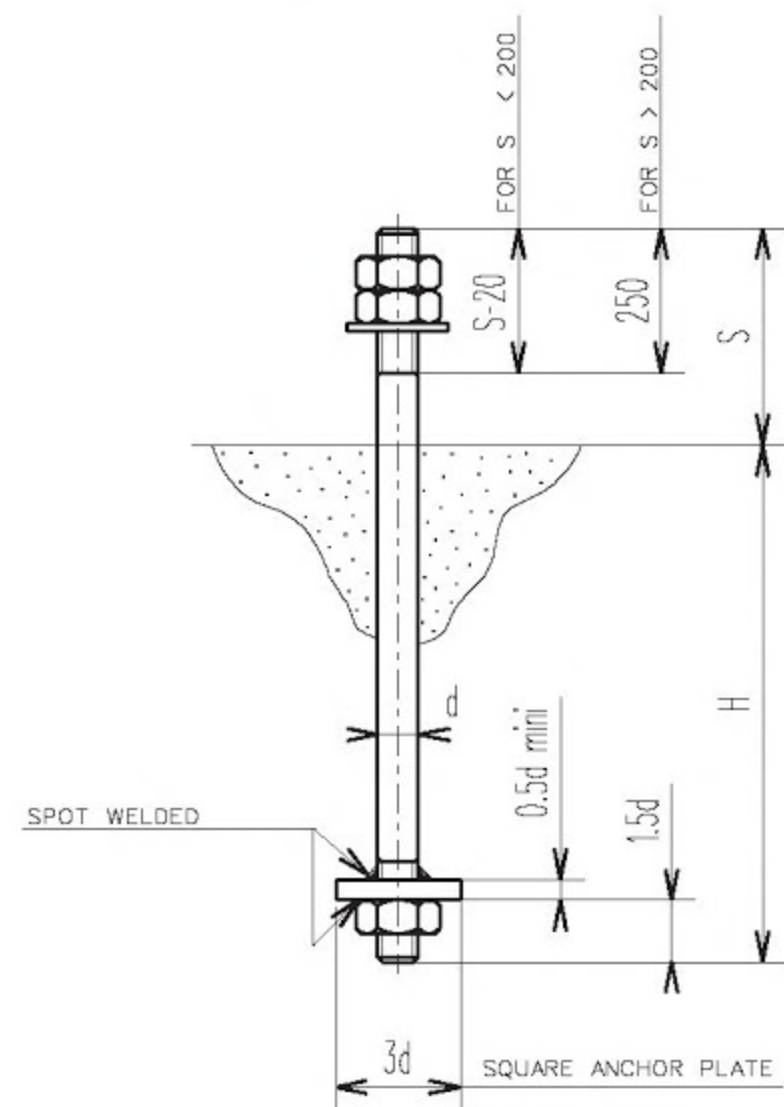


Pre-fabrication is done to the maximum possible extent in order to reduce installation time. Concrete indeed requires around 2 weeks to dry before it can be backfilled. For the case of a foundation cast in-situ for instance, the excavation, which occupies a large area, needs to remain open for those two weeks, which prevents other works to proceed in this area. Pre-fabrication of the foundation would avoid that and allow to backfill immediately after installation.

Small foundations, manholes, cable trenches are standardized.



The **Concrete Standard Drawings** show repetitive arrangements, such as that of anchor bolts, insert/levelling plates, etc., ensuring consistency of the design and construction.



Civil Engineering is also in charge of the design of steel and concrete structures supporting equipment and pipes.



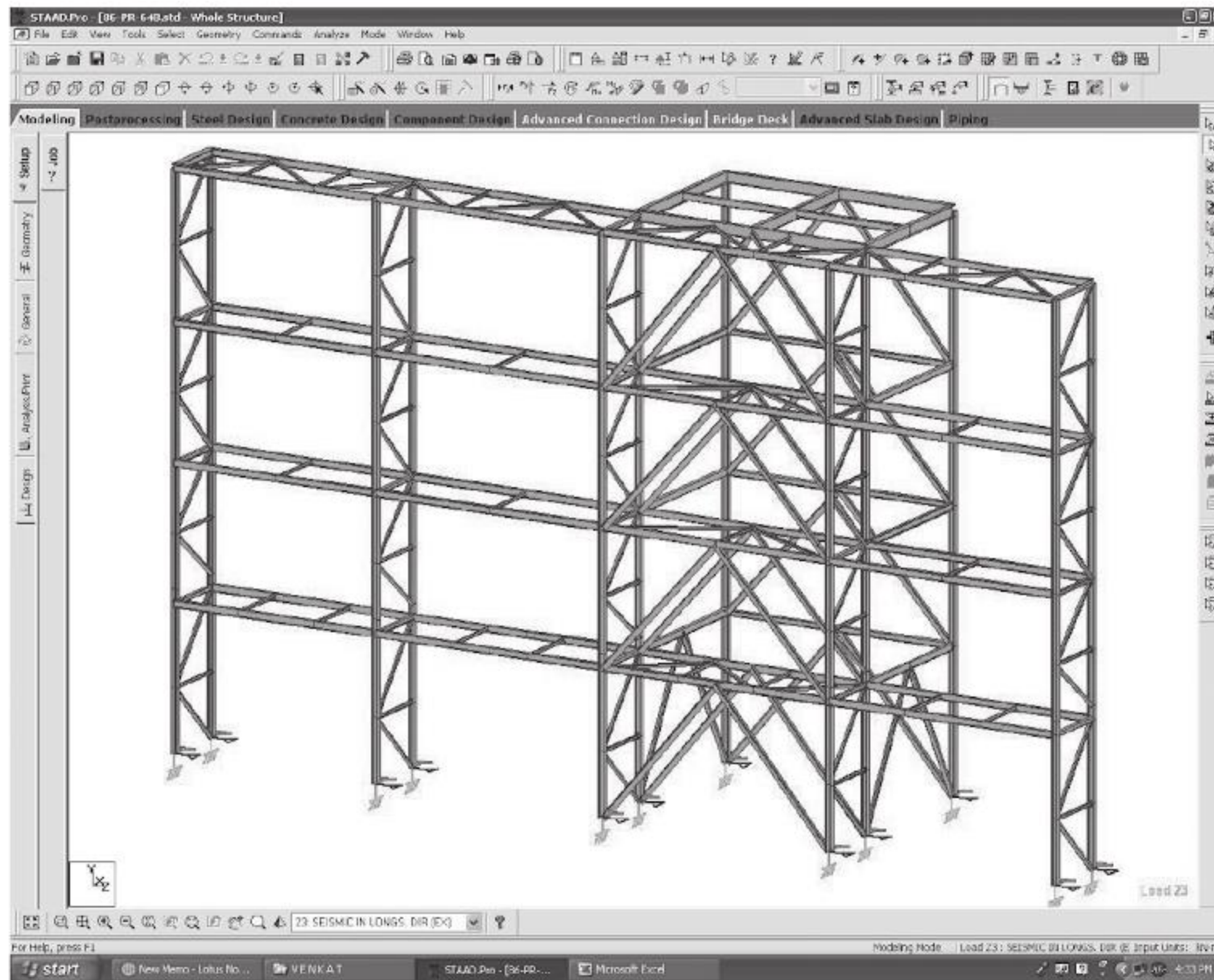
The geometry of these structures, i.e., dimensions, number and elevation of levels, is defined by Plant Layout.

Inputs for the design of the structure include loads from equipment and piping, live loads, loads from wind and seismic action, if any.

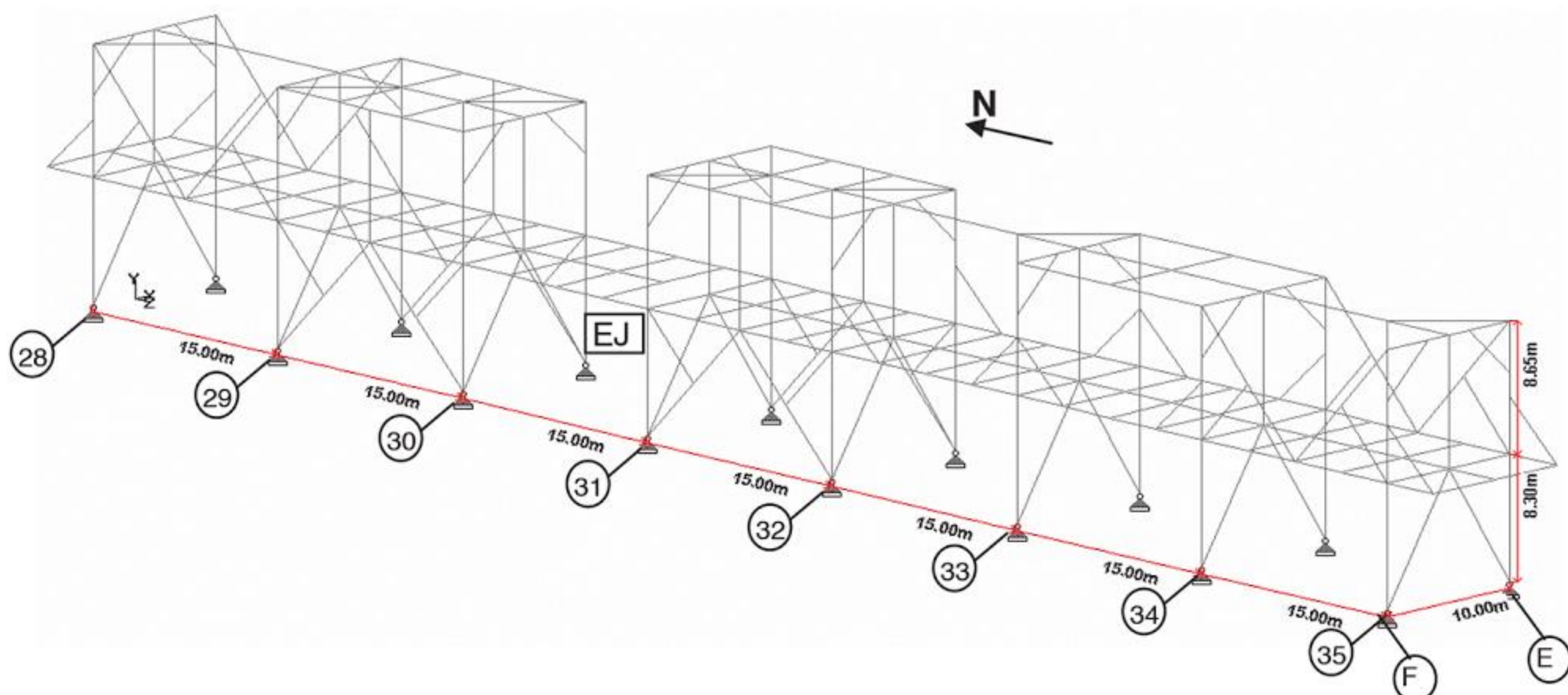
Setting plan and loads of equipment are provided by vendors. Piping and valves support location and loads are provided by Piping. As piping routing is not finalized at the early stage at which structures must be designed to comply with the Project schedule, estimates are done and contingencies included.

The structures are classified into two major types: steel structures and concrete structures. The selection between these two types are based on the construction schedule, differential cost between steel and concrete, function of structure, corrosion and maintenance, requirement for fire resistance, normal industry or Company practice.

The structure is modelled in the calculation software. Loads are applied and the software calculates the stress in the various members for the various combinations of loads. The size of members is increased or additional members added until the criteria are met, i.e., deflection is less than the maximum allowed and stress in any member does not exceed the acceptable limit for the selected grade of steel.



The design basis and results extracted from the software are recorded in the **Steel Structure Calculation Note**.



Basic Design Data

Grade of Steel = ASTM A36, BS EN 10025;
1993 Grade S275
Yield strength of steel $f_y = 265 \text{ N/mm}^2$

Anchor Bolts

Anchor bolts grade = ASTM A307
Allowable Tensile stress = 138 N/mm^2
Allowable Shear stress = 69 N/mm^2

Wind loads

Basic wind speed $V = 41 \text{ m/s}$
Exposure category = C
Importance factor $I = 1.0$
Topographic factor $K_{zt} = 1.0$

Seismic load

Seismic zone = 1
Seismic zone factor $Z = 0.075$
Soil profile type = S_b
Importance factor $I = 1.0$

7 RESULTS AND CONCLUSION

Maximum lateral displacement of top-most tier at EL19.400m as obtained from "STAAD OUTPUT"

Elevation (m)	Node	Load case	Max. displace. in X-dir. (mm)	Max. displace. in Z-dir. (mm)	Ht. Above Base Pl. (H) (mm)	Allowable Deflection (H/200) (mm)	Ratio : (Ht./Disp.)
19.4	96	913	35.68		16950	84.75	475.06
19.4	60	111		16.122	16950	84.75	1051.4

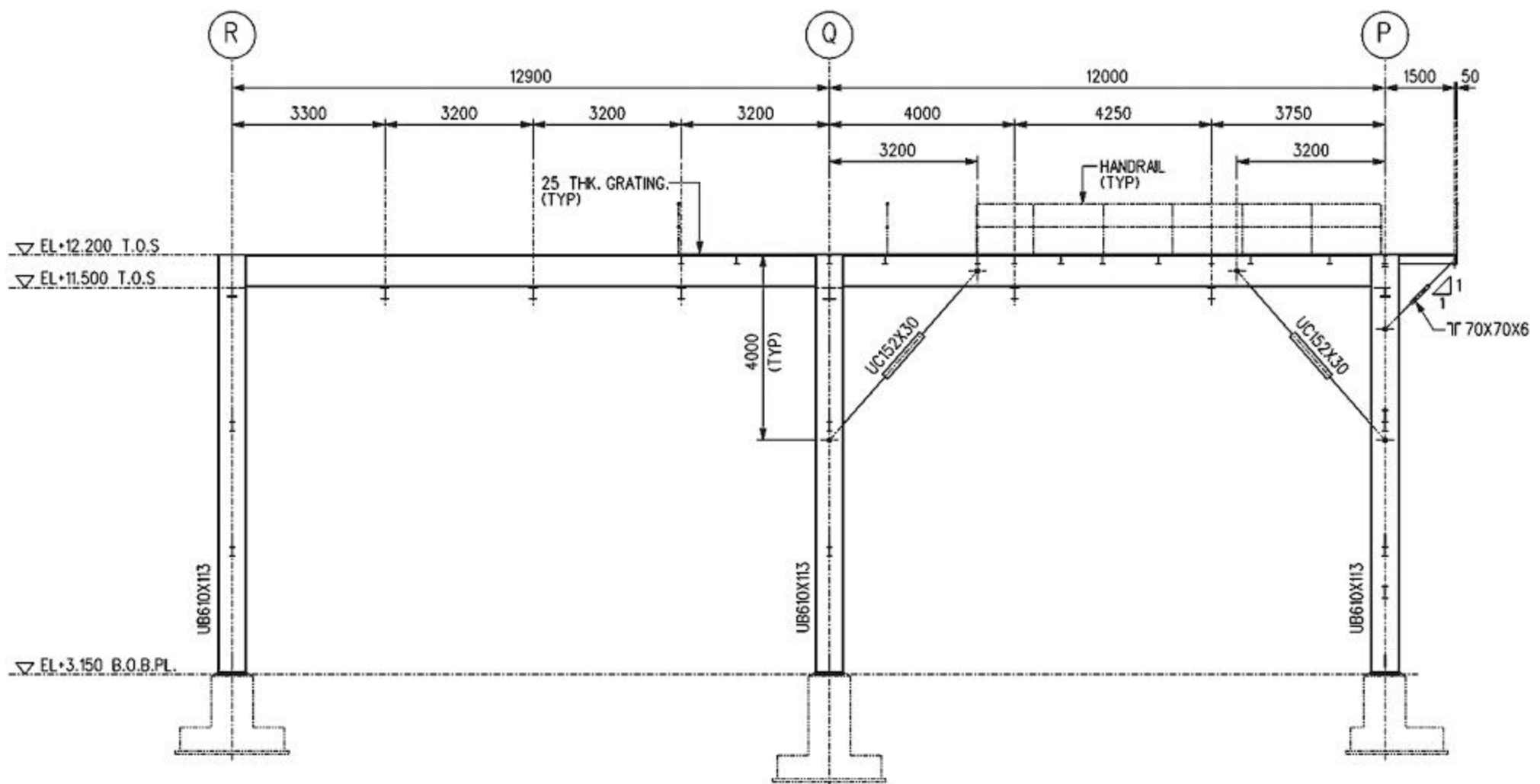
From above table, It is observed that lateral displacements are well within the allowable limit.

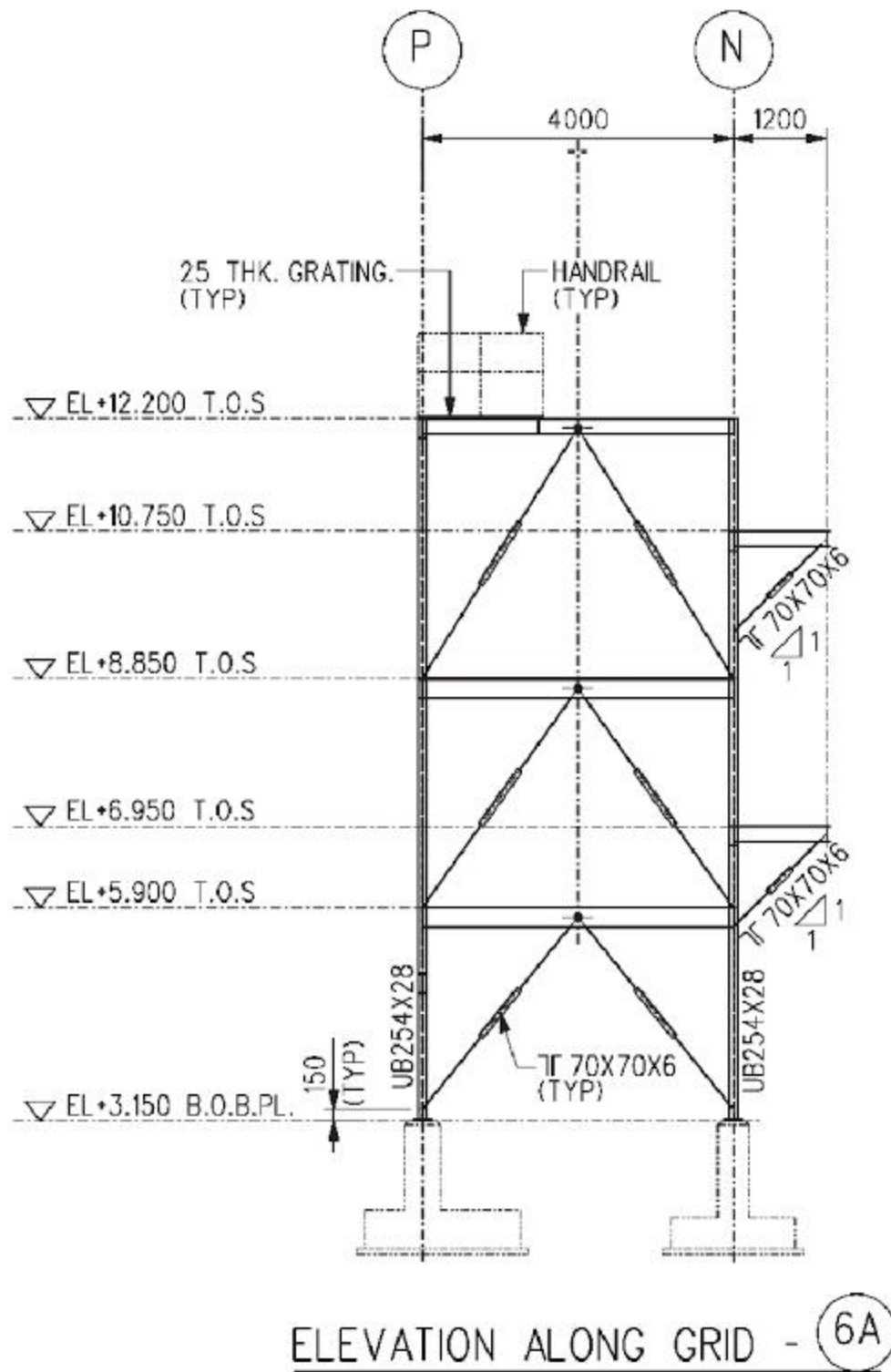
Maximum stress ratio as obtained from Staad Output is as follows

Description	Member	Max. Stress Ratio
GRID F - 29 to 30, 31 to 32	UB610X229X113	0.499
GRID E - 29 to 30, 31 to 32	UB914X305X253	0.882
GRID 33 to 34	UC254X254X73	0.415
PLAN BRACINGS AT EL. 19.400	UC203X203X46	0.458
PLAN BRACINGS AT EL. 19.400	2/UA90X90X8	0.538

STEEL Pipe Rack Structure 84-PR-65 is thus safe.

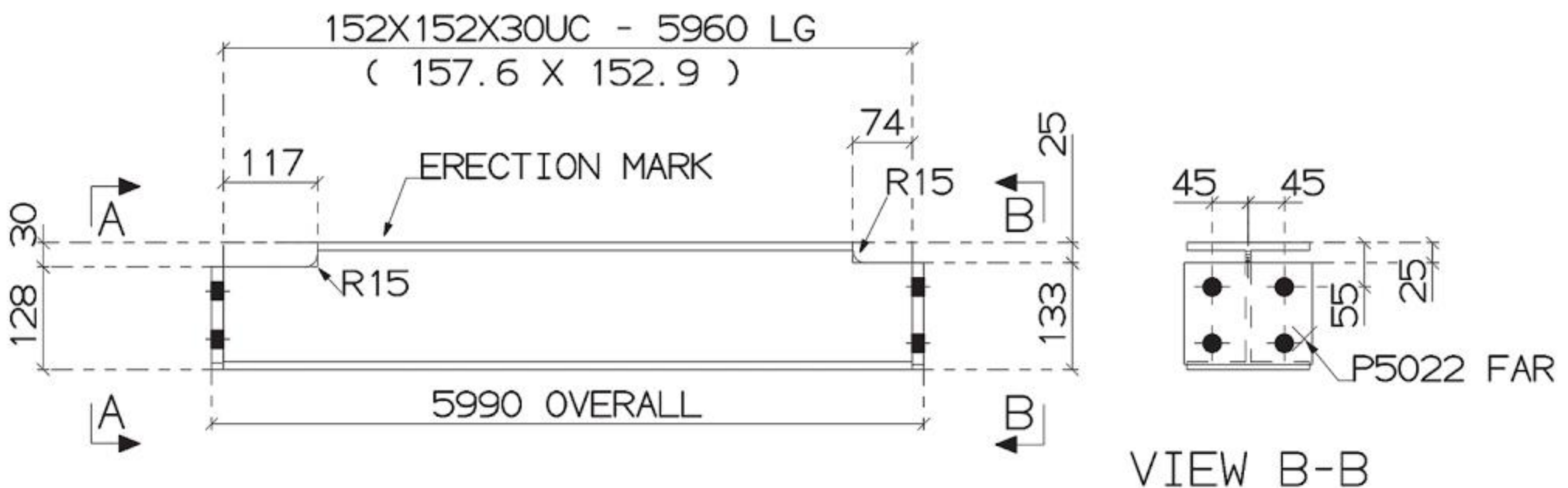
Steel Structure Design Drawings are issued to the steel structures supplier.





BILL OF QUANTITY			
ITEM No.	DESCRIPTION	D/M	UNIT QUANTITY
A.3	PIPE RACKS [NON-FIREPROOFED]		
A.3.1	HEAVY (MORE THAN 75 kg/m)	M.1	Ton 10.71
A.3.2	MEDIUM (BETWEEN 30-75 kg/m)	M.1	Ton 14.17
A.3.3	LIGHT (LESS THAN 30 kg/m)	M.1	Ton 6.78
A.9	HANDRAILS	M.2	Ton
A.10	LADDERS AND LADDER CAGES	M.2	Ton
	TOTAL STEEL WORK		Ton 31.66

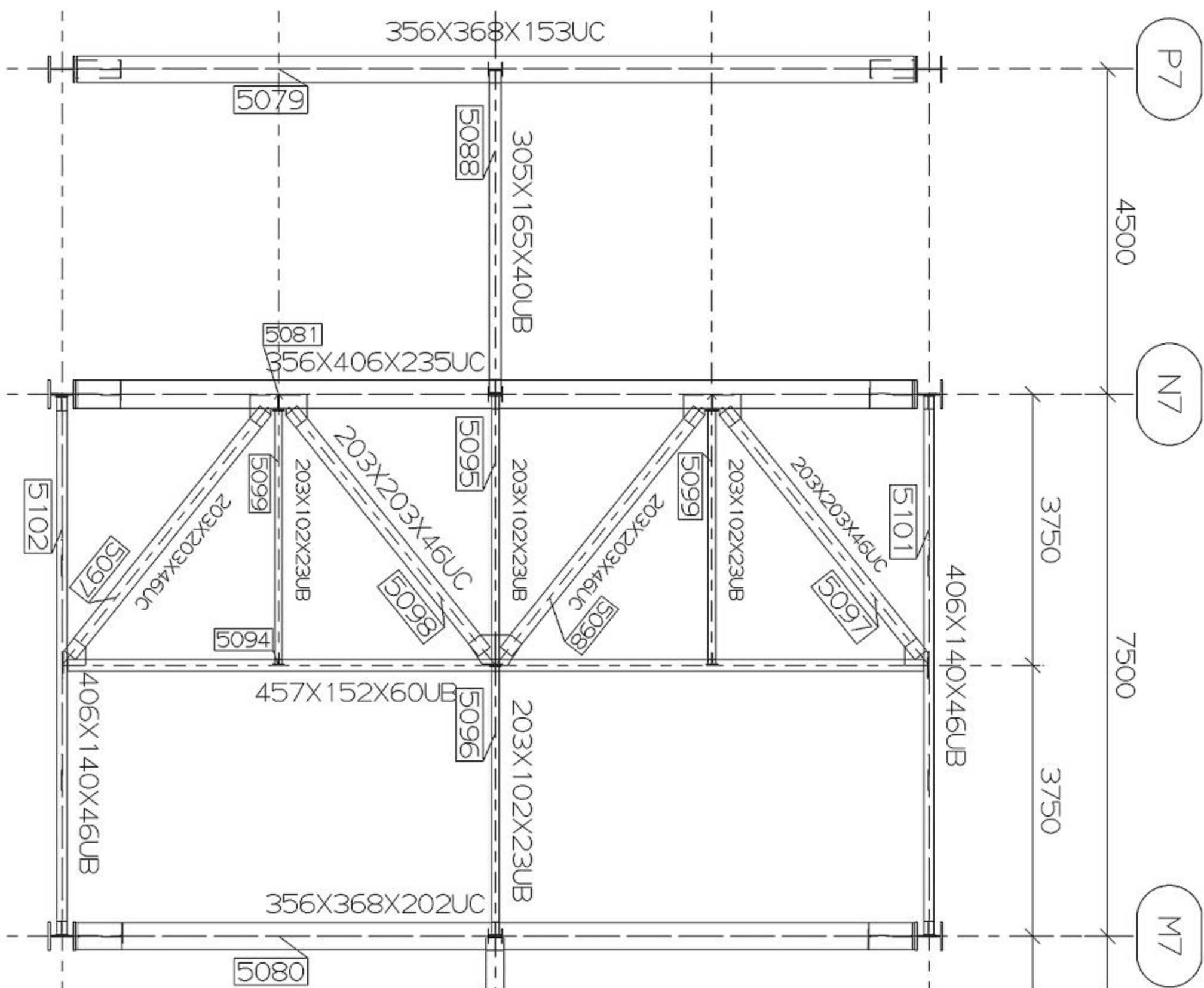
The steel structure manufacturer completes the design of the structure, in particular that of connections – on the basis of member end forces shown in the Engineer’s calculation note – and issues **Shop Drawings** to its fabrication shop.



One shop drawing is produced for each structural member, showing all fabrication details, such as exact dimensions, position of gussets, positions and number of holes for bolts, etc. Manufacturing data is usually transferred

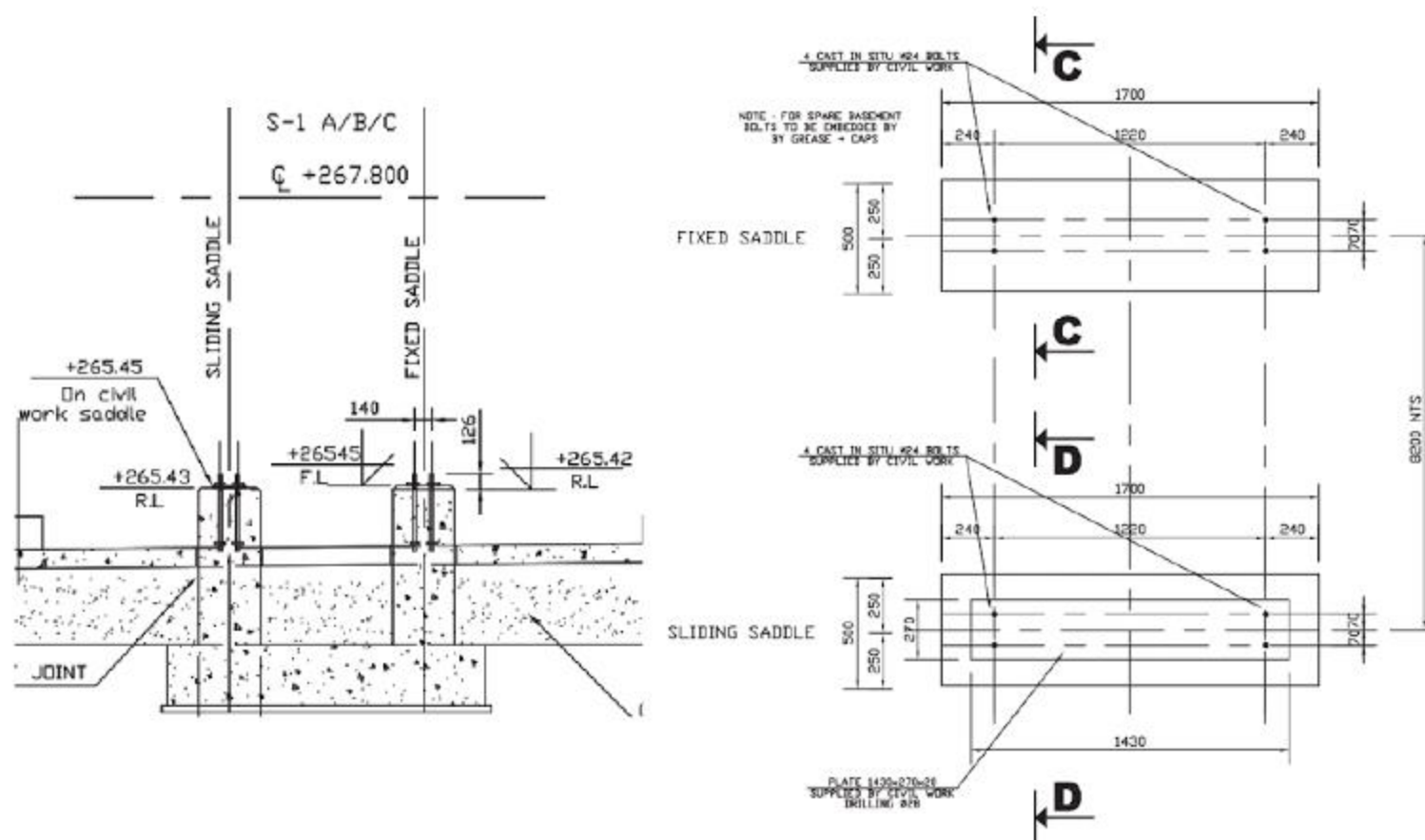
automatically from the manufacturer design office to the numerical control fabrication machinery.

The manufacturer issues the **Erection Drawings**, which show the overall view of the structure, together with the arrangement of the various steel members, identified by their piece marks. Identification is critical. A given steel structure may come in as many as one thousand pieces, reaching the Site by several truck loads, stored in very extended lay down areas.



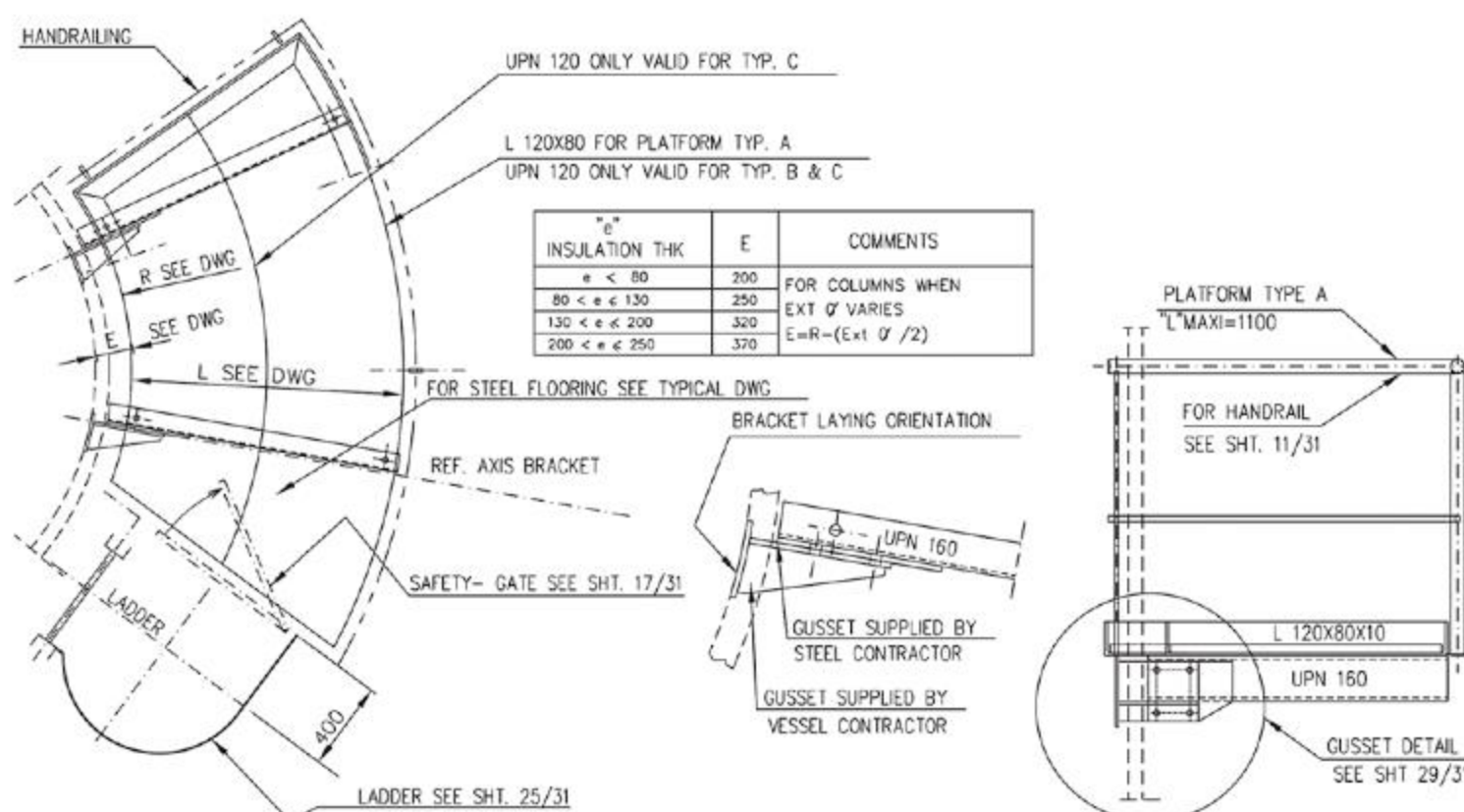
For concrete structure, the process is generally the same. The design entails the definition of the members (beams and columns) dimensions and required re-inforcement (rebars). The calculations are done using an analytical software model considering geometry of structure, internal and external loads, concrete strength (which is selected by design based on concrete specification), rebar steel grade.

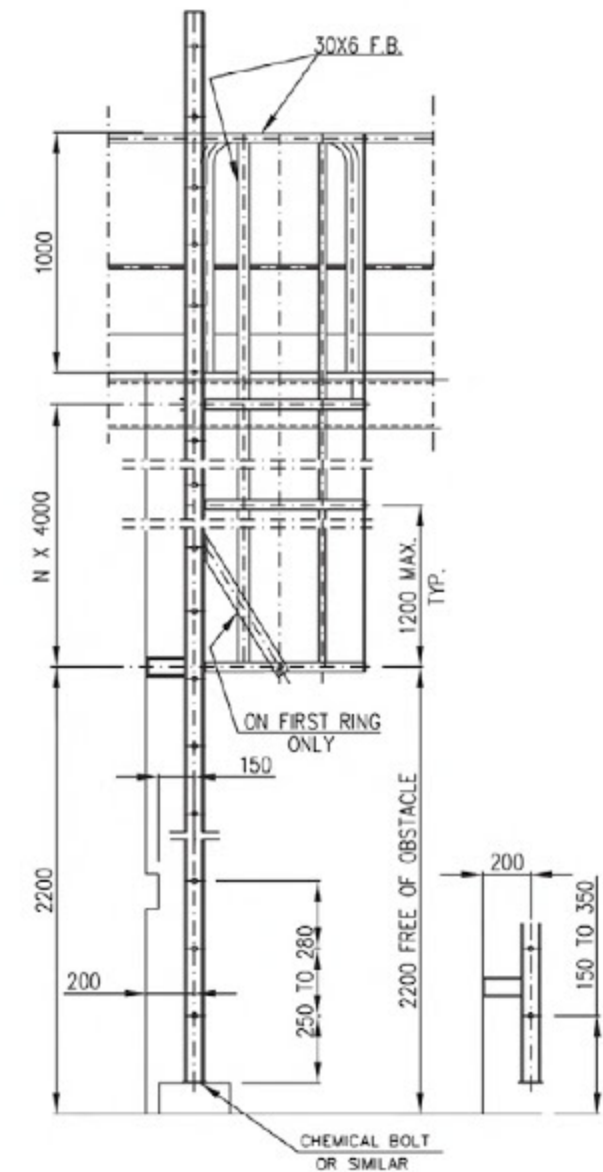
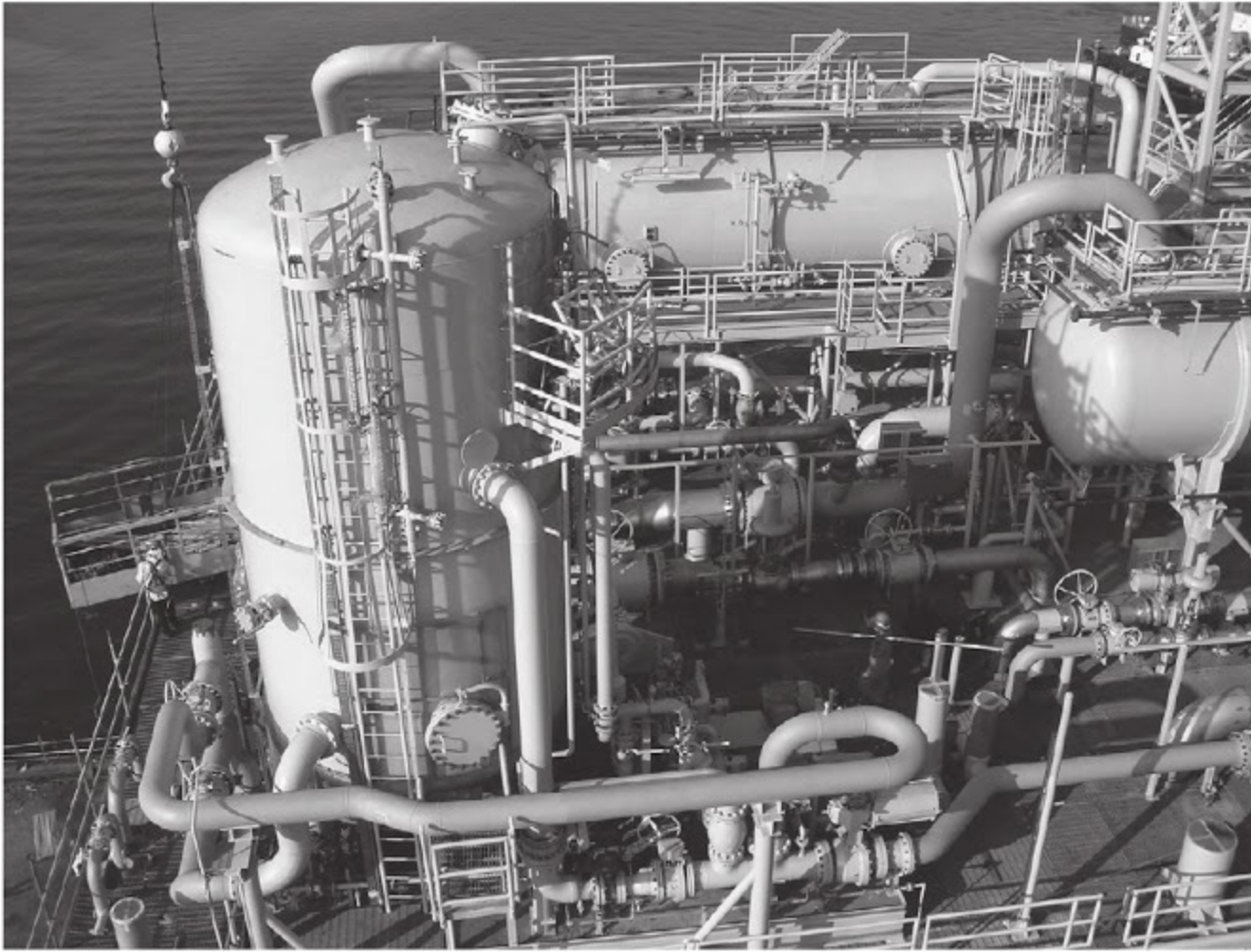
The Civil design described above shall, in many countries, comply with local codes. The Engineer may not be familiar with these codes. It is common, in such cases, for the Engineer to sub-contract the civil design to a local company. The Engineer then only produces **Guide Drawings**, showing dimensions, equipment setting plan and loads. The design, calculations and construction drawings are left to the local sub-contractor.



		Opération		Loads(hydotest)		Empty loads	
		Anchor	Sliding	Anchor	Sliding	Anchor	Sliding
S1A	Fx →		±3 300		±3 750		±3 000
	Fy ↓	-10 000	-10 000	-12 500	-12 500	-9 000	-9 000
	Fz ↓						
	Mx ↻						
	My ↻						
	Mz ↻						

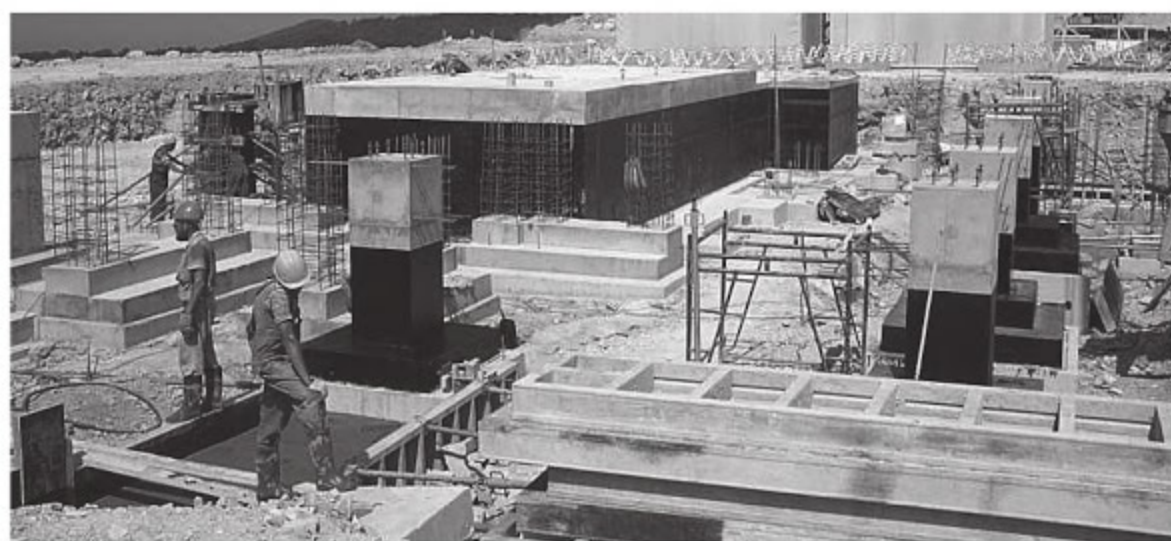
Civil designs small platforms for operator access (to equipment, instrument, valves, etc.) as instructed by Piping. They are designed according to **Standard drawings**.



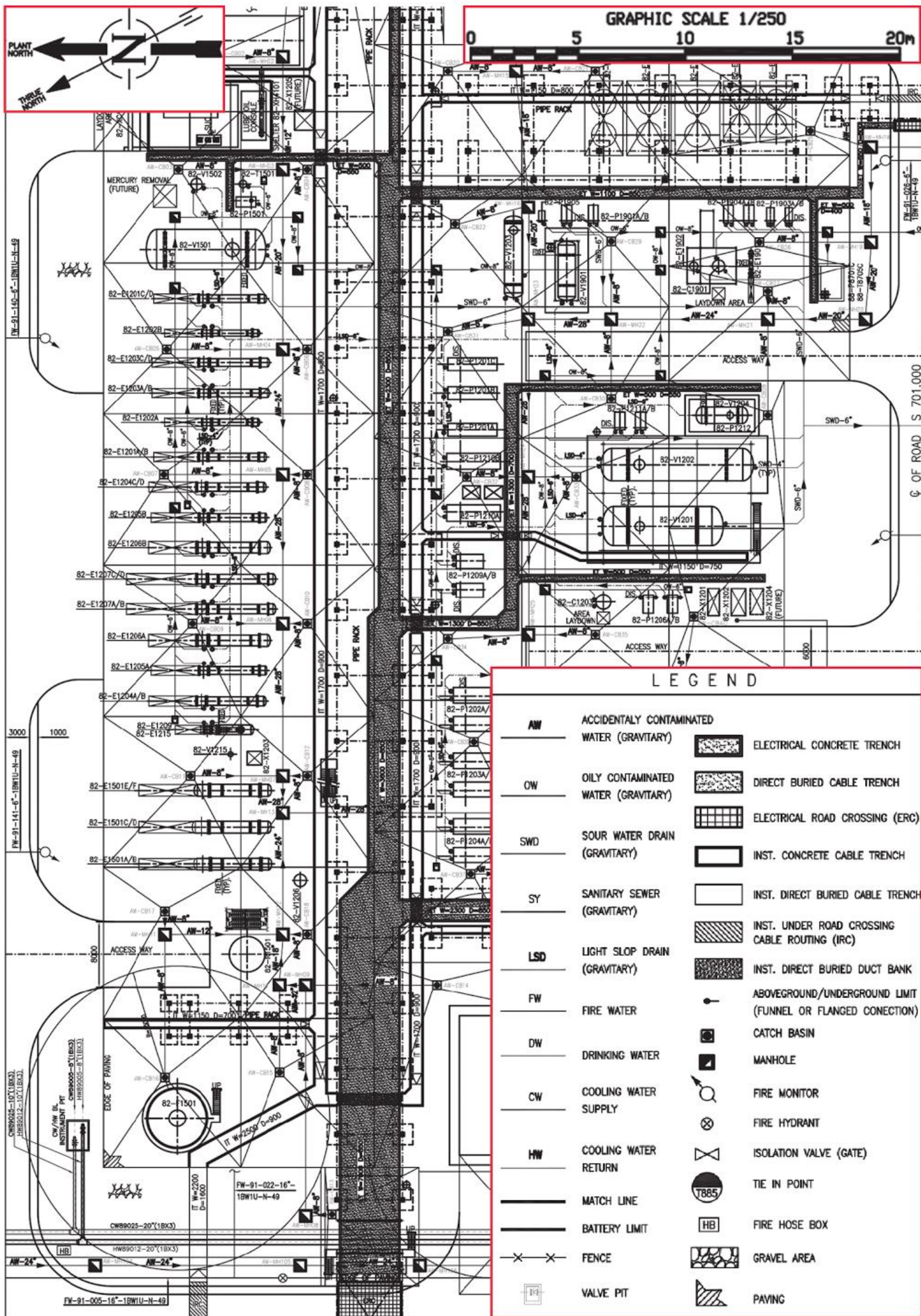


Drawings are then issued for each such platform, staircase, etc. based on this standard.

The Civil Engineer's responsibilities include all underground installations: equipment foundations, process and utility pipes, drains, rain water collection pipes and catch basins, fire water network, cable trenches, duct banks, cable sleeves, pits for underground equipment and valves, roads, ditch, paving, etc.

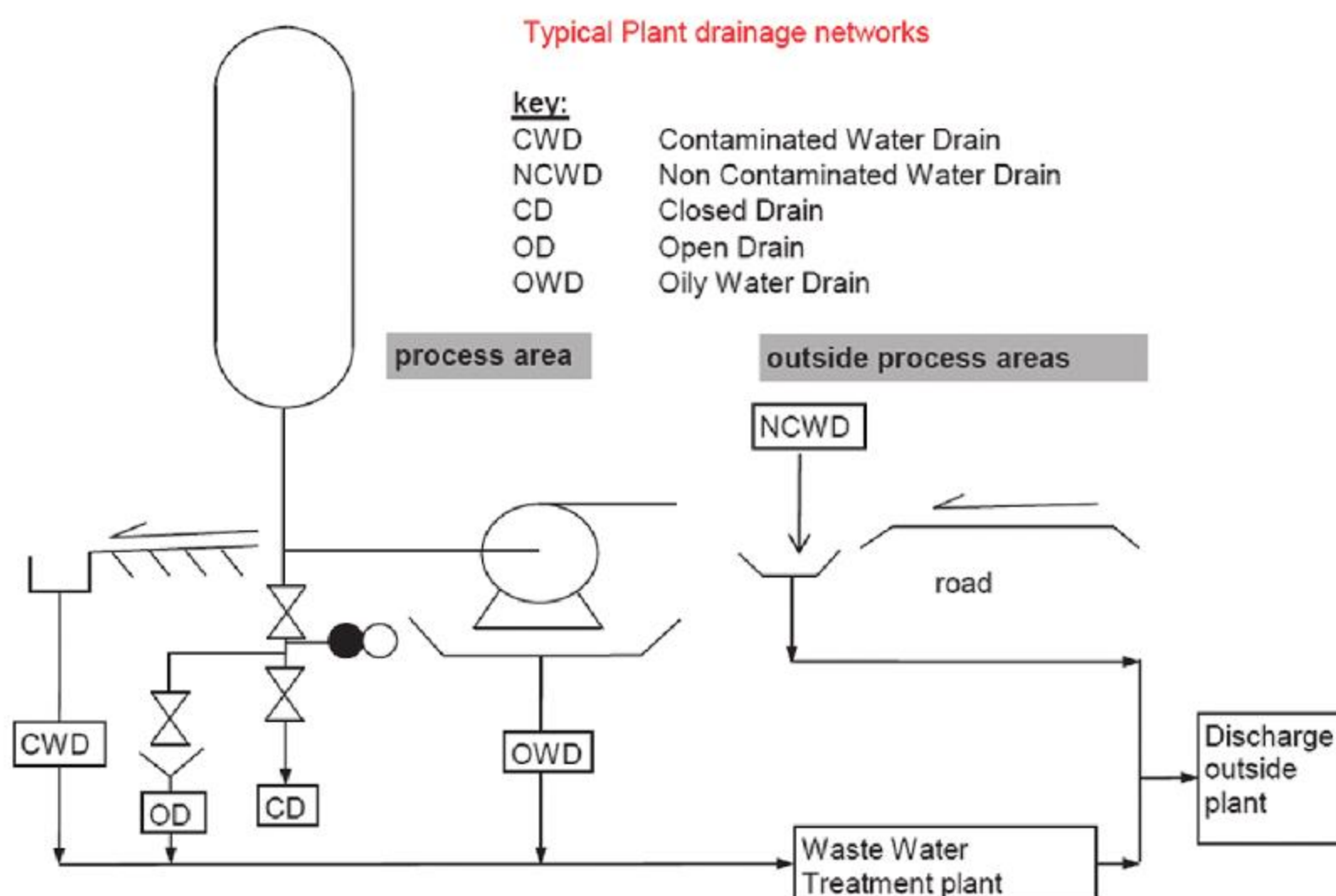


The **General Underground Networks (GUN) drawing**, also called the Underground composite drawing, shows, for the entire Plant area, the location of all underground constructions and systems.



The information shown on the GUN come from numerous disciplines including Plant Layout (Equipment and pipe-rack positions), Piping (routing of process and utility services), Safety (routing of Fire Water network), Electrical and Instrumentation (routing of cable trenches).

The different types of drains are included: process drains (closed and open), rain water drains (contaminated and not contaminated), other drains such as chemical drains, etc.



Catch, connection and access pits are provided on the rain water network, which is designed by Civil (diameter of collecting headers, etc.) as per maximum rain or fire water flow.

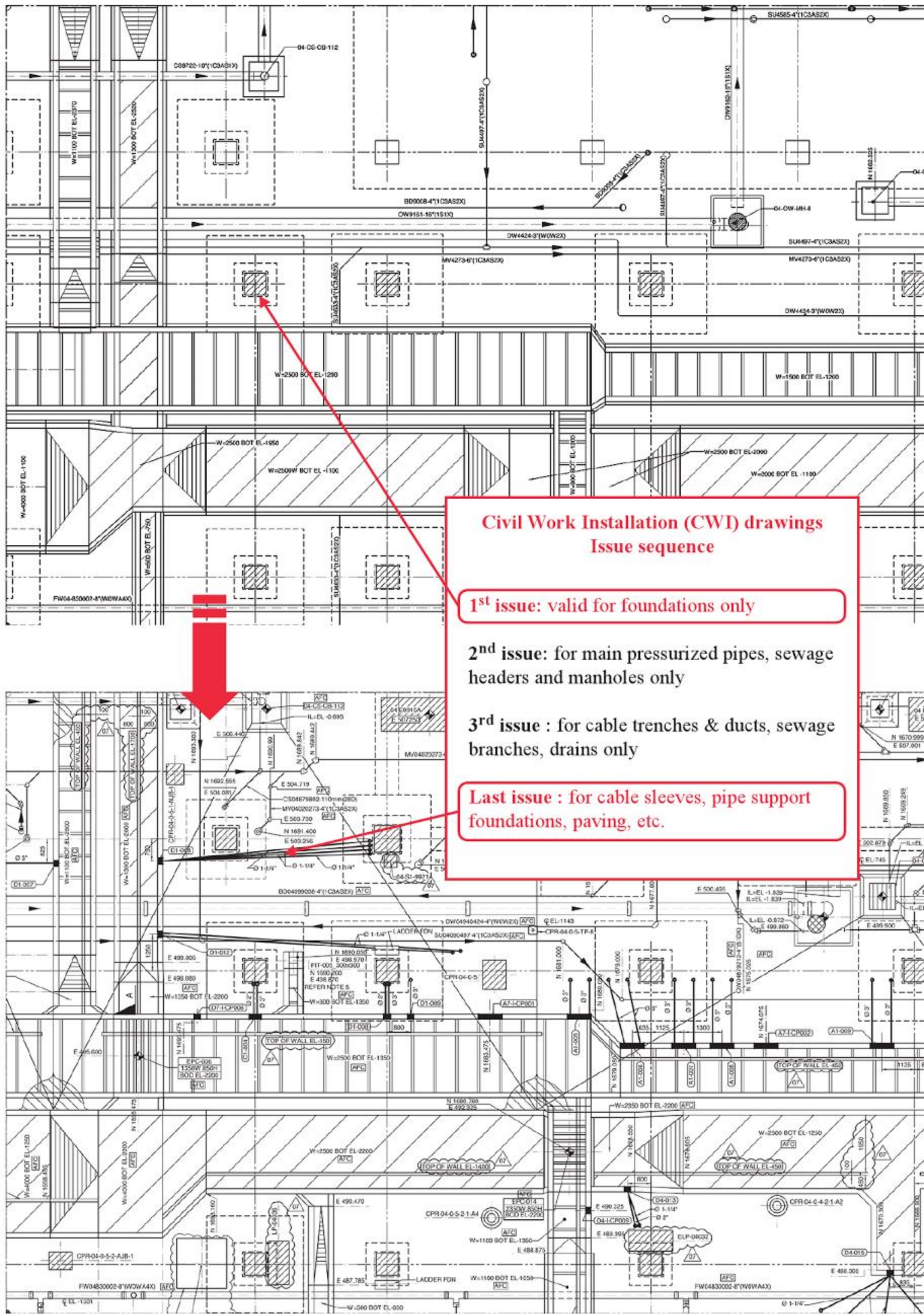
Priorities exist among undergrounds. The Civil engineer locates them accordingly:

- Main equipment and pipe-racks foundations come first, as the equipment positions are determined by the facility layout and cannot be changed,
- Gravity underground piping, such as process drains and rainwater drainage, come second, as they must be sloped hence there is little flexibility in their routing,
- Underground pressure piping comes next, as its length must be minimized to reduce costs,
- Cables come last.

The GUN is broken down into 1/50 scale drawings: the **Civil Works Installation (CWI) Drawings**, also called **Civil Area Drawings**.

7. Civil Engineering

Civil Works Installation (CWI) drawings are issued several times according to the sequence of Site works. Each revision shows all the undergrounds but specifies that only a few are finalized and good for construction (IFC).



Timely issue of CWI drawings with all information is a co-ordination challenge. These drawings must indeed be issued at an early stage, as explained in the Schedule Chapter, and require information from several disciplines. For some of these disciplines, the underground systems are the last priority, for instance for Process whose underground systems are the drains. Electrical and Instrument cables must have been routed up to their terminal points for E&I to be able to advise Civil the number and positions of cable sleeves to install under the paving.

In order to inquire and contract construction activities Civil prepares the **Bill Of Quantities (BOQ)** showing the types and volumes of Civil works.

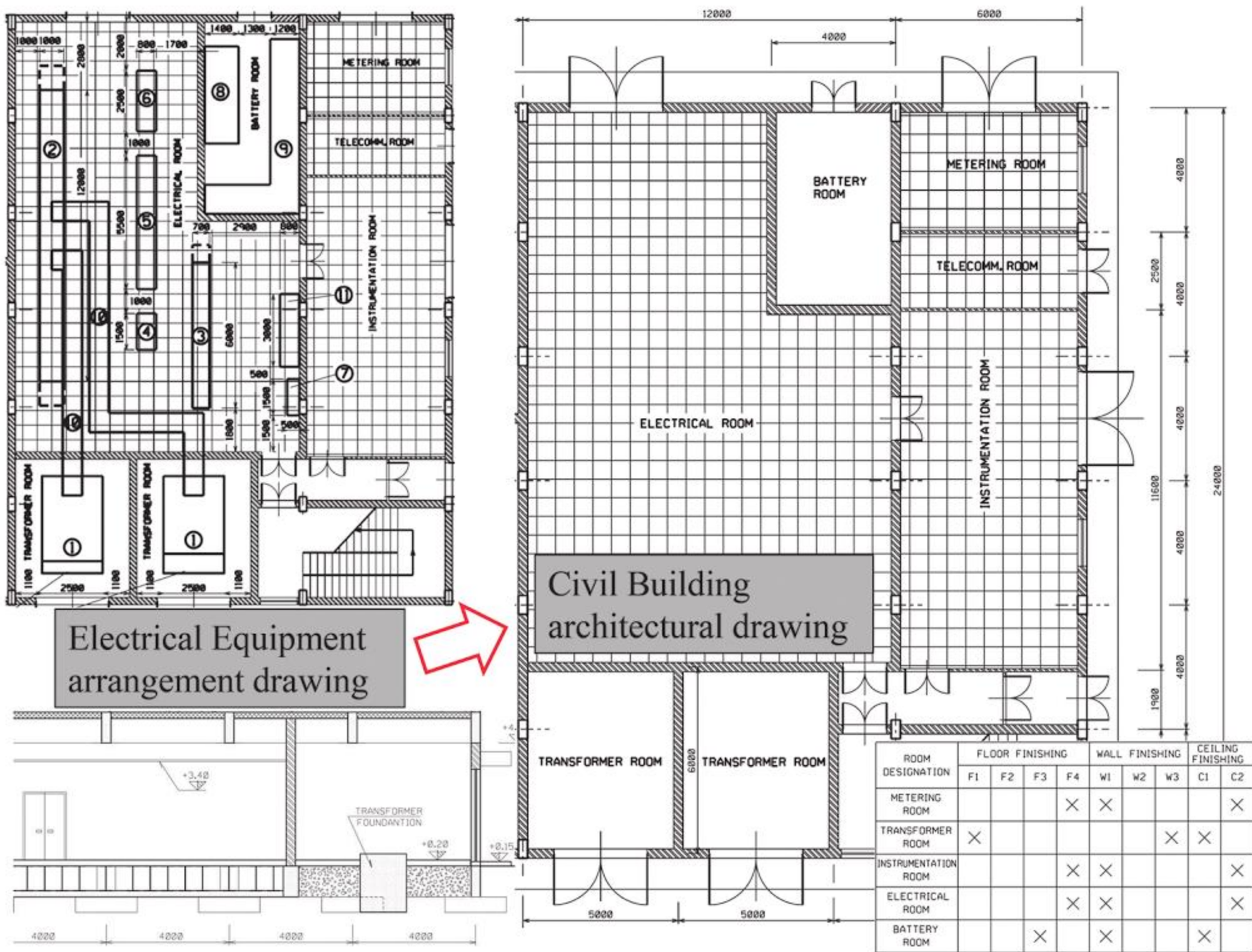
EARTHWORKS, TANK PAD, DIKES AND DITCHES		
	unit	qty
General Earthworks		
General excavation by machine		
General excavation by machine in loose or compact soil	cum	23 191
General excavation by machine in soft rock	cum	0
General excavation by machine in hard rock	cum	0
CONCRETE WORKS		
Supply and installation of deformed steel bars for concrete reinforcement		
Vertical equipment foundation	kg	56 801
Horizontal equipment foundation	kg	24 423
Pumps, compressors on pedestal, packages & skid foundation	kg	63 757
Ring wall foundation	kg	47 404
Raft foundations with concrete columns	kg	63 881
Foundation concrete		
Lean concrete		
Lean concrete 50 mm thickness	sqm	4 635
Lean concrete 75 mm thickness	sqm	0
Lean concrete 100 mm thickness	sqm	0
Foundation concrete		
Vertical equipment foundation	cum	632
Horizontal equipment foundation	cum	76
Pumps, compressors on pedestal, packages & skid foundation	cum	751

For the case of an EPC Project where Construction starts much before Engineering is completed estimates must be done by the Civil Engineer to complement the **Material Take-Off (MTO)** made from available drawings.

It is essential for the construction contractor to get accurate estimates of work volumes, for each type of work, in order to mobilize the right quantity of resources and equipment.

The design of buildings also falls within the scope of the Civil engineer.

The **Architectural Drawing** summarizes the requirements for the building, which come from the concerned discipline. For an Electrical sub-station, these requirements include the number and size of rooms, false floor for cable routing, floor/wall openings for cable entry, etc.



The building detailed design, which entails the production of numerous detailed drawings, bill of materials, etc., in all trades.

Discip.	Deliverable
PLUMBING	water and sewage pipe sizing
	water and sewage pipes layout
SAFETY	fire alarm logic diagram
	fire detection and alarm devices layout
	fire fighting calculations
	fire fighting equipment layout
STRUCTURAL	bill of material for concrete re-inforcement
	details drawings
	floor drawings
	foundation drawings
TELECOM	structural design calculation note
	public address and general alarm devices layout
	telecom equipment layout

Discip.	Deliverable
ARCHITECTURAL	doors and finishing schedules
	elevation views
	plan views
	section views
ELECTRICAL	cable sizing and schedule
	distribution board schedule
	distribution diagram
	grounding layout drawing
	illumination calculation note
	lighting equipment layout drawing
	socket layout drawing
HVAC	control logic diagram
	ductwork sizing
	equipment and ducts layout drawings
	equipment list
	equipment sizing
	air flow diagram

Building detail design is usually sub-contracted to the building construction contractor.



The **Heating, Ventilation and Air Conditioning (HVAC)** system is also part of the building design. The HVAC system is designed to provide the required climate inside the building/rooms.

Examples of climate control requirements are:

- Forced ventilation for mechanical equipment generating heat,
- Ventilation (heat evacuation) and air-conditioning (humidity control) in Electrical and Instrument equipment rooms,
- Overpressure maintenance in Electrical and Instrumentation buildings located inside process units (to prevent dust/flammable gas from entering the building),
- Heating (winter) & air-conditioning (summer) for permanently manned rooms,

The design of the HVAC system depends on the above requirements, the environmental conditions (min /max temperature, humidity) at the Plant location and the heat emissions from equipment, cables, etc.

Climatic Data

Warm season

Design Temperature for Ventilation Systems	+ 26.2 °C
Design Temperature for Air Conditioning Systems	+ 30.8 °C
Absolute Maximum Temperature	+ 41.0 °C
Specific Enthalpy for Air Conditioning System Design	+ 66.8 kJ/kg
Relative Humidity	60 %

Internal Design Condition

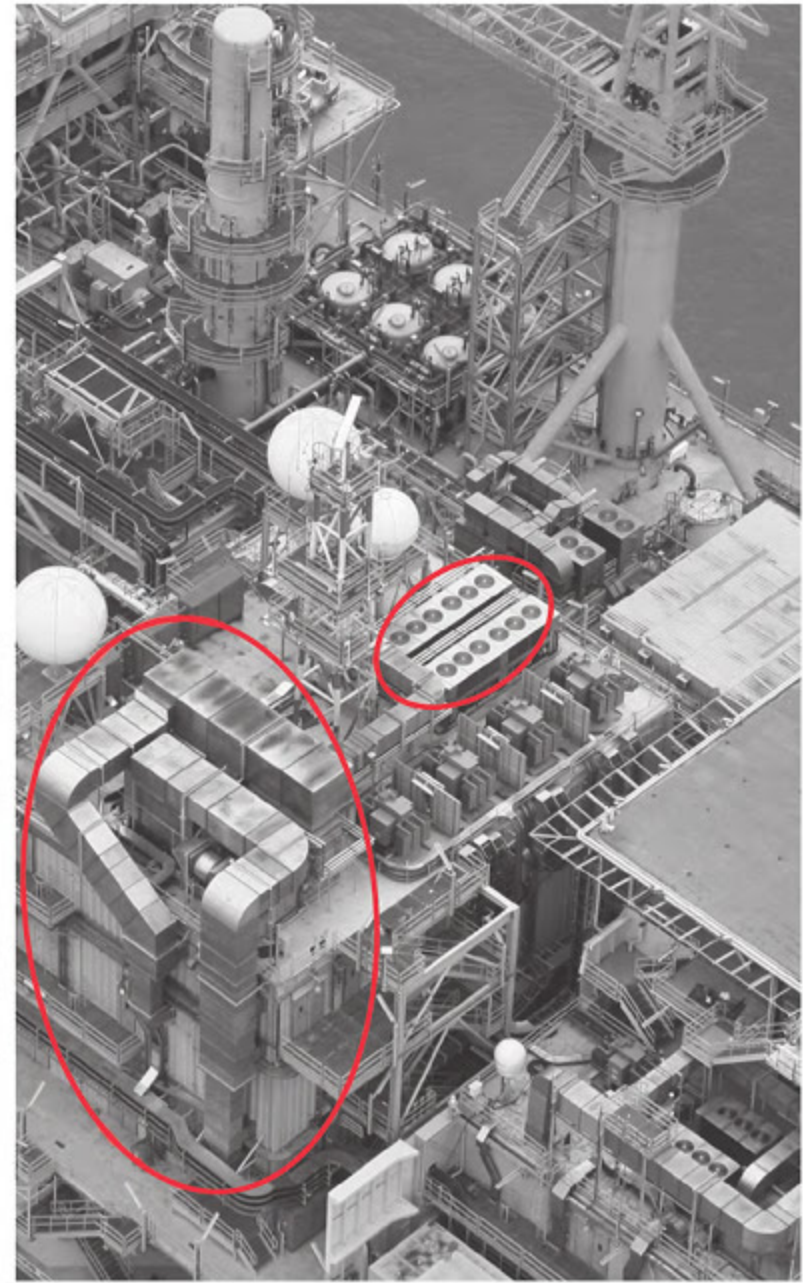
Warm season

Rooms with permanent working personnel + 24 °C

For Technological Control Rooms the following optimal rates shall be maintained round a year:

Temperature	22 ± 2 °C
Relative Humidity	50 ± 10 %

ESTIMATED HEAT EMISSION FROM EQUIPMENT (w/m ² OF FLOOR AREA)	
CONTROL ROOMS	350
OFFICES, LABORATORIES, CLINIC	-
ELECTRICAL SWITCH ROOMS	50
KITCHENS	250
DINING AREAS	50
MAINTENANCE AREAS	15



Materials & Corrosion



Materials & Corrosion discipline specifies materials to suit the various services. It also specifies how these materials will be protected against internal (from fluid) and external (atmospheric) corrosion.

