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**Presidency University**

**Bengaluru**

**SCHOOL OF COMMERCE**

**Make-Up Examinations, July 2024**

**Winter Semester**: 2023 - 24

**Course Code**: BFI107

**Course Name**: Merger and Acquisition

**Program & Sem**: BBA – 5th Sem

**Date**: 02 / July / 2024

**Time**:9:30am-12:30pm

**Max Marks**: 100

**Weightage**: 50%

**Instructions:**

1. *Read the all questions carefully and answer accordingly.*
2. *Question paper consists of three parts.*
3. *Scientific and Non Programable Calculators are Permitted.*
4. *Do not write any information on the question paper other than roll number.*

**Part A**

**Answer any FIVE Questions. (5 Q x 2 M = 10 M)**

1. Define the meaning of CBMA. (C.O.3) [Understanding]

2. There are various defensive measures towards hostile takeover. Describe the meaning of Pac man. (C.O.4) [Understanding]

3. CCI is one of the major legal regulators of M & A process. Define the full form of CCI. (C.O.5) [Understanding]

4. ESOP is a form of corporate restructuring. Describe the meaning of ESOP. (C.O.1) [Understanding]

5. Due diligence is one of the major components of merger and acquisition process and there are some components of due diligence. List out the components. (C.O.2) [Understanding]

6. List out any two laws impacting valuation process. (C.O.3) [Understanding]

7. Define the word SEBI takeover code. (C.O.5) [Understanding]

**Part B**

**Answer any FIVE Questions. (5 Q x 10 M = 50 M)**

8. "Sometimes going beyond the limit will be beneficial for the company" this was the words of James, who is the manager of the company, while presenting his plan for the acquisition of a company in Malaysia. Board of directors asked how will you justify. He told you as you are his assistant to Illustrate the various Benefits of Cross Boarder Merger and Acquisition.  (C.O.5) [Apply]

9. SEBI has a major role in the approval of Merger process. There are some guidelines which is provided by SEBI Takeover code. You are required to prepare the report on salient features of SEBI Takeover code. (C.O.4) [Apply]

10. X ltd decided to merge with Y Ltd. Then board of directors raised the question why? As a manager you are required to convince them by interpreting the internal and external factors which are leading to Merger and Acquisition process. (C.O.5) [Apply]

11. We have to know what is the situation of our business not only at the time of merger and acquisition but also at any point of time. For this Valuation is compulsory for all the business. Then the question arises how we will value? Explain the various Approaches of Valuation. (C.O.4) [Apply]

12. Legal formalities make huge complication in merger process. There is a procedure for merger and acquisition according to companies Act. Illustrate the procedure. (C.O.2) [Apply]

13. As a manager you found that your company is not working well. you informed this to your owners and they asked you for the suggestion. You have to list the various forms of corporate restructuring.

(C.O.1) [Apply]

14. There are many legal formalities are there to complete the process of Merger and Acquisition. There are many legal authorities also. CCI is one of them. Discuss the role of CCI in merger and acquisition.

(C.O.3) [Apply]

**Part C**

**Answer any TWO Questions. (2 Q x 20 M = 40 M)**

15. As a managing director of a company if you are going for merger and acquisition, you must do the valuation. If you are doing the valuation, it should follow some principles. Prepare a note on the principles of Valuation.

(C.O.3) [Analysis]

16. A company is evaluating its possibilities to merge with a with another company   to increase its market share and to reduce the competition. There are several ways to do the merger. You as a manager is appointed to show the best way for that you are supposed to illustrate the various categories of merger. (C.O.1) [Analysis]

17. You are working as a manager in Y.ltd. Their board of directors decided to acquire a company which is working in Japan. They gave You the in-charge to analyse the pros and cos of this acquisition.  You are required to prepare a note on various advantages and disadvantages of this acquisition.

(C.O.2) [Analysis]