Material selection is done on the basis of required material strength (ability to withstand pressure), adequacy with fluid temperature and resistance to corrosion from the carried fluid.

The most common material encountered is carbon steel, which is cheap and widely available. It comes in different grades. High strength grades are used for high pressure service, to reduce wall thickness. For very low temperature, such as depressurization lines and cryogenic service, alloy steels, such as stainless steel, are required.

STEEL TEMPERATURE RANGE Based on ASME B31.3 edition 2004															
- 254°C	- 198	- 101	- 73	- 46	- 40	- 29	37,8	343	371	427	538	593	650	732	816°C
- 425°F	- 325	- 150	- 100	- 50	- 40	- 20	100	650	700	800	1000	1100	1200	1350	1500°F
SS	9 Ni	3.5 Ni	LTCS				CS				Cr-Mo				SS

SS = Stainless Steel, LTCS = Low Temperature Carbon Steel, CS = Carbon Steel.

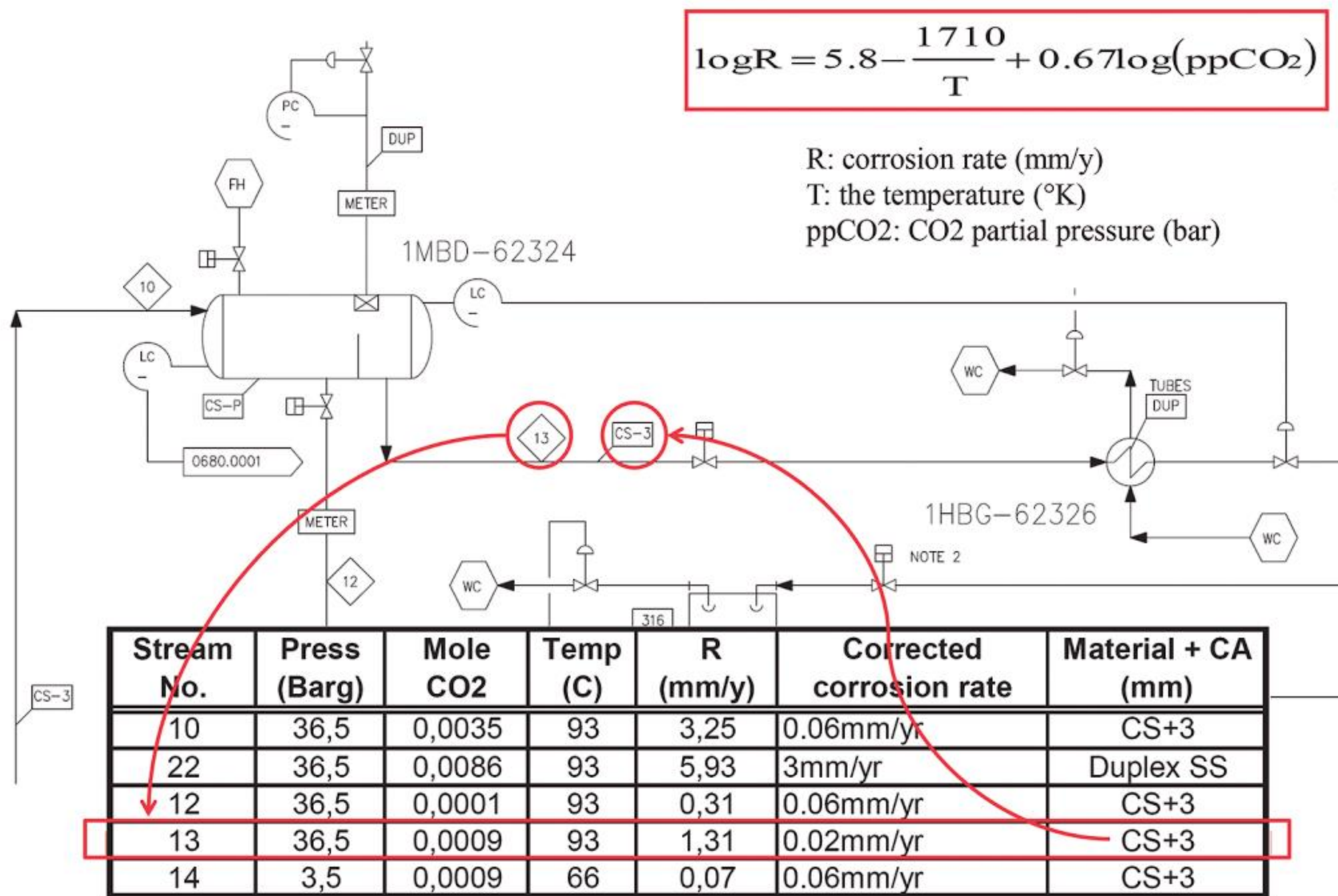
Materials are selected on the basis of the calculated corrosion rate.

Steel pipes handling well stream effluent in oil and gas production facilities, for instance, are subject to corrosion by acid water. Indeed, the effluent from the

wells contains a mixture of oil, water and gas. Gas contains CO₂, which makes the water acid. Acid water corrodes steel.

The total corrosion rate, i.e., loss of wall thickness, over the design life of the facility is calculated, based on the CO₂ partial pressure, fluid temperature, etc.

If such loss is only a few mm, then ordinary carbon steel "CS" is selected, with an increased thickness, called a corrosion allowance "CA", typically up to 6mm only.



If the wall thickness loss is too high, a corrosion resistant alloy steel must be selected, such as stainless steel.

In some cases, it is possible to inhibit corrosion by injecting a chemical, called corrosion inhibitor, to decrease the corrosion rate. In such case the pipes can remain in carbon steel but adequate corrosion monitoring, for instance by means of weight loss coupons and corrosion probes, must be put in place to ensure inhibition is effective.

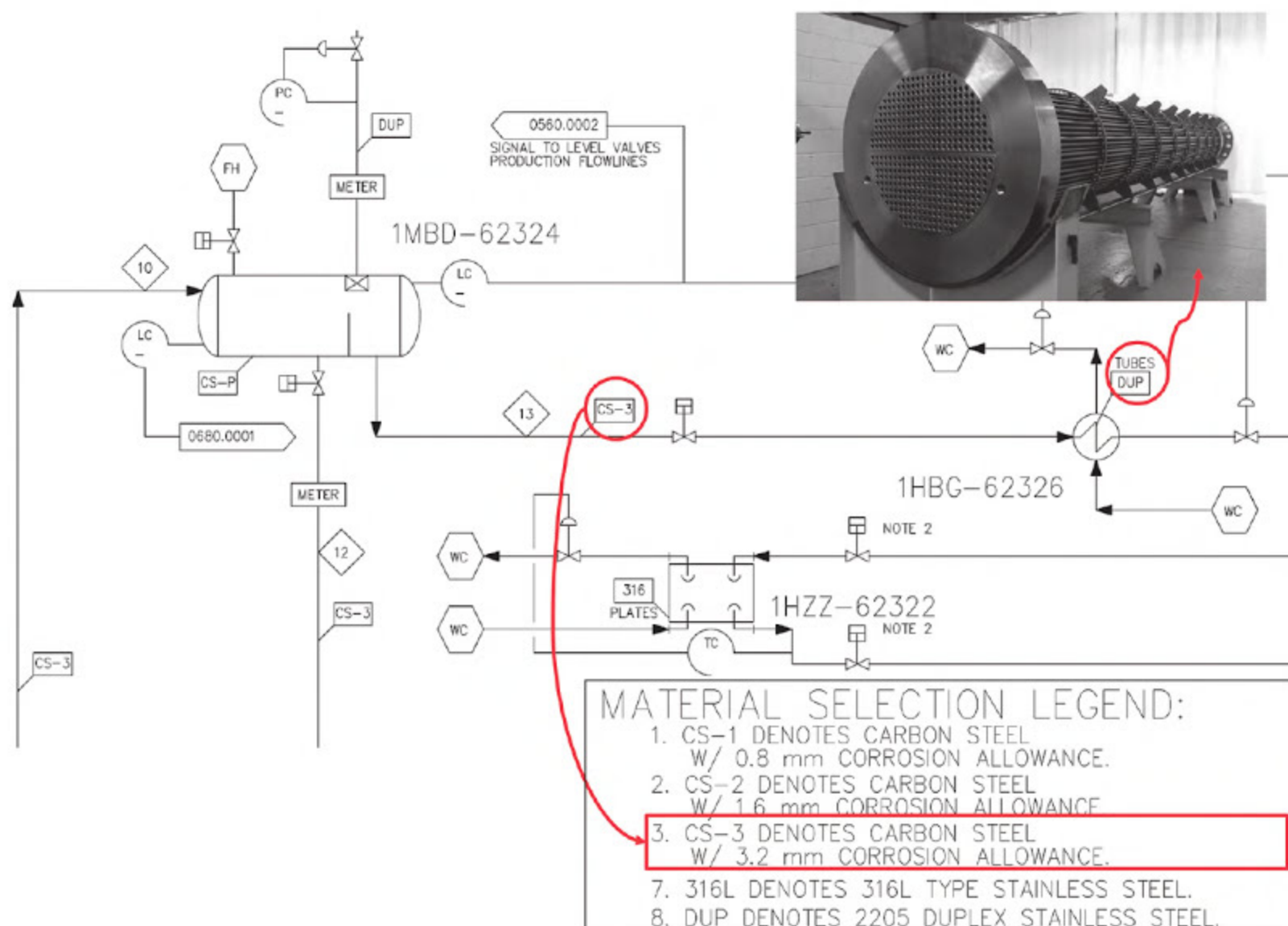
The selection of materials is done for each line and each equipment as conditions may be different. The method used and the results obtained are shown in the **Material Selection and Corrosion Control Report**.

This document consists of 2 parts.

- The first part gives the list of the corrosion phenomena and the basis used for calculating the corrosion rates: formula used, empirical corrosion rate given in publications, e.g., API RP 581, etc.
- The second part gives the corrosion rates and selected material for each line and equipment. Material selection for rotating equipment such as pumps makes reference to classes of materials for the various parts (casing, impeller, shaft, bearing, etc.).

Equipment	Operating Conditions	Composition	Corrosion Assessment	Material Selection
V-001 Rich Amine Surge Drum	T = 65°C P = 1 barg	Rich amine	Risk of H ₂ S-related cracking Risk of ASCC	<i>Shell & Head: KCS severe wet H₂S service + PWHT + 6mm CA</i> <i>Internals: SS 316L</i>
P-001 A/B Rich Amine Pump	T= 65°C P = 6 barg	Rich Amine	Risk of H ₂ S-related cracking Risk of ASCC Erosion-corrosion	<i>Casing: SS 316L</i> <i>Impeller: SS 316L</i> <i>API A-8</i>

The results are also shown on the **Material Selection Diagrams**, which use the Process Flow Diagram as background.



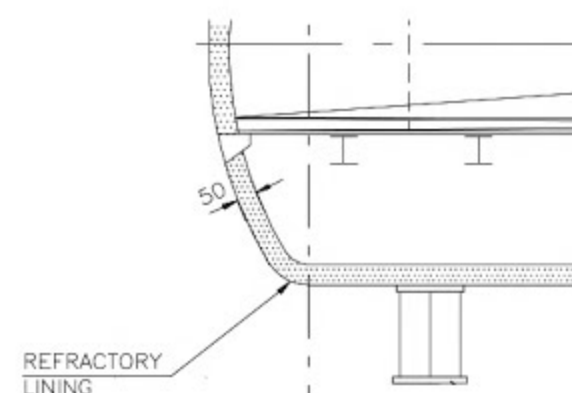
Specific requirements must be applied to materials in wet H₂S environment, called **Sour service**, to resist hydrogen induced cracking. The presence of H₂S in aqueous solution causes the steel to absorb a large amount of hydrogen. The steel is subject to cracking, called Sulfide Stress Cracking (SCC), above a critical concentration of hydrogen absorbed. The loss of containment that could result from this cracking causes a particularly severe hazard as H₂S is fatal in minutes.

A service is considered sour above a certain, very small, H₂S concentration. Specific requirements shall be applied to piping and equipment in sour service: chemical composition, maximum hardness requiring Post Weld Heat Treatment (PWHT) of welds, etc. These requirements are specified in the Material Selection Report.

Cracking is not, like corrosion, a phenomenon that develops over time. Hence sour service requirements shall be applied to materials even if they are only subject to sour service during upset conditions.

Steel strength rapidly decreases with increasing temperature. Vessels operating at high temperature, such as furnaces and reactors, are internally lined with **refractory**. The refractory reduces the temperature from the temperature inside the vessel, which could be higher than 1000°C in a furnace, down to a temperature (400°C) that allows the vessel shell to be in ordinary steel.

The refractory may be concrete, cast on the vessel wall and held by means of anchors, or, for heavier duties, refractory bricks (as shown on the picture here).



Many materials have the same visual appearance. In order to avoid confusion and prevent using the wrong type of material during construction, which could have catastrophic consequences, marking and inspection of materials are put in place.

Positive material identification (PMI) is done for alloy steels. PMI determines the chemical composition and allows to differentiate alloys.

DAILY POSITIVE MATERIAL IDENTIFICATION REPORT FOR PIPING								
ISOMETRIC No. : F65A775RBD1016 3R0JL			<input checked="" type="checkbox"/> FOR ACCEPT <input checked="" type="checkbox"/> FOR REJECT		REPORT No : T727539			
					PAGE No : 01			
MATERIAL TYPE		WELD METAL TYPE			PMI EQUIPMENT :			
A : 304L B : 304H C : 316L D : NiCrMo4 E : Other Alloy		A : J08L B : J08H C : 316L D : NiCrMo4 E : Other Alloy			NITON XLI/XLT			
SPOOL NO.		W.No. SW / FW	BASE METAL 1	WELD METAL	BASE METAL 2	EXAMINED BY		DATE
		06	A	A	A	AK		30-03-09
Mo	Nb	W	Ni	Fe	Mn	Cr	V	Ti
0.24 ± 0.07	0.03 ± 0.03	0.01 ± 0.28	8.46 ± 1.39	68.87 ± 2.15	2.26 ± 1.01	18.59 ± 1.25	0.25 ± 0.46	0.26 ± 0.57
0.26 ± 0.06	0.00 ± 0.01	0.00 ± 0.22	8.98 ± 1.13	67.51 ± 1.73	2.05 ± 0.78	19.31 ± 1.02	0.00 ± 0.51	0.55 ± 0.52
0.23 ± 0.09	0.02 ± 0.03	0.00 ± 0.36	8.79 ± 1.81	71.85 ± 2.81	0.63 ± 1.10	17.69 ± 1.57	0.22 ± 0.55	0.00 ± 1.10
0.28 ± 0.06	0.01 ± 0.01	0.00 ± 0.24	8.29 ± 1.11	70.00 ± 1.75	2.64 ± 0.80	18.20 ± 0.99	0.01 ± 0.29	0.00 ± 0.65

The corrosion engineer specifies the protection of structures and pipes against external (atmospheric) corrosion.



Protection of outdoor steel from corrosion is achieved by coating. The coating can be a metallic coating, such as Zinc (galvanizing) or Aluminium (very severe environment). For less severe requirements, steel is painted, after thorough surface preparation (sand blasting).

Painting is done following a painting system which defines the number, composition and thickness of each layer. Different painting materials are used for pipes in low temperature and high temperature service.

The **Painting specification** defines the surface preparation and paint system to be used for each application. Reference is made to an International code for the definition of the colors.

No.	Pipework Category	Painting System
1.	Pipes, factory bends, tees and other fittings with service temperature up to 80°C	<i>Epoxyvinyl System</i> Primer: inorganic zinc primer, DFT 75 µm min. Intermediates: two coats of epoxyvinyl paint, DFT 80+100 µm. Top coat for final color: epoxy paint, DFT 40 µm min. Total DFT 295 µm min.
2.	Pipes, factory bends, tees and other fittings with service temperature over 80°C	<i>Silicone System</i> Primer: inorganic zinc primer, DFT 75 µm min. Intermediates: two coats of silicone paint, DFT 25+25 µm. Top coat for final color: silicone paint, DFT 25 µm min. Total DFT 150 µm min.

Protection of submerged steel, e.g., internals of vessels, Off-Shore platform jacket, sealines, is done by means of sacrificial metallic attachments.

Such attachments, made of a less noble metal than steel, corrode first and, as they are electrically connected to the protected steel, prevent the corrosion of the latter. Sacrificial anodes are usually in zinc. They can be replaced once consumed.

Protection against corrosion of steel buried in the ground, e.g., underground piping services, is also achieved by coating. A mechanically stronger coating than painting is required for such application, usually in the form of a polymer applied at the factory on the straight pipes, fittings, etc. Field joints are coated at Site. The **Coating specification** defines the requirements of the coating, such as surface preparation, number, material and thickness of layers.

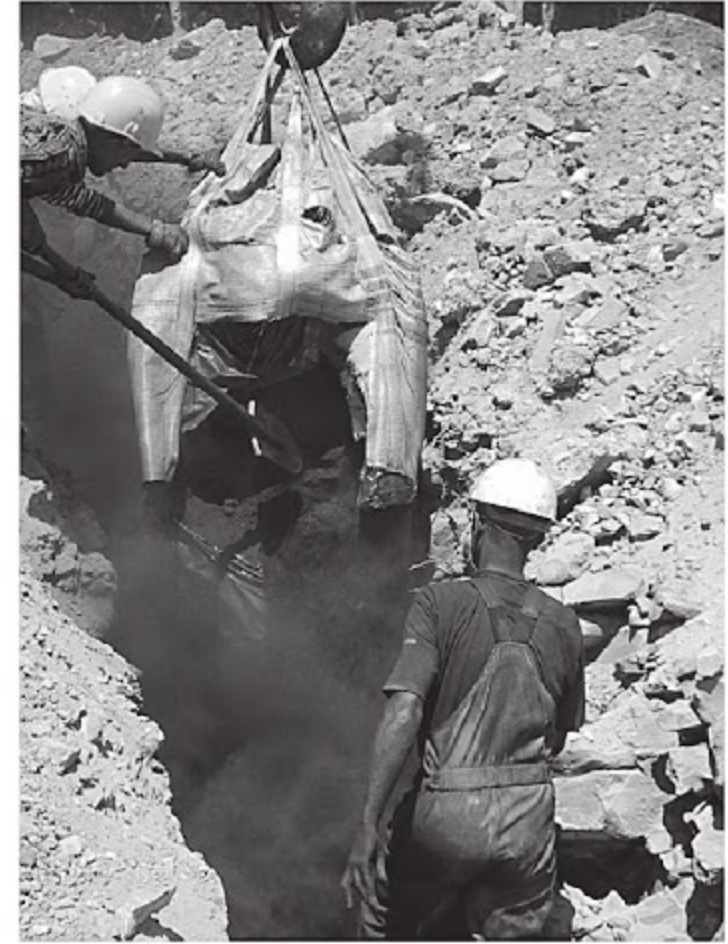
Buried steel pipes are usually protected against corrosion by an additional system, called the **cathodic protection** system.

Cathodic protection consists of maintaining the steel pipe at a low negative potential. This is done by flowing an electric current between the pipe and an anode buried close to it. Anodes are surrounded by material of low resistance, such as coke, in order to ensure the flow of the electric current. Reference electrodes measuring the pipe potential are provided to control that the pipe is effectively protected.



Electrodes
used to monitor
pipe potential

Cathodic
protection



Coke breeze



Laying of flexible anode

The **Insulation specification** covers the different types of insulation installed on equipment and piping: insulation for heat conservation, personnel protection and acoustic insulation. It specifies the insulation materials (such as mineral wool), thickness and provides detailed requirements for proper installation, ensuring in particular an adequate protection from the weather.

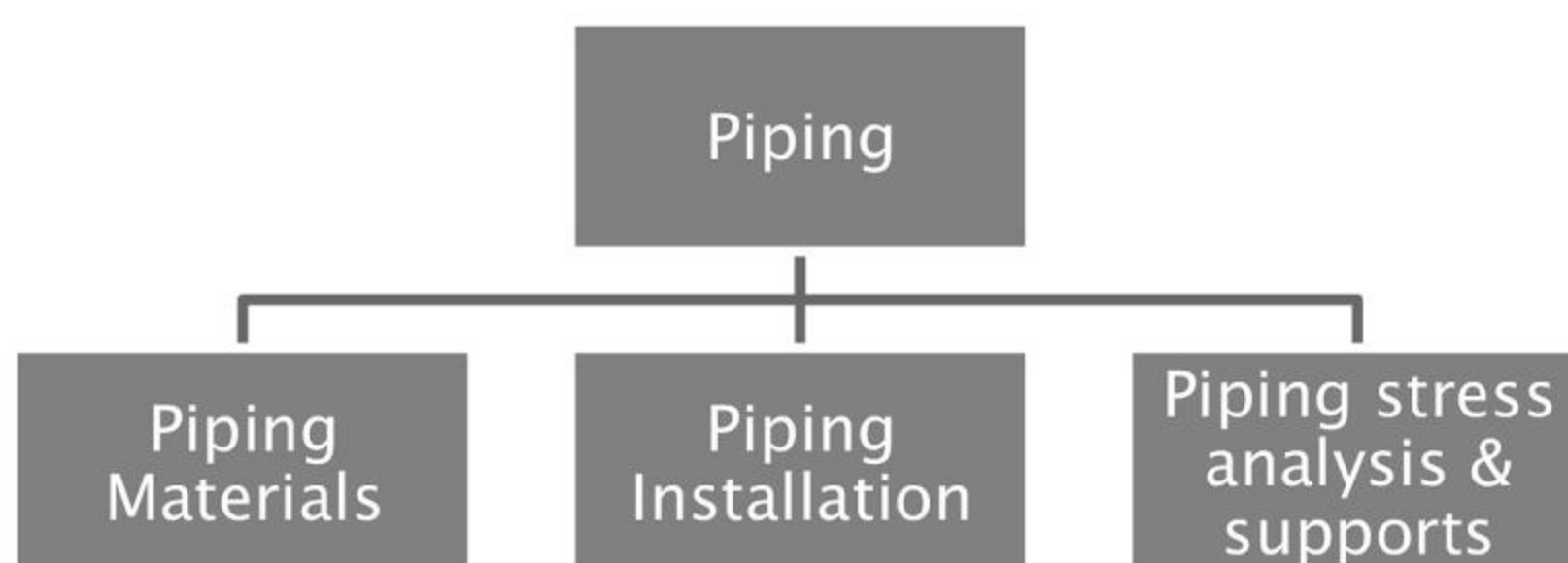


Piping



Piping discipline is usually split in three specialities:

- **Piping Installation**, in charge of piping studies and layout,
- **Piping Materials**, in charge of the specifications of piping items,
- **Piping Stress Analysis and Supports**, in charge of calculations,



Based on the Process Fluids list obtained from Process, **Piping Materials** define different groups (called classes) of piping materials.

Fluids list

Pos.	FLUID	SYMBOL	OPERATING & DESIGN CONDITIONS				MATERIAL
			T °C		barg		
			MAX/DESIGN	MAX/DESIGN	MAX/DESIGN	MAX/DESIGN	
1	Drain	BD	30	50	atm	19	CS
2	Drain	BD	30	50	atm	98,5	CS
3	Drain	BD	50	70	atm	265	CS
4	Fuel Gas	FG	30	50	8	9	SS
5	Fuel Gas	FG	40	60	45	49	SS
6	Fuel Gas	FG	55	75	98	98,5	CS
7	Diesel fuel	FO	amb	50	2	3	CS
8	Fire Water	FW	amb	50	11	12	HDPE
9	Fire Water	FW	amb	50	11	12	CS
10	Lube Oil	LO	30	80	4,2	5	GALVAN
11	Methanol	ME	20	50	atm	3	SS
12	Methanol	ME	20	50	254,5	265	SS
13	Open drain	OY	amb	50	atm	3	CS
14	Hydrocarbon Gas	P	30	50	atm	19	CS
15	Hydrocarbon Gas	P	30	50	98	98,5	CS
16	Hydrocarbon Gas	P	-40/30	-46/50	atm	2	LTCS
17	Hydrocarbon Gas	P	-40/30	-46/50	98	98,5	LTCS
18	Hydrocarbon Gas	P	138	160	253,5	265	CS
19	Hydrocarbon Gas	P	50	70	253,5	265	CS
20	Hydrocarbon Gas	P	138	160	253,5	291	CS
21	Hydrocarbon Gas	P	-40/138	-46/160	253,5	291	LTCS
22	Hydrocarbon Gas	P	-40/50	-46/70	253,5	265	LTCS
23	Utility Air	UA	30	50	11	12	CS
UW	Utility Water	UW	amb	50	3	4	GALVAN

Piping Classes

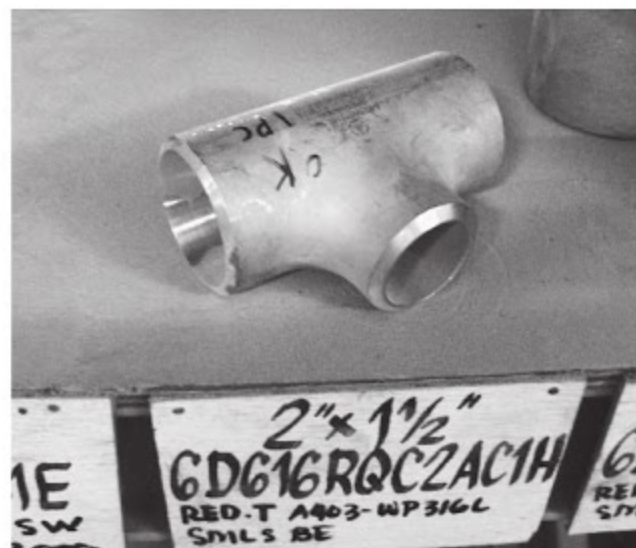
Class	Material	Rating	Pbarg/T°C Design
11A	CS	150	19 / 50
15A	CS	600	98.5 / 75
18A	CS	2500	265 / 160
18B	CS	2500	291 / 160
21A	LTCS	150	2 / -46 TO 50
25A	LTCS	600	98.5 / -46 TO 50
28A	LTCS	2500	265 / -46 TO 70
31A	304LSS	150	9 / 50
35A	304LSS	600	49 / 60
38A	304LSS	2500	280 / 50
91A	CS GALVA	150	5 / 80

Piping Material Classes allow to standardize piping materials by using the same for several services. In this way, material will be interchangeable at Site. Any excess material for any line of a given class can be used for any other line of the same class. Should there be a change at Site on one of these lines, it will be easier to find available material.

There is a trade-off between standardization and cost. While reviewing the above list of fluids, one weighs the benefits of using a different piping class for fluids # 18 and 20. If there are long lines carrying fluid #18 it will be worth to dedicate a piping class to fluid #18 rather than to use that of fluid #20. This will allow to reduce the thickness of pipes to that strictly required for the conditions of fluid #18, i.e., 265 barg, instead of overdesigning to 291 barg. This is indeed what was done in this case as two classes (18A and B) were made.

Piping involves a variety of components: straight runs, elbows, tees, flanges, reducers, valves, etc. Each of these components must be specified in order to be purchased. This is done in the **Piping Material Classes specification**.

SERVICE : DRAIN (BD) HYDROCARBON GAS (P)		GENERAL MATERIAL : CARBON STEEL API 5L Gr. B, X52, X65		RATING : 2500# RTJ		PIPING CLASS : 18A			
Corrosion Allowance = 0				Page : 1/3					
Limits		CODE: ASME B31-8							
T °C	-29	38	121	160					
P Barg	265	278	278	265					
	DIA		Sched/ WT(mm) Rating	End	Material standard	Dimensions standard	DESIGNATION	NOTES	
	from	to							
PIPE	1/2"	3/4"	160	BE	API 5L Gr.B-MDS-CS01	ASME B36.10	SEAMLESS PIPE		
	1"	1 1/2"	XXS	BE	API 5L Gr.B-MDS-CS01	ASME B36.10	SEAMLESS PIPE		
	2"	2"	160	BE	API 5L Gr.B-MDS-CS01	ASME B36.10	SEAMLESS PIPE	4	
	3"	3"	80	BE	API 5L Gr.X52-MDS-CS04	ASME B36.10	SEAMLESS PIPE	4	
	4"	14"	120	BE	API 5L Gr.X52-MDS-CS04	ASME B36.10	SEAMLESS PIPE	4	
	16"	24"	(*)	BE	API 5L Gr.X65-MDS-CS06	ASME B36.10	S.A.W. WELDED PIPE : (*) 16" thk = 25.4, 18" thk = 28,58 20" thk = 31.75 , 24" thk =38.1	4	
FORGED STEEL FITTING	B.W	1/2"	2"	BW	ASTM A105-MDS CS01	MSS SP-97	WELDOLET (BW AS PER ASME B16-25)	1	
		3"	14"	BW	A694- F52-MDS CS03	MSS SP-97	WELDOLET (BW AS PER ASME B16-25)	1	
		16"	24"	BW	A694- F65-MDS CS05	MSS SP-97	WELDOLET (BW AS PER ASME B16-25)	1	
	BUTT WELDING	1/2"	3/4"	160	BW	A234-WPB-MDS SC01	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER	
		1"	1 1/2"	XXS	BW	A234-WPB-MDS SC01	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER	
		2"	2"	160	BW	A234-WPB-MDS SC01	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER	
3"		3"	80	BW	MSS SP-75 WPHY 52-MDS CS03	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER		
4"	14"	120	BW	MSS SP-75 WPHY 52-MDS CS03	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER			
16"	24"	pipe thk	BW	MSS SP-75 WPHY 65-MDS CS05	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER	1		
FLANGES	1/2"	2"	2500# RTJ	BW	ASTM A105-MDS CS01	ASME B16.5	WELDING NECK FLANGE	1	
	3"	12"	2500# RTJ	BW	A694-F52-MDS CS03	ASME B16.5	WELDING NECK FLANGE	1	
	14"	14"		BW	A694-F52-MDS CS03		HUB CONNECTOR (BW AS PER ASME B16-25)	1-2-3	
	16"	24"		BW	A694-F65-MDS CS05		HUB CONNECTOR (BW AS PER ASME B16-25)	1-2-3	
	2"	2"	2500# RTJ	BW	ASTM A105-MDS CS01	ASME B16.36	2 ORIFICE WN FLANGE + 1/2"PLUG+JACK SCREW	1	
	3"	12"	2500# RTJ	BW	A694-F52-MDS CS03	ASME B16.36	2 ORIFICE WN FLANGE + 1/2"PLUG+JACK SCREW	1	
GASKET	1/2"	12"	2500#	-	ASTM A105-MDS CS01	ASME B16.5	BLIND FLANGE		
	14"	24"		-	A694-F52-MDS CS03		BLIND HUB CONNECTOR	2-3	
BOLTING					A193Gr.B7+ Zn Bichr.	ASME B16.5	STUD BOLT & 2 HEAVY HEX. NUTS		
					A194Gr.2H+ Zn Bichr.	ASME B1.1	DIA≤1"COARSE Series, DIA >1" 8 THREADS series		
						ASME B1.1	SPECIAL BOLTING FOR CLAMP-TYPE DEVICE	3	



9. Piping

For each item, the specification defines:

- The material, by reference to an international standard,

SERVICE : DRAIN (BD) HYDROCARBON GAS (P)		GENERAL MATERIAL : CARBON STEEL API 5L Gr. B, X52, X65		RATING : 2500# RTJ	PIPING CLASS : 18A
		Corrosion Allowance = 0		Page : 1/3	
Limits		CODE: ASME B31-8			
T °C		-29	38	121	160
P Barg		265	278	278	265

	DIA		Sched./ WT(mm) Rating	End	Material standard
	from	to			
PIPE	1/2"	3/4"	160	BE	API 5L Gr.B-MDS-CS01
	1"	1 1/2"	XXS	BE	API 5L Gr.B-MDS-CS01
	2"	2"	160	BE	API 5L Gr.B-MDS-CS01
	3"	3"	80	BE	API 5L Gr.X52-MDS-CS01
	4"	14"	120	BE	API 5L Gr.X52-MDS-CS01
	16"	24"	(*)	BE	API 5L Gr.X65-MDS-CS01

CHEMICAL REQUIREMENTS FOR HEAT ANALYSES (Section 6)					
Type of pipe	Grade	Carbon	Manganese	Phosphorus	Sulfur
		maxi % (1)	maxi % (1)	maxi %	maxi %
seamless					
Non-expanded or cold expanded	A	0.22	0.90	0.030	0.030
	B(6)	0.27	1.15	0.030	0.030
Non-expanded	X42	0.29	1.25	0.030	0.030
	X46(4), X52(4),	0.31	1.35	0.030	0.030
Cold expanded	X42(4), X46(4), X52(4),	0.29(2)	1.25	0.030	0.030
	X56(3,4), X60(3,4)	0.26	1.35	0.030	0.030
Non-expanded or cold expanded	X65, X70, X80	(by agreement)			

TENSILE REQUIREMENTS (Section 6)							
Grade	Yield strength minimum		Ultimate tensile strength minimum		Ultimate tensile strength maximum		Elongation minimum percent in 2 in. (50.8 mm)
	ksi	MPa	ksi	MPa	ksi	MPa	
A	30.0	207	48.0	331			See note (1)
B	35.0	241	60.0	413			
X42	42.0	289	60.0	413			
X46	46.0	317	63.0	434			
X52	52.0	358	66.0	455			
X56	56.0	388	71.0	489			
X60	60.0	413	75.0	517			

- the geometry/dimensions, by reference to international dimensional standard, e.g., ASME, for elbows (defining the length, etc.),

SERVICE : DRAIN (BD) HYDROCARBON GAS (P)		GENERAL MATERIAL : CARBON STEEL API 5L Gr. B, X52, X65		RATING : 2500# RTJ	PIPING CLASS : 18A
		Corrosion Allowance = 0		Page : 1/3	
Limits		CODE: ASME B31-8			
T °C		-29	38	121	160
P Barg		265	278	278	265

	DIA		Sched./ WT(mm) Rating	End	Material standard	Dimensions standard
	from	to				
PIPE	1/2"	3/4"	160	BE	API 5L Gr.B-MDS-CS01	ASME B36.10
	1"	1 1/2"	XXS	BE	API 5L Gr.B-MDS-CS01	ASME B36.10
	2"	2"	160	BE	API 5L Gr.B-MDS-CS01	ASME B36.10
	3"	3"	80	BE	API 5L Gr.X52-MDS-CS04	ASME B36.10
	4"	14"	120	BE	API 5L Gr.X52-MDS-CS04	ASME B36.10
	16"	24"	(*)	BE	API 5L Gr.X65-MDS-CS06	ASME B36.10

	B.W.	DIA	Sched./ WT(mm) Rating	End	Material standard	Dimensions standard	Notes	Quantity
FORGED STEEL FITTING		1/2"	2"	BW	ASTM A105-MDS CS01	MSS SP-97	WELDOLET (BW AS PER ASME B16-25)	1
		3"	14"	BW	A694- F52-MDS CS03	MSS SP-97	WELDOLET (BW AS PER ASME B16-25)	1
		16"	24"	BW	A694- F65-MDS CS05	MSS SP-97	WELDOLET (BW AS PER ASME B16-25)	1
FORGED STEEL FITTING	BUTT WELDING	1/2"	3/4"	BW	A234-WPB-MDS SC01	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER	1
		1"	1 1/2"	BW	A234-WPB-MDS SC01	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER	
		2"	2"	BW	A234-WPB-MDS SC01	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER	
		3"	3"	BW	MSS SP-75 WPHY 52-MDS CS03	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER	
		4"	14"	BW	MSS SP-75 WPHY 52-MDS CS03	ASME B16.9	45°, 90°ELBOW, TEE, RED. TEE, CAP, REDUCER	
		16"	24"	pipe thk	BW	MSS SP-75 WPHY 65-MDS CS05	ASME B16.9	

S.A.W. WELDED PIPE :

(*) 16" thk = 25.4, 18" thk = 28,58
20" thk = 31.75, 24" thk = 38.1

- the wall thickness (by steps, called schedules, for standardisation reasons), for each diameter, which is calculated from applicable design code (ASME B31.3 for Oil & Gas facilities), pressure, temperature, material properties, corrosion allowance and manufacturing tolerances,

Piping wall thickness calculation as per ASME B31.3

- P Internal pressure
- D Pipe outside diameter
- S Basic Allowable Stress value for material, at design temperature
- W Weld joint reduction factor
- E Quality factor (1 for seamless, 0.85 for ER welded pipe, etc.)
- Y Coefficient from table in ASME B31.3 (from 0.4 to 0.7 depending on material and temperature)

Example: Piping class 1A
 Design Pressure: 19 barg, Design Temperature: 75°C
 Carbon steel, 3mm corrosion allowance

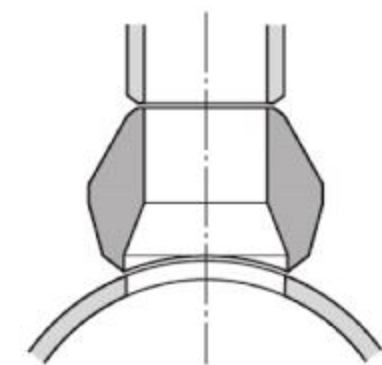
Material API 5L grade B
 Seamless pipe (W=1, E=1)
 Y = 0.4
 S, as per table Table A-1 of ASME B31.3: 20,000 psi (1379 bar)

$$t = \frac{P * D}{(2SE + PY)}$$

	Diameter (inch)			
	inch	2	6	10
	mm	60,3	168,3	273,1
t calc	mm	0,4	1,2	1,9
CA	mm	3,0	3,0	3,0
Fab allowance	%	12,5	12,5	12,5
t min		3,9	4,7	5,6
t selected		3,9	4,8	6,4
		sch 40		sch 20

The wall thickness is defined as per the calculated minimum required wall thickness, the corrosion allowance and manufacturing tolerances as well as the selection made for other piping classes, in order to provide another level of standardisation.

The Piping class contains a branch connection table which specifies the type of branched connections to be used depending on the diameters of the main line and the branch (tees, reinforced branch fittings – also called olets such as the weldolet shown here, etc.).



Supply of piping materials take time while these materials are needed at an early stage at Site to start pre-fabrication.

The exact list of piping materials required will not be known until late in the Project, once Engineering is almost completed and piping isometric drawings, which show the exact Bill Of Materials required, have been issued. The Project cannot afford to wait and must order based on preliminary estimates.

These estimates improve as Engineering progresses and purchase orders amendments are made to adjust quantities.

Piping Materials discipline proceeds as follows:

A preliminary list of required materials is estimated from the available drawings, performing what is called a **Material Take-Off (MTO)**. The drawings

used at this stage are the first issue of the P&IDs, and associated line list, and the Piping routing drawings (Line diagrams). This **1st MTO** is used for the inquiries to Piping materials vendors to obtain unit prices.

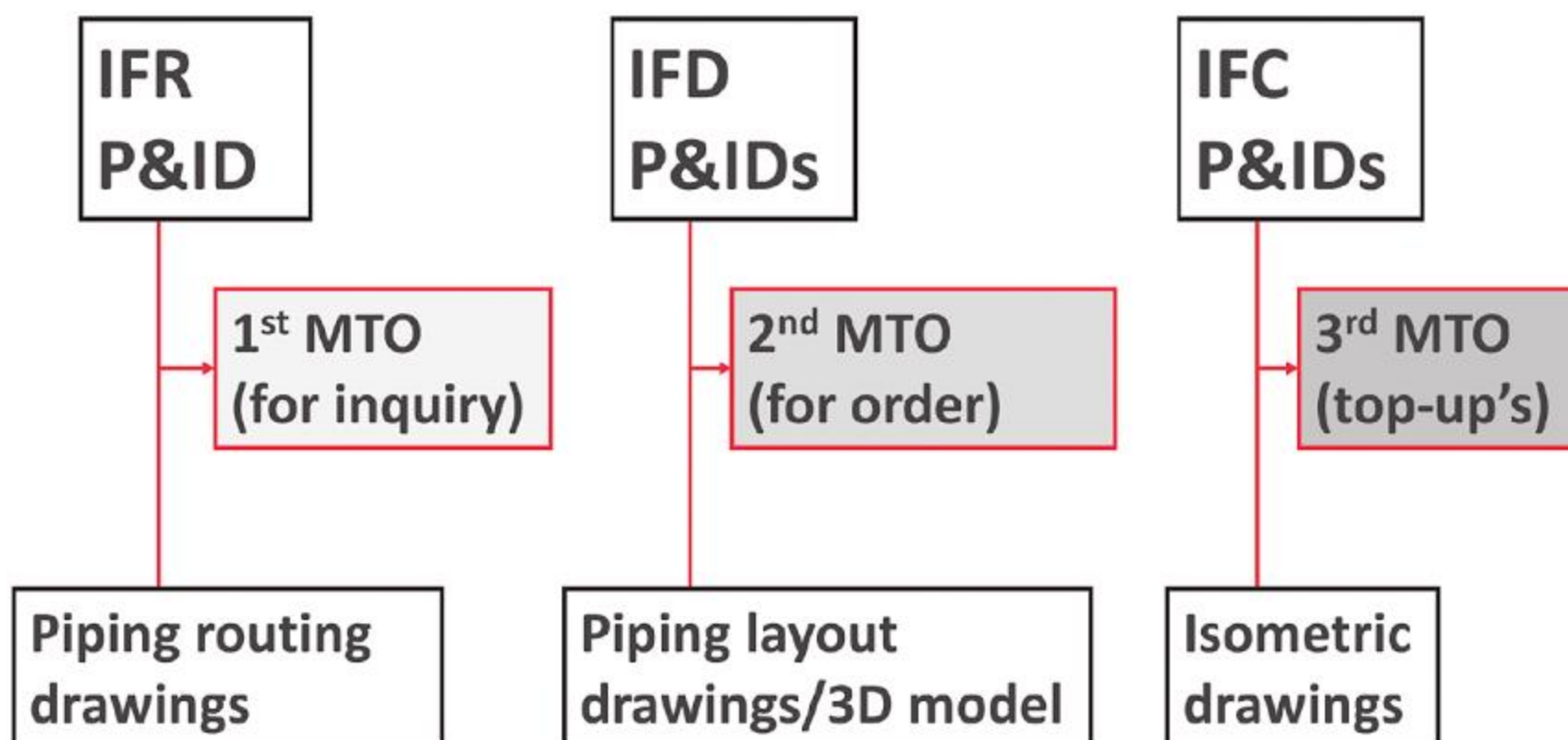
Vendors are selected and purchase orders are prepared. In the meantime, a second MTO is done, based on the second issue of the P&IDs (IFD), the Piping layout drawings and, for the lines that have been modelled, the 3D model. The purchase orders are placed on the basis of these **2nd MTO** quantities. The **2nd MTO** focusses on long lead piping materials, such as large diameters, exotic materials. In order not to order too much, a certain percentage of the quantities estimated are ordered, e.g., 80% only. In such a way, even if quantities decrease by 20% due to design development there will not be any surplus.

The MTO is done for large diameters. Small diameters will be estimated by ratio. Other adjustments to the MTO quantities include identification and removal of uncertain items.

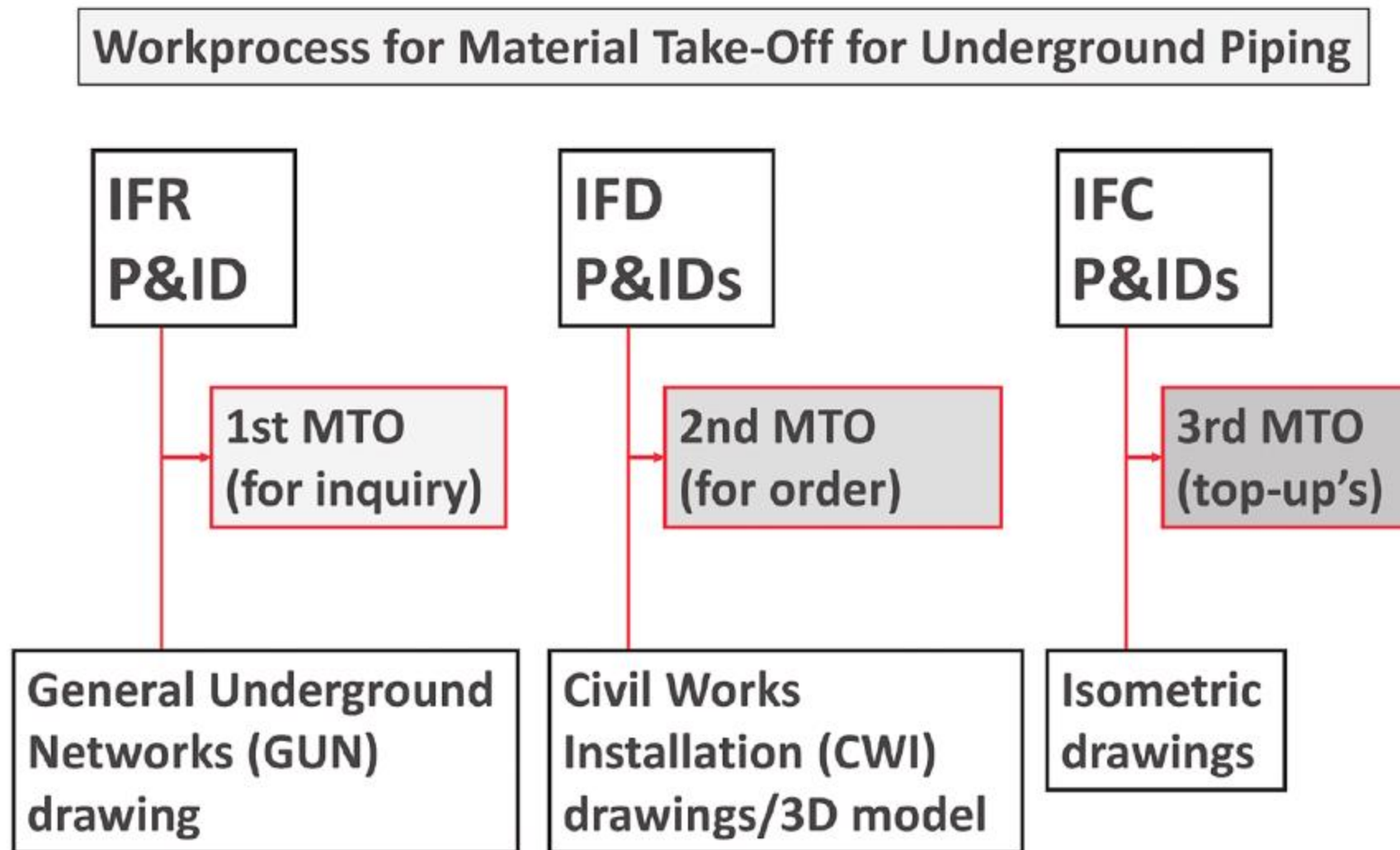
As design develops lines are progressively modelled in the 3D model and isometric drawings, showing the final list of materials required for each line, issued. Balance of materials between what was accounted and ordered for a line (2nd MTO quantities) and the final list of materials appearing on the isometric for that line, the **3rd MTO**, which is extracted from the 3D model, is made. Additional quantities are purchased by amendment to the purchase orders.

As the design of lines in the model and the issue of isometric drawings take place over several months, several such MTOs and purchases of additional materials are made.

Workprocess for Material Take-Off for Above Ground Piping



Piping MTO shall also include underground piping, which is usually dealt with by Civil rather than Piping discipline. The drawings from which the 3 MTOs are done are different, as shown below:



Codes are assigned to Piping materials, in order to identify them easily rather than to resort to their full designation. The code is independent of the piping class, as the same items, for instance small bore pipes of a given schedule, appear in numerous piping classes.

Piping is purchased by item types from multiples suppliers. The split of piping materials in separate requisitions is decided jointly by the Piping Material engineer together with Procurement. Typically, different **Material Requisitions** will be issued for different types of piping items (welded pipes, seamless pipes, gate/ball/plug/butterfly/check valves), fabrication process (seamless/welded pipes, forged/cast valves, wrought/forged fittings), materials (CS, galvanized CS, LTCS, low alloy, stainless steel), coating (internal, external), etc.

This means that there could be as many as 40 different material requisitions for piping materials on a typical Project. Material Requisitions are subject to revisions, they indicate both the previously ordered quantity, the new one and the balance.

REV	Item	SIGMA CODE CLIENT CODE	large diam.	small diam. /length	QUANTITIES TO BE SUPPLIED		BALANCE TO BE SUPP. A - B	
					New A	Old B		
S E A M L E S S P I P E								
005	34	TE04170	API5LGRB	-ANSIB36-10	-BW	-SCH40	-	
			P 2			1248	1212	36
004	37	TE04900	API5LGRB	-ANSIB36-10	-PLAIN END	-SCH80	-	
004	36		P 3/4			6	6	0
004	42		P 11/2			6	6	0
005	44	TE14795	API5LGRB	-ANSIB36-10	-PLAIN END	-SCH80	-MDS CS01 -	
005	25		P 1/2			138	0	138
004	24		P 3/4			12	6	6
004	43		P 11/2			6	6	0

The brief specification of manual valves is given in the piping class including the reference to the applicable design and fabrication code, the material of the body and trim, type of body/cover assembly, materials of seats and gasket, etc.

DIA		Rating	End	BALL VALVES	
from	to			DESIGNATION	Standard
1/2"	1"1/2	2500#	BW	Full bore with BW Nipples, Trunnion ball, 3-piece body Body:LTC.Steel Trim: 17/4 PH impact tested at -46°C Seats/Seals: PEEK / Viton or equal	API 6D ASME B16-34
2"	20"	2500#	BW	Full bore, welded body with BW pup pieces Trunnion ball Body:LTC.Steel Trim: 17/4 PH impact tested at -46°C Seats / Seals PEEK or PTFCE / PTFE	API 6D ASME B16-34

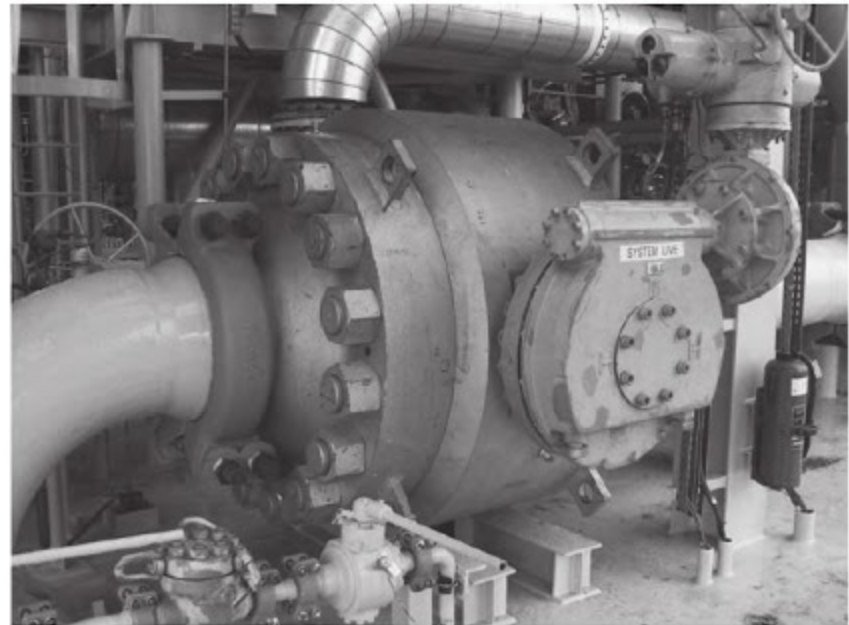
Dimensions of manual valves are standardized and specified in codes.

Valves may be subject to severe operating conditions (erosion, compression) and their moving and sealing parts require adequate material selection.

A **specification** is issued for each type of valve (ball, gate, globe, butterfly) to supplement the requirements of the code with the project specific requirements.

The Piping material specialist reviews the piping material vendor drawings to check that the material offered for the valve body, trim, gaskets, etc. are compliant or equivalent to the ones specified in the piping class specification and valves data sheets.

The **Piping details standard** show the arrangement of standard assemblies: process and test vents and drains, and instrument connections. Instrument connection details, such as the one for thermowell shown here, show the piping/instrument interface.

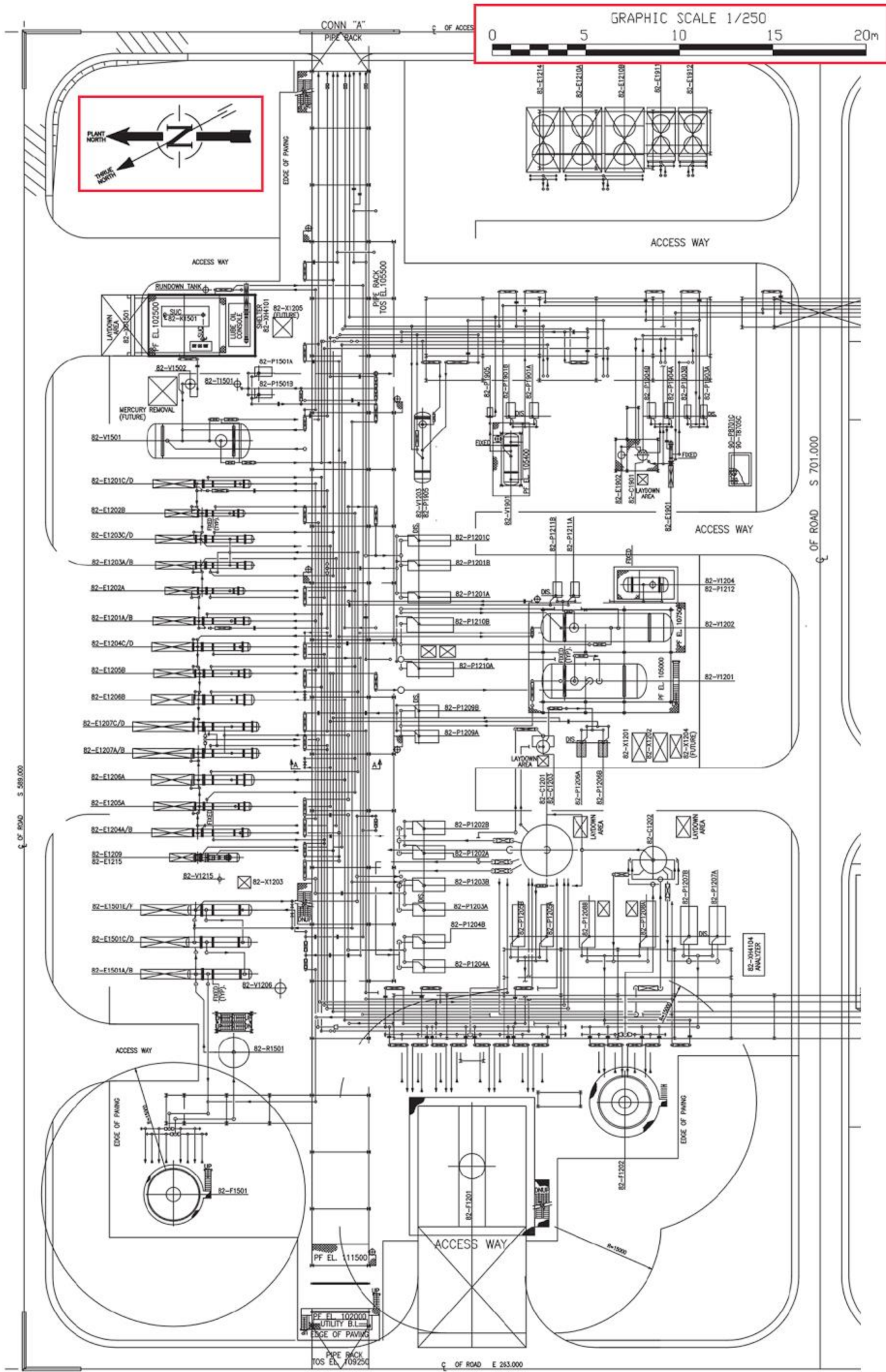


<u>DETAIL</u>	<u>DESCRIPTION</u>	<u>Ø/ DIA .</u>	<u>QT.</u>
<p><u>HORIZONTAL PIPING</u></p>	<p>① LONG WELDING NECK FLANGE</p> <p>② ECCENTRIC REDUCTION</p> <p>③ PIPE</p> <p>④ GASKET</p> <p>⑤ BOLTING</p>	<p>1 1/2"</p> <p>4" X Ø</p> <p>4"</p> <p>1 1/2"</p> <p>1 1/2"</p>	<p>1</p> <p>2</p> <p>0.3</p> <p>1</p> <p>1 SET</p>

The work of **Piping Installation** start with Piping routing studies, from the Process Flow Diagrams, which show interconnections between equipment, and the Unit Plot Plan, which shows equipment positions.

Line diagrams, also called « line shoot diagrams », show the route of the lines. They are called *line* diagrams as they depict each pipe, regardless of its diameter, as a single line. They use the Unit Plot Plan as background. The example of line diagram shown on the next page is that of the unit whose Plot Plan is shown on page 58.

9. Piping



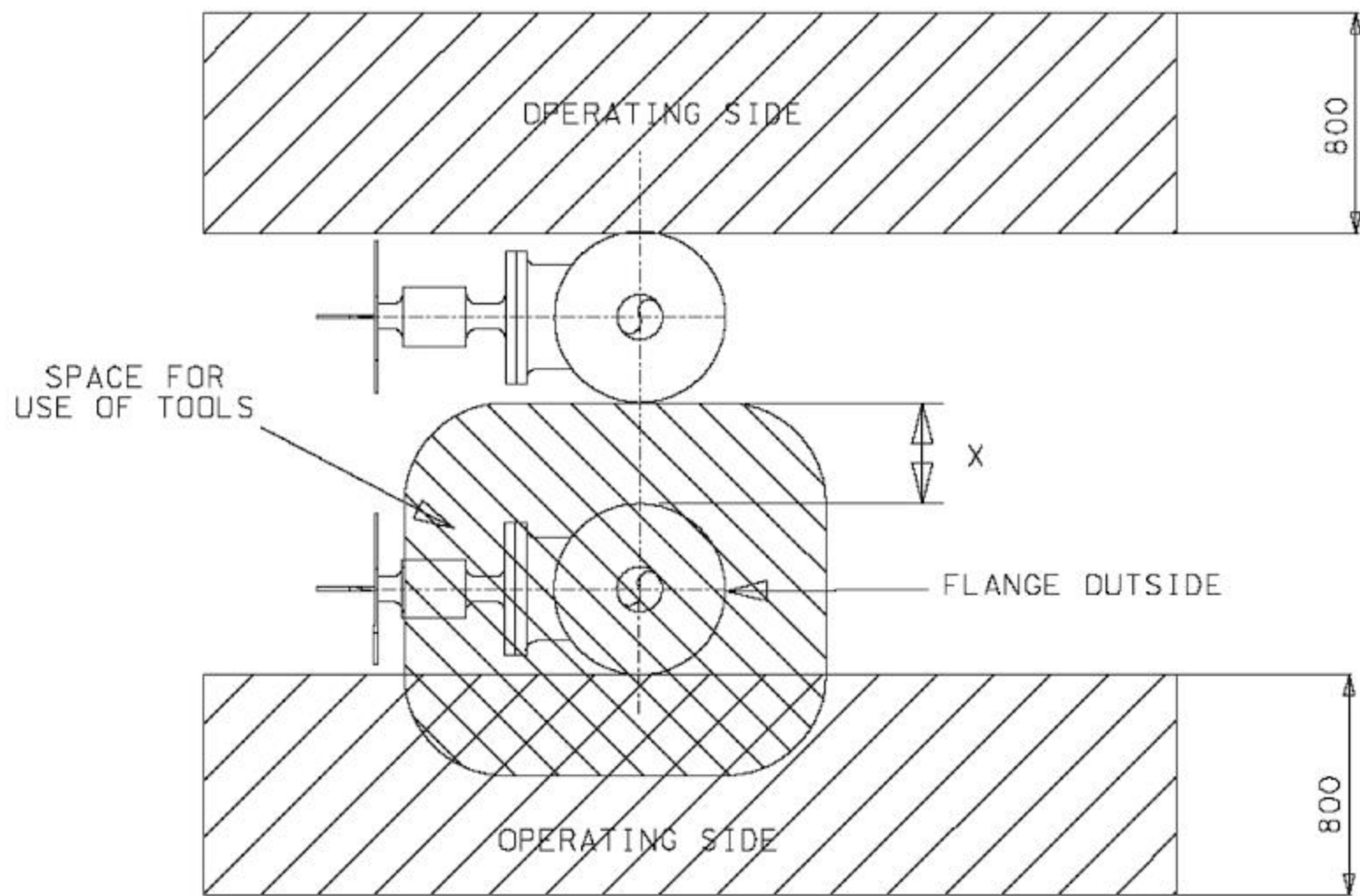
Line diagrams have several purposes: to confirm the Unit Plot Plan, to allow measurement of the lengths of lines for the first MTO, to set the dimensions of pipe-racks and to assign areas to piping designers.

The second stage in the Plant piping design is the **Piping studies**, also called Planning studies, which take into account numerous requirements:

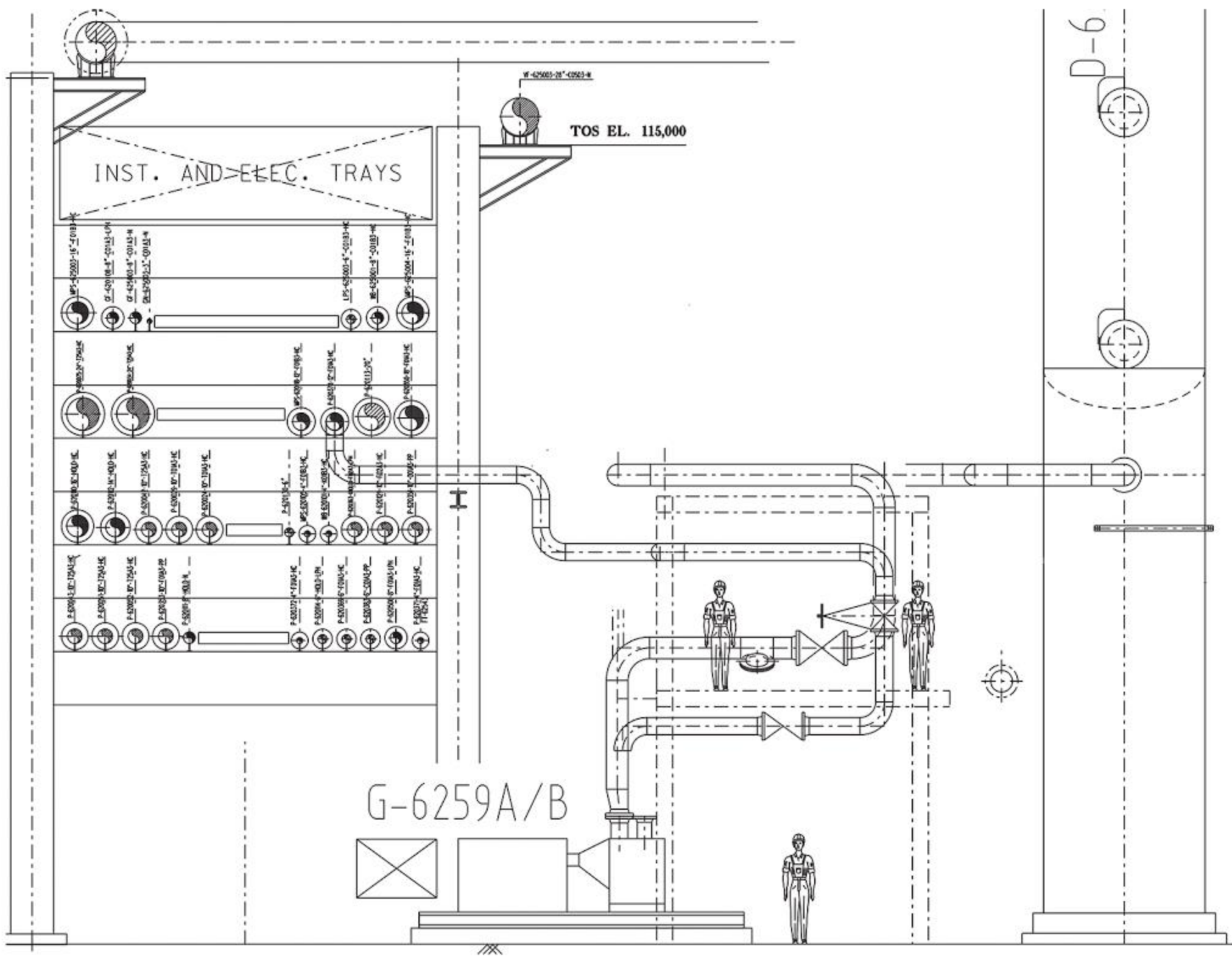
- Process requirements, as shown on P&IDs: sloped line for gravity flow, no pocket, minimum distances, PSVs and BDVs located at high point with slopes on both sides, etc.
- Piping flexibility (provision of directional change or expansion loop in the line to allow its expansion due to temperature),
- Grouping of lines on common support/pipe-rack. Largest pipes are located on the sides of pipe-racks. Pipes exit the pipe-rack by changing level to allow addition of future pipes.
- Operator access to valves and instruments,
- Straight pipe lengths upstream and downstream of flow meters,
- Space for dismantling and handling parts during maintenance: provision of clearance for lifting and lay down area,
- Clearances around control valves, acceptable height of valve hand wheels and other access and ergonomics requirements as defined in the **Human Factors requirements specification**.



9. Piping



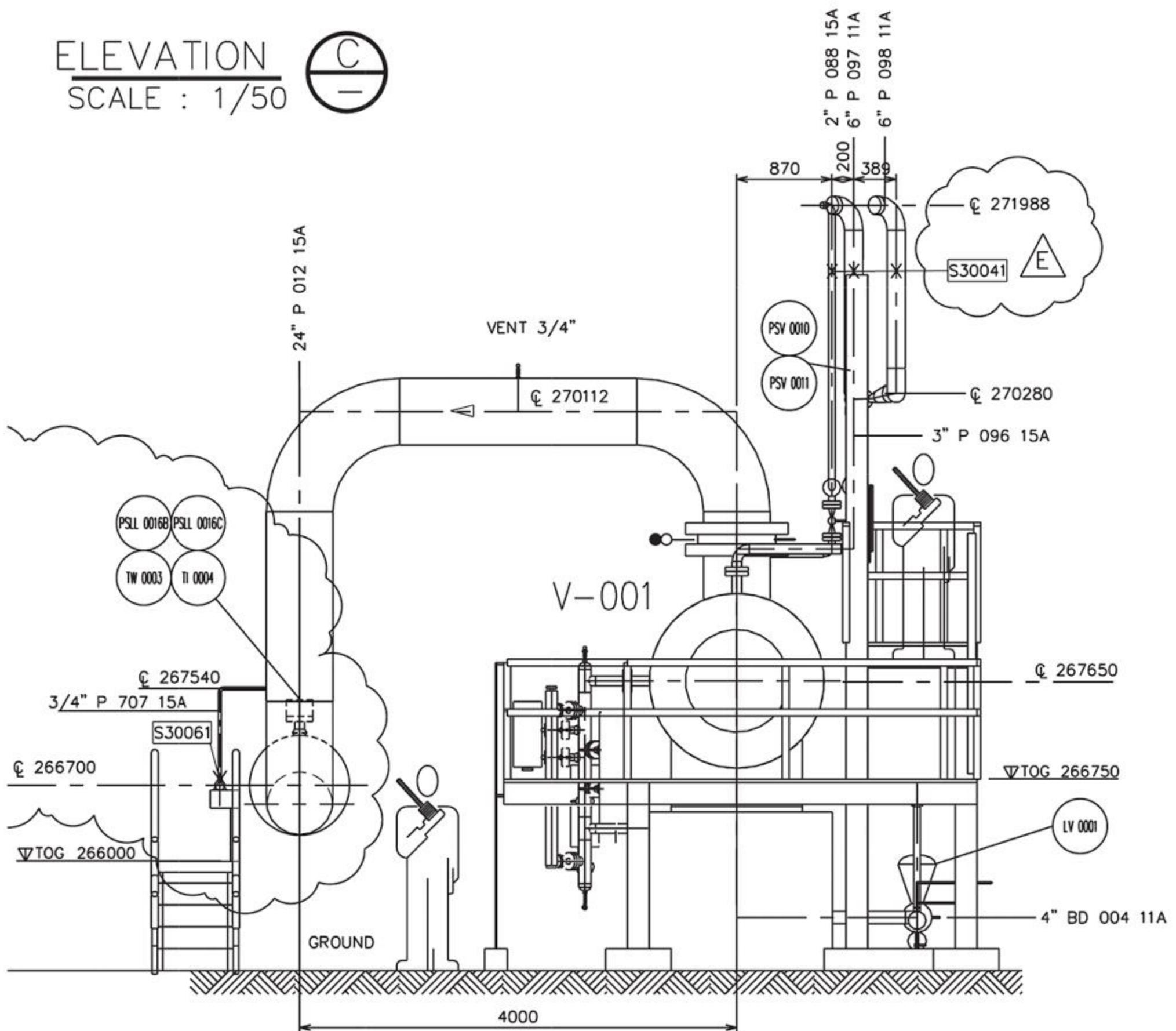
Piping studies result in **Piping Layout Drawings**.

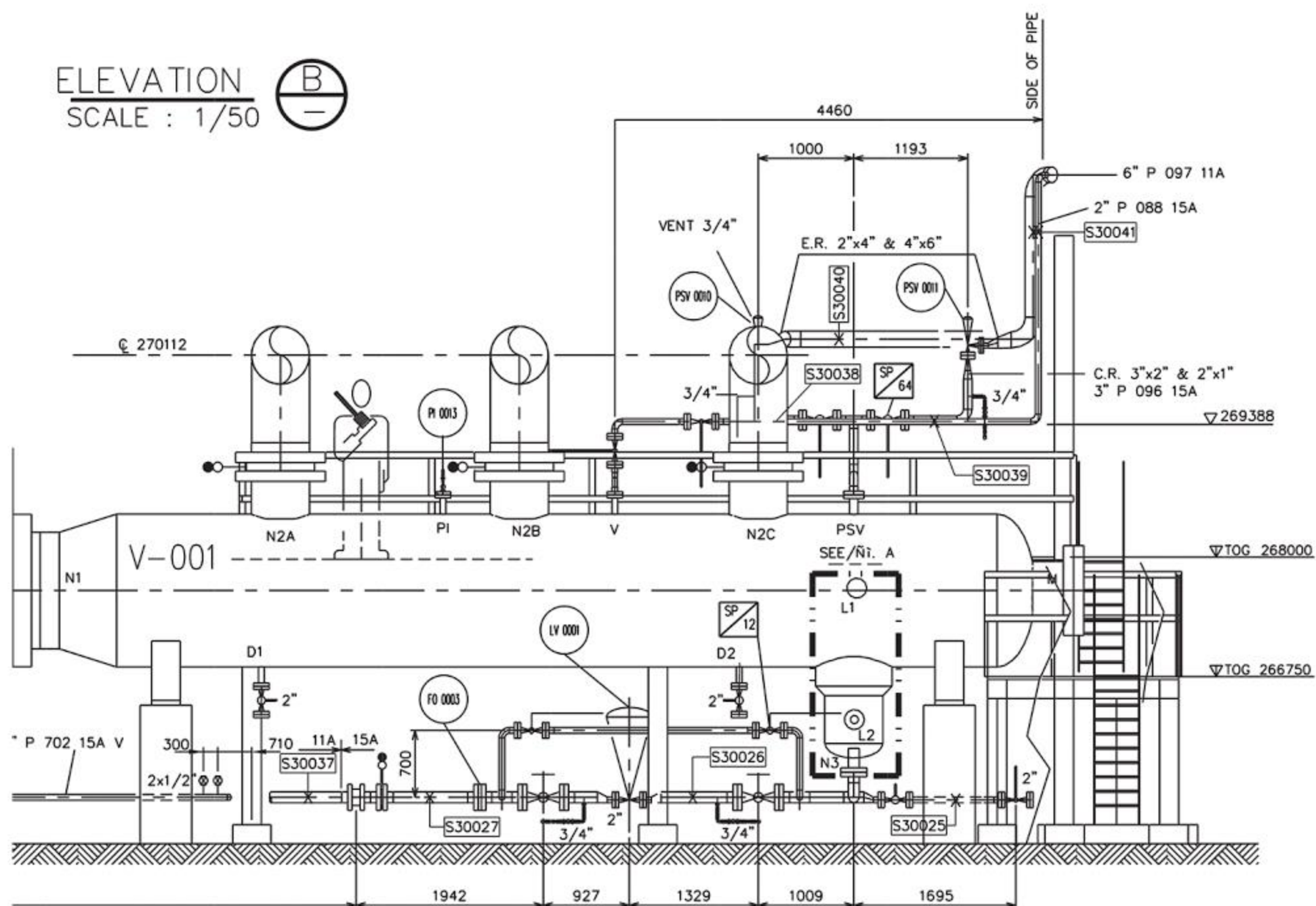


Piping studies set the dimensions of process structures and the width and number of levels of pipe-racks.

Piping issues two types of construction drawings: **General Arrangement Drawings**, used for piping erection, and **Isometric Drawings**, used for piping pre-fabrication.

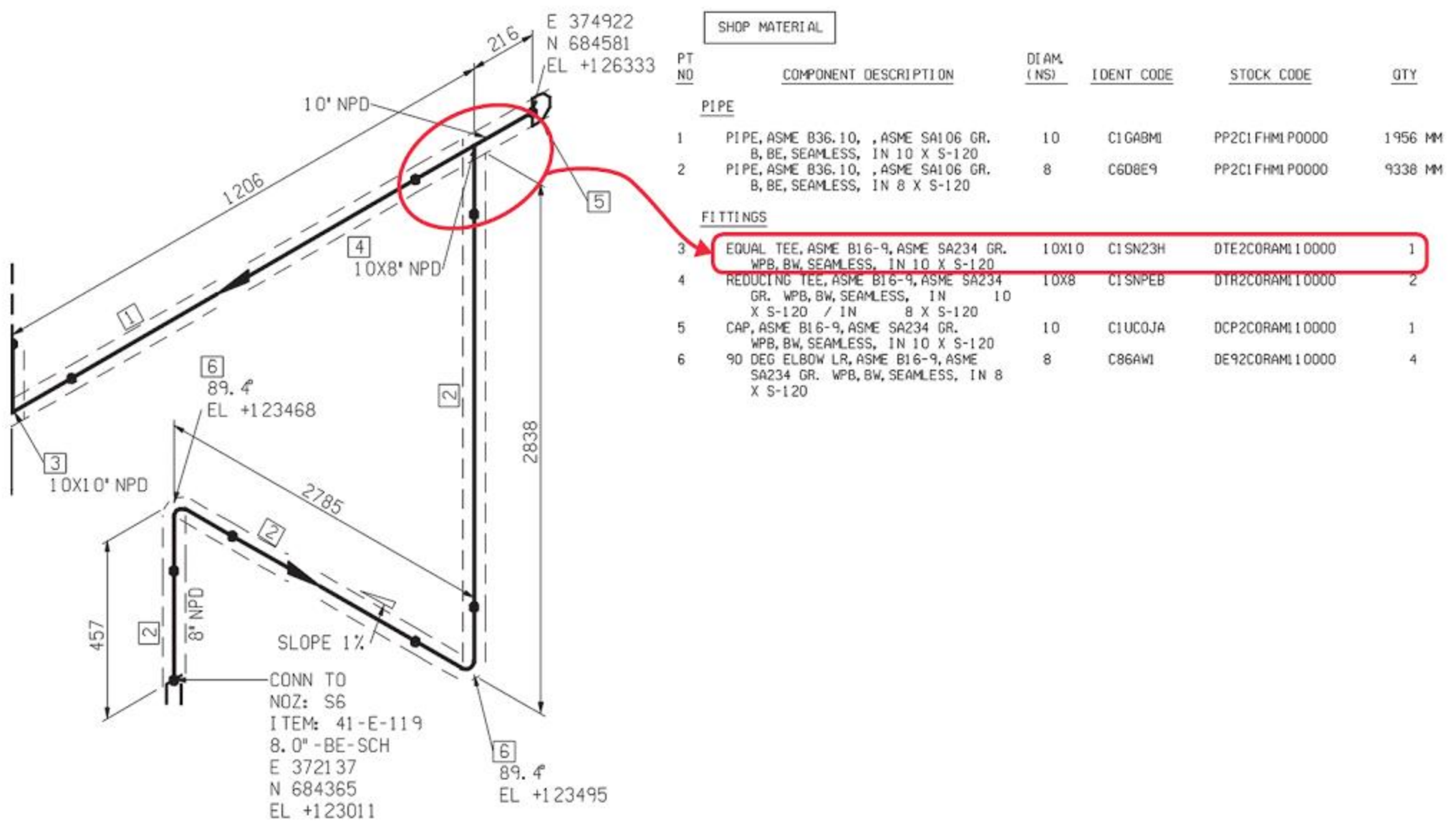
The **Piping General Arrangement drawing** contains all information necessary for erection of piping: all dimensions, elevations, position of valves, etc. It served, in the past, to produce Isometric drawings when done manually. As a CAD tool is now used to produce Isometrics, Piping General Arrangement drawings are no longer systematically produced.





Piping General Arrangement Drawings (GAD) also served to give a view of the complete environment within in area, including all equipment, pipes, valves, structures, etc. They tend to be replaced, nowadays, by snapshots taken from the CAD tool (3D model).

Piping Isometric Drawings show a 3D view of an individual line, with all dimensions defining its geometry, the list and specification of all piping components required to fabricate (straight pipe length, elbows, tees) and erect (valve, gaskets) it, the positions and types of supports, and the inspections and tests to be done during fabrication.



The piping materials short identification codes, which have been used in the material requisitions and have been marked by the suppliers on every item, are indicated on the isometric.

Piping isometric drawings are extracted from the 3D model. Before the extraction, the line route is duly checked in the 3D model and a check list, like the one below, is filled.

Piping isometric check list	
Check compliance with IFC P&ID, including notes (no pocket etc.), spec breaks	<input checked="" type="checkbox"/>
Check accessibility of valve (flange accessibility for dismantling, handwheel elevation)	<input checked="" type="checkbox"/>
Check that all the adjacent lines have no impact on the routing	<input checked="" type="checkbox"/>
Check openings in grating and concrete floors (space for sleeve)	<input checked="" type="checkbox"/>
Equipment nozzles with removal requirement : spool piece & free space	<input checked="" type="checkbox"/>
Check routing and supports compliance with stress calculation note (for critical lines)	<input checked="" type="checkbox"/>
Obtain process approval for Process critical lines	<input checked="" type="checkbox"/>
Check instrument connection is as per Piping standard	<input checked="" type="checkbox"/>
Check upstream & downstream straight lengths are provided for FT	<input checked="" type="checkbox"/>
Check the dimensions of Special items	<input checked="" type="checkbox"/>
Check that all isometric drawing fields are all filled-in, including NDE, PWHT etc.	<input checked="" type="checkbox"/>
Check that Piping insulation type and thickness is as per IFC line list	<input checked="" type="checkbox"/>
Check line is not subject to P&ID modification sheet	<input checked="" type="checkbox"/>

9. Piping

The piping isometric drawing must indicate all fabrication requirements, including required inspections and tests (surface only or in-depth inspection by means of radiography for instance) and heat treatment of welds.

These requirements are specified by Piping based on the service, pressure level, type of fluid, etc. in the **Piping NDE specification** which is submitted to the Client's Approval.

CLASS	RATING	MATERIAL	DESIGN		SERVICE	Heat Treatment	Fluid Cat.	EXTEND OF NON DESTRUCTIVE EXAMINATION (%) - case of hydrostatic testing				
	FACE		CORROSION	P				T	Girth Butt welds	Pipe to pipe branch	Pressure containing seal, fillet welds	Socket welds
	GASKET	ALLOWANCE		bar				°C				
A10K	150	Stainless Steel 304/304L CA = 0 mm	19	-1 / 38	UNDERGROUND water		N	20% PT	20% PT		20% PT	
	RF		18	70,0								
	SP.WND SS316 + GRAFOIL											
	B7 / 2H											
B47A	300	Carbon Steel CA = 3 mm	Full Rating		ABOVEGROUND Hydrogen service & Sour service	PWHT	N	100% RT	100% MT	10% MT	100% MT	100% HT
	RF		52	-1 / 38								
	SP.WND SS316 + GRAFOIL		FV	220								
	B7M / 2HM		42	260								

Inspection, testing, Post Weld Heat Treatment requirements, as well as paint system to be applied, are added by Piping to the **Line List** received from Process.

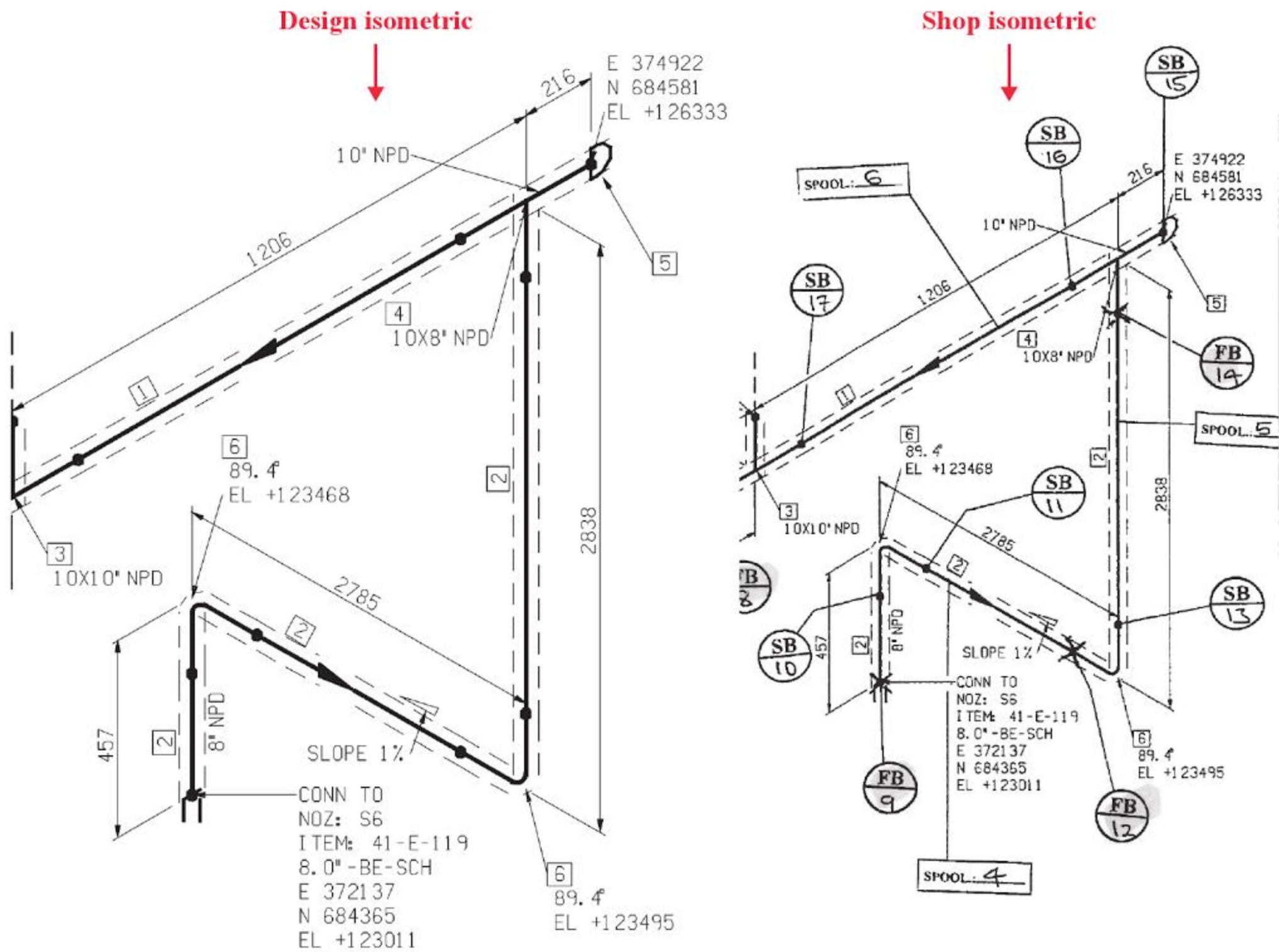
Line Number			Line Size	Class	Insulation		Paint Code	PWHT	Hardness	NDE Requirement				Pressure Test		PMI
Fluid Code	Unit Code	Seq No.			Code	Thk.				Butt Welds	Fillet Welds	Branch Welds	Attach. Welds	Medium	Press (Min.)	
GN	71	61106	22	3C3AS1	N	NO	1C	YES	YES	A,B	A	A,F	A	H	51,80	0%
GN	71	61106	20	3C3AS1	N	NO	1C	YES	YES	A,B	A	A,F	A	H	51,80	0%
GN	71	61106	12	3C3AS1	N	NO	1C	YES	YES	A,B	A	A,F	A	H	51,80	0%
LNG	71	60001	32	3R0JLL	6	180	7S	NO	NO	A,D,F	A,F	A,E	A,F	P	33,00	100%
LNG	71	60001	22	3R0JLL	6	170	7S	NO	NO	A,D,F	A,F	A,E	A,F	P	33,00	100%
DOW	72	63000	0,75	1P1	N	NO	1C	NO	NO	A,B	A	A,F	A	H	3,00	0%
DOW	72	63001	0,75	1P1	N	NO	1C	NO	NO	A,B	A	A,F	A	H	3,00	0%

Such information is also shown on the Isometric drawing.

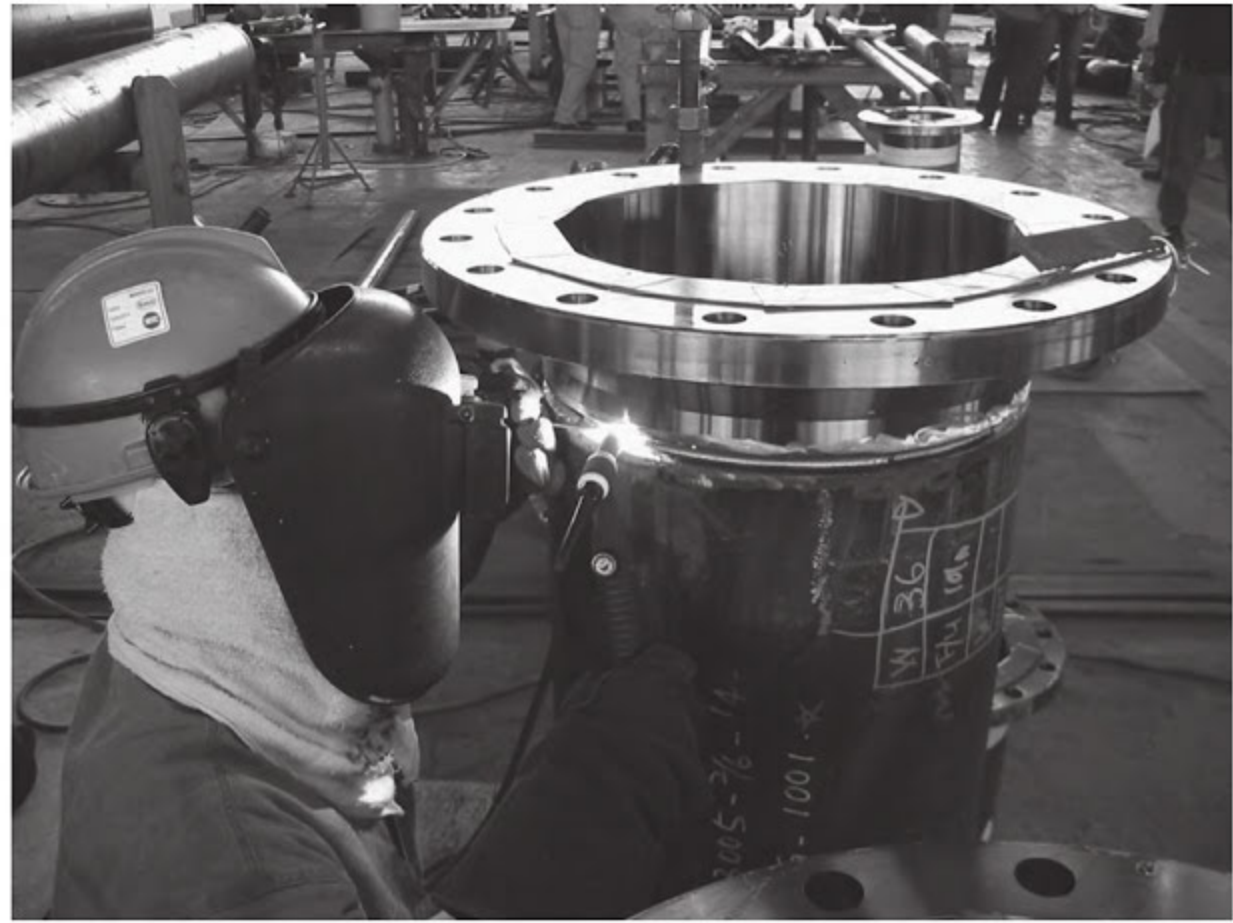


9. Piping

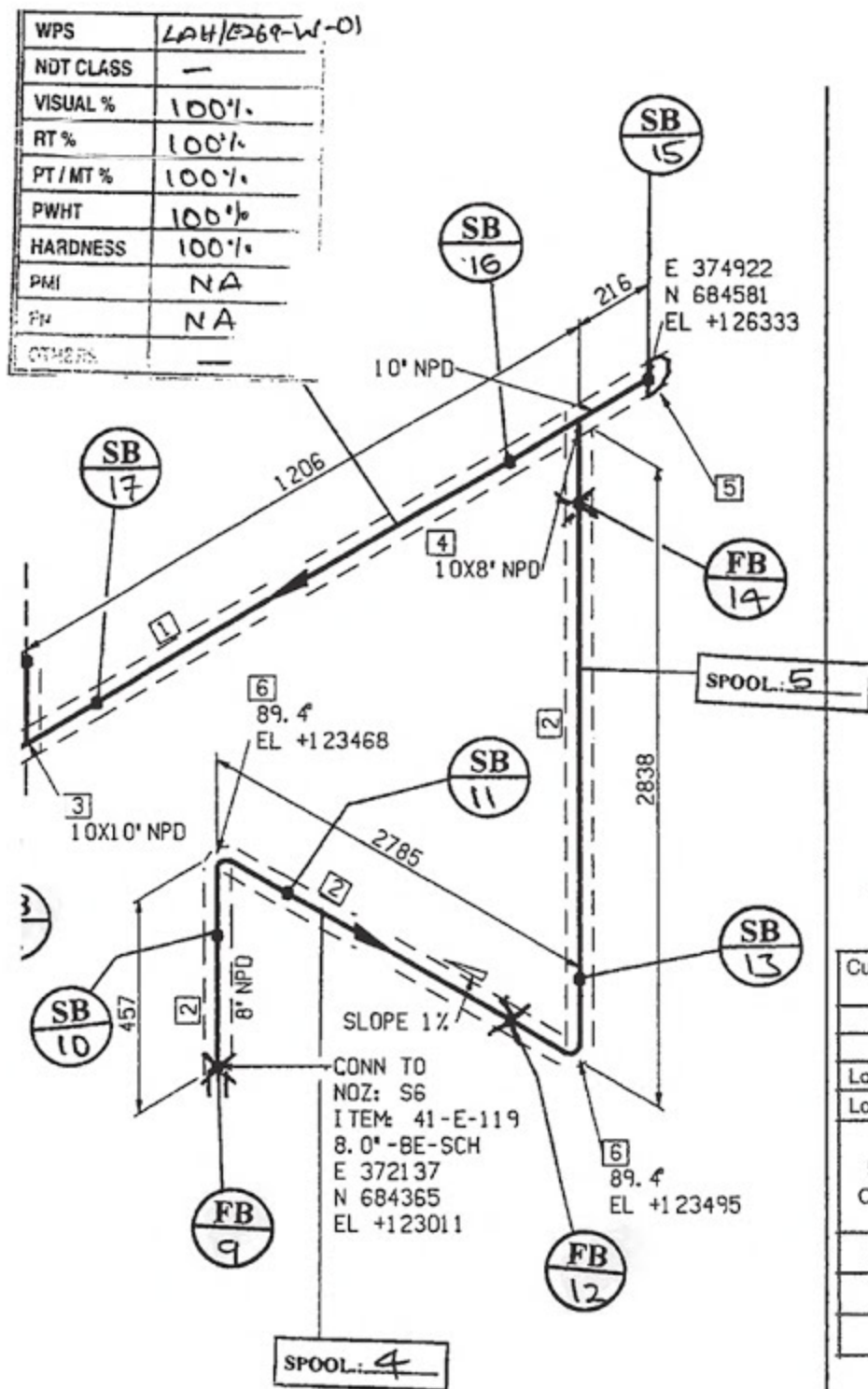
The Isometric drawing produced by Engineering is not directly used for construction. Indeed, as the line is pre-fabricated in parts, called spools, drawings must be issued showing how the line is divided into spools. **Shop isometric drawings** are issued to this end by the Construction contractor. They are also used to identify welds, each of which will be associated with inspection and test records.



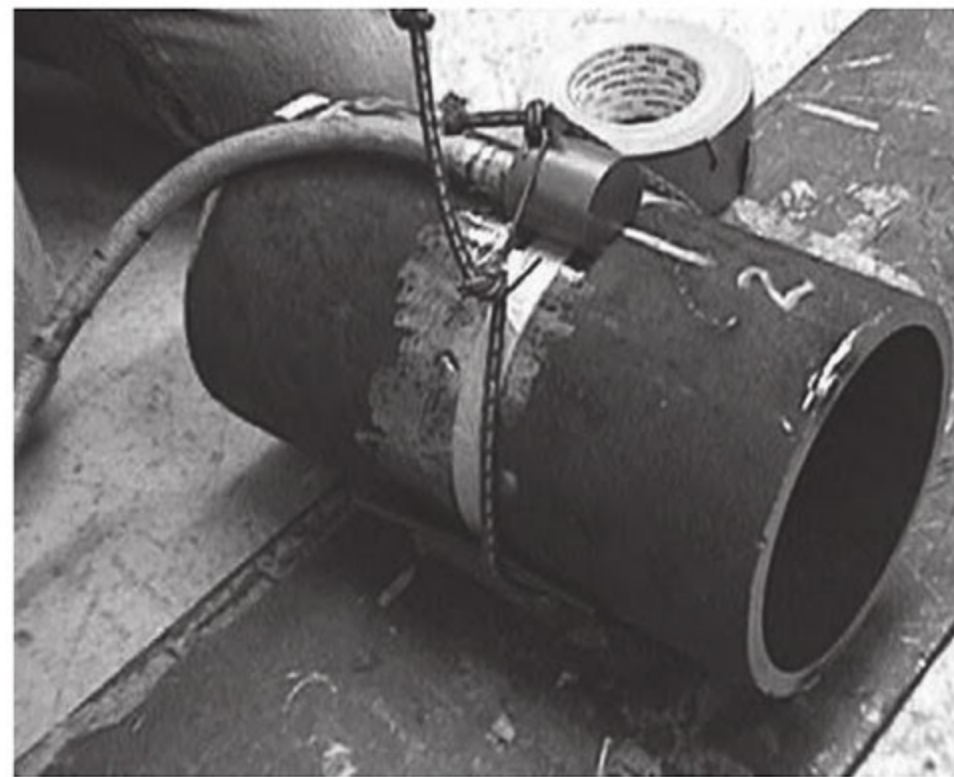
SB = Shop (Butt) Weld, FB = Field (Butt) Weld.



Piping Pre-fabrication: Gas cutting, welding



Piping Inspection and testing



RADIOGRAPHY REPORT

Customer :

Radiographic Technique		Pb Screen Thickness (mm)	Source Isotope
SWSI	DWSI	Front & Back : 0-125	Source Strength
Location of Penetrator		Film Density : 2.3	Ug : 0.28
Location of Markers		Sensitivity : 2%	
HI/treat Condition	Film Location	Crack	Burn Through
N/A	0-12		
	12-24		
	24-0		
		Concave Root	Excess Penetration
		Lack of Fusion	Lack of Root Pen.
		Slag or EI. Defect	Undercut
		Porosity	Surface Concavity
		Other	Result
			Acc
			Acc
			Acc

As mentioned above, piping studies take into account the requirements to provide free spans to allow thermal expansion of lines.

Such flexibility is required to prevent exceeding the stress in the line and to limit the forces on equipment nozzles. This is particularly critical at the inlet and outlet of pumps. Excessive forces on pump nozzles could cause the pump to get misaligned with its driver leading to mechanical damage. For all types of equipment the codes provide maximum allowable loads on nozzles.



Once piping studies have been completed, the proposed layout is verified by calculation by the **Piping Stress Analysis** group.

Not all lines are subject to calculations, which take a lot of time. Lines subject to calculations are called critical lines. These are lines with high or low operating temperatures, which are therefore subject to high thermal expansion, and that are not flexible, i.e., which have large diameter and high wall thickness. Lines at the discharge and suction of rotating machinery are also critical lines.

The criteria used to define which lines shall be subject to detailed analysis are defined in the **Stress Analysis design criteria specification**. Lines are usually classified in 3 categories:

- Level 1: lines not subject to any calculation. The routing and supporting is done directly by the designer based on standard practices.
- Level 2: lines subject to simplified analysis, using simple formulae or chart.
- Level 3: critical lines, subject to detailed analysis

The classification of lines is made according to their materials of construction, temperature change, diameter, thickness and type of connected equipment. The chart below shows the classification for low pressure carbon steel lines connecting non-fragile equipment.

$\Delta T/Dia$	2-4	6-12	14-24	26+
350-400	2	3	3	3
250-350	1	2	3	3
200-250	1	1	3	3
150-200	1	1	2	3
0-150	1	1	1	2

The line mechanical design conditions, in particular its maximum operating temperature and mechanical characteristics (material of construction, wall thickness) are input to the software.

The software calculates the stress at the various points of the line when subject to possible combinations of loads between thermal expansion, internal pressure, weight, wind, seismic, hydrostatic test, on-site or towing acceleration and hull deflection (for Off-Shore) and occasional loads: surge, PSV reaction.

Check is then made that the stress is within the maximum allowable limit for the line material. For lines connecting equipment, check is made that the moments and forces at equipment nozzles is below the allowable limit, such as the ones defined by the codes for pumps. The results are recorded in the **Stress Calculation Note**.

2.6. RESULTS

2.6.1. Stresses

- a) Maximum operating calculated stress is 336.1 MPa < 448 MPa at node 10940,
- b) Maximum primary calculated stress is 125.7 MPa < 310 MPa at node 6440,
- c) Maximum secondary calculated stress is 206.7 MPa < 323 MPa at node 10940.

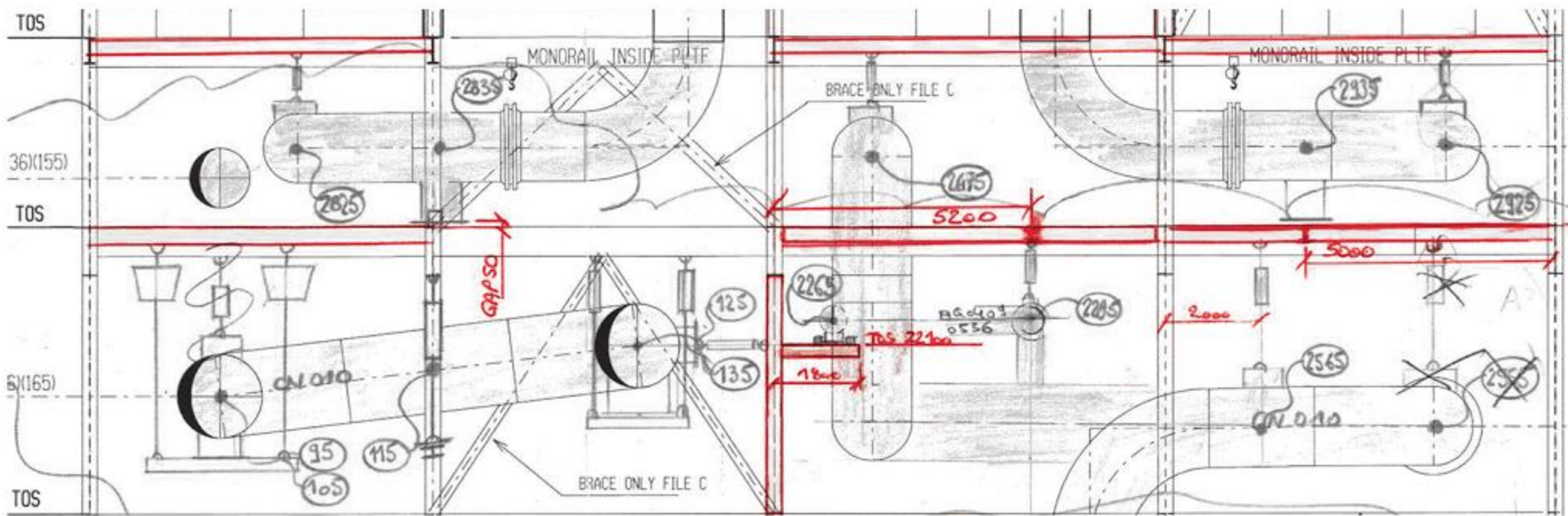
2.6.2. Loads on nozzles

W+D1+T1+P1+F1+F2 DESIGN CONDITIONS

NODE	EQUIPMENT	NOZZLE ITEM	FX (N)	FY (N)	FZ (N)	MX (Nm)	MY (Nm)	MZ (Nm)
1690	D-002	N3 8" 2500#	2940	-19397	-2174	-8514	-10186	141
1730	D-002	N3 AT THE SHELL	2940	-22578	-2174	-9332	-10186	-1217
550	D-002	N1	-44534	14341	-1885	12587	9766	49525
10590	S-101	N3 16" 2500# AT THE SHELL	-13412	-28622	-19325	49581	-21324	8078
ALLOWABLE LOADS FOR S-101			65526	65526	65526	105151	105151	105151

The software also provides the loads that the line imposes on the supporting structure at the location of its supports. These loads shall be transferred to Civil discipline for input into the design of the supporting structure (process structure, pipe-rack).

This transfer is done by issuing the **Piping Load Study**.



Calculation note	Node :	Case :	Fx (KN):	Fy (KN):	Fz (KN):	Mx (KN):	My (KN):	Mz (KN):
CN010	335	W (NC)	-5	-86	0	0	0	0
		W	-5	-86	0	0	0	0
		SB Thermal:	16	13	0	0	0	0
		W (Hydro)	0	-196	0	0	0	0
CN010	365	W (NC)	0	-97	1	0	0	0
		W	0	-97	1	0	0	0
		SG Thermal:	0	1	-24	0	0	0
		W (Hydro)	0	-222	2	0	0	0

The Stress & Support discipline reviews the structural drawings before they are issued for construction to make sure that the structural members required for line supports have been incorporated.

Besides critical lines, as defined above, other lines are subject to stress check:

- Line subject to water hammer, also called surge,

In case of sudden closure of a valve or shutdown of a pump stopping a large liquid flow, a hammer effect can induce forces in the pipework. The resulting constraints in the line and on its supports must be checked.

Lines that could be subject to water hammer are liquid lines with long straight lengths, such as rundown lines. Process performs the dynamic simulation, based on valve closure time or inertia of pump, and provides Piping stress with the pressure/time curves for detailed pipe stress analysis.

- Line subject to slug flow,

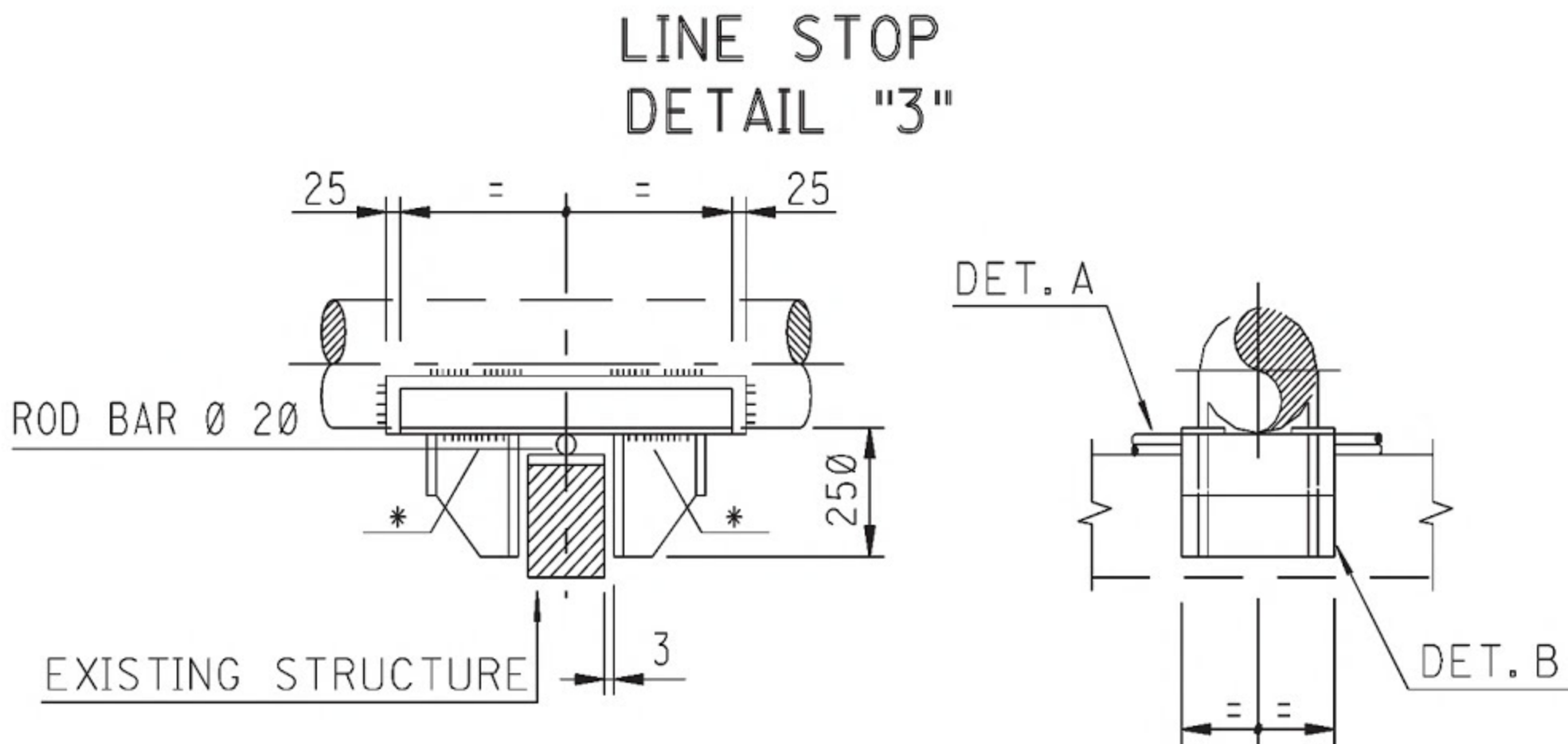
Gas lines in which liquid could accumulate are subject to slug flow. Liquid accumulates in the low points of the line up to the point when it obstructs the gas flow and is then suddenly swept resulting in a pack of liquid, called a slug. When the line changes direction the liquid slug creates forces in the line and its supports.

A list of lines subjected to slugging flow is issued by Process to Piping stress. This document gives the fluid velocity, density and forces to be taken into account for each line when the slug occurs.

- Lines subject to 2 phase flow, as indicated on P&IDs, whose supporting is reinforced,
- Lines subject to vibration: an analysis of the vibration mode of the first 20 meters of the lines connecting vibrating equipment is performed. Piping vibration modes are checked against excitation frequency of equipment.
- Lines subject to occasional high flows, such as depressurization lines. The Acoustic Induced Vibration (AIV) can lead to fatigue failure at small bore connections, welded tees, etc. The line thickness might need to be increased to cope with the calculated acoustic power level.

The stress analysis and support studies of Glass Reinforced Polymer (GRP) lines are done by the GRP pipe material vendor as it is a special material whose properties cannot be modelled as simply as steel.

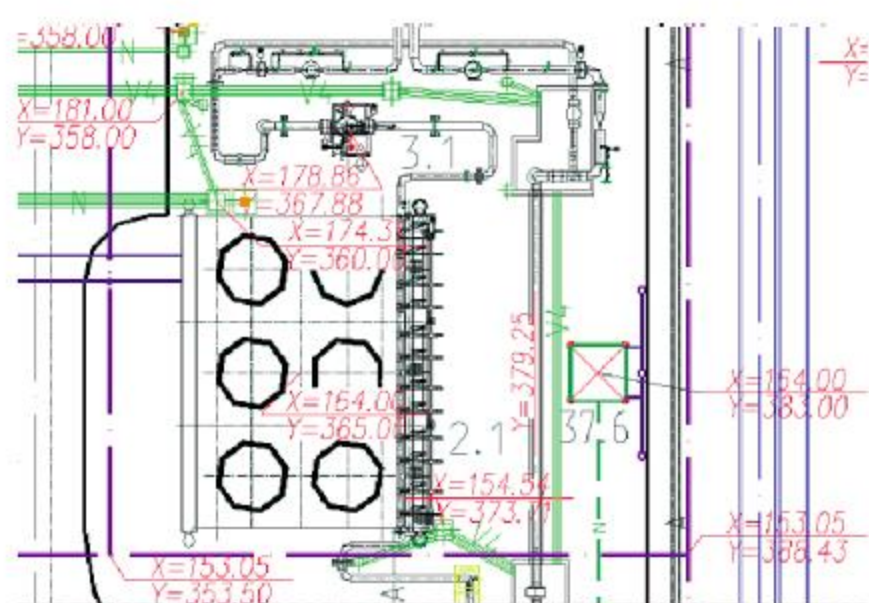
Once the line supports have been defined (location, function), their design must be done and a drawing issued for their fabrication. A standard design is used wherever possible. This allows mass prefabrication as per the **Pipe support standard drawings**.



Plant model



Plants, specially Off-Shore platforms, are usually congested due to the limited space available. Several disciplines install their equipment in the same limited space: equipment, pipes, supports, structural steel, cables, etc. This must be coordinated in order to avoid interferences, e.g., pipe and structural steel members installed at the same place, etc.



This coordination used to be done in 2D, by superimposing the various discipline location drawings that were at the time and for that reason done on transparencies, e.g., piping, foundations, underground piping, cable routing plans, all having the same coordinate system, etc.

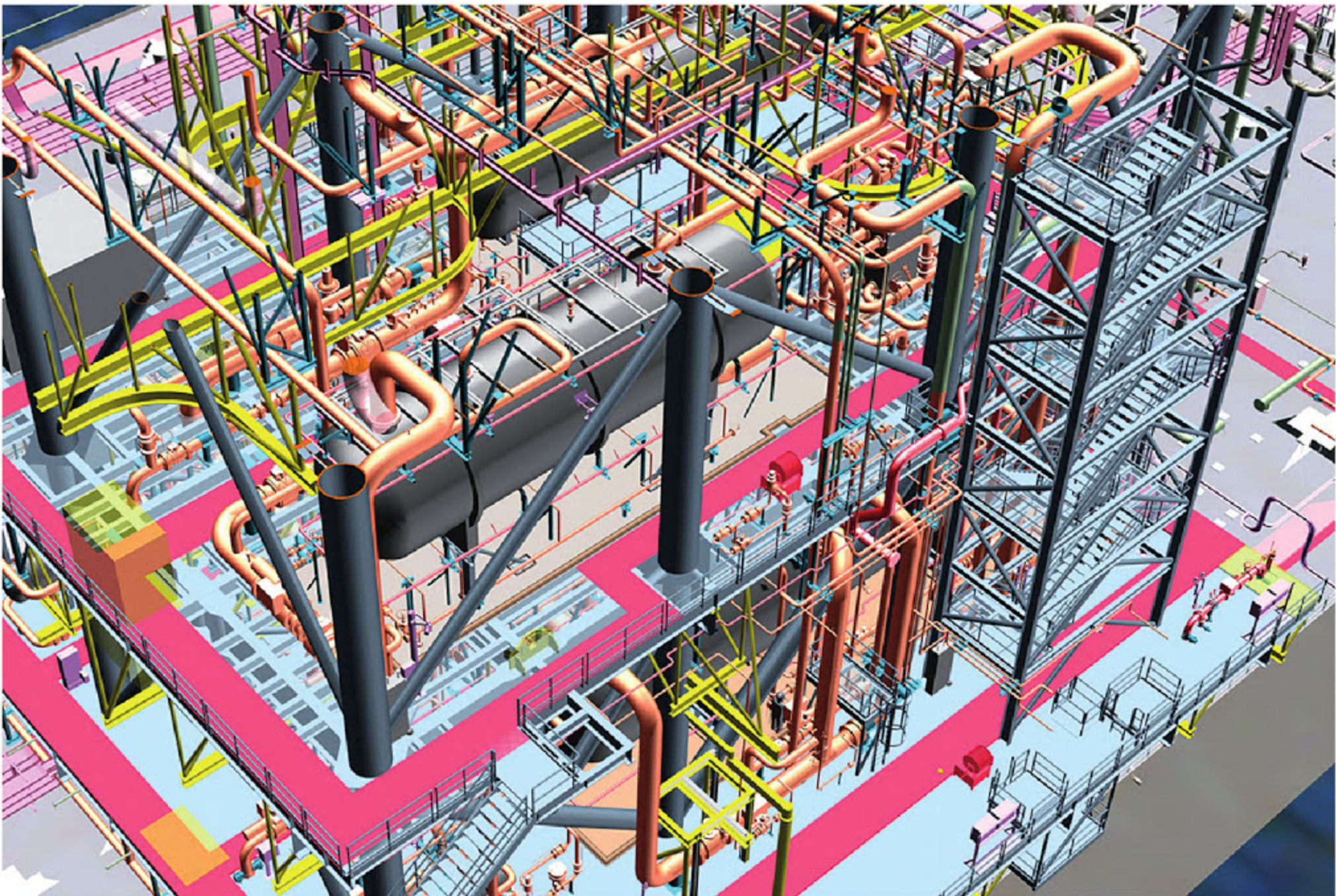
Superimposing drawings then became a functionality of 2D design softwares such as AutoCAD, which allow the various disciplines to work in independent superimposed layers identified by different colors on the screen, e.g., cable sleeves in green, pipes in black... At any time in its design, the piping engineer can display the civil layout in order to check for civil interference with its own design.

Computer Aided Design systems are now in 3 dimensions, allowing to build a **3D model** of the Plant. Models of Plants used to be made using glue and plastic parts. This is now replaced by virtual (digital) 3D models, which are stored on a server and can be accessed by many users at the same time and from different locations.



The 3D image of the future Plant is easily understood by everyone. It is used to check and optimize the design **and to extract construction drawings and bill of materials.**

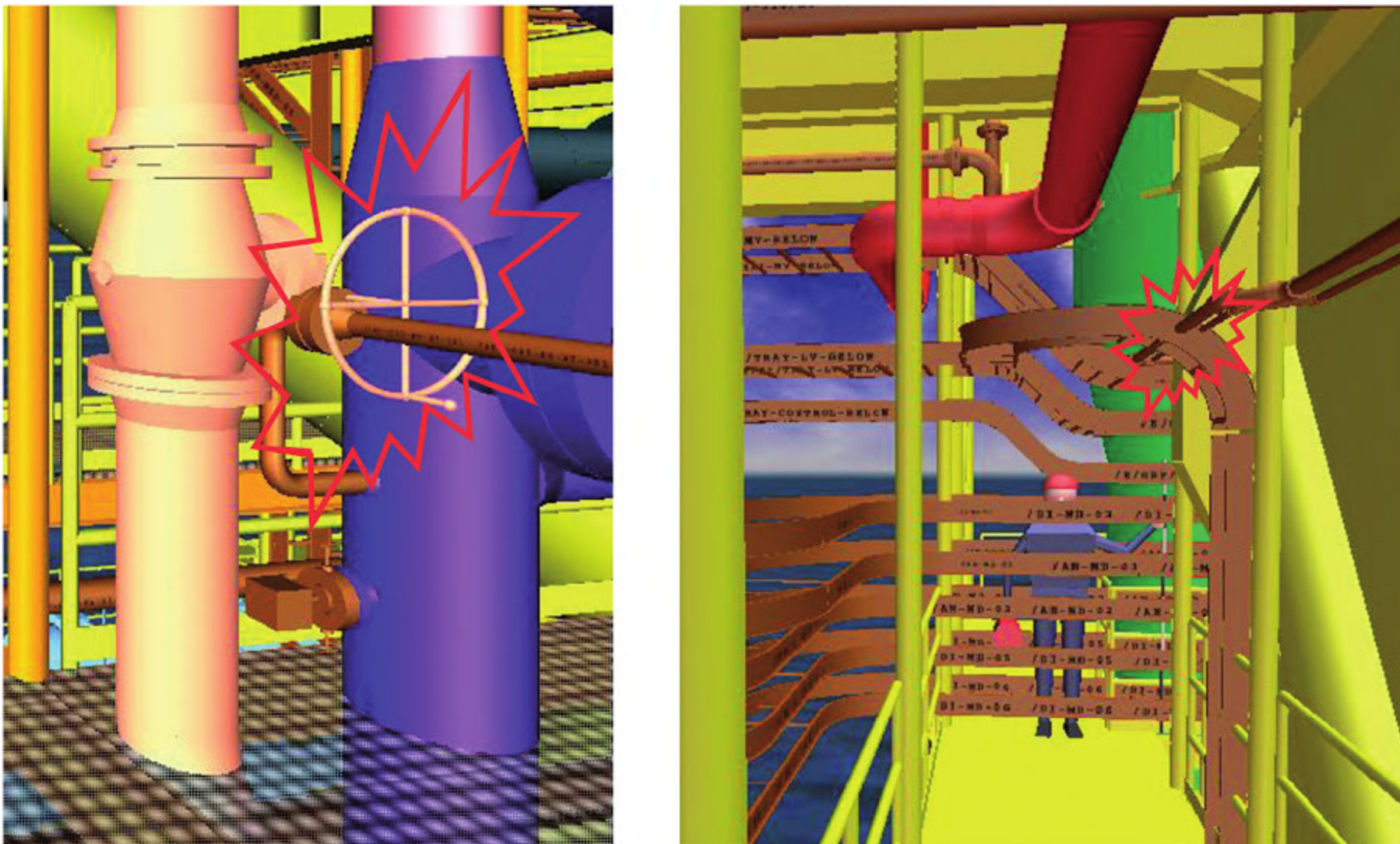
All significant materials are modelled to scale. The model reflects exactly what the Plant will be. All buildings, roads, escape ways, structures, equipment, pipes, pipe supports, insulation, valves, valve operator gear, cable trays, junction boxes, etc. are modelled in details by each engineering discipline.



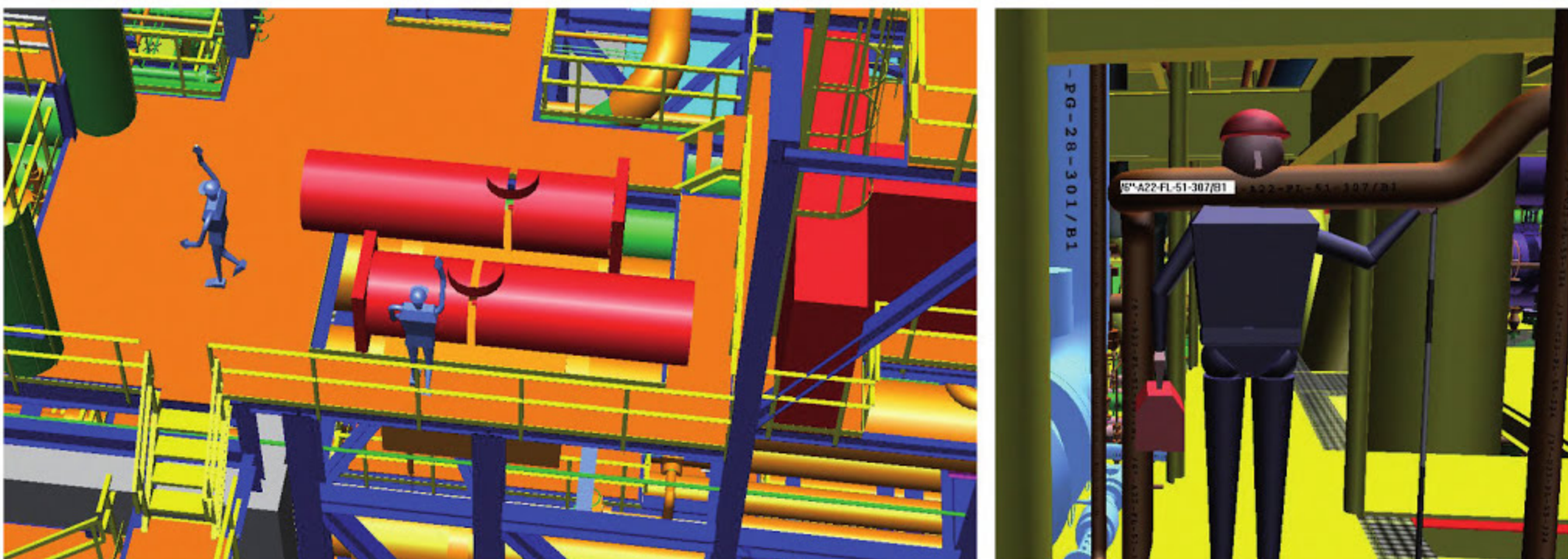
The use of a 3D model is particularly useful for Off-Shore platforms, where space is limited and its use shall be optimized.

The 3D model is instrumental to check line routing, operator access, location of instruments, fire & gas detectors, fire fighting equipment, utility stations, etc.

Using such a system allows to identify and clear interferences between disciplines in congested areas. Besides manual visual review of possible interferences in the model, the system can perform automatic **clash checks**, in order to pinpoint the interferences left unnoticed.



Formal **model reviews** are conducted with the Plant Owner.



These reviews are usually performed at 3 stages of the design.

Model contents, review purpose and aspects to be reviewed are defined for each review to ensure focus.

First (30%) model review, also called Plot Plan model review:

- Scope: finalize the Plot Plan.
- Content: Equipment and 30% of piping is modelled, i.e., all lines on PFDs.
- Outcome: after incorporation of COMPANY's comments, the Plot plan is released as the base for the design (IFD).
- Aspects reviewed: Unit location, equipment location, main access and escape routes to facilities, major piping routes indicated on PFDs, arrangement around LLI, location of main manifolds, space around equipment for maintenance, platforms for main operation access.

Second (60%) model review:

- Contents: 60% of the piping is modelled, i.e., all 4 inch and larger lines on the P&IDs.
- Aspects reviewed: location of individual items (valves, instruments, junction boxes, panels), arrangement around equipment, location of fire fighting equipment, confirm space around equipment for maintenance based on vendor requirements, handling equipment (hoist/davit), platforms for access for operation.

Third (90%) model review:

- Contents: 90% of Piping is modelled, i.e., all 2" and larger lines on the P&IDs
- Aspects reviewed: access to all remaining items (flanged joints, etc.), location of remaining items (utility stations, etc.).

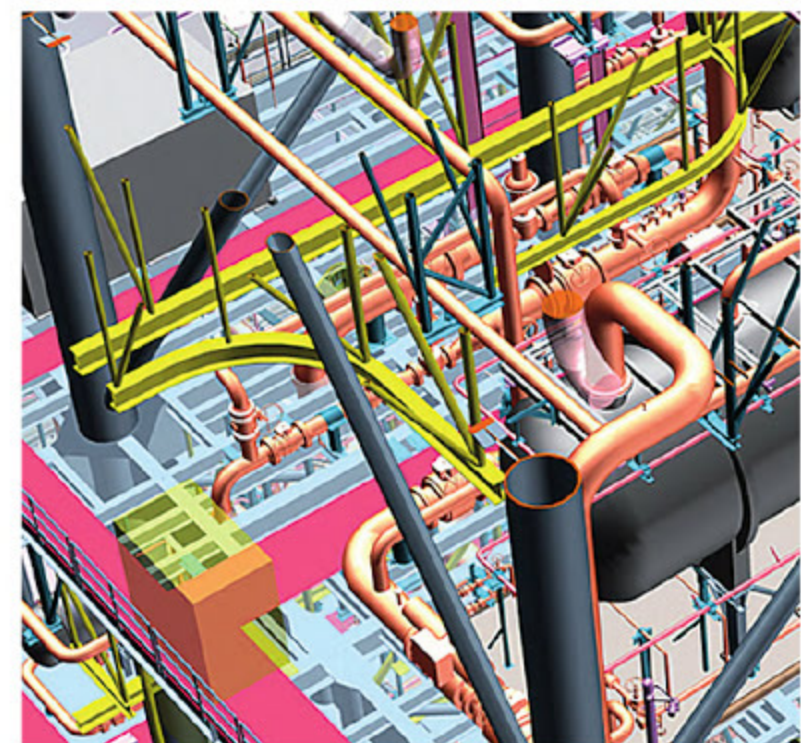
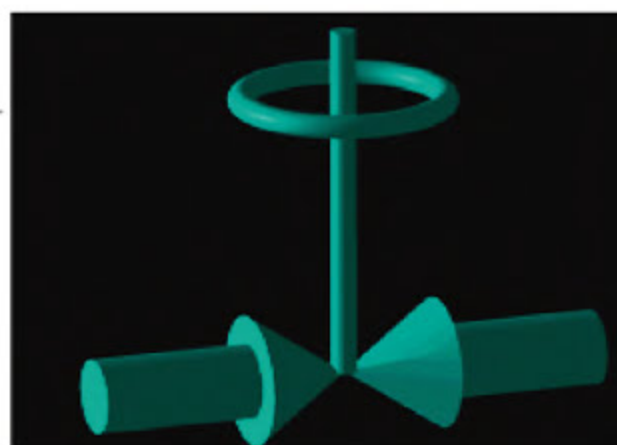
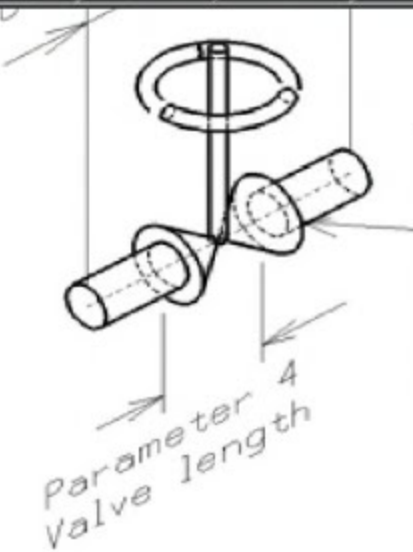
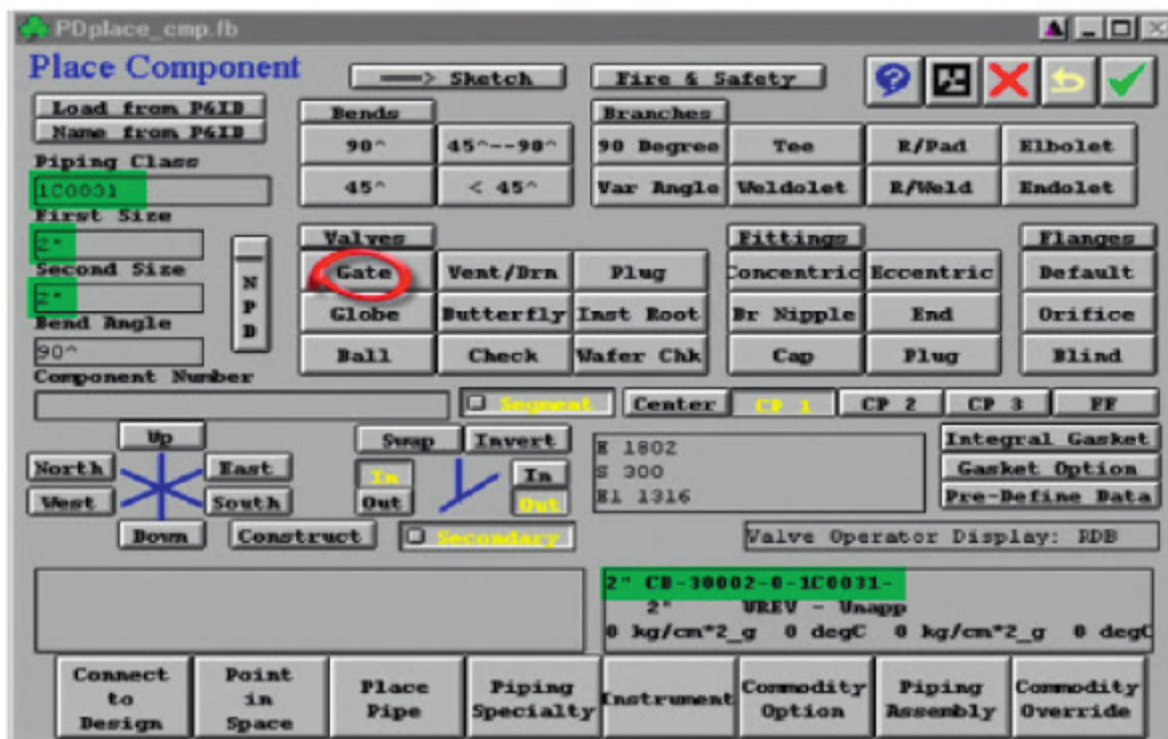
Comments are recorded during the reviews with corresponding model snapshot.

immediately and be able to locate its pipe at the right elevation so that the latter will not clash with the steel beam.

This has become the norm and today all construction drawings (Plot plan, Piping isometric and GAD, civil area drawings, structure drawings, foundation plans, JB and instruments location drawings) and Bill of Materials (Piping, pipe supports, insulation, etc.) are extracted from the 3D model.

Items modelled include one-off items, such as a pressure vessel, a package, a motorized/control valve, an in-line strainer, and standard items, such as a steel section, a piping elbow, etc. which are part of a **catalogue**. Using a catalogue allows to define each standard item, complete with detailed dimensions and specification, only once. This information will then appear on all occurrences of this item.

Building catalogues in the model is required prior to modelling. This requires a lot of time. The 3D model set up is nowadays on the critical path of engineering activities.



Modelling of virtual objects is also done, such as volumes reserved for escape ways, travel of dismantled equipment/parts during maintenance, etc.

Modelling of equipment is first done with estimates of equipment dimensions. Indeed, actual dimensions of equipment, which are sized by vendors, are not known initially.

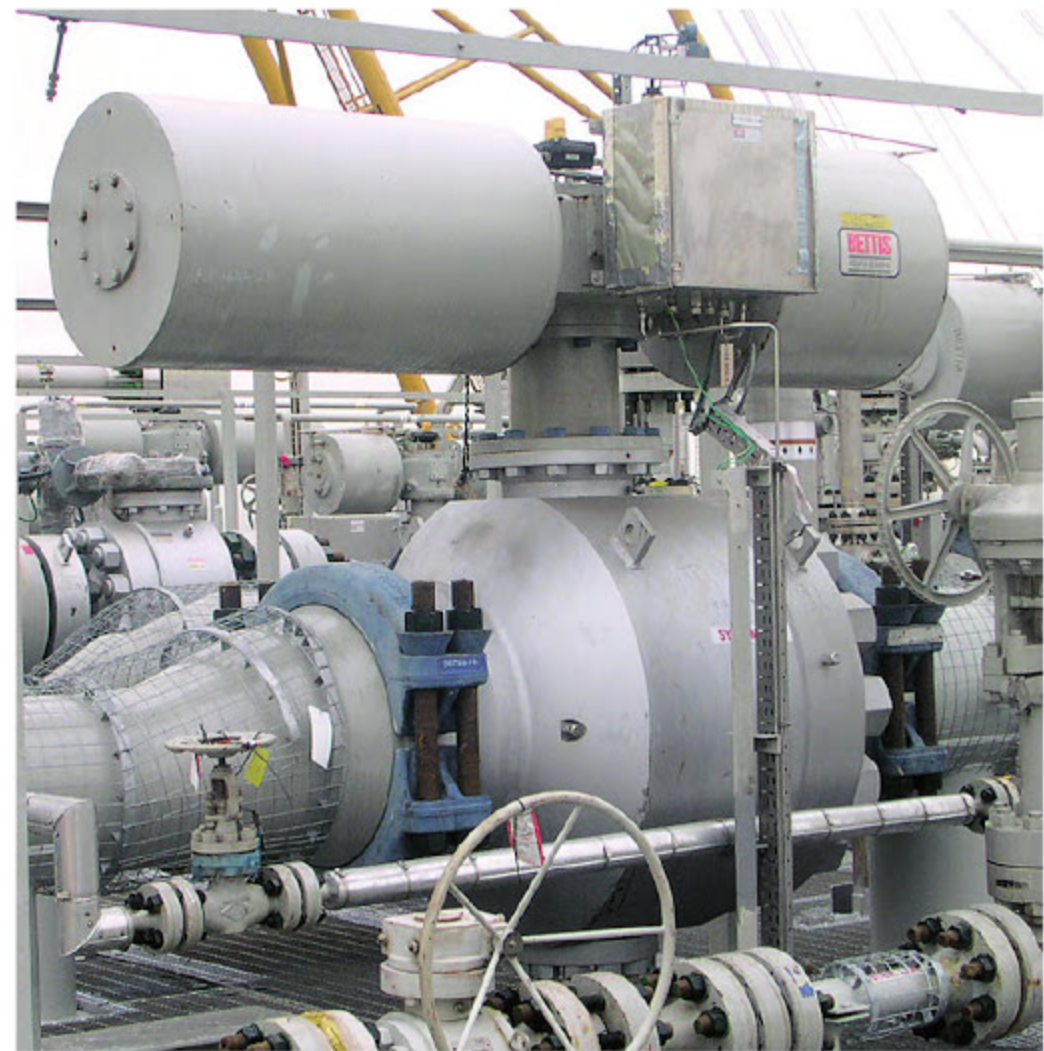
Once vendor information becomes available, the equipment model is up-dated based on vendor drawings: exact dimensions, shapes, nozzle orientation, etc.

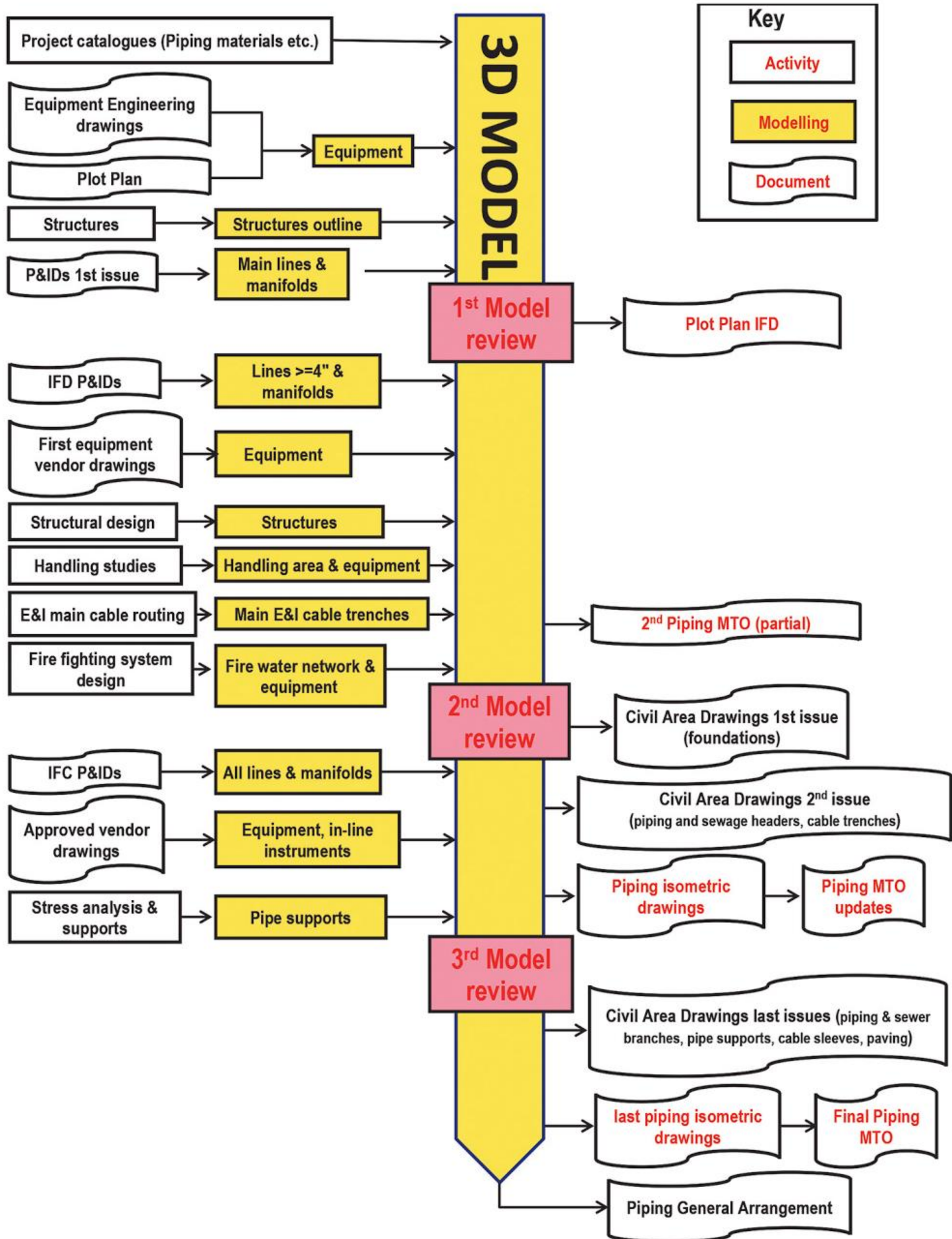
A register of items modelled, complete with indication of reference and revision of the vendor drawing, is maintained in each discipline to this end.

Modelling is not only done for large equipment, but also for smaller ones, such as motorized valves, particularly in Off-Shore environment where space is limited. Dimensions of actuators which can be very big, are non standard. Those dimensions will not be known before sizing has been done by the valve vendor.

Once equipment have been modelled and main pipe ways have been defined, lines are modelled in the 3D model.

Lines are modelled using the items from the catalogue for the corresponding piping class. This allows a very fast “just pick and place” modelling, provided one has populated the catalogue with all items before hand.





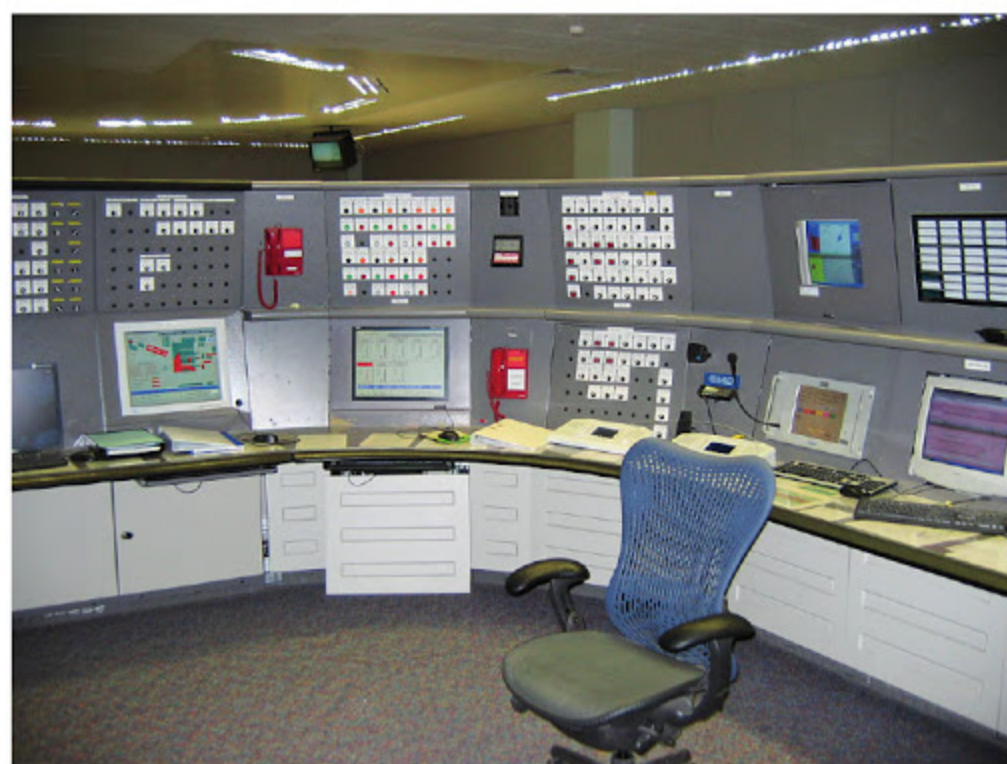
Instrumentation and Control



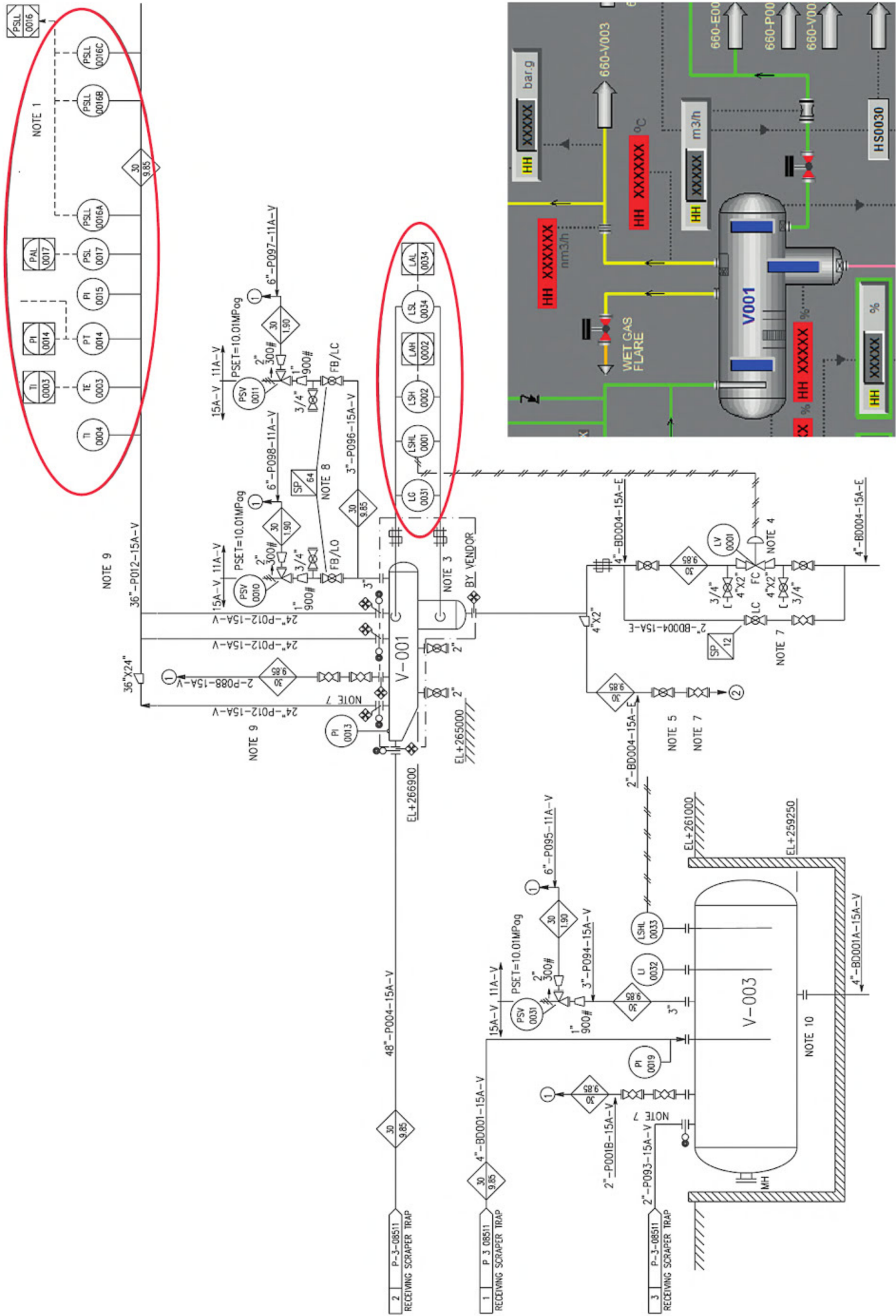
Instrumentation design starts from the P&IDs, on which all required instruments, controls and automations have been shown by the Process discipline as required for:

- process monitoring,
- process control,
- process safety (alarm, shutdown).

Process not only defines and shows on the P&IDs the required process value to be measured (pressure, temperature, flow) but also the required function (indication, recording, control) and whether the information shall be available locally (like pressure is, for instance, on the gauge shown here), in a local instruments panel located in the field next to the equipment, or remotely in the control room.



11. Instrumentation and Control



Instrumentation discipline implements the requirements specified by Process:

- specifying and ordering field instruments, and all accessories necessary for their installation, i.e., accessories for instrument process and electrical connections,
- specifying and ordering the process control and safety systems, and developing their detailed functional specifications,
- producing all the drawings required for equipment and instruments installation and wiring.

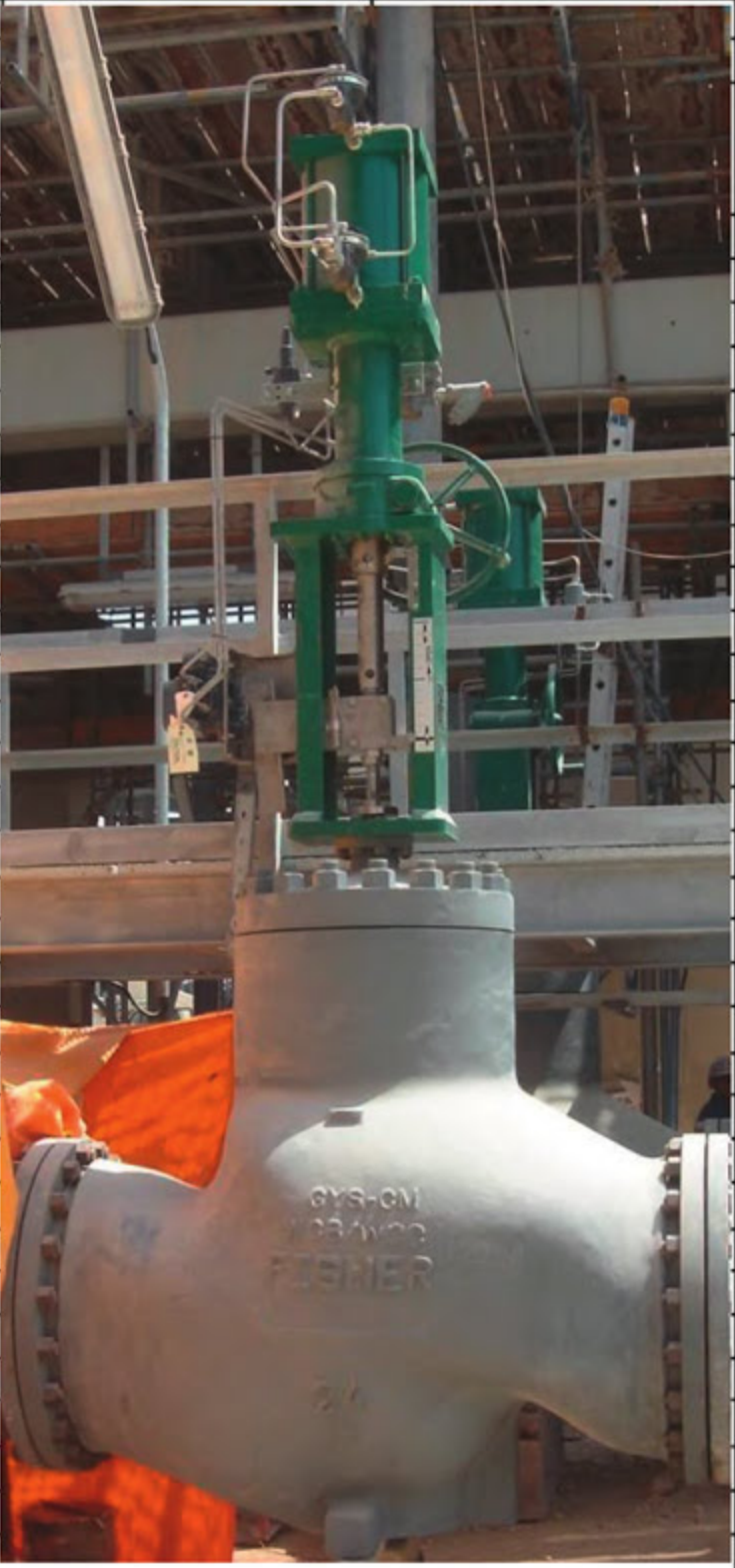
All Plant instruments are logged in a master register: the **instrument index**. This data base is progressively filled with all information: service conditions (P,T), instrument type, signal output, material of construction, range, set point, etc.

The instrument data base centralizes all information pertaining to each instrument. Many documents (wiring diagrams, loop diagrams, etc.) and list of materials (hook-up) are produced directly from this unique data base, ensuring their consistency.

Tag Number	Instrument Type	Location	Service	Equipment/ Line	PID N°	I/O Type	Signal	System
AE -0701-1	Analyse measure	MAH	Gas metering station		P-3-08540	AI	4-20 mA	-
AT -0701-1	Analyser transmitter	SBMR	Gas metering station		P-3-08540	AI	SL	GMS
AI -0701-1	Analysis indicator	SBMR	Gas metering station		P-3-08540	-	Soft	GMS
AXA -0703-6	Apparatus failure alarm	SBMR	Gas metering station		P-3-08540	DO	24 Vdc	GMS
ASHH -0703-2	Very High dew point switch	SBMR	Gas metering station		P-3-08540	DO	24 Vdc	ESD
AT -1061	Moisture analyser	Field	Pilot gas system TC-100	S-105	P-3-08555	-		
BE -1201-1	Flame detector	Field	Power turbine TC-100		NUO/10.07/00171	AI	UV	UCS (TC-100)
BL -1201-1	Flame indicator	CMTC-100	Power turbine TC-101		NUO/10.07/00171	-	Soft	UCS (TC-100)
BXA -1201-1	Flame detector fault alarm	CMTC-100	Power turbine TC-102		NUO/10.07/00171	-	Soft	UCS (TC-100)
FT -0013	Flow transmitter	Field	Fuel gas for turbocompressors	8"-FG001-15A-V	P-3-08541	AI	4-20 mA	PCS
FO -1003	Restriction orifice	Field	TC-100 Emergency vent	4"-P107-28A-V	P-3-08514	-	-	-
FE -1005	Orifice plate	Field	TC-100 Suction	20"-P101-18A-B	P-3-08516	-	-	-
FT -1005	Flow transmitter	Field	TC-100 Suction	20"-P101-18A-B	P-3-08516	AI	4-20 mA	PCS

A **data sheet** is produced for each instrument, specifying the range, material of construction, etc. in order to purchase it, as well as for reference for its maintenance at Site.

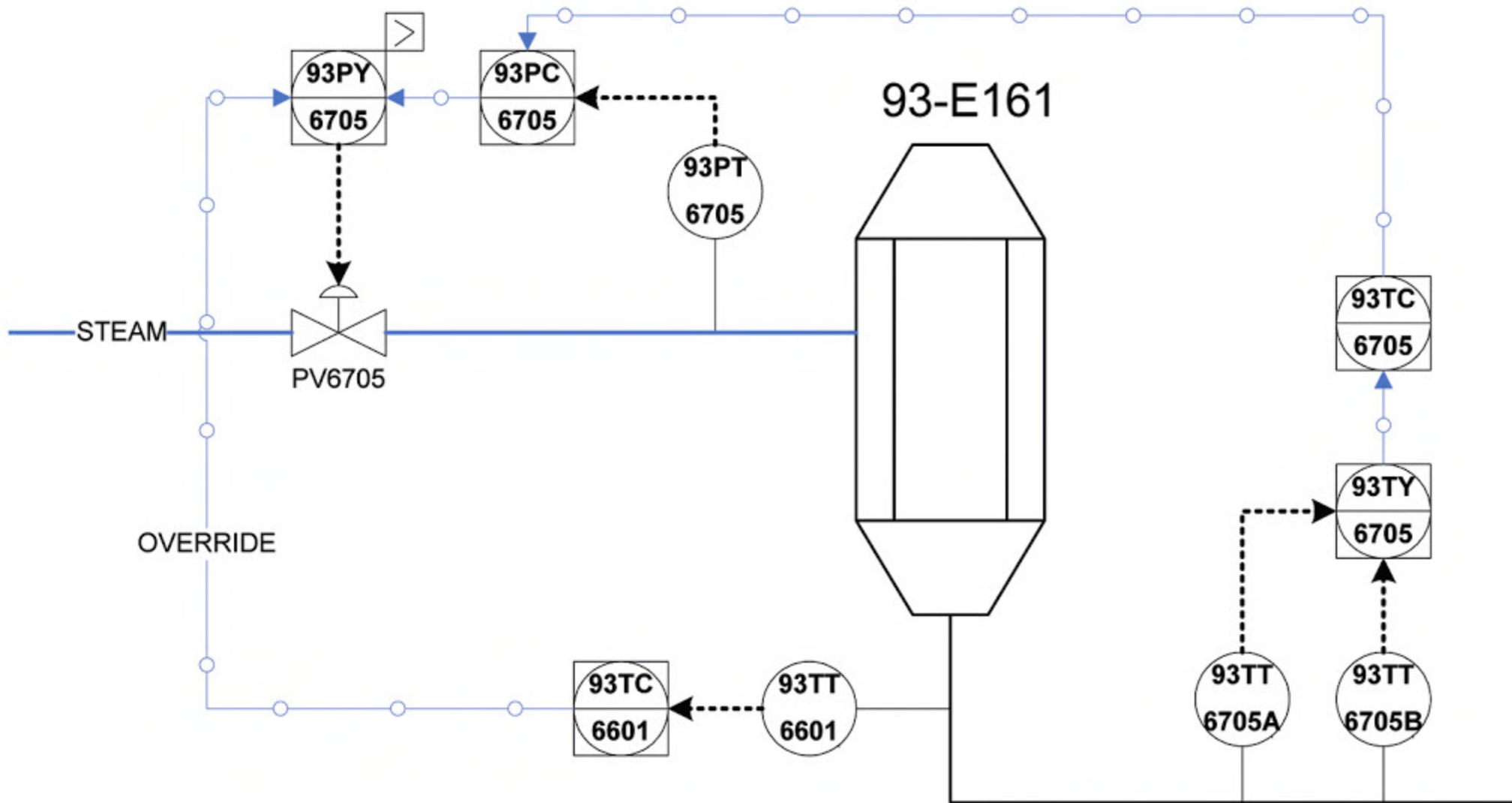
11. Instrumentation and Control

TAG	Tag No. : 84 FV -6703A PID No. : RG6-D-84-1225-340 Service : SM TO 84FL061	Instrument Type : Air Actuated CV (Globe) E/P positioner Valve Type : Control Globe Valve Service : Quantity Tags : 1																																																																																				
VALVE GEN.	Manufacturer Name : Model No : ET Ser No. : 17982719 Air Failure Action : FC Max. Shut Off Pressure : 19 bar Leakage Class : IV (standard) Material Corrosion Requirement :	ACTUATOR																																																																																				
	Line Line No. : 84SM-60020-8"-3S1-1 Line Size 8 in Schedule: 30	Manufacturer : Model : 667-4 Type of Actuator : spring & diaphra Size : 70 Material Case : Yoke : Stem : Mechanical Design Pressure : 4.1 barg Actuator Force Design Pressure : Required Air Supply Pressure : 4.5 barg Stroke Speed : within 10 seconds Travel Indicator : Yes Orientation : vertical up																																																																																				
GEN.	Tag No.: 84 FV -6703A PID No.: RG6-D-84-1225-340 Service : SM TO 84FL061 Line No. : 84SM-60020-8"-3S1-1	Instrument Type : Air Actuated CV (Globe) E/P positioner Valve Type : Control Globe Valve Service :																																																																																				
PROCESS / SIZING CALCULATION DATA	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Process Condition</th> <th style="width: 20%;">Unit</th> <th style="width: 20%;">Max</th> </tr> </thead> <tbody> <tr> <td>Process Case</td> <td></td> <td style="text-align: center;">120</td> </tr> <tr> <td>Case Description</td> <td></td> <td style="text-align: center;">Maximum flow</td> </tr> <tr> <td>Phase</td> <td></td> <td></td> </tr> <tr> <td>Fluid Name</td> <td></td> <td></td> </tr> <tr> <td>Flow Rate</td> <td style="text-align: center;">t/h</td> <td style="text-align: center;">15</td> </tr> <tr> <td>Upstream Pressure</td> <td style="text-align: center;">bar-g</td> <td style="text-align: center;">11.6</td> </tr> <tr> <td>Downstream Pressure</td> <td style="text-align: center;">bar-g</td> <td style="text-align: center;">6.3</td> </tr> <tr> <td>Temperature</td> <td style="text-align: center;">°C</td> <td style="text-align: center;">217</td> </tr> <tr> <td>Density @ Condition</td> <td style="text-align: center;">kg/m³</td> <td style="text-align: center;">6.463</td> </tr> <tr> <td>Molecular Weight</td> <td></td> <td style="text-align: center;">18.02</td> </tr> <tr> <td>Viscosity</td> <td style="text-align: center;">cP</td> <td style="text-align: center;">0.0165</td> </tr> <tr> <td>Specific Heat Ratio</td> <td></td> <td style="text-align: center;">1.402</td> </tr> <tr> <td>Compressibility Factor</td> <td></td> <td></td> </tr> <tr> <td>Superheat Temperature</td> <td style="text-align: center;">BtuT/lb°F</td> <td></td> </tr> <tr> <td>Critical Pressure</td> <td style="text-align: center;">bar-a</td> <td></td> </tr> <tr> <td>Vapour Pressure</td> <td style="text-align: center;">bar-a</td> <td></td> </tr> <tr> <td>Flash Ratio</td> <td style="text-align: center;">%</td> <td></td> </tr> <tr> <td>FL(Liquid Pressure recovery factor)</td> <td></td> <td></td> </tr> <tr> <td>Xt(Pressure drop ratio factor)</td> <td></td> <td></td> </tr> <tr> <td>Calculated CV</td> <td></td> <td style="text-align: center;">125</td> </tr> <tr> <td>Required CV</td> <td></td> <td style="text-align: center;">129</td> </tr> <tr> <td>Travel of Valve</td> <td style="text-align: center;">%</td> <td style="text-align: center;">95</td> </tr> <tr> <td>Predict SPL</td> <td style="text-align: center;">dBA</td> <td style="text-align: center;">84.8</td> </tr> <tr> <td>Allowable SPL</td> <td style="text-align: center;">dBA</td> <td style="text-align: center;">85</td> </tr> <tr> <td>Max. Shut Off Pressure</td> <td></td> <td style="text-align: center;">19</td> </tr> <tr> <td>Design Pressure</td> <td></td> <td style="text-align: center;">18 /</td> </tr> <tr> <td>Design Temperature</td> <td></td> <td style="text-align: center;">270 /</td> </tr> </tbody> </table>	Process Condition	Unit	Max	Process Case		120	Case Description		Maximum flow	Phase			Fluid Name			Flow Rate	t/h	15	Upstream Pressure	bar-g	11.6	Downstream Pressure	bar-g	6.3	Temperature	°C	217	Density @ Condition	kg/m ³	6.463	Molecular Weight		18.02	Viscosity	cP	0.0165	Specific Heat Ratio		1.402	Compressibility Factor			Superheat Temperature	BtuT/lb°F		Critical Pressure	bar-a		Vapour Pressure	bar-a		Flash Ratio	%		FL(Liquid Pressure recovery factor)			Xt(Pressure drop ratio factor)			Calculated CV		125	Required CV		129	Travel of Valve	%	95	Predict SPL	dBA	84.8	Allowable SPL	dBA	85	Max. Shut Off Pressure		19	Design Pressure		18 /	Design Temperature		270 /	
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Monitoring and control of the process is performed by the **Process Control System (PCS)**.

Control requirements, e.g., temperature in such vessel shall be controlled by varying flow of cooling medium using such control valve, are defined by Process, shown on the P&IDs and described in the Operating & Control philosophy.

Specific and complex controls are described to the control system supplier in **Control Narratives** which are prepared on the basis of Complex loops descriptions issued by Process.



Temperature is measured by two transmitters 93TT6705A/B. Operator selects the transmitter by 93HS6705 and a ramp is performed during switchover. When one transmitter is in bad value, controller used the value from the healthy one.

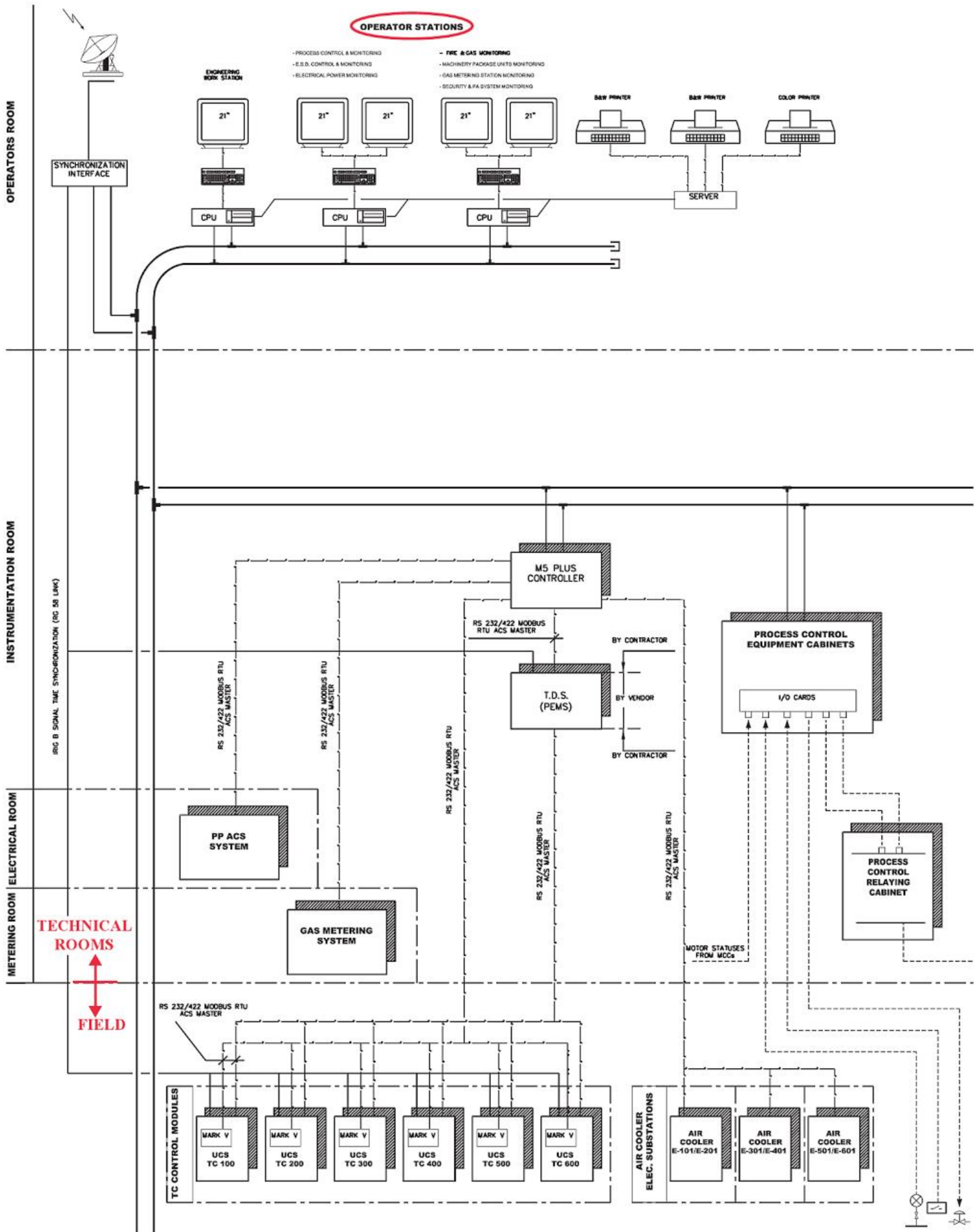
Controller 93PC6705 acts on valve 93PV6705. If temperature measured by 93TT6601 (93-E161 outlet) is very low (output of 93TC6601 will increase), 93PC6705 will be overridden by 93TC6601. This in order to prevent low temperature at 93-E161 outlet (93TT6705A/B are close to GF distribution utility area). Set point of controller 93TC6601 will be lower than set point of controller 93TC6705.

The specification of the process control system entails gathering all the requirements in the **System specification**, and producing a number of other documents describing the system capacity, geographical spread and functionalities.



11. Instrumentation and Control

The **System Architecture drawing** shows the various pieces of hardware of the system, their location, and the interfaces with other systems, including the electrical control system and the equipment control systems supplied by vendors.



Marshalling and system cabinets are located in instrumentation buildings/ rooms spread throughout the Plant. Indeed, they must be located close to the field instruments, to reduce cable lengths. Operator interface units (consoles) are centrally located in the control room.

The **I/O count** determines the required capacity of the system.

1) DISCRETE INPUT /OUTPUT LIST

POS.	DESCRIPTION	DI	DO	AI	AO	RTD
1	FIELD INSTRUM.	300	20	150	20	40
2	VALVES	280	60	-	-	-

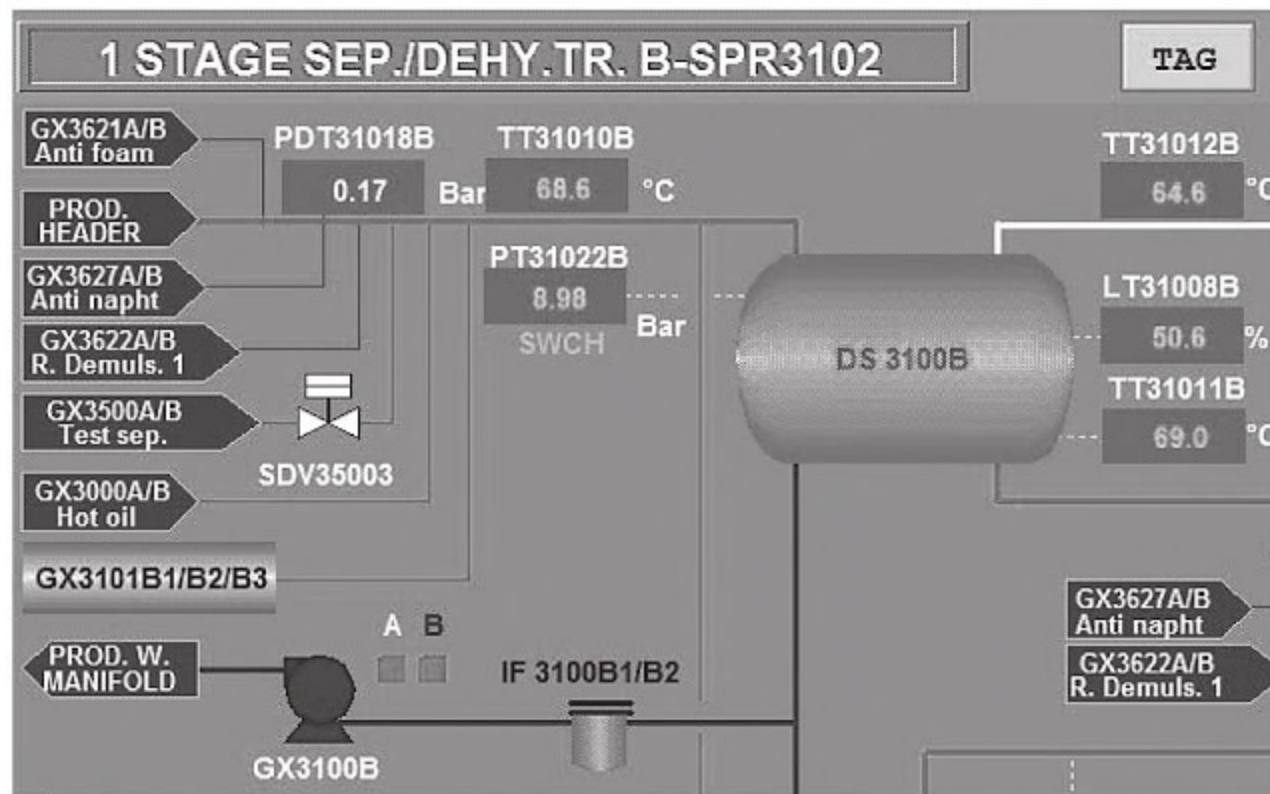
In addition a +10 % spare Input /output shall be considered and additionally +20% space for future requirements.

I/O COUNT

2) SERIAL INPUT /OUTPUT LIST

POS.	DESCRIPTION	DI	DO	AI	AO
1	TC-100	200	-	50	-
2	TC-200	200	-	50	-
3	TC-300	200	-	50	-
4	TC-400	200	-	50	-
5	TC-500	200	-	50	-
6	TC-600	200	-	50	-
7	FIRE & GAS	1200	-	-	-
8	GAS METERING	60	20	60	10
9	POWER SUPPLY	100	-	30	-

The system engineer specifies the **Mimic displays** to the control system vendor, i.e., the content of the views that will be displayed on the operator consoles.

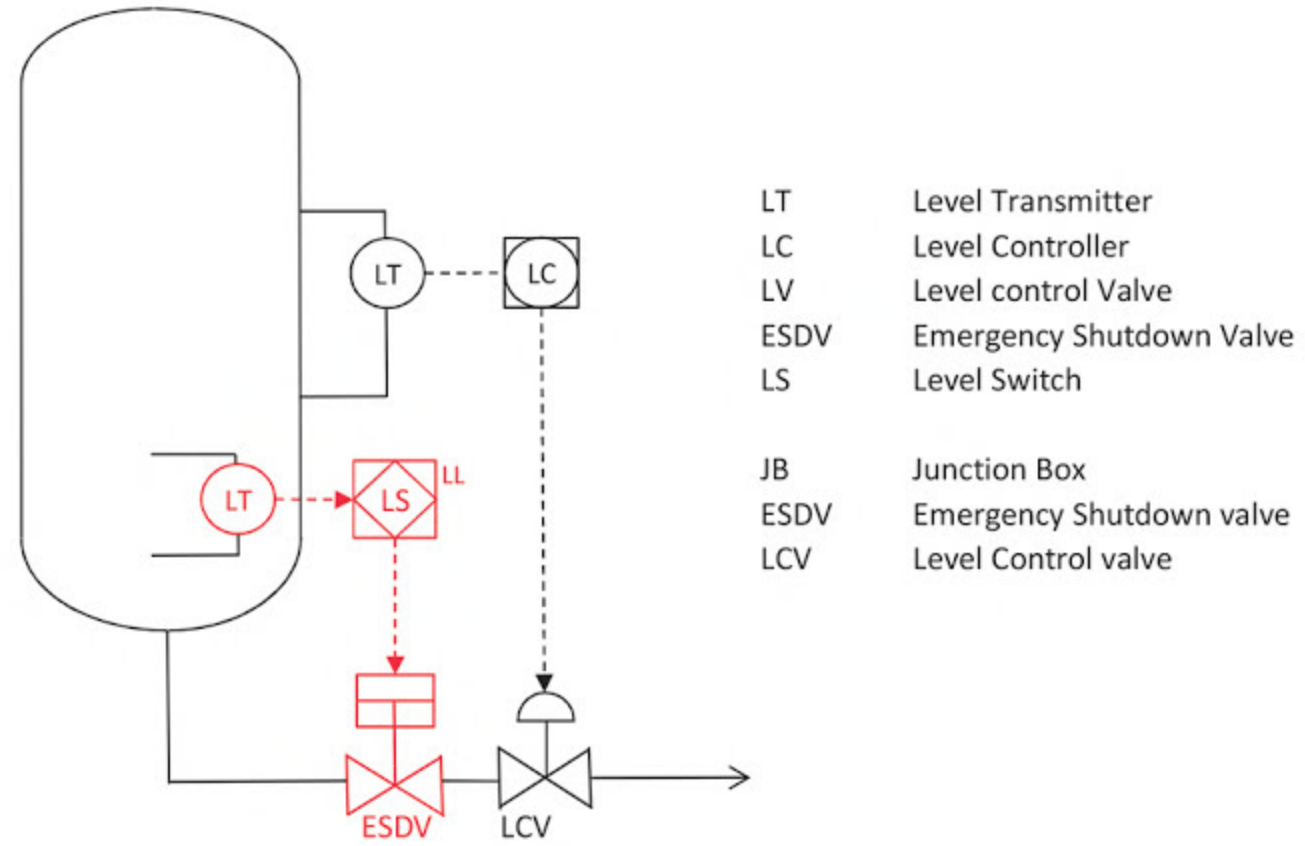


Such displays are the Plant Operator's interface with the control system. Their adequacy is critical. They are reviewed with the Client's operations staff.

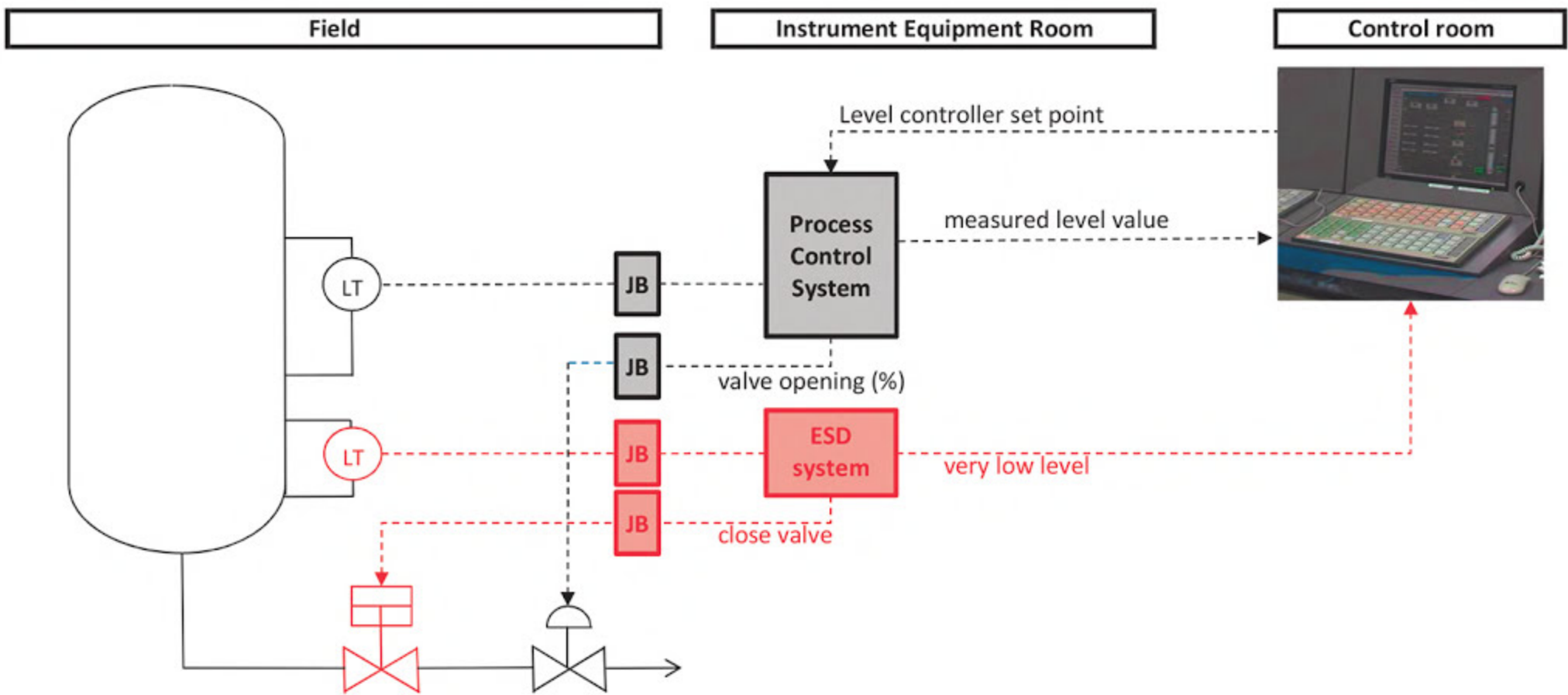
11. Instrumentation and Control

Process and emergency shutdown is performed by the **Emergency ShutDown (ESD)** system, also called the Safety Instrumented System (SIS). The ESD system is a separate system from the Process Control system. This ensures redundancy and independence.

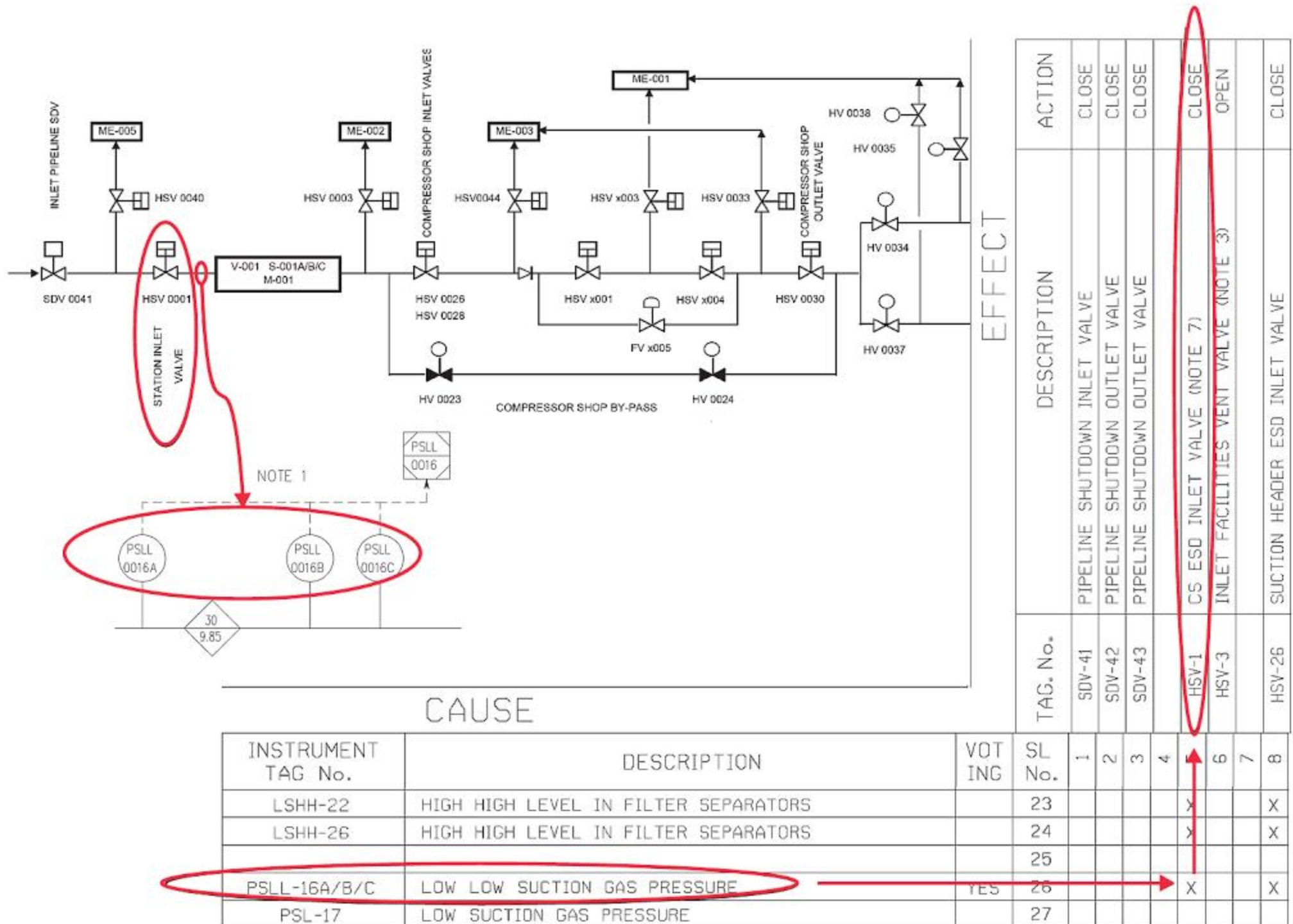
Depiction on the P&ID



Corresponding hardware



The ESD system initiates process equipment shutdown and closure of isolation valves in an emergency. The shutdown logic is implemented in the ESD system as defined by Process on the ESD Cause & Effects diagrams.



A **SIL (Safety Integrity Level Review)** is carried out to define and check the level of reliability of all Safety Instrumented Functions (SIF), i.e., safety interlocks, appearing on the P&IDs.

It is done in two steps:

- The review of the criticality of the Safety Instrumented Functions and the assignment, to the ones identified as critical, of a required reliability level,
- The check that the Safety Instrumented Functions, to which reliability levels have been specified in step 1, indeed meet these reliability levels.

In step 1, the consequence of the failure of each SIF is evaluated: impact on personnel (Safety), economical loss and environmental. The assessment delivers a severity rating, e.g., category 1 in case of fatalities on the public, category 2 in case of serious injury on public, category 3 if impact on Plant personnel only, etc.

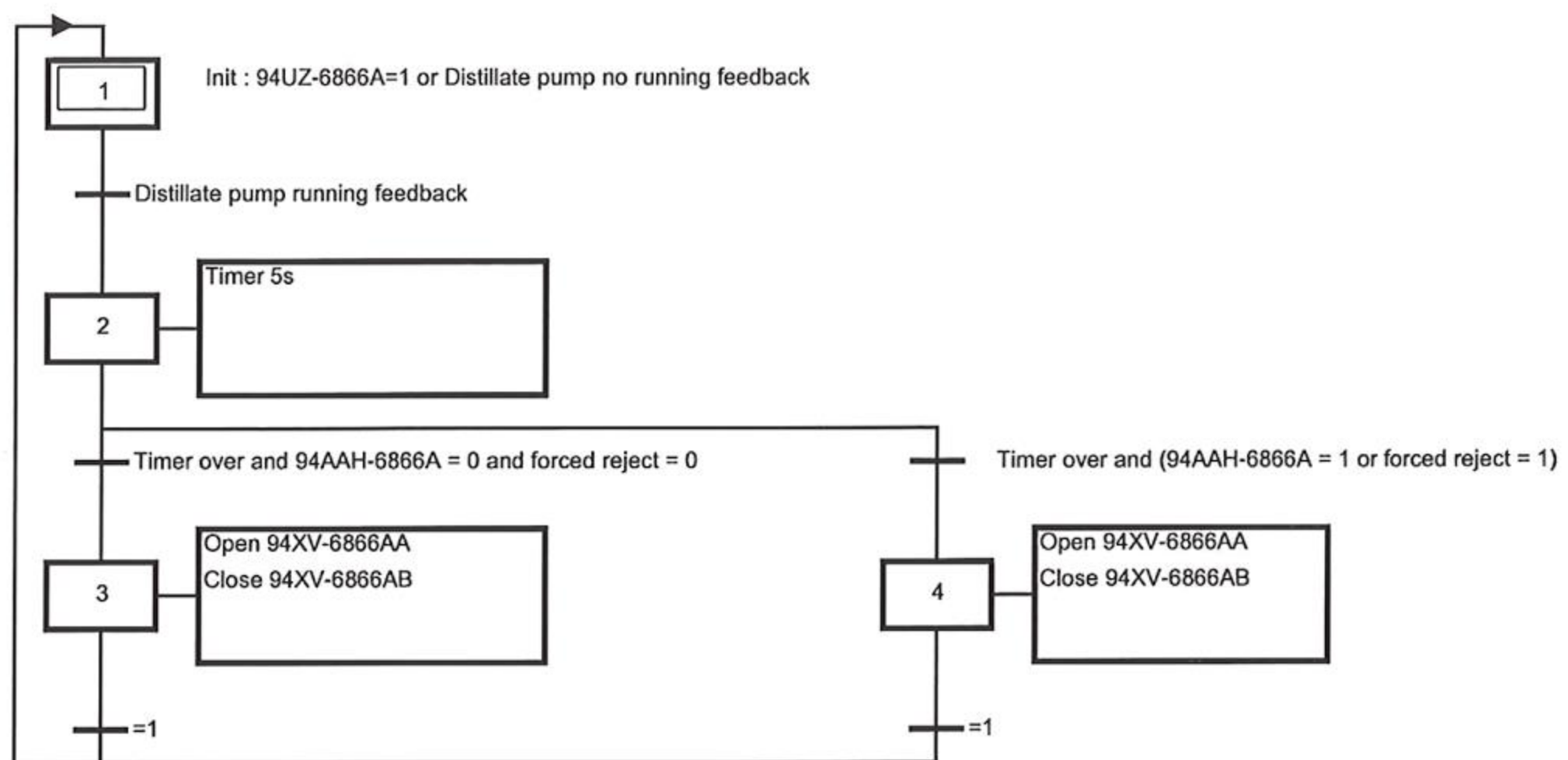
The likelihood of the event requiring the SIF to operate is then evaluated. For a SIF acting as a safeguard of a process controller, for instance, a likelihood of once every 10 years will be assumed.

The automation, control and shutdown functions of Type 1 Packages are implemented in the Plant systems (Process Control System and Emergency ShutDown system) while they are implemented in the Unit Control System by the Vendor for Type 2.

Type 1 and 2 differ in a number of ways for the Engineer and the Plant Owner.

The difference between Types 1 and 2 for the Engineer is that, for Type 1, the Engineer implements the automation requirements in the Plant Systems which it does not do for Type 2. In order to be able to do this, the Engineer needs to receive numerous documents from the Vendor: P&IDs, Cause & Effects diagrams as well as control, sequences and shutdown logic descriptions and diagrams. Packages often include complicated start-up sequences, such as burner light-off sequence for a fired equipment, etc. Diagrams such as the one shown below must be received from Vendor describing such sequences.

3.11. Distillate Water Production/Reject Selection Sequence



For Type 2 Packages, only a few signals are exchanged between the Unit Control System and the Plant systems. The document that the Engineer needs to receive from the Vendor is limited to the table of exchanged signals.

The responsibility of the correct implementation of the Package automation and shutdown functions lies with the Engineer for Type 1 Packages and with Vendor for Type 2. The Unit Control System of a Type 2 package is tested by the Vendor at its premises.

The drawback of Unit Control Systems, for the Plant Owner, is that it brings additional systems to the Plant, with additional types of hardware and software increasing the maintenance costs (spare parts, update of software releases, training of personnel). The Plant Owner would therefore prefer that all Packages be of Type 1 or it will limit the type of make/model of Unit control systems.

Machinery, such as Turbo-machinery, furnaces and boilers always come with their Unit Control System as their control and logic are complex and critical: the lube oil pump must be up and running before the turbine is allowed to start!

The main milestones for the supply of the Automation system (manufacturing and configuration) are the **Hardware freeze** and the **Software freeze**.

The **Hardware freeze** is the point at which the control system cabinets are defined so that the supplier can start their fabrication. The marshalling cabinets (rear side) are the mirror image of the Junction Boxes located in the field. The system supplier needs to receive from the Engineer the allocation of instruments to JBs to launch the fabrication of the marshalling cabinets.

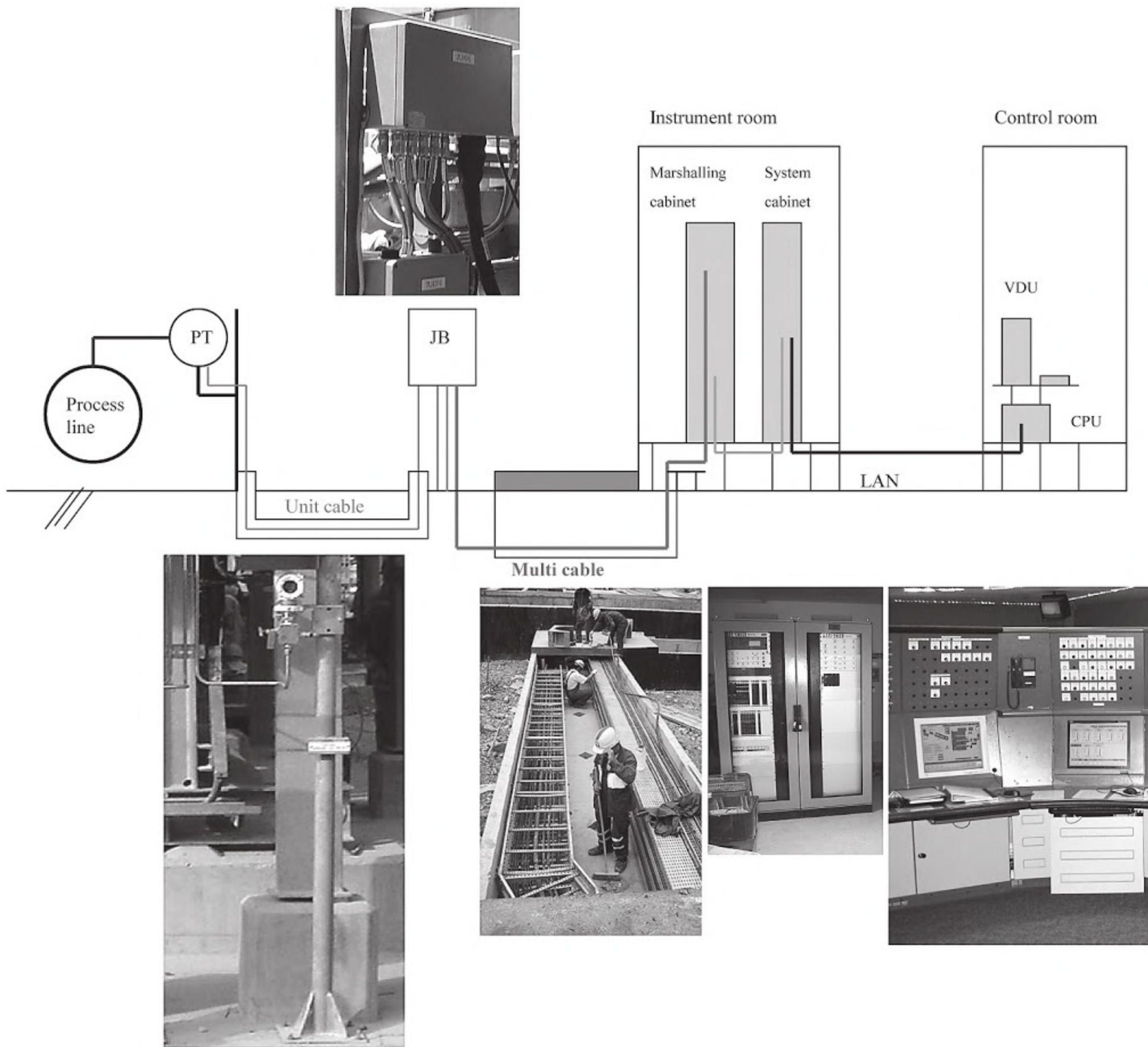
The allocation of instruments to JB requires the finalized (IFC) P&IDs, incorporating HAZOP/SIL actions, the IFC Plot Plan as well as the Hazardous area classification drawings. The Hazardous area drawings are indeed used to optimize the location of JBs.

The same information, i.e., JB wiring diagrams, is required from Type 1 package suppliers. This requires the package P&IDs to be finalized, including incorporation of the Engineer's comments.

The **Software freeze** requires, besides the IFC P&IDs, the Control narrative and the Safeguarding narrative and C&E diagrams. The same information is required for Type 1 packages, as well as the sequences logic description and diagrams.

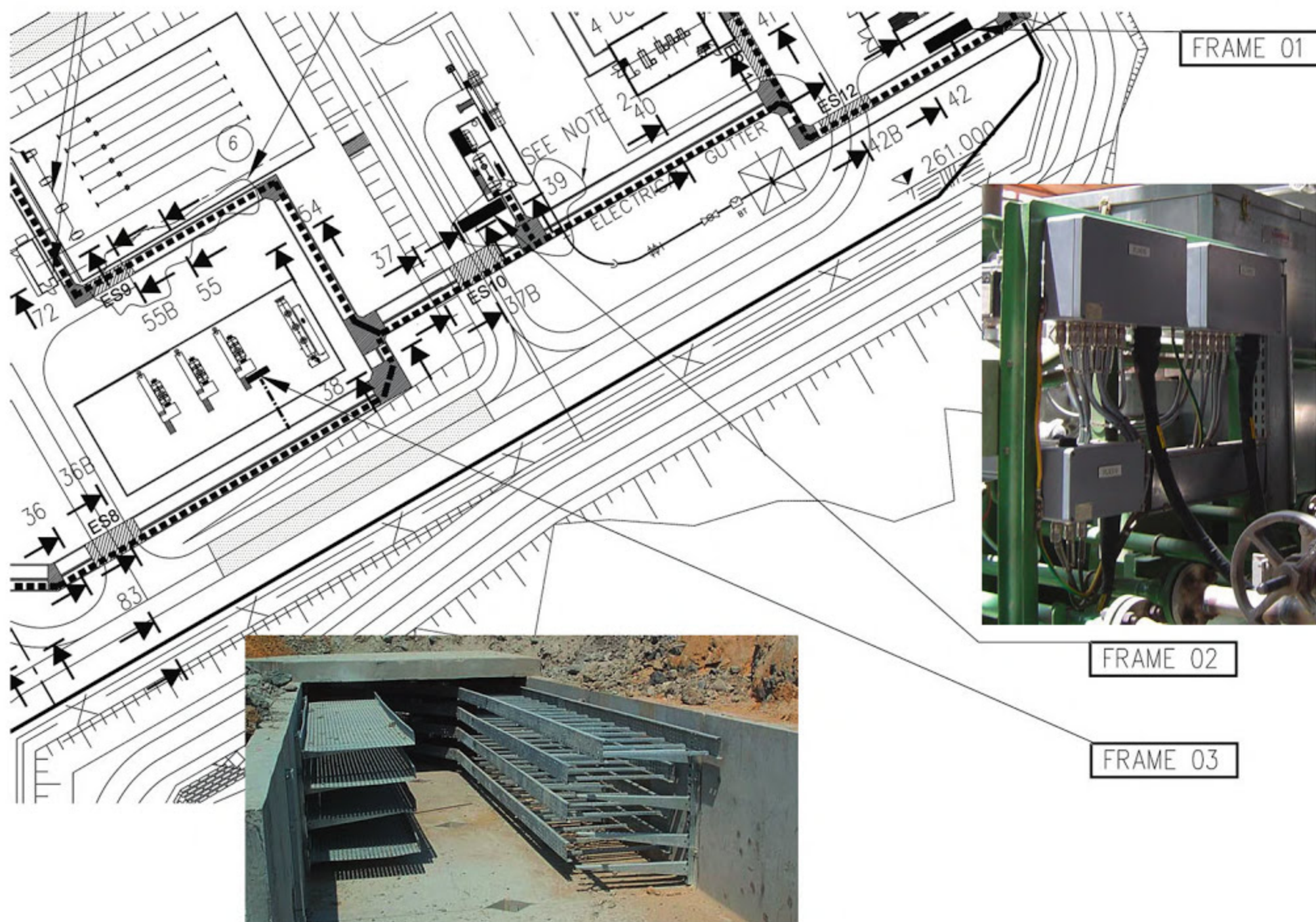
- Storage tank data acquisition (gauging) system
- Continuous Emissions Monitoring System (CEMS)

Instrumentation equipment and materials, from the field sensor to the control room, are shown on the synoptic below.



Instrumentation produces all drawings required for installation of these equipment and materials at Site, which include:

- The Main Cable Routing and **Junction Box Location drawings**, which show the location of the junction boxes¹ and main cable routes.



1. In order to reduce the number of cables connecting field instruments to cabinets in technical rooms, multi-core cables are used. They connect several instruments (typically 7/12/19), located nearby in the field, to the cabinet located in the instrumentation room. Instruments are connected to multi cables by means of junction boxes. Grouping of instruments in multi-core cables is done according to the nature of their signal (analog, digital, voltage level) and service/system (process monitoring, emergency shutdown).

11. Instrumentation and Control

Cable routing drawings

4 SLEEVES DUCT Ø 100 (I 161)

2 CABLE TRAYS WIDTH 200 INSTALLED VERTICALLY ON WALL

2 CABLE TRAYS WIDTH 100 INSTALLED VERTICALLY ON WALL

2 SLEEVES DUCT Ø 100

SECTION 28-28

600 600 600

ELEC.

S1

S2

S3

S4

Cable cross section drawings

CABLE TRAY

	S1	S2	S3	S4 (PAA)
CC-002	CP24V-FT-0018	CP-FT-0018		
CC-004	CP24V-FT-0022	CP-FT-0022		
CCE-004	HSV-0030-1	CP-VSH-004		
CCF-004	HSV-0030-2	CV-005		
CCF-010	HSV-0031-1	CVE-004		
CM-008	HSV-0031-2			
CM-012	HSV-0033-1			
CMF-002	HSV-0033-2			
CR-001	HV-0024			
FT-0018				
FT-0022				
HS-0065				
HS-0066	CO-003-EPS			

- **Instrument cable schedule**, showing the list of cables to install, cable type, length, origin, destination and route,

CABLES TAG	CABLES TYPE	SUPPLY BY (1)	FROM	LOCATION FRAME or OTHER	TO	LOCATION FRAME or OTHER	LENGTH m	ROUTING CROSS SECTIONS
CC-004	A-T-1-19-P-2-0	CONTRACTOR	JC-004	PIG D-002	CA-052	INSTRUM. ROOM	370	I121-I119-I161-28-11B-11-9-44-4-2-1-96
CC-005	A-T-1-12-P-2-0	CONTRACTOR	JC-005	FILTER-SEPARATOR	CA-052	INSTRUM. ROOM	440	I127-36B-36-36A-71-35-35B-65-34-3-1-96
CC-006	A-T-1-12-P-2-0	CONTRACTOR	JC-006	FILTER-SEPARATOR	CA-052	INSTRUM. ROOM	440	I127-36B-36-36A-71-35-35B-65-34-3-1-96
CC-007	A-T-1-7-P-2-0	CONTRACTOR	JC-007	STATION INLET VALVES	CA-052	INSTRUM. ROOM	370	I193-I190-36A-71-35-35B-65-34-3-1-96
CC-008	A-T-1-7-P-2-0	CONTRACTOR	JC-008	DIESEL GENERATOR	CA-052	INSTRUM. ROOM	120	I350-30-70B-70
CC-009	A-T-1-7-P-2-0	CONTRACTOR	JC-009	FIRE WATER	CF-004	FIRE BUILDING	100	I185-I183-I182-I181
CC-101-1	A-T-1-19-P-2-0	CONTRACTOR	JC-101	AERO E-101	UA-101	S/S ELECTRICAL 27-1	160	I207-I205-I204-I202-I200-24-62-27
CC-101-2	A-T-1-7-P-2-0	CONTRACTOR	JC-101	AERO E-101	UA-101	S/S ELECTRICAL 27-2	160	I207-I205-I204-I202-I200-24-62-27

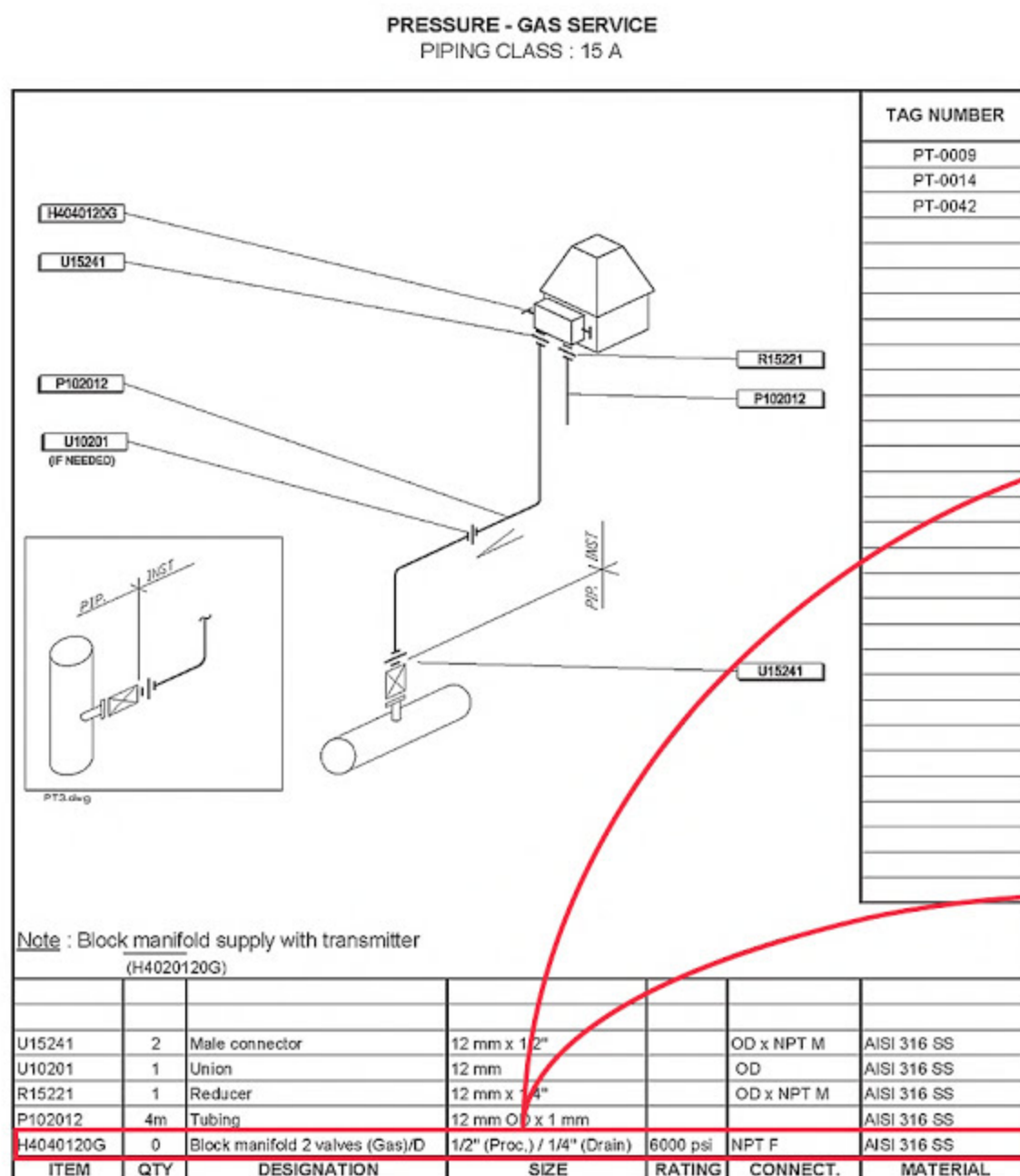
The **Cable Material Take-Off** sums up the length of all cables, by type, showing the overall quantities to purchase.

CABLES TAG	CABLES TYPE	FROM	LOCATION FRAME or OTHER	TO	LOCATION FRAME or OTHER	LENGTH m	ROUTING CROSS SECTIONS
CCE-001	A-S-1-12-P-2-0	JCE-001	FILTER-SEPARATOR	CE-051	INSTRUM. ROOM	440	I127-36B-36-36A-71-35-35B-65-34-3-1-96
AE-701	A-T-1-7-P-2-0 (1)	AE-701	ANALYSER HOUSE	MA-721	METERING ROOM	530	55B-55-54-38-36B-36-36A-71-35-35B-65-34-3-1-96
AE-702	A-T-1-7-P-2-0 (1)	AE-702	ANALYSER HOUSE	MA-722	METERING ROOM	530	55B-55-54-38-36B-36-36A-71-35-35B-65-34-3-1-96
AE-705	A-T-1-7-P-2-0 (1)	AE-705	ANALYSER HOUSE	MA-722	METERING ROOM	530	55B-55-54-38-36B-36-36A-71-35-35B-65-34-3-1-96
CCE-004	A-S-1-12-P-2-0	JCE-004	PIG D-002	CE-051	INSTRUM. ROOM	370	I121-1119-161-28-11B-11-9-44-4-2-1-96
ASH-703-2	U-S-1-1-P-2-0	PA-722	METERING ROOM	CE-051	INSTRUM. ROOM	20	
ASHH-1061	A-T-1-1-P-2-0	ASH-1061	PILOT GAS DRYER S-105	CA-052	INSTRUM. ROOM	240	I214-I213-I212-65-34-3-1-96
ASHH-2061	A-T-1-1-P-2-0	ASH-2061					
ASHH-3061	A-T-1-1-P-2-0	ASH-3061					

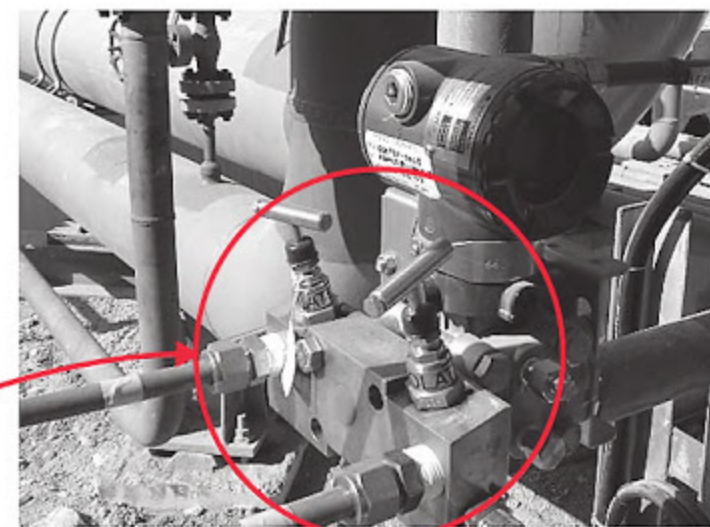
CODE	DESIGNATION	RAW QUANTITIES (m)	CONTINGENCIES	QUANTITIES TO BE PURCHASED
A-S-1-12-P-2-0	Armoured - Fire resistant - Overall screen - 12 - pairs - 1.5mm ² - Non IS	1 655	10%	1900m
A-S-1-1-P-2-0	Armoured - Fire resistant - Overall screen - 1 - pair - 1.5mm ² - Non IS	9 150	20%	11000m
A-T-1-12-P-2-0	Armoured - Flame retardant - Overall screen - 12 - pairs - 1.5mm ² - Non IS	8 280	10%	9200m
A-T-1-1-P-2-0	Armoured - Flame retardant - Overall screen - 1 - pair - 1.5mm ² - Non IS	5 655	20%	6800m
U-S-1-1-P-2-0	Unarmoured - Fire resistant - Overall screen - 1 - pair - 1.5mm ² - Non IS	3 725	20%	4500m
U-S-1-1-P-3-0	Unarmoured - Fire resistant - Overall screen - 1 - pair - 2.5mm ² - Non IS	460	20%	600m

Cable Material Take-Off

- Instrument **Hook-up drawings**, which show mounting and connection of instrument to process lines and corresponding list of required material (tubing, manifold, connectors, etc.),



Instrument Hook-up drawings

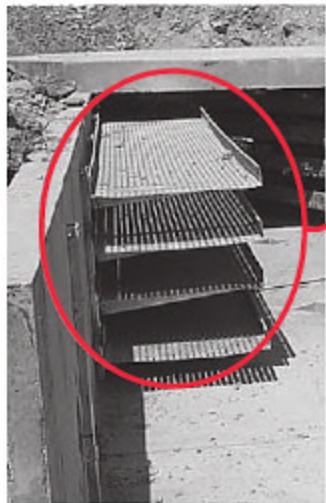


& material take-off

ITEM	QUANTITY	DESIGNATION
1	195	Gauge adapter – 1/2" x 1/2"
2	37	Block manifold 2 valves (Gas) – 1/2"
3	23	Block manifold 5 valves (Gas) – 1/2"
4	0	Ball valve 1/2" – 12mm
5	300m	Tubing – 12mm OD x 1mm
6	200	Reducer – 12mm x 1/4"
7	50	Union tee – 12 x 12 x 12mm
8	50	Female connector – 12mm x 1/2"
9	350	Male connector – 12mm x 1/2"

11. Instrumentation and Control

The **Bulk Material Take-Off** indicates the quantity of junction boxes, cable trays, small installation accessories (cable glands, cable markers, etc.), hook-up material, etc. to be purchased.



DESIGNATION	MATERIAL	RAW QUANTITIES	CONTINGENCIES	QUANTITIES TO BE PURCHASED
CABLE TRAYS . (Return flange). (d. 50mm / w. 100mm) - Note 1	HOT-DIP GALVANIZED	956m	10%	1100m
CABLE TRAYS . (Return flange). (d. 50mm / w. 200mm) - Note 1	HOT-DIP GALVANIZED	419m	10%	500m
CABLE TRAYS . (Return flange). (d. 50mm / w. 400mm) - Note 3	HOT-DIP GALVANIZED	690m	10%	800m
CABLE TRAYS . (Return flange). (d. 75mm / w. 600mm) - Note 1	HOT-DIP GALVANIZED	8000m	10%	8800m
COVERS FOR CABLE TRAYS. (w. 100mm)	HOT-DIP GALVANIZED	700m	10%	770m
COVERS FOR CABLE TRAYS. (w. 200mm)	HOT-DIP GALVANIZED	419m	10%	470m
COVERS FOR CABLE TRAYS. (w. 400mm) - Without junction boxes frames	HOT-DIP GALVANIZED	660m	10%	750m
COVERS FOR CABLE TRAYS. (w. 600mm)	HOT-DIP GALVANIZED	2100m	10%	2400m
HORIZONTAL TEES . (Return flange). (d. 75mm / w. 3x600mm)	HOT-DIP GALVANIZED	65	10%	75
90° HORIZONTAL BEND. (Return flange). (d. 75mm / w. 600mm)	HOT-DIP GALVANIZED	67	10%	75
COVERS FOR TEES. (w. 3x600mm)	HOT-DIP GALVANIZED	17	10%	20
COVER FOR 90° HORIZONTAL BEND. (w. 600mm)	HOT-DIP GALVANIZED	17	10%	20

For junction boxes, the MTO specifies the number of terminals, the number and diameter of cables (for cable entries in the JB), the size of the cores (for sizing of terminals, etc.). An **arrangement drawing**, such as the one shown here, may be attached to the junction boxes requisition to provide more detailed or specific requirements.

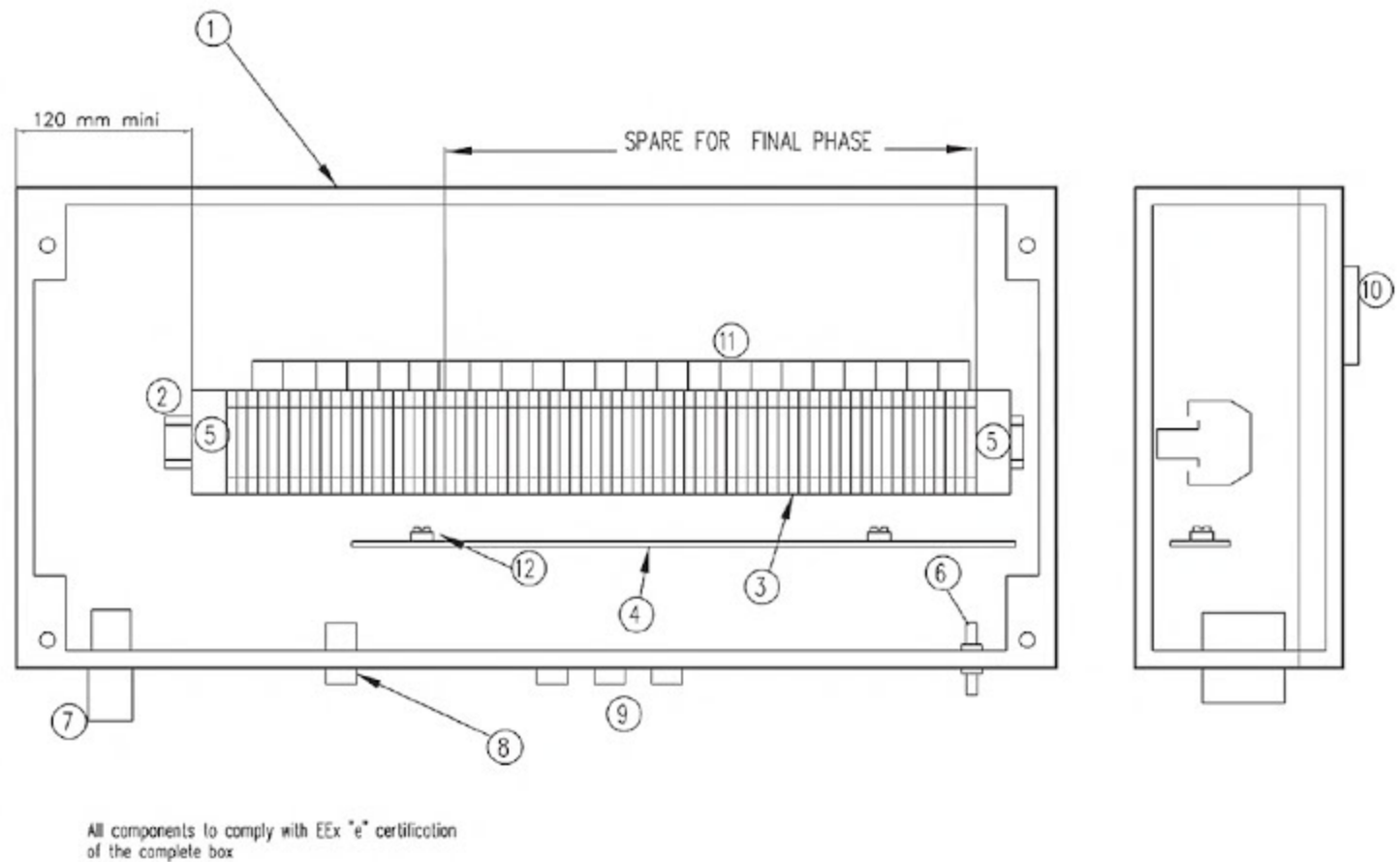
Junction box arrangement drawing

TYPICAL 1

EEx e FIELD JUNCTION BOX FOR ANALOGIC SIGNALS – TYPICAL1

MATERIAL TO BE SUPPLIED BY VENDOR

ITEM	QTY	DESCRIPTION
1	1	JUNCTION BOX EEx e II A T3 (min) FLAME RETARDANT GRP (GLASS FIBER REINFORCED POLYESTER) IF 55 INCLUDING GASKET , BOLTS
2	1	DIN STEEL GALVANISED AND CHROMATED RAL
3	*	TERMINAL BLOCKS EExe 2 SIDES TO SCREW WIDTH = 6 mm SECTION WIRING = 1 to 1.5 mm ² PROVIDED WITH TACING SYSTEM COLOR OF TERMINALS = GREY COLOR OF TERMINALS = BLUE FOR 'IS'
4	1	CONNECTING BAR FOR CABLE ARMOUR EARTHING
5	2	END BLOCKS
6	1	EXTERNAL MAIN EARTH CONNECTION BOLT
7	*	CABLE GLAND PVC FOR MULTICORE CABLE
8	*	CABLE GLAND PVC FOR SINGLE CABLES
9	*	PVC PLUGS
10	1	NAME PLATE OF JUNCTION BOX
11	1	CROSS CONNECTING FOR SCREENS
12	*	CLAMPING SCREW + PRESSURE CLAMP

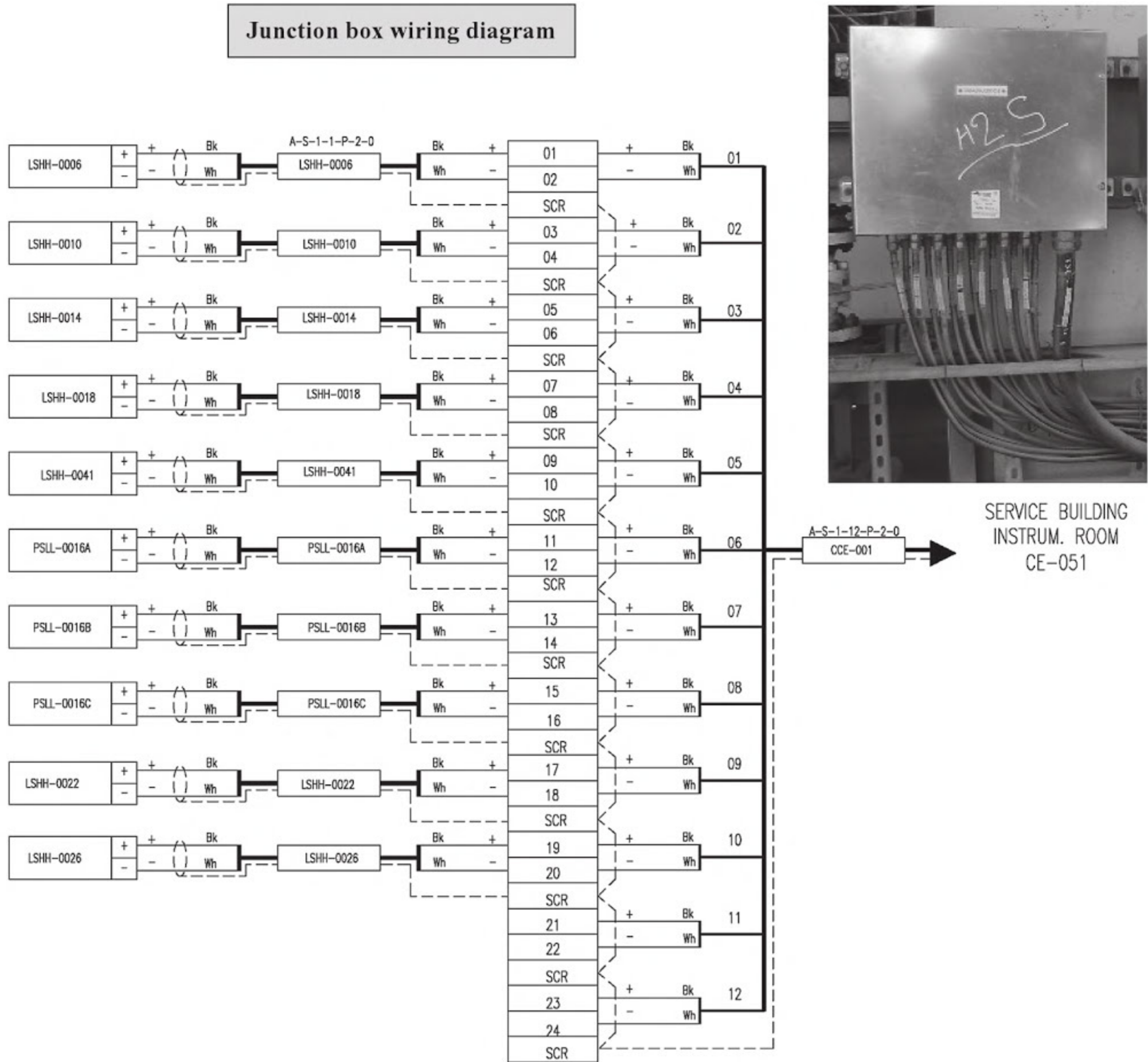


All components to comply with EEx "e" certification of the complete box

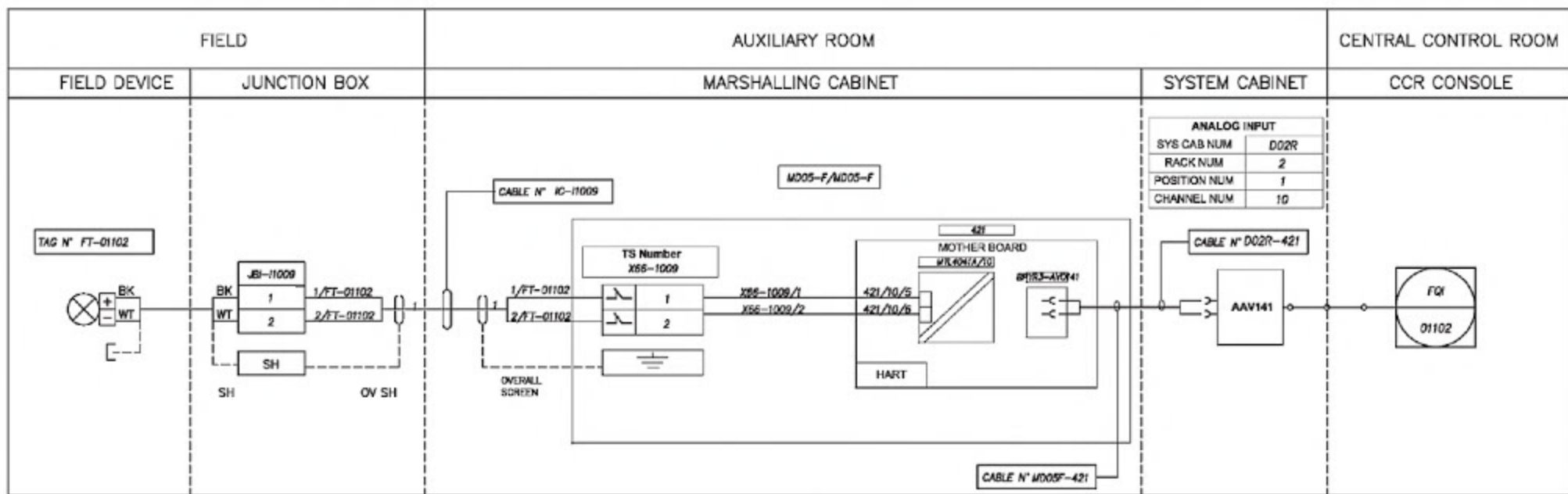
- **Standard installation drawings**, such as instrument, junction box and cable tray support drawings, earthing drawings, etc., which show typical arrangements,

11. Instrumentation and Control

- **Wiring diagrams** show cable connections at terminals of junction boxes and marshalling cabinets,



- **Loop Diagrams**, also called troubleshooting diagrams, show the complete wiring of each instrument. They are used during the testing of the instrument (from the field to the display on screen) during commissioning and for maintenance,



Instrument loop diagram

The lists of tagged items, such as the instrument index, cable schedule, etc. are used for the inspections and tests, prior the hand-over to the client, as part of Mechanical Completion activities. The type of inspection required depends on the type of item: calibration for instruments, insulation test for cables, etc. Each inspection is recorded against the item inspected.

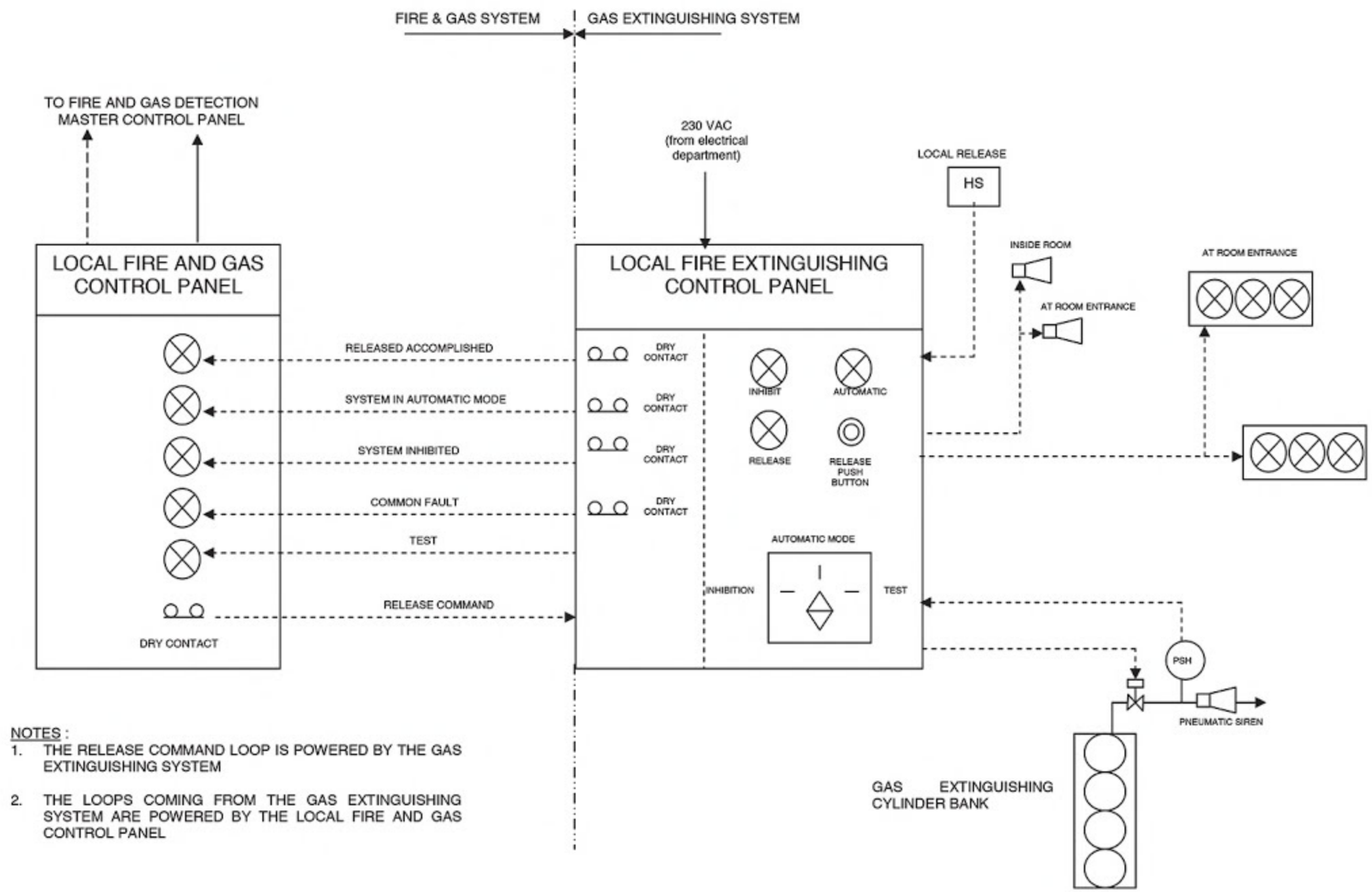
A computer software “the mechanical completion system” is used to record the requirements and status of the inspection and testing of the thousands of individual tagged items.

Similarly to the Process control system, Instrumentation discipline implements a **Fire and Gas detection and alarm system**. This is a Safety system, similar system to the ESD system. The functional requirements are given by Safety (see corresponding section). Instrument discipline specifies and procures the materials (detectors, sounders, etc.), the system, and produces all drawings for Site installation.



The system is purchased based on the required capacity (I/O count). It is also specified to interface with the stand-alone Fire & Gas detection and Fire fighting systems of the main equipment packages, with the Plant ESD system and with the Fire Fighting systems of buildings (see Interface diagram on the next page). The system vendor programs the logic shown on the F&G matrix (see Safety section) in the system.

11. Instrumentation and Control



The same deliverables are produced for the Fire and Gas system as for the Process Control System: instrument list, location drawings, cable schedule, bill of materials, wiring and troubleshooting diagrams, etc.



Telecommunication systems fall in the scope of the Instrumentation engineer, such as the Public address system (for paging personnel or sounding general alarm using loudspeakers, etc.), the Plant internal telephone system (PABX), the computer network (LAN), the access control system, CCTV, etc.

An Off-Shore facility requires telecommunication with land, supply boats, tankers, etc. This will involve a variety of systems, which will be designed by the Telecommunication engineer, such as radio frequency (UHF, VHF), microwave, satellite, entertainment system (TV) in living quarters, etc.



Electrical



Electrical engineering is in charge of the design of the Plant electrical power generation and distribution.

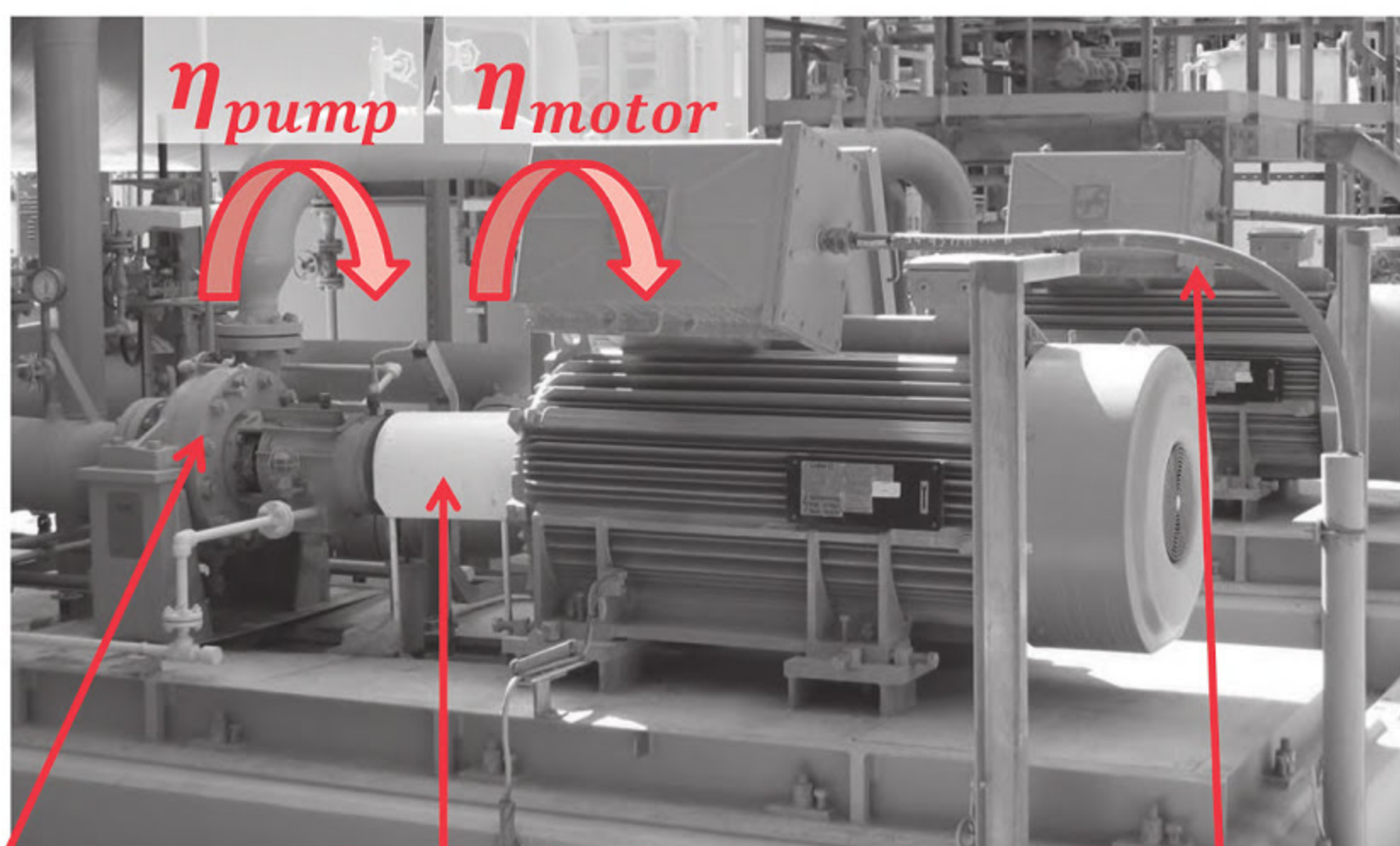
Similarly to Instrumentation, the activities of Electrical discipline can be categorised as follows: architecture (of the electrical power generation and distribution systems), specification of all equipment and materials, and production of installation drawings.

Electrical engineering starts with identification of all electrical consumers. This is done from the Process Equipment list and shall also include all electrical consumers “hidden” inside packages, such as machinery lube oil heater and pumps, etc. HVAC of buildings, outdoor lighting, building lighting and small power, etc. shall also be considered. All electrical consumers are logged in the **Electrical Load List**.

Equipment No.	Description
PM-1A	C3/C4 Reflux pump
PM-1B	C3/C4 Reflux pump
LP003-1	Fire Fighting pump Bldg Light&Small Pwr
HSV-0011	Valve for gas metering station
PM-032A	Fire Fighting Jockey Pump
PM-032B	Fire Fighting Jockey Pump

Equipment actual power consumption is not available initially, as the equipment make and model is not known yet. Electrical discipline *estimates* the power consumption first. The estimate is then replaced by the actual power consumption once the equipment has been selected.

The electrical power consumption of process pumps-compressors is estimated based on the hydraulic power, i.e., process duty, estimated pump/compressor efficiency and electric motor efficiency.



Hydraulic power

Mechanical/shaft power

Consumed power

$$W_{hydr} = Q * \rho * g * \Delta H$$

$$W_{mech} = \frac{W_{hydr}}{\eta_{pump}}$$

$$W_{elec} = \frac{W_{mech}}{\eta_{motor}}$$

Once the consumers are identified, the total electrical power requirement of the Plant can be evaluated. This is not the sum of the power consumed by all consumers as they do not all operate simultaneously. A more refined approach is required to work out the realistic overall power demand.

Consumers are classified, by Electrical with the help of Process discipline, according their frequency of operation: continuous, intermittent or spare.

Each type is assigned a coincidence factor, which is applied to its consumed power to work out the total power requirement.

Intermittent consumers, such as offloading pumps working under start/stop cycle for instance, are counted 60%. Spare consumers, such as pump B that operates only in case pump A does not, are counted 10% only, etc.

The factored loads are summed up in the **Electrical Load Summary**, which gives the total Plant power demand.

Equipment No.	Description	Duty Type (1)	CONSUMED LOAD	CONSUMED LOAD		
				Continuous (C)	Intermittent (I)	Spare (S)
				kW	kW	kW
LP003-1	Fire Fighting pump Bldg Light&Small Pwr	C	20	20		
HSV-0011	Valve for gas metering station	I	2		2	
HSV-0012	Valve for gas metering station	I	2		2	
PM-032A	Fire Fighting Jockey Pump	C	10	10		
PM-032B	Fire Fighting Jockey Pump	S	10			10
TOTAL				30	4	10

(1) Duty Type: "C" Continuous; "I" Intermittent; "S" Spare

Peak Load ($1 \cdot C + 0.6 \cdot I + 0.1 \cdot S$) 33,4 kW

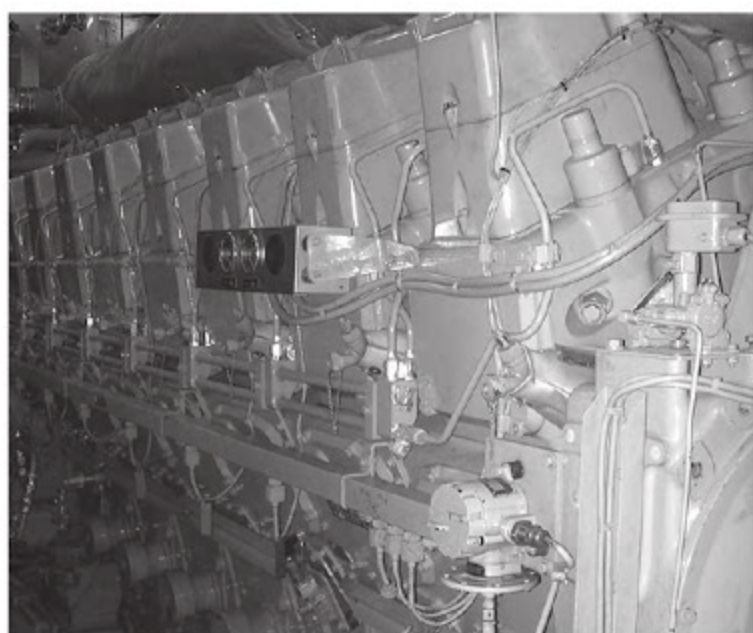
The most demanding operating modes, such as start-up of large motors, are considered to define the maximum load condition. This will size the power generation.

Maximum and minimum power consumptions allow to define the number and capacity of power generators. A typical arrangement includes 4 generators, each having a capacity of 50% of the Plant total power requirement. 3 generators will be running at 2/3 of their capacity while the 4th one could be under maintenance. Should one generator trip, the remaining 2 will ramp up to full capacity, allowing no disruption in power supply, until the 3rd generator comes back on line.

Power supply to some consumers cannot be interrupted without impact on the production of the Plant.

Some consumers shall also remain powered after Plant shutdown, for cooling of process, machinery (lube oil pumps) and Plant safety (fire water pumps), etc. These consumers, classified as “**essential consumers**” are provided back-up power supply from diesel generators. Essential consumers are identified by Electrical with the help of Process and Mechanical disciplines.

Equipment No.	Description	Vital	Essential	Normal	Duty Type (1)	CONSUMED LOAD <i>kW</i>	CONSUMED LOAD			
							Continuous (C)	Intermittent (I)	Spare (S)	
							<i>kW</i>	<i>kW</i>	<i>kW</i>	
LP003-1	Fire Fighting pump Bldg Light&Small Pwr			X	C	20	20			
HSV-0011	Valve for gas metering station			X	I	2		2		
HSV-0012	Valve for gas metering station			X	I	2		2		
PM-032A	Fire Fighting Jockey Pump		X		C	10	10			
PM-032B	Fire Fighting Jockey Pump		X		S	10			10	
TOTAL								30	4	10



Unlike the main power generators, which run on fuel gas fed from the Process, diesel generators have their own stand alone fuel reserve. Their supply of fuel is not dependent on Plant operation.

Diesel generators are sized to supply power to all essential consumers and to re-start the main power generators, e.g., starters of gas turbines, etc.



The requisition for the main power generators and the diesel generators is prepared by the Mechanical Engineer. It includes the data sheet for the electrical part (alternator) prepared by the Electrical Engineer besides the data sheet for the driver prepared by the Mechanical Engineer.

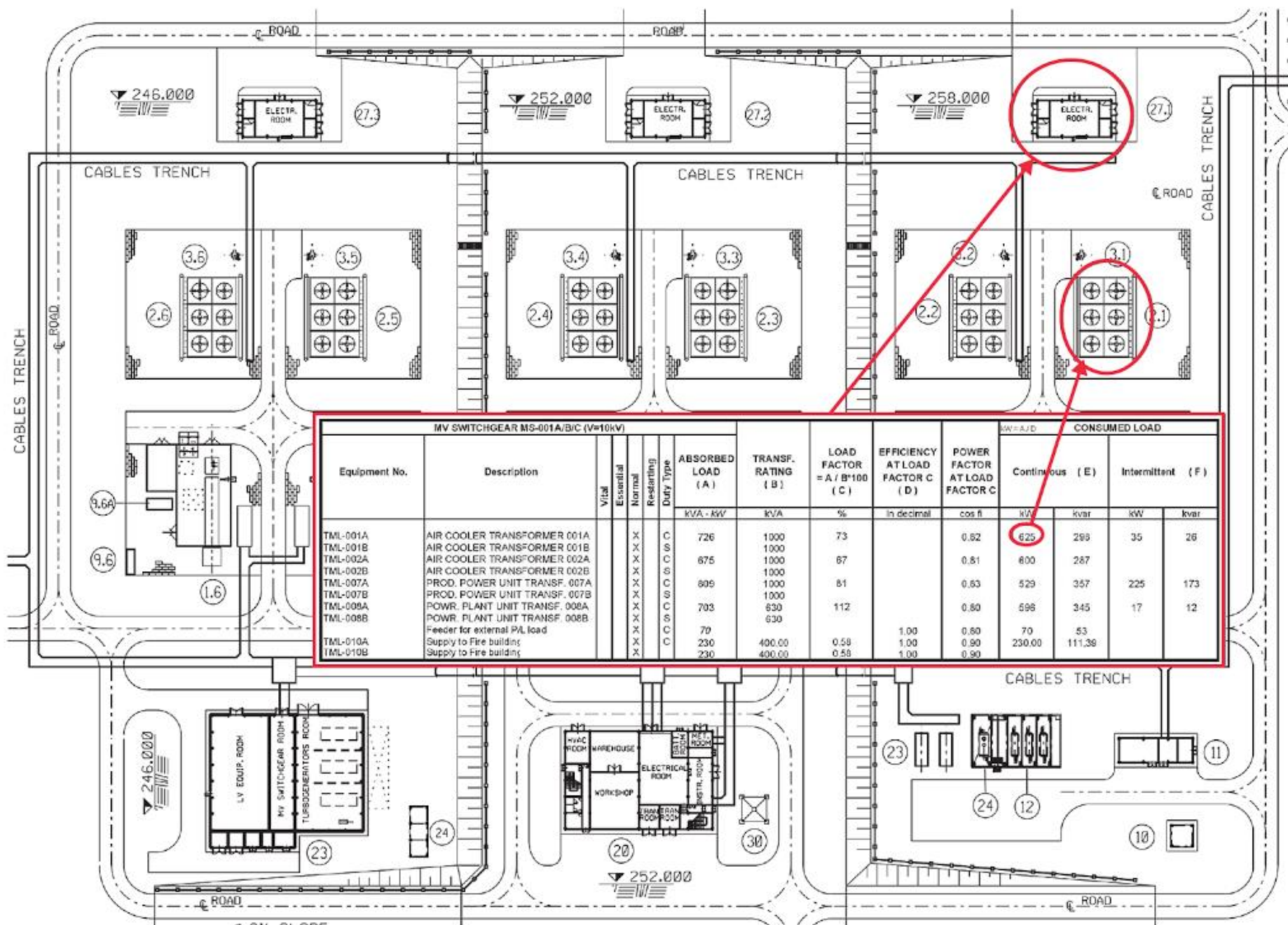
The diesel generators take time to start and do not prevent interruption of power supply upon shutdown of the main power generators.

Interruption of power supply to “**vital**” consumers, i.e., Plant systems (Process Control, Emergency Shutdown, Fire & Gas) is not allowed.

An Un-interruptible Power System (UPS) with batteries is provided. Its battery banks are sized to supply power to all vital consumers for so many hours.

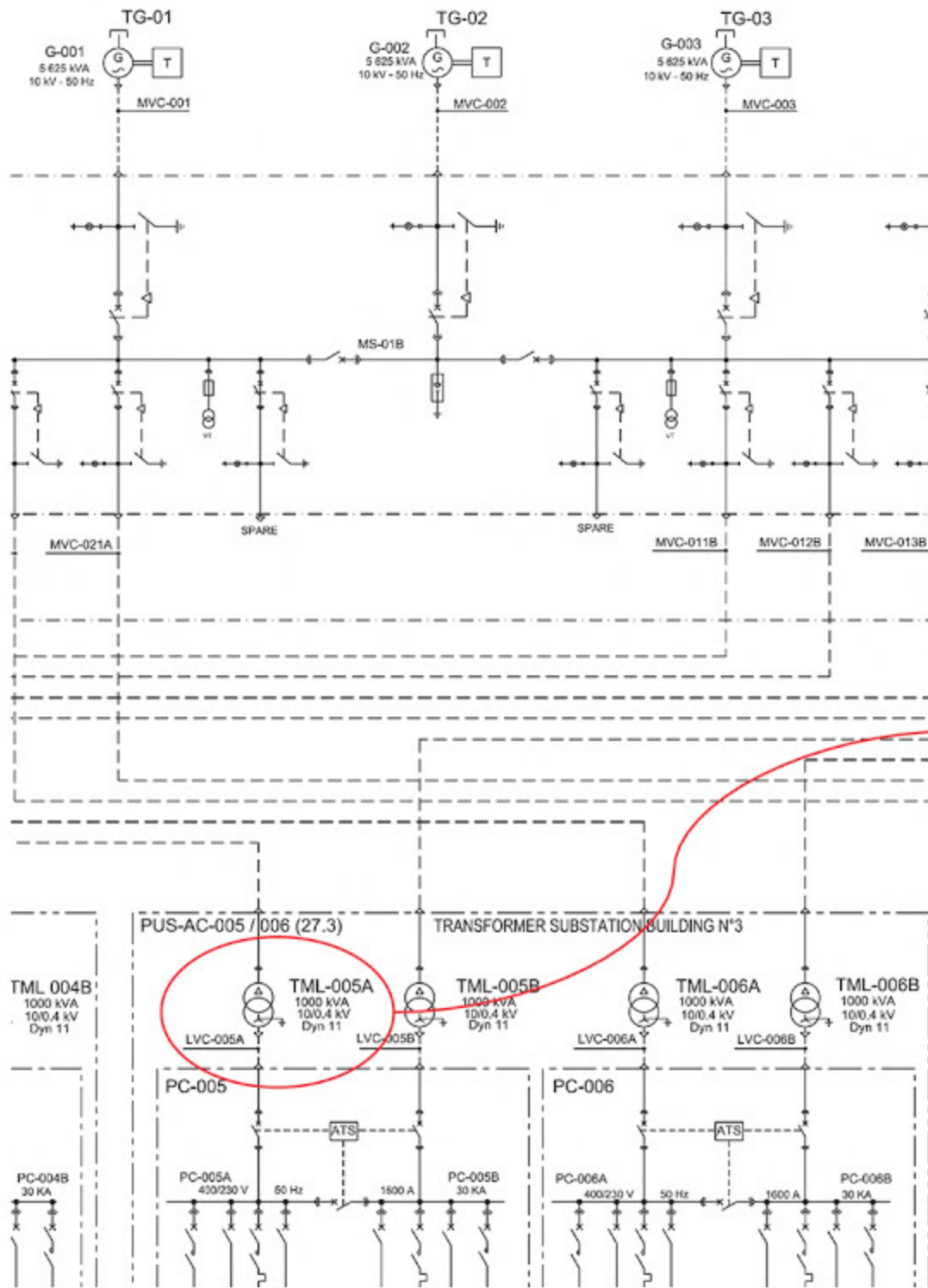
The architecture of the electrical distribution system is determined by a number of factors including:

- connection to external grid (On-Shore),
- voltage levels, which depend on consumers, e.g., large motor require MV instead of LV for ordinary motors, e.g., 11kV, 6.6kV, 400V, 230V, 110V DC,
- segregation between normal and essential consumers,
- number and location of transformers and Electrical sub-stations, which depend on the geographical distribution of consumers¹.



1. Sub-stations shall be as close as possible to main consumers to reduce cable length and section: on the plot Plant shown here the power Plant is item 23. Power supply to the gas-coolers (items 2.1-6), which are large low voltage consumers, is not done directly from the power Plant but through sub-stations 27.1 to 3 equipped with high/low voltage power transformers. In such a way, high voltage cables are provided between the power Plant and the sub-stations, which reduces the cable section, whereas low voltage cables, with large section, are required only on the short distance between the sub-stations and the consumers.

A **data sheet** and a **specification**, usually a general specification per type of equipment, will form the requisition for purchase.



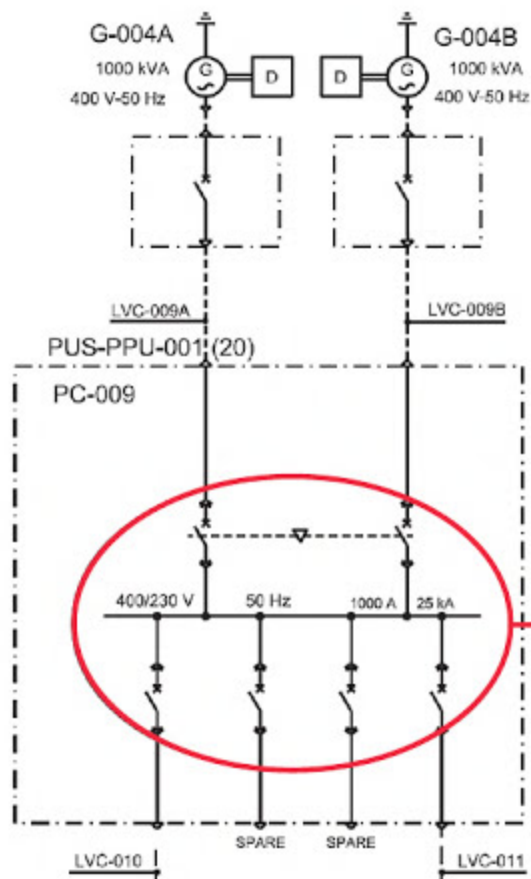
Equipment data sheet

POWER TRANSFORMERS DATA SHEET			
Tags : TML08A/08B		Quantity : N° 2	
DESIGN DATA			
TYPE	Dry type <input checked="" type="checkbox"/> - Oil immersed type <input type="checkbox"/> Resin-cast <input checked="" type="checkbox"/> IP-31		
	Separate windings <input checked="" type="checkbox"/> - Auto-transformer <input type="checkbox"/> -		
Rated power:	630 kVA		
Rated voltage ratio:	10/0.4 kV		
Connection symbol:	Dyn 11	N. of phases:	3
Frequency:	50 Hz		
Short circuit voltage (Ucc%) :	4 at 630 kVA -		
Cooling :	AN <input checked="" type="checkbox"/> - ONAN <input type="checkbox"/> - ONAF <input type="checkbox"/> -		
Oil :	Mineral <input type="checkbox"/> -		
Execution :	With oil conservator <input type="checkbox"/> - Sealed type <input type="checkbox"/> -		
Supply Short circuit power / duration:	MVA/s 150 / 3		
WINDINGS			
	MV	LV	INT
Primary winding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Insulation type	CAST- RESIN		CAST- RESIN
Rated voltage (Un)	kV 10	0.4	
Maximum voltage (Um)	kV 14	0.6	
Power-frequency withstand volt. kV	28	3	
Winding exposed to lightning over vol.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lightning impulse withstand voltage kV	75	/	
State of neutral	/	EARTHING	
N. of terminals	3	4	
TAP CHANGER			
Type :	Off load <input checked="" type="checkbox"/> - On load <input type="checkbox"/> - On winding : M.V.		
Range :	+/- 2 x 2,5 % - Taps N. : 5		
Control Voltage :	- Motor voltage :		
Location :	Indoor <input checked="" type="checkbox"/> - Outdoor <input type="checkbox"/> - Sheltered <input type="checkbox"/> -		
Overall noise level :	dB(A) ≤ 70 at 1m		
Painting :	Colour ALUMINIUM 801 (RAL 9006) - Cycle : MANUFACTURER STD		
EXTERNAL CONNECTIONS DATA			
	Windings	HV	LV
Power circuits		Cable 3 x 50mm ² from bottom	2x(1x240)/ph + 2x240 mm ² from bottom
Reference DWG.			
Auxiliary circuits			
AUXILIARIES AND ACCESSORIES			
Available auxiliaries voltages :			
Auxiliary Terminal box :	YES <input checked="" type="checkbox"/> - NO <input type="checkbox"/>		
Temperature monitoring unit :	YES <input checked="" type="checkbox"/> - NO <input type="checkbox"/> 2 for each phase as a minimum		
Padlockable plug in type HV bushings :	YES <input checked="" type="checkbox"/> - NO <input type="checkbox"/>		

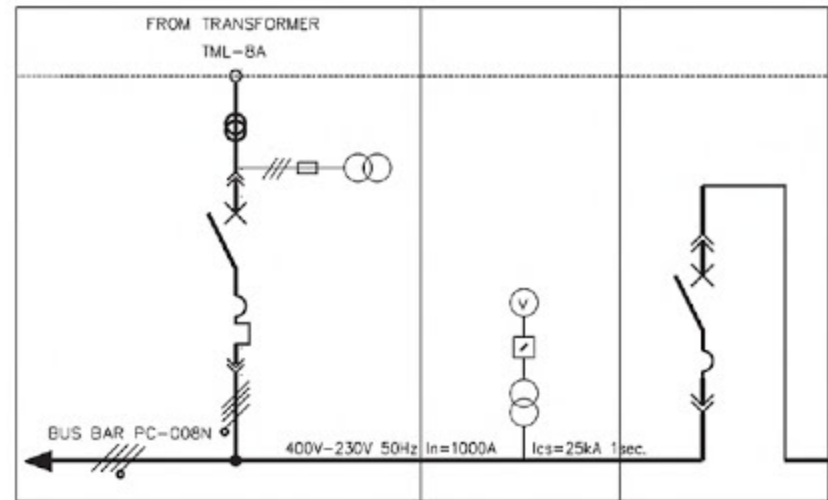


12. Electrical

Single Line Diagrams are produced for electrical switchboards, specifying to the vendor the content of the switchboard (incomers/outgoers), capacity, protections, control and monitoring devices.



Switchboard Single Line Diagram

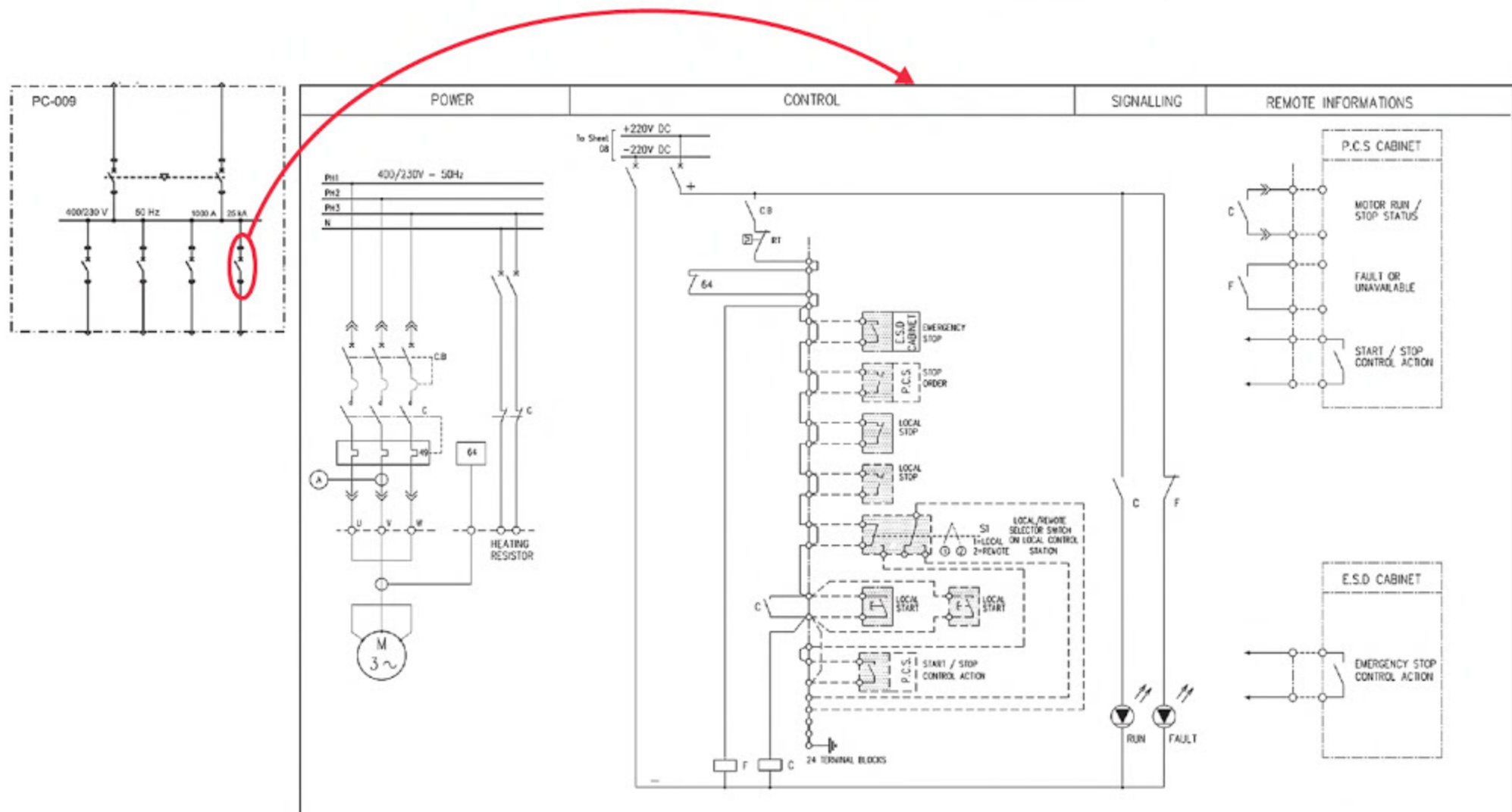


CUBICLE DESIGNATION	INCOMER Q008N	BUS BAR VOLTAGE TRANSFORMER	BUS TIE
CUBICLE TAG NUMBER	Q008N	VT 008N	B T008
CIRCUIT BREAKER RATED CURRENT			
FUSE RATING			
VOLTAGE AND / OR CURRENT TRANSFORMER RATIO	3CT 1000A/1A 20VA Cl. 0.5 F55 /1A 20VA Cl. 0.5 F55 3VT 400V / 110V / √3 / √3 30VA Cl. 0.5	3VT 400V / 110V / √3 / √3 30VA Cl. 0.5	
PROTECTIVE RELAYS	(66) LOCKOUT RELAY (27) UNDER VOLTAGE RELAY (25) SYNCHRO CHECK DEVICE (51) AC TIME OVERCURRENT RELAY (49) THERMAL RELAY	(27) UNDER VOLTAGE RELAY	(66) LOCKOUT RELAY (25) SYNCHRO CHECK DEVICE (51) AC TIME OVERCURRENT RELAY
METERING	-1 AMMETER WITH SELECTOR SWITCH -1 VOLTMETER WITH SELECTOR SWITCH -1 WATTMETER -1 POWER FACTOR METER	-1 VOLTMETER WITH SELECTOR SWITCH	
TERMINAL TAG NUMBER			
SUPPLY RATED POWER / RATED CURRENT	630 kVA		
SUPPLY SHORT CIRCUIT POWER			
CABLES	POWER: CROSS SECTION AND TYPE CONTROL: CROSS SECTION AND TYPE		
REF. DWGS.	TYPICAL DIAGRAM NUMBER SHEET	E-3-42005 06	E-3-42005 13-14



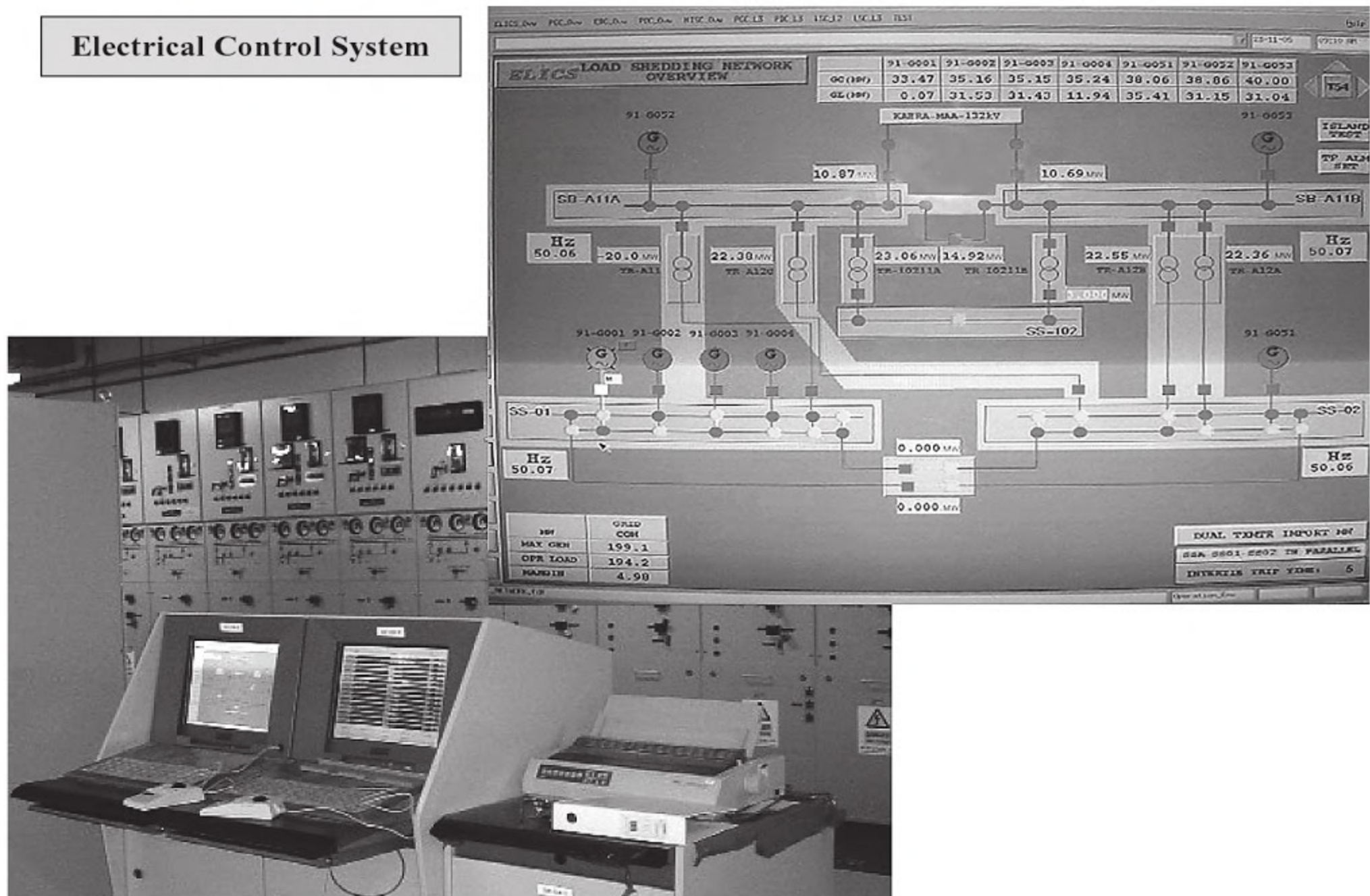
The power connection, the control, indication and remote monitoring features of switchgear cubicles are specified, for each type, e.g., motor outgoer, on the **Switchgear Typical Diagrams**.

Switchgear Typical Diagram



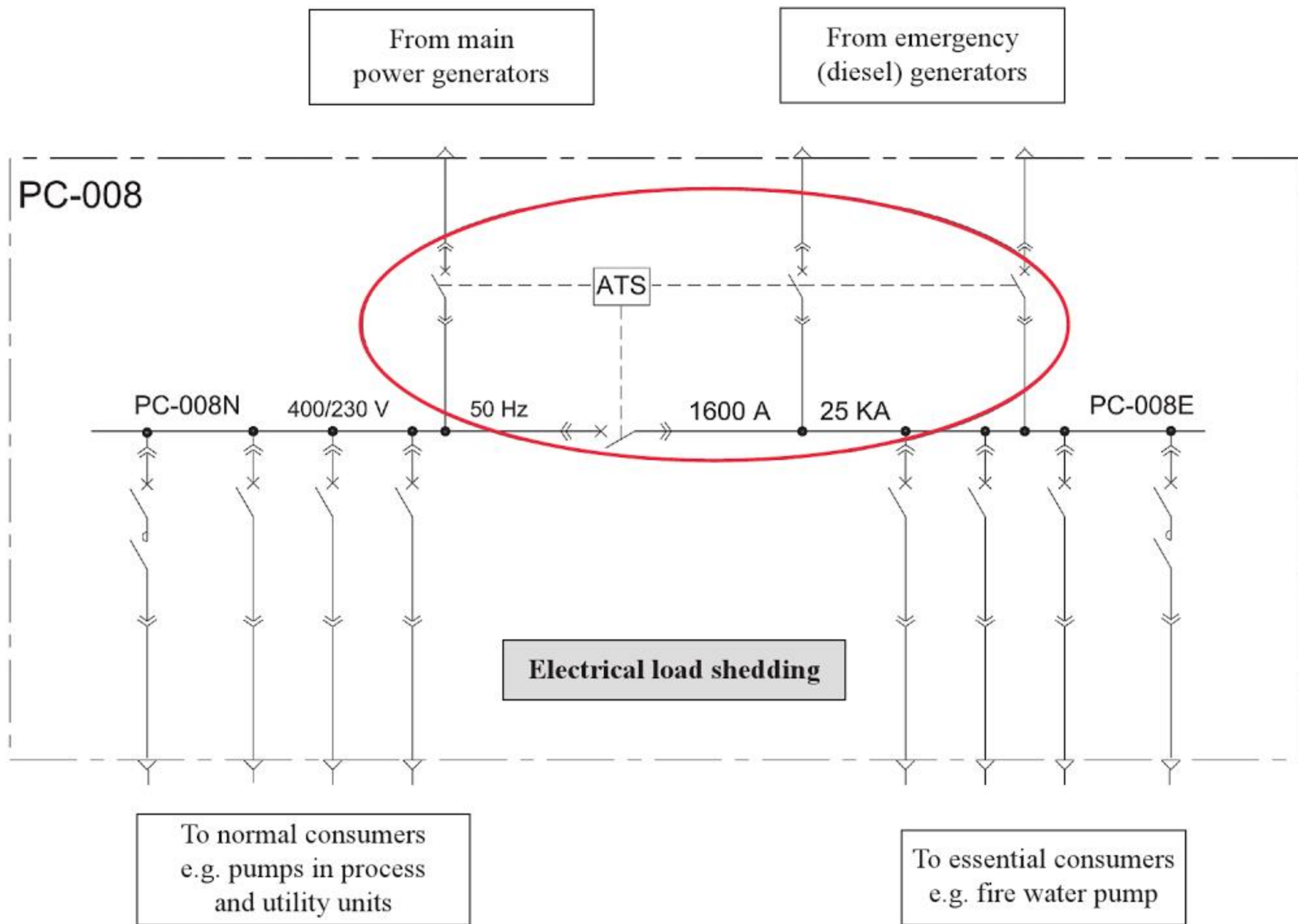
The electrical power distribution is monitored and controlled by an automated system: the **Electrical Control System**, also called the **Power Distribution Control System (PDCS)**.

Electrical Control System



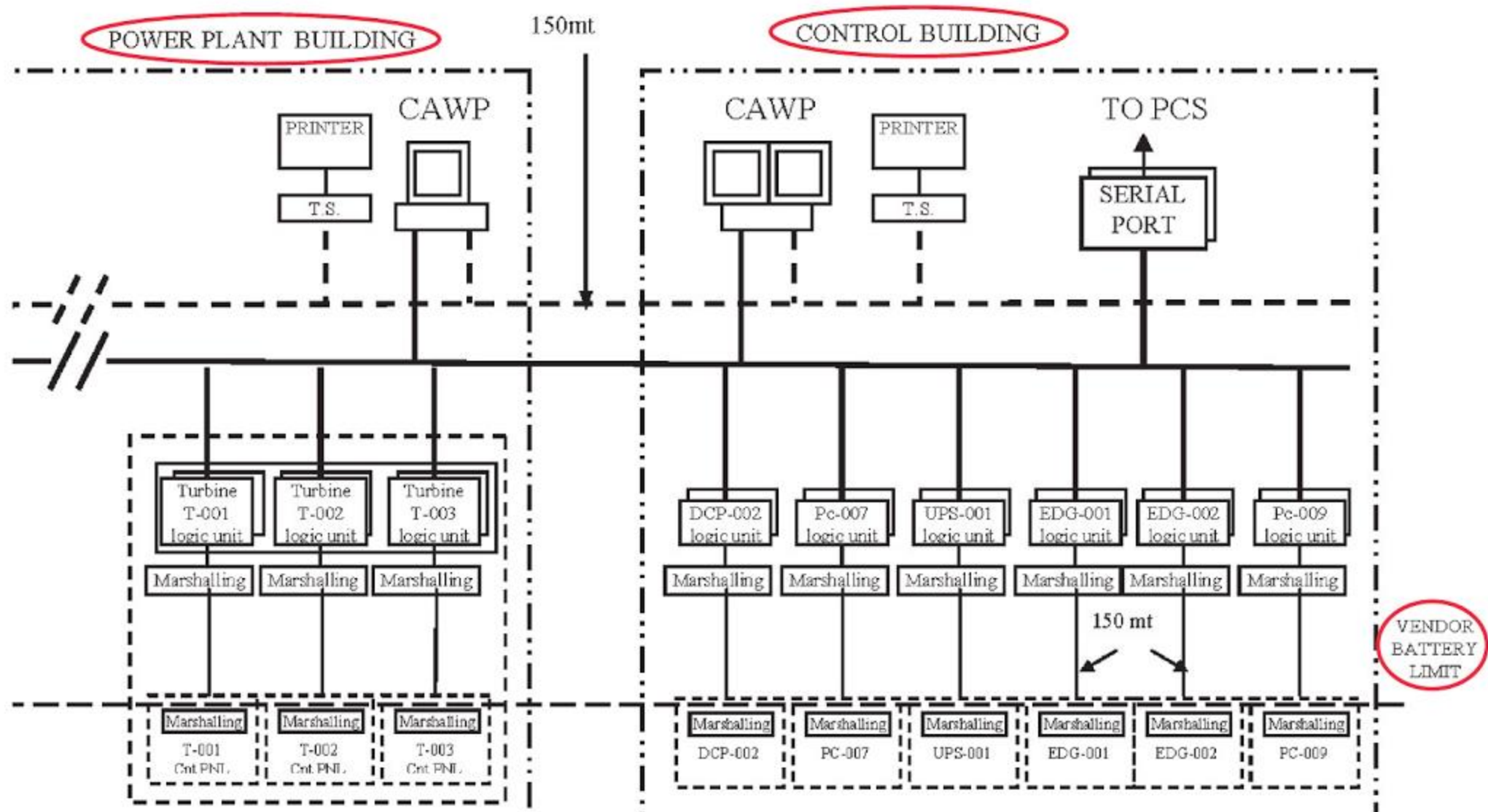
The electrical control system allows monitoring (status of protections, voltage/amperage/power values) at various points of the electrical system and control (start/stop of motor, etc.).

It also performs the key function of load shedding, interrupting power supply to non-essential consumers upon loss of power from the main generators, in order to reserve the limited power available, supplied by the emergency generators, to essential consumers. In the scheme shown here, for instance, the Automatic Transfer Switch will open the bus tie upon loss of normal power (from the main generators) in order to shed the non essential consumers, such as process pumps. The power supplied by the emergency generators is thus segregated and directed to essential consumers, connected to the right side of the bus bar, such as the fire water pumps.



The electrical control system is interfaced to the process control system, e.g., pump start/stop command is received from the PCS. It is also interfaced with the vendor supplied control system of the power generators.

A specification is produced to define the functionalities and capacity of the electrical control system: architecture and geographical distribution of equipment (allowing the vendor to identify the number and location of equipment its system will connect to, such as electrical switchboards, generator control equipment, etc.).



Electrical Control System Architecture drawing

I/O	Power Plant Building								Control Building							
	MS-001	T-001	T-002	T-003	TG-001	TG-002	TG-003	PC-008	DCP-001	EDG-001	EDG-002	PC-007	PC-009	UPS-001	DCP-002	Serial Link to PCS
DI hardwired	348	33	33	33	5	5	5	23	5	10	10	23	23	5	5	
DC hardwired										4	4	6	6	10	10	
AI hardwired	64	9	9	9	10	10	10	6	5	15	15	6	6	5	5	
DI via serial link	348	33	33	33	5	5	5	23		10	10	23	23	5	5	600

Electrical field equipment located in an area where an explosive atmosphere can be present shall have a special design so that they cannot be a source of ignition.

Such special design, called explosion (Ex) protection of the equipment, is specified by the Safety engineer, according to the type of explosive atmosphere, its probability, ignition energy and temperature.

The Electrical engineer implements the Ex requirement for the various type of equipment (electric motor, electrical socket, local control stations, etc.).

The size (cross section) of electrical cables is selected so that the cable is able to withstand the short circuit current (until the upstream breaker opens) and to limit the elevation of temperature.

In practice, the **cable size** is determined:

- By the carried current for Medium Voltage (MV) cables: the code gives maximum current for each cable size
- By the allowable voltage drop, typically 3% in normal operation and 15% for motor start-up, for Low Voltage (LV) cables



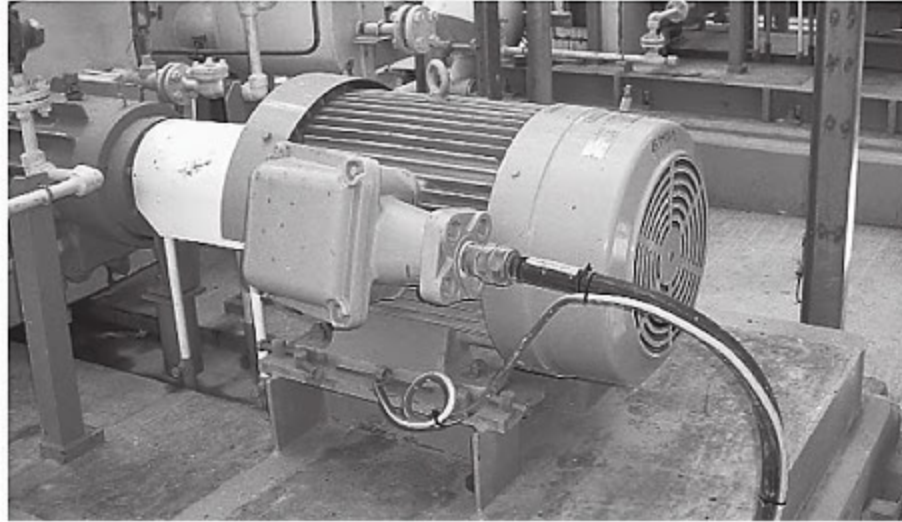
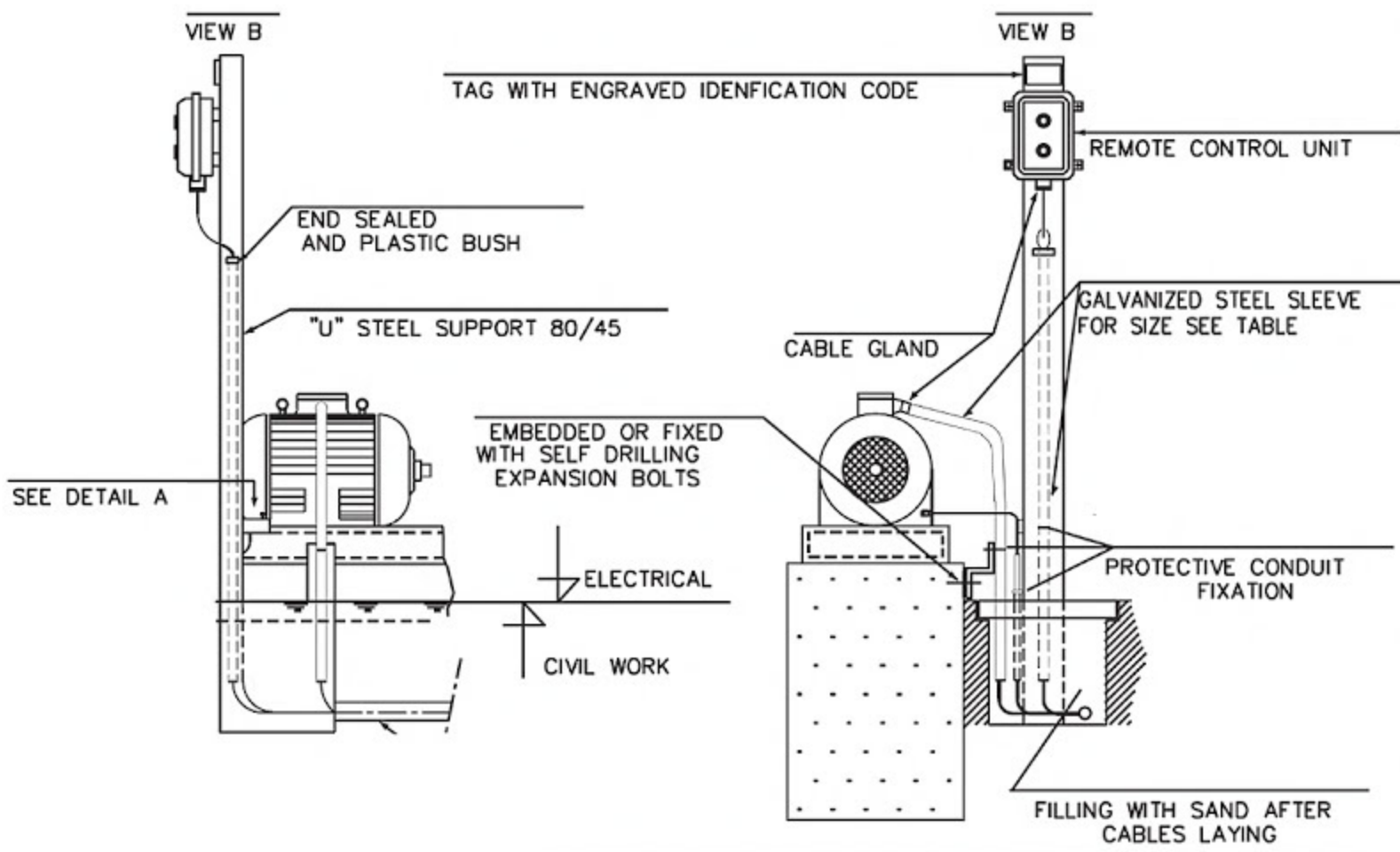
Fire resistant cables are selected for power supply to Plant Safety equipment. Armored cables are used outdoor and non-armored cables indoor. The type, section and length of cables are shown on the **cable schedule**.

Cable N°	Coming from	Going to	Voltage (V)	Type	N° of Cores	Cross section (sqmm)	Length (m)
MVC-010A	MS-001A	TML-010A	10 000	2	3	50	720
MVC-010C	MS-001C	TML-010C	10 000	2	3	50	720
MVC-011A	MS-001A	TML-001A	10 000	2	3	50	520
MVC-011B	MS-001C	TML-001B	10 000	2	3	50	520
MVC-012A	MS-001A	TML-002A	10 000	2	3	50	520
LVC-001A .Ph.1-1	TML-001A	PC-001A	400	2	1	240	25
LVC-001A .Ph.1-2	TML-001A	PC-001A	400	2	1	240	25
LVC-001A .Ph.1-3	TML-001A	PC-001A	400	2	1	240	25

Besides the electrical power distribution network, Electrical discipline also designs:

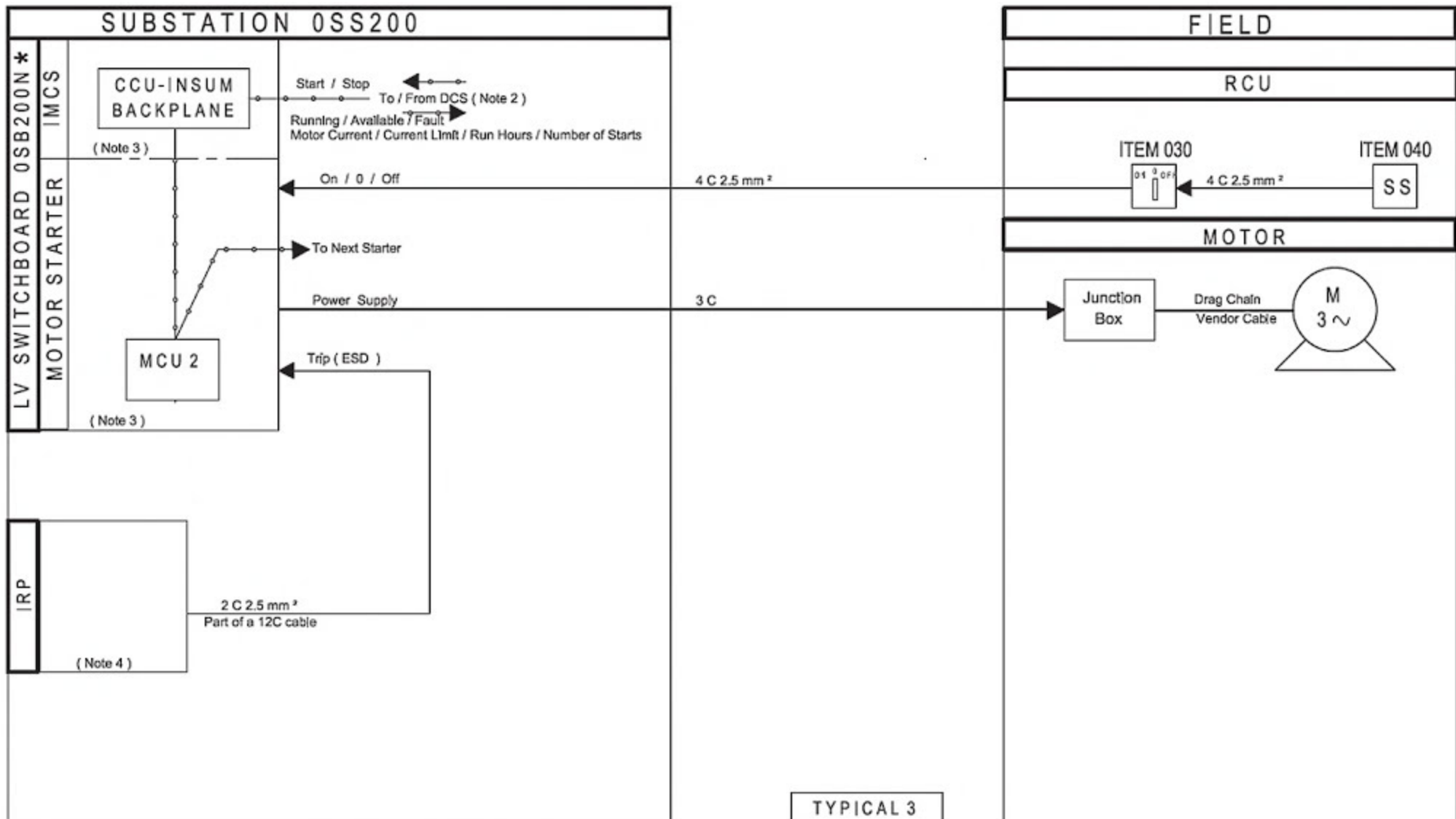
- the lighting system (as per illumination level requirements in each area),
- the earthing system,
- the lightning protection system,

12. Electrical



Typical installation drawings

- **Block diagrams** show typical (repetitive) connections,





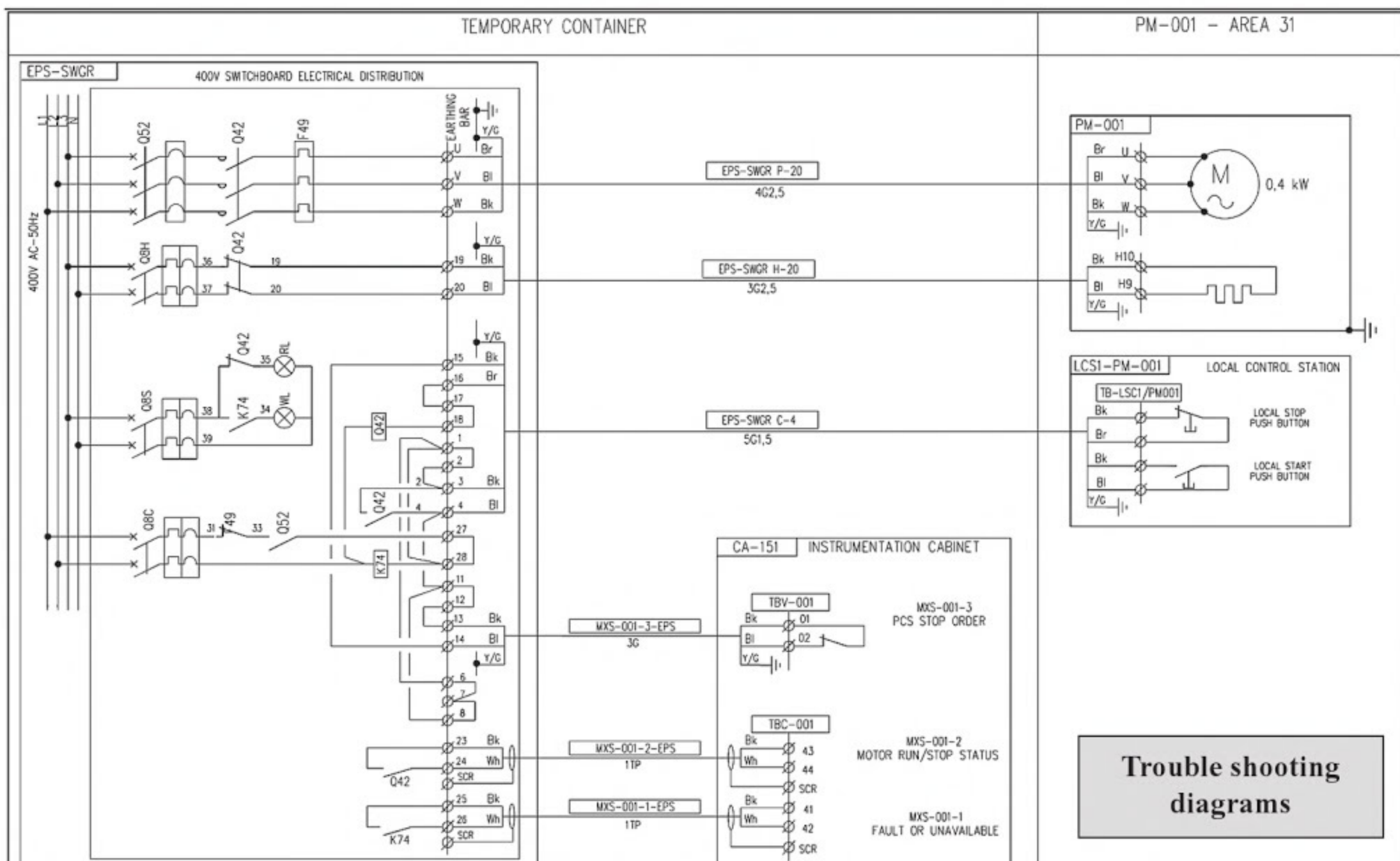
- **Electrical equipment location drawings**, showing location of all electrical consumers: motor local control stations, field sockets, lighting fixtures and junction boxes, etc.,

Alongside installation drawings the **Electrical bulk material take-off** is prepared in order to purchase cables, cable ladders, motor local control stations, junction boxes, cable glands and all other small installation materials.



ITEM	DESCRIPTION	QTY
1	local control station enclosure with: - 1 "START" push button with 1NO + 1 NC contact block - 1 "STOP" push button with 1NO + 1 NC contact block - 1 cable entry and metallic cable gland (non armoured cable 5 G1,5)	27
2	Welding socket 63 A - 400V - 3Ph + E - IP44 with: - connection to 35mm ² terminal - 1 cable gland for non armoured cable (4G35)	18

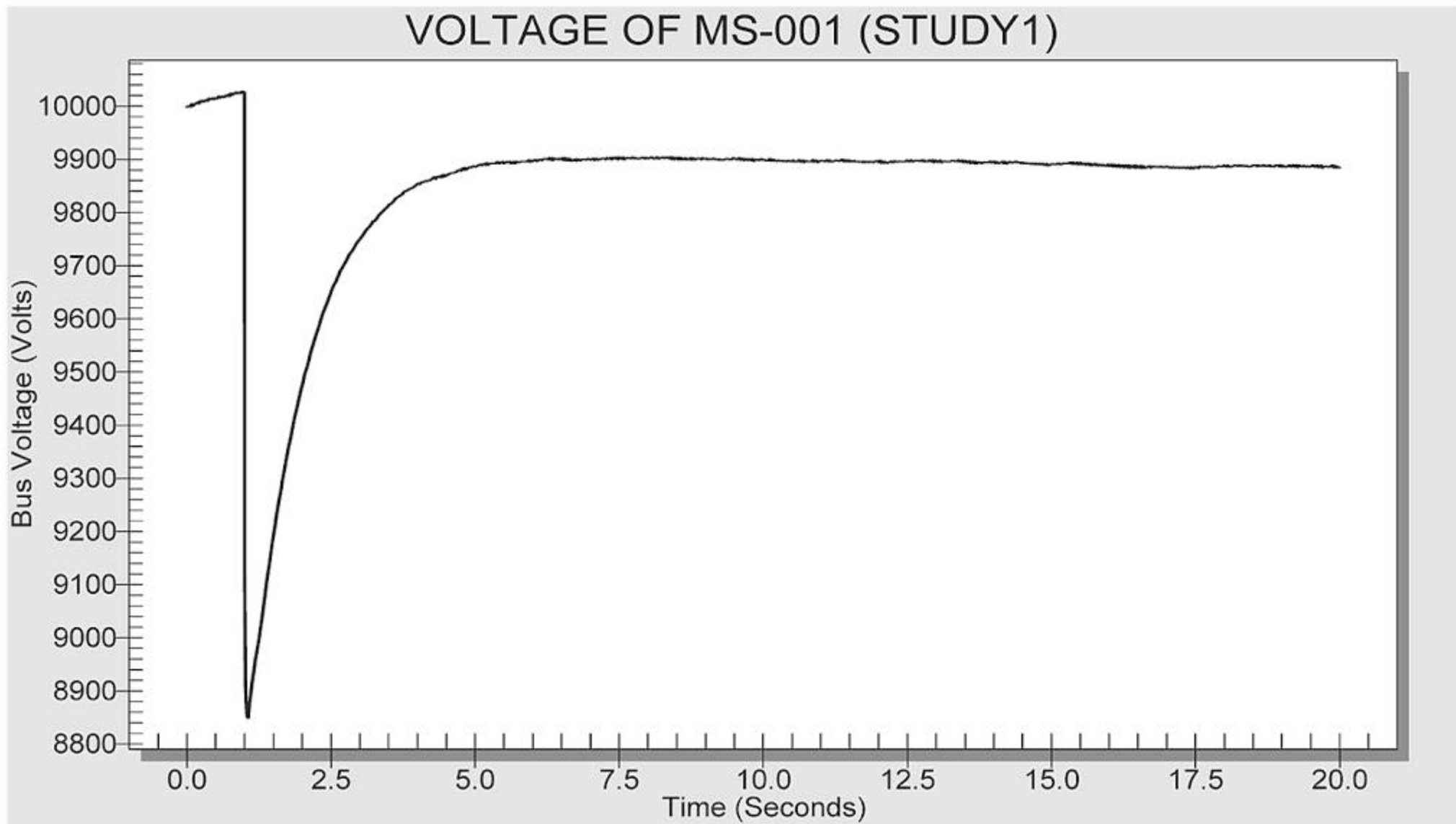
Lastly, Electrical discipline produces the **Trouble Shooting Diagrams**, which show the wiring of each consumer and will also be used for the Plant maintenance.



Trouble shooting diagrams

The electrical generation and distribution system is modelled using computer software to perform calculations and run simulations.

Simulations include, for instance, that of the loss of one of the main power generators. The resulting transient conditions, before the stand-by generator has taken over, are checked to ensure that, for instance, process pumps will not have stopped.



Final **Electrical calculations** are performed once all consumers and electrical equipment characteristics are known, all cables are sized, etc. The calculations determine the right setting of electrical protections. This right setting ensures selectivity. Selectivity means that, in case there is a short circuit on a motor, the protection of that motor only will open, no higher level protection will open, leaving the other consumers unaffected. The results are collected in the **Electrical Relay Schedule**, which is used at Site during commissioning to set the protections.

Off-Shore

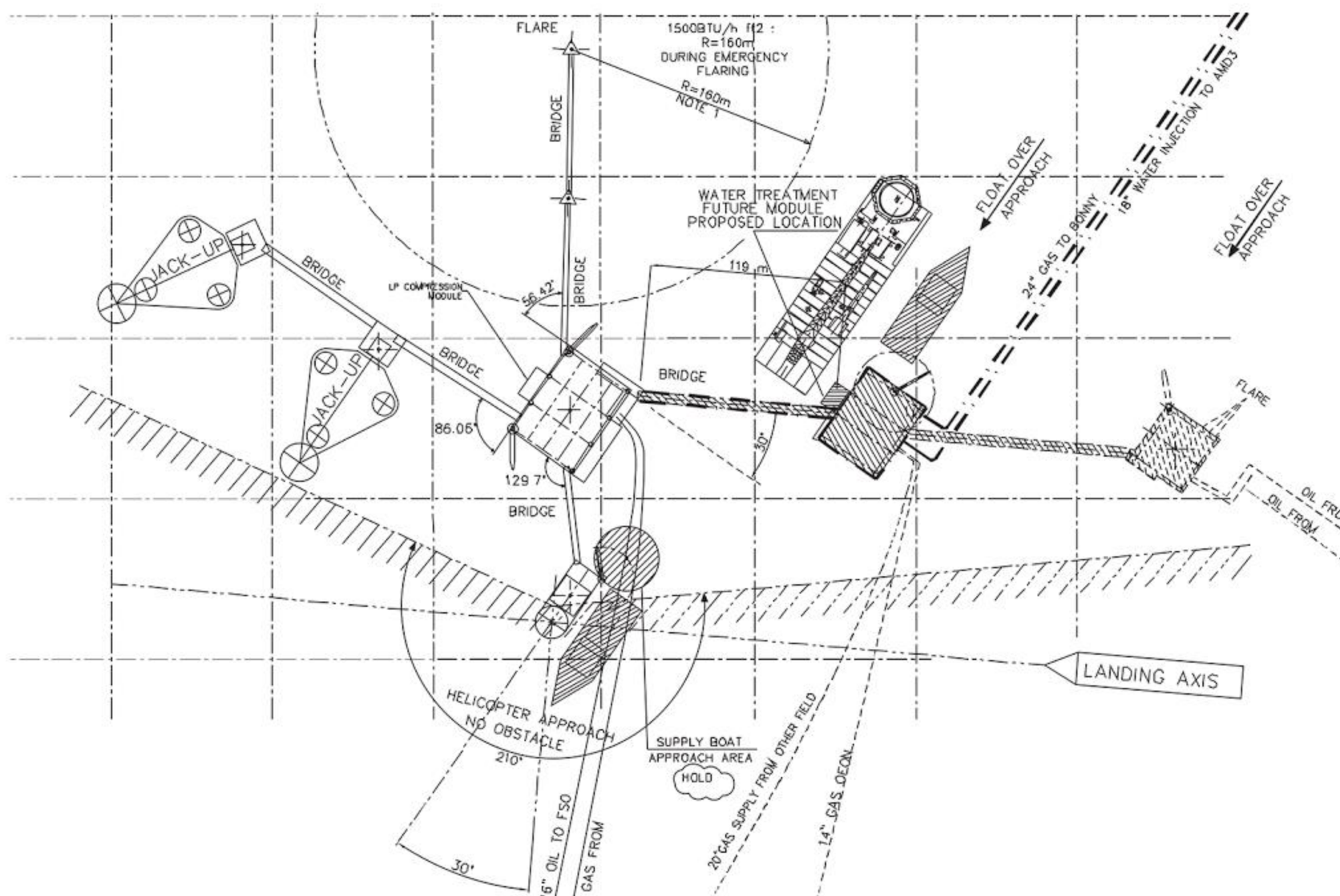


The Engineering work described in the previous chapters applies to any type of Process facility. Many Oil & Gas production facilities are located Off-Shore and their design entail specificities which will be described in this chapter.



The type of facility will, first of all, depend on the water depth and sea conditions. Fixed structures will be installed in shallow water and floating ones in deep seas.

The **Overall Field Layout** shows the various field structures: wellhead platforms, production facilities, living quarters, flare, flowlines, export/off-loading lines, etc.



Considerations coming into the field architecture entail location of living quarters, with evacuation area and life boats furthest away from the high hazards, location of the flare upwind of all facilities to prevent ignition of gas cloud resulting from a leak, etc.

Provision is made for access of rigs to wellhead platforms for work-over. Access ways and counter-current landing areas are provided for supply boats. This will include boats supplying consumables, such as catering, fuel, water, production chemicals, etc. as well as boats ferrying equipment parts sent out for repair, spare parts, etc. The landing area of the later will be coordinated with the position of the cranes on the facilities themselves.

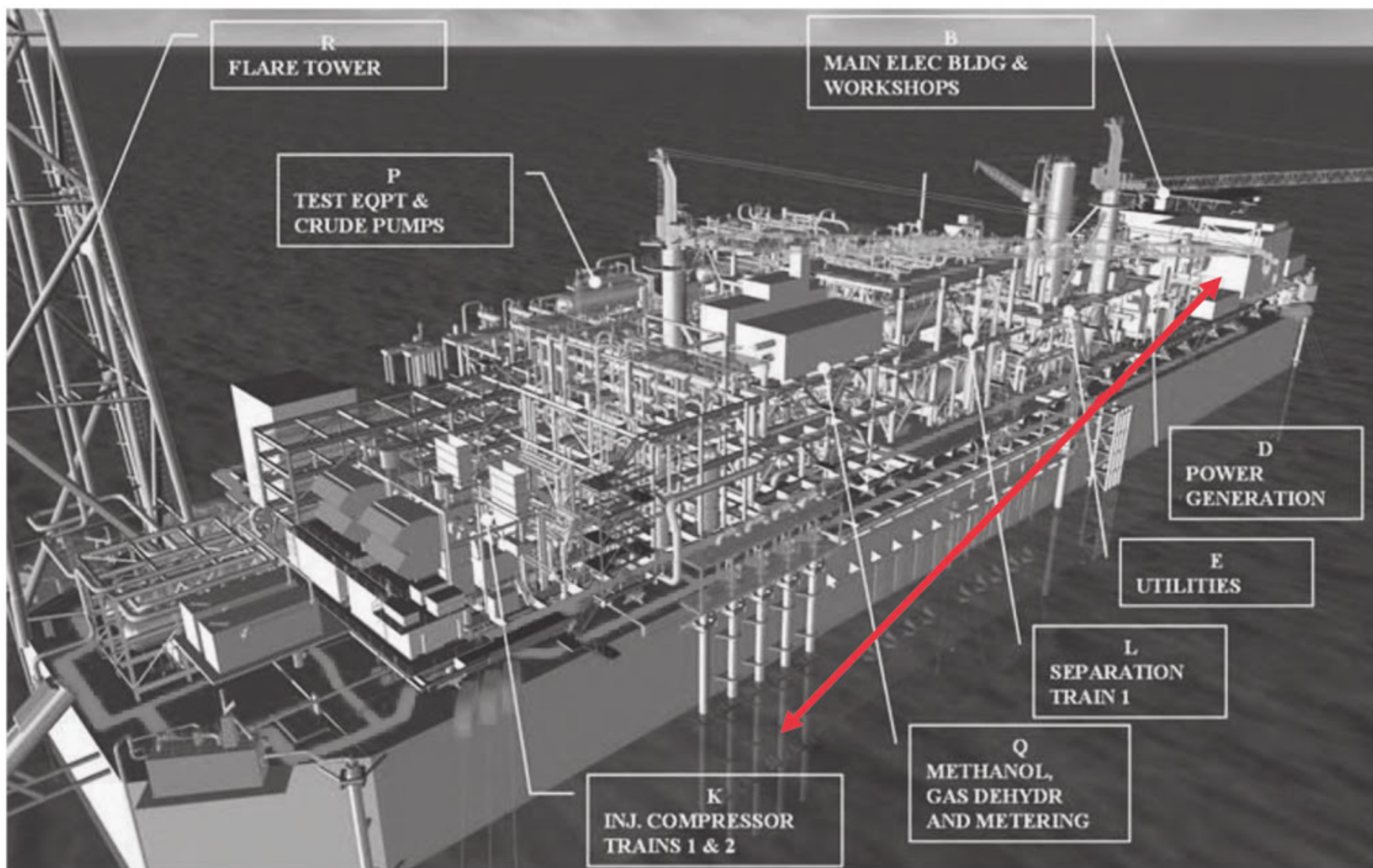
Finally, provision for future field developments, such as addition of risers, gas injection facilities, etc., will be made in the layout.

The design of off-shore facilities depends, to a large extent, on the way they will be built, transported and installed.

For the case of a shallow water field with fixed support (jacket) platforms, the split of the overall facilities into individual structures derives from the maximum platform weight/size that can be lifted by the installation crane.

The topsides of a FPSO (Floating Production Storage and Offloading) vessel are split into several modules in order to allow their fabrication on the shipyard quay prior to their integration on the FPSO's hull. A larger capacity barge allows increasing the size and weight of modules, reducing their number and the integration work.

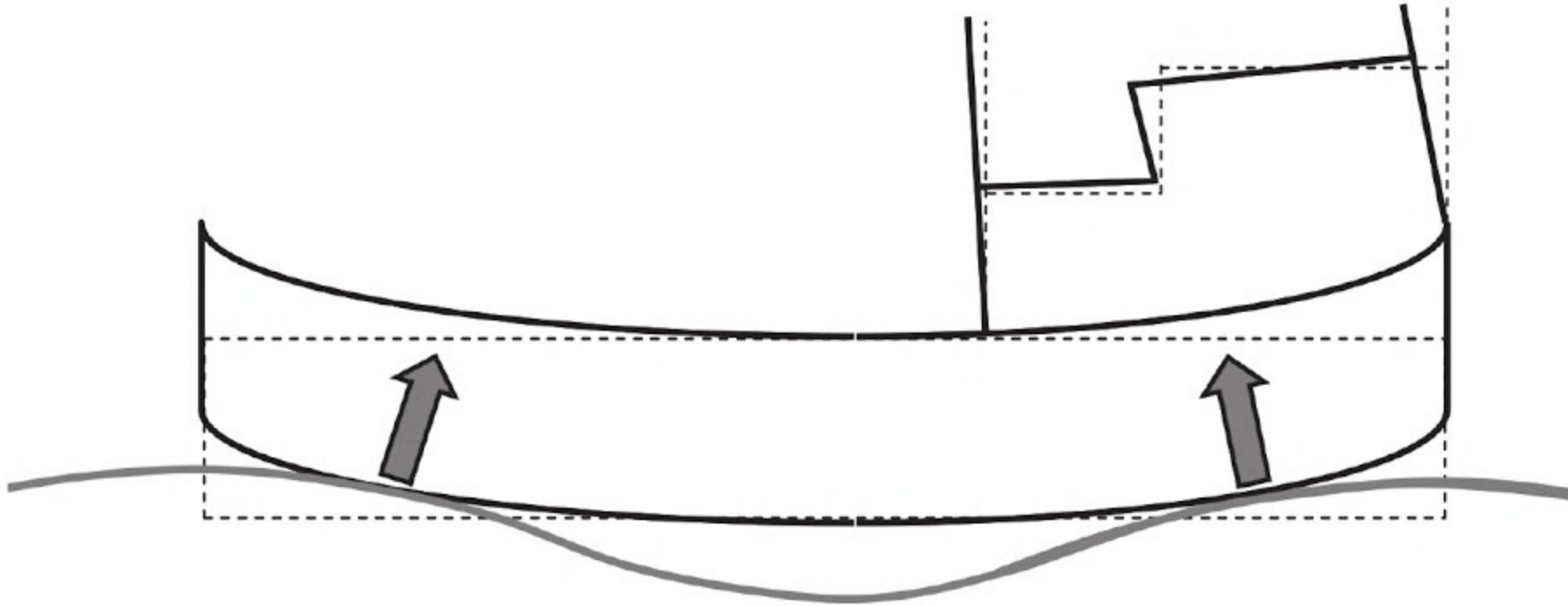
Process units are located as far as possible from living quarters, which is achieved by locating utility units in between. The highest risk process unit, gas compression, is located the furthest away from the living quarters.



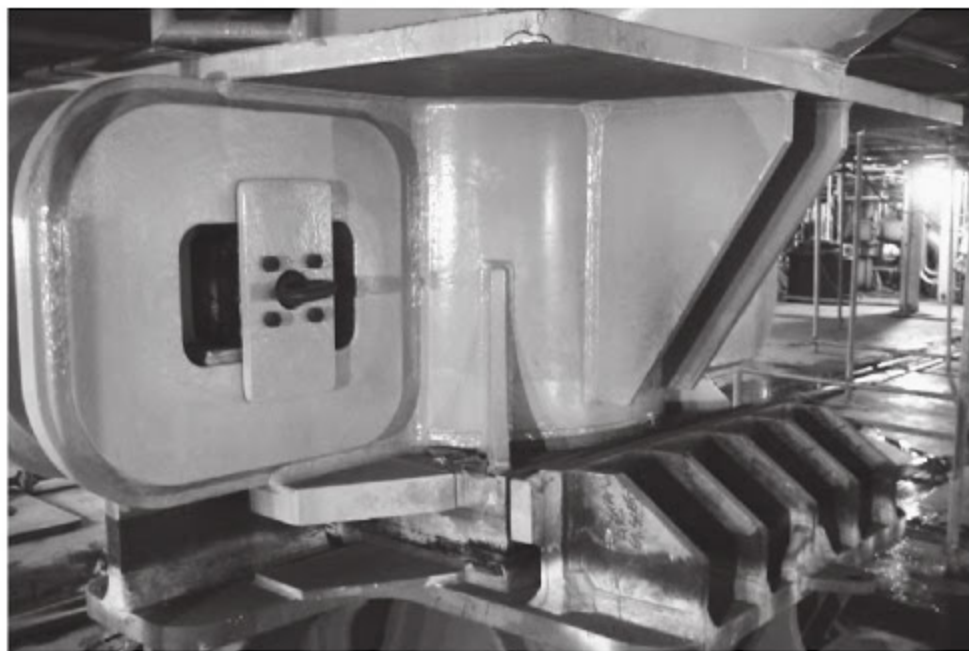
For what regards the layout of equipment inside units, the main difference between Off-Shore and On-Shore facilities is that the fixed minimum separation distances that are applied On-Shore, e.g., 30 feet between two compressors, cannot be applied Off-Shore due to the limited space available. The distances between equipment are the minimum required for access and **maintenance**.

Contrary to land facilities where the equipment is horizontally spread with easy access, the equipment of Off-Shore facility is stacked and access is limited.

As the sea forms an uneven support to the hull, the latter will be subject to deformation. The hull will also deform as a result of cargo loading/off-loading.



Such deformation transfer to the topsides. The transfer is minimized by providing sliding rather than fixed topsides supports on the hull.



Such sliding supports (shown on the left), called bearing pads, allow vertical displacements, both up and down, unlike fixed supports (shown on the right). Down motion is allowed by compression of the pad, made of elastomer.

Motion and deformation of the hull lead to relative displacements between equipment located on deck. Such relative displacements are not acceptable for long shaft rotating equipment whose driver, gear box and driven equipment must remain strictly aligned. The driver, gear box and driven equipment of such equipment are therefore mounted on a common baseplate supported on the deck at 3 locations only. Use of a 3 point type support ensures that the assembly remains in a plane regardless of the deflection of the underlying structure.

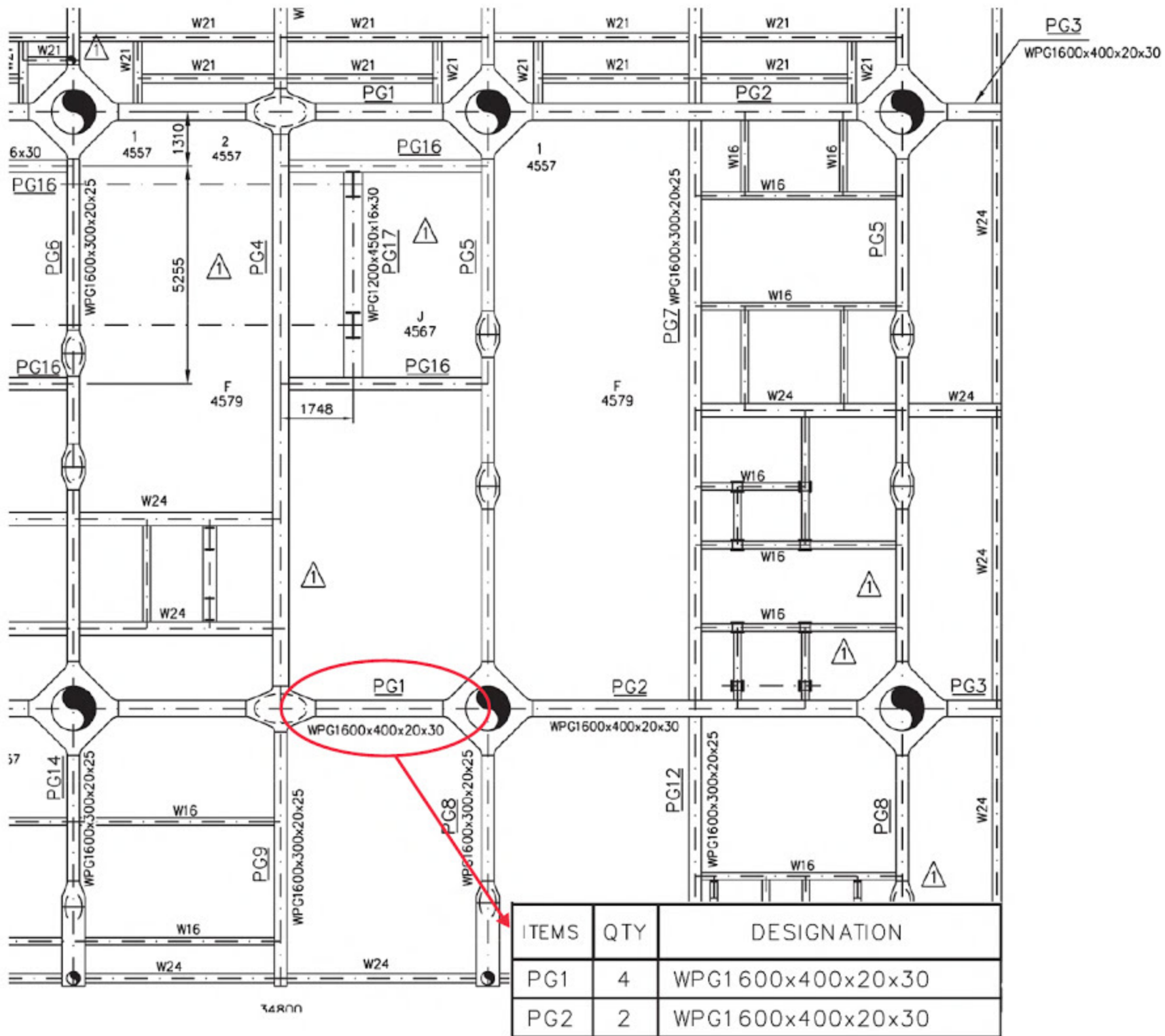
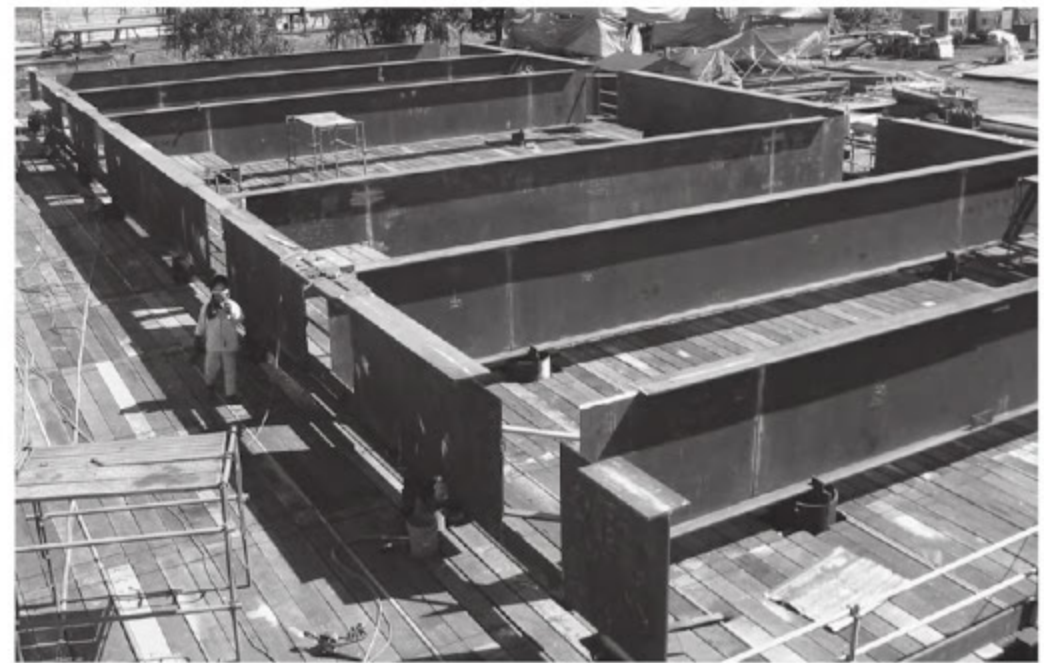
The motions and accelerations to which Equipment is subject are determined in Naval Engineering's **Hydrodynamic Analysis** as a function of the Equipment position and elevation.

13. Off-Shore

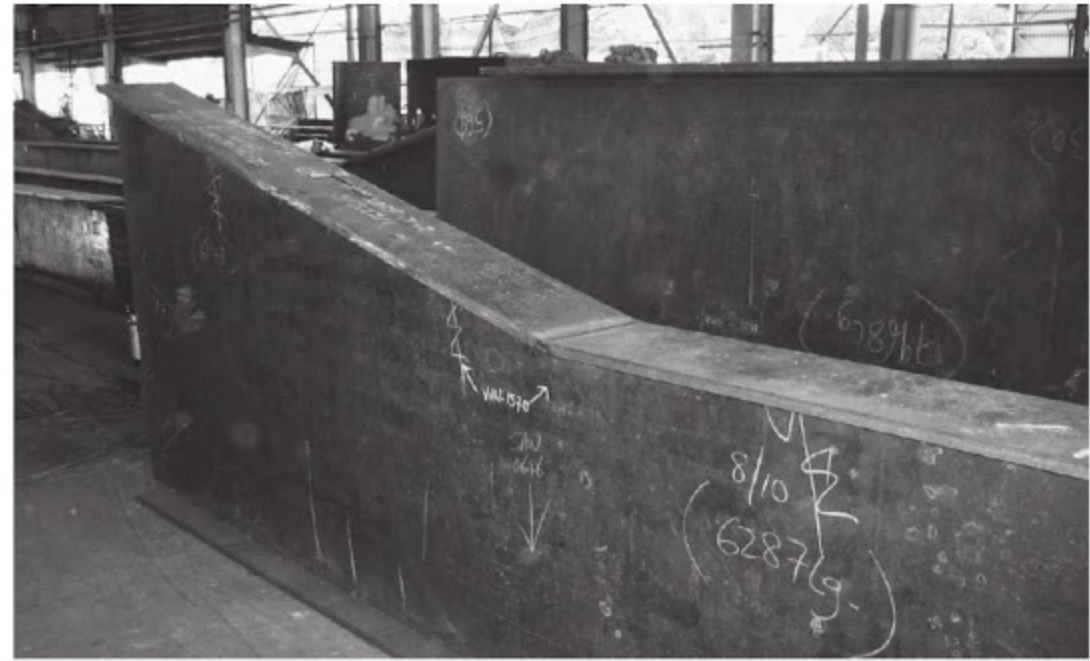
Thickness of some slender equipment, such as columns, may need to be increased to sustain the forces induced by the acceleration (inertia forces induced by the motion of the top of the column).

The steel structure of Off-Shore topsides is made of the **primary structure**, which comprises the main girders making the different deck frames, the connections between the various decks (legs), the **secondary structure**, made of beams supporting equipment, and **tertiary structure**, made of deck beams supporting plating/grating, handrails, operating stages, staircases, etc.

Layout studies giving dimensions, number and elevations of deck levels, primary equipment location and weights allow the Structure discipline to perform its design and calculations and issue the **Primary Steel Structure drawings**.

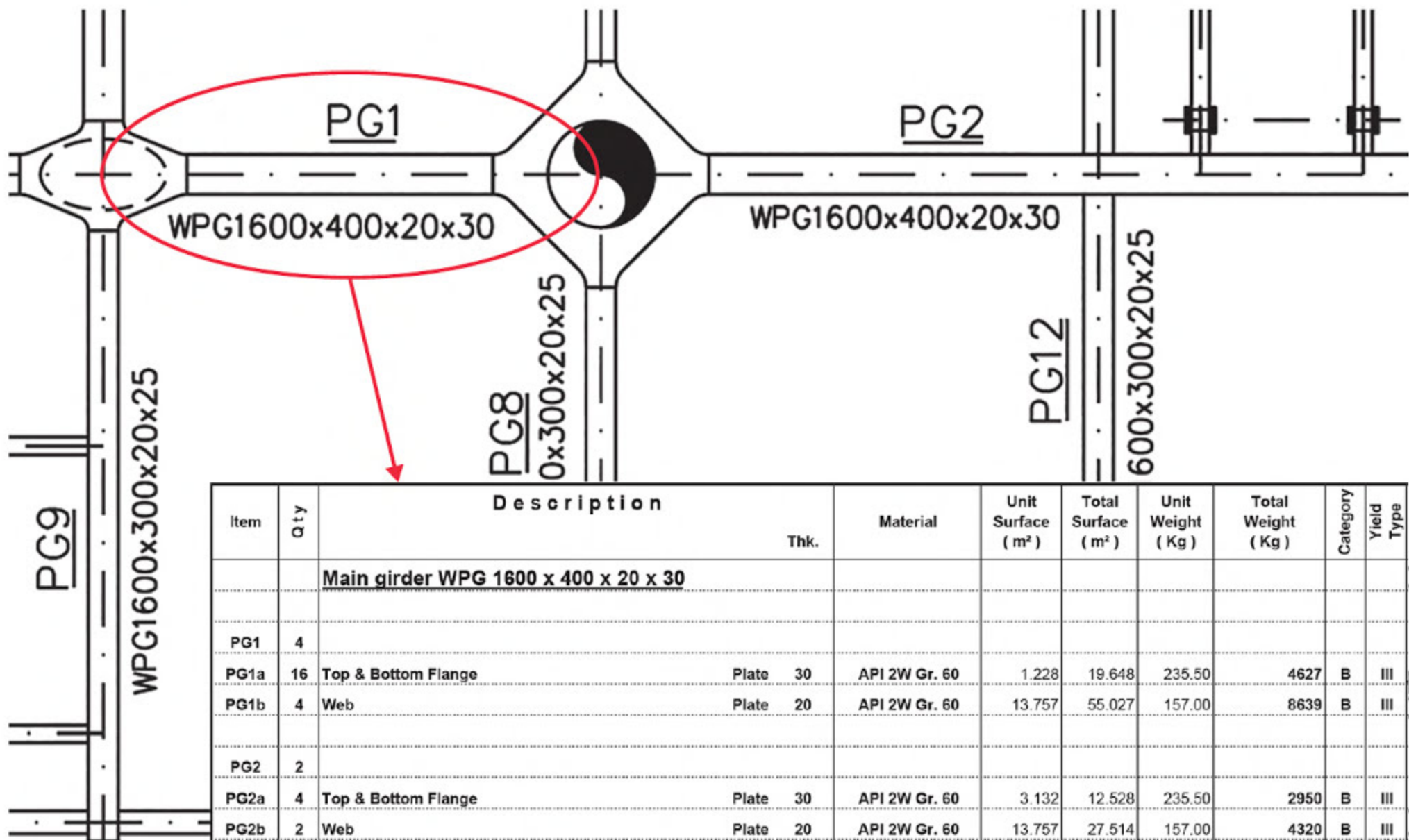


Primary steel structure is purchased as steel plates which are welded/rolled into welded plate girders/tubulars at the shipyard. Special steel is used, of high strength and through thickness properties, that requires special tests and can only come from a few duly qualified mills.



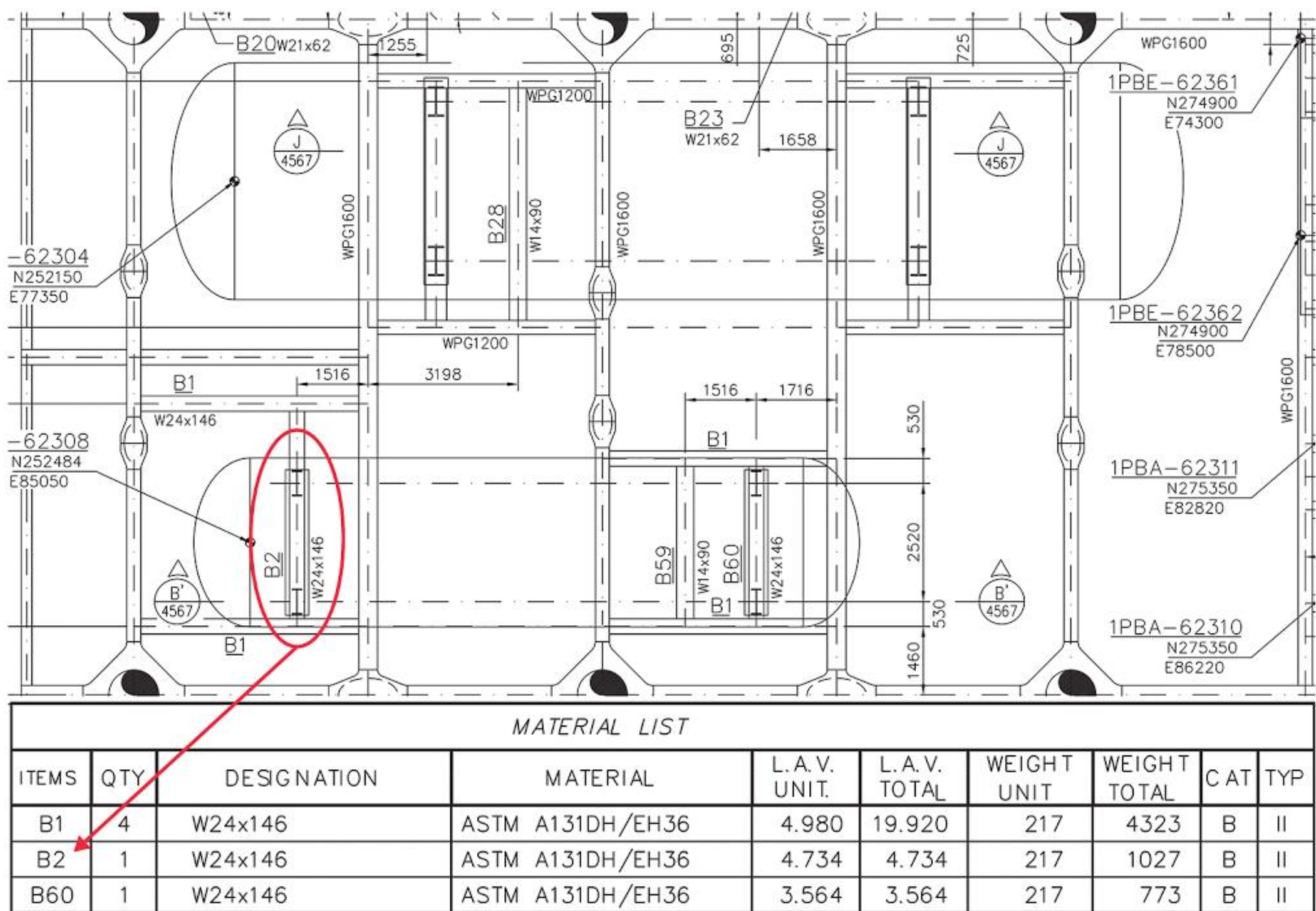
Yield Type	Specified Minimum Yield Strength (Mpa)	Toughness Classes		
		0 No test	1 Test @ LAST	2 Test @ 30°C below LAST
I	240/248	20 J	20 J	20 J
II	344	N/A	35 J	35 J
III	412	N/A	45 J	45 J

For this reason the plates must be purchased early hence their **Specification** and **Material Take-Off** are issued at an early stage of the Project.



Several calculations are done for Off-Shore structures: In-place analysis, lifting analysis, towing analysis, blast and fatigue. The stresses in the structure are checked for the extreme sea conditions (100 year wave, current, wind). Plated decks that could be subject to a blast are designed for the corresponding dynamic pressure. The connections of the steel structure members could be vulnerable to the repetitive action of the sea waves (fatigue). This is checked both during transport, where stresses can be higher, and during the facility design life at its installation Site.

Secondary structure drawings show the beams supporting the main equipment, and the associated bill of materials. These beams are standard and have a much shorter lead time than primary steel.



As motion and deformation of the hull leads to differential displacements between equipment, it induces stress (expansion, compression) on the pipework that connects them.

Flexibility is provided, in On-Shore Plants piping routing, to allow thermal expansion. In Off-Shore facilities, the flexibility of piping is also required to cope with differential displacements.

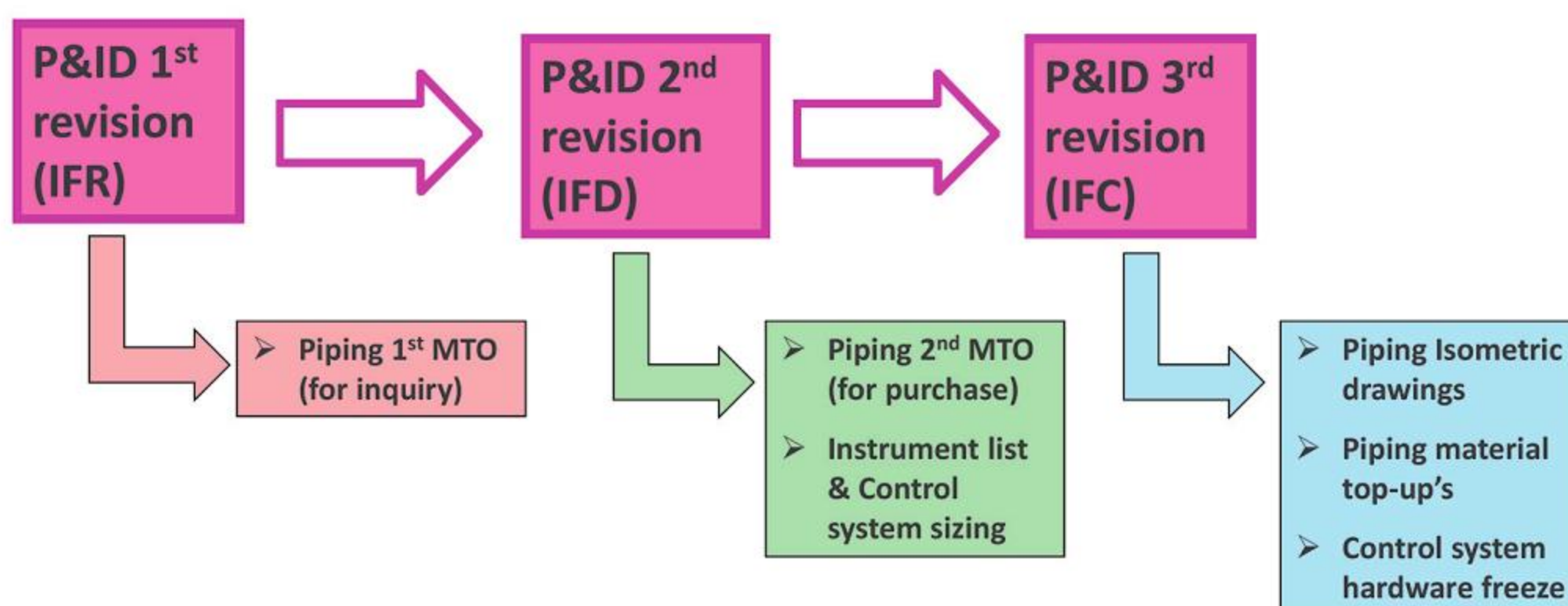
The overall work process



The work of Engineering disciplines is highly inter-related. Piping and Instrumentation and Control (I&C) disciplines, for instance, work from the P&IDs issued by Process.

P&IDs undergo continuous development. It is necessary to transfer them in a given state, called revision, at various times of their development so that Piping and I&C have a fixed base to work from.

The usual P&IDs revisions are shown below.

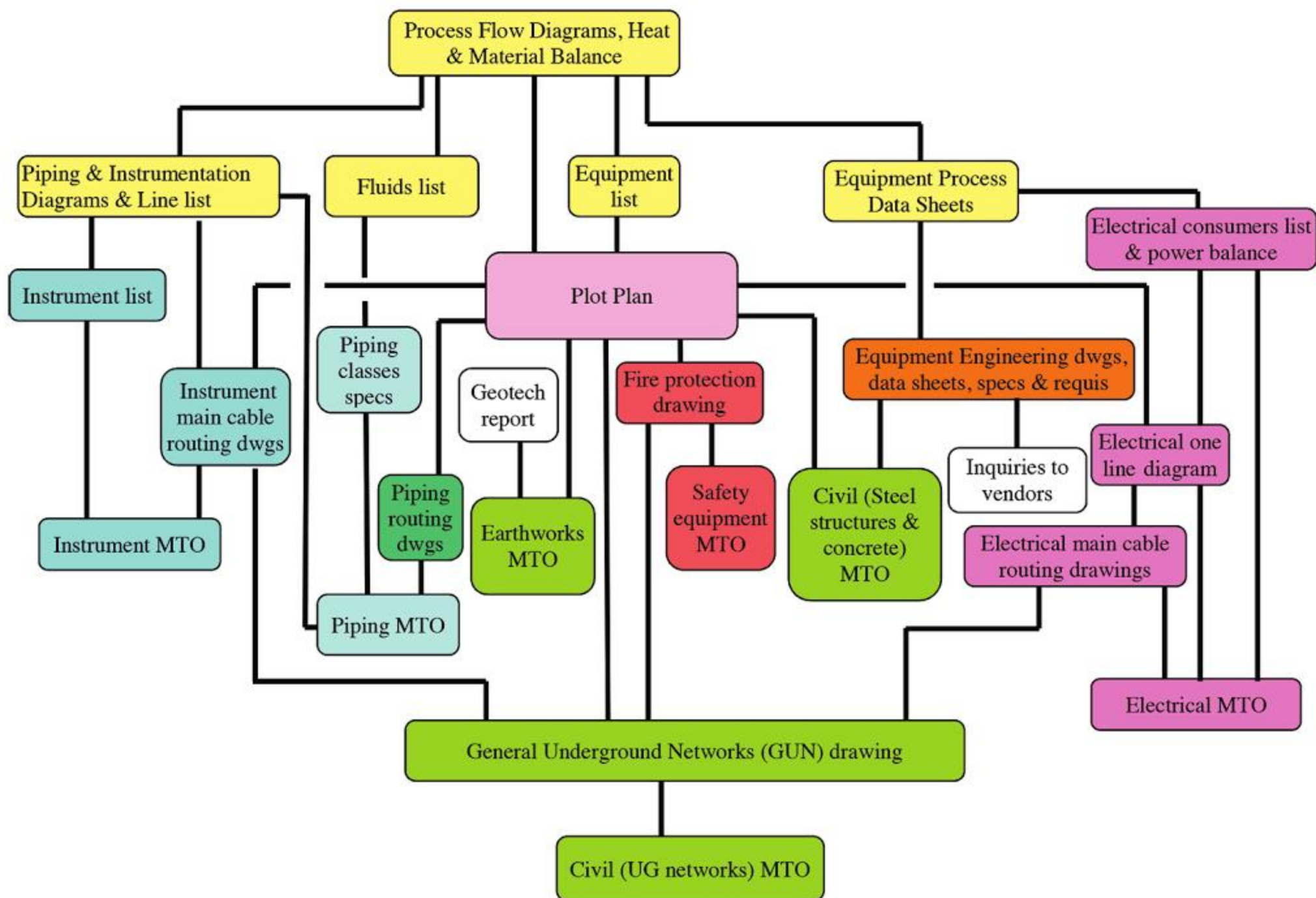


14. The overall work process

The same goes for the Plot Plan, which serves to virtually all disciplines (Safety, Civil, Piping, Electrical) to develop their design.

The inter-relations between Engineering documents can be depicted, for a **FEED**, as shown below.

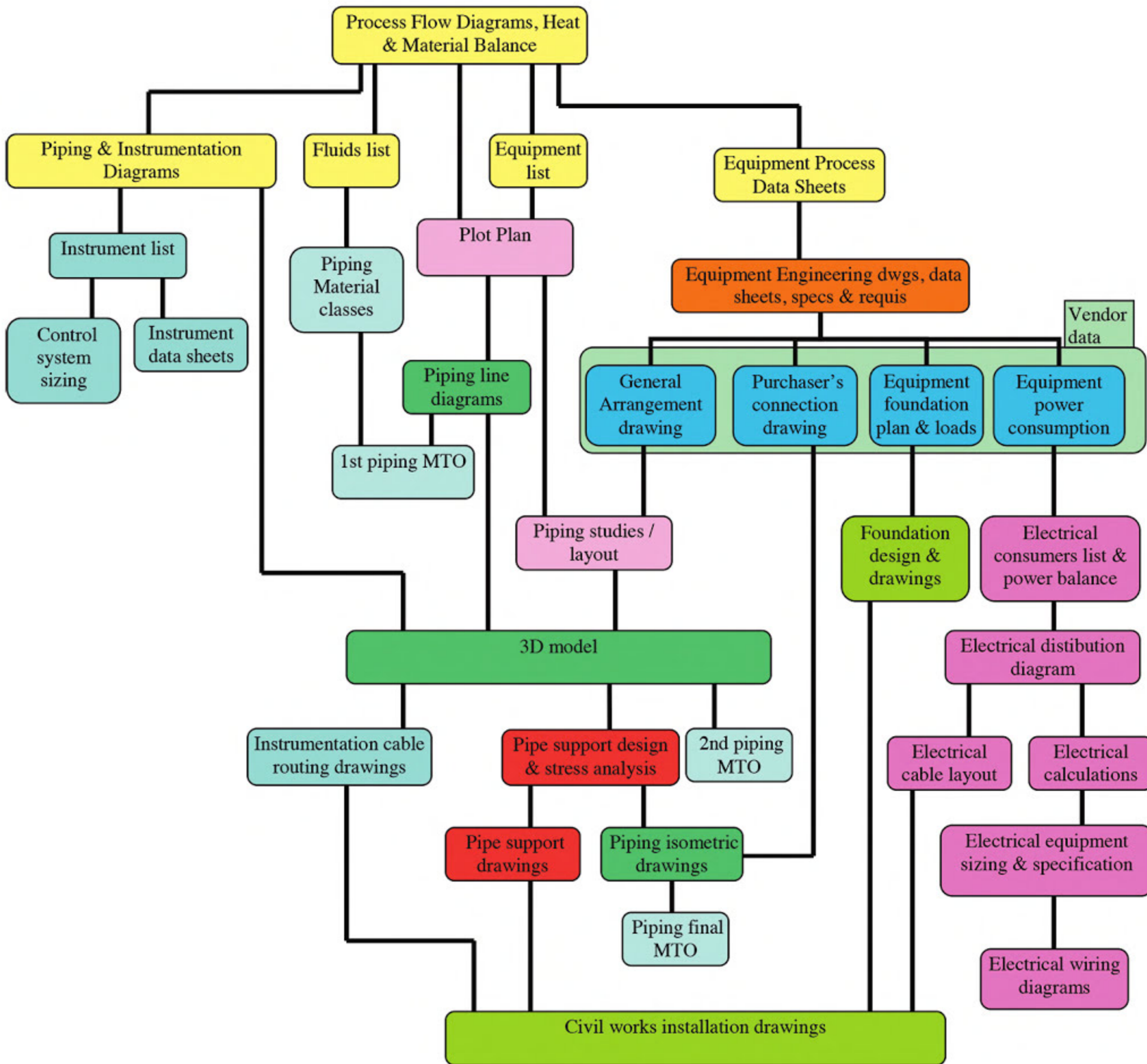
The different colours correspond to different engineering disciplines.



The input data of many disciplines are output data of other disciplines.

The Project scheduler takes all such inter-dependencies into account when establishing the Project and Engineering schedules.

The **typical FEED schedule** is shown on the next page.



The Project scheduler incorporates all these interfaces in the schedule in order to define the required dates of the issue of Engineering documents, consistent with the overall project schedule, in particular that of Procurement (lead time of equipment and materials) and Construction (Equipment and material Required On Site dates, construction sequence).

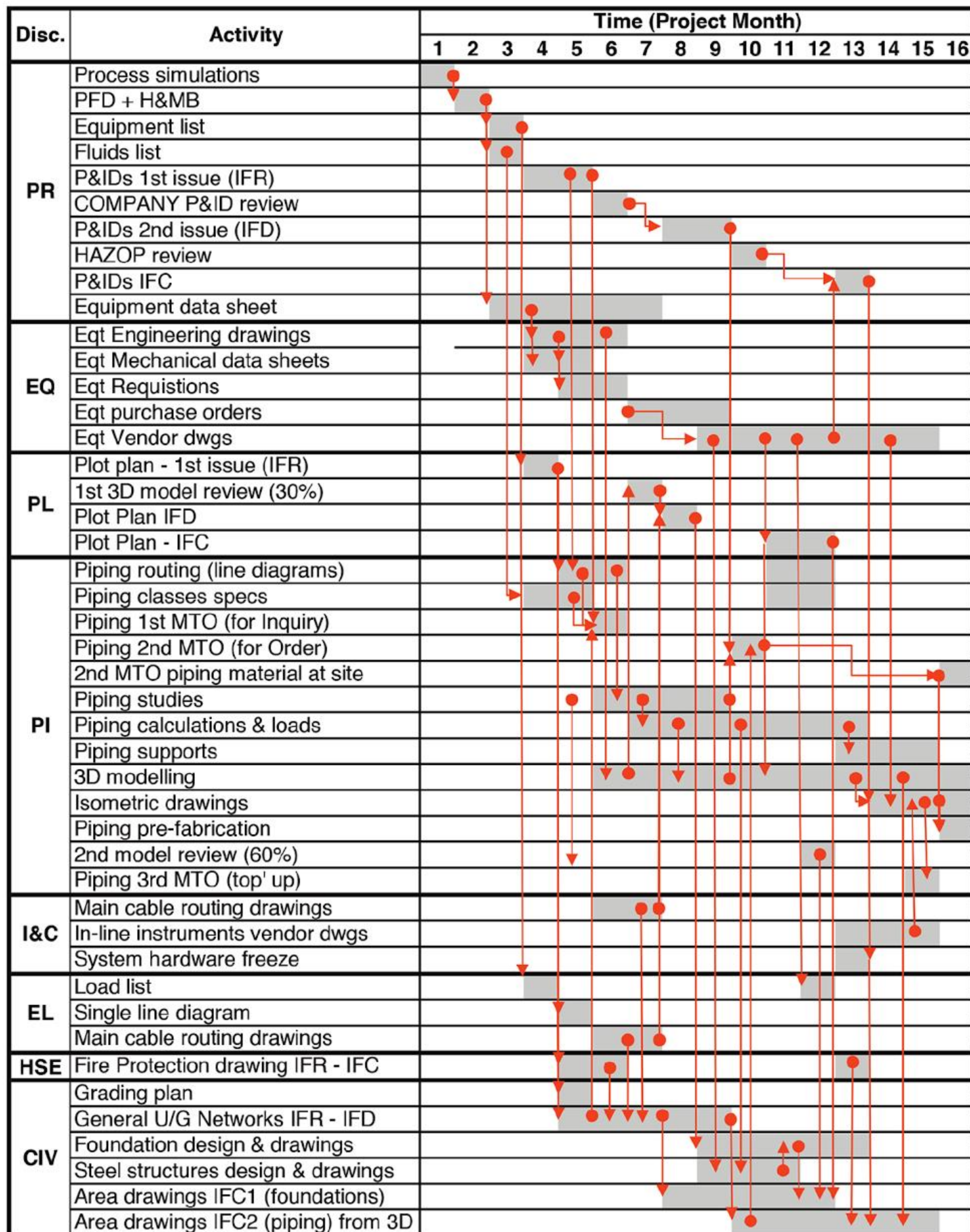
Another way to present the interfaces between disciplines and with vendors is to list the pre-requisites for a given engineering activity/document. This is done in the table that follows, which also includes the interface with Company.

14. The overall work process

Needs as input data		Predecessor																															
		PFD, Heat & Mass balance	Equipment list	PR P&ID 1st issue (IFR)	P&ID 2nd issue (IFD)	P&ID IFC	Equipment data sheet & Engineering drawing	Fire protection drawing	HSE Hazardous area classification drawings	Piping class specifications	PI Piping stress analysis	Piping support location & loads	Piping isometric drawings	Piping studies/layout	PL Plot plan 1st issue	Plot Plan IFC	CIV Main structure definition (prel. sizing)	General Underground Networks drawing	EL Main cable routing	I&C Secondary cable routing	Main cable routing	Secondary cable routing	P&ID review with COMPANY	Plot Plan review with COMPANY	Reviews Constructability review	HAZOP actions incorporated	1st 3D model review - 30%	2 nd 3D model review - 60%	Vendors Equipment vendor drawing - preliminary	Equipment vendor drawings - IFC	In-line Instrument vendor drawings		
PR	P&ID 1st issue (IFR)	X																															
	P&ID 2nd issue (IFD)			X																			X										
	P&ID IFC				X																				X				X	X			
	Line sizing	X																															
EQ	Equipment MR					X	X																										
	Plot Plan 1st issue (IFR)	X	X																														
PL	Plot Plan IFD													X		X	X	X					X	X		X							
	Plot Plan IFC																													X			
	Line diagrams			X											X																		
PI	1st MTO, for Inquiry			X			X	X						X		X																	
	2nd MTO, for Order				X							X																					
	isometric drawings					X			X																				X	X			
	3rd MTO				X					X																							
PS	Stress analysis											X																					
	Supports MTO >=4"																									X							
MAT	Insulation MTO		X																														
EL	Consumers list - prelim.		X																											X			
	Consumers list - IFC																													X			
	Single Line Diagram		X												X																		
	Cable sizing															X		X												X			
I&C	Architecture drawing				X		X								X															X			
	System hardware freeze				X		X								X															X			
	System software freeze				X																									X			
3D	1st 3D model review		X	X		X								X		X							X	X									
	2nd 3D model review				X		X					X						X	X										X				
CIV	General Underground Networks (GUN) dwg			X			X							X				X	X														
	Area drawings IFC1: foundations														X												X		X				
	Area drawings IFC2: pressurized piping, main sewers					X	X																										
	Area drawings IFC3: Cable trenches, secondary sewers																	X	X														
	Area drawings IFC4: Paving & pipes supports									X									X	X													

PR = Process, EQ = Equipment, PL = Plant Layout, PI = Piping Installation, PS = Piping supports, MAT = Material, EL = Electrical, I&C = Instrumentation & Control, CIV = Civil, HSE = Safety & Environment

Even though the Engineering schedule at Detail Engineering stage is less standard than at FEED stage, as it depends on the Project execution plan, a typical one would look as shown here below.



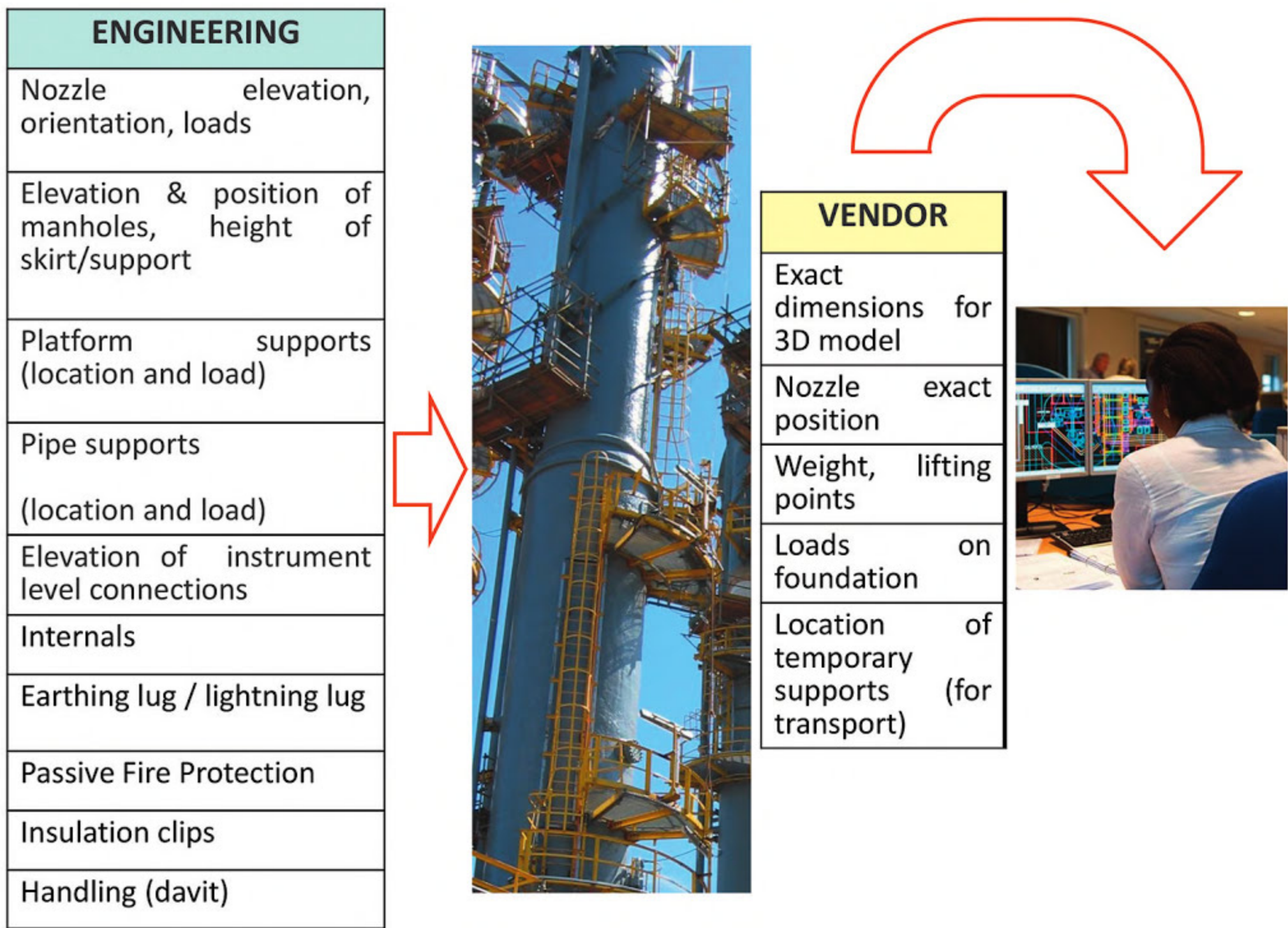
PR = Process, EQ = Equipment, PL = Plant Layout, PI = Piping, I&C = Instrumentation & Control, EL = Electrical, HSE = Safety & Environment, CIV = Civil

Electrical Load List

- *1st issue:* Preliminary load list in Purchaser’s format: quantity, type (normal/essential) and “not to exceed” installed power
- *2nd issue:* Load list with final quantity, type and installed power (uncertainties on the individual installed power +/- 5% max)

The vendor of extended packages does not manufacture the whole package in-house but purchases parts from sub-suppliers. This further delays the availability of information (dimensions, power supply and utility consumption) related to the sub-supplied parts. It is therefore critical to specify submission dates for Vendor documents related to the main equipment and auxiliaries.

Exchange of information is not only one way, from Vendors to Engineering, but from Engineering to Vendors as well, as shown below for a column.



Such exchange of information is done through the review of Vendor documents by the Engineer, which involves multiple disciplines.

BASIC, FEED and Detail Design



The respective levels of design development of Basic Engineering and Front End Engineering Design (FEED), derive from the respective accuracy of the cost estimate: $\pm 30\%$ in the case of BASIC design and $\pm 10\%$ in the case of FEED.

The accuracy of the cost estimate required at FEED stage requires Bill Of Quantities (BOQs) of bulk materials (steel, concrete, piping, cables, etc.) to estimate their supply and installation cost. Design drawings have to be prepared and Material-Take-Off performed from these drawings to obtain the BOQs.

The estimate done at BASIC engineering stage does not require BOQs as bulk quantities are estimated using ratio, e.g., piping weight is $x\%$ of equipment weight. BASIC engineering therefore stops at the specification of equipment whereas FEED includes Plant design.

The Engineering documents required to obtain a cost estimate of a certain accuracy depends on the Engineer's cost estimate practices and data bases.

The usual documents required for the $\pm 10\%$ accuracy required at FEED stage are shown below:

Commodity	Data required for cost estimate	Discipline	Deliverable
Pressure vessels	Material, Weight	Equipment	MDS
Heat exchangers	Surface area/ weight	Process, Mechanical	Thermal Data Sheet/ MDS
Rotating equipment	Mechanical Power	Process	PDS
Piping	Qties, spec.	AG:Piping, UG:Civil	MTO
Electrical equipment & cables	Qty of consumers/ installed kW	Electrical	Electrical consumers list
Instrumentation & Control	Number of Control loops and of I/O	Instrumentation	Instrumentation list
Earthworks, concrete	Qties (m ³)	Civil	MTO
Steel structures	Qties (t)	Plant Layout	Unit Plot Plan
Buildings	Qties (m ²)	Civil	Architectural dwgs
Painting, insul.	Qties (m ²)	Equipment, Piping	Eq dimensions, MTO

PDS: Process Data Sheet; MDS: Mechanical Data Sheet; MTO: Material Take-Off; AG: Above Ground; UG: Under Ground; I/O:Input/Output

The table on the following pages show which Engineering deliverables are issued at FEED stage and which ones are only issued at Detail Engineering stage.

The criteria which determine if a document needs to be issued at FEED stage or not is the cost impact. Only the data sheets of expensive field instruments (control and ON/OFF valves, analyzers), for instance, are issued at FEED stage.

Additionally, the Owner aiming to execute the Plant under a Lump Sum Turn-Key (LSTK) contract requires precise definition of the scope of work and the quality level. The LSTK contract must include a number of specifications and standards, in all disciplines, related to the design, equipment, materials and workmanship. These documents must therefore be developed during FEED.

Discipline	Deliverable/activity	FEED	DETAIL
Piping/Stress	Design specification (piping stress design basis)	x	x
	Piping stress calculations	Simplified calculation of critical lines with impact on Plant Layout	x
	Piping support drawings and list		x
Instrumentation & Control	Systems specifications	x	x
	Instrument data sheets	ON/OFF valves, control valves, PSVs, flowmeters, analysers	all
	Instrumentation & Automation design specification	x	x
	System architectural drawing	x	x
	Systems I/O sizing	x	x
	Instrument list	x	x
	Material Requisitions		x
	Material Take-Off		x
	Cable schedule		x
	Loop diagrams		x
	Hook-up drawings	standard	assigned
	Control and technical rooms/buildings Equipment Arrangement drawings	Preliminary (size of building only)	x
	Cable routing drawings	Main routings only	all routings
Civil	Soil investigation specification	x	for additional soil investigations
	Underground networks drawings	General (1:200 scale)	Area (1:50 scale)
	Design specifications	x	x
	Civil works specifications	Main	all
	Guide / outline drawings	If needed to perform MTO	
	Design drawings		x
	Calculation & calculation notes		x
	Drainage network calculation	x	x
	Concrete/steel standard drawings	design	construction
	Buildings architectural drawings	x	x
Material take-off	preliminary	x	
Electrical	One Line Diagram	General	Switchgear's
	Electrical consumers list	preliminary	final
	Equipment general specification	x	x
	Electrical design specification	x	x
	Equipment data sheet	HV, MV	LV
	Material Requisitions		x
	Standard drawings	design	installation
	Specification for bulk		x
	MTO	preliminary (for bulk: cables only)	all
	Cable schedule	preliminary	final
	Substation Equipment arrangement drawings	preliminary (size of sub-station only)	x
	Cable routing drawings	Main routings only	all routings
Calculations	Some	All	
Painting, Coating, Insulation	Specifications	x	x
	Standard drawings		x

LV: Low Voltage/MV: Medium Voltage/HV: High Voltage

A number of outstanding design work remains at the completion of FEED. Each discipline of the FEED contractor must prepare the list of such activities, the **punch list**, in the form of a narrative to be included in the Engineering part of the EPC contract scope of work.

Matching the Project Schedule



The Project schedule is established starting from the required delivery date, i.e., Plant completion date, working backwards, adding the duration of the various activities and their sequence, to work out the required start/completion date of each one.

Let's take Piping activities as an example, which includes Engineering, Procurement and Construction. Completion of Piping construction is due on month 36 of the Project.

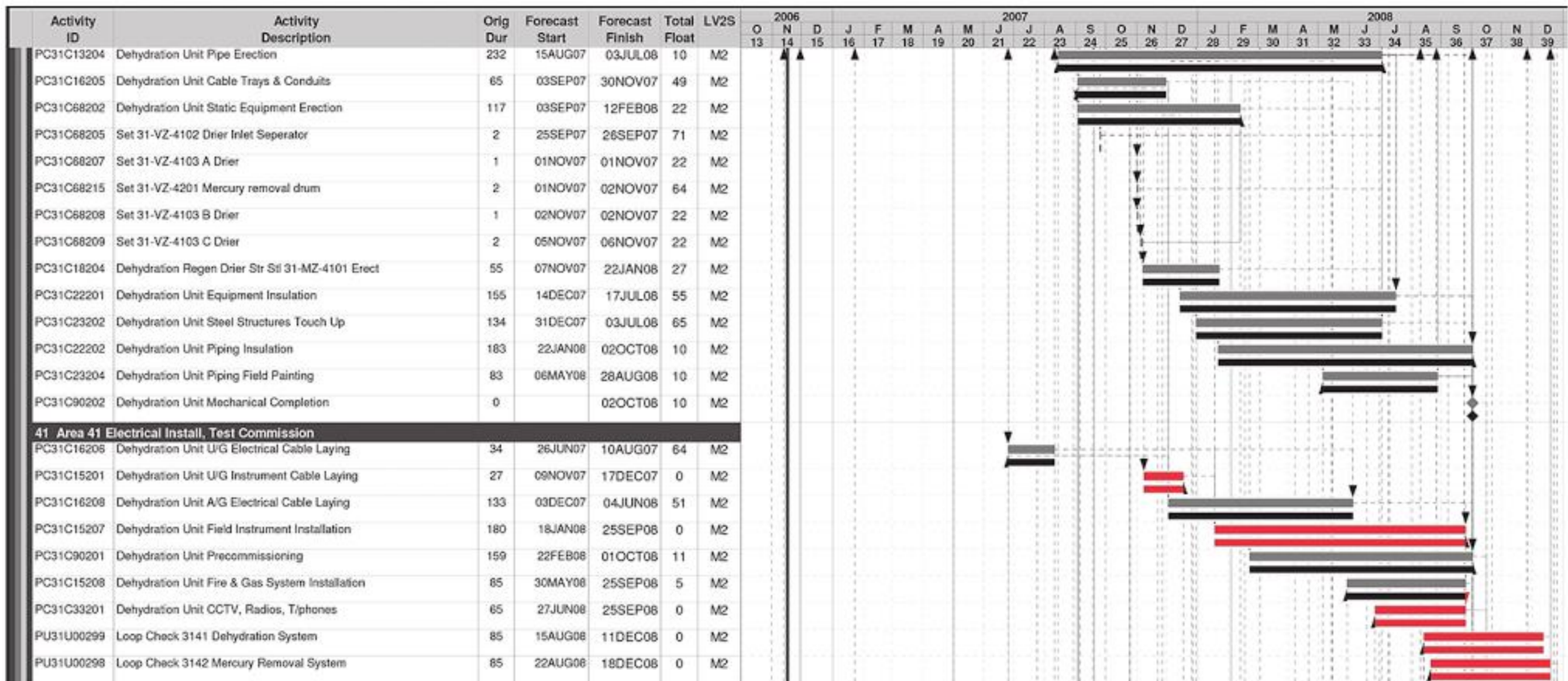
Piping construction includes the following sequential activities: pre-fabrication, erection, and completion (testing, cleaning and re-instatement).

Piping completion activities are estimated to take 6 months. They start, for each piping system, once erection is completed. Piping erection is estimated to take, based on historical data on previous jobs with similar quantity of pipework, 12 months. Piping erection starts 3 months after the start of pre-fabrication, once enough spools have been fabricated.

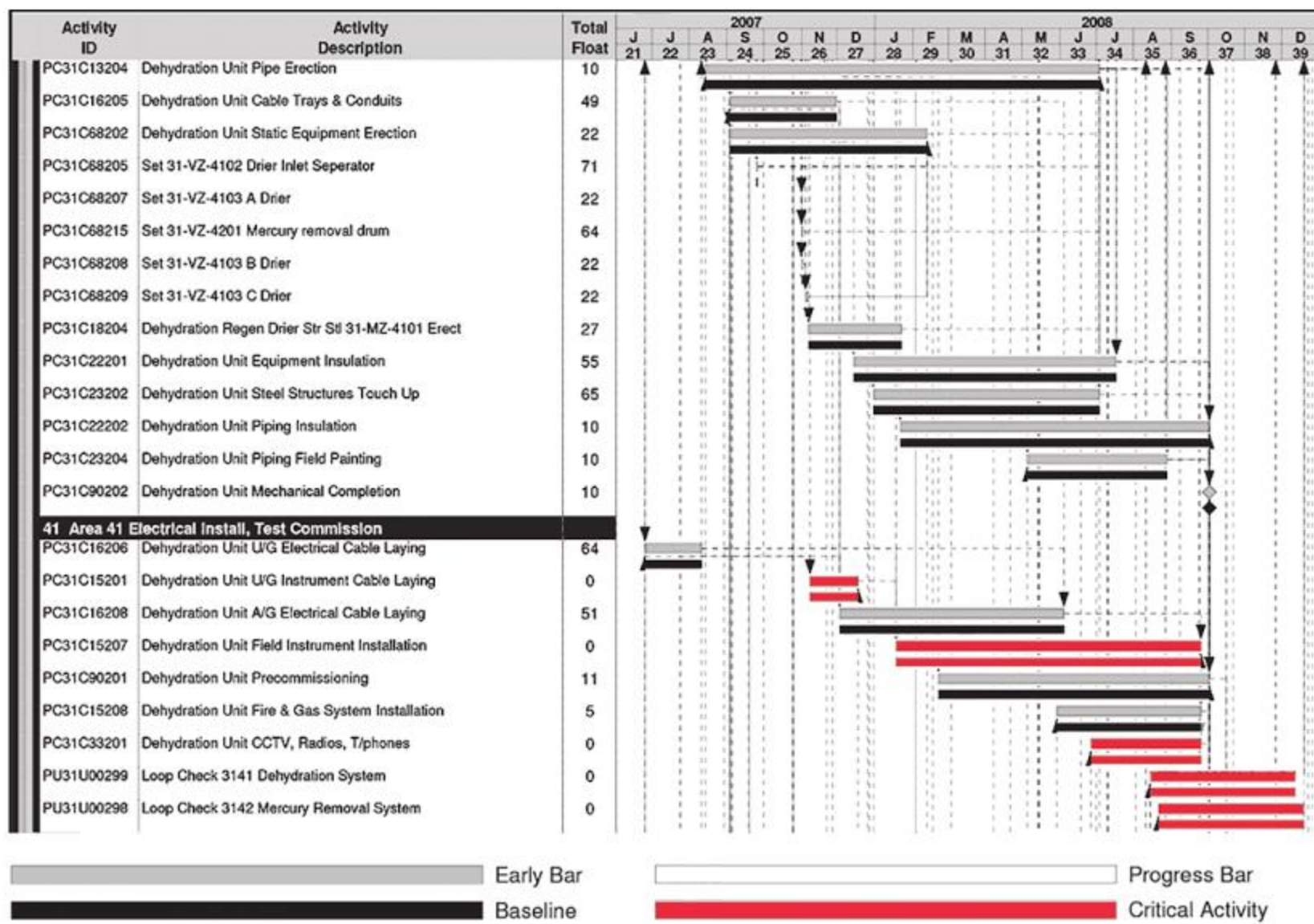
Pre-fabrication starts once materials (and drawings) have been delivered to Site.

Manufacturing of all types of piping materials takes 7 months. Their transport to Site takes 2 months.

16. Matching the Project Schedule



It also shows, in red colour, the critical activities of the Project, i.e., activities with no float.



Even though each Project seems to be unique, it is stunning to find out that they all have the same critical path: Piping. Experience indeed shows the following:

The **Project Critical Path law** can be explained as follows:



Piping is, first of all, engineered rather late. Piping design indeed only starts once the Process design is completed and the Plant Layout (equipment location) is set.

Plant and Piping layout cannot proceed without information from equipment: overall dimensions, number and positions of piping connections, etc.

Such information is defined by Engineering for static equipment, as Engineering drawing are produced. For other types of Equipment, it is defined by Vendors and available upon receipt of Vendor drawings only. Hence the 50% mark concerns more specifically rotating, fired equipment, packages, etc.

Vendor drawings start coming a couple of months after orders have been placed. It takes a much longer time to get them finalized.

Certified final vendor drawings showing the exact positions of piping connections must have been received to issue piping isometric drawings.

Once piping isometric drawings are issued, spooling needs to be done by the construction sub-contractor. Piping construction follows, which entails numerous labour intensive activities: pre-fabrication, erection, fit-up, welding, post-weld heat treatment, non-destructive examination, supports, test, painting, reinstatement, insulation, cleaning.

It is therefore not surprising to find that Piping is the critical path of the Project.

The **Project Critical Path law** tells that the critical path is made of the 3 sequential activities: Equipment specification and purchase followed by Engineering followed by Piping construction.

The **Project Duration law** tells that the duration of Engineering and Piping construction cannot be reduced below a minimum duration.

Hence, to reduce the Project duration one can only act on the **date at which the Equipment are ordered.**

The most likely critical path of projects described above, i.e., their Piping, shall not hide other underlying activities that, if miss-managed, could come up on the critical path.

Chief among them is the installation of the Underground networks. Cranes must indeed have access to erect piping, which requires that all underground networks are installed and that the area is backfilled.

This issue happened at the job Site shown here.



Underground networks drawings must therefore be issued early. These drawings, issued by Civil, involve many disciplines: safety (fire water network), process (drains), piping (underground services), civil (sewage network), electrical and instrumentation (cable trenches/ducts, etc.).

It is essential that these disciplines are made aware of the requirement to give priority to the design of their underground networks, which is not their usual practice. Drains, for instance, are usually the last system. Process discipline designs, not realizing that it will be the first one to be installed at Site!

Dates must be identified, by the Project scheduler, for the transfer of Underground networks design input from all disciplines to Civil.

16. Matching the Project Schedule

Delays could come from steel structures (process structures, pipe-racks), which take time to manufacture, typically 6 months, and transport to the job Site.

Their design must be completed early even though the input, in particular piping loads, are defined late, once piping layout is completed and stress analysis done.

Other underlying activities that could impact piping construction include spooling activities, pipe supports, equipment and package final piping connection drawings, in-line instrumentation dimensional drawings.



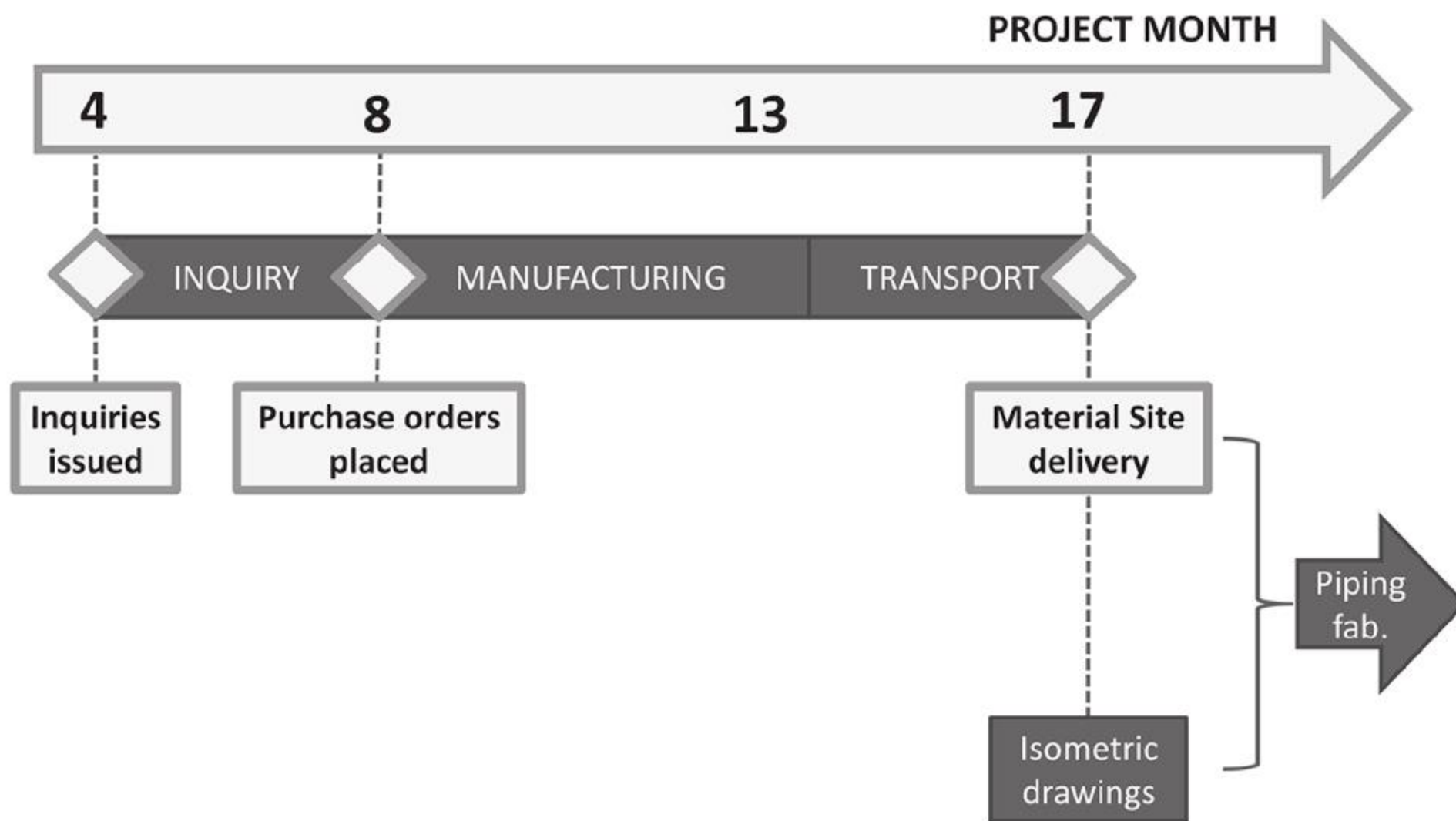
Concurrent E, P and C execution

The parallel rather than sequential execution of Engineering, Procurement and Construction to reduce project duration brings another set of requirements to Engineering to support project execution.

☛ Materials procurement

Materials, such as pipes, flanges, cables, etc. need to be ordered much before the construction drawings, showing their exact quantities, are available.

Materials are indeed needed, at Site, at the same time as drawings but their manufacturing and transport take time.



Engineering must therefore produce the list of the materials to order at a very early stage from an incomplete design. As design progresses, the balance will be made between the final quantities shown on the drawings and materials already ordered.

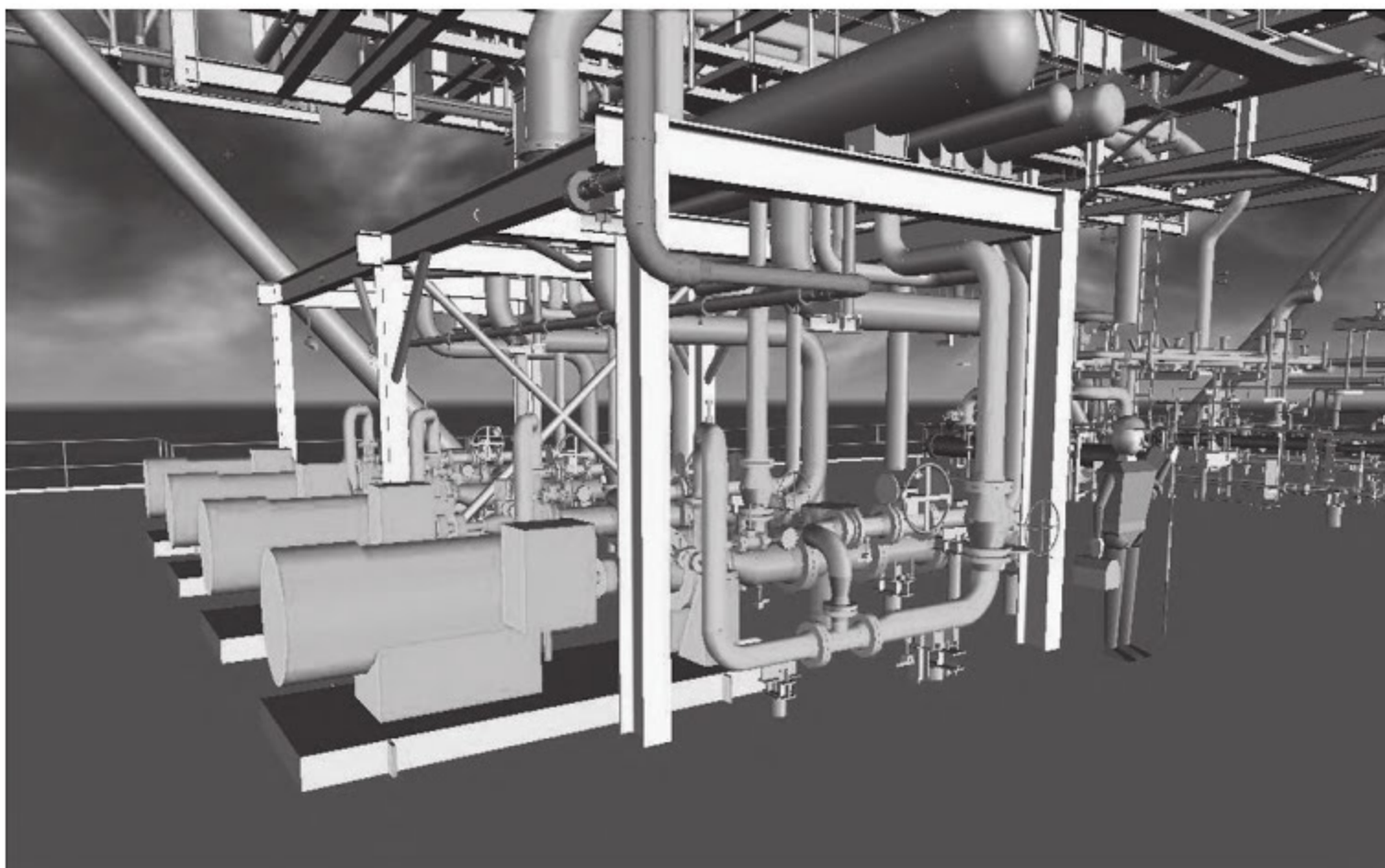
For piping materials, the strategy employed by Engineering could be summarized as follows:

- Gain time by issuing material requisitions to get unit prices without committing on quantities first. Commit on quantities only 4 months later (2nd material requisitions).
- Order only 70% of the quantities taken-off initially in order to prime fabrication while avoiding surplus due to design development.
- Identify and exclude uncertain items,
- Identify and focus on the definition of the most expensive and longest lead items, e.g., large diameter and exotic pipes

Please refer to the Piping section (Chapter 9) for additional details.

Construction planning

Construction planning and resources mobilization are based on quantities and types of works. It takes place at an early stage when the design is not yet fully developed and only estimated Bill Of Quantities (BOQ) are available. As design develops, quantities change. The steel structure shown here, for instance, will not be identified until late in the design.



Such changes could be significant in certain trades and require mobilizing additional manpower and equipment.

It is therefore essential that Engineering regularly issues to Construction BOQ up-dates in all trades for Construction to adjust its mobilisation.

This is even more critical as EPC Contractors sub-contract construction works under Unit Rates contracts. The construction sub-contractor is paid a fixed amount, called indirect cost, usually around 40% of the contract value, plus a variable amount, called direct cost, depending on the actual work done.

This direct cost is calculated by applying fixed unit rates, shown in the sub-contract price schedule, to the final installed quantities.

STEEL STRUCTURES PRICE SCHEDULE

Designation of price schedule items	Unit	Quantity	Unit price	Total price
MAIN STRUCTURE	kg	312 400	4,89	1 527 291
SECONDARY STRUCTURE, HANDRAIL AND LADDER (excluding safety bar, grating & plate tread)	kg	475 884	8,22	3 909 557
SHELTER	kg	498 960	4,55	2 270 778

In the example above, for each ton of main steel structure erected, the sub-contractor will get paid 4890 regardless of the resources actually employed.

In this type of contracts the sub-contractor takes the risk on its productivity: if it has mobilized too much manpower/equipment and some is idle the sub-contractor will not be compensated.

The sub-contractor has little control over the risk of idle resources as it does not know the precise quantities nor the schedule of receipt of drawings and materials from the EPC contractor. It is therefore essential that the EPC Contractor regularly issues to its sub-contractors an up-date of the bill of quantities.

CONSTRUCTION BILL OF QUANTITIES (BOQ) FOLLOW-UP		
Commodity	Initial	Current forecast
Concrete (m ³)	12300	15800
Steel (tons)	7000	15000
Piping (tons)	8000	12500
Elec cables (km)	450	520

The EPC Contractor must regularly communicate to the construction sub-contractor the up-dated dates of **delivery** of equipment, materials and drawings.

The table below was used for this purpose for structural steel: it shows the up-dated list of steel structures, their weight (information coming from Engineering) as well as up-to-date delivery forecast (information coming from Procurement/expediting).

Structure Identity	Latest weight (MT)	Fabrication	Galvanizing	Inspection.	Delivered to Site Status			Foreact delivery completion date	
		comp.%	comp.%	comp.%	Frames Wt. (MT)	comp.%	Bolts + Misc Qty.		
80-PR-03E	24.12	100	91	91	21.97	91	26-Nov-07	100	25-Dec-07
80-PR-07E	22.32	100.0	59	31	7.00	31	partially del. 26-11-07	99	07-Jan-08
92-STG-063	13.88	100					26-Nov-07	100	27-Jan-08
95-STG-61	22.07	100	100	100	22.06	100	07-Oct-07	100	
94-STG-91	5.42	100.0					26-Nov-07	100	27-Jan-08
80-PR-04E	32.01	100	100	99.5	31.86	99.5	26-Nov-07	100	20-Dec-07
667-PR-61	231.16	100	100	100	231.16	100	20-Jun-07	100	
660-XS-63	244.65	100	100	100	244.65	100	20-Jul-07	100	
660-XS-66 & 67	146.393	100	100	100	146.393	100	28-Oct-07	99.7	20-Dec-07
94-STG-125	0.78	100.0							30-Jan-08
94-STG-135	3.45	100.0							15-Feb-08



☛ Constructability

Each project is unique. On top of the general requirements highlighted above, the project specific construction conditions need to be considered.

An example is shown on the picture here: the equipment is slotted in the structure. Its installation prevents completion of one side of the platform.



The equipment will have to be installed early so that construction works of the affected side of the platform, which will in any case start later than works in other parts, do not delay the completion of the overall platform.

Requisition of this equipment, fabrication of its supporting structure and issue of engineering drawings will have to be prioritized.

The constructability review meeting, attended by both Construction and Engineering at a very early stage of the Project, aims at aligning the Engineering schedule with the Construction sequence.

This is critical in the case of an Off-Shore project. FPSOs, for instance, are fabricated by blocks. A block contains everything from main steel down to pipe and cable tray supports. Pipe and cable tray supports are normally defined very late in the engineering work sequence. The way FPSO modules are fabricated requires engineering to significantly adjust its work process.

The methodology of the Constructability review is to explain the installation and construction execution scenario and evaluate its impact on the design, in particular in terms of schedule.

The Constructability review covers the following items:

- Critical path of the Construction schedule, consistency with the availability of the engineering deliverables

- Construction sequence/schedule and minimum requirements for construction activities to start, e.g., availability of piling, foundations, underground isos drawings.
- Construction activities with heavy interferences on others, e.g., heavy lifts, fireproofing, underground networks, paving
- Prefabrication (manholes, trenches)

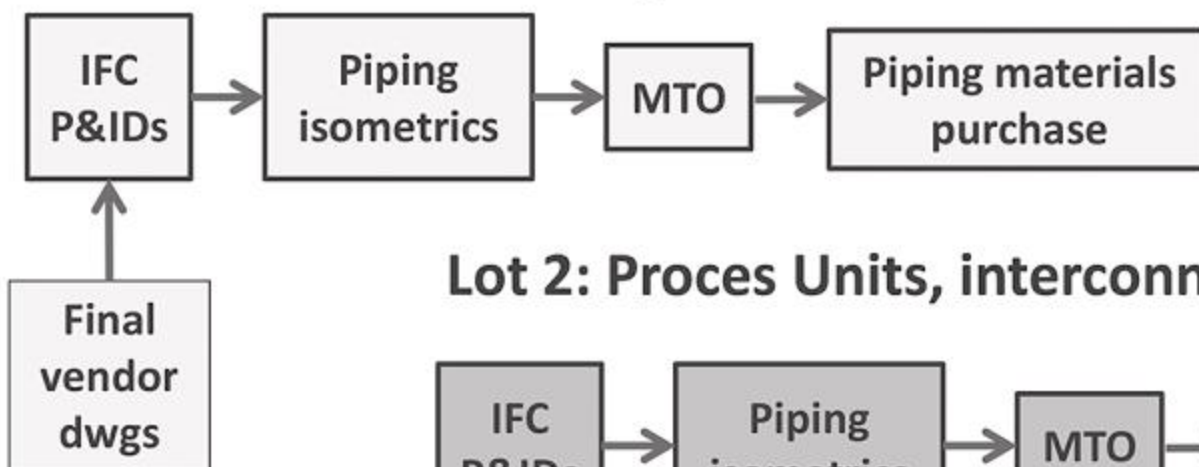
👉 Plant commissioning sequence

The Plant systems will not all be started at the same time. Plant utilities will be started first, as they are required for the commissioning of the other units.

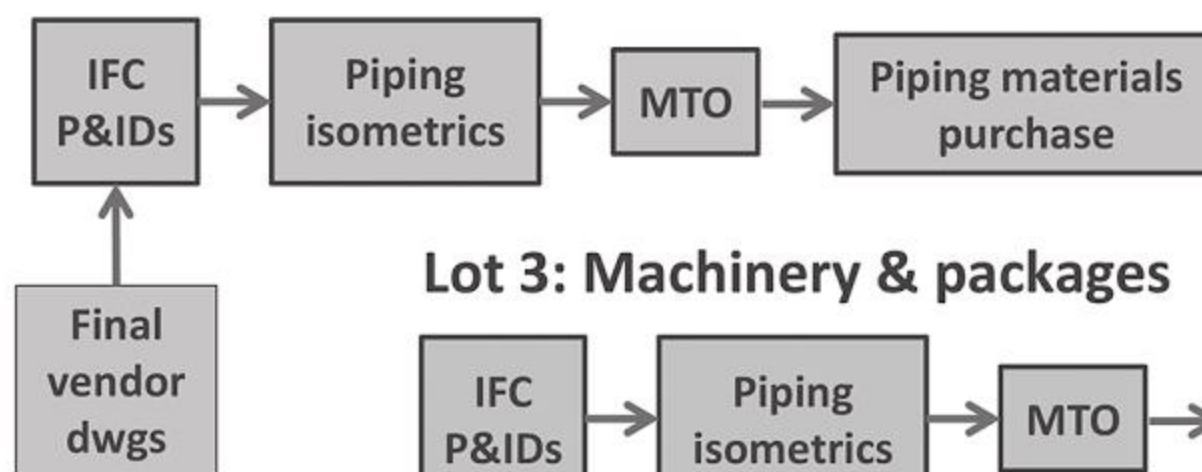
Project construction priorities are aligned with such start-up sequence. Engineering is ideally prioritized accordingly, by issuing documents in lots.

Engineering of utilities is given priority while documents related to packages, for which information comes from vendors at a late stage, is deferred.

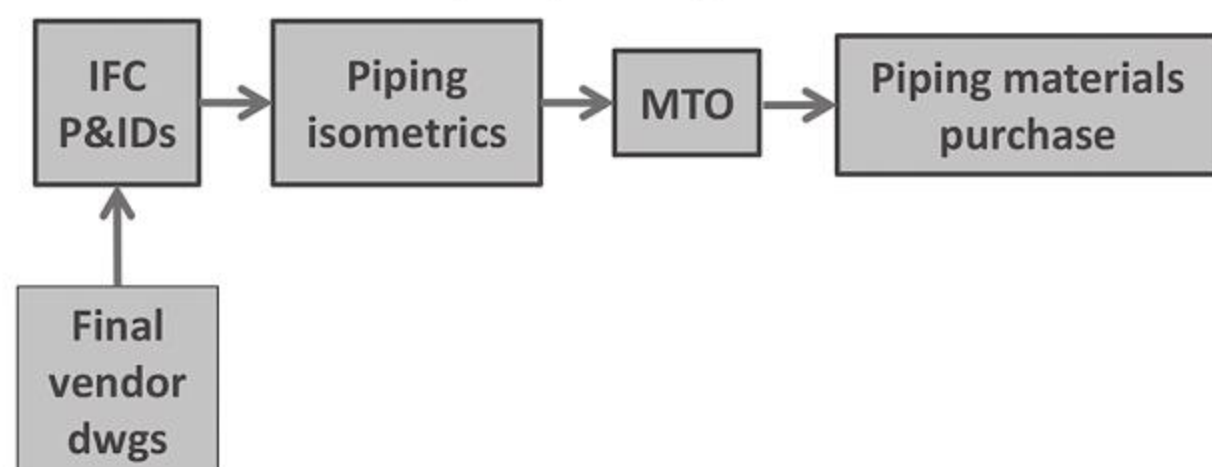
Lot 1: Utilities and Early Works



Lot 2: Proces Units, interconnecting



Lot 3: Machinery & packages



Engineering Management



The first task of the Engineering Manager is to clarify the **Project technical baseline** in the **Engineering Design Data** (see Chapter 2).

The Engineering Manager dispatches the Project technical exhibits to the various disciplines. Each discipline reviews its scope of work and identifies any missing information, which is requested from the Client by means of an **Engineering Query** which is numbered and tracked to closure.

Each discipline establishes its **Design Basis and Criteria** (see Chapter 18) and gets them approved by the Client.

Each discipline produces its list of documents with planned issue dates consistent with the Project schedule. These lists are consolidated into the **Master Document Register**.

Discipline	Description	Planned	Actual
Process	UTILITIES - DESIGN BASIS	02/04/2012	30/03/2012
Process	OPERATING PHILOSOPHY	02/04/2012	30/03/2012
Process	EFFLUENT LIST	20/04/2012	
Process	UNIT 12 - CONDENSATE FRACTIONATION - DESIGN BASIS	02/04/2012	30/03/2012
Process	UNIT 12 - CF - SAFEGUARDING NARRATIVE/CAUSE AND EFFECT CHART	20/04/2012	
Process	UNIT 12 - CF - COMPLEX CONTROL LOOP DESCRIPTION	25/04/2012	
Process	UNIT 12 - CONDENSATE FRACTIONATION - MSDS	11/04/2012	
Pressure vessels	MECHANICAL DATA SHEET - U12 - COLUMN	09/04/2012	
Pressure vessels	MECHANICAL DATA SHEET - U12 - DRUM	09/04/2012	

The Engineering Manager shall clarify the split of Engineering work. Engineering activities are indeed usually performed by several parties including local Engineering sub-contractors and construction contractors.

Some detailed installation drawings are commonly left to the Construction contractor. It is very common, for instance, that small bore lines, secondary cable trays, etc., are left to the Construction contractor to route and purchase.

This must be defined in the **Project Engineering Plan**, which contains a split of responsibility matrix between the Engineer and other parties.

RESPONSIBILITY MATRIX						
ACTIVITY	STUDY / EXPERTISE ACTIVITY	ENGINEERING / PROCURT / SUPPLY				
		STUDIES	REQUISITIONS	STUDIES	MTO's	SUPPLY
		ENGINEER	ENGINEER	SHIPYARD	SHIPYARD	SHIPYARD
PIPING						
	Plot Plan and Equipment general lay out	X				
UTILITIES PIPING	Utilities upstream of modules			X	X	
	Utilities Headers inside modules lay out	X			X	
	Utilities Headers Prelim. Weight report	X				
	Utilities Headers inside modules drwgs	X				
	Utilities smaller lines inside modules lay out			X	X	
	Utilities MTO's inside modules			X	X	
	Weight report	R		X		
PIPING CLASS	900# Piping Class Specification	X				
	900# Valves, Relief Valves Specifications	X				
	All other Piping Class Specifications	R		X		

Piping isometrics issued by Engineering are not directly usable by Site. They are required to be spooled, which is usually done by the construction contractor. Individual data transfer, for each issued isometric, must be organized.

Data transfer to the steel structure manufacturer requires special attention. The Engineer issues design drawings and calculation notes to the steel structure manufacturer. The steel structure manufacturer designs the connections, produces the shop drawings, bill of materials and purchases the materials. Data transfer, as steel structures are designed, must be organized.

In order to account for the delivery time of the steel materials, 2 issues of Design drawings are sometimes required. The first issue, "Issue For Material Purchase" (IFMP), allows modelling, BOM extraction and material order ahead of the finalization of the design and issue of the "Issue For Construction" revision.

The organisation for Pipe supports also requires a special mention. The construction sub-contractor is usually in charge of supplying the materials for pipe supports. This nevertheless requires the Engineer to issue corresponding MTOs at suitable times.

The Engineer shall also advise the quantity of pipe supports of each type to enable their mass fabrication.

As pipe supports are required for piping erection, which is on the schedule critical path of the schedule, any delay will impact the project completion date.

Engineering companies from high cost countries commonly split the work with their offices in lower cost countries. The usual split of the work is shown below:

Discipline	Home office (%)	Satellite office (%)
Process	100	-
Safety	100	-
Equipment/Mechanical	75	25
Electrical	50	50
Instrumentation & Control	50	50
Civil	30	70
Piping	30	70

The main responsibility of the Engineering Manager is to make sure that Engineering deliverables are issued on-time to support the project execution schedule. In other words the Engineering Manager's responsibility is to ensure that engineering progresses as planned.

There are several ways to measure Engineering progress, as follows:

- Physical progress,
- Milestones status,
- Workfront,

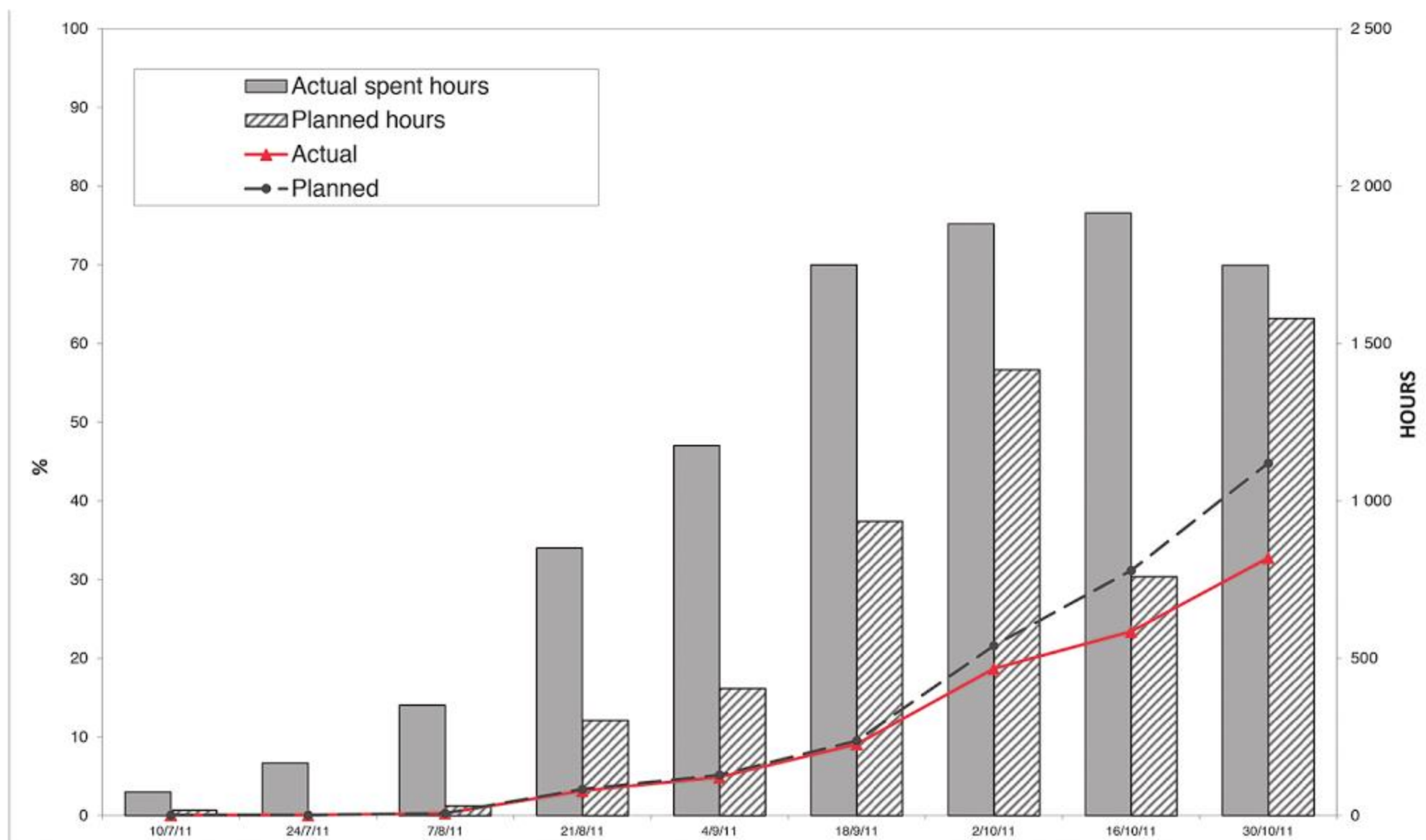
The **Physical progress** is calculated on the basis of number of documents actually issued versus number of documents planned to be issued at each given date. It is called physical progress as it measures the amount of physical Engineering production, i.e., documents issued.

Even physical progress gives an idea about how much Engineering has produced, and is widely used for progress payment for this reason, it does not tell if Engineering is working as per the project priorities.

It gives a quantitative measure of Engineering progress to which a qualitative approach must be added, by looking at whether the documents issued by Engineering are indeed the ones required to be issued as per the Project schedule priorities.

This qualitative approach can be done by looking at the schedule up-dates which show the critical engineering activities.

The physical progress does not show if Engineering is efficient. To measure the productivity, the number of manhours spent must be compared to that planned to be spent for the work having been done, i.e, for the physical progress achieved.



	10/7/11	24/7/11	7/8/11	21/8/11	4/9/11	18/9/11	2/10/11	16/10/11	30/10/11	13/11/11	27/11/11	CUM
Planned progress	0,07	0,07	0,29	3,36	5,16	9,52	21,60	31,14	44,80	51,68	63,01	
Actual progress	0,07	0,07	0,29	3,14	4,88	9,07	18,67	23,38	32,75	39,38	48,15	
Actual spent hours	75	167	351	851	1176	1749	1880	1914	1748	2332	2782	15023
Planned hours	17		31	303	404	936	1 417	759	1 580	567	825	6 839

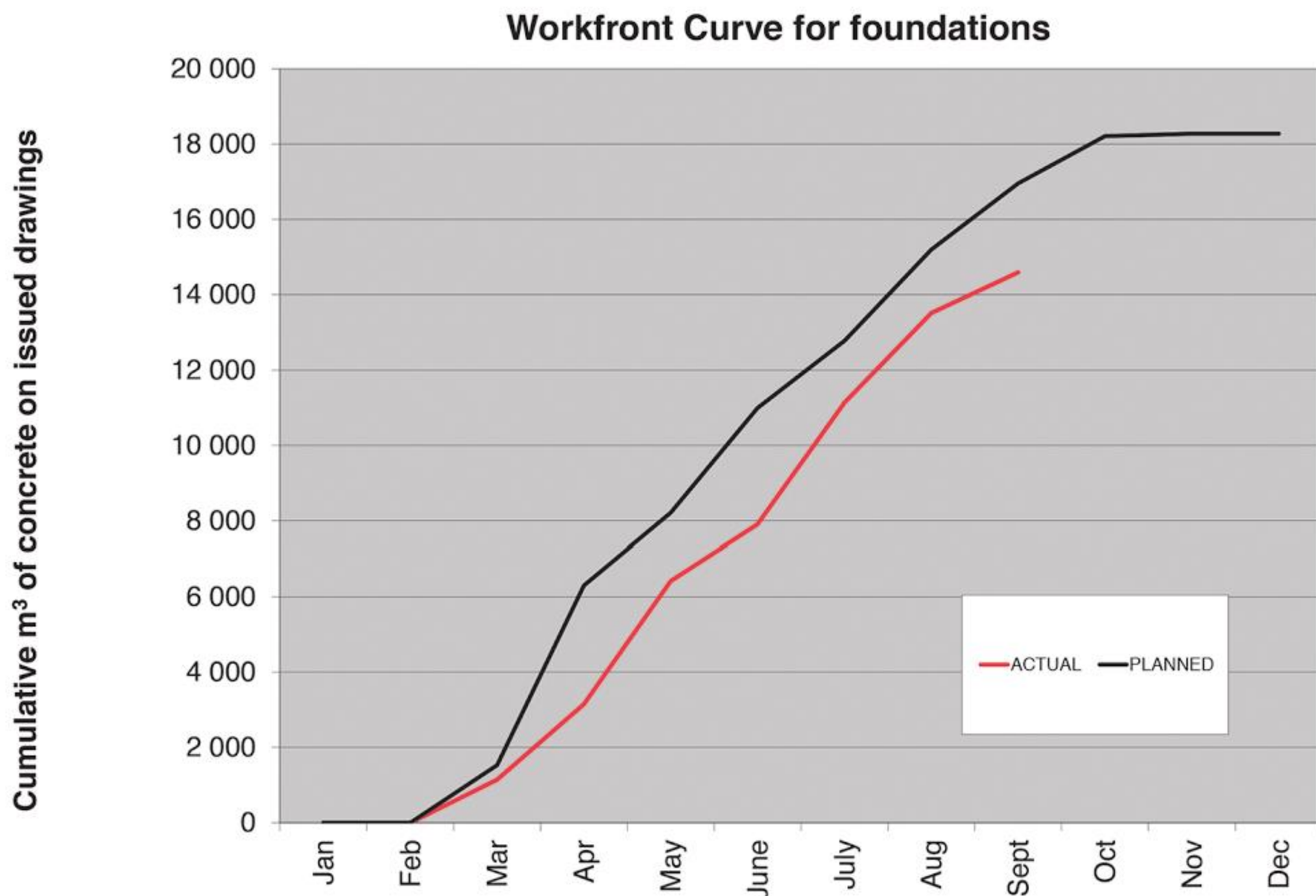
In this example the productivity is the third of that planned as 15,000 hours have been spent to reach a progress for which 5500 hours had been planned.

large number of individual drawings which open varying amount of *workfront* to Site. The drawing of a small foundation, for instance, opens significantly less workfront to Site than that of a large and complex one.

Controlling the progress of issue of construction drawings on large project is not easy. Indeed, there is a large number of individual drawings. In addition, not all drawings have the same value for Site, that of a small foundation and that of a large and complicated one bring significantly different work volume to Site.

What is important is that Engineering provides enough *workfront* to Site, i.e., enough quantity of work on issued drawings to fully employ manpower and equipment.

This is best monitored using a **Workfront Curve**. For foundations, the Workfront Curve shows the cumulative number of cubic meters of concrete on issued-to-date foundation drawings versus plan. The plan is the construction foundation casting schedule, translated by the typical production cycle time, e.g., 3 weeks between receipt of drawing and completion of works.



Cumulative m ³ on issued foundation drawings	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec
PLANNED	0	0	1 529	6 303	8 213	10 990	12 781	15 196	16 954	18 213	18 276	18 276
ACTUAL	0	0	1 143	3 147	6 420	7 903	11 132	13 512	14 592			

Ensuring that the actual stays above planned ensures that Engineering supports construction. Similar workfront curves are drawn for steel structures (cumulative tons) and piping (cumulative tons or dia.inch).

Vendor drawings of in-line instruments, control valves and PSVs valves are required to issue piping isometrics. Indeed, their dimensions are not standard and result from the sizing by the Vendor. Corresponding Material requisitions shall therefore be issued at an early stage.

Certified final vendor drawings showing the as fabricated positions of piping connections on equipment and packages are also required.

Obtaining these drawings is always a challenge hence controlling and expediting their submission by Vendors is required.

The progress measures described above are lagging indicators: they record the past performance. Leading progress control must also be implemented, which includes setting intermediate targets to disciplines, using the look-ahead approach:

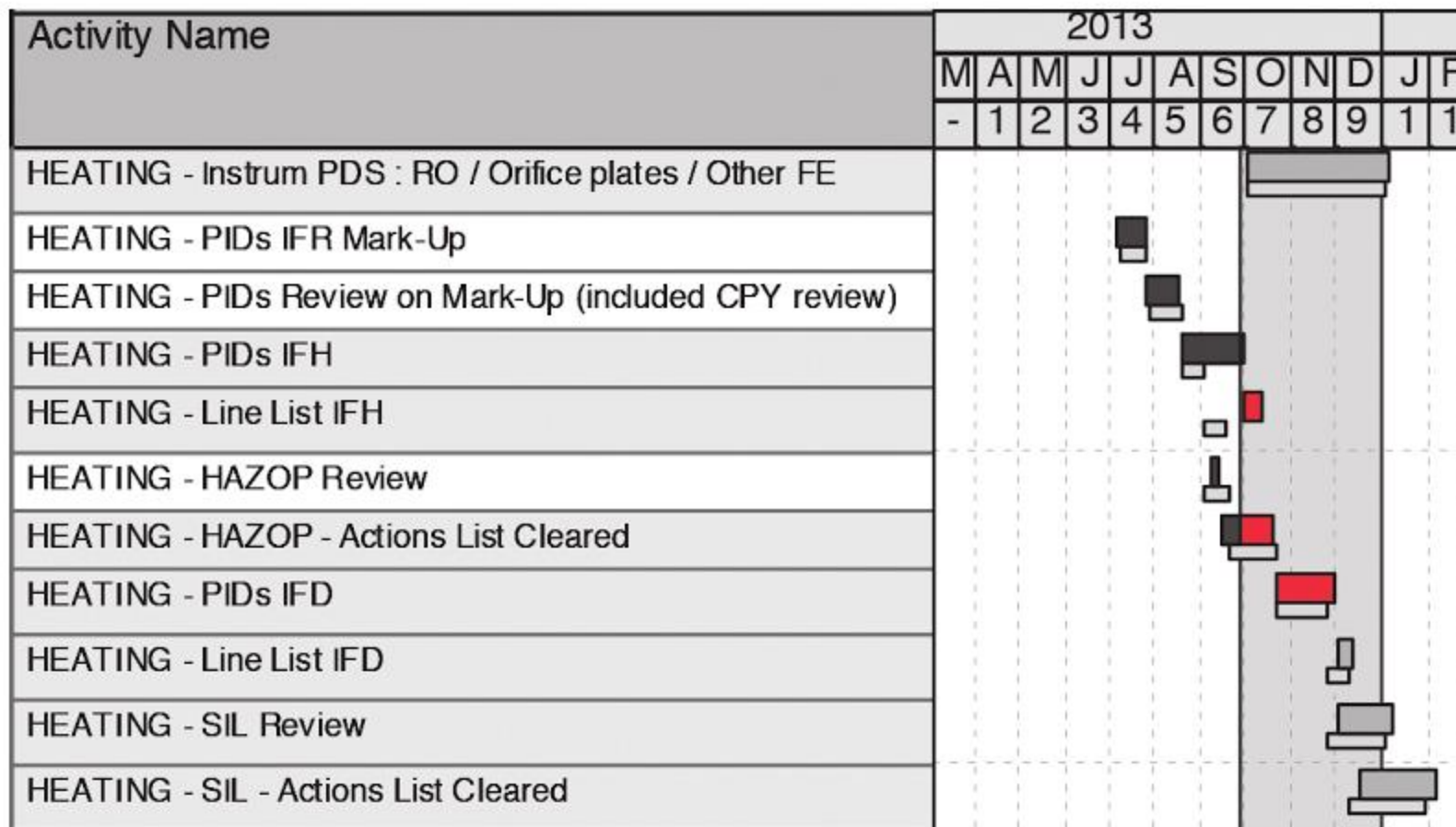
The Engineering Manager extracts from the MDR the **Look-Ahead Schedule**, or “to do list” for the coming period, showing to each discipline the list of documents that must be issued during the coming period.

Discipline	Description	Planned	Actual
Process	UNIT 12 - CONDENSATE FRACTIONATION - MSDS	11/04/2012	
Pressure vessels	MECHANICAL DATA SHEET - U12 - COLUMN	09/04/2012	
Pressure vessels	MECHANICAL DATA SHEET - U12 - DRUM	09/04/2012	
Pressure vessels	MECHANICAL DATA SHEET - U13 - HX	16/04/2012	
Furnace	MECHANICAL DATA SHEET - U12 - FURNACE	16/04/2012	
Furnace	MECHANICAL DATA SHEET - U13 - FURNACE	16/04/2012	
Rotating	MECHANICAL DATA SHEET - U12 - PUMP	09/04/2012	
Rotating	MECHANICAL DATA SHEET - U13 - PUMP	16/04/2012	

Review is made at the end of the period that all documents have indeed been issued. Reasons for delays are identified and addressed.

The above quantitative approach must be completed by a qualitative one, focussed on documents on the critical path of the Project. These documents are shown on the Project schedule up-dates.

The **schedule up-date** shown here is that as of end of September 2013. The thin bars show the planned periods for the activities (baseline schedule). The thick bars show the actual period where activities have been completed, for past activities, and the forecast period for the on-going or future ones. Red bars show activities for which there is no float: any delay will impact the project completion date. The coming 3 month period is highlighted.



From the chart above, the Engineering Manager identifies the activities that are critical in the next 3 months: Line list IFH, HAZOP Actions list cleared and PIDs IFD. These are the tasks on which to focus attention. The other activities, such as SIL review, even though delayed, are not on the critical path hence their delay will not impact the project completion date.

In order to prevent schedule delays, the Engineering Manager shall track and expedite what constitutes the main **risks** to Engineering activities.

- IT tools set-up: the disciplines use more and more complex and integrated IT tools. Set-up of IT tools must be planned and closely monitored.
- Missing information from the Client, i.e., outstanding Engineering Queries
- Technical information at interface with 3rd party
- Studies that could impact the design, such as RAM¹,
- Receipt of critical Vendor drawings

1. Calculations of Plant availability, called **RAM (Reliability Availability Maintainability)** studies, are made based on statistical mean time between failure and between repair of equipment and instrumentation. They can result in recommendation to add equipment and instruments to provide redundancy and improve the Plant availability.

17. Engineering Management

- Approval of documents by the Client
- Approval of deviation requests by the Client
- Incorporation of design review action items: HAZOP, SIL, Model reviews, etc. Number of closed actions items/total number shall be monitored.
- Incorporation of design changes

The table below show the HAZOP action tracking sheet.

HAZOP ACTIONS TRACKING LIST												
HAZOP Action n°	Action Description	ACTION ON (allocation according to HAZOP report)	CTR Response			CPY Response			Action Status			
			Response sent?	ref.	Date	Return received?	ref.	Date	Response agreed by CPY?	Action closed/implemented	Actual implementation Date	Reference of Documentation providing evidence of implementation
			Y/N			Y/N			Y/N	Y/N		
1	Verify type and location of tie-in for instrument air	Process										
2	Verify there will be no adverse effects to BOG Compressor suction drum due to proximity to existing flare	Process										
3	Check opening of SDV in various scenarios (for example in case one SDV already opened for assist gas)	Process										
4	Verify PRVs on 09-V9303 are adequate for resized PV	Process										

In order to be pro-active and anticipate issues before they materialize, the Engineering Manager organizes a **weekly co-ordination meeting** with all the Engineering disciplines. The main purpose of the meeting is to identify the data awaited by one discipline from the other.

Methods & tools



The design is performed in accordance with published Engineering codes, Client's specifications as well as criteria and rules defined by the Engineer.

It is essential that the bases of design are defined and approved by the Client *out prior to the start of design activities*.

To this end each discipline shall issue a **Design Specification**, also called **Specification for Design** or **Design Philosophy**.

The Process Design Criteria specification, for instance, states the margin between operating and design conditions, the percentage of overdesign for equipment, typically 10%, the equipment and line sizing rules, etc.

The Civil design criteria specification states the code, loads and load combinations considered in the design of foundations and structures.

The Piping design basis specifies the amount of free space provided on pipe-racks for future lines, etc.

The design specifications of the other disciplines are the Safety Concept, the Plant Layout Guidelines, the Health and Environmental Requirements, the Instrumentation and Control System Design Basis, the Piping Stress Analysis Criteria, the Electrical system design specification, etc.

Engineering companies develop internal **Design Guidelines**.

Oil & Gas facilities processes, units, equipment and materials are always the same. Deliverables produced on one job are the starting point for the next similar job. To ensure this process is effective, a codification by material type is applied to documents. This allows quick retrieval of all documents pertaining to a particular commodity, including vendor documents, from previous jobs.

Templates are maintained, which collect feed back. When ordering a particular type of equipment, for instance, one starts from the template that have been consolidated while ordering similar equipment on previous jobs. The latter will include a comprehensive check list to precisely define the limits of supply and scope of services on extended/complex supplies for instance.

Check lists capitalize the experience from one job to the next. Should an issue of vibration of small piping connections be encountered on a job, for instance, check that a bracing is provided on all small bore connections will be added to the piping isometric check sheet.

Internal procedures of Engineering Companies define:

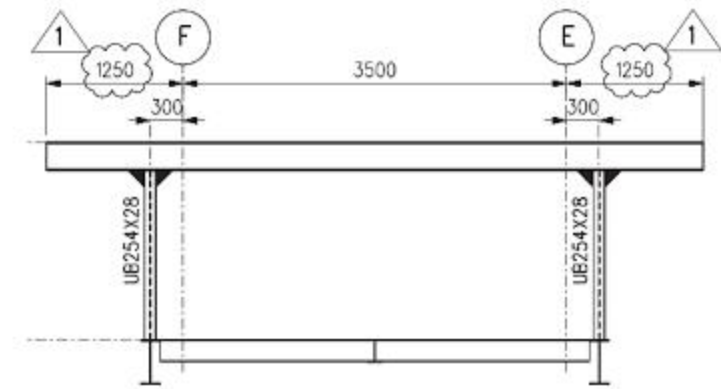
- Who is doing what: split of responsibilities between disciplines for specifying and ordering the various types of materials, e.g., who is in charge of handling equipment, cathodic protection, etc.,
- Who is in charge of preparing different types of drawings, e.g., isometric drawings for underground piping: by Piping or Civil?
- What information is to be supplied by each discipline to the others and in what form.

The **document control** system prime purpose is to make sure all parties concerned by each document receive it. This is achieved by codification of documents by discipline and type and dispatch according to a matrix.

Document			Distributed to											
Issuing discipline	Type of document	Document code	Safety	Process	Piping/layout	Piping/material	Piping/stress	Drafting office	Civil	HVAC	Structure	Electrical	Instrumentation	Equipment
PIPING	LAYOUT DRAWING, PLOT PLAN	M1	x	x	x	x	x	x	x	x	x	x	x	x
	GENERAL ARRANGEMENTS DRAWING	M2	x	x	x		x	x	x		x	x	x	x
	LIST, MATERIAL TAKE-OFF	M4		x	x	x	x	x						
	ISOMETRIC DRAWING	M5			x			x						
	CALCULATION	M6			x		x	x						
	SPECIFICATION	M7			x	x	x	x					x	

Documents undergo several revisions. Each revision shall clearly identify its purpose: Issue for Inquiry/Purchase, Issue for Design/Construction, etc.

Changes between revisions must be highlighted. These marks allow the recipient of the revision of a document to visualize immediately what has changed compared to the previous revision, without having to read it all again or compare revisions.



Each document issuer maintains a MASTER copy of the latest revision of its documents on which all changes to be made in the next revision are collected.

Engineering disciplines work as per their **Quality Plan** which includes:

- A Contract Review, to assess that contractual requirements are known, understood and that the organization and resources are adequate,
- The definition of roles and responsibilities of all personnel of the discipline,
- The definition of the discipline objectives and performance indicators. This could be, for instance, not exceeding the discipline budgeted manhours, not exceeding so many % increase between final cost from Equipment vendor and purchase order cost, number of revisions after IFP (for Process data sheets) or IFC, timely issue of critical documents, no more than 3% of documents rejected by the Client, etc.
- The identification of Risks and their mitigations

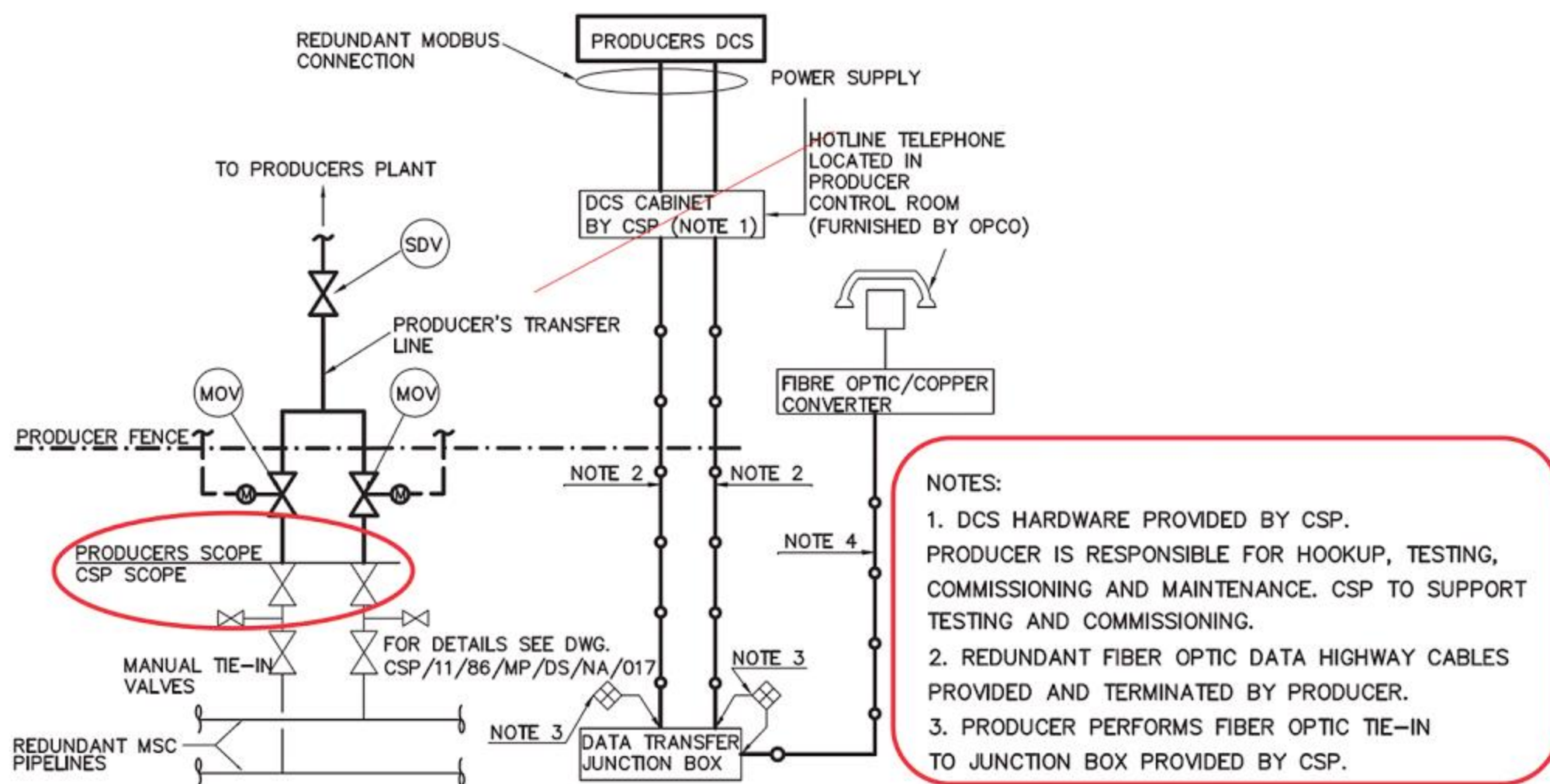
Interface Management

Technical Interfaces with third parties, such as other contractors, must be managed to ensure timely transfer of information.

An example of such interface is the one with the Contractor installing the Plant inlet pipeline. The technical data to be exchanged not only consist of the coordinates and elevation of the connection point, the type of connection (welded, flanged), but also more subtle data, such as the load (longitudinal force that could amount to several hundred kN) transferred from one side of the pipeline to the other.

The vehicle for the information exchange is the **Interface Agreement**.

An example of interface definition is shown below.



The Interface Management process and progress of Interface Agreements is monitored vide the **Interface Register**.

Management of changes

There are several types of design changes:

- Additional requirements to the Contract technical baseline,
- Changes that normally occur as part of Design Development,

The first type of changes shall be detected and prevented as such changes are likely to affect the Project cost and schedule. They mostly come from the Client's review of engineering documents.

The Client review of engineering documents should consist of reviewing their compliance with the Contract requirements. In fact the Client representatives have a make tendency to comments which are actually additional requirements to the Contract. They could lead to significant extra costs and delays. It is important that the Engineer identifies these additional requests, evaluates their impact, informs the Client and obtains its approval before proceeding.

The first step of the system is to screen the Client comments and answer those that are extra contractual with a request for a formal instruction.

DOCUMENT COMMENTS

DOCUMENT TITLE: AMENDMENTS TO TECHNICAL SPECIFICATION FOR SHELL AND TUBE HEAT EXCHANGERS
 DOCUMENT REV.: B1
 COMMENT CODE : B
 DOCUMENT # : COMMENTED BY:

No	DISC.	PAGE	REFERENCE	COMPANY COMMENT	CONTRACTOR REPLY / CONFIRMATION
1	QUA	22 OF 35	PARA 3.5	All bolt threads not exposed to process fluids shall be coated with a high-temperature copper powder base, anti-seizing lubricant, Felt Pro C5-A or equivalent, except as specified in Item 2. Bolt threads that will be exposed to a moist, salt-air environment shall be MIL P 2 (e.g. Exxon's Anti-Rust ND 91, Mobil's Metalgard 360 or equal) or MIL P-6 (e.g. Exxon's Rust Ban 326, Mobil's Mobilarma 798 or equal).	This comment constitutes an additional requirement to the CONTRACT. Such request shall be made by COMPANY pursuant to CONTRACT article 21.1 "COMPANY initiated CHANGE ORDERS"

Such request for formal instruction will see, in most cases, the Client reconsider its request. For the few confirmed requests that will be made officially, the Engineer will evaluate the cost and schedule impact and proceed upon the Client approval of the same.

The Client also makes requests during the design reviews: P&ID review, 3D model reviews, etc. It is not always easy to identify what requests shall be considered as **extra work**. Contracts indeed state that the design shall be made as per “sound engineering practices” and what constitutes sound engineering practice versus nice-to-have is subject to discussion. A ladder, for instance, might be consider fit for the purpose of providing access even though a staircase is more convenient.

For such reason and to avoid a conflict of interest, the HAZOP is usually carried out by a third party. Changes to the design required as a result of the HAZOP are also sometimes considered as changes in the work, i.e., they are compensated by the Client.

Changes that occur as part of **Design Development**, such as the ones made for incorporation of information from vendors, are part of the normal Engineering process.

Some of these changes take place prior to issue of Issued For Construction (IFC) drawings and corresponding Bill Of Materials. They are incorporated in the IFC drawings and BOM and do not cause any particular issue.

Other changes occur after the issue of IFC drawings and associated BOM. These changes mainly come from incorporation of late vendor information or change. A specific process must be applied for these changes including revision of the concerned IFC drawings as well as issue of BOM for additional materials, if any.

The first step of the **Design Change Control** process is to assign the change a number, assess whether it is absolutely necessary, identify all impacts and draw the list of required actions.

18. Methods & tools

For changes to a P&ID after IFC, for instance, a form similar to the one shown here is filled by the initiating discipline, e.g., Equipment/Mechanical, Instrumentation, etc. The mark-up of the P&ID showing the change is attached to the form.

The change is subject to the review of Process who is responsible for the integrity of the P&IDs. Process identifies if an additional HAZOP/SIL is required. The change is also subject to the Approval of the Engineering Manager, who will make sure that it is absolutely necessary, and the Client.

The Engineering Manager indicates all disciplines impacted by the change. The procurement group will be part of this distribution list if additional materials are to be purchased. Construction might be part of the distribution with the instruction to HOLD construction related to a particular drawing, etc.

P&ID MODIFICATION SHEET			Number:
Purpose of the modification:			
P&ID Reference:		Description of the modification (as deemed necessary):	
Rev.:			
WBS Number:		List of other impacted documents :	
REASONS FOR THE MODIFICATION			
Origin: Client, Licensor, Supplier, Disciplines, Others:			
Causes: Modification, Error, Normal Engineering Development, Others:			
Reference documents:			
SAFETY IMPACT:		OTHER IMPACTS (Engineering, Schedule, Supplier, etc):	
Need for additional HAZOP : <input type="checkbox"/>			
Need for additional SIL: <input type="checkbox"/>			
COMPANY CHANGE (Yes / No):		COMPANY APPROVAL REQ'd (Yes / No):	
Change Order # :			
Issued:	Reviewed:	Approved:	Approval (by, date):
Initiating disc.	Process	Project	
CONTRACTOR		COMPANY	

DISTRIBUTION:

	For action:	For information :		For action:	For information:
Area Project manager	<input type="checkbox"/>	<input type="checkbox"/>	Piping	<input type="checkbox"/>	<input type="checkbox"/>
Project Eng. in Charge	<input type="checkbox"/>	<input type="checkbox"/>	Pressure Vessel	<input type="checkbox"/>	<input type="checkbox"/>
Engineering Manager	<input type="checkbox"/>	<input type="checkbox"/>	Rotating	<input type="checkbox"/>	<input type="checkbox"/>
Process / PID Team	<input type="checkbox"/>	<input type="checkbox"/>	Construction	<input type="checkbox"/>	<input type="checkbox"/>
Instrumentation	<input type="checkbox"/>	<input type="checkbox"/>	Schedule	<input type="checkbox"/>	<input type="checkbox"/>
Packages	<input type="checkbox"/>	<input type="checkbox"/>	Precom/Com	<input type="checkbox"/>	<input type="checkbox"/>
HSE Design	<input type="checkbox"/>	<input type="checkbox"/>	Contract	<input type="checkbox"/>	<input type="checkbox"/>
Fired Equipment	<input type="checkbox"/>	<input type="checkbox"/>	Cost	<input type="checkbox"/>	<input type="checkbox"/>
Field Engineering	<input type="checkbox"/>	<input type="checkbox"/>	Company	<input type="checkbox"/>	<input type="checkbox"/>

Each discipline reviews the change and draws the list of all its impacted documents, necessary actions, such as up-date of data bases, etc.

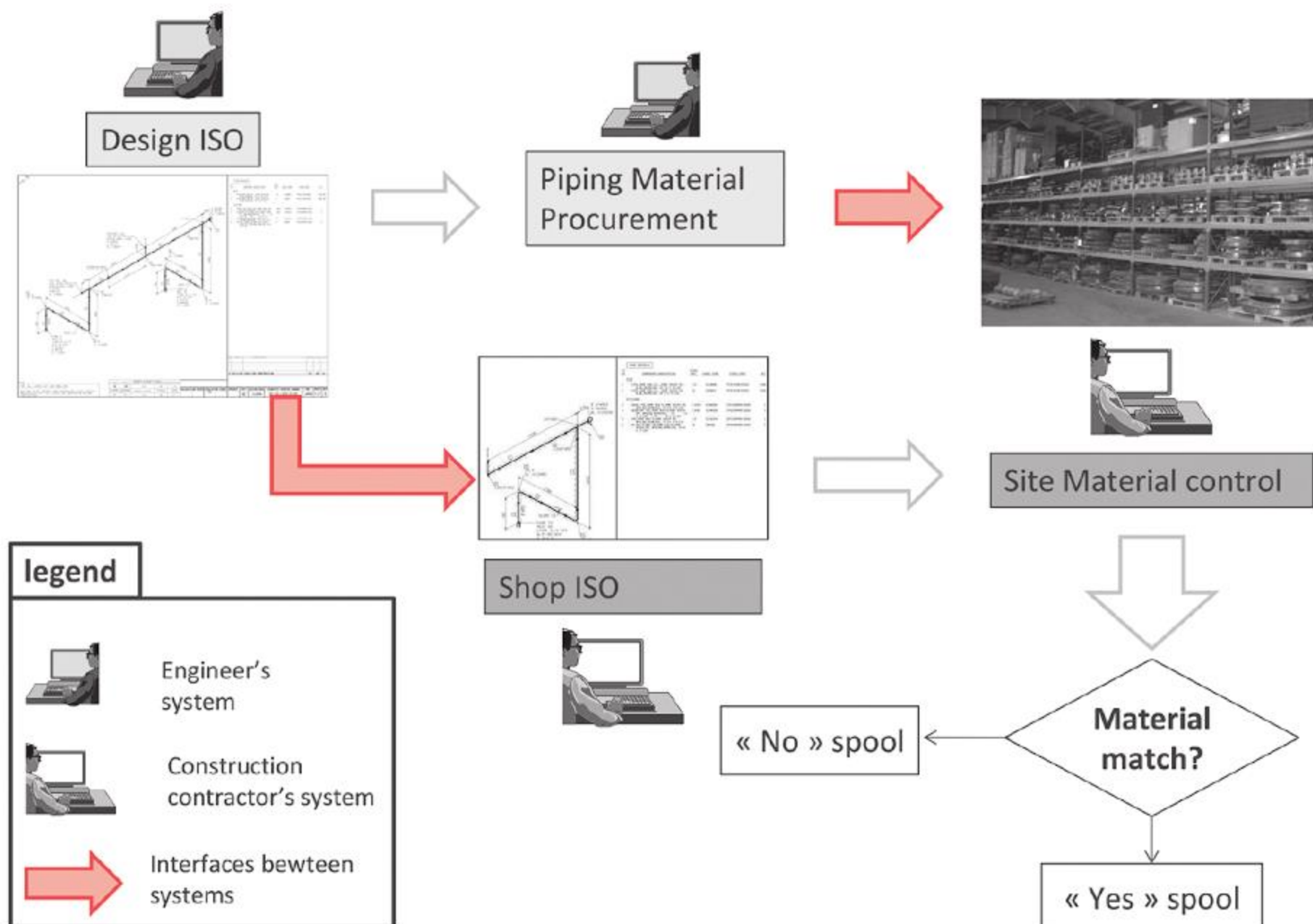
The Engineering Manager tracks down each discipline implementation of the change at the earliest in order to minimize the impact.

IT tools include discipline software, such as calculation software for heat exchangers, steel structures, etc., as well as the collaborative 3D Computer Aided Design (CAD) software.

Disciplines use more and more complex and integrated IT tools: As described in the Plant Model section, the CAD system is not only used to produce a virtual image of the future Plant, but also to generate engineering drawings and bill of materials.

For this reason, Engineering disciplines are highly dependent on timely set-up of IT tools to proceed with their work. An **IT plan** and schedule must be drawn. The plan shall include purchase of hardware, if any, and software, software and servers configuration, definition of users, roles, building of Project catalogues, etc.

Piping isometrics issued by Engineering, the design isometric, are not directly used for construction. Shop isometrics are produced from design isometrics. This is usually done by the construction contractor.



Interfacing or integration of the Engineer's 3D model and the Contractor spooling tool is required. For materials, interface or integration of the Engineer's Piping materials procurement system and the Construction contractor Site materials management and reconciliation tool is also required.

For steel structures, the Engineer issues design drawings to the steel structure manufacturer. The steel structure manufacturer models these structures in its own IT tool, which produces the shop drawings, the Bill Of Materials and drives the fabrication machinery. There again interface or integration of the Engineer and manufacturer tools is required. Some steel structure software products are capable to generate the analytical model, design drawing, shop drawing, erection drawing and construction time planning altogether.

Recently, IT tools have become more integrated and, for this reason, referred to as "Smart". A given technical information, such as the size of a control valve, is indeed repeated on many different engineering documents: the P&ID, the valve data sheet, the piping isometric drawing, etc.

The screenshot displays a software interface with three main components:

- Find Equipment Table:** A table with columns: Description, Name, Original Tag Num..., Criticality rating, Shared Domains. It lists multiple instances of 'COOLING WATE...'.
- Context Menu:** A menu with options like 'Actions', 'Relations', 'Clear Selection', 'Select All', 'Refresh', 'Open in New Window', 'Send To', 'Details', 'Export Data...', 'Help', 'History...', 'New Comment...', 'Subscription', 'Terminate Relationships...', 'Update...', 'View Consolidated Shared Data...', 'View Item In Drawing', 'View Item In Model', and 'View Item In SmartPlant Review'. Red arrows point from this menu to the 3D model and the Property table.
- P&ID Drawing:** A technical drawing showing piping, valves, and instruments with various notes and labels.
- 3D Model:** A 3D perspective view of a control valve assembly.
- Property Table:** A table titled 'Property' for item 'ABV-12827'. It lists various properties and their values across different views (Last In Value, DDS, PID). The 'Nominal diameter' row is highlighted with a red box, showing values of 4 in, 3 in, and 4 in.

Property	Last In Value	DDS	PID
Cylinder height	3 in	3 in	
Face 1 to centerline dimension	4.5 in	4.5 in	
Face-to-face dimension	9 in	9 in	
Heat-tracing requirement			
Instrument dimensional group	Valve_Rack & Pini	Valve_Rack & Pini	
Instrument function modifier	BV	BV	BV
Instrument location	Field	Field	
Instrument loop suffix			
Instrument process function	Control Valve	Control Valve	Control Valve
Instrument subtype	Control valve	Control valve	Control valve
Instrument tag prefix			TigerUnit
Instrument tag sequence number	12827	12827	12827
Instrument tag suffix			
Instrument type	CV	CV	CV
Measured variable	A	A	A
Name	ABV-12827	ABV-12827	ABV-12827
Nominal diameter	4 in	3 in	4 in
Object Configuration			
Operation height	3 in	3 in	
The flow-direction of this item is releva	False		False
Unique key			

Different tools were used in the past to produce each of these documents: the drafting software for the production of the P&ID, the instrument data base for the production of the data sheet and the 3D model for the isometric. These tools are nowadays interconnected so that discrepancies can be avoided.

This integration is made between the P&IDs, Instruments, Equipment and consumers lists and the 3D model.

Engineering data bases are also used during pre-commissioning of the Plant when all equipment, instruments, lines are checked. Data bases are interfaced to the **pre-commissioning data base** which produces the check sheets for each tag.

The screenshot shows a software interface with a menu bar (System, Edit, Primary Activities, Engineering, Reports, Hierarchies, WinPCS Manual, Window, Help) and a tree view of instrument loops. A red arrow points from a specific entry in the tree to a detailed report table below.

**INSULATION RESISTANCE AND CONTINUITY TEST REPORT
POST INSTALLATION OF MAIN INSTRUMENT CABLES**

SL. No.	Cable Tag No.	Cable Type	From	To	Cable Continuity	CABLE INSULATION RESISTANCE (M.OHMS)				
						Core to Core	Core to Armor	Core to Shield	Shield to Armor	Shield to Shield
1	RG6-84-JA-901	X/RSWAP/5P/0.5mm2/(OS)FR	RG6-84-JA-901	S83-DCM-01	OK	>275	N/A	>275	N/A	N/A
2	RG6-92-JA-922	X/RSWAP/10P/0.5mm2/(OS)FR	RG6-92-JA-922	S83-DCM-02	OK	>275	N/A	>275	N/A	N/A
3	RG6-92-JA-906	X/RSWAP/20P/0.5mm2/(OS)FR	RG6-92-JA-906	S83-DCM-02	OK	>275	N/A	>275	N/A	N/A
4	RG6-92-JA-908	X/RSWAP/10P/0.5mm2/(OS)FR	RG6-92-JA-908	S83-DCM-02	OK	>275	N/A	>275	N/A	N/A

Additional report details: RFI No : DOD-INS-2138, Report No:-F361M-108, Date : 06-Jul-2008

At the end of the Project, information from Engineering, Pre-commissioning/ commissioning and from Vendors, including that related to spare parts, must be handed over to the Client in a format suitable for upload in its **Computerized Maintenance Management System**.

P& ID	Functional location	Functional location description	Object type	Gross weight	Manu- facturer	Model Number	Construc- tion Year	Serial Number	Purchase Order number	RSPL	Warranty period
106	29-P8701	Pump main list	Pump	603	XXX	CYT E-40 160	2015	4970921	2908	03254	Dec 2019

Project control dashboard - Engineering stage

The dashboard below shows the meaningful Project progress indicators at Engineering stage.

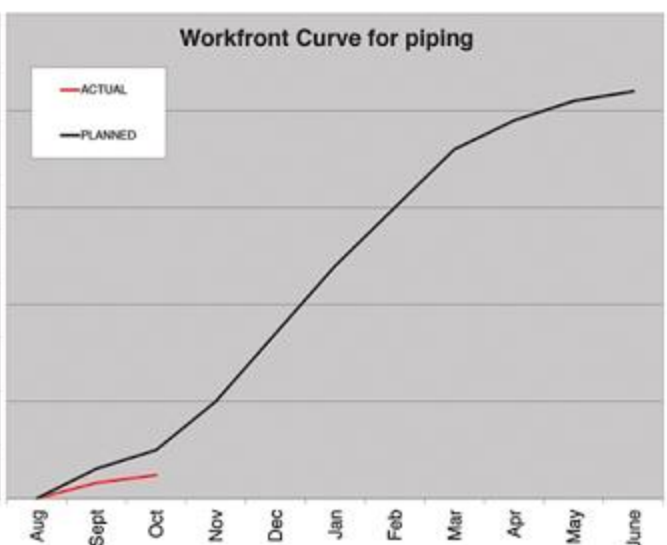
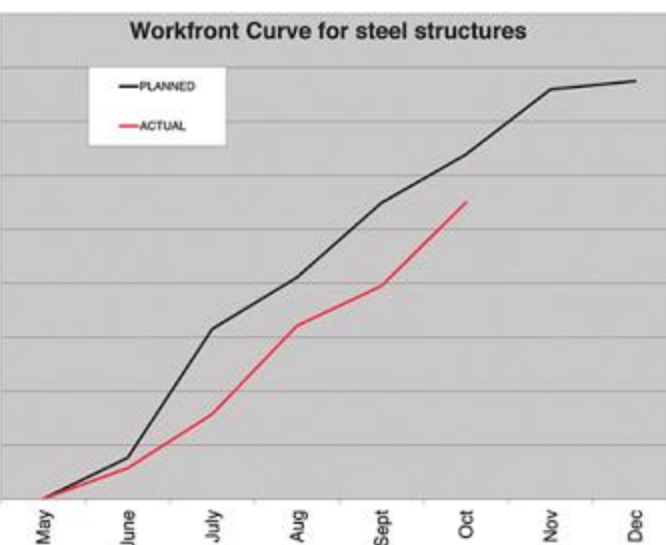
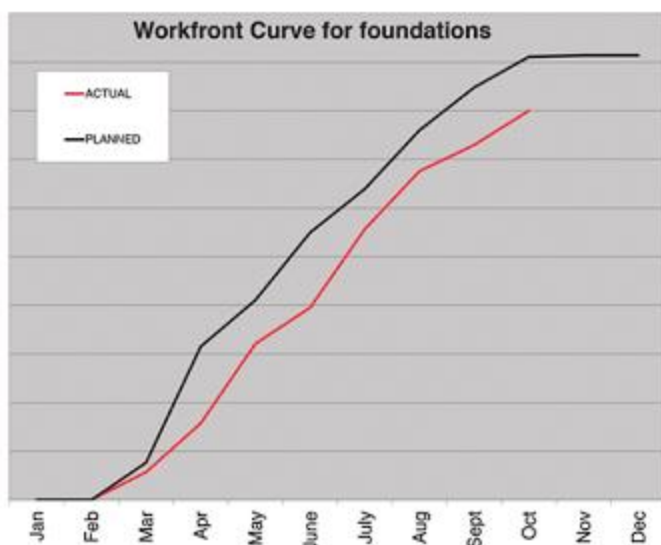
MILESTONE STATUS		
Milestone	Planned Month	Actual
P&IDs 1 st issue	4	5
LLI PO	5	5
HAZOP	6	7
30% model review	7	8
1 st piping PO	8	9
PSVs, CVs PO	10	
Plot Plan IFC	12	
IFC P&IDs	12	
50% Isos issued	18	

QUANTITY FOLLOW-UP		
Commodity	Initial	Current forecast
Concrete (m ³)	12300	15800
Steel (tons)	7000	15000
Piping (tons)	8000	12500
Elec cables (km)	450	520

PIPING BULK ORDER STATUS		
Type	Total tonnage	Tonnage ordered
Pipes	2000	1200
Fittings	700	400
Valves	500	300

EQUIPMENT ORDER STATUS		
Type	Number of equipment	Number of equipment ordered
Rotating	13	6
Static	40	35
Packages	12	8

In-line instruments status		
Type	Total number	Number ordered
Control valves	78	12
PSVs	102	0
others	25	0



Field Engineering



The description of Engineering activities in the foregoing Chapters deal with to Engineering activities performed in the home office. When a Project goes in Construction phase, a small multi-disciplinary “Field Engineering” team made of engineers and draftsmen is seconded from the home office to the construction Site.

These Engineers and draftsmen are fully familiar with the engineering documents and drawings that have been produced.

They know on which document to find information.

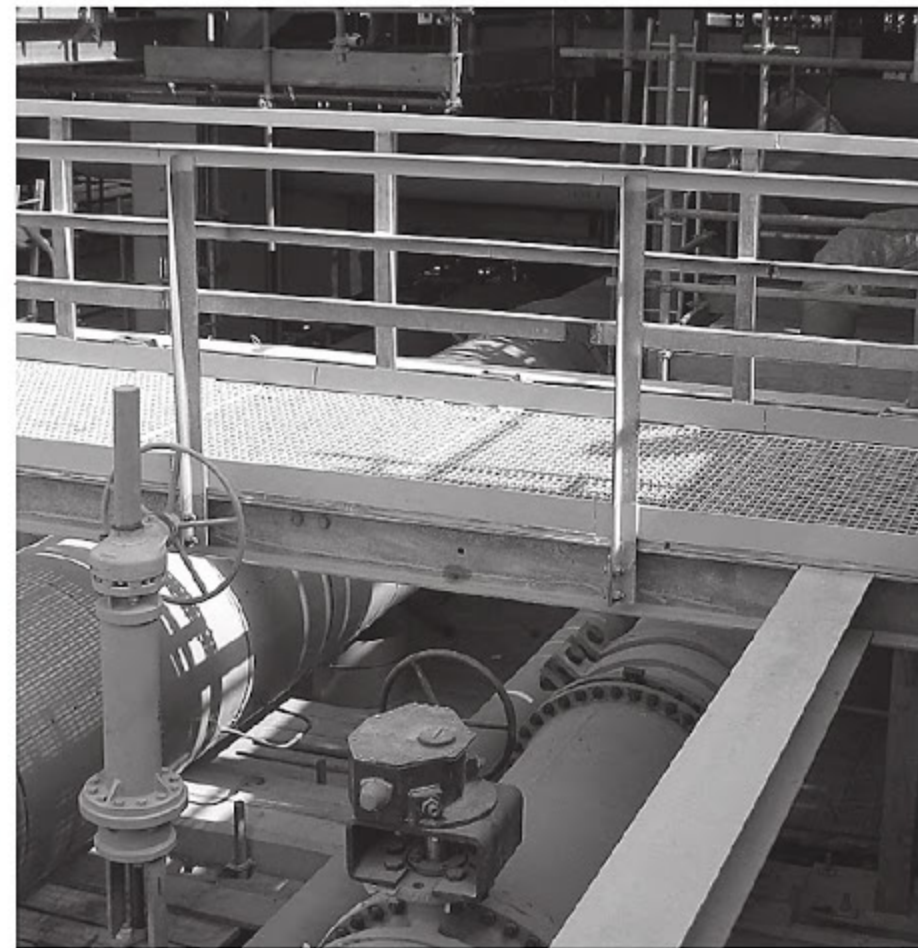
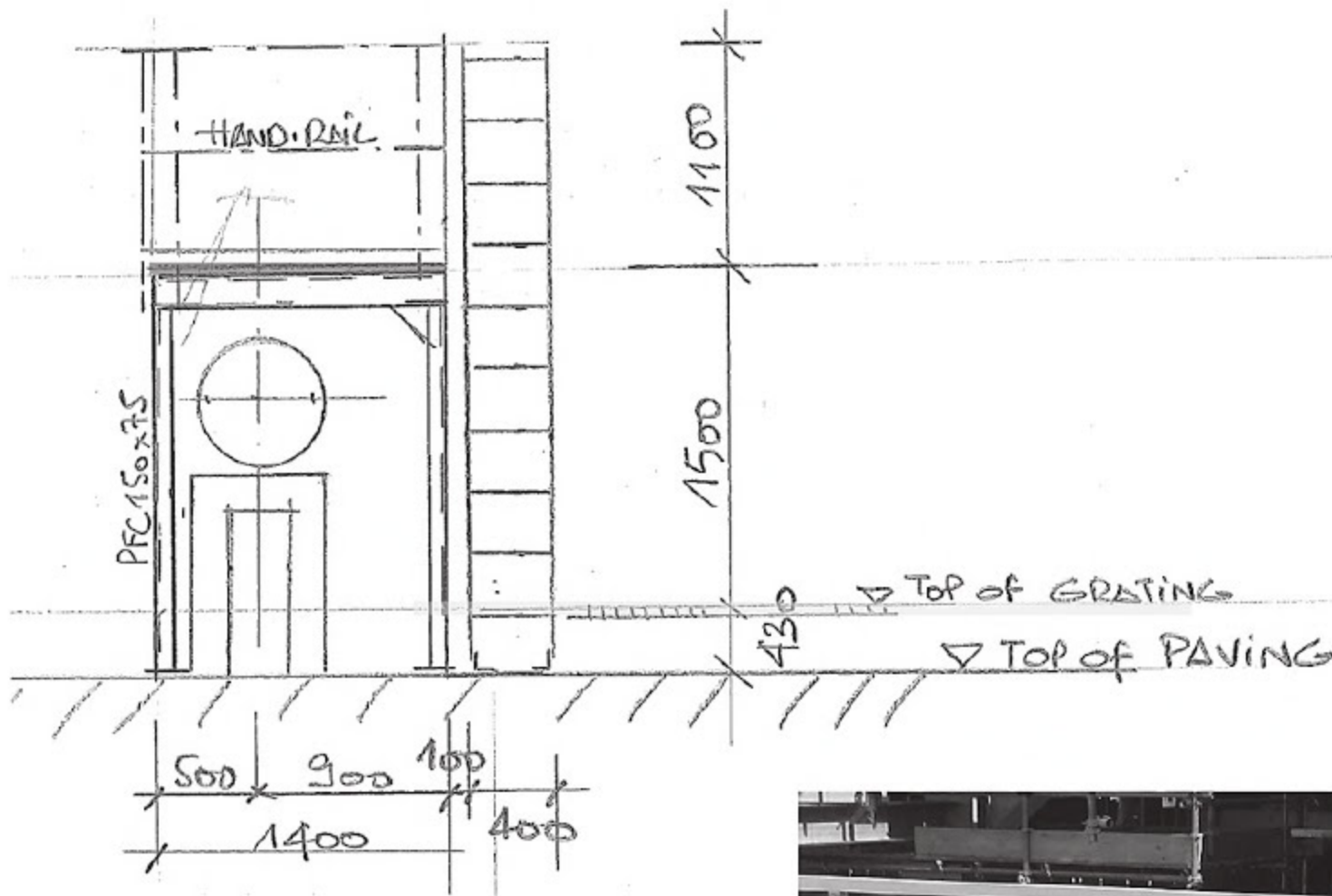
Their first task is to familiarize the Construction contractor(s) working at Site with the Engineering deliverables.

They are also there to solve issues discovered during construction, such as:

- engineering errors, such as interferences between a pipe and a steel structure,
- construction errors, e.g., a foundation has been cast slightly off its designed position and a design change is required to avoid re-cast,



- Site, equipment or material conditions differ from what was anticipated,
- overlooked engineering: the construction contractor needs some information that have not been prepared, e.g., cable routing was not defined in full, etc.,
- additions to the design. During the final inspection of the facility with the client before the hand-over a number of shortcomings are identified in the design, such as lack of access to valves as shown here...



The Field Engineer performs the corresponding design. It would typically entail a survey of the location, dimensional measurements, sketching a solution on the spot, going back to the office to draft the drawings, issue the bill of material, etc.

Changes to the design made at the Site must be approved by Engineering. To this end, the **Site Query** system is put in place:

Upon identification of a required change, the construction contractor issues a Site Query to the Engineer.

FROM: Construction Sub-Contractor		SITE QUERY NO.:		Rev.:		
TO: Contractor		DISCIPLINE: Piping		SYSTEM: -		
SUBJECT: Penetration clash with beams						
REF.: drawing #...						
DESCRIPTION: Pipe penetration found to clash with the beams on the above drawing Module-P, line HN-647074. Contractor to advise on the alternative.						
Module	Pipe number	Pipe size(Inch)	Sleeve Size (mm) [FOD + 100 + Insulation from PDMS]	Sleeve Location		
				East	North	Elevation
P	LA1PD-HN-647074	12"	424	115617	285494	106000
ORIGINATOR:		POSITION: Engineer		DATE:		
CHECKED BY:		POSITION: Snr. Engineer		DATE:		
AGREED BY:		POSITION: Proj. Manager		DATE:		
ANSWER:		ANSWER REQUIRED BY:				
ANSWER BY:		SIGNATURE:		POSITION:		
ANSWER APPROVED BY:		SIGNATURE:		DATE:		

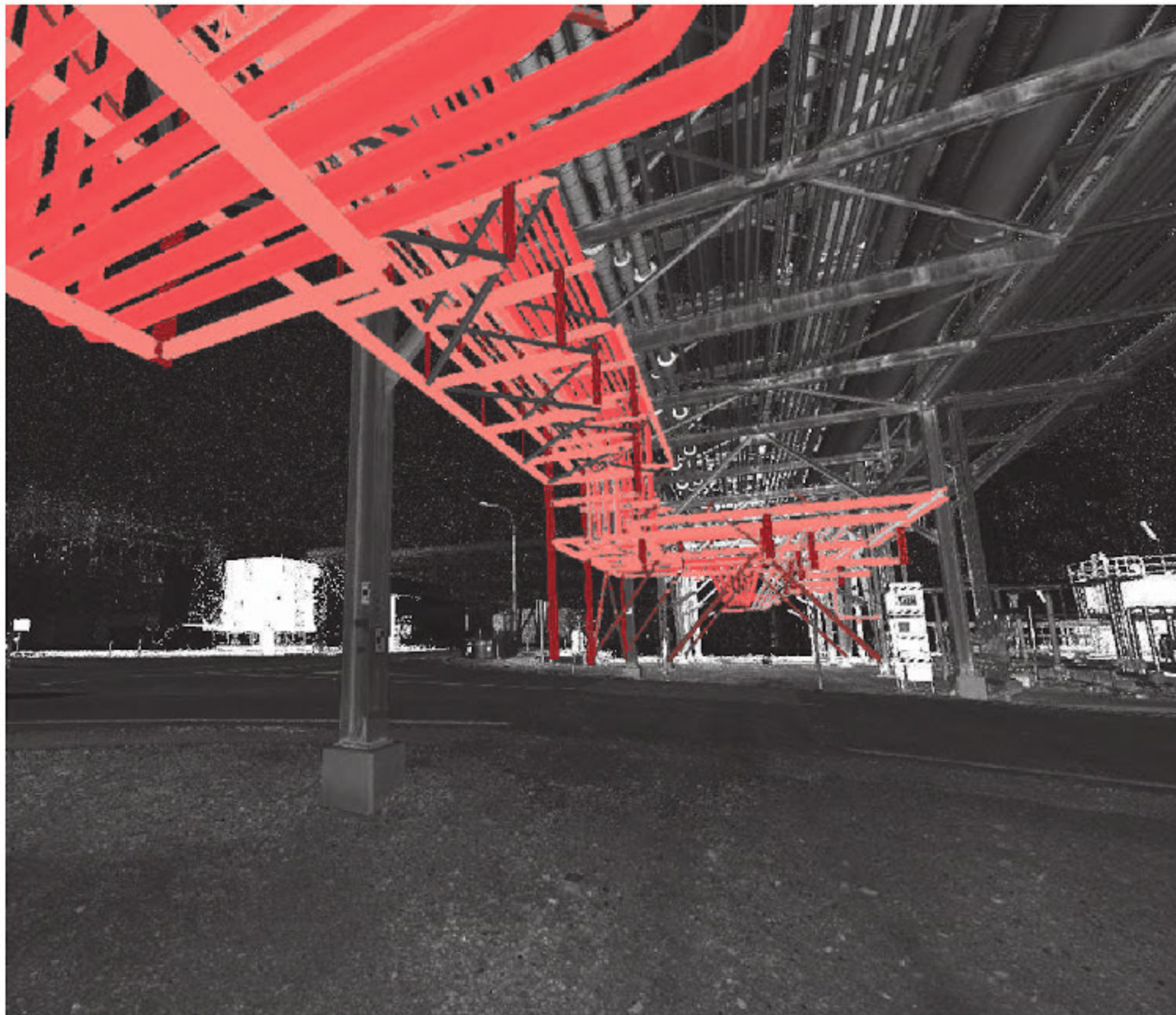
The Site query describes the issue encountered and, preferably, proposes a solution. The Engineer checks that the proposed change is acceptable or proposes an alternative.

units might be less than that indicated in their original design documents due to modifications made to the Plant since then!

The additional load must also be estimated with sufficient accuracy. This will avoid a situation where the existing utilities fall short as the new design develops.

Additions to an existing Plant make use of the provision for “future” in the original design. A new built facility indeed includes a certain level of pre-investment, such as 20% free space on pipe-racks, 20% free spare terminals in instrument junction boxes and cores in multi-cables, etc.

Such space, if it has not been used up already, will be used for the expansion. Retrieval of the engineering drawings of the existing showing such free space is only the first step. As these drawings may not have been up-dated with later modifications, a physical check by Site survey is required.



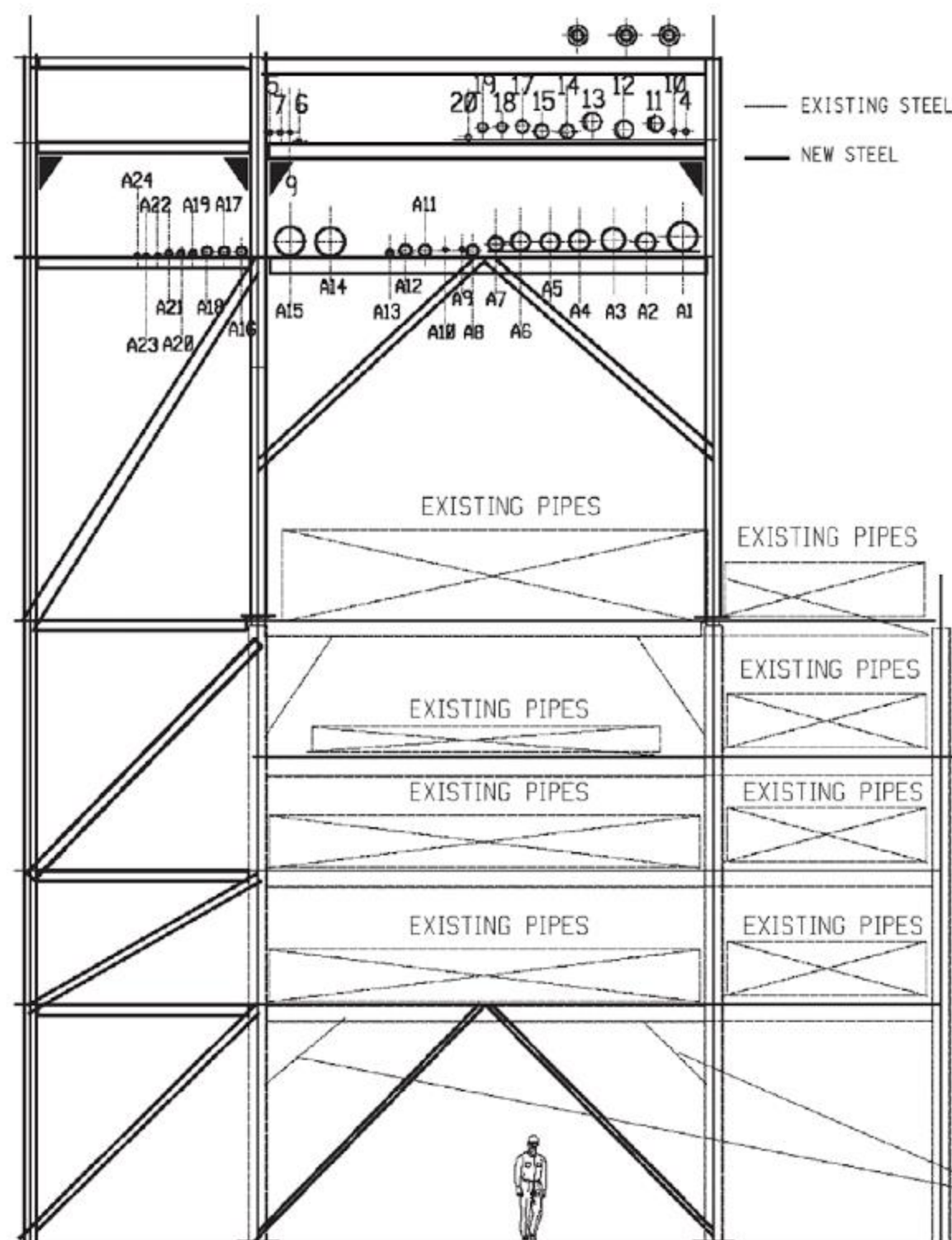
For above ground facilities, surveys range from simple visual or “measuring tape” type to the full 3D survey of an area.

The 3D survey is performed by shooting numerous 2D pictures of an area of the Plant from numerous view points. The pictures are then superimposed, yielding a 3D image. The later can be looked at and navigated in from the engineering office. The 3D picture is coordinated to the local Plant coordinate system and scaled, which allows measurements.

The point cloud 3D image of the existing Plant can also be superimposed to new design in the 3D model, allowing to identify interferences. A 3D survey involves significant field and processing time besides expensive equipment. It is justified in the case of extensive modifications to a congested existing area. It will indeed allow to identify interferences, especially with small items such as small bore pipes, small E/I trays, supports, etc. which do not appear on the existing drawings. In this case, it avoids numerous visits to the job Site. It can also be useful to mitigate unavailability/inaccuracy of existing drawings, provide measurements in inaccessible areas, produce scaled drawings of the existing, etc.

Underground survey is done by means of excavations. The plot of land where a new unit is to be built, for instance, must be free of underground networks, such as pipes, cables, etc. or their positions precisely known. As available drawings may not depict all constructions having taken place over a number of years, an exploratory trench is commonly dug all around the area, up to the lowest level of expected networks, to identify any pipes, cable, etc.

Local excavations, of cable trenches allows to confirm that the free space that appears on existing drawings is still available for new cables.



Although surveys might mitigate the unavailability of existing drawings, some existing design documents are necessary.

The addition of new lines on a pipe-rack for instance, will not only require the drawings of the existing steel work (which could be redrawn following survey if not available) but also its calculation note. The latter indeed indicate its loading.

Although the revamping engineer could estimate the pipe weights, the loads sustained by the steel work to ensure pipe flexibility requirements, such as loads at fixed “anchor” points, cannot be guessed. They are found in the steel structure calculation note, as input data resulting from detailed piping stress calculations.

Once free spaces have been identified for the Plant expansion, it needs to be booked. Physical markers are best, such as signs at tie-in locations, warning tape, etc. Experience proves that co-ordination between a large Plant various expansion projects is not often effective, especially between small projects under the Plant Engineering department and larger ones under dedicated Project teams.

Knowledge of concurrent projects is essential for coordination to avoid conflict (both projects use the same plot space for instance).

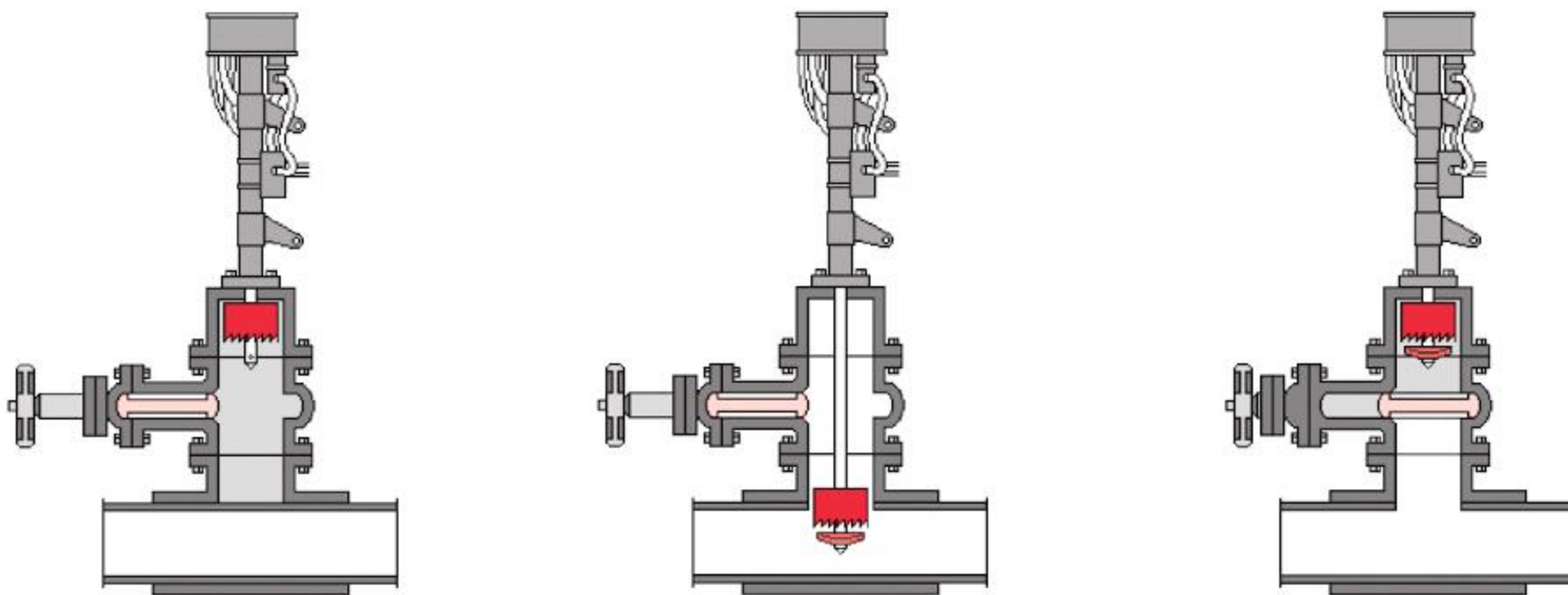
The connections of the new facilities to the existing Plant are called “tie-in’s”. They consist of connections to the existing facilities pipe-work, electrical power distribution, instrumentation and telecom systems, etc.

Doing some connections requires the existing facility to be shut in, while others can be done while the Plant is in operation. The Engineer minimizes the former by discussing with the Plant operator and finding that, for instance, a piping tie-in can be relocated onto a line that can be temporarily put out of service, etc. The existing design may also allow for tie-in’s during operation, such as that to a control system with redundant A/B circuits (operating with B while working on A then reversely), that to an electrical switchboard a section of which can be isolated, etc. Detailed review and optimization of tie-in’s will allow to reduce the number of tie-in’s requiring Plant shutdown hence reduce downtime.

Tie-in schedules are issued by the concerned disciplines (Piping, Electrical, Instrumentation, Telecom). Process discipline defines the required connections to the existing process and utility lines and initiates the **Piping tie-in’s list**.

Piping tie-in’s entail the usual “tee” addition, where a branch is added on an existing line by “cut and weld” requiring the line to be shut in.

Addition of a branched connection on a LIVE line is also feasible by performing a “**hot tap**”. In such case, a slightly larger and purposely made “tee”, split in two halves, is welded to the live line. The tee is then fitted with a flange and an isolation valve. Hot tap operation is shown here below. The hot tapping machine drills through the open valve while containing the fluid coming through the opening. A special device allows retention of the coupon. Once the drill is completed, the drilling equipment is retracted, the valve closed and the hot tap machine dismantled.



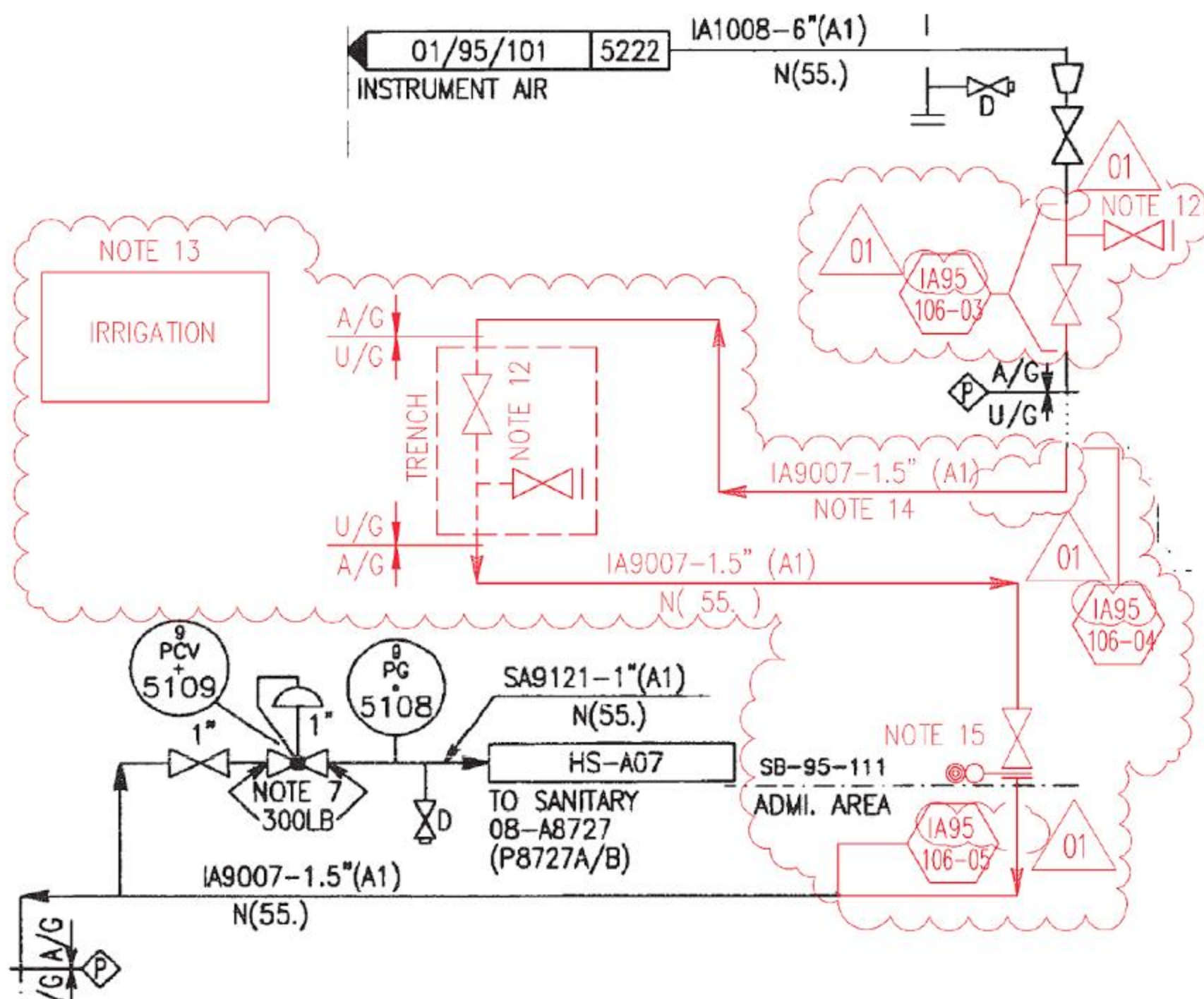
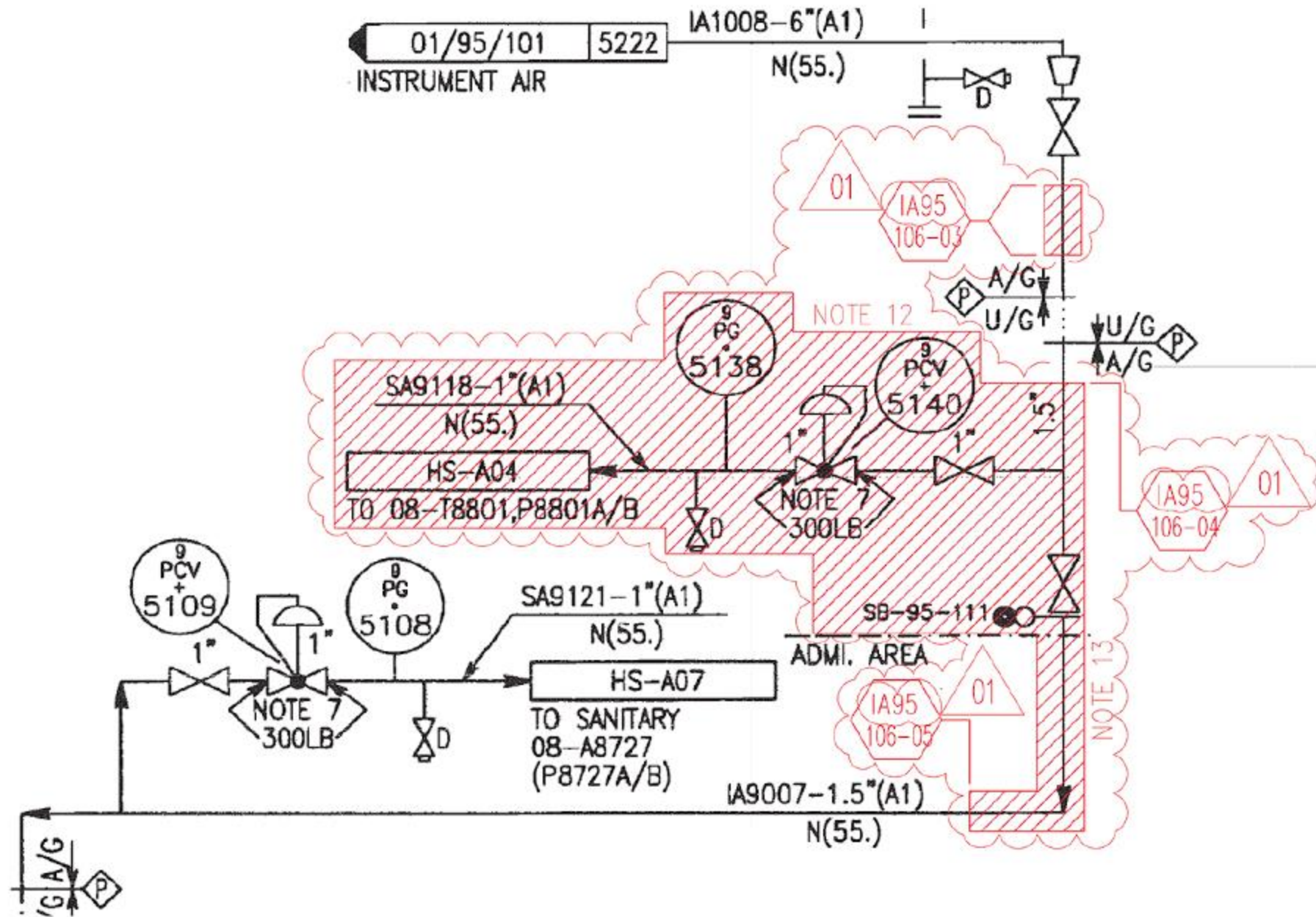
When connecting a new line to an existing line, the flexibility of the system made of the new line and the existing line up to its first anchor point must be checked.

Modification of **systems** entail that of:

- Old systems, which are hard wired or have a hard logic, such as that contain in a ROM chip, etc. Changes to these systems require their shutdown, for re-wiring, replacement of the old chip with a new one, etc. Some old systems might be obsolete and cannot be extended. I/O cards may for instance no longer be manufactured. Such systems must then be upgraded, i.e., replaced by new ones.
- Recent systems, which have a soft (configured) logic and distributed architecture. Additional controllers can be added on-line while modifications on operators' consoles (addition of mimics, etc.) can be done on each console at a time, without impact on the other consoles. Even the control loops can be modified on the LIVE system, as controllers are usually duplicated A/B so that modifications can be done on A with B controlling, and then on B with A controlling.

20. Revamping

Tie-in dossiers are submitted to the Plant owner for review. They include both **Dismantling** and corresponding **Construction drawings**.



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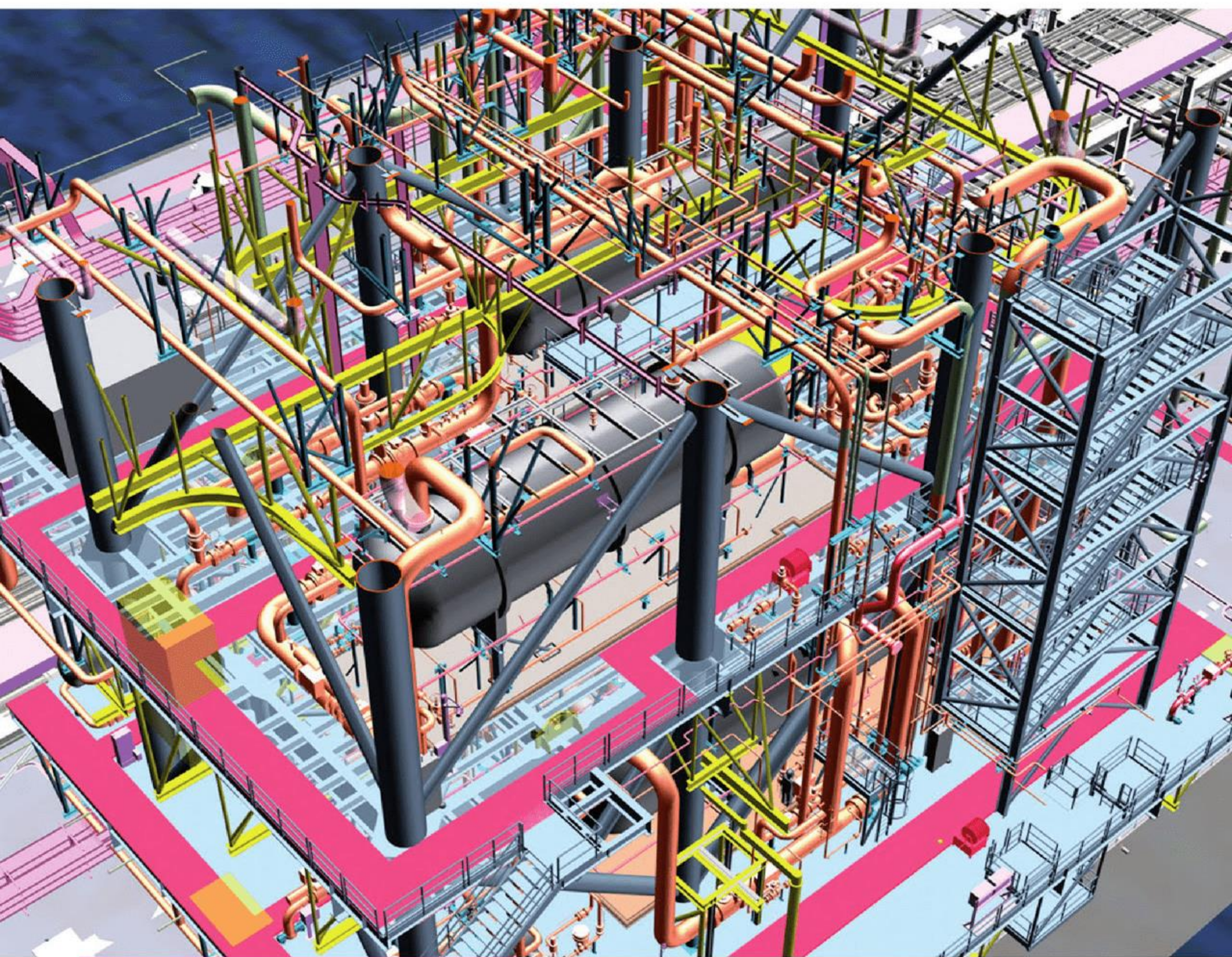
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THE OIL & GAS

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